

Course Code	ECO332		
Course Name	Valuation and Portfolio Management		
Credits	4		
Course Offered to	UG		
Course Description	The goal of the course will be to help the students gain an appreciation of what is involved in: a) understanding what the investment opportunities are b) making good investment decisions and c) recognizing where investment problems and controversies arise and knowing how to deal with them		
Pre-requisites			
Pre-requisite (Mandatory)	Pre-requisite (Desirable)	Pre-requisite (Other)	
ECO 331 OR FIN 401	Introductory Economics		
Post Conditions			
CO1	CO2	CO3	CO4
Critically evaluate financial market information to measure risk and return	Apply asset pricing models and valuation techniques to the valuation of the assets (fixed income, equities and derivatives)	Demonstrate an understanding of the modern portfolio theory	Measure portfolio risk and determine performance benchmarks and be able to take an applied perspective on investment management
Weekly Lecture Plan			
Week Number	Lecture Topic	COs Met	Project
Week1-2	Elements of Investments	CO1, CO2	Analysis of an IPO
Week 3-6	Debt or Fixed Income Securities	CO2	
Week 7-8	Security Analysis	CO2	
Week 9-10	Portfolio Theory	CO3, CO4	Analysis of a Mutual Fund Scheme
Week 11	Derivative Instruments	CO1, CO2	
Week 12-13	Portfolio Management	CO4	
Assessment Plan			
Type of Evaluation	% Contribution in Grade		
Quiz (4 in number of 10% each)	40%		
Projects	20%		
End Term	40%		
Resource Material			
Type	Title		
Textbook	Essentials of Investments; Bodie, Kane, Marcus (8th ed); McGraw Hill International		
Other References	Investments: Principles and Concepts; Charles P. Jones (11th edition; Wiley)		
	Investments An Introduction; Mayo Herbert; (11th ed); Cengage Learning		
	Analysis of Investments and management of Portfolios; Reilly, Brown (10th ed); Cengage Learning		