Chapter 17-20: Metaprogramming

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18. Expressions

Abstract Syntax Trees

1.

```
f(g(h))
1 + 2 + 3
(x + y) *z
```

2.

```
library(lobstr)

ast(f(g(h(i(1, 2, 3)))))
ast(f(1, g(2, h(3, i()))))
ast(f(g(1, 2), h(3, i(4, 5))))
```

3.

The first just uses backticks, which aren't quoted. In the second, ** is an alias for $\hat{}$. In the third, right assign is an alias for left assign with the argument order swapped.

srcref indicates an inlined expression within another, here the empty body of the created function. We also see how the formals and body components are separated by the function function.

5.

The subsequent elses are nested within the previous if, since if...else is syntactic sugar for repeated calls of the if function.

```
ast(
   if (x < 4) {
      y
   } else if (x < -2) {
      z
   } else if (q) {
      d
   } else {
      v
   }
)</pre>
```

Parsing and Grammar

1.

It can contain both constants and calls. At the top level, it prints output explicitly.

```
ast(f((1)))
ast('('(1 + 1))
```

2.

It should not be used for assignment.

```
mean(x = 1:10)
```

[1] 5.5

x <- 1:10

3.

-4, because ^ has precedence over -.

-2^2

[1] -4

4.

The outer! modifies the whole expression. The inner expression resolves to 1 because FALSE coerces to a numeric 0, and coercing 1 to logical and negating gives FALSE. So the result is FALSE.

```
ast(!1 + !1)
```

5.

The chaining works because \leftarrow returns its right-hand side, and lazy evaluation ensures no name is evaluated before it is bound.

```
x1 <- x2 <- x3 <- 0
```

6.

They beat unary but not binary operators.

```
ast(x + y %+% z)
ast(x^y %+% z)
```

7.

Sensibly, it throws an error.

```
try(parse_expr("x + 1; y + 1"))
Error in parse_expr("x + 1; y + 1") :
  'x' must contain exactly 1 expression, not 2.
8.
"Unexpected end of input."
try(parse_expr("a +"))
Error in parse(text = elt) : <text>:2:0: unexpected end of input
1: a +
9.
It returns parsed lines of a given width. But the lifecycle is questioning!
expr_text(lm(data = mtcars, formula = cyl ~ .))
[1] "structure(list(coefficients = c('(Intercept)' = 12.1071985479796, \nmpg = -0.0048566471993194, dis
10.
To my surprise, it doesn't break.
pairwise.t.test(Lorem <- ipsum <- dolor <- sit <- ametconsetetur <- sadipscing <- elitrsed <- diam <- n
    Pairwise comparisons using t tests with pooled SD
data: Lorem <- ipsum <- dolor <- sit <- ametconsetetur <- sadipscing <- elitrsed <- diam <- nonumy <-
   0 1 2 3 4 5 6 7 8 9
```

P value adjustment method: holm

Expressions

1.

Raw and complex, which have constructor functions and so can't be entered directly as constants.

2.

It turns into a call with the new first element as the outermost function, which often means the result is nonsensical.

```
library(rlang)

x <- expr(read.csv("foo.csv", header = TRUE))
x[-1]

"foo.csv"(header = TRUE)

(x[-1])[-1]

TRUE()</pre>
```

3.

The first unquotes all call components. The second quotes median, deferring method dispatch. The third quotes x, so the generic delegates to UseMethod but x isn't substituted. The fourth quotes both elements, leaving the call as entered.

```
x <- 1:10
call2(median, x, na.rm = TRUE)

(function (x, na.rm = FALSE, ...)
UseMethod("median"))(1:10, na.rm = TRUE)

call2(expr(median), x, na.rm = TRUE)

median(1:10, na.rm = TRUE)

call2(median, expr(x), na.rm = TRUE)

(function (x, na.rm = FALSE, ...)
UseMethod("median"))(x, na.rm = TRUE)

call2(expr(median), expr(x), na.rm = TRUE)

median(x, na.rm = TRUE)</pre>
```

mean passes na.rm via dots, and it is only matched in mean.default, not the mean generic, so the function can't standardize the call.

