Commanding Your SSH Universe with Capistrano

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DEPLOY APPLICATION

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Dependancies

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Restart Application Servers

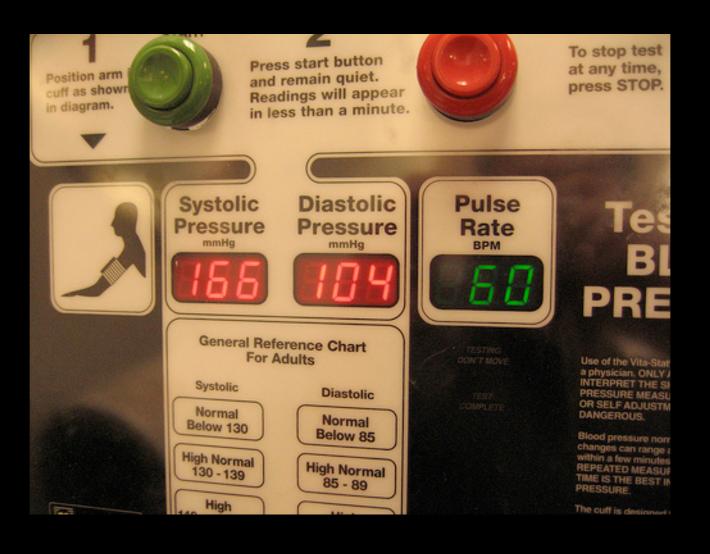
Dependancies



Restart Application Servers

- \$ cd.
- \$ cd..
- \$ c d ..
- \$ cd ..







Capistrano

Capistrano

Can automate any* SSH task

Application Deployment

Software Installation

Ad-hoc Monitoring

with Parallel Execution

Multiple Passwords

Multiple Passwords Public Key Identification to the Rescue

POSIX targets only Sorry No Windows Server

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Unless

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Unless
You want to use Cygwin

The Basics

Installation

```
$ gem install capistrano -y
# -y is included by default in RubyGems >1.0
$ which cap
/usr/bin/cap
$ which capify
/usr/bin/capify
```

Usage

```
$ ssh admin@myserver.mydomain.com
Password:
admin@myserver$ df -h
[output disk space]
admin@myserver$ cd /path/to/files
admin@myserver:/path/to/files$ du -h
[output folder usage]
admin@myserver$ exit
$
```

```
$ cap free_space myfiles_usage
Password:
* [out :: myserver.mydomain.com] [output disk space]
* [out :: myserver.mydomain.com] [output folder usage]
$
```

Configuration using Ruby DSL

```
# Capfile
task :freespace do
  run 'df -h'
end

task :myfiles_usage do
  run 'cd /path/to/files; du -h'
end
```

Available Tasks

```
$ cap -T
cap invoke # Invoke a single command on the remote servers.
cap shell # Begin an interactive Capistrano session.
$
```

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Hidden Tasks

```
dumont:Servers ryanbriones$ cap -Tv
cap freespace  #
cap invoke  # Invoke a single command on the remote
servers.
cap myfiles_usage #
cap shell  # Begin an interactive Capistrano session.
$
```

Describe what's Important

```
desc 'Lookup freespace'
task :freespace do
 contrived_example
 run 'df -h'
end
desc 'See disk usage in myfiles. This text only appears with -e'
task :myfiles_usage do
 run 'cd /path/to/files; du -h'
end
task :contrived_example do
 puts 'running disk freespace'
end
```

Describe what's Important

```
$ cap -T
cap freespace # Lookup freespace
cap invoke # Invoke a single command on the remote...
cap myfiles_usage # See disk usage in myfiles
cap shell
          # Begin an interactive Capistrano session.
$ cap -Tv
cap freespace
                    # Lookup freespace
             # Invoke a single command on the remote...
cap invoke
cap myfiles_usage # See disk usage in myfiles.
cap shell
                    # Begin an interactive Capistrano session.
cap contrived_example #
```

Describe what's Important

```
$ cap -e myfiles_usage
cap myfiles_usage
See disk usage in myfiles. This text only appears with -e
$
```

