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# Load Balancing for Interdependent IoT Microservices

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# Outlines

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**Background and Motivation**

**System Modeling**

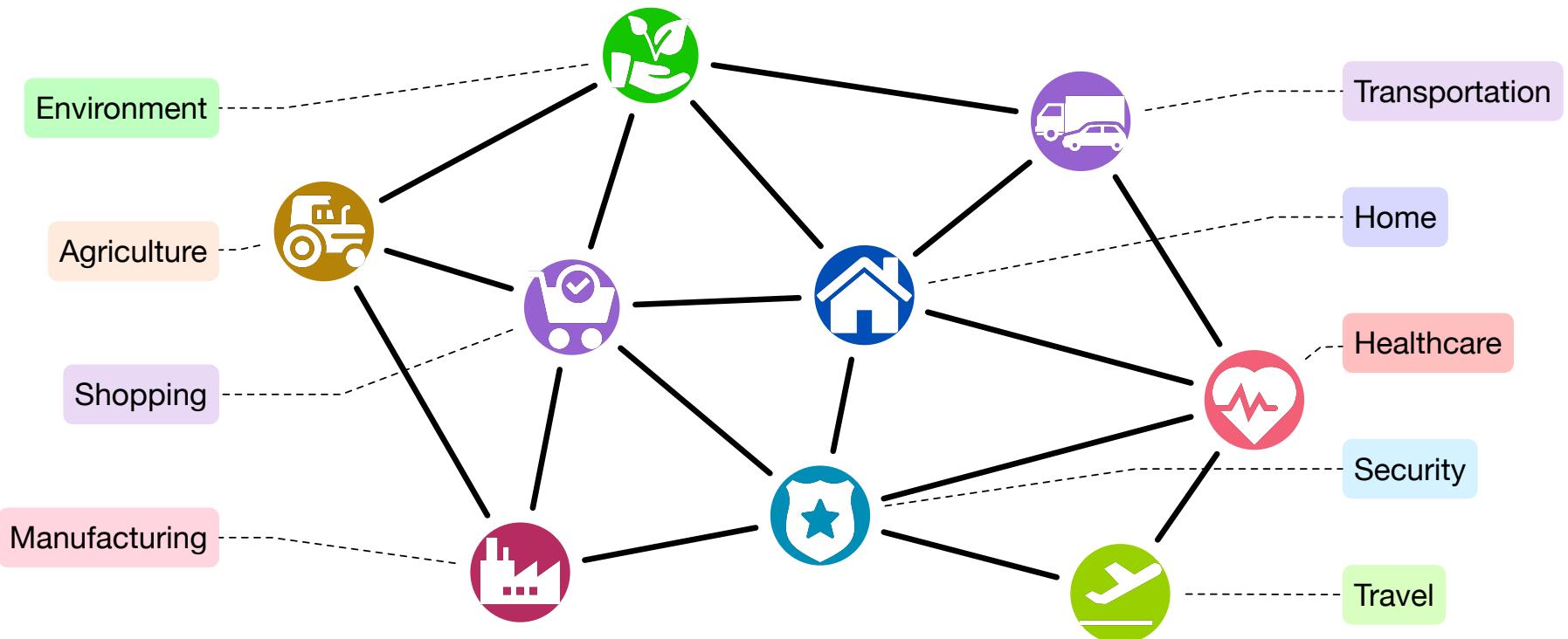
**Algorithm Design and Analysis**

**Performance Evaluation**

**Discussions, Future Work and Conclusions**

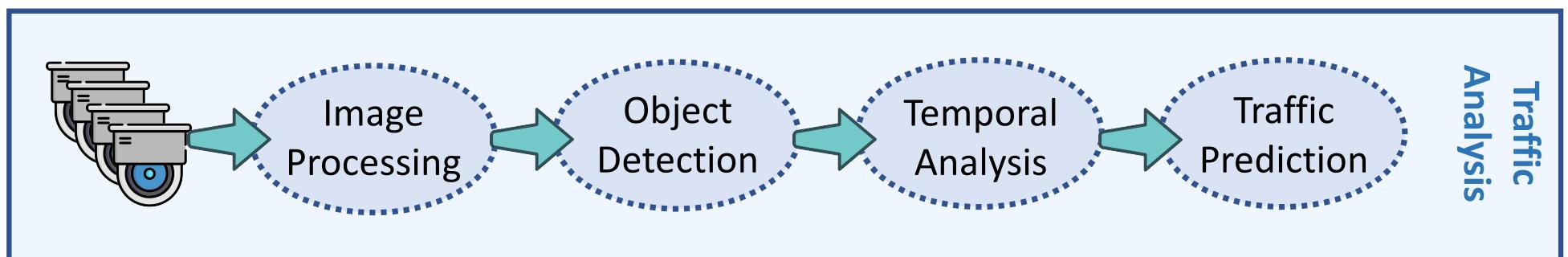
# IoT: The Future Internet

- ❑ IoT is the future Internet that connects every aspect of our work and life.

