

# Stock Market Performance Analysis

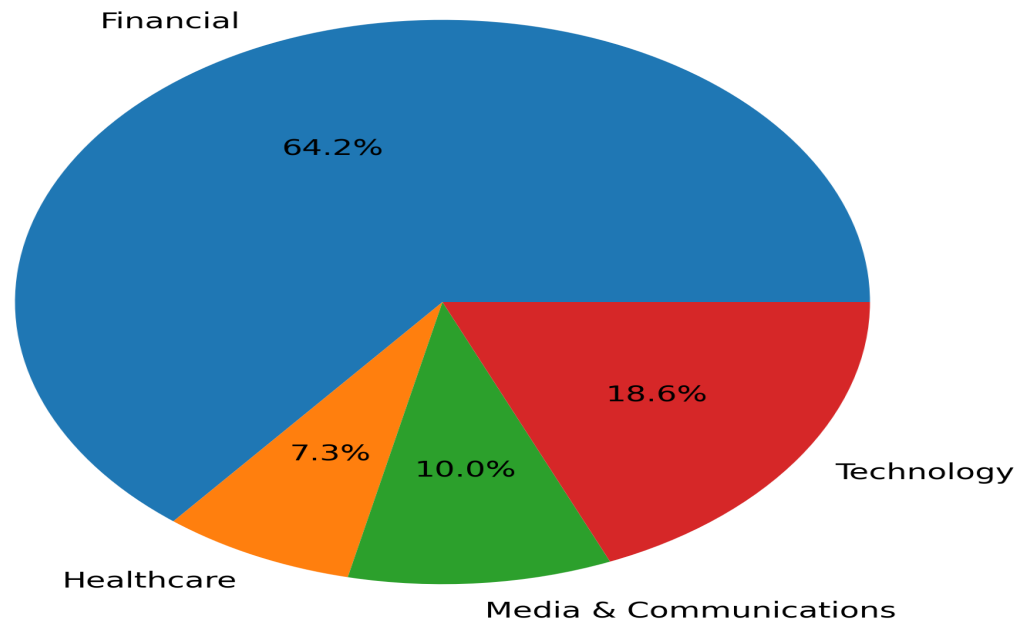
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# Investment Portfolio Recommendations

Total Investment Amount: \$100,000.00

Ticker	Company	Sector	Growth (%)	Risk (%)	Investment (\$)
JPM	JPMorgan Chase & Co.	Financial	94.1	25.3	14,386.39
GS	The Goldman Sachs Group, Inc.	Financial	93.8	25.3	14,343.19
NVDA	NVIDIA Corporation	Technology	457.4	157.4	11,258.15
META	Meta Platforms, Inc.	Media & Communications	226.0	87.9	9,967.02
V	Visa Inc.	Financial	62.7	25.3	9,583.45
AXP	American Express Company	Financial	58.6	25.3	8,963.07
WFC	Wells Fargo & Company	Financial	55.2	25.3	8,448.04
MS	Morgan Stanley	Financial	55.2	25.3	8,437.64
AVGO	Broadcom Inc.	Technology	297.8	157.4	7,330.86
ABBV	AbbVie Inc.	Healthcare	51.3	27.3	7,282.19
Total			145.2	58.2	100,000.00

### Portfolio Sector Allocation



## Performance Summary

Total stocks analyzed: 50  
Stocks with  $\geq 40.0\%$  growth: 62  
Stocks with  $\leq -40.0\%$  growth: 3

## Top Performers ( $\geq 40.0\%$ )

Ticker	Company	Sector	Period	Growth (%)	Initial (\$)	Final (\$)
NVDA	NVIDIA Corporation	Technology	2 Year	472.4	23.48	134.43
NVDA	NVIDIA Corporation	Technology	3 Year	457.4	24.12	134.43
META	Meta Platforms, Inc.	Media & Communications	2 Year	304.7	168.89	683.55

Ticker	Company	Sector	Period	Growth (%)	Initial (\$)	Final (\$)
AVGO	Broadcom Inc.	Technology	3 Year	297.8	54.96	218.66
AVGO	Broadcom Inc.	Technology	2 Year	287.1	56.48	218.66
META	Meta Platforms, Inc.	Media & Communications	3 Year	226.0	209.68	683.55
NFLX	Netflix, Inc.	Media & Communications	2 Year	210.5	323.03	1,003.15
NFLX	Netflix, Inc.	Media & Communications	3 Year	156.7	390.80	1,003.15
TSM	Taiwan Semiconductor Manufactu	Technology	2 Year	134.8	84.44	198.24
AMZN	Amazon.com, Inc.	Consumer	2 Year	131.0	93.76	216.58
TMUS	T-Mobile US, Inc.	Media & Communications	3 Year	115.4	123.10	265.17
GOOGL	Alphabet Inc.	Technology	2 Year	100.6	89.55	179.66
JPM	JPMorgan Chase & Co.	Financial	2 Year	95.6	135.12	264.24
JPM	JPMorgan Chase & Co.	Financial	3 Year	94.1	136.15	264.24
GS	The Goldman Sachs Group, Inc.	Financial	3 Year	93.8	322.82	625.60
TTWO	Take-Two Interactive Software,	Media & Communications	2 Year	92.3	110.08	211.65
CRM	Salesforce, Inc.	Technology	2 Year	91.0	162.23	309.80
TSM	Taiwan Semiconductor Manufactu	Technology	3 Year	88.2	105.31	198.24
TMUS	T-Mobile US, Inc.	Media & Communications	2 Year	87.5	141.42	265.17
GS	The Goldman Sachs Group, Inc.	Financial	2 Year	80.9	345.92	625.60
T	AT&T Inc.	Media & Communications	3 Year	77.0	15.04	26.62
WFC	Wells Fargo & Company	Financial	2 Year	75.1	44.26	77.50
AXP	American Express Company	Financial	2 Year	74.9	168.94	295.40
C	Citigroup Inc.	Financial	2 Year	70.8	46.65	79.65
NFLX	Netflix, Inc.	Media & Communications	1 Year	70.7	587.65	1,003.15
NVDA	NVIDIA Corporation	Technology	1 Year	70.0	79.07	134.43
T	AT&T Inc.	Media & Communications	1 Year	69.7	15.69	26.62
TSLA	Tesla, Inc.	Consumer	1 Year	69.4	199.40	337.80
AVGO	Broadcom Inc.	Technology	1 Year	69.3	129.17	218.66
AAPL	Apple Inc.	Technology	2 Year	67.7	146.44	245.55
MSFT	Microsoft Corporation	Technology	2 Year	65.8	246.24	408.21

