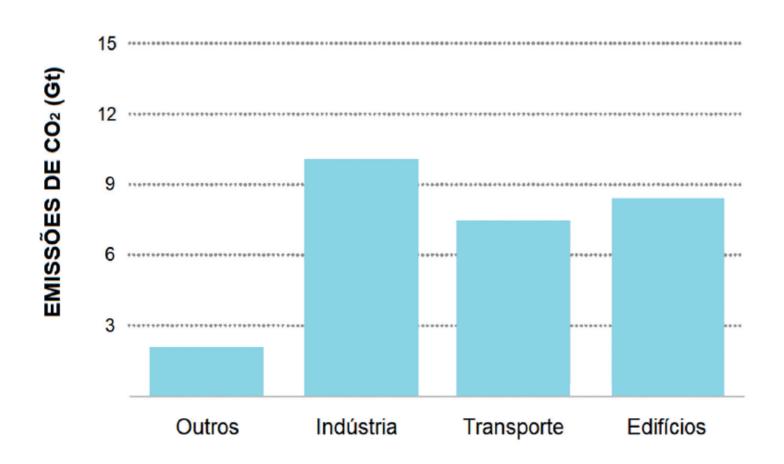
### **Transports** — sustainable mobility



### Fontes de CO<sub>2</sub> por setor



### Transportes – consumo de energia



Figure 20.1. This chapter's starting point: an urban luxury tractor. The average UK car has a fuel consumption of 33 miles per gallon, which corresponds to an energy consumption of 80 kWh per 100 km. Can we do better?

#### Cenário ótimo:

Capacidade máxima de utilização.



3-9 kWh per 100 seat-km, if full

Two high-speed trains. The electric one uses 3 kWh per 100 seat-km; the diesel, 9 kWh.



7 kWh per 100 p-km, if full



21 kWh per 100 p-km, if full

### Transportes – consumo de energia

#### Cenário realista:

Consumos de energia médios





32 kWh per 100 p-km



9 kWh per 100 p-km

Energy consumption
(kWh per 100 p-km)

Car	68
Bus	19
Rail	6
Air	51
Sea	57

Table 20.8. Overall transport efficiencies of transport modes in Japan (1999).



Figure 20.1. This chapter's starting point: an urban luxury tractor. The average UK car has a fuel consumption of 33 miles per gallon, which corresponds to an energy consumption of 80 kWh per 100 km. Can we do better?

## Transportes – consumo de energia e emissão de CO<sub>2</sub>

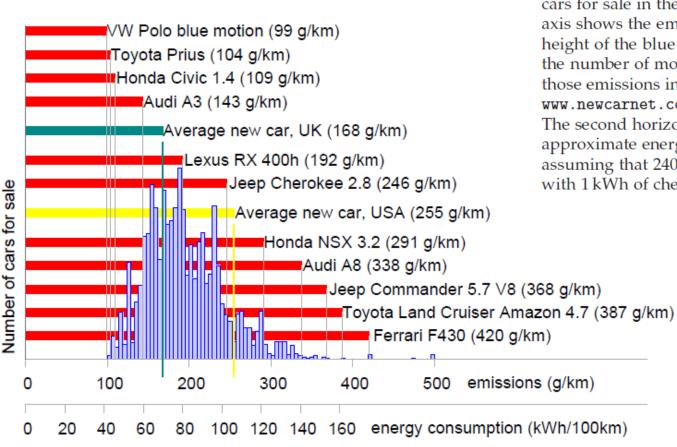
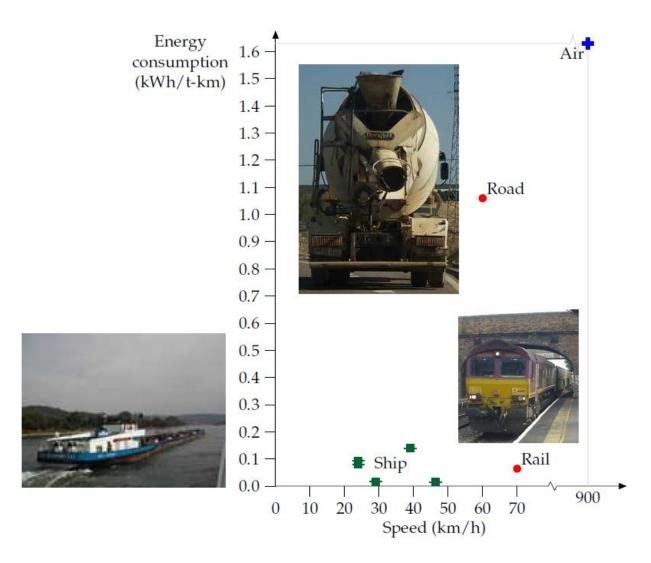


Figure 20.9. Carbon pollution, in grams CO<sub>2</sub> per km, of a selection of cars for sale in the UK. The horizontal axis shows the emission rate, and the height of the blue histogram indicates the number of models on sale with those emissions in 2006. Source: www.newcarnet.co.uk.

