Python and Libraries

2022.8

(*) Reference

- Wes Mckinney, Python for Data Analysis: Data Wrangling with Pandas, NumPy, and Ipython, O'Reilly, 2012
- Many Internet sites

What is Anaconda?

What is Anaconda?

- Very popular Python development platform package for mathematics and science, and specially for data science and machine learning
- Anaconda is a set of about a hundred packages including conda, numpy, scipy, ipython notebook, and so on.

Why Anaconda?

- > 400 packages available, 150 automatically installed
- Free, open source
- Support all major platforms
- Very reliable and easy to use
- Scale up to professional and commercial use (with fee)

System requirements

Minimum 3 GB disk space

Anaconda Overview

- Installation
 - Download Anaconda from https://www.anaconda.com/download/
 - Select Python 3.7 version (for Windows)
- Where to start?
 - Command line
 - Launcher: Jupyter notebook, Spyder, Ipython console
- Relevant libraries
 - Pandas (http://paandas.pydata.org)
 - Numpy (http://www.numpy.org)
 - SciPy (http://www.scipy.org)
 - Matplotlib (<u>http://matplotlib.org</u>)

Anaconda Packages

- Over 150 packages are automatically installed with Anaconda
- Over 250 additional open source packages can be individually installed from the anaconda repository at the command line, by using the "%conda install" command.
- Thousands of other packages are available from Anaconda.org site
- Others can be downloaded using "%pip install" command that is included and installed with Anaconda.
- You can also make your own custom packages using the "%conda build" command, and upload them to Anaocnda.org or other repositories.

Managing conda and Anaconda

- Conda: package management system (included in anaconda)
- Managing conda and anaconda
 - conda info # verify conda is installed, check version number
 - conda update conda # update the conda command
 - conda update anaconda # update anaconda meta package
- Managing packages in Python
 - conda list # view list of packages and versions
 - conda search PKG # search for a package
 - conda install PKG # install packages
 - conda update PKG
- Many more . . . (see the document)

Essential Python Modules

package	Modules with description		
numpy		Foundational Package for scientific computing Multidimensional array objects and computational functions	
pandas		Rich data structures and functions to facilitate data processing and analysis: DataFrame and Series	
SciPy		Collection of packages for performing linear algebra, statistics, optimization, and more	
matplotlib	Pyplot	Data visualization	
sklearn (scikit-learn)	linear_model, cluster metrics model_selection	LinearRegression, SGDVassifier, LogisticRegression Kmeans accuracy_score, classification_report, confusion_matrix roc_curve, auc train_test_split	

What is Python Language?

- Completely open source, started in early 1990
- Script language (interpreter) , i.e. no compiler
 - Directly translate source code (do not generate compiled code)
 - Converted to (platform-independent) bytecode (and Python Virtual Machine(PVM) interprets and executes it slow)
- Easy, Very portable, mostly runnable on all supported platforms
- Object-oriented and Functional
- Large standard libraries with huge set of external modules
- Dynamically typed: variable type determined at run-time (no need of variable declaration), hence slow... but efficient memory usage

Python Scripts

- Python script: Collection of commands in a file designed to be executed like a program
- Use any editor to create a Python script, say, myscript.py
- No compilation needed
 - Python script is interpreted. More precisely, it is converted to byte code (.pyc), and then
 executed.
- Run script from command line
 - > python myscript.py
 - (ex) calculator, running scripts, test environment
- Run script in Notebook or IDE
 - Jupyter or Spyder, or other IDE
 - (ex) work processes (ideal for data processing and analysis), documentation, teaching and presentation

Python Execution

Python is interpreted language and executed as:

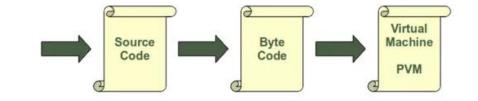
Step 1: (compilation) reads python code (.py file) and checks the syntax, and translate it into its equivalent form in intermediate language, "Byte code". (.pyc file)

Step 2: (interpretation) Python Virtual Machine(PVM) converts the byte code into

machine-executable code.

a = 10 b = 10 Sum = a+b print(Sum)

