

CGI ATS 2.0R1: User Manual for DM's

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Date: July 2016



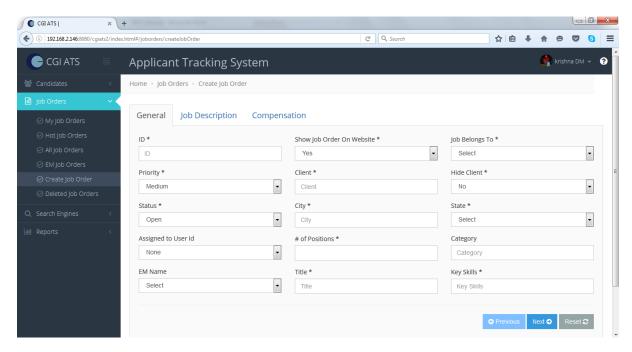
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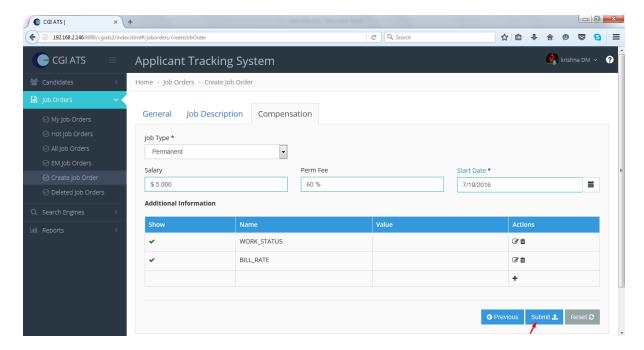


Create Job Order:

Click on 'Create Job Order' sub menu of 'Job Orders' menu in sidebar link. Create job order page will be displayed.



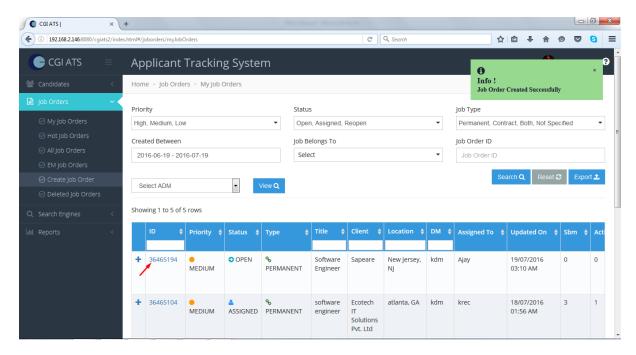
Fill the required fields and click on 'Submit' button to create a job order.



On clicking on 'Submit' button page redirects to "My Job Orders" page and 'Job Order Created Successfully' message will be displayed.

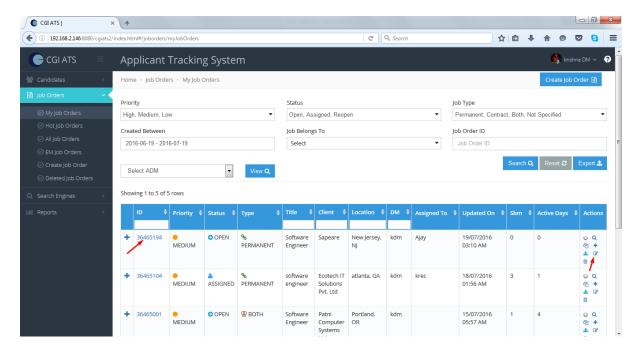


> Table displays the newly created job order in the first row.



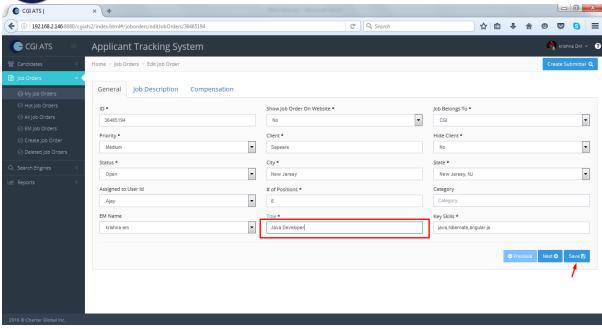
Update Job Order:

Click on 'Edit job order' icon in Actions column of my job orders page to edit the job order and you can edit by clicking on ID also.

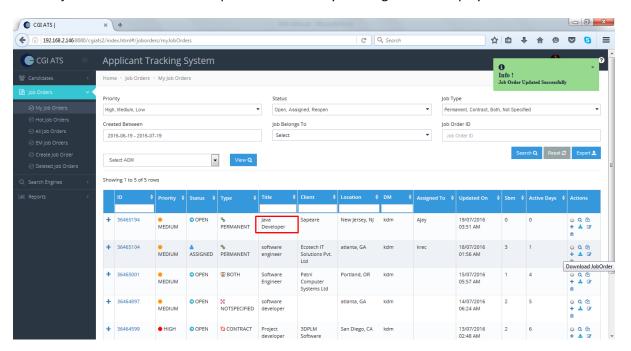


- Clicking on the 'Edit job order' icon, application redirects to edit job order page.
- Edit the job order and click on 'Save' button.