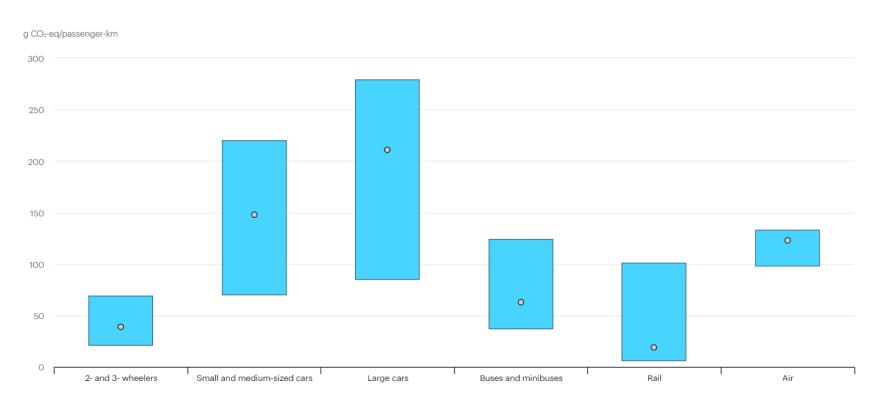
The second horizontal scale indicates approximate energy consumptions, assuming that 240 g CO<sub>2</sub> is associated with 1 kWh of chemical energy.

### Transportes – consumo de energia vs velocidade



### **Transports**

Well-to-wheel (wake/wing) GHG intensity of motorised passenger transport modes



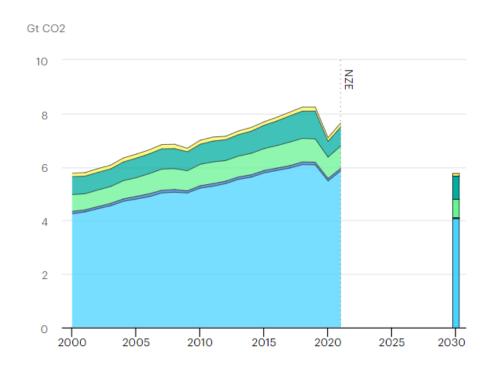
### **Transports**

Transport has the highest reliance on fossil fuels of any sector and accounted for 37% of CO<sub>2</sub> emissions from end-use sectors in 2021.

#### Net zero Scenario -

transport sector emissions should fall by about 20% to less than 6 Gt by 2030.

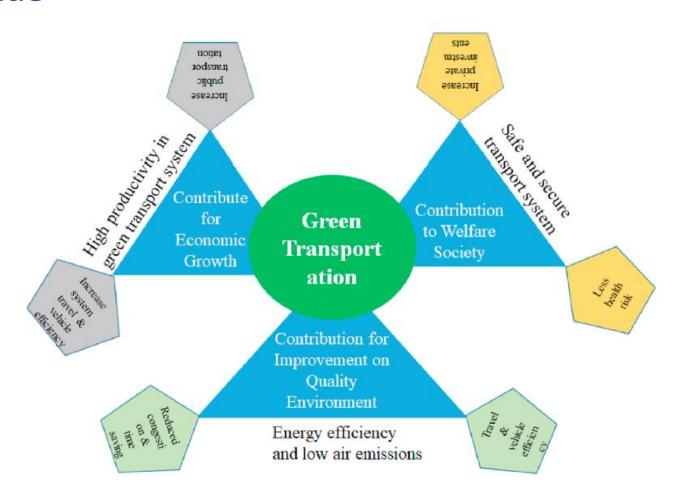
Global CO2 emissions from transport by sub-sector in the Net Zero Scenario, 2000-2030