(base) 1	PS C:\Users\taje\Coding_Exerc O LOAD_CONST 2 STORE_NAME		
2	4 LOAD_CONST 6 STORE_NAME	0 (10) 1 (b)	
; 3	8 LOAD_NAME 10 LOAD_NAME 12 BINARY_ADD	0 (a) 1 (b)	
4	14 STORE_NAME 16 LOAD_NAME	2 (Sum) 3 (print)	/
	18 LOAD_NAME 20 CALL_FUNCTION 22 POP_TOP	2 (Sum) 1	
	24 LOAD_CONST 26 RETURN_VALUE	1 (None)	



Byte code example

- 1. Line Number
- 2. offset position of byte code
- 3. name of byte code instruction
- 4. instruction's argument
- 5. constants or names (in brackets)

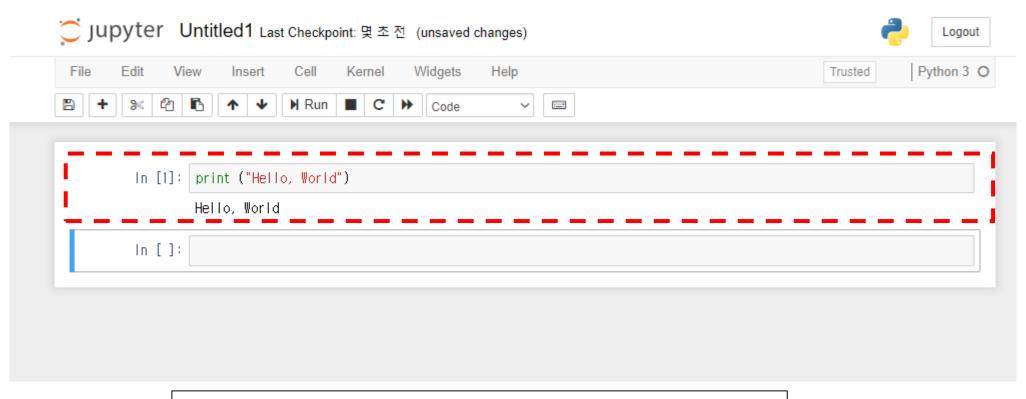
Jupyter Notebook

- Convenient web-based executable script files
 - Interactive code development
 - Cell-wise execution
 - No reloading of script (.py) files necessary
 - Easy to share
 - Excellent teaching tool
- Project Jupyter was born out of the IPython Project in 2014
 - Jupyter can support (or be interfaced with) other languages (Ruby, R, Julia, etc.)
- Requires Google Chrome or Mozilla Firefox
- On-line examples
 - https://nbviewer.jupyter.org

Jupyter Notebook or Lab

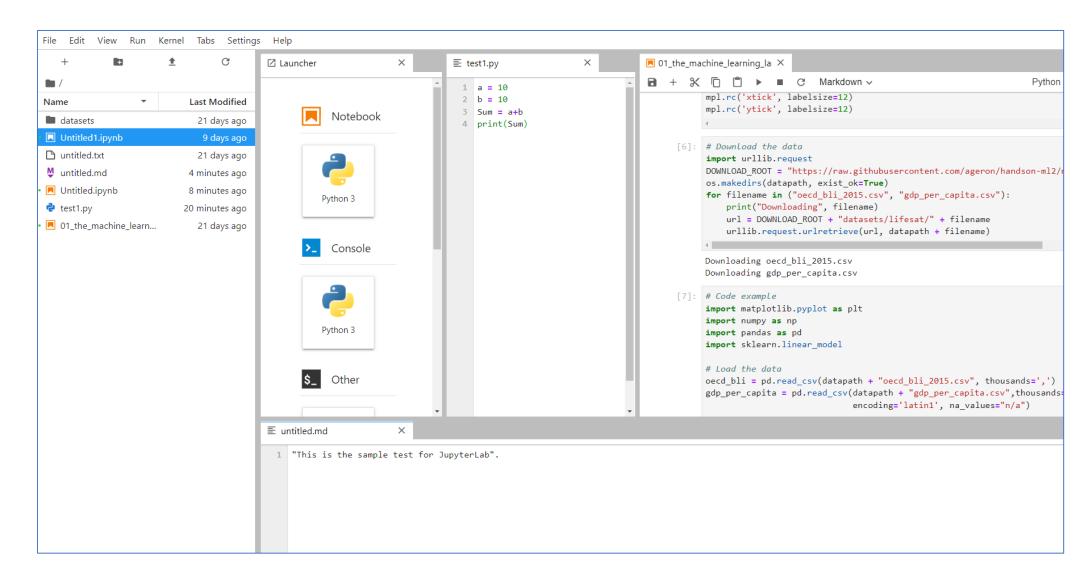
- To start, from command line, enter "jupyter notebook" or click the icon "Jupyter Notebook" from startup menu and set the type as "Python 3".
- For JupyterLab, enter "jupyter lab". (You can go to your working directory before entering JupyterLab, or you can navigate to your working directory in JupyterLab.)
- You will have either "Coding" cell or "Markdown" cell. (Jupyter Notebook)
- You can access "Notebook", "Console", "Text File", "Markdown", "Terminal".
 (JupyterLab)
- Markdown (documentation) guides:
 - https://colab.research.google.com/notebooks/markdown_guide.ipynb