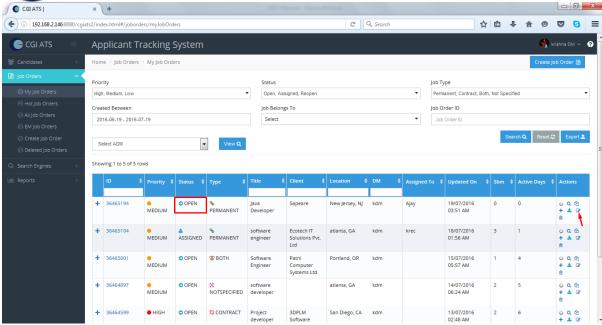
After clicking on 'Save' button application redirects to "My job Orders" page with updated job order and 'Job Order Updated Successfully' message will be displayed.



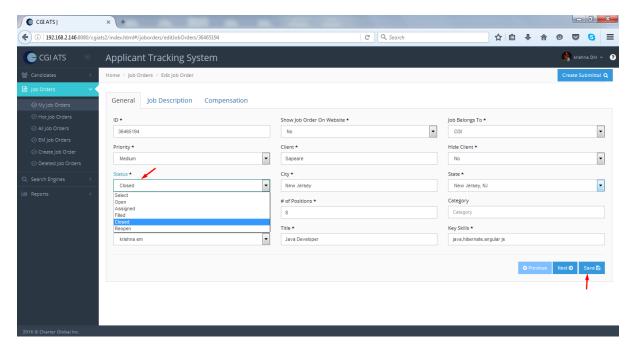
Update Job Order Status:

Click on edit icon in the Actions column of "My Job Orders" page to change the job order status.



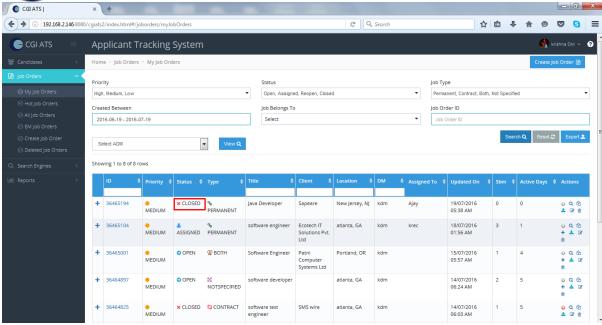


> Select the required status from the Status dropdown box and click on 'Save' button to update the job order status.



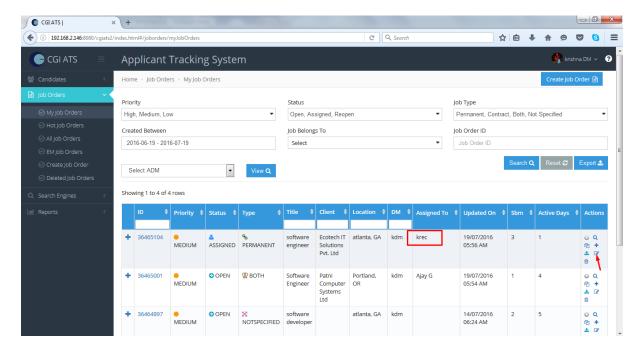
On clicking on 'Save' button application navigates to 'My job orders' page and the status will be changed.





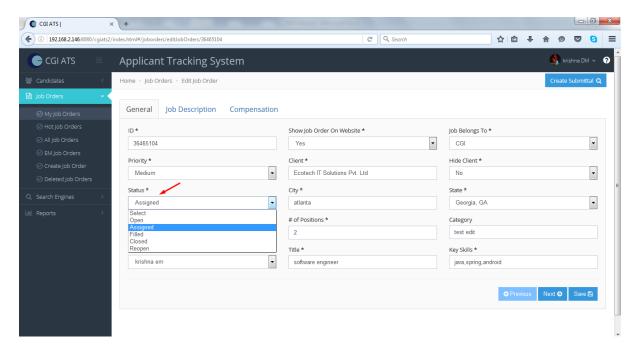
Assign Job Order to Recruiter:

Click on 'Edit' icon in 'My job orders' page and it will redirects to edit job order page.

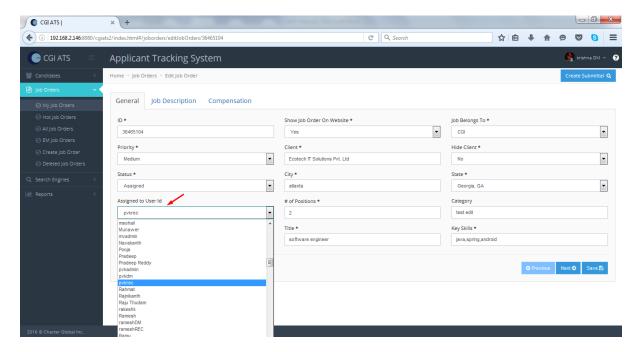




> Select 'Assigned' status from 'Status' dropdown box.

