





SSRS 2012

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## Learning Objective

Towards the end of the sessions, participants would be accustomed with Designing Reports using SSRS 2012





### Course Structure

Target audience	Level 1 – Level 3 developers who are currently working/expected to work on SSRS in their projects and have little or no exposure to SSRS
Level	Level 1 – Level 3
Pre-requisites	Exposure to Microsoft SQL Server
Training methods	Presentation and hands on
Evaluation	Online Exam



#### Agenda

Building SSRS Reports

Overview

**Using the Report Wizard** 

Manual report creation

Adding parameters to a report

Customizing SSRS Reports

**Expressions** 

**Sub-reports** 

**Grouping** 

**The Matrix Control** 

Adding drill downs

Adding dynamic sorting

SSRS Visual Controls

**Basic Charts** 

Formatting the Chart

Chart types

Deploying SSRS Reports

**Configuring Reports for Deployment** 

**Deploying Reports** 

**Using Report Builder 3.0** 





# Day 1





## **Building SSRS Reports**



#### Overview

- Server-based reporting platform
- Can create interactive, tabular, graphical, or free-form reports
- Allows us to create, deploy, manage, and use reports
- Can retrieve data from various data sources
- Can be viewed in various formats
- Centrally manage report security and subscriptions
- Can be viewed over a Web-based or Windows application or SharePoint site
- Can extend and customize your reporting functionality



#### Before we start

- SQL Server 2012 with AdventureWorks2012 database installed
- SSRS installed and configured
- Queries for report creation



## Using the Report Wizard



Go to agenda



## Manual report creation •••••

- Create a shared data source
- Add a new report
- Designing the report
  - Design the Report table
  - Format the table header
  - Add a Page Header/Footer and use of Built-in Fields
  - Field Formatting
  - Setting report level properties



### Adding parameters to a report



- Parameters created by the dataset query
- Manually created parameters





#### Exercise

 In Parameters.rdl report, the SubCategory Parameter should be filled based on the Category filter





## **Customizing SSRS Reports**



#### **Expressions**



- Using common functions in expressions
  - Common functions
    - Most used =iif (boolean statement, true result, false result)
  - Custom functions



# Day 2



# Sub-reports DEMO

- Report embedded into another report
- Can take parameters and execute their own datasets



# 

- Allows to create a hierarchy
- Allows to add totals and subtotals



## The Matrix Control (DEMO)

- Create pivot table style reports
- Pivoting turns actual data values into column headers



### Adding drill downs





### Adding dynamic sorting







### SSRS Visual Controls



#### Charts

- Basic Charts
- Formatting the charts
- Chart Types



#### **Indicators**



- **Trends** by using trending-up or trending-down arrows.
- **State** by using checkmarks and exclamation marks.
- Conditions by like traffic lights and signs.
- **Ratings** by using number of quadrants in a square and stars.



### Gauges



- Display key performance indicators (KPIs) in a single radial or linear gauge.
- Place a gauge inside a table or matrix to illustrate values inside each cell.
- Use multiple gauges in a single gauge panel to compare data between fields.



# Day 3



## **Deploying SSRS Reports**



### Configuring Reports for Deployment

- Report Server Configuration Manager
- Project Properties



#### **Deploying Reports**

- Viewing the Published Reports
- Securing Reports
  - Best practices
    - Set up permissions at the folder
    - Use Active Directory group to assign roles
- Managing Reports
  - Subscriptions
  - Cache
  - Snapshot



#### Report Builder 3.0 – A Self Service BI Tool

- SSDT-BI allows you to work with projects of multiple reports while you
  can work with only one report at a time with Report Builder 3.0.
- SSDT-BI has an interface that is familiar to developers while Report Builder 3.0 looks more like Office.
- You can publish Report Parts with SSDT-BI. You can utilize Report Parts with Report Builder 3.0.
- SSDT-BI can integrate with source control programs while Report Builder 3.0 cannot.
- Report Builder 3.0 has more wizards than SSDT-BI.



### Bibliography, Important Links

- What's new in SSRS 2012
- Indicators
- Gauge
- Data driven subscription
- Performance, Snapshots, Caching



## Any Questions?