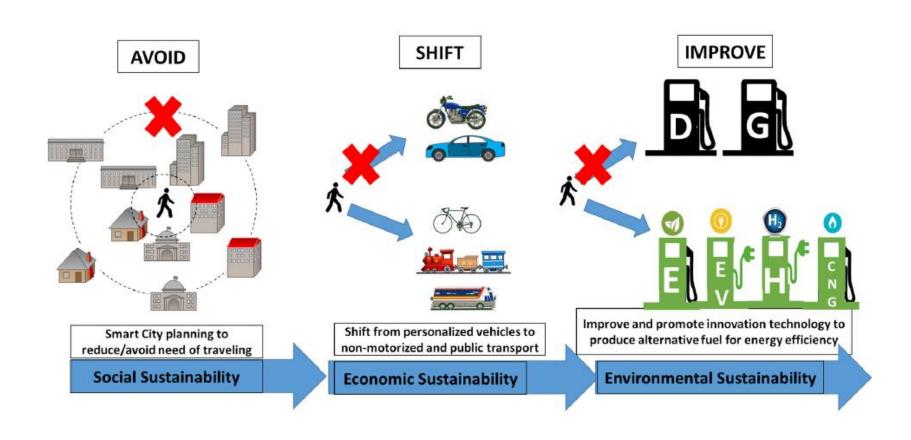


**Source: IEA** (https://www.iea.org/topics/transport)

# Parâmetros chave para atingir a sustentabilidade na mobilidade



### Estratégia "Avoid-Shift-Improve"



### **Transports**

#### Net zero Scenario –

transport sector emissions should fall by about 20% to less than 6 Gt by 2030.



#### How to reach this?

- Rapid electrification of road vehicles, operational and technical efficiency measures
- Commercialization of low-carbon fuels (e.g., particularly in maritime and aviation sub-sectors)
- Policies to encourage modal shift to lower carbon-intensive travel option

### **Transports**



https://www.iea.org/reports/transport

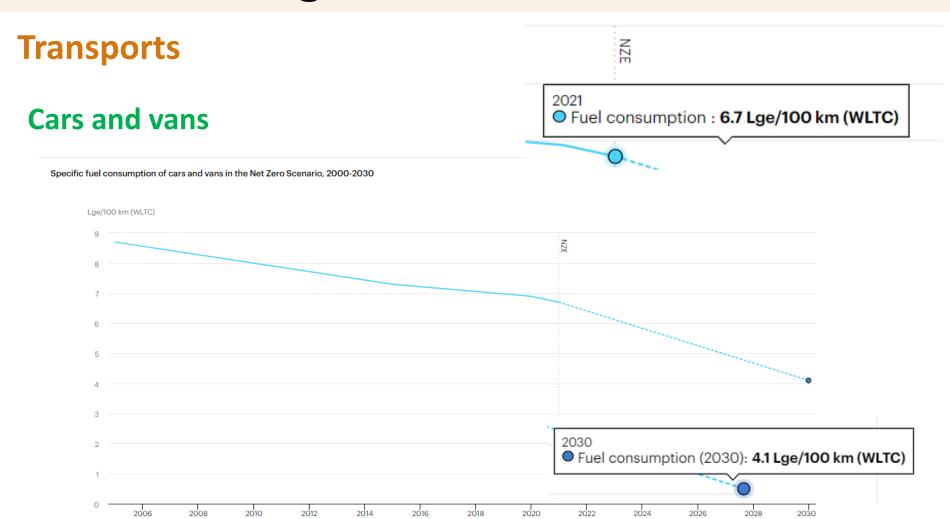
### **Transports**

#### Cars and vans

Cars and vans accounted for about 8% of global direct CO<sub>2</sub> emissions in 2021. Thanks to continuous improvements in engine, powertrain and vehicle technology, the specific fuel consumption of new vehicles has declined. However, a long-term trend of increasing vehicle size and power has slowed progress.