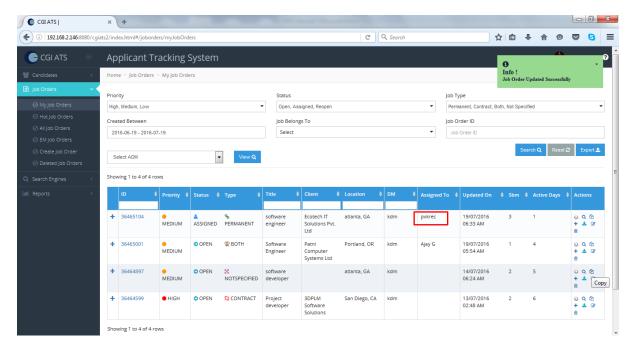


Select the recruiter from 'Assigned to User Id' dropdown box and click on save button.





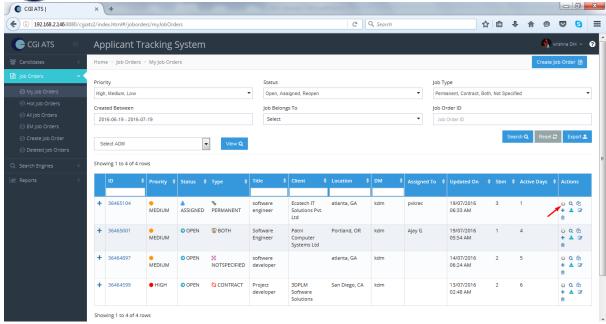
After clicking on 'Save' button application redirects to "My Job Orders" page and the selected recruiter name will be displayed in the 'Assigned To' column of 'My Job Orders' page.



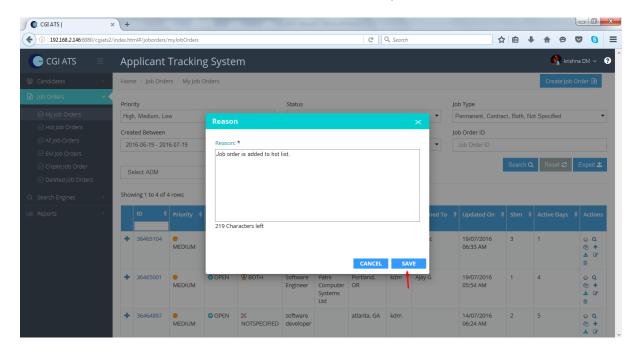
Add Job Order to Hot List:

> Click on 'Add to hotlist' icon in Actions column of 'My job orders' table.



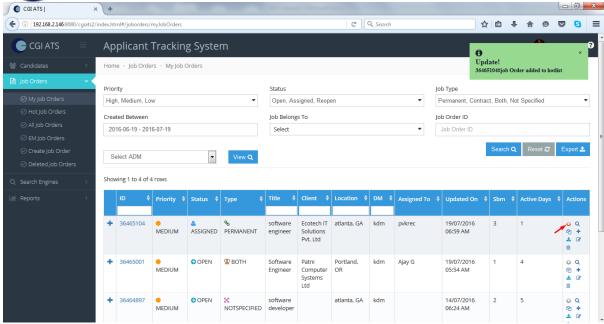


- On clicking on 'Add to hotlist' icon a reason dialog box will be displayed.
- Enter the reason and click on 'Save' button to add the job order to hot list.

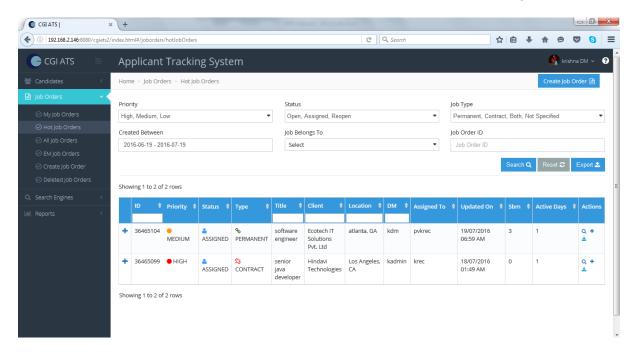


- After clicking on 'Save' button a mail will be sent to all the recruiters and the update message 'Job Order added to hotlist' is displayed.
- Corresponding job order 'Add to hotlist' icon changes to which indicates the particular job order is hot job order.





Click on 'Hot Job Orders' sub menu of 'Job Orders' in sidebar link to view hot job orders.