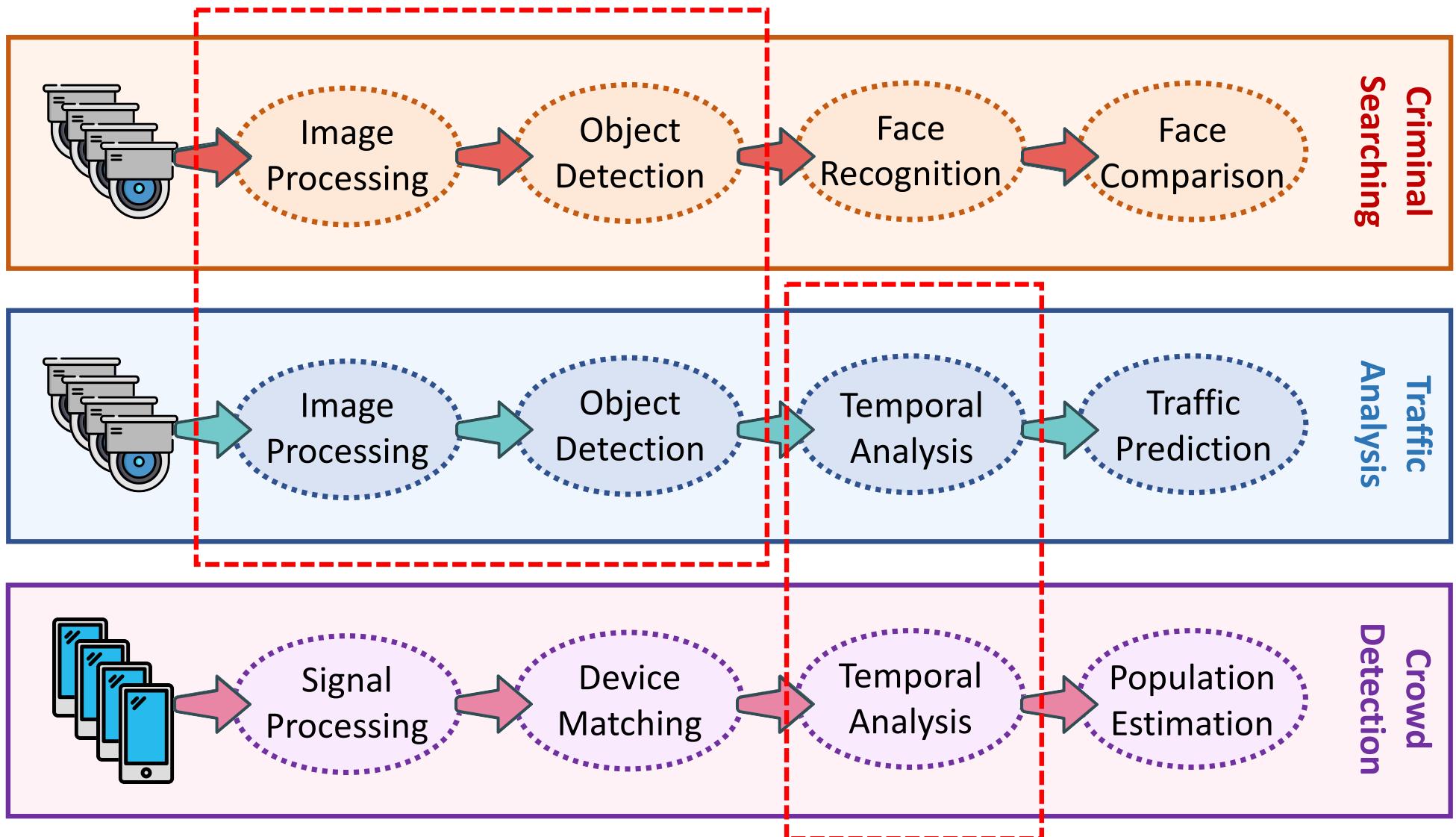


# Example IoT Applications

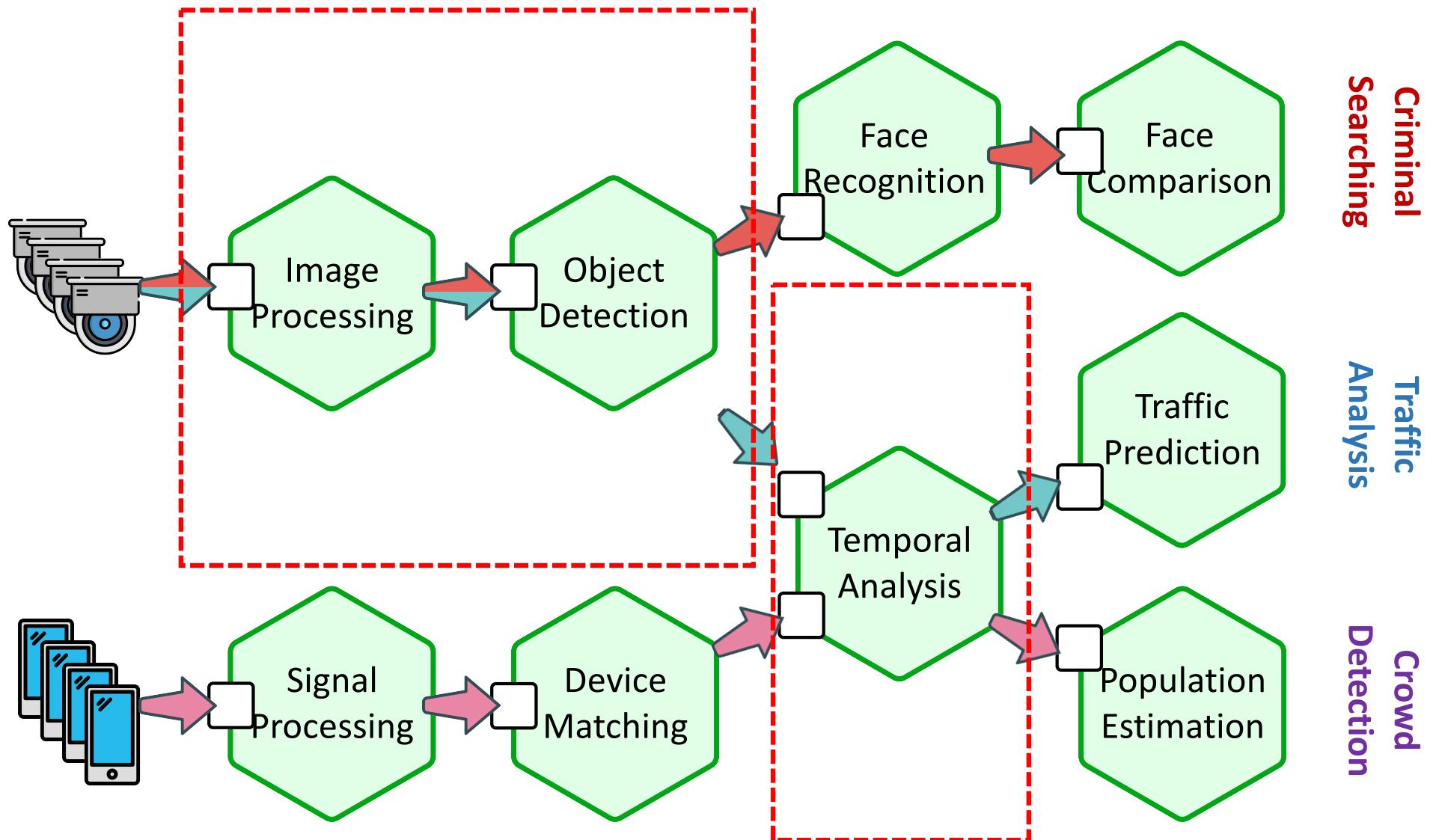