Jupyter notebook Python 3



- ❖ In place: Ctrl + Enter
- ❖ To execute cell and move to next cell: Shift + Enter
 - Create new cell if necessary
- ❖ To execute and insert new cell: Alt + Enter

JupyterLab



Keyboard Shortcuts - Jupyter

Command mode (press ESC to enable)

In command mode		
Shift-Enter	run cell, select below	
Ctrl-Enter	run selected cells	
Alt-Enter	run cell and insert below	
a/b	insert cell above/below	
x/c	cut selected cells / copy selected cells	
Shift-v / v	paste cells above/below	
Shift-m	merge selected cells, or current cell with the cell below if only one cell is selected	

In command mode		
1	toggle line numbers	
0	toggle output of selected cells	
h	show keyboard shortcuts	
Shift-Space	scroll notebook up	
Space	scroll notebook down	
Window-/	toggle comment	

In edit mode (press Enter)		
Ctrl-Shift- Minus	Split cell at cursor	

Notebook Cell Types

Code cells

- Edit and execute cells inline, generates output as text, figures, HTML tables
- Syntax highlighting, tab completion, introspection
- Default for inserted cells

Markdown cells

- Rich text input, including HTML and LaTex
- Cell replaced by text output when executed (Documents)

Raw text cells

- Executed as input (no formatting)
- Cell remains in place

Heading cells

- Levels 1 through 6, similar to Microsoft Word
- Can be used to generate Table of Contents

Colab from Google

- Free cloud service from Google
 - A Jupyter notebook environment that requires no setup to use
 - Supports free GPU/TPU, and Runs entirely in the cloud
 - provides a maximum GPU runtime of 8~12 hours ideally at a time

Useful Shortcuts

actions	colab	jupyer
Convert to code cell	Ctl-M Y	Υ
Convert to text cell	Ctl-M M	M
Split at cursor	Ctl-M – (minus sign)	Ctrl Shift -
Merge two cells	Ctl-M /	Shift M
Show keyboard shortcuts	Ctl-M H	Н
Interrupt execution	Ctl-M I	II

JupyterLab

- What is JupyterLab?
 - a next-generation web-based user interface for Project Jupyter
 - Fully support Jupyter Notebook
 - Enables users to use text editor, terminals, data file viewers, and others
- Installation (in command shell)
 - conda install –c conda-forge jupyterlab
 - pip install jupyterlab
- Supported browsers
 - Firefox, Chrome, Safari
- Starting jupyterlab
 - Type "jupyter lab" in command shell

- # when using conda
- # when using pip

Python Language

- What is Python?
 - Widely used general purpose high-level language
 - There are two major versions: Python 2 and Python 3
 - Object-oriented
 - Interpreted language
 - Two modes: Interactive Mode and Script Mode
- Important Concepts
 - Objects, attributes, and methods
 - Functions vs. object methods
 - Object references
 - Mutable and immutable objects

Python Programs

- a program is a sequence of definitions and commands
 - definitions evaluated
 - commands executed by Python interpreter in a shell
- commands (statements) instruct interpreter to do something
- can be typed directly in a shell or stored in a file that is read into the shell and evaluated
- Programs manipulate data objects, and Objects are:
 - Scalar (can not be subdivided): basic type
 - non-Scalar (have internal structure that can be accessed): container type

Data types

- Basic Types (Scalar Objects)
 - Int, float, bool, NoneType (special and has one value, None)

