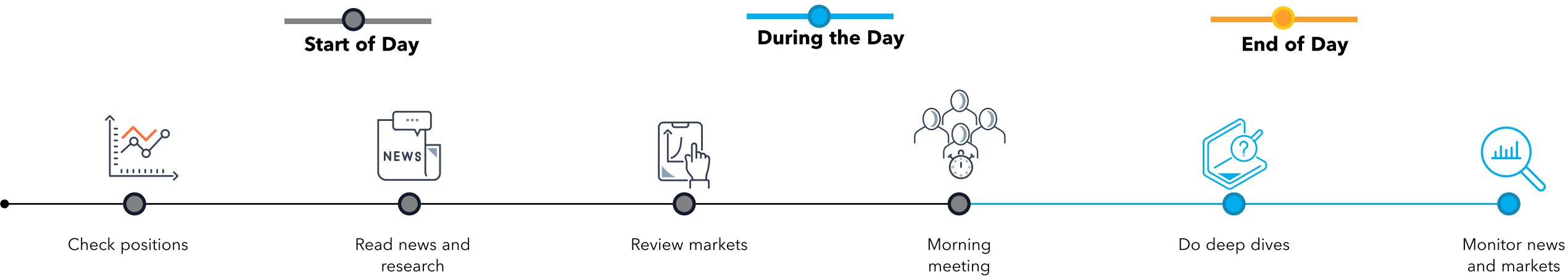


# Buy-Side Portfolio Manager

## Market Monitoring

Formulating trade ideas



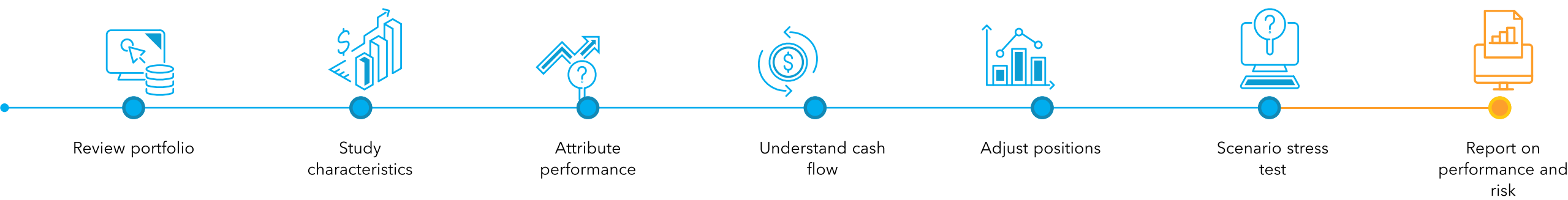
## Portfolio Construction

Market making by displaying buy and sell quotes



## Portfolio Monitoring & Analysis

Executing and managing trades



## Buy-Side Portfolio Manager

The decision maker of the asset management world who oversees a portfolio of securities. Responsible for constructing and managing exposures, assessing performance and managing risk. Goal is to generate attractive returns relative to a benchmark, while adhering to guidelines of an investment mandate. Needs to provide periodic updates on performance and outlook.

### Who I Work With

#### Buy-Side Research Analyst

Specialist who produces research, analyzes markets and generates investment recommendations for PMs

#### Quant/Data Scientist

Analyzes a broad range of data sources to understand patterns that can be turned into actionable insight.

#### Buy-Side Execution Trader

Transacts trades on behalf of PMs and applies fund's best execution policy.

#### Chief Investment Officer

Executive officer responsible for setting investment style and strategy. Defines and implements investment policy statement.

#### Compliance

Responsible for ensuring firm adheres to regulatory requirements across trade and reporting lifecycle.

#### Risk

Monitors financial risks associated with investing, including market, liquidity, counterparty and operational risks.

#### Compliance

Pension fund, sovereign wealth fund, real money or other type of institution that places money out for investment

#### Asset Owner

Pension fund, sovereign wealth fund, real money or other type of institution that places money out for investment

# Bloomberg