



## General Obligation School Bonds Series 2026

### Timetable

<u>Date</u>	<u>Event</u>	<u>Responsible Party</u>
12/23/25	Preliminary bonding information circulated	PSC
3/23/26	Resolution authorizing pre-levy delivered	BC
3/30/26	<b>BOARD MEETING</b>	
	• Resolution authorizing pre-levy adopted	Issuer
3/20/26	Rating request sent to Moody's	PSC
3/20/26	First draft preliminary official statement (POS) circulated	PSC/DC
4/3/26	Comments on POS due	All
4/3/26	Draft legal opinion / continuing disclosure agreement due from Bond Counsel	BC
TBA	Due Diligence call between with members of Finance team	Issuer/PSC/DC
TBA	Rating Conference call to be scheduled	PSC/Issuer
4/20/26	POS sent to Issuer for approval	PSC/DC
4/20/26	Resolution setting date and time of sale & authorizing POS delivered	BC
4/27/26	<b>BOARD MEETING</b>	
	• Resolution setting date and time of sale & authorizing POS	Issuer
4/20/26	Rating due; POS published	PSC/Issuer
4/29/26	Resolution accepting Bond sale bid delivered	BC
5/6/26	<b>BOND SALE (BIDS DUE AT 10:00 AM)</b>	
5/6/26	<b>SPECIAL ELECTRONIC BOARD MEETING (noon)</b>	
	• Resolution accepting proposal	BC & Issuer
5/11/26	Resolution authorizing issuance delivered to Issuer	BC
5/18/26	<b>BOARD MEETING</b>	
	• Resolution authorizing issuance of Bonds	BC/Issuer
6/3/26	Closing Date	All

**PIPER | SANDLER**