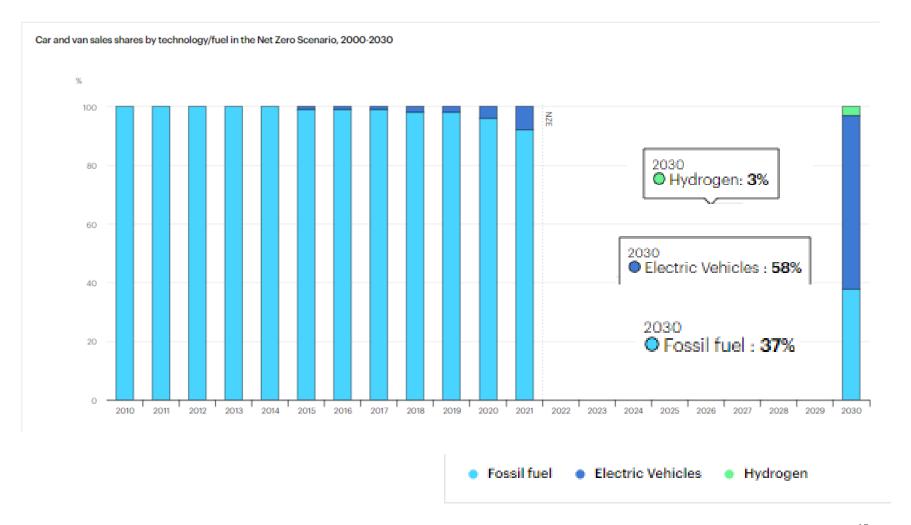
Electrification has more recently emerged as the dominant technology driving down the average fuel consumption of new vehicles. To be on track with the pathway in the Net Zero Emissions by 2050 Scenario, much more rapid improvements in the fuel economy of new conventional (internal combustion engine) vehicles is needed, even as the share of electric vehicle sales will need to continue to grow.

**Source: IEA** (https://www.iea.org/topics/transport)



### **Transports**

#### Cars and vans



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# Fuel economy standards and zero-emission vehicle mandates rachet up in major markets

Cars and vans

In the **European Union**, the Fit-for-55 package includes a regulation, recently passed by the European Commission, that requires fleet emission reductions (from a 2021 starting point) of 55% for cars and 50% for vans by 2030, and 100% for both by 2035. This effectively mandates that all new cars and vans sold from 2035 onward would need to emit zero tailpipe emissions. While this does not yet mean that only fully zero-emission powertrains (i.e. battery and fuel-cell electric) can be sold, and <u>leaves the door open in theory for conventional cars running on internal combustion engines, so long as they use <u>electrofuels</u>, in practice it is a strong signal of regulatory support for electric vehicles.</u>

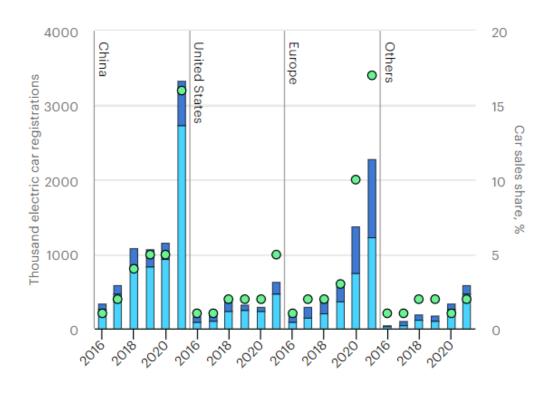
Fit for 55 package is a **set of proposals to revise and update EU legislation** and to put in place new initiatives with the aim of ensuring that EU policies are in line with the climate goals agreed by the Council and the European Parliament

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### **Transports**

#### **Electric cars**

Electric car registrations and sales share in China, United States, Europe and other regions, 2016-2021



- BEV (light shade)
- PHEV (dark shade)
- Electric car sales share

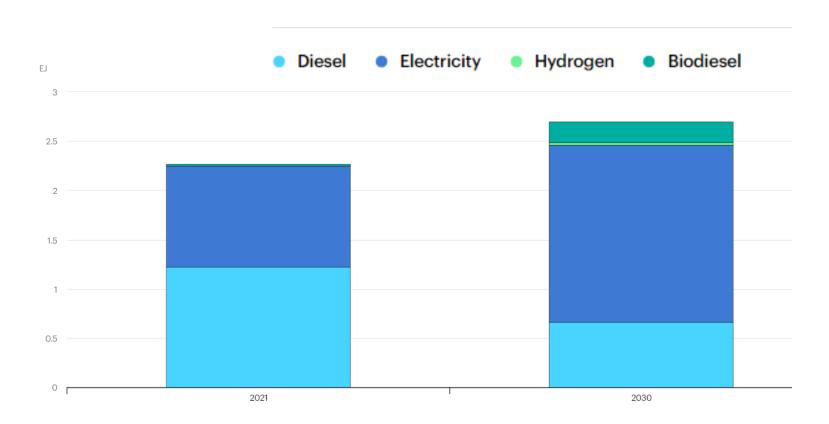
### **Transports**



From their peak in 2019, direct  $CO_2$  emissions from rail are not projected to increase beyond just over 100 Mt  $CO_2$ . Over the past two decades, direct  $CO_2$  emissions from diesel rail operations increased through 2019 by less than 1% on average annually (electric rail, which accounts for about 80% of passenger rail activity and half of freight movements, does not release any direct  $CO_2$  emissions). To get on track with the Net Zero Emissions by 2050 Scenario, emissions will need to decline by about 6% annually, a goal which requires the electrification of diesel operations wherever viable, as well as blending biodiesel and implementing a wide range of other efficiency measures.