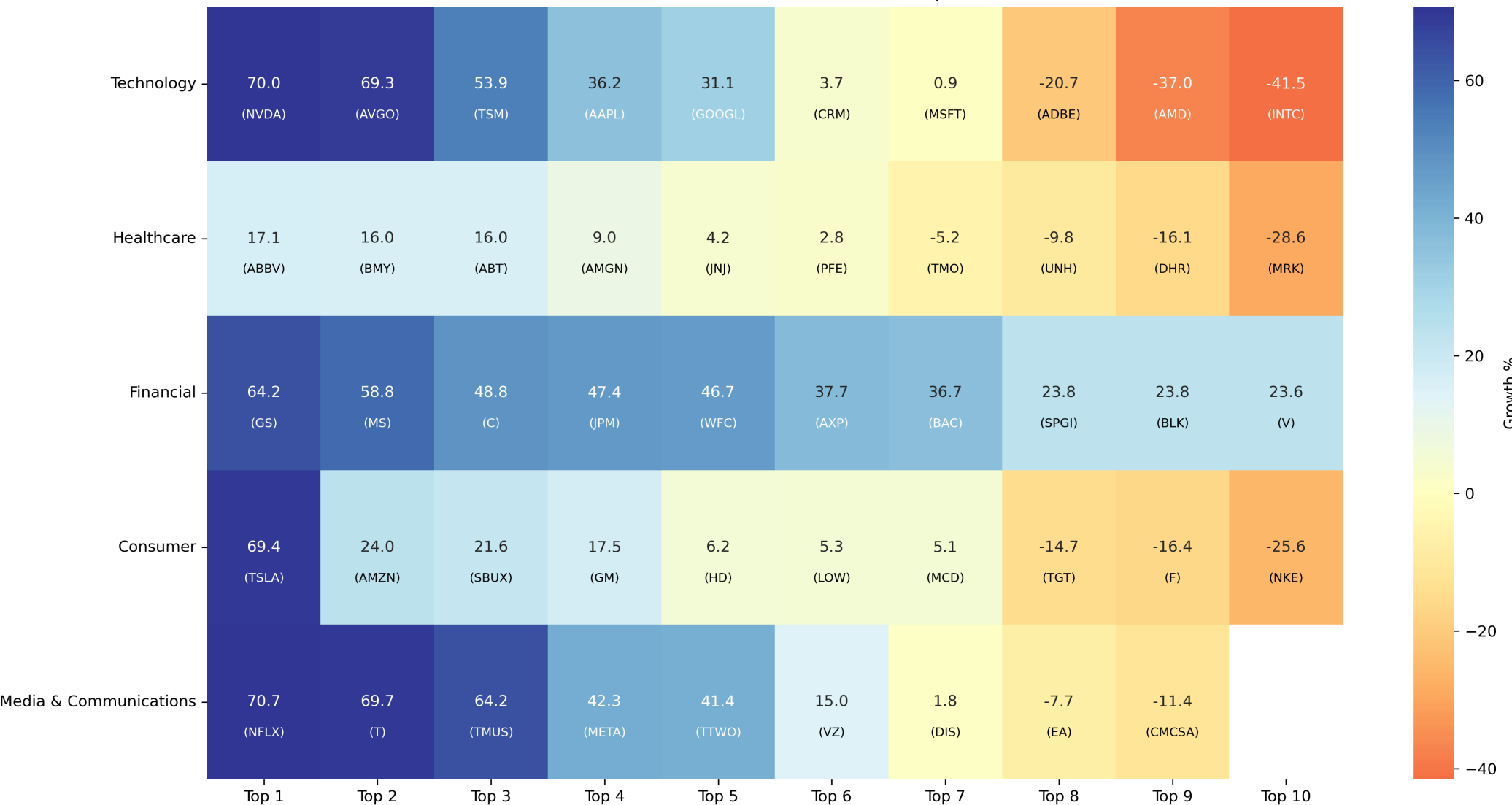
Ticker	Company	Sector	Period	Growth (%)	Initial (\$)	Final (\$)
GS	The Goldman Sachs Group, Inc.	Financial	1 Year	64.2	380.99	625.60
TMUS	T-Mobile US, Inc.	Media & Communications	1 Year	64.2	161.53	265.17
TSLA	Tesla, Inc.	Consumer	2 Year	62.7	207.63	337.80
V	Visa Inc.	Financial	3 Year	62.7	214.26	348.53
V	Visa Inc.	Financial	2 Year	60.6	217.02	348.53
MS	Morgan Stanley	Financial	1 Year	58.8	82.92	131.69
AXP	American Express Company	Financial	3 Year	58.6	186.24	295.40
SPGI	S&P Global Inc.	Financial	2 Year	58.5	336.50	533.40
T	AT&T Inc.	Media & Communications	2 Year	58.3	16.82	26.62
WFC	Wells Fargo & Company	Financial	3 Year	55.2	49.92	77.50
MS	Morgan Stanley	Financial	3 Year	55.2	84.87	131.69
TSM	Taiwan Semiconductor Manufactu	Technology	1 Year	53.9	128.82	198.24
AAPL	Apple Inc.	Technology	3 Year	51.4	162.22	245.55
ABBV	AbbVie Inc.	Healthcare	3 Year	51.3	133.59	202.08
BLK	BlackRock, Inc.	Financial	2 Year	50.2	648.43	974.22
CRM	Salesforce, Inc.	Technology	3 Year	49.7	206.93	309.80
C	Citigroup Inc.	Financial	1 Year	48.8	53.51	79.65
JPM	JPMorgan Chase & Co.	Financial	1 Year	47.4	179.26	264.24
AMGN	Amgen Inc.	Healthcare	3 Year	46.7	206.57	303.01
WFC	Wells Fargo & Company	Financial	1 Year	46.7	52.85	77.50
MS	Morgan Stanley	Financial	2 Year	46.4	89.95	131.69
C	Citigroup Inc.	Financial	3 Year	44.9	54.96	79.65
SPGI	S&P Global Inc.	Financial	3 Year	43.5	371.68	533.40
META	Meta Platforms, Inc.	Media & Communications	1 Year	42.3	480.42	683.55
TTWO	Take-Two Interactive Software,	Media & Communications	1 Year	41.4	149.71	211.65
ABBV	AbbVie Inc.	Healthcare	2 Year	41.2	143.07	202.08
MSFT	Microsoft Corporation	Technology	3 Year	40.9	289.81	408.21
AMZN	Amazon.com, Inc.	Consumer	3 Year	40.8	153.79	216.58

Ticker	Company	Sector	Period	Growth (%)	Initial (\$)	Final (\$)
ABT	Abbott Laboratories	Healthcare	2 Year	40.8	95.83	134.92
AMD	Advanced Micro Devices, Inc.	Technology	2 Year	40.7	78.77	110.84
BLK	BlackRock, Inc.	Financial	3 Year	40.6	693.07	974.22