Container types

- String: sequence of characters, "Hello"
- List: can contain any types of variables, <u>mutable</u>, [1, 2.3, "Welcome"]
- Tuple: can read, but not overwrite (to make computation fast), immutable, (1, 3, [2,3])
- Dictionary (or dict): only access by keys, <u>mutable</u>, {"name":"Kim", "age":25}

Array (or ndarray)

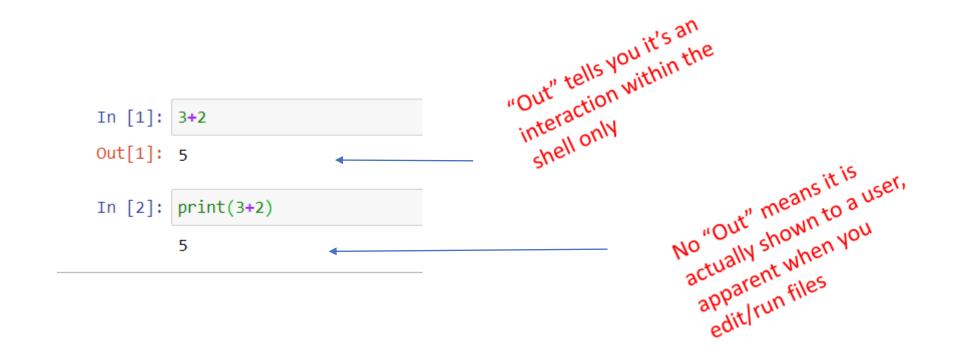
- Defined in numpy: similar to list, but much more efficient
- all the elements are of the same type (int, float, Boolean, string, or other object)
- Element-wise operation (vector operation)

DataFrame and Series

- Defined in pandas: provides data processing and analysis capabilities
- Built on top of Numpy functionality
- Table-shaped: "columns" and "index"

Printing to Console

• When you use Jupyter notebook:



Binding variables and values

- Equal sign is an assignment of a value to a variable name pi = 3.14159
- Assignment of expression:
 radius = radius + 1

- expression on the right (evaluated to a value)
- variable name on the left
- Equivalent to radius += 1
- Can re-bind variable names using new assignments

```
pi = 3.14
radius = 2.2
area = pi*(radius**2)
radius = radius+1
```

Objects, attributes, and methods

- Everything in Python is an object.
 - Scalars, sequences, dictionaries, functions, DataFrames, modules, and more
 - Object is simply a <u>collection of data (variables) and methods (functions)</u>
 that act on those data.
- Each type of object has a set of
 - Attributes: Characteristics of the object
 - Methods: Functions that operate on the object (and possibly other objects)
- Attributes and methods are accessible by:
 - obj.attr_name
 - obj.method_name()

Functions vs. Object Methods

- Functions and object methods are essentially the same...
 - One or more bundled steps performed on some input
 - In some cases, there will be a function and an object method that do the same thing (e.g., sum)
- ...BUT, they differ in how they are used
 - Functions are called on zero or more objects and return result(s) that can be assigned to a variable
 - Object methods are called by an object and can either update the calling object or return results

Mutable and Immutable Objects

- Mutable Objects
 - Can be modified via assignment or a function/method
 - Sets, Lists, dictionaries, arrays, dataframes, class instances
- Immutable Objects
 - Can not be modified
 - All other types including int, float, Boolean, strings, tuples

Mutable and Immutable (examples)

```
In [384]:
                                             # immutable variable
           b = a
           id(a), id(b)
Out [384]: (1681633568, 1681633568)
In [385]: a += 2
                                             # since it is immutable, a is newly created
           a,b, id(a), id(b)
Out [385]: (5, 3, 1681633632, 1681633568)
In [389]: # more examples
                                                                                                                        [1,2,3]
                                              # when assigning a variable, you are assigning the reference.
          a = [1,2,3]
                                              # id(x) returns memory address of the object
          b = a
                                                                                                              b
           id(a),id(b)
Out [389]: (1559399868552, 1559399868552)
                                                                                                                         [1,2,3,4,5,6]
In [390]:
          a += [4,5,6]
                                            # same id (interpreted as a.append([4,5,6]))
          a,b, id(a), id(b)
                                            # note that a = a + [4,5,6] will create a new object
Out [390]: ([1, 2, 3, 4, 5, 6], [1, 2, 3, 4, 5, 6], 1559399868552, 1559399868552)
```