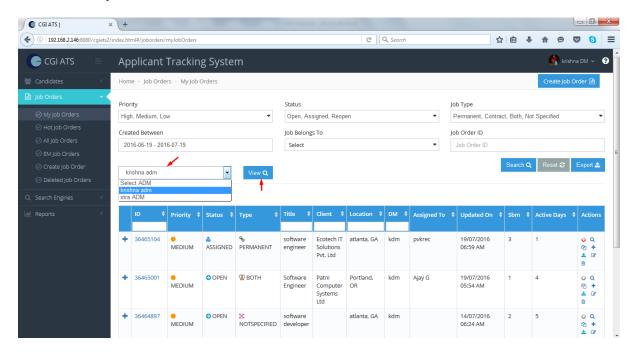


View ADM's Job Orders:

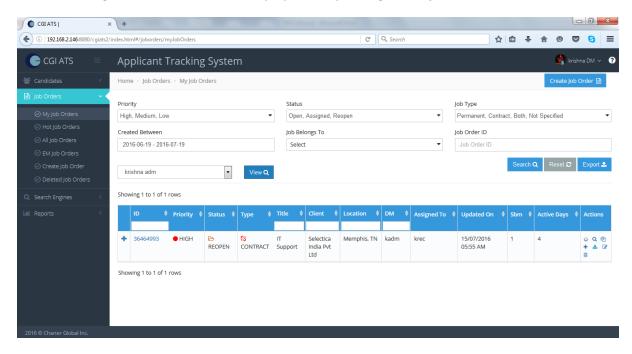
> Click on 'My Job Orders' link under 'Job Orders' menu in sidebar link.



Select ADM from 'Select ADM' dropdown box and click on 'View' button to view selected ADM's job orders.



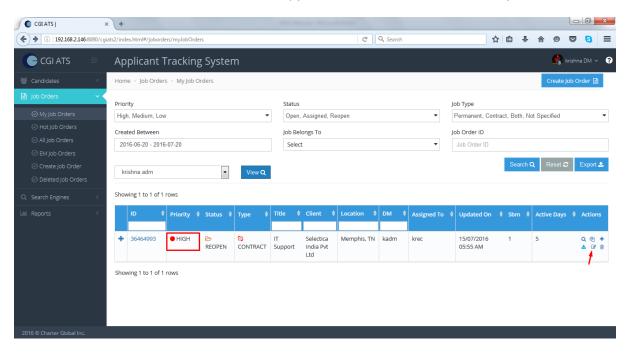
Clicking on 'View' button table displays corresponding ADM's job orders.



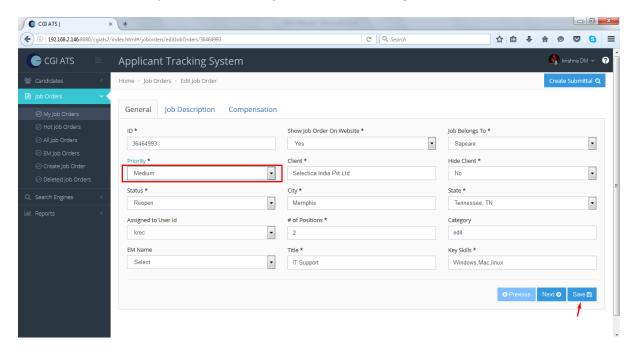


Update ADM's Job Orders:

> Click on <a>'Edit Job Order' icon in 'My job orders' table to edit the ADM's job order.

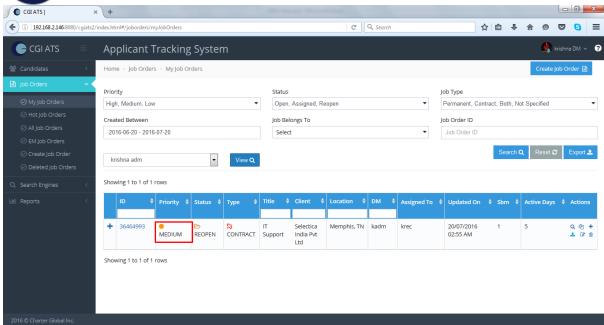


- Clicking on 'Edit Job Order' icon application navigates to edit job order page.
- You can edit required fields in that job order, after editing click on 'Save' button.



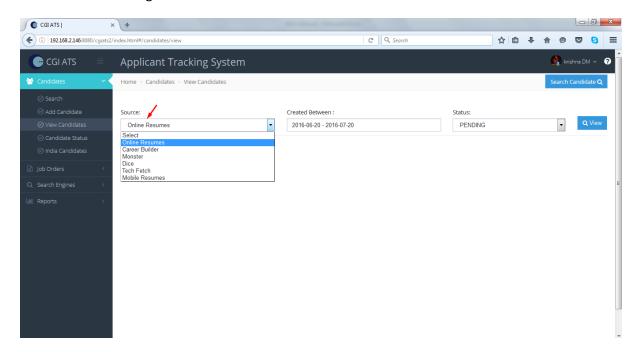
Clicking on 'Save' button application navigates to 'My Job Orders' page, the corresponding job order data will be updated.