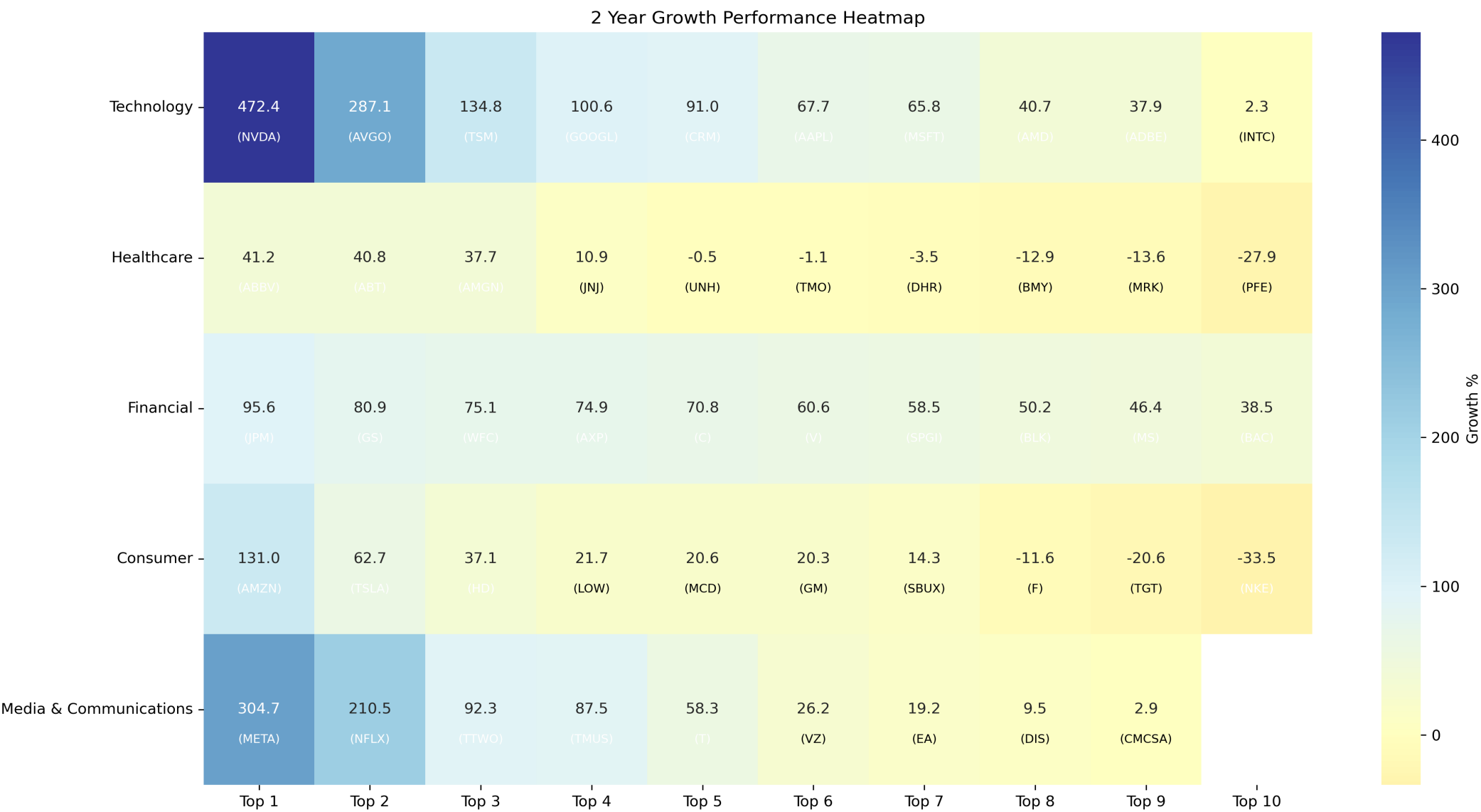
# Performance Overview by Time Period

## 1 Year Performance Analysis

1 Year Growth Performance Heatmap

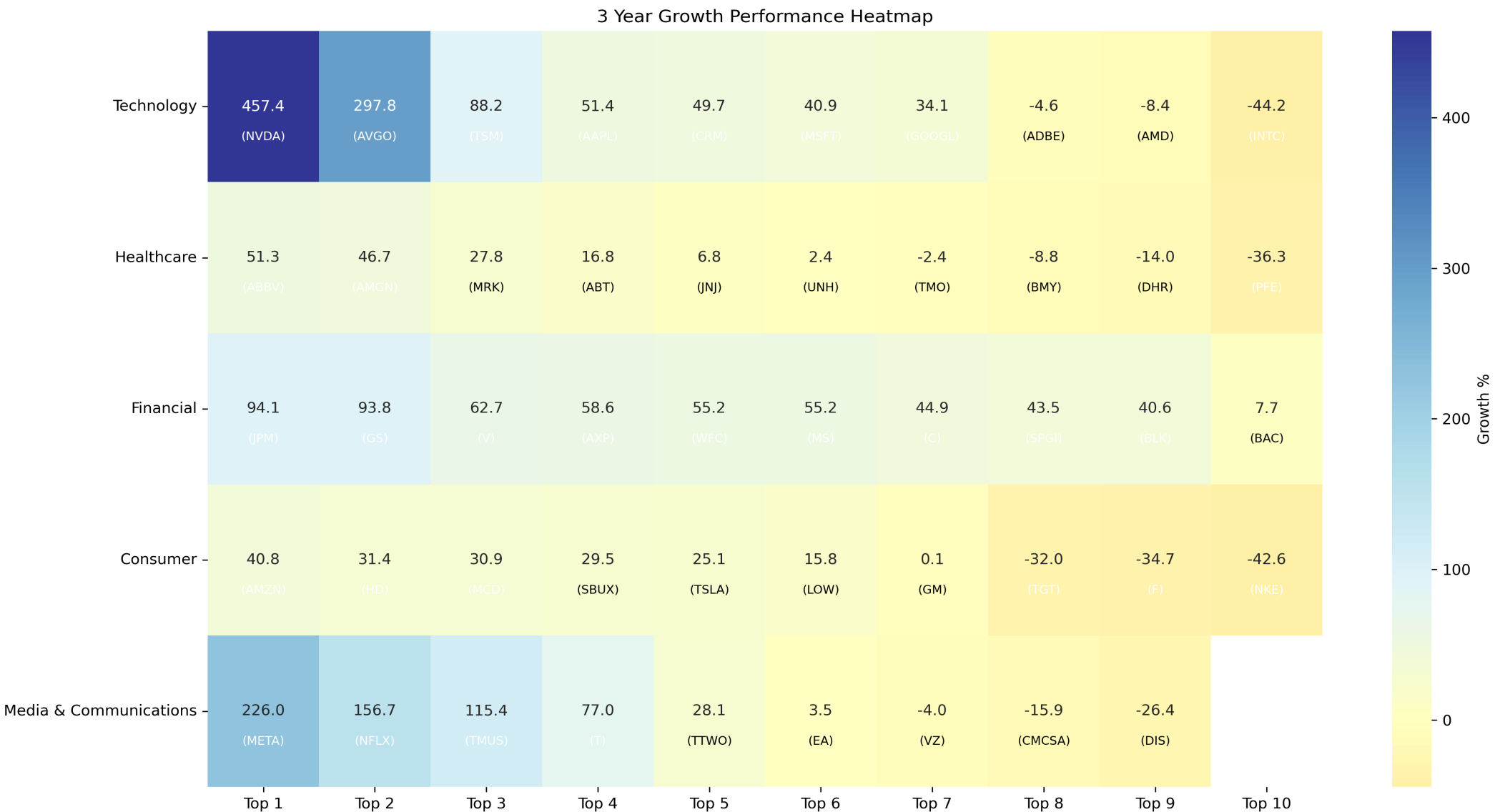


# 2 Year Performance Analysis



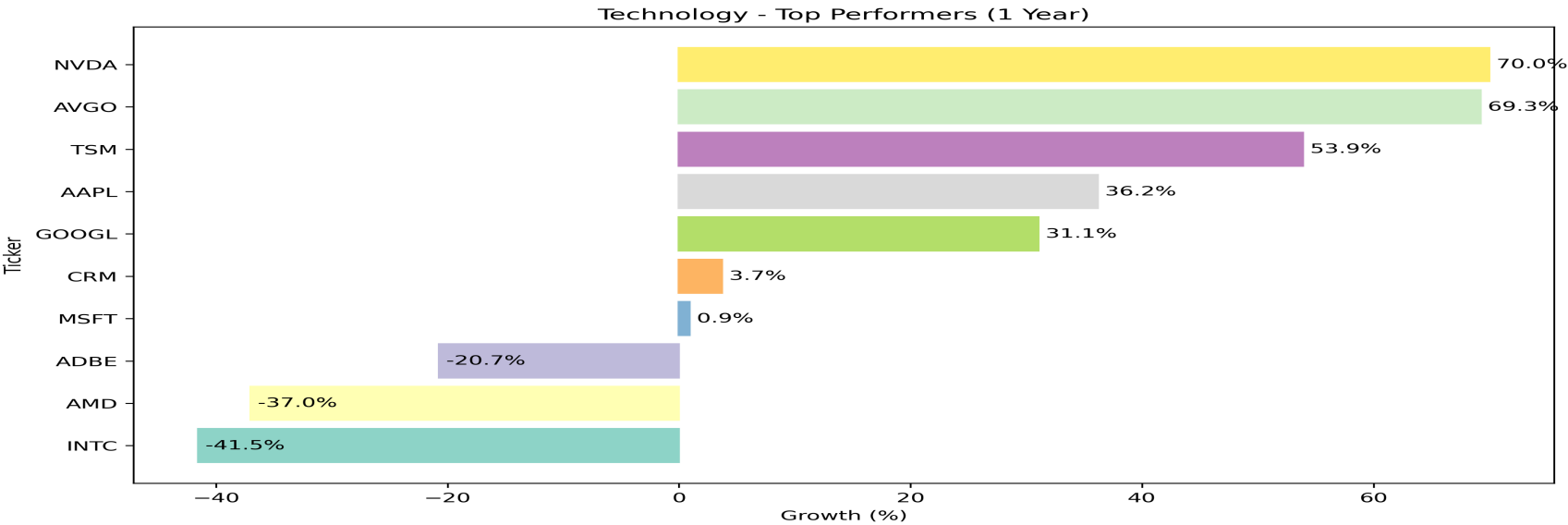


# 3 Year Performance Analysis



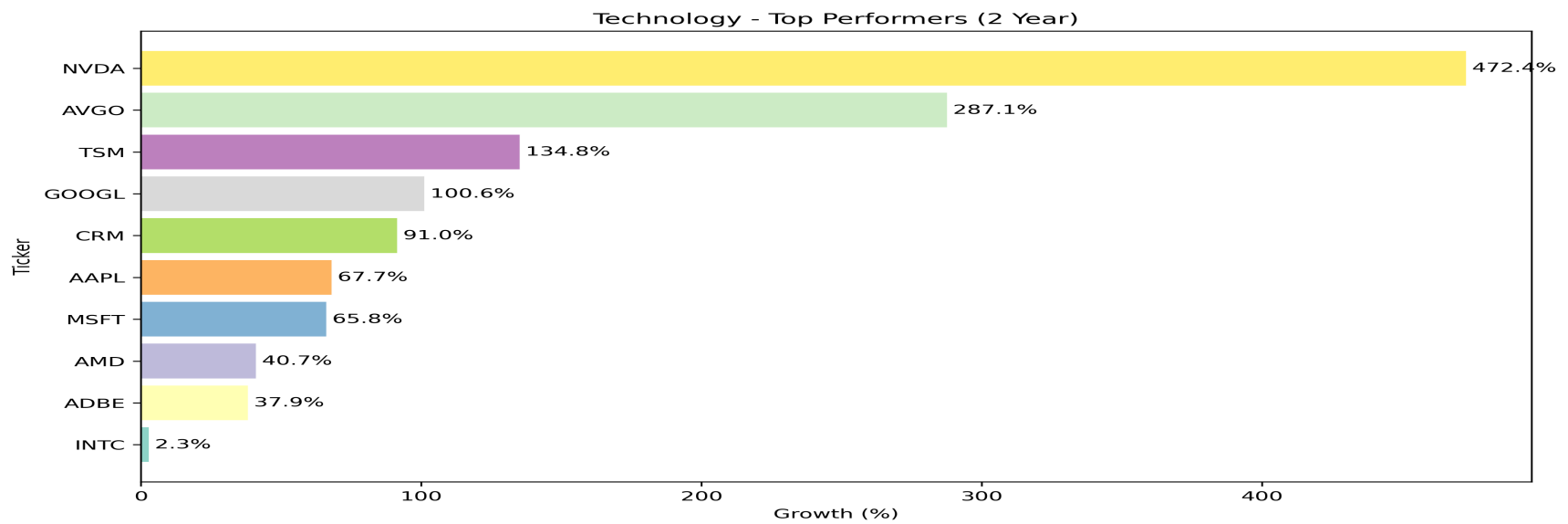
# Detailed Sector Analysis

## Technology Performance Analysis



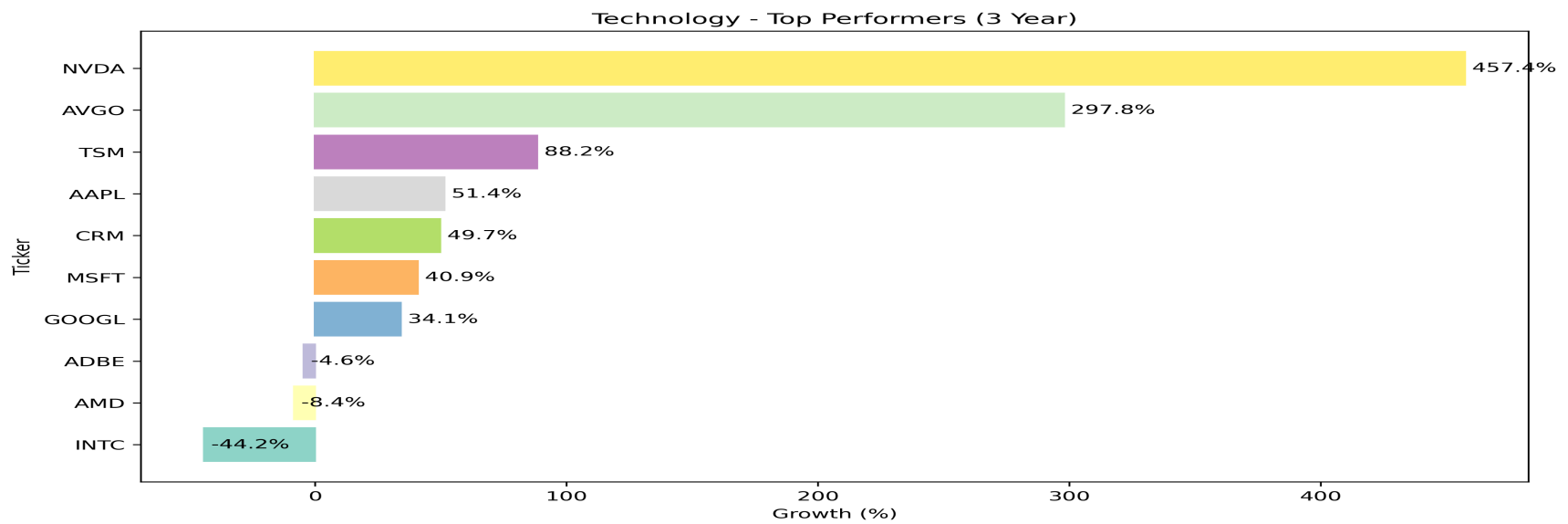
1 Year Performance

Ticker	Growth (%)	Initial (\$)	Final (\$)
NVDA	70.0	79.07	134.43