5.

foo is a function being called, not a tagged argument, so it needs no name, and indeed the names attribute only exists in the call object and will not impact the call when executed

```
x <- expr(foo(x = 1))
names(x) <- c("x", "y")
x

foo(y = 1)</pre>
```

```
The arguments to call2 appear in the order of the code: test, if, else.
```

```
greater <- call2(quote('>'), quote(x), 1)
call2(quote('if'), greater, "a", "b")

if (x > 1) "a" else "b"
```

AST Walking

I added the case for closures.

```
expr_type <- function(x) {</pre>
  if (rlang::is_syntactic_literal(x)) {
    "constant"
  } else if (is.symbol(x)) {
    "symbol"
  } else if (is.call(x)) {
    "call"
  } else if (is.pairlist(x)) {
    "pairlist"
  } else if (is.integer(x) && "srcfile" %in% names(attributes(x))) {
    "closure"
  } else {
    typeof(x)
  }
}
expr_type(expr("a"))
[1] "constant"
expr_type(expr(x))
[1] "symbol"
expr_type(expr(f(1, 2)))
[1] "call"
```

```
switch_expr <- function(x, ...) {</pre>
     switch(expr_type(x),
           stop("Don't know how to handle type ", typeof(x), call. = FALSE)
     )
}
logical_abbr_rec <- function(x) {</pre>
     switch_expr(x,
           # Base cases
           constant = FALSE,
           symbol = as_string(x) %in% c("F", "T"),
           # Recursive cases
           call = ,
           pairlist = purrr::some(x, logical_abbr_rec)
     )
}
logical_abbr <- function(x) {</pre>
     logical_abbr_rec(enexpr(x))
flat_map_chr <- function(.x, .f, ...) {</pre>
     purrr::flatten_chr(purrr::map(.x, .f, ...))
           Modified for problem 3.
assignment_fns <- sapply(paste("package", c("base", "stats", "methods"),</pre>
     sep
     = ":"
), ls, pattern = "[a-zA-Z_.]+<-$") |>
     unlist(use.names = FALSE) |>
     gsub(pattern = "<-$", replacement = "")</pre>
find_assign <- function(x) unique(find_assign_rec(enexpr(x)))</pre>
find_assign_call <- function(x) {</pre>
     if (is_call(x, "<-") && is_symbol(x[[2]])) {</pre>
           lhs <- as_string(x[[2]])</pre>
           children <- as.list(x)[-1]
     } else if (is_call(x, "<-") && is.call(x[[2]]) &&
           is\_symbol(x[[c(2, 1)]]) \&\& as\_string(x[[c(2, 1)]]) %in% assignment\_fns \&\& as\_string(x[[c(2, 1)]]) %in% assignment_fns &\& as\_string(x[[c(2, 1)]]) %in% assignment_fns
           is_symbol(x[[3]])) {
           lhs <- as_string(x[[3]])</pre>
           children \leftarrow as.list(x)[-c(1, 2)]
     } else {
           lhs <- character()</pre>
           children <- as.list(x)
     }
```

```
c(lhs, flat_map_chr(children, find_assign_rec))
find_assign_rec <- function(x) {</pre>
  switch_expr(x,
    # Base cases
    constant = ,
    symbol = character(),
    # Recursive cases
    pairlist = flat_map_chr(x, find_assign_rec),
    call = find_assign_call(x)
}
find_assign(a <- b <- c)</pre>
[1] "a" "b"
find_assign(names(x) <- "b")</pre>
character(0)
find_assign(names(x) <- b <- "c")</pre>
[1] "b"
1, 2.
Seems to work...
logical_abbr_rec <- function(x) {</pre>
  switch_expr(x,
    # Base cases
    constant = FALSE,
    symbol = as_string(x) %in% c("F", "T"),
    # Recursive cases
    closure = logical_abbr_rec(c(formals(x), body(x))),
    pairlist = purrr::some(if (is.symbol(x[[1]]) &&
      as_string(x[[1]]) %in% c("T", "F")) {
      x[-1]
    } else {
      x
```

```
}, logical_abbr_rec)
logical_abbr(T(1))
[1] FALSE
logical_abbr(T(1, 2, T))
[1] TRUE
logical_abbr(function(x = TRUE) {
  g(x + T)
})
[1] TRUE
logical_abbr(function(x = TRUE) {
g(x + T(1))
[1] FALSE
logical_abbr(function(x = TRUE) {
  g(x + T(1) + T)
})
[1] TRUE
3.
See find_assign modified above.
4.
find_fn <- function(x, target) {</pre>
  x <- enexpr(x)
```

```
target <- deparse(enexpr(target))</pre>
  tryCatch(
    {
      match.fun(target)
      find_fn_rec(x, target)
    error = function(e) stop(e)
  )
}
find_fn_rec <- function(x, target) {</pre>
  switch_expr(x,
    # Base cases
    constant = ,
    symbol = character(),
    # Recursive cases
    pairlist = flat_map_chr(x, find_fn_rec, target = target),
      if (name <- as_string(x[[1]]) == target) {</pre>
        deparse(x)
      } else {
        flat_map_chr(x, find_fn_rec, target = target)
    }
  )
}
find_fn(sum(1:10, sum(mtcars)), sum)
[1] "sum(1:10, sum(mtcars))"
find_fn(
 {
    sum(1:10)
    x + sum
    sum()
  },
  sum
)
[1] "sum(1:10)" "sum()"
find_fn(lm(cyl ~ disp, data = mtcars), mean)
character(0)
```