Object References

Call-by-value? or Call-by-reference?

```
>>> def test2(a):
        a.append('world.')

>>> b = 'Hello'
>>> test2(b); b
['Hello', 'World.']
```

```
>>> a = 10

>>> b = a

>>> a += 100

>>> a, b

(110, 10)

>>> id(a), id(b)

(14073...7824, 1407...624)
```

```
>>> a = [1,2,3]

>>> b = a

>>> a += [4,5,6]

>>> a,b

([1,2,3,4,5,6],[1,2,3,4,5,6])

>>> id(a), id(b)

(225009...832, 225009...832)
```

Object References (2)

- Call-by-Object (or call-by-Object Reference or call-by-sharing)
 - If you pass immutable arguments like integers, strings or tuples to a function, the passing acts like call-by-value. The object reference is passed to the function parameters. They can't be changed within the function, because they can't be changed at all, i.e. they are immutable.
 - If mutable arguments are passed, they are also passed by object reference, but they <u>can be changed in place in the function</u>. If we pass a list to a function, we have to consider two cases:
 - Elements of a list can be changed in place, i.e. the list will be changed even in the caller's scope. (act like *call-by-reference*)
 - If a new list is assigned to the name, the old list will not be affected. (a new object is created)

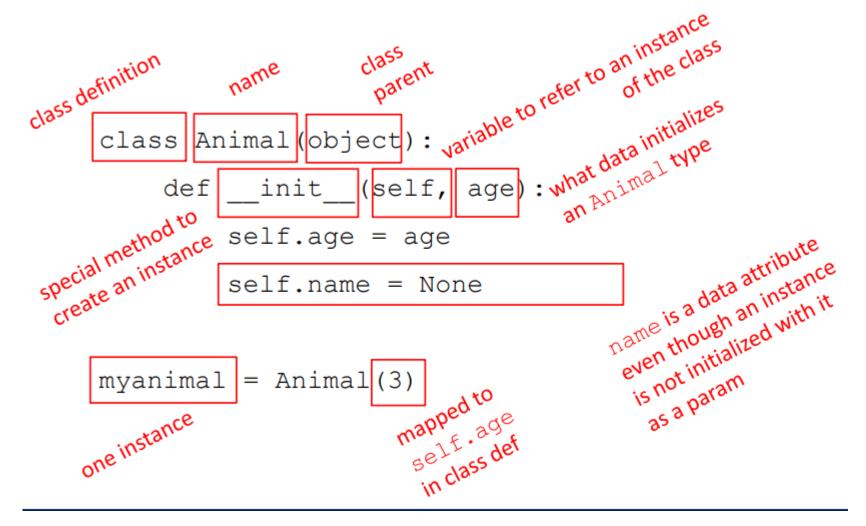
Classes and Objects

- Implementing a new object type with classes
 - define the class
 - define data attributes and methods
 - data and methods are common across all instances

- Using the new object type
 - create instance of the object type (instance is one specific object)
 - do operations
 - Instance has the structure of the class

- Objects have attributes
 - Data attributes: how can you represent your object with data? (what it is)
 - Procedural attributes (behavior/operations/methods): how can someone interact with the object (what it does)
 - 'self' is a special parameter referring to an instance of the class

Classes define example



Importing Modules and Scripts

Modules

- Simply a python file with a .py extension (module name is the file name)
- Can define <u>functions</u>, <u>classes</u> and <u>variables</u>

Packages

- Directory which contains multiple packages or modules
- Must contain a special file called ___init___.py (indicates it is a Python package)
- Modules and Python scripts are loaded in the same manner. For a module or Python script P (.py):
 - import P [as p]
 - from module_name import * // import all functionality
 - from module_name import f, g, h
 // import specific functions
 - Import foo.bar (or from foo import bar) // import module bar from package foo

Built-in modules (standard library)

https://docs.python.org/3/library/

Indexing and Slicing

- for container variables: lists, arrays, tuples, and strings
 - e.g., A = [1,2,3]
- Indexing: access item in a sequence
 - Python is zero-based: A[0] = 1, A[1] = 2, A[2] = 3
 - Negative indices: A[-1] = 3, A[-2] = 2
- Slicing: access subset of a sequence [start: stop: step]
 - A[start=0: stop=len(A): step=1]
 - Slicing ends before the *stop* (excluding stop): A[0:1] = [1]; A[0:2] = [1,2]
- Examples
 - -A[:] = A[::] = A = [1,2.3]
 - -A[1:] = [2,3], A[:2] = [1,2]
 - A[::2] = [1,3]
 - A[::-1] = [3,2,1]
 - A[-1:0:-1] = [3,2]
 - More...