AVGO	69.3	129.17	218.66
TSM	53.9	128.82	198.24
AAPL	36.2	180.31	245.55
GOOGL	31.1	137.07	179.66
CRM	3.7	298.72	309.80
MSFT	0.9	404.45	408.21
ADBE	-20.7	560.48	444.32
AMD	-37.0	176.01	110.84
INTC	-41.5	42.55	24.87



2 Year Performance

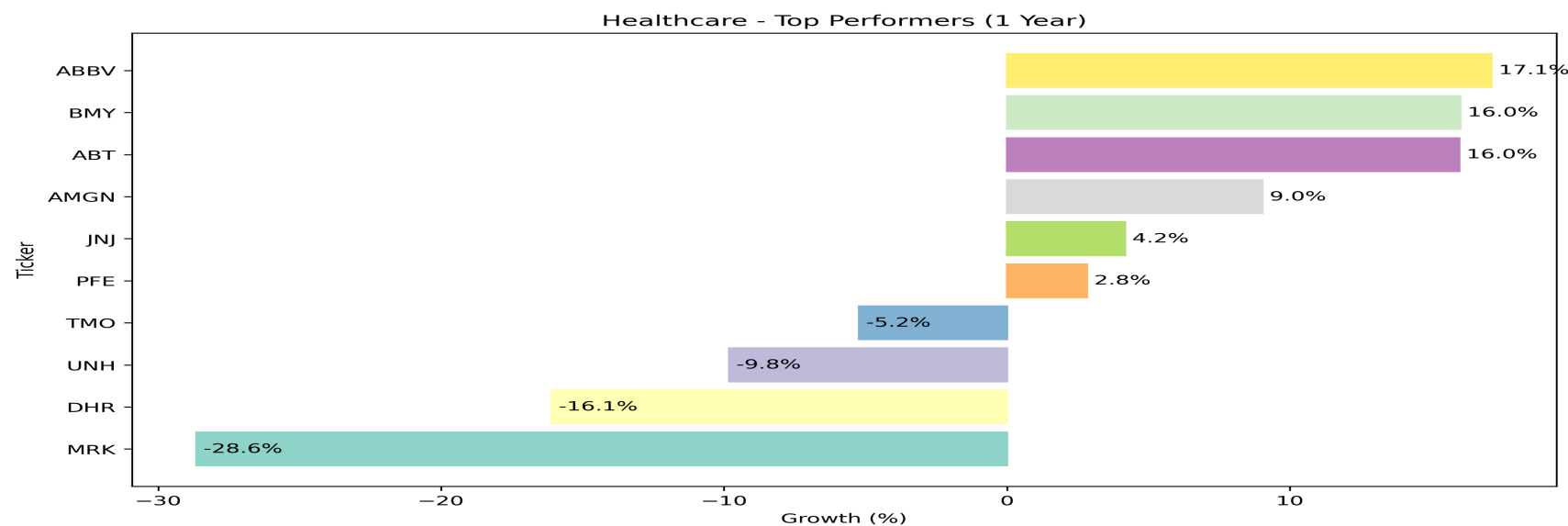
Ticker	Growth (%)	Initial (\$)	Final (\$)
NVDA	472.4	23.48	134.43
AVGO	287.1	56.48	218.66
TSM	134.8	84.44	198.24
GOOGL	100.6	89.55	179.66
CRM	91.0	162.23	309.80
AAPL	67.7	146.44	245.55
MSFT	65.8	246.24	408.21
AMD	40.7	78.77	110.84
ADBE	37.9	322.32	444.32
INTC	2.3	24.30	24.87