19. Quasiquotation

Motivation

1.

Quoted:

- MASS
- cyl == 4
- sum(vs)

Unquoted:

- mtcars
- mtcars2\$am
- mtcars2 (twice)

2.

Quoted:

- dplyr
- ggplot2
- cyl
- mean(mpg)
- $\bullet\,$ cyl and mean in the second call

Unquoted: * * mtcars * mpg * aes(cyl, mean)

Quoting

1.

It's just an enexpr wrapper.

Only f2 substitutes its arguments into the expression. f1 just quotes the expression.

3.

```
The "arg must be a symbol" error.

enexpr(x + y)

Error in 'enexpr()':
```

```
Error in 'enexpr()':
```

! 'arg' must be a symbol

enexpr(missing_arg())

! 'arg' must be a symbol

4.

exprs(a) is an unnamed list with the symbol a, exprs(a=) a named list of the missing symbol.

5.

exprs offers options to force naming and ignore empty arguments.

6.

```
substitute(x + y)
```

$$foo(y = 1) + y$$

```
substitute(x + y, env = list(x = 4))
4 + y
foo <- function(x) {
   substitute(x)
}
foo(7)</pre>
[1] 7
```

Unquoting

1.

I had to look up the correct way to parenthesize an unquoted expression component.

```
library(rlang)
xy <- expr(x + y)
xz <- expr(x + z)
yz <- expr(y + z)
abc <- exprs(a, b, c)

expr(!!xy / !!xz)

(x + y)/(x + z)

expr(-(!!xz)^!!yz)

-(x + z)^(y + z)

expr(((!!xy)) + !!yz - !!xy)

(x + y) + (y + z) - (x + y)

expr(atan2(!!xy, !!yz))</pre>
```

```
expr(sum(!!xy, !!xy, !!yz))
sum(x + y, x + y, y + z)
expr(sum(!!!abc))
sum(a, b, c)
expr(mean(c(!!!abc), na.rm = TRUE))
mean(c(a, b, c), na.rm = TRUE)
expr(foo(!!!exprs(a = !!xy, b = !!yz)))
foo(a = x + y, b = y + z)
2.
a, which doesn't force the : call ahead of time, is more natural, since 1:10 is only evaluated after mean is
called.
(a <- expr(mean(1:10)))
mean(1:10)
(b <- expr(mean(!!(1:10))))
mean(1:10)
identical(a, b)
[1] FALSE
expr_print(a)
mean(1:10)
```

```
expr_print(b)
mean(<int: 1L, 2L, 3L, 4L, 5L, ...>)
...
```

This implementation takes function arguments via dots and captures them using list2, which enables values to be defined with expressions in the caller environment, e.g. !!key := val. It allows the user to pass arguments to the function via a mix of standard-evaluated arguments, unquoted expressions, and unquoted lists of expressions, and control the evaluation environment.