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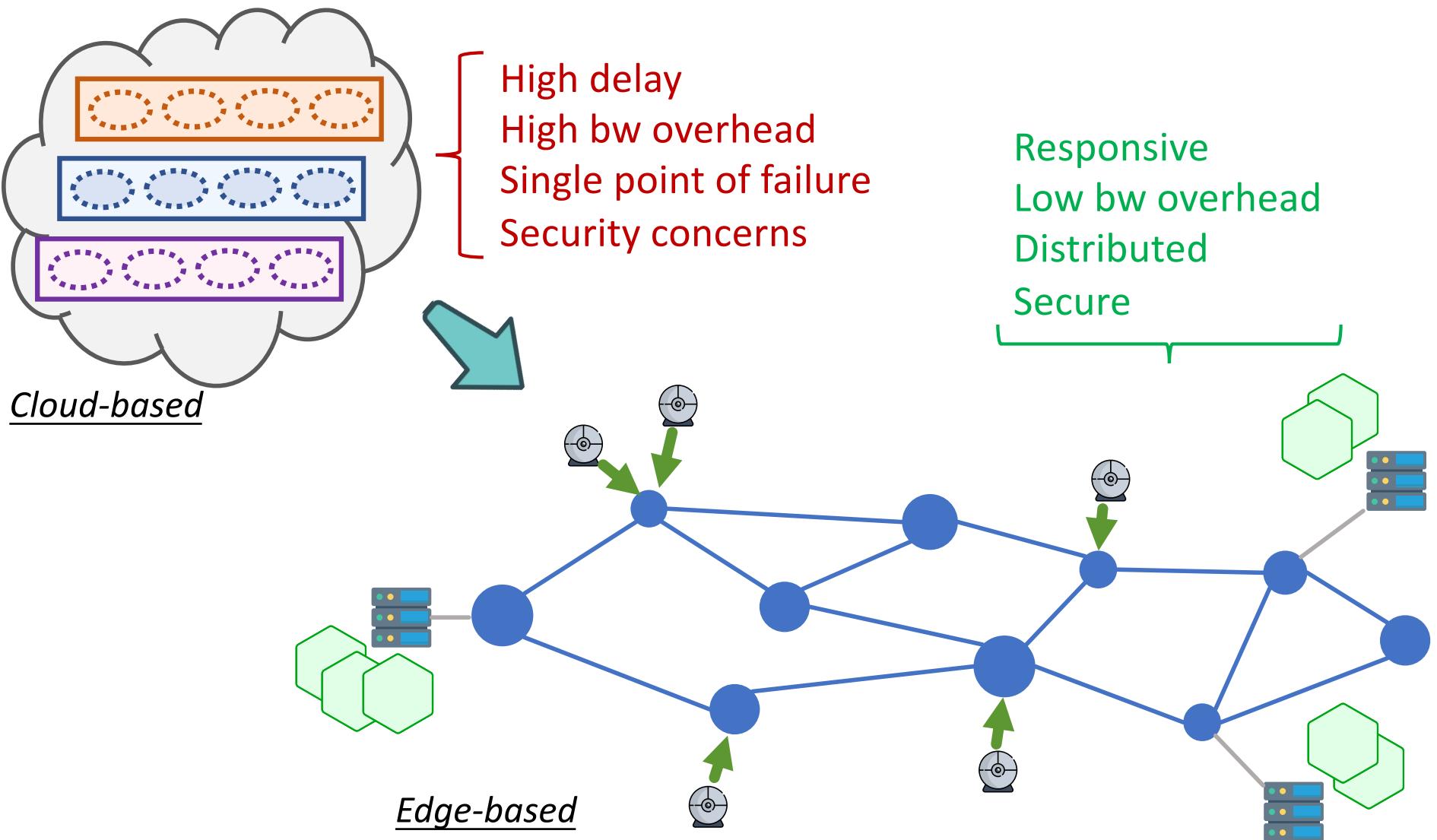
# Monolithic Applications