NumPy (Numerical Python)

- Foundation for scientific computing
 - Linear algebra, math functions, and random number generation
- Provides useful data structures (array)
 - Ndarray (or array): similar to lists, but much more powerful
 - Vectorization: fast operations on arrays of data without the need for loops
- Primary Use:
 - Fast vectorized array operations for data munging, cleaning, filtering, transforming
 - Built-in common array algorithms
 - Efficient descriptive statistics
 - Data alignment and relational data manipulations for merging and joining multiple data sets
 - Expressing conditional logic ad array expressions instead of loops

NumPy - array

- Numerical Python N-dimensional arrays
 - Similar to list, but much more powerful
- Fast, flexible container for data
 - Numerical, boolean, or string data
- Perform mathematical operations on entire data sets without loops (vectorization)
- Some common attributes (i.e., arr.attr)
 - ndim: Number of array dimensions (e.g., 1, 2, 3)
 - shape: Size of each dimension (e.g., (2, 4))
 - dtype: Data type for the array (e.g., int8, float64)
- Use tab completion to explore attributes and methods

Slicing: list and array

1-D array slicing (quite often used)

```
a = np.arrange(10)  # a = array([0,1,2,3,4,5,6,7,8,9])
a[start:end] # items start through end-1
a[start:] # items start through the rest of the array
a[:end]
       # items from the beginning through end-1
a[:]
       # a copy of the whole array
a[start:end:step] # start through not past end, by step
a[-1]
                # last item in the array
                # last two items in the array
a[-2:]
a[:-2]
                 # everything except the last two item
a[::-1] # all items in the array, reversed
a[1::-1] # the first two items, reversed
a[:-3:-1] # the last two items, reversed
a[-3::-1] # everything except the last two items, reversed
```

Slicing: list and array

2-D array slicing (to split loaded data into input(X) and the output(y))

```
X = [:, :-1] # select all the rows and all columns except the last one y = [:, -1] # select all rows again, and index just the last column
```

Array operations

- Between Arrays and Scalars -- Broadcasting
 - All basic operations are applied element-wise
 - +, -, /, *, **, %, etc.
- Universal Functions (ufunc)
 - Unary (on a single array): abs, sqrt, exp, log, ceil, floor, logical_not, and more
 - Binary (on two equal-sized arrays): +, -, /, *, **, min, max, mod, >, >=, <, <=, ==, !=, &, |, ^</p>
- Mathematical and Statistical Functions/Methods
 - Aggregation (collection): mean(), sum(), std(), var(), min(), max(), argmin(), argmax()
 - Non-aggregation: cumsum(), cumprod()
 - Sort, concatenate, etc.

Pandas

- Pandas
 - Provides data processing and analysis capabilities
 - Built on top of Numpy functionality
- Two data structures: Series and DataFrames
- What can be done?
 - Creating Series and DataFrame objects
 - Basic Series and DataFrame methods
 - Indexing/reindexing, slicing, and filtering
 - Mathematical operations
 - Missing data handling

Pandas - Series

- A single column of DataFrame
- Similar to an ndarray
 - Easy to perform computation
 - Indexing, slicing, filtering
- With some additional features
 - Comes with an associated array of data labels, called an index object
 - Access values using integer indices (number: like an array) or specified indices (index name: like a dict)
 - Easy merging of data sets

Pandas - DataFrame

- 2-D tabular-like data structure
 - Similar to a dictionary of Series objects with the same indices
 - Hierarchical indexing or panel for higher dimensions
- Access rows by index, and columns by column names
- Built-in methods for data processing, computation, visualization, and aggregation

Pandas – DataFrames (example)