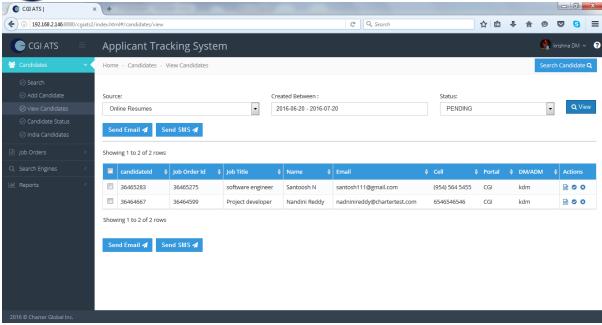
Online Resumes functionality (Approve and Reject):

- Click on 'View Candidates' under 'Candidates' menu in sidebar link. View candidates page will be opened.
- > Select 'Online Resumes' in Source dropdown box, date from 'Created Between' date range and status 'PENDING' from 'Status' dropdown box.
- After selecting all the fields click on 'View' button.



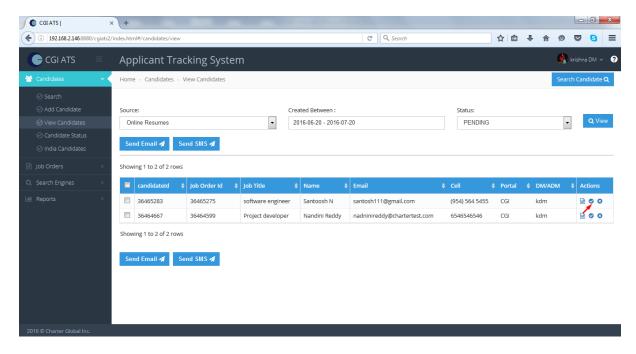
Clicking on 'View' button Online Resumes will be shown in the table.





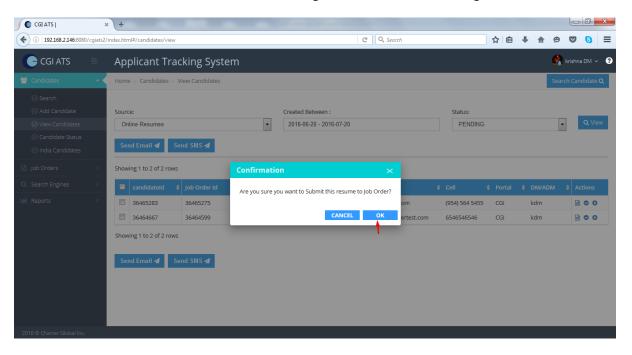
Approve:

➤ Click on <a> 'Approve' icon in Actions column of view candidates 'Online Resumes' table.

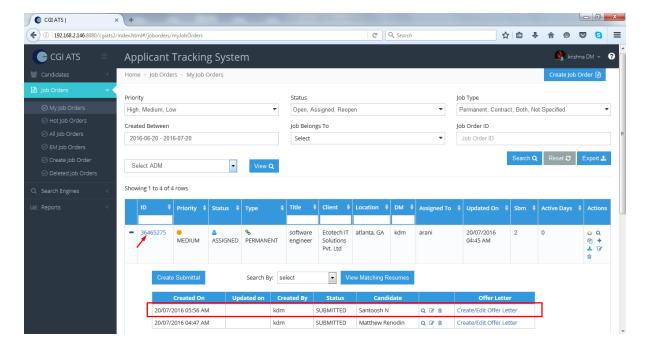




Clicking on Approve icon a confirmation dialog box will be displayed with 'Are you sure want to submit this resume to Job Order' message then click on 'OK' message.

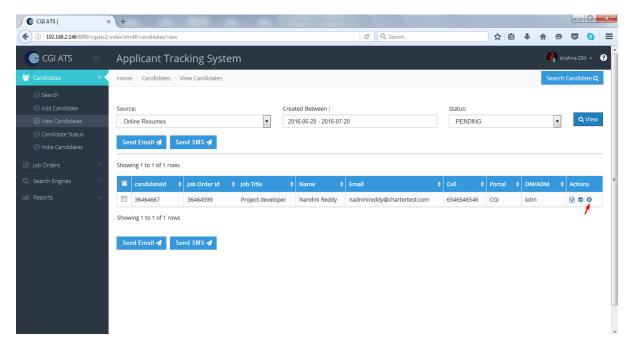


- After clicking on 'OK' button 'The selected candidate Id is approved' message will be displayed.
- Open 'My Job Orders' link under 'Job Orders' menu in sidebar link the corresponding Job order id is submitted with that resume as shown below.