### **Transports**

Energy consumption for rail by fuel in the Net Zero Scenario, 2021-2030

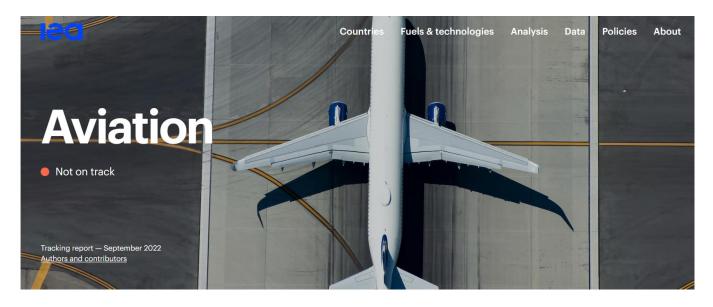


### **Transports**



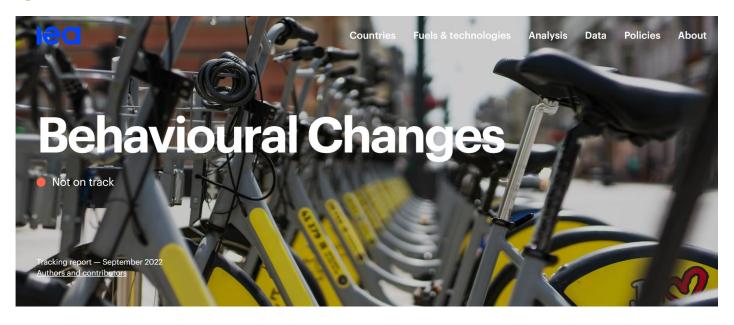
In 2021 international shipping accounted for  $^{\sim}2\%$  of global energy-related  $CO_2$  emissions. While measures approved by the International Maritime Organization are likely to curb the rise of emissions over the 2020s, greater policy ambition is needed to steer the maritime shipping sector onto the pathway in the Net Zero Emissions by 2050 Scenario, which entails an almost 15% reduction in emissions from 2021 to 2030. Technological innovation, supportive policies and collaboration across the value chain are needed to drive the adoption of low- and zero-carbon fuels and technologies for oceangoing vessels.

### **Transports**



In 2021 aviation accounted for over 2% of global energy-related  $CO_2$  emissions, having grown faster in recent decades than road, rail or shipping. As countries emerged from Covid-19 lockdowns, aviation emissions in 2021 reached around 720 Mt, regaining nearly one-third of the drop from 2019 levels seen in 2020. Many technical measures related to low-carbon fuels, improvements in aircraft and engines, operational optimisation and demand restraint solutions are needed to get on track with the Net Zero Emissions by 2050 Scenario – to curb growth in emissions and ultimately reduce them this decade.

### **Transports**

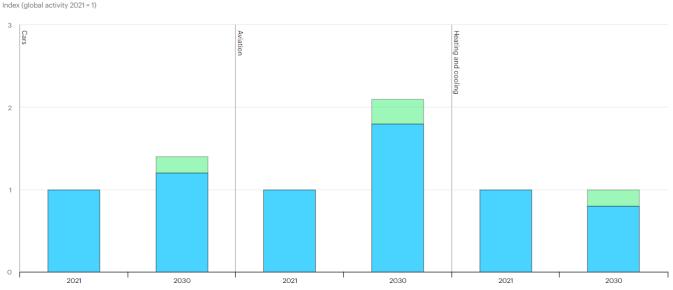


Behavioural changes play an important role in the Net Zero Emissions by 2050 Scenario, cutting CO<sub>2</sub> emissions and reducing energy demand growth. Behavioural changes can both improve wellbeing and public health and address three main challenges to decarbonisation: existing carbon-intensive assets, hard-to-abate sectors and the rapid growth in clean energy supply.