# Microservices



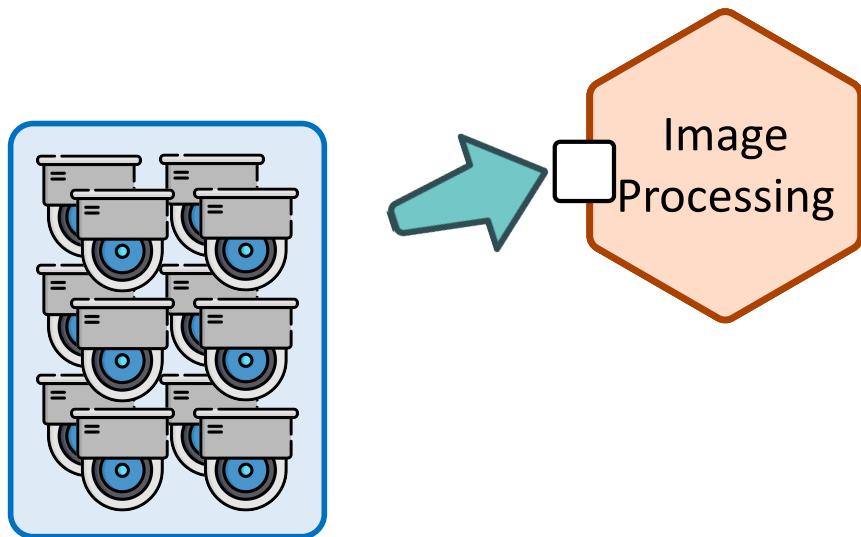
# Microservices vs. Edge Computing



# The Microservice Load Balancing Problem

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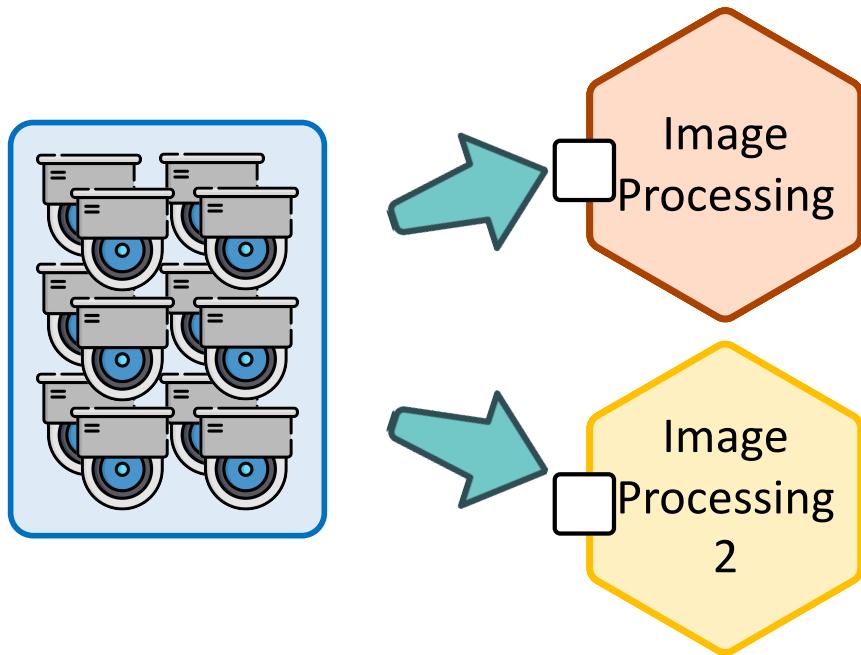
- Edge-based microservices can be easily **saturated**.



# The Microservice Load Balancing Problem

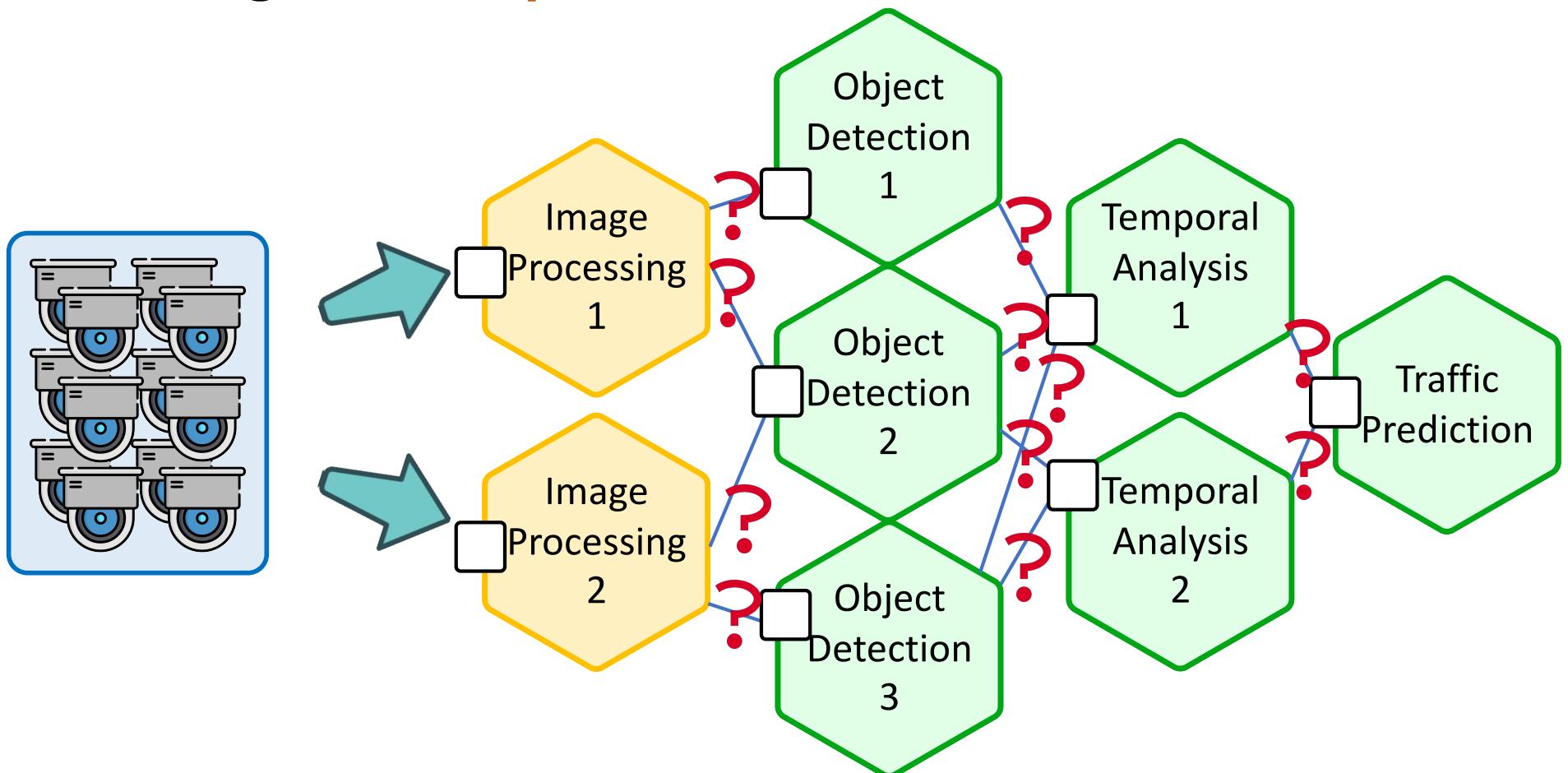
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- Edge-based microservices can be easily **saturated**.