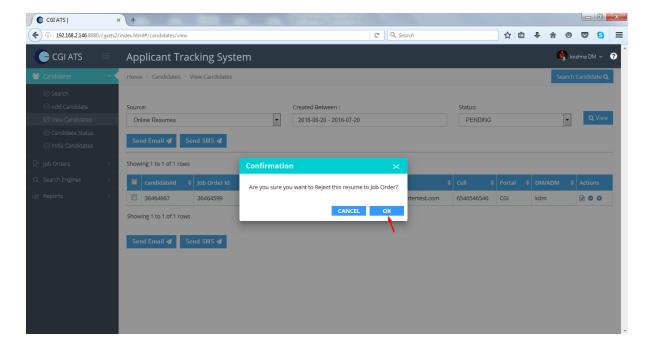




Reject:

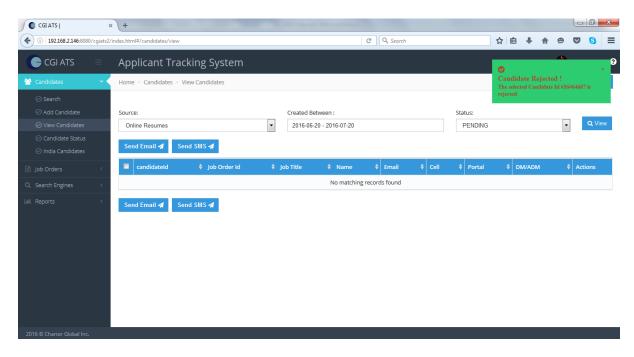


Clicking on 'Reject' icon a Confirmation dialog box will be displayed with 'Are you sure you want to Reject this resume to Job Order' message then click on 'OK' button to reject that job order.



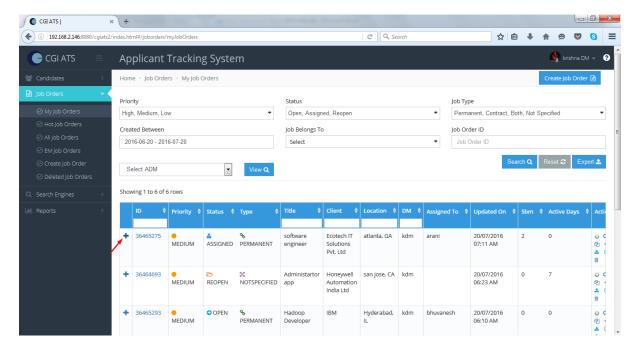


Clicking on 'OK' button 'The selected candidate Id is rejected' message will be displayed and the record is deleted from the table.



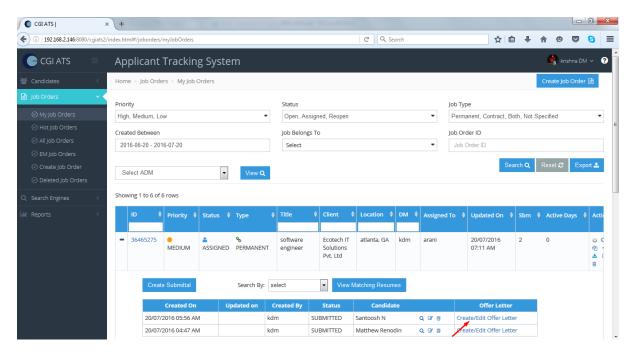
Create Offer Letter:

Click on Row Expansion icon in 'My Job Orders' table.

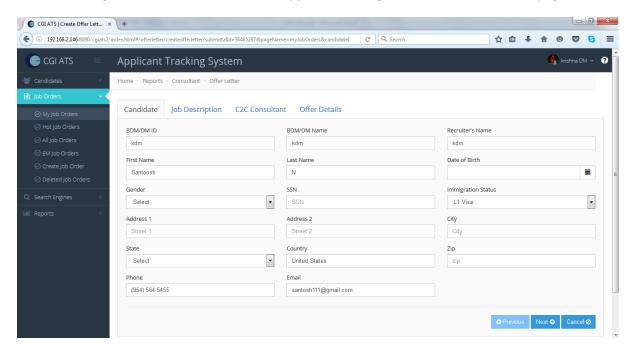




- Clicking on Row Expansion icon a sub table will be displayed with submittals which are created to that particular job order.
- In that sub table click on 'Create/Edit Offer Letter' link to create offer letter.

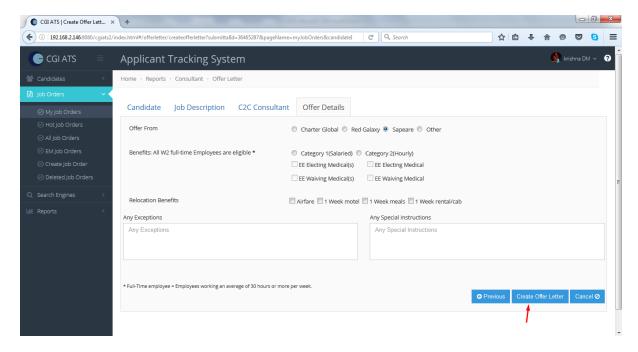


Clicking on 'Create/Edit Offer Letter' application navigates to create offer letter page.

