

Ryan Thomas

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EDUCATION

Lehigh University, Bethlehem, PA
Bachelor of Science, Business and Economics
GPA: 3.39
Major: Finance
Minor: Computer Science

May 2024
Dean's List (2020-2021, Fall 2022)

EXPERIENCE

BNY MELLON – *Credit Management Analyst*

Jun 2023 - Aug 2023

- Spearheaded seven credit deals that achieved \$2 million in revenues and a 10% Return on Equity (ROE)
- Engineered a breakeven analysis matrix that determined coupon spreads to achieve a 10% ROE for eight types of credit deals
- Assessed client's capital and liquidity implications on BNY's balance sheet, improving risk assessment proficiency
- Enhanced Credit Management efficiency by automating a manual process with Python, yielding a 20% improvement

Financial Research – *Assistant*

Jan 2023 - Jun 2023

- Conducted research on director departures from the company's board of directors
- Analyzed SEC filings to track director departures and identify potential independent director replacements
- Maintained detailed records and utilized Excel for data entry and reporting purposes

Rights Portfolio – *Analyst*

Aug 2020 - Present

- Pitch stocks in the Russell 1000 using quantitative models and financial analysis reports
- Vote on stock positions to be included in the group portfolio
- Monitor portfolio performance and analyze trends in the market to maximize profit opportunities

Two Men and a Truck – *Mover*

Jun 2022 - Aug 2022

- Attended to the needs of customers, provided exceptional service and effectively resolved complaints
- Collaborated with a team of movers to meet deadlines while providing a safe delivery experience
- Created and managed customer bills and oversaw payment transactions
- Moved customers' furniture and belongings in and out of a 26 ft box truck and carefully transported items to a different location

LEADERSHIP AND ACTIVITIES

Business Information Systems – *Data Analyst*

Fall 2021

- Calculated YTD commissions through V-Lookup and made pivot tables to show product performance and individual sales
- Determined yearly sales through scenario manager and created summary and answer reports with financial data
- Transferred Excel databases into Access and created fields and tables then assigned primary keys and established relationships
- Constructed customer forms and loan reports with a national bank database displaying customers by loan payment and type

Chi Phi Fraternity – *Member*

Feb 2022 - Present

- Attend weekly meetings and provide constructive input to create effective agendas and achieve team goals
- Engage in philanthropy events by helping Boys and Girls Club of America and holding awareness events on campus
- Assist in organizing campus events and helped recruit twenty new members into the chapter for the Spring 2022 semester
- Oversee \$30,000 and manage investment decisions as a committee member

Business Information Systems Club – *Club Member*

Nov 2021 - Present

- Engage in meetings/events that relate to business information systems
- Participate in workshop projects related to Microsoft Excel and Microsoft Access

ADDITIONAL

- **Technical Skills:** MS Office, RStudio, Excel, and Access, Java, Excel Financial Modeling, Python
- **Interests:** Personal stock portfolio management, guitar and drums, baseball, and golf