3 Year Performance

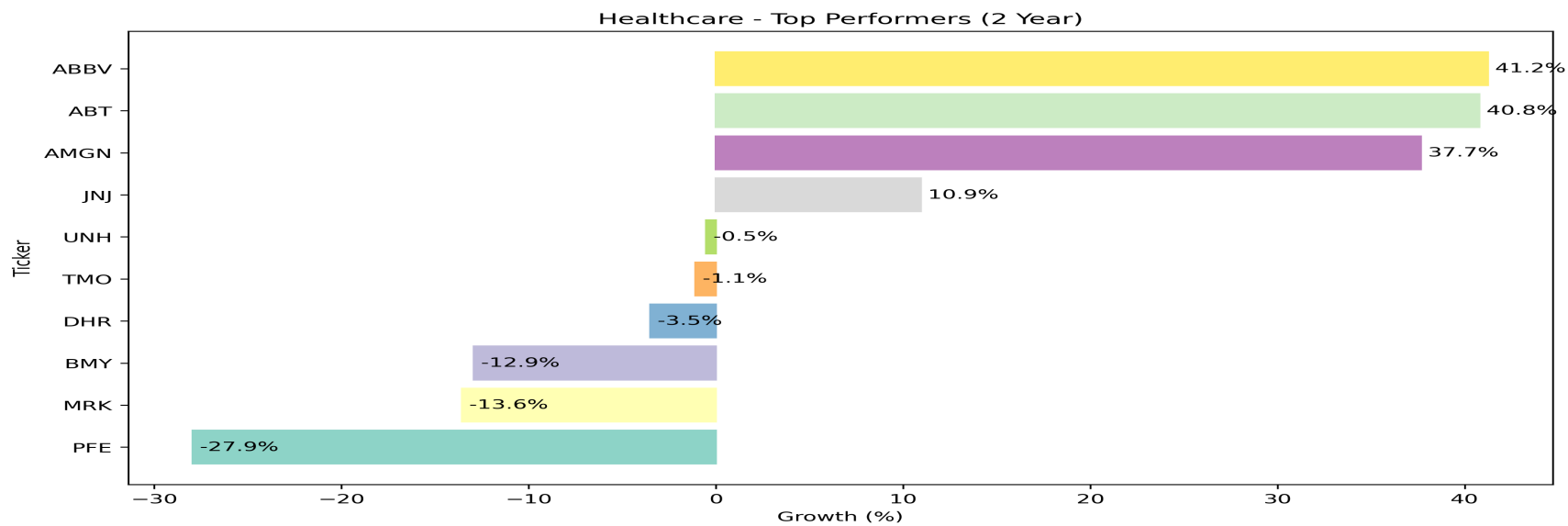
Ticker	Growth (%)	Initial (\$)	Final (\$)
NVDA	457.4	24.12	134.43
AVGO	297.8	54.96	218.66
TSM	88.2	105.31	198.24
AAPL	51.4	162.22	245.55
CRM	49.7	206.93	309.80
MSFT	40.9	289.81	408.21
GOOGL	34.1	133.97	179.66
ADBE	-4.6	465.54	444.32
AMD	-8.4	121.06	110.84
INTC	-44.2	44.59	24.87

# Healthcare Performance Analysis



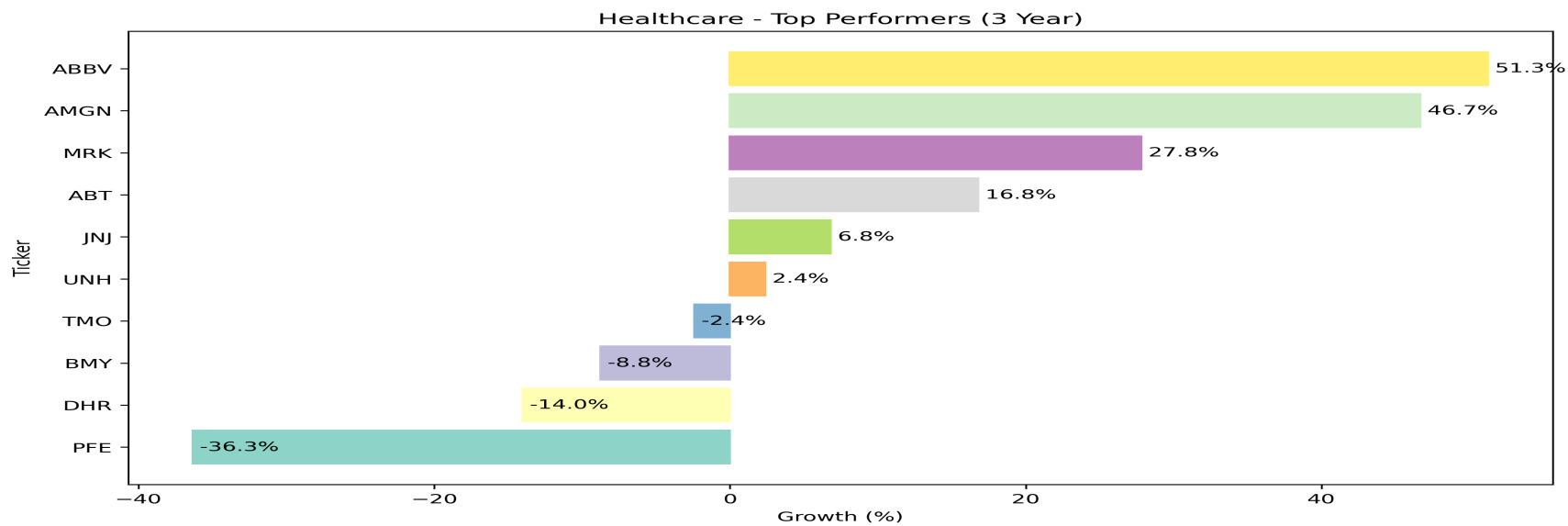
1 Year Performance

Ticker	Growth (%)	Initial (\$)	Final (\$)
ABBV	17.1	172.53	202.08
BMY	16.0	48.12	55.83
ABT	16.0	116.32	134.92
AMGN	9.0	277.90	303.01
JNJ	4.2	155.79	162.30
PFE	2.8	25.58	26.30
TMO	-5.2	561.95	532.55
UNH	-9.8	517.22	466.42
DHR	-16.1	250.57	210.23
MRK	-28.6	125.42	89.50



## 2 Year Performance

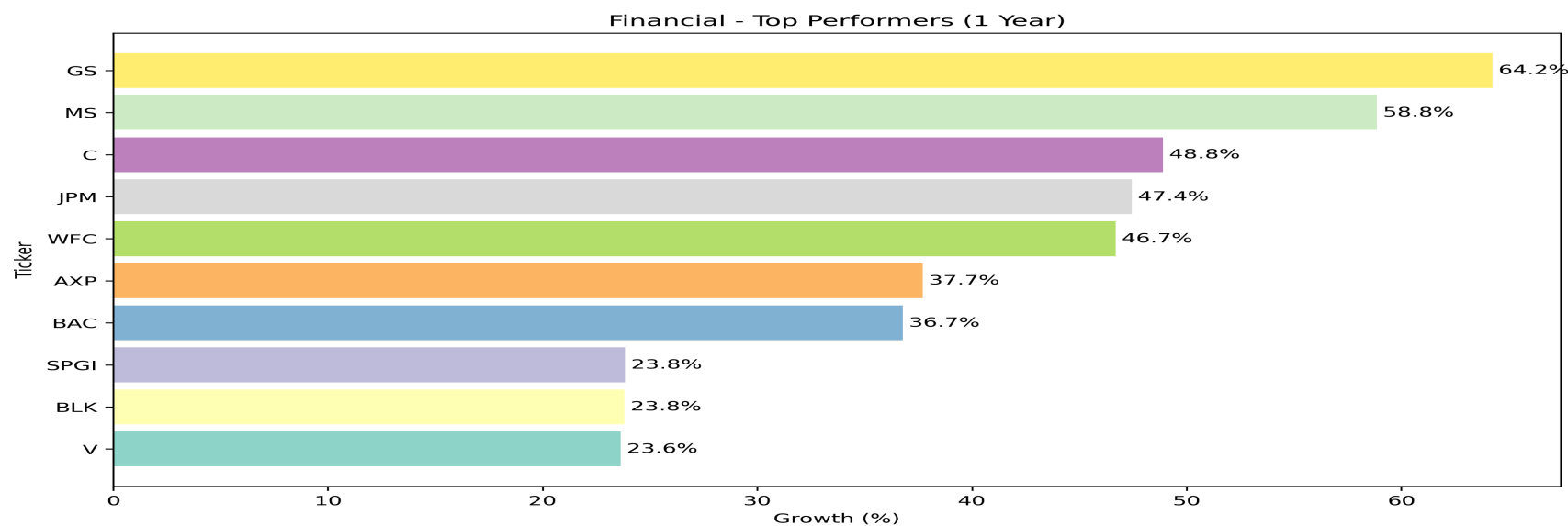
Ticker	Growth (%)	Initial (\$)	Final (\$)
ABBV	41.2	143.07	202.08
ABT	40.8	95.83	134.92
AMGN	37.7	220.11	303.01
JNJ	10.9	146.29	162.30
UNH	-0.5	468.81	466.42
TMO	-1.1	538.44	532.55
DHR	-3.5	217.89	210.23
BMY	-12.9	64.13	55.83
MRK	-13.6	103.56	89.50
PFE	-27.9	36.50	26.30



3 Year Performance

Ticker	Growth (%)	Initial (\$)	Final (\$)
ABBV	51.3	133.59	202.08
AMGN	46.7	206.57	303.01
MRK	27.8	70.02	89.50
ABT	16.8	115.52	134.92
JNJ	6.8	151.93	162.30
UNH	2.4	455.63	466.42
TMO	-2.4	545.67	532.55
BMJ	-8.8	61.19	55.83
DHR	-14.0	244.46	210.23
PFE	-36.3	41.30	26.30