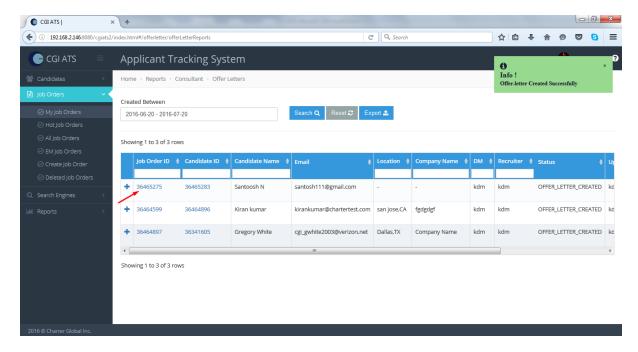




> Fill the required fields and click on 'Create Offer Letter' to create offer letter



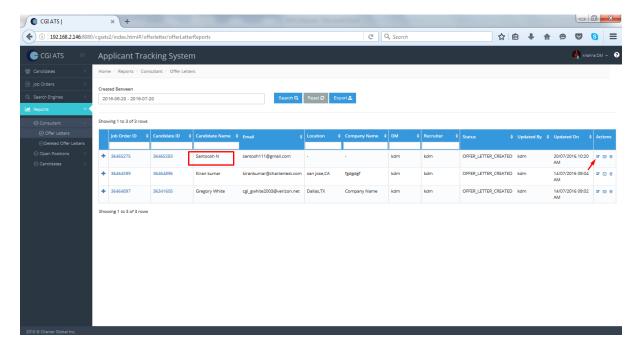
➤ Clicking on the "Create Offer Letter" button will create an offer letter and send an email to HR Team and the application will navigate to the "Offer letter page" displaying "Offer Letter Created Successfully" message on top right corner of the page.



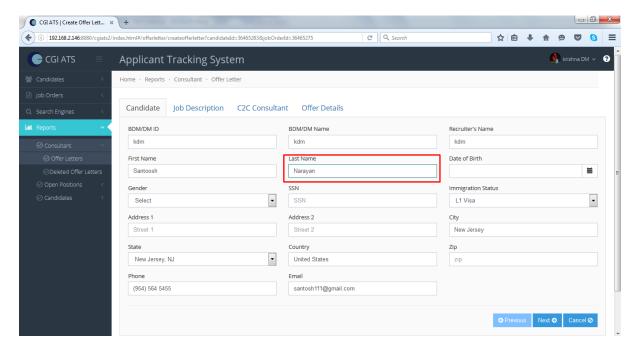


Edit Offer Letter:

- Click on 'Offer Letters' sub menu in 'Consultant' menu under "Reports" link in sidebar then offer letter page will be loaded.
- Click on 'Edit' icon in Actions column of "Offer Letter" table.

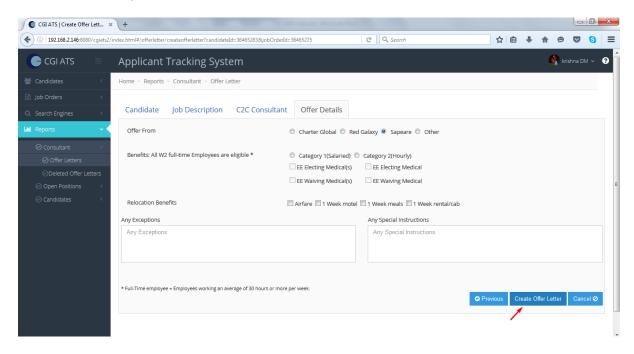


Clicking on 'Edit' icon in the "Offer Letter" page application navigates to "Create Offer Letter" page.

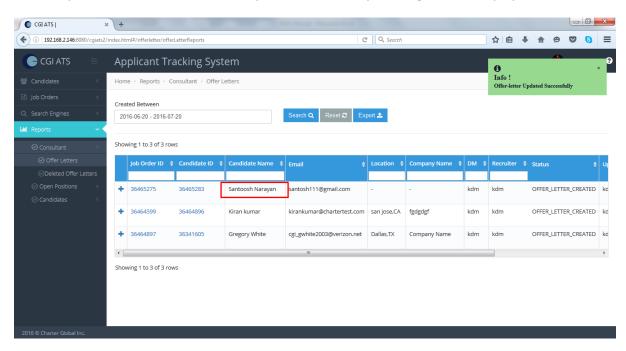




Edit the required fields and click on "Create Offer Letter" button to edit the offer letter.



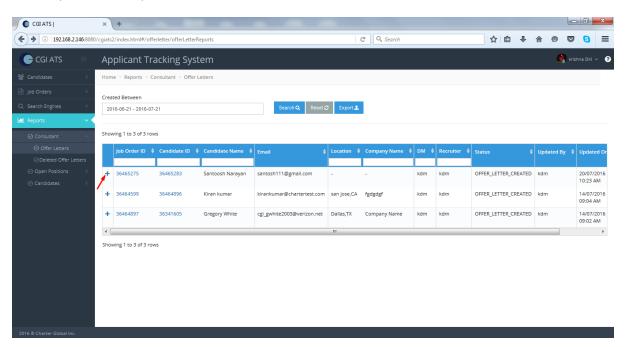
Clicking on "Create Offer Letter" button application navigates to "Offer Letter" page with the updated data and 'Offer Letter Updated Successfully' message will be displayed.