Roles and Tasks in Parallel

```
role :web, 'web.mydomain.com'
role :app, 'app1.mydomain.com', 'app2.mydomain.com'
task :some_task, :role => :web do
 # runs only on web server
end
task :some_other_task, :role => :app do
 # runs on both app servers in parallel
end
task :global_task do
 # runs on all three servers in parallel
end
```

Shared Global Configuration

```
set :user, 'admin'
set :myfiles, '/path/to/myfiles'

task :myfile_usage do
   run "cd #{myfiles}; du -h"
end
```

Namespacing

```
namespace :sys do
  task :freespace do
    run 'df -h'
  end
end

namespace :mycompany do
  task :deploy do
    # do my own thing
  end
end
```

```
$ cap -Tv
cap mycompany:deploy #
cap sys:freespace #
$
```

Events

```
# cap 1.x
task :after_update_code do
 # this happens after the deploy task
end
# cap 2.x
after 'deploy:update_code', :my_well_named_and_descriptive_task
task :my_well_named_and_descriptive_task do
 # do stuff here
end
after 'deploy:update_code' do
 # do stuff here
end
```

Deployment

- I. capify.
- 2. cap deploy:setup
- 3. cap deploy:check
- 4. cap deploy:cold
- 5. cap deploy
- cap deploy:migrations
- cap deploy:rollback
- cap deploy:cleanup

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Deployment Basic Setup

```
set :application, 'my_app_name'

role :app, 'myserver.com'

# deploy_to default: "/u/apps/#{application}"
set :deploy_to, "/path/to/deploy/to/#{application}"
set :user, 'deployusername'
```

- I. capify.
- 2. cap deploy:setup
- 3. cap deploy:check
- 4. cap deploy:cold
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- · cap deploy:cleanup

Deployment Setup

```
/deploy_to/path
shared
releases
```

- I. capify.
- 2. cap deploy:setup
- 3. cap deploy:check
- 4. cap deploy:cold
- 5. cap deploy
- cap deploy:migrations
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- · cap deploy:cleanup

Deploy Dependencies

```
# config/deploy.rb
depend :remote, :command, 'custom_command'
depend :local, :command, 'custom_command'
# Version is required
depend :remote, :gem, :rcov, '>=0.8.0.2'
# Directory exists?
depend :remote, :directory, '/path/to/some/files'
# File is writable?
depend :remote, :writable, '/path/to/logs/production.log'
# Command outputs what's expected
depend :remote, :match, 'some_command ARGS', /expected/
```

- I. capify.
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Deployment Setup

/deploy_to/path current shared releases 20080715135531 20080715150757 20080716160011 20080717150428 20080718145759

- I. capify.
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Deployment Repositories

```
set :scm, :subversion
set :repository, 'url to your repository'
set :scm_username, 'username'
set :scm_password, 'password'
```

AccuRev Git

Bazaar Mercurial

CVS Perforce

darcs Subversion

Deployment Repositories

```
set :scm, :subversion
set :repository, 'url to your repository'
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```

AccuRev Git

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None

Deployment Strategies

- Checkout (Default) remotly checked out for each release
- Export remotely exported for each release
- Copy prepared locally, compressed, SFTP, decompressed to release directory
- Remote Cache checked out ONCE remotely, copied to release directory
- SCM None sftp local directory to release directory

"Advanced" Capistrano

```
STAGES = %w(staging production uat)
STAGES.each do Iname
desc "Set the target stage to `#{name}'."
 task(name) do
   set :stage, name.to_sym
  load "config/deploy/#{stage}"
end
end
on :start, :except => STAGES do
if !exists?(:stage)
   abort "no stage specified, please choose one of #{STAGES.join(", ")}"
end
end
$ cap staging deploy
$ cap production deploy
```

```
require 'capistrano/ext'
set :stages, %w(staging production uat)
set :stage_dir, 'config/deploy'
```

```
set(:prompted_value) do
   Capistrano::CLI.ui.ask("What do you want to do today?: ")
end

task :use_prompted_value do
   puts "I want to: #{prompted_value}"
end
```

Questions?