Exploring Copilot Studio Governance

Architecture Services

Duration: 1 or 2 Days [Remote / Onsite]

Difficulty Level: 200 - Intermediate

Description

This delivery is designed to empower organizations by exploring the full potential of governance structures within the Microsoft Copilot Studio environment. This immersive session delves into innovative strategies for managing and optimizing digital assets, ensuring compliance, and fostering a culture of accountability and efficiency. Power Platform administrators will learn how to leverage Copilot Studio to its fullest, implementing governance models that drive creativity while maintaining control. This workshop will cover all the essential administration, security and governance features - providing participants with the expertise to enable and manage the product effectively across different departments within your organization.

Objectives

- Understand the full range of administration, security, and governance capabilities within Copilot Studio.
- Implement best practices for security, compliance, and governance to maintain a secure and controlled environment.
- Configure and manage Copilot Studio settings to align with organizational policies and requirements.

Outcomes

- Gain proficiency in the administrative functions of Copilot Studio, ensuring a secure and compliant deployment.
- Acquire the confidence to enable and support Copilot Studio across various departments, fostering innovation and efficiency.
- Showcase resources, templates, and best practices to guide the ongoing governance and administration of Copilot Studio.
- Generate strategies for ensuring the security and compliance of Copilot within your business environment.
- Receive a toolkit of resources, templates, and best practices to guide the ongoing governance and administration of Copilot Studio.

Methodology

- Review and analysis: Work with Microsoft experts to review your current governance strategy and Copilot Studio environment. Identify the gaps and opportunities for improvement in alignment with the critical governance areas for Microsoft Copilot Studio.
- Configure design: Document the requirements and best practices for securing, managing, and monitoring your Copilot applications and data sources. Capture the governance settings and policies that can be used for the Copilot Studio Governance Toolkit Implementation.

Scope

This architecture design session will provide administrators with the knowledge and tools necessary to harness the full potential of Microsoft Copilot Studio - driving efficiency and innovation in your organizations.

Understanding Copilot Studio Governance

- Introduction to Power Platform and Microsot Copilot Studio
- Security (Controls, Configurations, DLPs, Tenant and Env Security, Auth and Channel, SSO)
- Monitoring and Analysis
- Governance and Compliance

Governance Frameworks

- Establishing clear governance structures
- Roles and responsibilities within the governance framework
- Decision-making processes and hierarchies

Agenda

Day 1

- Power Platform Governance overview
- Security and Administration Controls
- Best practices to secure and govern your projects
- Data loss prevention policies
- Compliance and monitoring

Day 2

- Implementation strategies
- Case studies and best practices
- Open session for general inquires and support
- Closing remarks

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Delivery Outline - Requirements

Participants

- Executive Sponsor
- Power Platform Service Owner and Admins
- Cloud Architect
- Technology SUbject Matter Experts (SMEs), including IT Management
- Power Platform Support and Training staff
- Power Platform Citizen Developers

Skill requirements

- A basic understanding of Office 365 and Power Platform services.

If you are interested in this engagement for your organization, contact your Microsoft Account Representative.

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