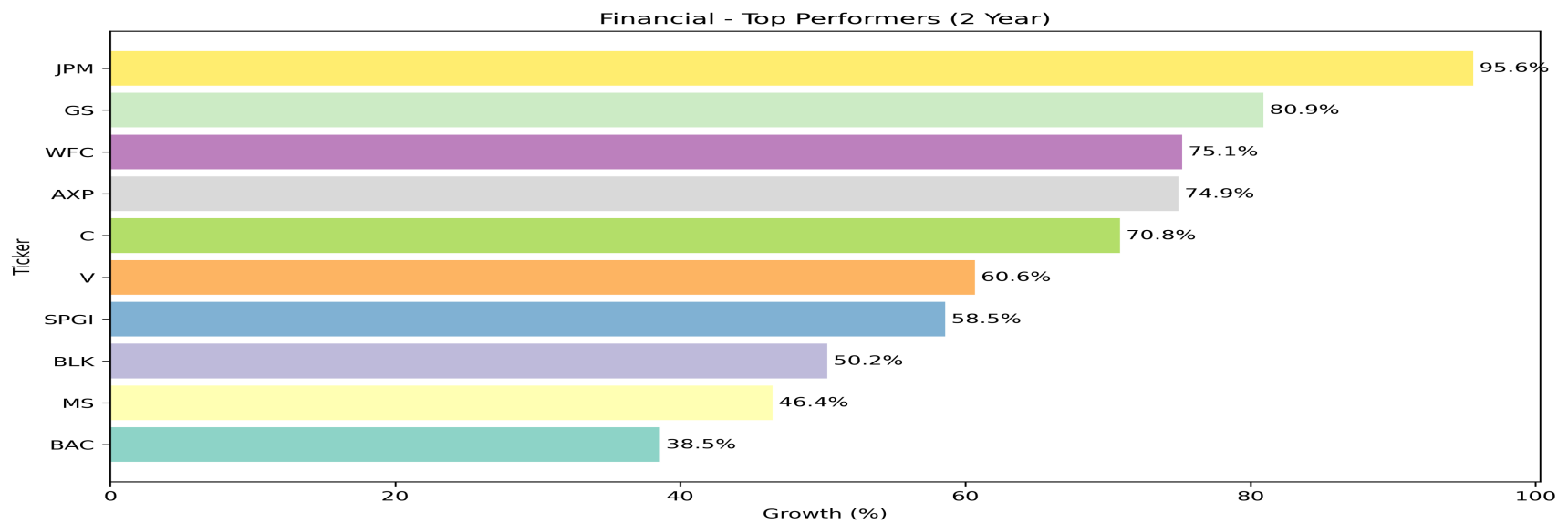
# Financial Performance Analysis



1 Year Performance

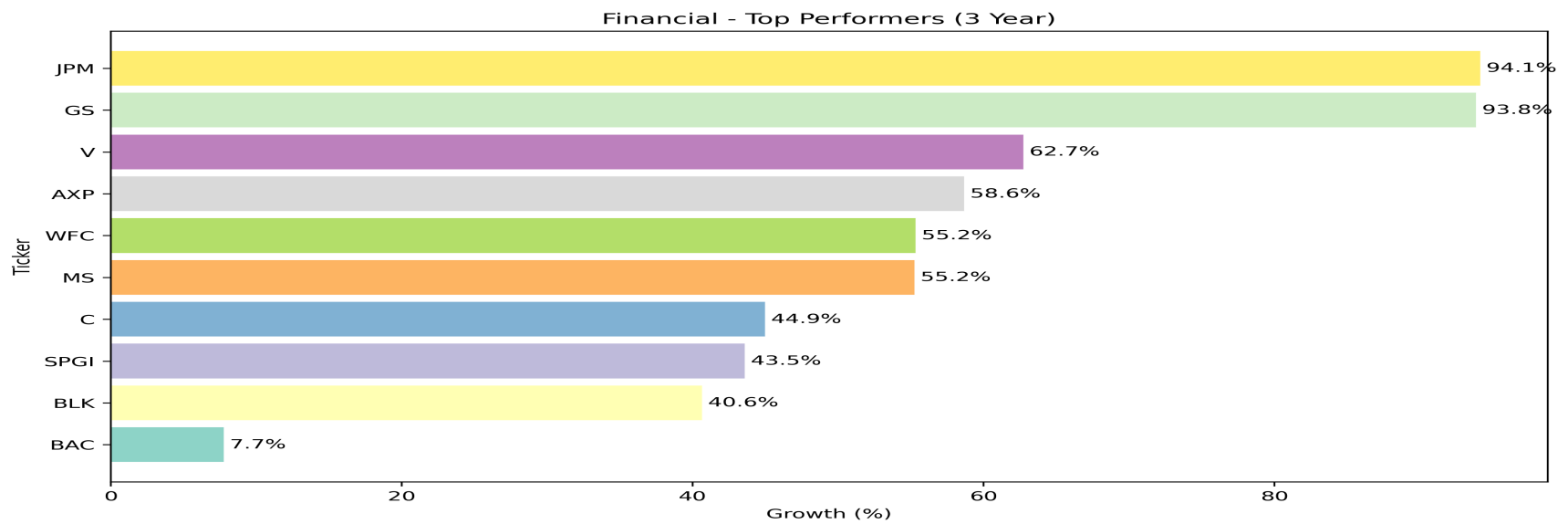
Ticker	Growth (%)	Initial (\$)	Final (\$)
GS	64.2	380.99	625.60
MS	58.8	82.92	131.69
C	48.8	53.51	79.65
JPM	47.4	179.26	264.24
WFC	46.7	52.85	77.50
AXP	37.7	214.58	295.40
BAC	36.7	32.78	44.81
SPGI	23.8	430.96	533.40
BLK	23.8	787.23	974.22
V	23.6	282.05	348.53





2 Year Performance

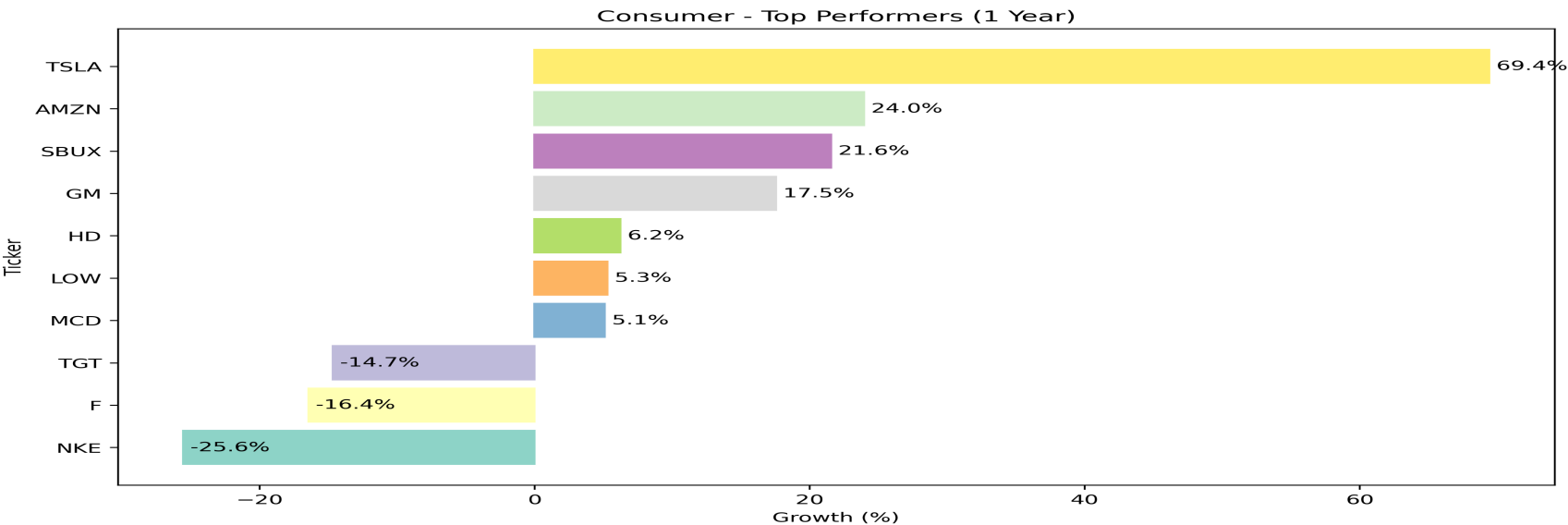
Ticker	Growth (%)	Initial (\$)	Final (\$)
JPM	95.6	135.12	264.24
GS	80.9	345.92	625.60
WFC	75.1	44.26	77.50
AXP	74.9	168.94	295.40
C	70.8	46.65	79.65
V	60.6	217.02	348.53
SPGI	58.5	336.50	533.40
BLK	50.2	648.43	974.22
MS	46.4	89.95	131.69
BAC	38.5	32.35	44.81



