

Statement of Account

Name: _____
Grade: _____ Section: _____

IMPACT FINANCIAL JR.

Welcome to ImpactFinancial Jr.! As newly hired junior financial analysts, the company tasks you to do well in the stock market and promote awareness of our social impact partners.

1 Cash: \$12

Income \$	12
(Brokerage Fee)	- 1
Buying Power + Dividends	11
Sales	
Purchases	

3-4	5	6-7

2 Cash: \$15

Income \$	15
(Brokerage Fee)	- 1
Buying Power + Dividends	14
Sales	
Purchases	

3-4	5	6-7

3 Cash: \$20

Income \$	20
(Brokerage Fee)	- 1
Buying Power + Dividends	19
Sales	
Purchases	

3-4	5	6-7

4 Cash: \$25

Income \$	25
(Brokerage Fee)	- 1
Buying Power + Dividends	24
Sales	
Purchases	

3-4	5	6-7

Must be filled from left to right, max once per round.

Regular Feeding Program

Scholarship Program

Company Incentives

Company Incentives are given at end of the Round

5 Cash: \$35

Income \$	35
(Brokerage Fee)	- 1
Buying Power + Dividends	34
Sales	
Purchases	

3-4	5	6-7

6 Cash: \$45

Income \$	45
(Brokerage Fee)	- 1
Buying Power + Dividends	44
Sales	
Purchases	

3-4	5	6-7

7 Cash: \$55

Income \$	55
(Brokerage Fee)	- 1
Buying Power + Dividends	54
Sales	
Purchases	

3-4	5	6-7

8

3-4		

+ Dividends
Portfolio Value

- Forecast & Budget** (Gain cash income as indicated)
- Market** (After market moves, check if you gain dividends and / or lose shares)
- Actions:**

Buy: Deduct from your cash (buying power) the cost of acquiring the number of shares you wish to buy. Write on each appropriate stock row and cost bracket the number of shares you bought.

Sell: Cross out each box of stocks you wish to sell. Add to cash the proceeds of that sale.

Donate: Deduct from your cash the cost of supporting the regular feeding program, then mark on the track going from left to right.

Fund: Deduct from your cash the cost of funding the scholarship, gain 3 shares of your choice at the end of the turn as the company's incentive for helping our partners.

