









Migration from v4 to v5.0

Key Difference between V4 and V5

V5 introduces a fundamental separation between snapshot and metrics:

- snapshot a state at a specific point in time
- metrics historical metrics over a selected time range (e.g. 1day, 1week)

Migration Guide: From /v4 to /v5.0

General

V4 Endpoint	V5.0 Endpoint	Notes
/portfolio/v4/general/is_available	/portfolio/v5.0/general/status	Renamed
/portfolio/v4/general/supported_chains	/portfolio/v5.0/general/supported_chains	Same functionality
/portfolio/v4/general/supported_protocols	/portfolio/v5.0/general/supported_protocols	Same functionality
/portfolio/v4/general/current_value	/portfolio/v5.0/general/current_value	Wrapped response
/portfolio/v4/general/profit_and_loss	Removed → see /metrics	Moved to metrics
/portfolio/v4/general/value_chart	/portfolio/v5.0/general/chart	Renamed
(none)	/portfolio/v5.0/general/address_check	New endpoint

Tokens

V4 Endpoint	V5.0 Endpoint	Notes
/portfolio/v4/overview/erc20/current_value	/portfolio/v5.0/tokens/snapshot	Snapshot replaces current value
/portfolio/v4/overview/erc20/profit_and_loss	/portfolio/v5.0/tokens/metrics	Historical metrics
/portfolio/v4/overview/erc20/details	Covered by snapshot + metrics	Merged into snapshot and metrics

Protocols

V4 Endpoint	V5.0 Endpoint	Notes
/portfolio/v4/overview/protocols/current_value	/portfolio/v5.0/protocols/snapshot	Snapshot replaces current value
/portfolio/v4/overview/protocols/profit_and_loss	/portfolio/v5.0/protocols/metrics	Historical metrics
/portfolio/v4/overview/protocols/details	Covered by snapshot + metrics	Merged into snapshot and metrics

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