# The Microservice Load Balancing Problem

- Edge-based microservices can be easily **saturated**.
- **Challenge:** **interdependent** microservices.



# Our Approach: Overview

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## Problem Modeling

- 1) DAG-based interdependency graph (App-Graph).
- 2) Compactly modeled infrastructure (Inf-Graph).
- 3) Flexible application instantiation (Real-Graph).
- 4) Joint instantiation finding & load allocation.
- 5) Application QoS requirements.

## Algorithmic Results

- 1) Optimal algorithm for QoS-agnostic problem.
- 2) NP-hardness for QoS-aware problem.
- 3) FPTAS for QoS-aware problem.

## Next Steps (Future Work)

- 1) Network-aware load balancing.
- 2) Reliability and security.
- 3) Economics-aware microservice composition.

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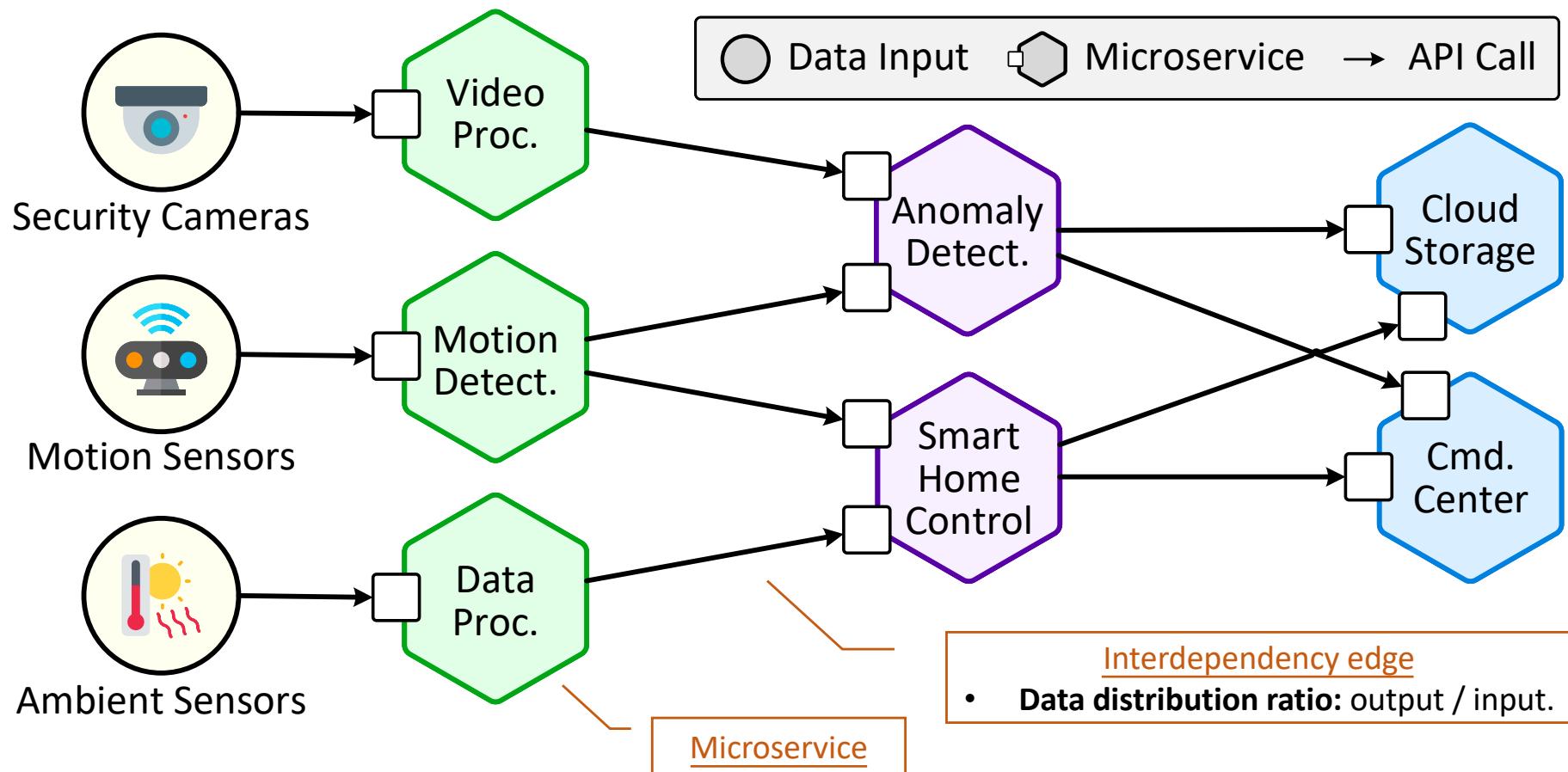
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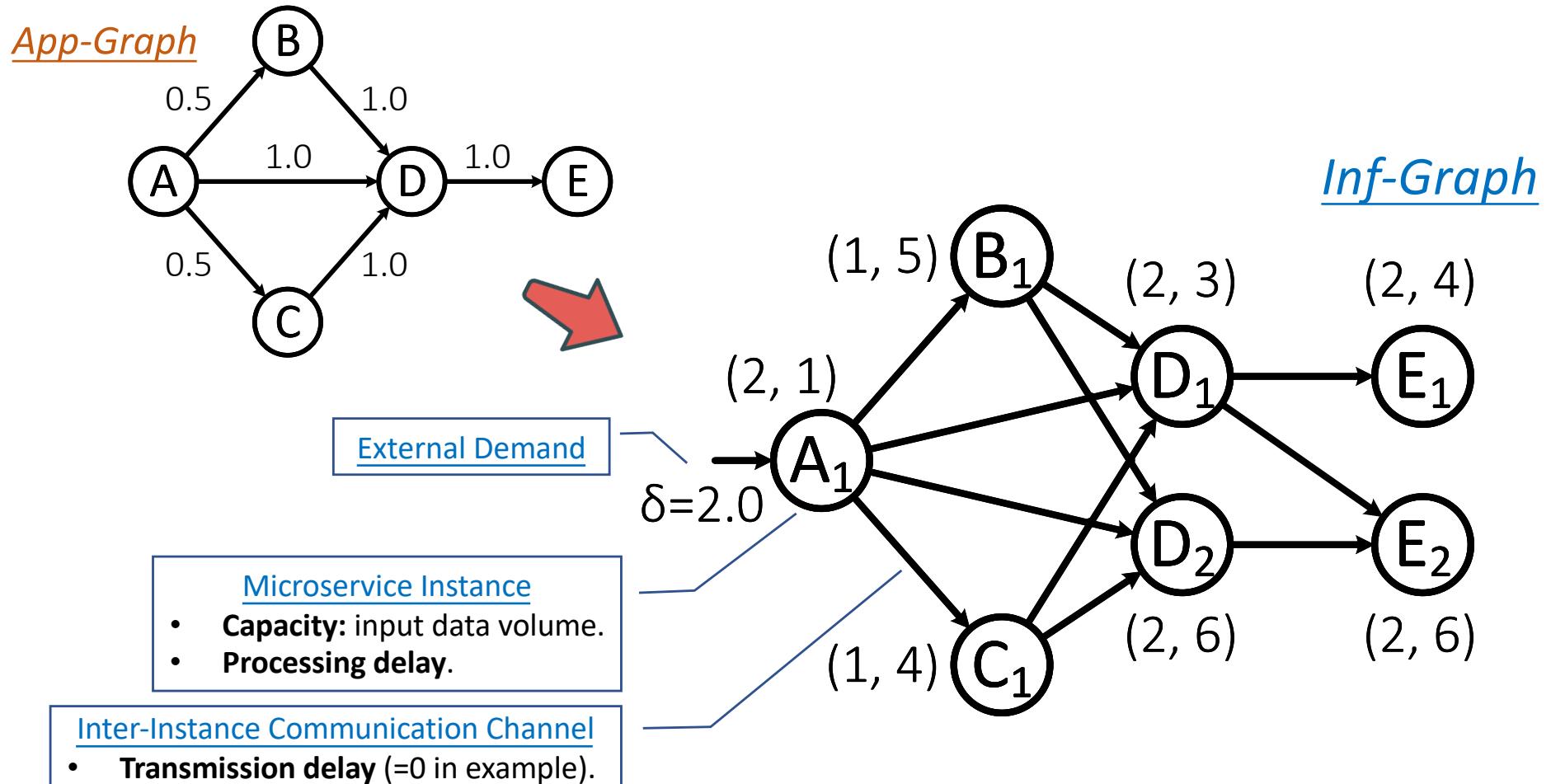
# Application with Interdependent Microservices

- General DAG-based application graph (App-Graph).
  - ❖ *Captures complex interdependencies, unlike existing line graph-based models.*



# IoT Infrastructure in the Application's View

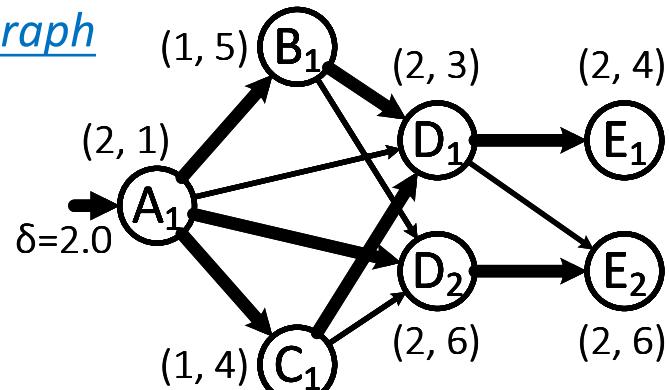
- Inf-Graph: deployed microservice instances & their interactions.