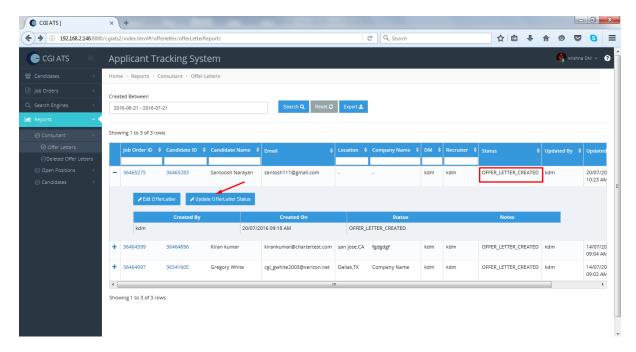


Update Offer Letter Status:

- > Click on "Reports" link in sidebar and click on "Consultant" menu under "Reports" and click on "Offer Letters" sub menu which navigates to Offer Letters page.
- > In offer letters page click on Row Expansion icon of a particular Offer Letter to which you want to update the status.

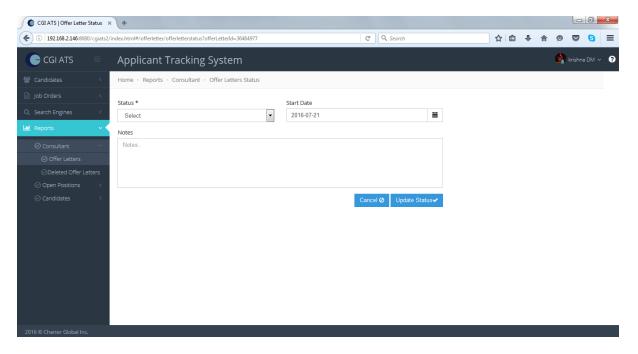


Clicking on Row Expansion icon "Update OfferLetter Status" button will be shown in the row expansion and click on that button.

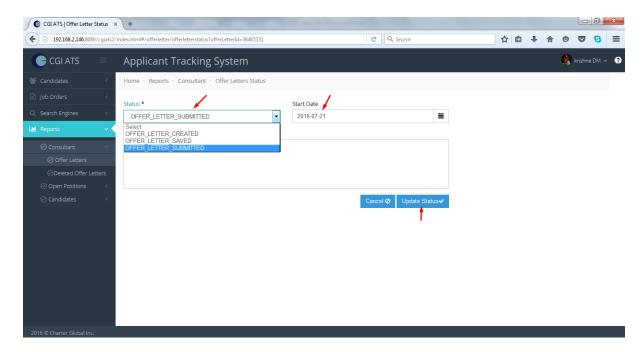




Clicking on the "Update OfferLetter Status" button application navigates to "Offer Letters Status" page.

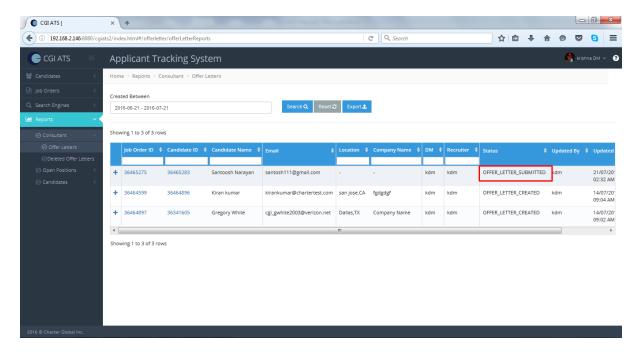


➤ In "Offer Letters Status" page select the required status from 'Status' dropdown box, date from 'Start Date' date range and click on "Update Status" button to update the offer letter status.

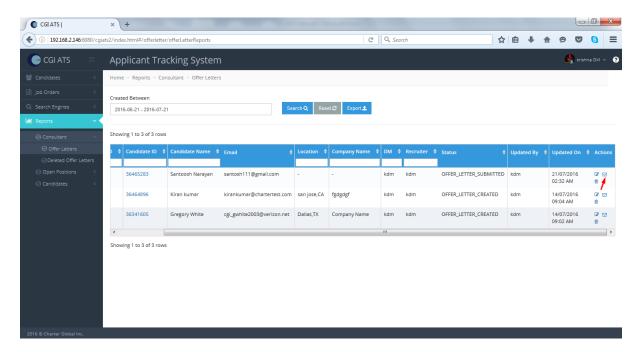




➤ Clicking on the "Update Status" button application navigates to "Offer Letters" page and the updated status will be displayed in 'Status' column of offer letter table for the particular offer letter.



Send Offer Letter to HR:





Clicking on the 'Send Offer Letter' action icon a mail will be send to 'HR' and "Offer Letter Send Successfully" message will be displayed.