2.

interaction uses the simple list(...) and iterates over the result. par does the same, but substitutes the global variables .Pars if none are passed. Otherwise, it simplifies args to a character vector if possible, then simplifies if there is only one argument. expand.grid captures the dots and returns an empty data frame if none are present. It then processes the args list in sequence, generating the expanded vectors.

3.

x=10 gets matched to the x argument, shoving the vector intended to match x into

```
set_attr <- function(x, ...) {
  attrs <- rlang::list2(...)
  attributes(x) <- attrs
  x
}
tryCatch(set_attr(1:10, x = 10), error = function(e) message(as.character(e)))</pre>
```

Case Studies

library(purrr)

1.

The first approach splices the two arguments into an x + y template, while the second uses call 2 to generate the reductions. I think the first form makes its intent clearer but is less "clean."

```
linear <- function(var, val, use_call2 = FALSE) {</pre>
  var <- ensym(var)</pre>
  coef_name <- map(seq_along(val[-1]), ~ expr((!!var)[[!!.x]]))</pre>
  summands \leftarrow map2(val[-1], coef_name, \sim expr((!!.x * !!.y)))
  summands <- c(val[[1]], summands)</pre>
  if (use_call2) {
    reduce(summands, call2, .fn = "+")
  } else {
    reduce(summands, ~ expr(!!.x + !!.y))
  }
linear(x, c(10, 5, -4))
10 + (5 * x[[1L]]) + (-4 * x[[2L]])
linear(x, c(10, 5, -4), use_call2 = TRUE)
10 + (5 * x[[1L]]) + (-4 * x[[2L]])
2.
bc <- function(lambda) {</pre>
  if (lambda == 0) {
    function(x) log(x)
  } else {
    function(x) (x^lambda - 1) / lambda
}
bc2 <- function(lambda) {</pre>
  if (lambda == 0) {
    new_function(exprs(x = ), expr(log(x)))
  } else {
    new_function(exprs(x = ), expr((x^!!exec('-', lambda, 1)) / !!lambda))
```

```
}
}
```

```
compose <- function(f, g) {
  function(...) f(g(...))
}

compose2 <- function(f, g) {
  f <- ensym(f)
  g <- ensym(g)
  new_function(exprs(... = ), expr((!!f)((!!g)(...))))
}

compose2(f, g)

function (...)
f(g(...))
<environment: 0x559c9e1c92b8>
```

20. Evaluation

1.

source defaults to the global environment. local = TRUE uses the global environment, and an environment
name can also be supplied.

2.

Outer eval returns a value, outer expr an expression. So 4, 4, and a hideous quoted expression.

3.

```
x <- new.env()
x$y <- 5
```

```
y <- 7
get2 <- function(name, env) {</pre>
 name <- sym(name)</pre>
  eval(name, envir = env)
}
assign2 <- function(name, value, env) {</pre>
 name <- sym(name)</pre>
  exp <- expr('<-'(!!name, !!value))</pre>
  eval(exp, env)
get2("y", x)
[1] 5
get2("y", globalenv())
  [1] 16  1 13 21  6 17  9  7 23 19 22 18 26 16 11
 [16] 30 10 7 28 19 29 2 10 1 11 27 26 15 26 29
 [31] 24 10 16 21 12 7 24 21 28 22 8 1 19 26 3
 [61] 3 7 14 3 19 12 17 9 28 18 24 22 17 18 23
 [76] 15 27 7 15 20 25 24 19 21 16 19 4 2 16 1
 [91] 12 7 9 28 26 13 26 2 2 19
assign2("z", 7, x)
x$z
[1] 7
source2 <- function(path, env = caller_env()) {</pre>
  file <- paste(readLines(path, warn = FALSE), collapse = "\n")
  exprs <- parse_exprs(file)</pre>
  res <- lapply(exprs, eval, env)</pre>
  invisible(lapply(res, print))
}
source2(here::here("misc/source_file.R"))
[1] 6 12
[1] 5
[1] 1 7
[1] 6 12
Call:
```

expr is evaluated in envir, by default an empty child of the current, and wrapped in a substitute call. This call is then evaluated in the caller environment.