# Application Instantiation

## □ Real-Graph: instantiating the App-Graph in the Inf-Graph.

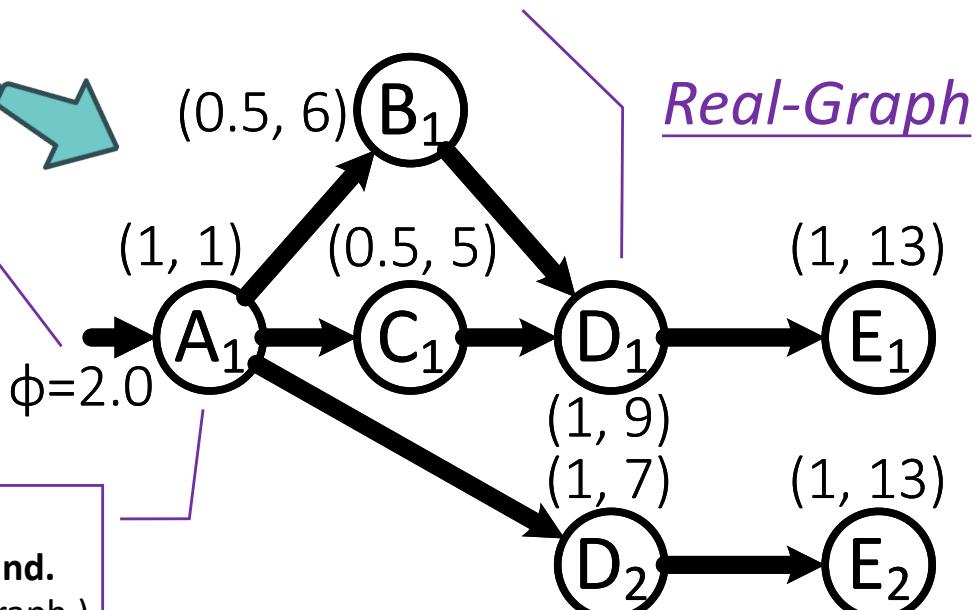
Inf-Graph



Selected Instance

- **Impact ratio:** how much data this instance gets if 1 unit is allocated to the source.
- **Max cumulative delay from source.**
- *Both can be computed based on this graph.*

Source Demand Allocation



Source of Demand

- **A real-graph has a single source of demand.**  
(There could be multiple sources in Inf-Graph.)

# Problem Statement: Overview

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## □ Inputs:

- ❖ App-Graph: microservices, interdependencies, data distribution ratios
- ❖ Inf-Graph: instances, communication channels, capacities, and delays

## □ Outputs:

- ❖ A set of Real-Graphs.
- ❖ External demand allocation for each Real-Graph.

## □ Constraints:

- ❖ **Load balancing:** total load  $\leq$  instance capacity \*  $\Psi$ .
- ❖ **QoS awareness:** maximum delay  $\leq D$ .

## □ Objective (optimization version):

- ❖ Minimize maximum delay of all Real-Graphs.

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# BLB: Basic (QoS-agnostic) Load Balancing

- Without delay constraint, the problem can be formulated as LP.

find  $f : L \mapsto \mathbb{R}^*$

Variables: Per-link demand allocation function.

s.t.  $\delta_n = \delta_n^{\text{ext}} + \sum_{l \in L_{\text{in}}(n)} f(l), \quad \forall n \in N;$

Demand per node = external + flow-in.

$\delta_n \leq \Psi \cdot c_n, \quad \forall n \in N;$

$r_{(v_n, w)} \delta_n = \sum_{l \in L_{\text{out}}(n, w)} f(l), \quad \forall n, w \in V_{\text{out}}(v_n).$

Capacity (load balancing) per node.

Flow conservation: sum flow towards all instances of a downstream microservice  $w$  = input data \* data distribution ratio of  $w$ .

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$r_{(v_n, w)} \delta_n = \sum_{l \in L_{\text{out}}(n, w)} f(l), \quad \forall n, w \in V_{\text{out}}(v_n).$

## Theorem I:

BLB is optimally solvable in polynomial time.

# Real-Graph Decomposition Theorem

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## Theorem 2:

Every demand allocation function  $f$  so defined can be decomposed into at most  $|N| + |L|$  real-graphs with positive source demands.

## □ Why do we need such a theorem?

1. Transform any solution of BLB into a set of implementable real-graphs.
2. Define QoS of a load balancing plan (max delay of all real-graphs).

# QLB: QoS-aware Load Balancing

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**Theorem 3:**

QLB (optimization version) is NP-hard.

□ **Fully Polynomial-Time Approximation Scheme (FPTAS)**

can achieve the best trade-off between time and accuracy

- ❖ Approximation ratio:  $(1+\epsilon)$  – For maximization problem
- ❖ Time complexity:  $O(\text{poly}(1/\epsilon) \times \text{poly}(\text{input}))$
- ❖ In practice, one can arbitrarily tune  $\epsilon$  to get best accuracy within time limit.

**Theorems 4&5:**

QLB (optimization version) admits an FPTAS.