3 Year Performance

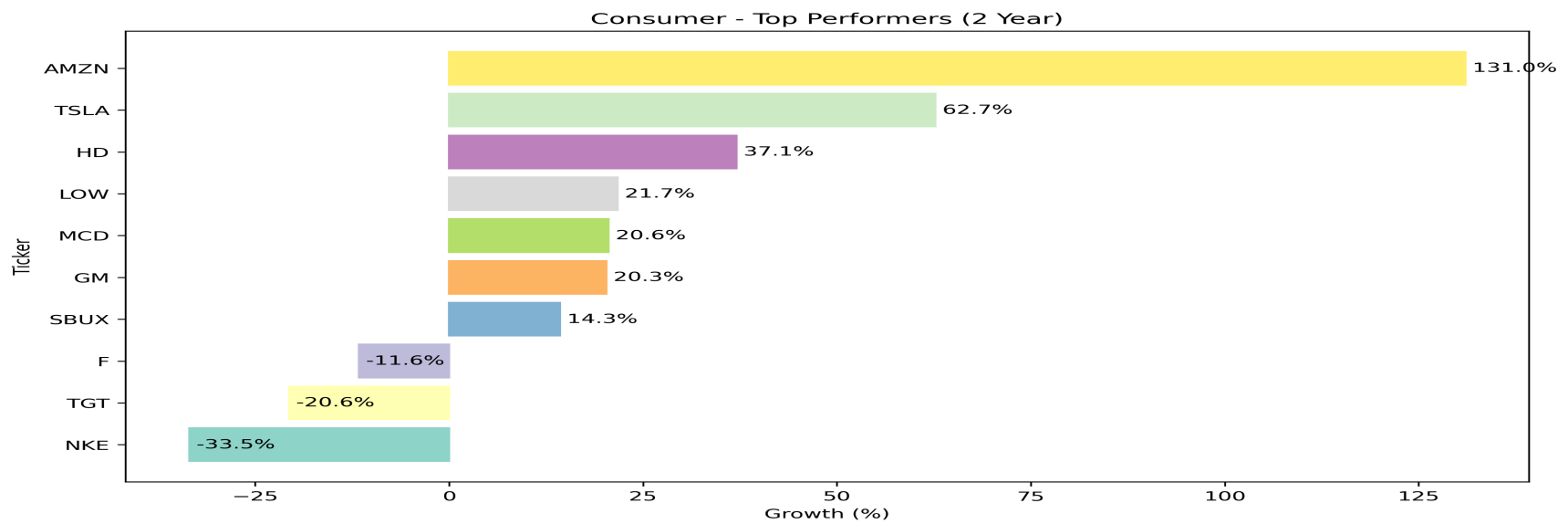
Ticker	Growth (%)	Initial (\$)	Final (\$)
JPM	94.1	136.15	264.24
GS	93.8	322.82	625.60
V	62.7	214.26	348.53
AXP	58.6	186.24	295.40
WFC	55.2	49.92	77.50
MS	55.2	84.87	131.69
C	44.9	54.96	79.65
SPGI	43.5	371.68	533.40
BLK	40.6	693.07	974.22
BAC	7.7	41.61	44.81

# Consumer Performance Analysis



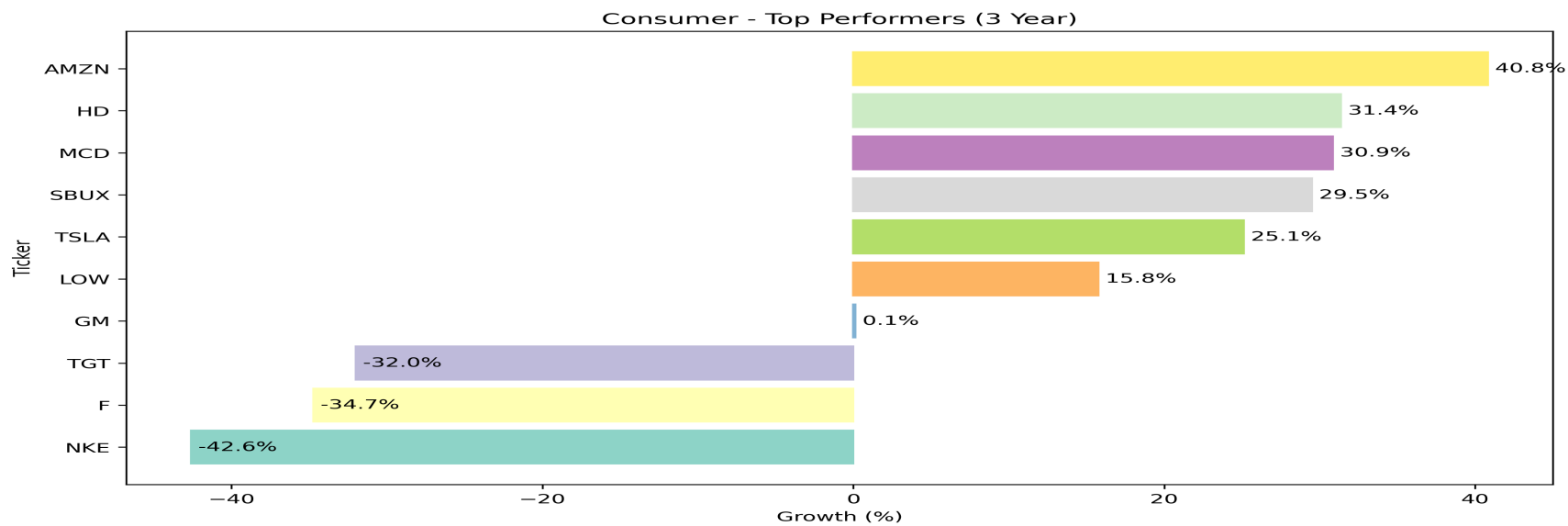
1 Year Performance

Ticker	Growth (%)	Initial (\$)	Final (\$)
TSLA	69.4	199.40	337.80
AMZN	24.0	174.73	216.58
SBUX	21.6	91.94	111.75
GM	17.5	39.38	46.29
HD	6.2	362.72	385.30
LOW	5.3	227.15	239.17
MCD	5.1	290.09	304.81
TGT	-14.7	145.66	124.27
F	-16.4	11.11	9.28
NKE	-25.6	102.78	76.50



2 Year Performance

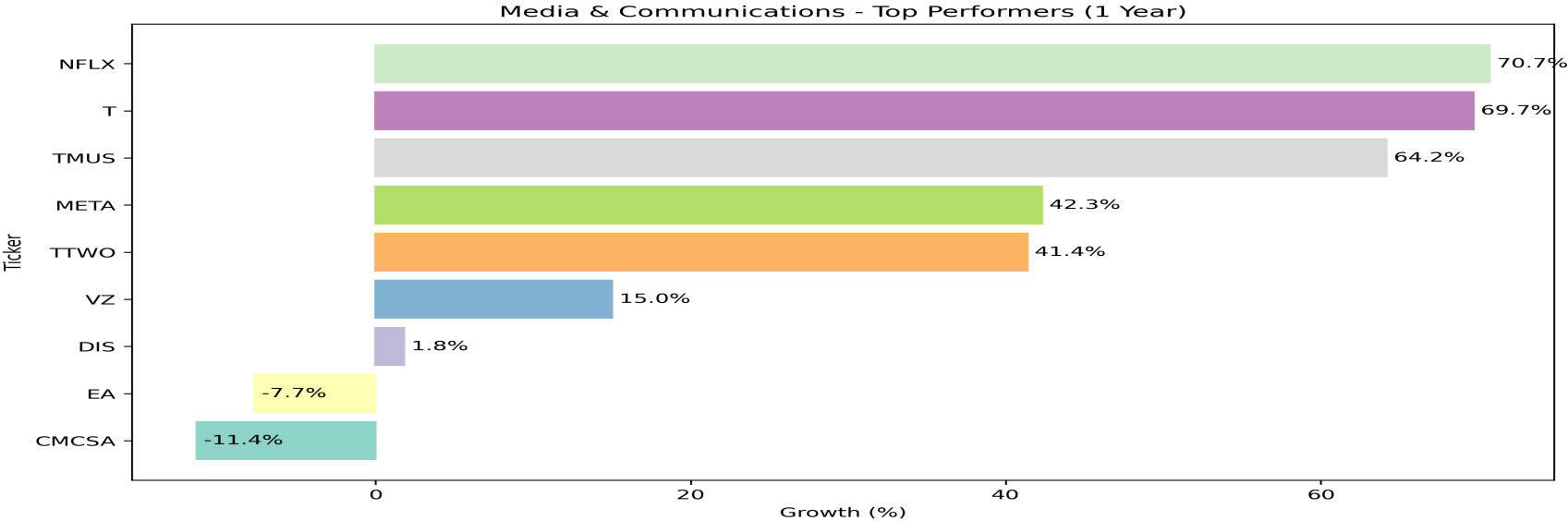
Ticker	Growth (%)	Initial (\$)	Final (\$)
AMZN	131.0	93.76	216.58
TSLA	62.7	207.63	337.80
HD	37.1	281.11	385.30
LOW	21.7	196.47	239.17
MCD	20.6	252.79	304.81
GM	20.3	38.49	46.29
SBUX	14.3	97.74	111.75
F	-11.6	10.50	9.28
TGT	-20.6	156.58	124.27
NKE	-33.5	115.04	76.50