### **Transports**

Global potential reductions in activity due to behavioural changes in cars, aviation, and heating and cooling in the Net Zero Scenario, 2021-2030





Behavioural changes can help address hard-to-abate sectors, where technological options to reduce emissions are scarce or expensive. This is particularly relevant in aviation due to high activity growth. The unprecedented reduction in flying caused by the pandemic in 2020 still only brought CO<sub>2</sub> emissions slightly below their levels in 2000, highlighting how high and fast emissions have risen.

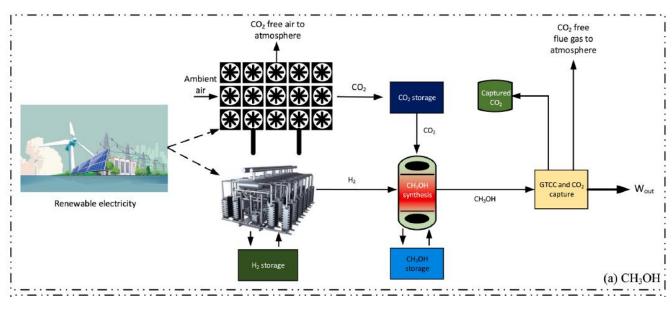
### Production of synthetic fuels



#### Source:

### Carbon capture and utilisation (CCU)

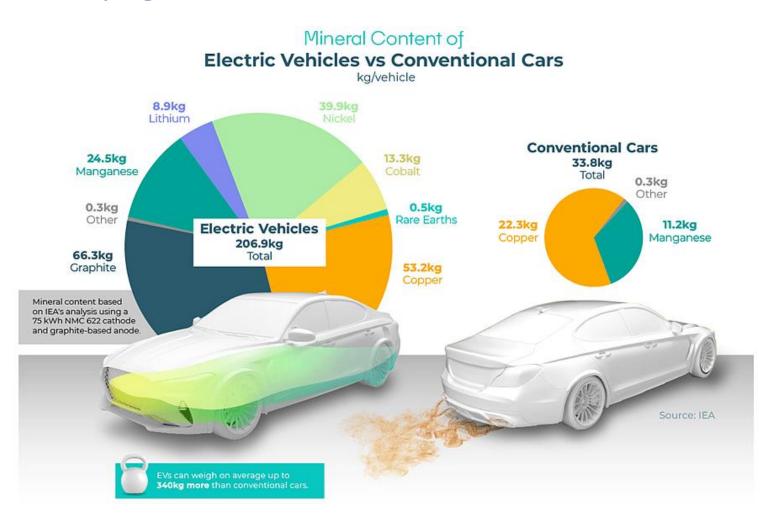
### Production of CO<sub>2</sub>-based synthetic fuels



Source: Ishaq and Crawford, CO<sub>2</sub>-based alternative fuel production to support development of CO<sub>2</sub> capture, utilization and storage, Fuel 331 (2023)

New utilisation pathways in the production of  $CO_2$ -based synthetic fuels, chemicals, and building aggregates are gaining momentum. The current project pipeline shows that around 10 Mt of  $CO_2$  per year could be captured for these new uses by 2030, including around 7 Mt  $CO_2$  in synthetic fuel production.

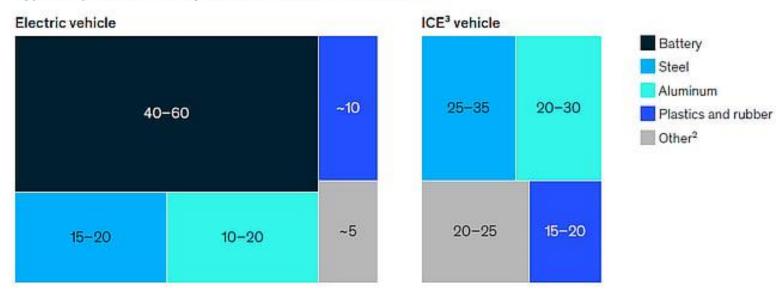
### A pegada de carbono dos veículos elétricos



### A pegada de carbono dos veículos elétricos

Batteries account for up to 60 percent of embedded greenhouse-gas emissions in electric-vehicle production.

Typical upstream battery-electric-vehicle emissions, 1%



<sup>&#</sup>x27;Including all upstream emissions from raw material extraction to the OEM, including logistics.

Source: McKinsey analysis

McKinsey & Company

<sup>\*</sup>Including glass, copper, electronics, textiles, and logistics.

Internal-combustion engine.

### A pegada de carbono dos veículos elétricos