From dictionary

```
In [149]: countries = ['CH','IN', 'US'] * 3
          years = [1990, 2008, 2025] * 3
          years.sort()
          pop = [1141, 849, 250, 1333, 1140, 304, 1458, 1398, 352]
In [151]: D= {'country': countries, 'year':years, 'pop':pop}; D
Out[151]: {'country': ['CH', 'IN', 'US', 'CH', 'IN', 'US', 'CH', 'IN', 'US'],
           'year': [1990, 1990, 1990, 2008, 2008, 2008, 2025, 2025, 2025],
           'pop': [1141, 849, 250, 1333, 1140, 304, 1458, 1398, 352]}
          frame = DataFrame(D, columns=['year','country','pop']); frame
In [154]:
Out[154]:
              year country pop
           0 1990
                       CH 1141
           1 1990
                       IN 849
                       US
                           250
           2 1990
           3 2008
                       CH 1333
           4 2008
                       IN 1140
           5 2008
                       US
                            304
           6 2025
                       CH 1458
           7 2025
                       IN 1398
           8 2025
                       US 352
```

Pandas - DataFrames

Basic DataFrame Methods

- Indexing columns(features): either by column name or attribute (ex: df['year'] or df.year, df[['year','pop']])
- Indexing rows by index name or index number: df.loc() or df.iloc()
- df.name, df.index, df.columns, and df.values (similar to Series)

Functions

- df.sort_index(), df.sort_index(axis=1) // sort by index or columns
- df.sum(), df.mean()
- df.idmax(), df.idmin() // index of max and min
- df.value_counts() // counts of values
- df.isin(['b','c']) // see if some elements are in df
- df.fillna(), df.dropna() // remove or fill any columns of NaN

Data visualization - matplotlib

- Use:
 - %matplotlib inline magic command (once Jupyter is open)
 - import matplotlib.pyplot as plt
- Basic template
 - Create a new figure : (ex) fig = plt.figure(figsize = (12,8))
 - Add subplots (if necessary)
 - ax1 = fig.add_subplot(2,1,1) # 2x1 arrangement, first figure
 - ax2 = fig.add_subplot(2,1,2)
 - Create plot (plt or ax1...axN methods)
 - Label, annotate, format plot
 - Copy or save plot

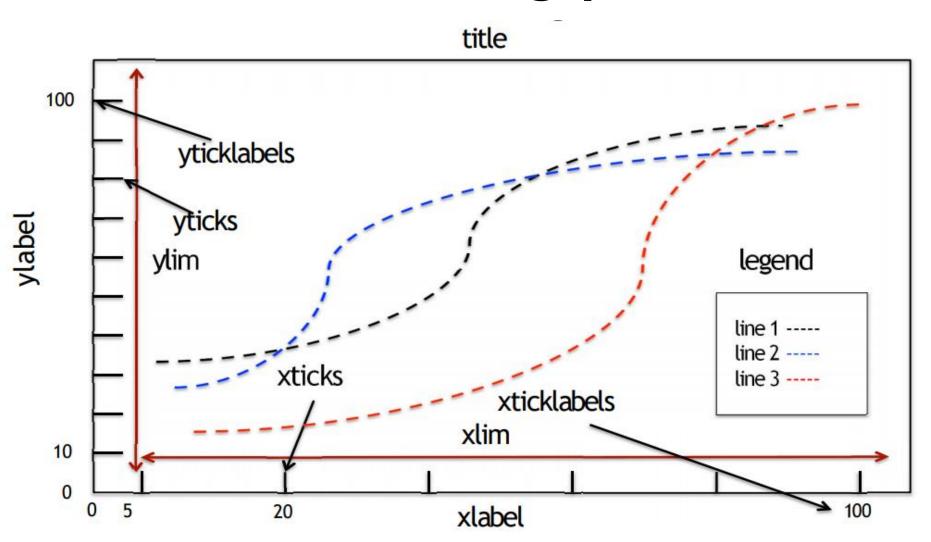
Matplotlib - Common plot types

- Line plots
 - plt.plot (x, y, '-')
- Scatter plots comparison between lots of data
 - plt.scatter (x, y, '.')
- Bar plots comparison between few data
 - Bar (horizontal): plt.barh (x, y, width)
 - Column (vertical): plt.bar (x, y, width)
- Histogram plots single distributions
 - plt.hist (x, bins)
- Boxplots one or more distributions
 - plt.boxplot (x)

