

# Statement of Account

Name: \_\_\_\_\_  
Grade: \_\_\_\_\_ Section: \_\_\_\_\_

# IMPACT FINANCIAL JR.

Welcome to ImpactFinancial Jr.! As newly hired junior financial analysts, the company tasks you to do well in the stock market and promote awareness of our social impact partners.



**Energy:** Partners that source and provide clean energy.



**Water:** Corporations that enable access to clean water.



**Health:** Institutions that cure global health issues.



**Nature:** Initiatives that create sustainable ecosystems.



**Tech:** Organizations that give free access to technology.



**Love:** Projects that promote understanding and peace.

**1. Budget (Gain cash income as indicated)**

**2. Market (After market moves, gain dividends or lose shares)**

**3. Actions:**

**Buy:** Deduct from your cash the cost of acquiring the number of shares you wish to buy. Write on each **appropriate stock row and cost bracket** the number of shares you bought.

**Sell:** Cross out each box of stocks you wish to sell. Add to your cash the proceeds of that sale.

**End Game Scoring**

Gain 1 ★ star for every \$40 worth of your shares in the end of the game. Player with the most stars win! (Tie-breaks for the most diverse portfolio)

**1 Cash: \$12**

	3-4	5	6-7
Income \$			
(Brokerage Fee)	-1		
Buying Power + Dividends			
Sales			
Purchases			

**2 Cash: \$15**

	3-4	5	6-7
Income \$			
(Brokerage Fee)	-1		
Buying Power + Dividends			
Sales			
Purchases			

**3 Cash: \$20**

	3-4	5	6-7
Income \$			
(Brokerage Fee)	-1		
Buying Power + Dividends			
Sales			
Purchases			

**4 Cash: \$25**

	3-4	5	6-7
Income \$			
(Brokerage Fee)	-1		
Buying Power + Dividends			
Sales			
Purchases			

**5 Cash: \$35**

	3-4	5	6-7
Income \$			
(Brokerage Fee)	-1		
Buying Power + Dividends			
Sales			
Purchases			

**6 Cash: \$45**

	3-4	5	6-7
Income \$			
(Brokerage Fee)	-1		
Buying Power + Dividends			
Sales			
Purchases			

**7 Cash: \$55**

	3-4	5	6-7
Income \$			
(Brokerage Fee)	-1		
Buying Power + Dividends			
Sales			
Purchases			

**8**

	3-4	5	6-7
Income \$			
(Brokerage Fee)	-1		
Buying Power + Dividends			
Sales			
Purchases			

+ Dividends  
Portfolio Value

Stars