# A Brief Overview of Our FPTAS

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## □ Idea:

- ❖ Pseudo-polynomial time algorithm:
  - Expand Inf-Graph into a delay-layered graph.
  - Run BLB LP on the expanded graph.
- ❖ Discretization via approximate testing:
  - Find delay lower & upper bounds (UB, LB) s.t. UB <= poly(input) \* LB.
  - Discretize delay values based on (UB, LB).
  - Run pseudo-polynomial time algorithm.
  - Refine (UB, LB) based on output.

$$O\left(\frac{1}{\epsilon^4} |L|^3 |N|^8 \mathbb{L} \log \frac{|N|}{\epsilon} + |L|^3 \mathbb{L} \log |N|\right)$$

- ❖ Efficiency enhancement:
  - Approximate testing to shrink initial bound s.t. UB <= constant \* LB.

$$O\left(\frac{1}{\epsilon^4} |L|^3 |N|^4 \mathbb{L} \log \frac{|N|}{\epsilon} + |L|^3 |N|^4 \mathbb{L} \log \log |N|\right)$$

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# Simulation Settings

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## □ Simulated network scenarios:

### ❖ App-Graph:

- 5-layered applications, layer-1 being the source layer
- 10-70 microservices: 10% in layer-1, uniformly distributed in other layers
- 4 in-going edges per microservice in layers 2-5
- Data distribution ratio: uniformly generated

### ❖ Inf-Graph:

- 1 instance per microservice in source layer, 5-15 in others
- Linking probability (between interdependent instances): 0.3
- Source demands: 100-900 units
- Node capacities: 10-90 units
- Node/Link delays: 0-500/1000 ms

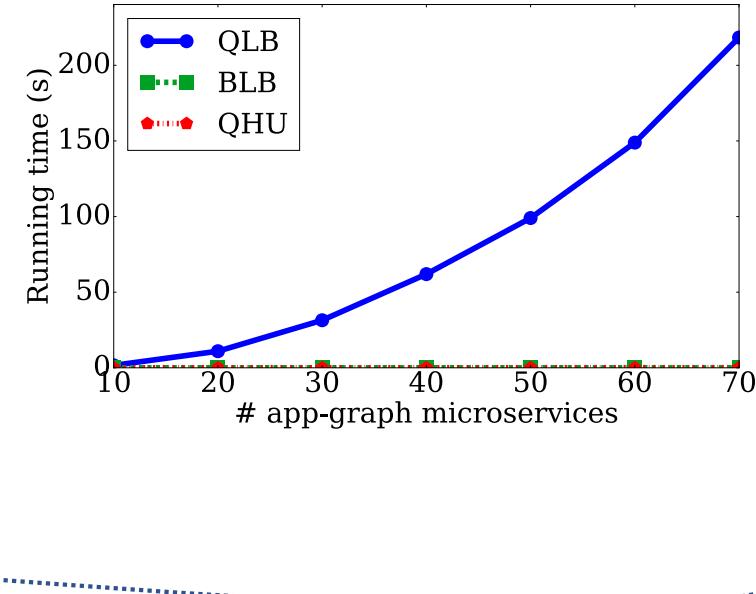
### ❖ Load balancing goal: optimal load under BLB, or $2 \times$ optimal load under BLB

### ❖ Approximation parameter: $\epsilon=0.5$

## □ Comparisons:

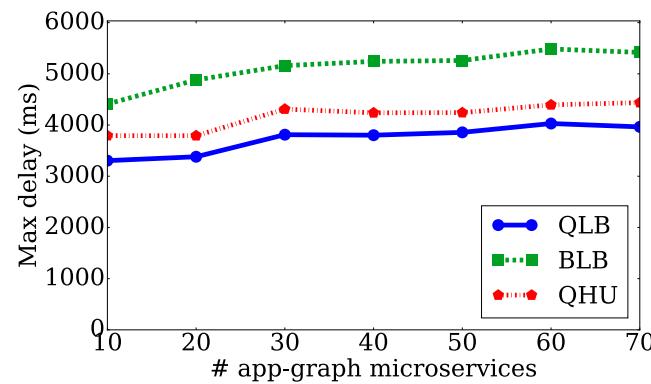
- ❖ QLB
- ❖ BLB
- ❖ QHU: QoS-aware heuristic, solving BLB minimizing demand-weighted delay

# Comparison Results

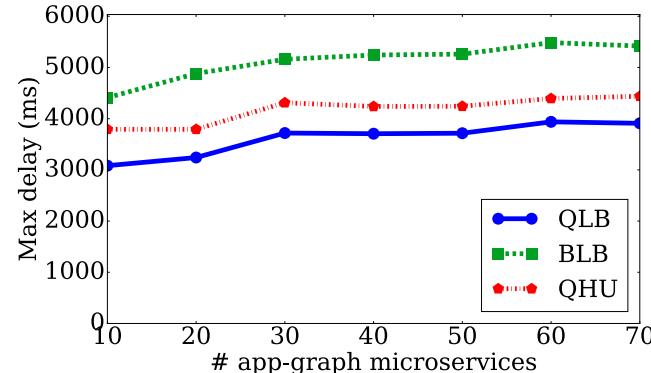


Running time  
Polynomially increased

Max delay (QoS)  
QLB has improved delay  
over the other solutions.



$$\Psi = \psi^*$$



$$\Psi = 2\psi^*$$

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# Other Perspectives and Beyond

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## □ So far, we've talked about

- ❖ Basic model: DAG-based apps, Real-Graphs
- ❖ Processing capacities and delays
- ❖ Network delays

} Computing Perspective

## □ What we didn't consider in this work

- ❖ Network topology
- ❖ Network capacities & congestion
- ❖ Routing
- ❖ Reliability: microservice instance failures
- ❖ Incentives, pricing
- ❖ Payment methods

} Networking Perspective

} Security Perspective

} Economics Perspective

## □ A **unified approach** is **still** in need for high-performance IoT.

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# Our Conclusions

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- Load Balancing for Interdependent IoT Microservices
  - ❖ DAG model for applications: App-Graph and Inf-Graph
  - ❖ Application realization with Real-Graph abstraction
  - ❖ System-wide load balancing with QoS (delay) constraints
  
- Algorithmic solutions
  - ❖ Optimal solution for QoS-agnostic problem
  - ❖ FPTAS for (NP-hard) QoS-aware problem
  
- Future directions
  - ❖ Unified framework for IoT performance optimization

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**Thank you very much!**

Q&A?

# NP-Hardness Proof

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