Matplotlib - Colors, Markers, and Line Styles

- All specified as special string characters in plot call
- Colors Many plot types
 - Basic colors: g(reen), r(ed), b(lue), (blac)k, m(agenta), y(ellow), c(yan), w(hite)
 - For more, see http://matplotlib.org/api/colors_api.html
- Markers and Line Styles Mostly relate to plt.plot
 - Markers: ., o, +, * (star), 1, 2, 3, 4 (triangles), s(quare), D(iamond)
 - Line styles: solid (-), dashed (--), dotted (:), dash-dot (-.)
 - linewidth keyword (float value)
- Usage
 - Style string: Combines all three (e.g., 'k.', 'g--', 'ro-')
 - Separate keyword arguments: color, linestyle, marker

Formatting plots



Formatting plots

- Title: title('title')
- Axis labels: xlabel ('Time'), ylabel ('Price)
- Axis limits: xlim([0,10]), ylim
- Ticks: xticks([0,60,70,80,90,100]), yticks
- Tick labels: xticklabels(['F','D','C','B','A']), yticklebals
- Legends: legend(('one','two','three'))
- Text
 - text(x, y, text, fontsize)
 - arrow(x, y, dx, dy) # draws arrow from (x,y) to (x+dx, y+dy)
 - annotate (text, xy, xytext) # annotate the xy point with text positioned at xytext
- shapes
 - Rectangles, circles, polygons
 - Location, size, color, transparency (alpha)

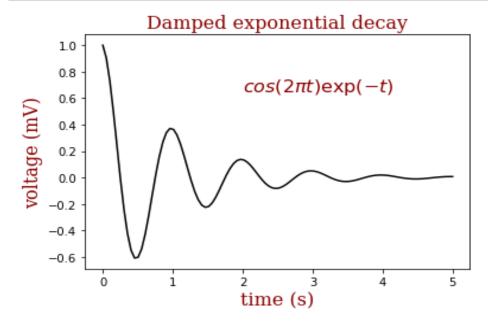
Matplotlib - Example(1)

```
In [27]: x = np.linspace(0.0,5.0,100)
y = np.cos(2*np.pi*x) * np.exp(-x)

plt.plot (x,y,'k')
plt.title('Damped exponential decay', fontdict=font)
plt.text(2, 0.65, r'$cos(2 \(\psi\)pi t) \(\psi\)exp(-t)$', fontdict=font)

plt.xlabel('time (s)', fontdict=font)
plt.ylabel('voltage (mV)', fontdict=font)

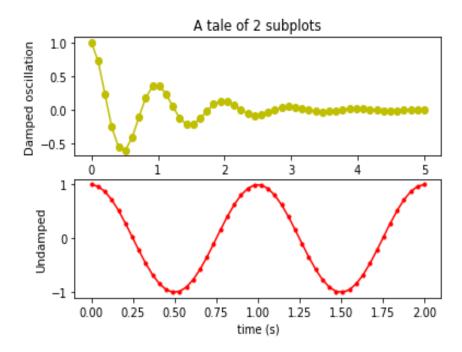
plt.subplots_adjust(left=0.15)
```



Matplotlib - Example(2)

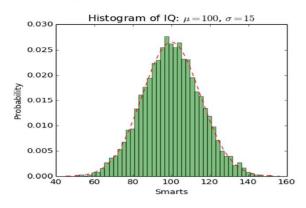
```
In [39]: x1 = np.linspace(0.0,5.0)
         x2 = np.linspace(0.0, 2.0)
         y1 = np.cos(2*np.pi*x1) * np.exp(-x1)
         y2 = np.cos(2* np.pi* x2)
         plt.subplot(2, 1, 1)
         plt.plot(x1,y1,'yo-')
         plt.title('A tale of 2 subplots')
         plt.ylabel('Damped oscillation')
         plt.subplot(2, 1, 2)
         plt.plot(x2, y2, 'r.-')
         plt.xlabel('time (s)')
         plt.ylabel('Undamped')
```

Out [39]: Text(0, 0.5, 'Undamped')

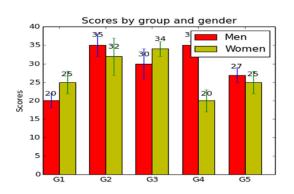


Many more examples...

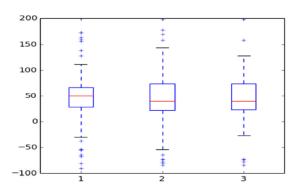
Histogram



Bar Chart (with error bars and legend)



Boxplots



Scatter + Histogram