3 Year Performance

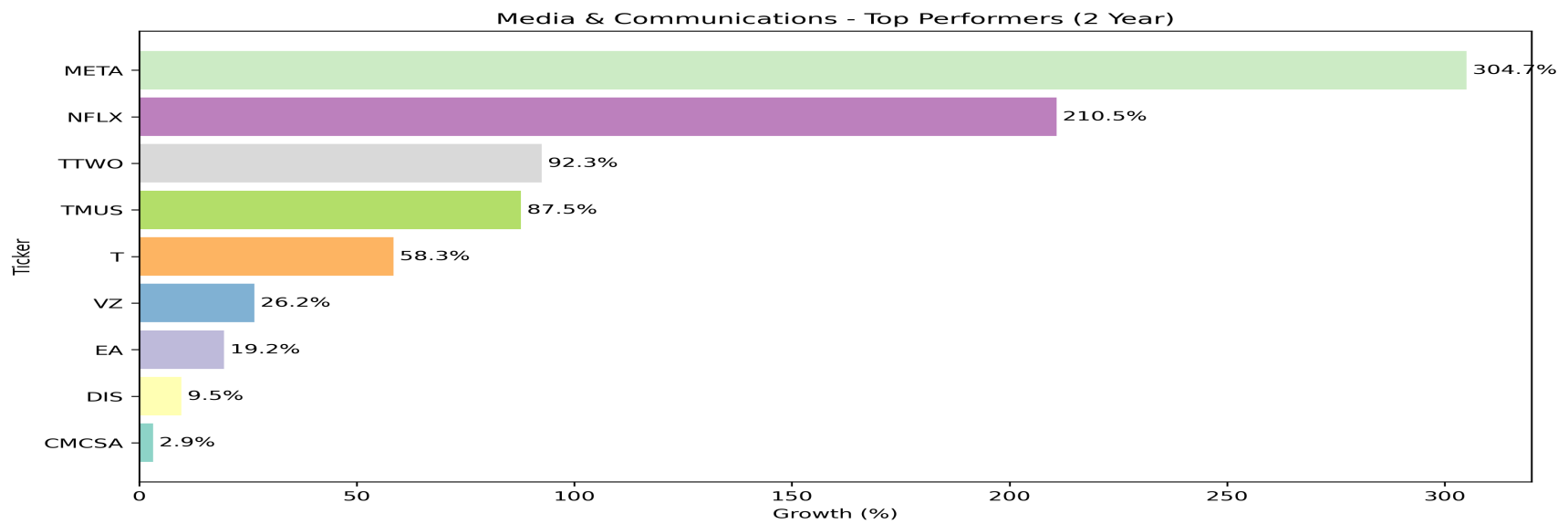
Ticker	Growth (%)	Initial (\$)	Final (\$)
AMZN	40.8	153.79	216.58
HD	31.4	293.33	385.30
MCD	30.9	232.94	304.81
SBUX	29.5	86.29	111.75
TSLA	25.1	269.96	337.80
LOW	15.8	206.62	239.17
GM	0.1	46.24	46.29
TGT	-32.0	182.77	124.27
F	-34.7	14.21	9.28
NKE	-42.6	133.29	76.50

# Media & Communications Performance Analysis



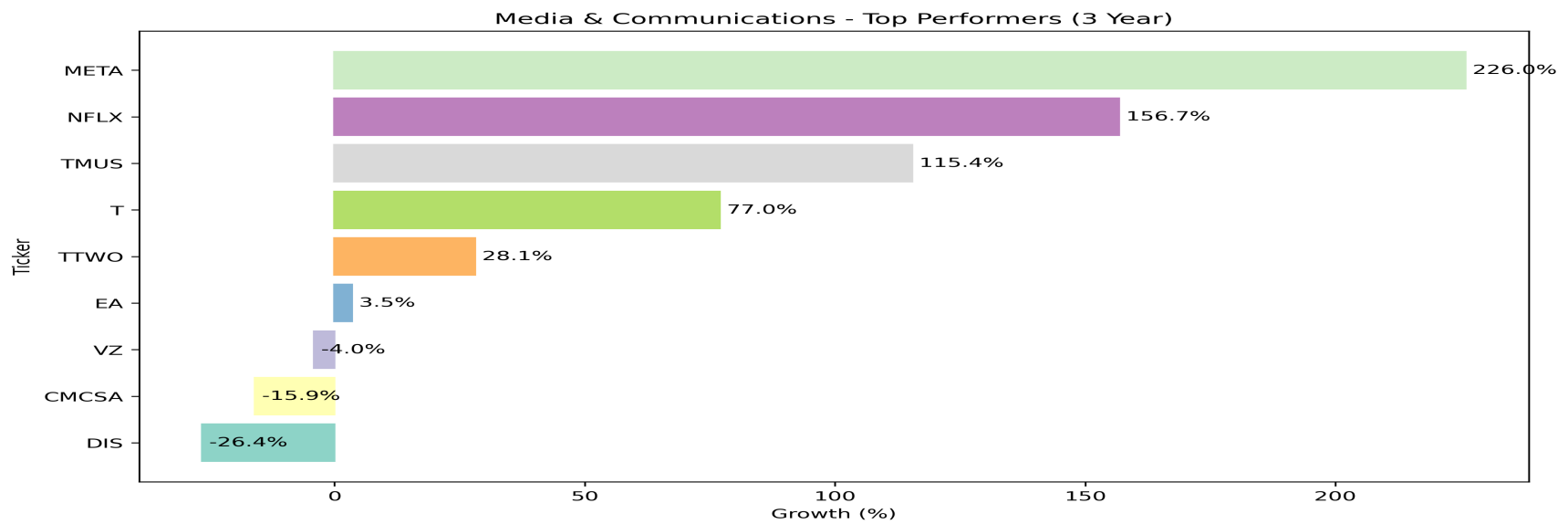
1 Year Performance

Ticker	Growth (%)	Initial (\$)	Final (\$)
NFLX	70.7	587.65	1,003.15
T	69.7	15.69	26.62
TMUS	64.2	161.53	265.17
META	42.3	480.42	683.55
TTWO	41.4	149.71	211.65
VZ	15.0	37.18	42.76
DIS	1.8	106.71	108.66
EA	-7.7	141.84	130.95
CMCSA	-11.4	40.89	36.24
ATVI	nan	nan	nan



2 Year Performance

Ticker	Growth (%)	Initial (\$)	Final (\$)
META	304.7	168.89	683.55
NFLX	210.5	323.03	1,003.15
TTWO	92.3	110.08	211.65
TMUS	87.5	141.42	265.17
T	58.3	16.82	26.62
VZ	26.2	33.89	42.76
EA	19.2	109.83	130.95
DIS	9.5	99.22	108.66
CMCSA	2.9	35.20	36.24
ATVI	nan	nan	nan



3 Year Performance

Ticker	Growth (%)	Initial (\$)	Final (\$)
META	226.0	209.68	683.55
NFLX	156.7	390.80	1,003.15
TMUS	115.4	123.10	265.17
T	77.0	15.04	26.62
TTWO	28.1	165.28	211.65
EA	3.5	126.54	130.95
VZ	-4.0	44.56	42.76
CMCSA	-15.9	43.10	36.24
DIS	-26.4	147.71	108.66
ATVI	nan	nan	nan