Quosures

1.

```
1, 11, 111.
q1 \leftarrow new_quosure(expr(x), env(x = 1))
q1
<quosure>
expr: ^x
env: 0x559cbd39add0
#> <quosure>
#> expr: ^x
#> env: 0x7fac62d19130
q2 \leftarrow new_quosure(expr(x + !!q1), env(x = 10))
q2
<quosure>
expr: x + (x)
env: 0x559cbac77da0
#> <quosure>
#> expr: ^x + (^x)
```

```
#> env: 0x7fac62e35a98
q3 <- new_quosure(expr(x + !!q2), env(x = 100))
<quosure>
expr: x + (x + (x))
env: 0x559cb91d1a10
#> <quosure>
\#> expr: ^x + (^x + (^x))
#> env: 0x7fac6302feb0
eval_tidy(q1)
[1] 1
eval\_tidy(q2)
[1] 11
eval_tidy(q3)
[1] 111
2.
enenv <- function(arg) {</pre>
 arg <- enquo(arg)
 quo_get_env(arg)
}
x <- 3
enenv(x)
<environment: 0x559c9edd7978>
with(
 mtcars,
  enenv(cyl)
<environment: 0x559c95766120>
```

Data Masks

1.

As in the example, it's possible for a variable to be defined based on an earlier modification of the same variable passed via That makes vectorization impossible.

2.

This version inlines rows into the call to [and then evaluates it in the data mask instead of evaluating rows in the data mask first and calling [directly.

3.

Unquoting .na_last prevents the unlikely case of a variable by that name masking the argument.

```
arrange2 <- function(.df, ..., .na.last = TRUE) {
  # quote expressions
  args <- enquos(...)
  # inline into call
  order_call <- expr(order(!!!args, na.last = !!.na.last))
  # evaluate, raising error if order is somehow the wrong length
  ord <- eval_tidy(order_call, .df)
  stopifnot(length(ord) == nrow(.df))
  # reorder
  .df[ord, , drop = FALSE]
}</pre>
```

Using Tidy Evaluation

1.

The use of \$ with an unquoted symbol is harder to understand but avoids the need to convert the symbol to a string.

Base Evaluation

1.

In the caller environment, data is the name of a function, not a data frame; it only designates a data frame in the execution environment. Unquoting data would fix this.

2.

I take the factory function approach.

```
auto_lm <- function(resp, .data) {</pre>
  resp <- ensym(resp)</pre>
  .data <- ensym(.data)</pre>
  formula <-
    expr(!!resp ~ !!terms)
  lm_call <- expr(lm(!!formula, data = !!.data))</pre>
  new_function(exprs(terms = ), expr({
    terms <- enexpr(terms)</pre>
    lm_call <- expr(lm(!!resp ~ !!quote(!!terms), data = !!.data))</pre>
    eval(lm_call)
  }))
}
test <- auto_lm(mpg, mtcars)</pre>
test(disp * cyl)
Call:
lm(formula = mpg ~ disp * cyl, data = mtcars)
Coefficients:
                 disp cyl
-0.14553 -3.40524
(Intercept)
   49.03721
   disp:cyl
    0.01585
```

3.

This results in some kludgy code but evades the problem of data not existing in the caller environment.

```
resample <- function(df, n) {
  idx <- sample(nrow(df), n, replace = TRUE)</pre>
```

```
df[idx, , drop = FALSE]
resample_lm2 <- function(formula, data, env = caller_env()) {</pre>
  formula <- enexpr(formula)</pre>
  resample_data <- resample(data, n = nrow(data))</pre>
  lm_env <- env(env, resample_data = resample_data)</pre>
  lm_call <- expr(lm(!!formula, data = data[sample(nrow(data),</pre>
   replace = TRUE
  ), , drop = FALSE]))
  expr_print(lm_call)
  eval(lm_call)
df <- data.frame(x = 1:10, y = 5 + 3 * (1:10) + round(rnorm(10), 2))
resample_lm2(y \sim x, data = df)
lm(y ~ x, data = data[sample(nrow(data), replace = TRUE),
, drop = FALSE])
Call:
lm(formula = y ~ x, data = data[sample(nrow(data), replace = TRUE),
    , drop = FALSE])
Coefficients:
(Intercept)
      5.868
                  2.896
```