

| <b>Schedule K</b>        |            | <b>Shareholders' Pro Rata Share Items</b> (continued)  | <b>Total amount</b> |  |
|--------------------------|------------|--|---------------------|--|
| <b>Other Information</b> | <b>17a</b> | Investment income . . . . .  | <b>17a</b>          |  |
|                          | <b>b</b>   | Investment expenses . . . . .  | <b>17b</b>          |  |
|                          | <b>c</b>   | Dividend distributions paid from accumulated earnings and profits . . . . .  | <b>17c</b>          |  |
|                          | <b>d</b>   | Other items and amounts (attach statement)   |                     |  |
| <b>Reconciliation</b>    | <b>18</b>  | <b>Income (loss) reconciliation.</b> Combine the total amounts on lines 1 through 10. From the result, subtract the sum of the amounts on lines 11 through 12d and 16f . . . . . | <b>18</b>           |  |

| <b>Schedule L</b>                           |  | <b>Balance Sheets per Books</b> |     | Beginning of tax year |     | End of tax year |  |
|---|--|---------------------------------|-----|-----------------------|-----|-----------------|--|
|   |  | (a)                             | (b) | (c)                   | (d) |                 |  |
| <b>Assets</b>                               |  |                                 |     |                       |     |                 |  |
| <b>1</b>                                    | Cash . . . . .   |                                 |     |                       |     |                 |  |
| <b>2a</b>                                   | Trade notes and accounts receivable . . . . .                    |                                 |     |                       |     |                 |  |
| <b>b</b>                                    | Less allowance for bad debts . . . . .                           | ( )                             |     | ( )                   |     |                 |  |
| <b>3</b>                                    | Inventories . . . . .  |                                 |     |                       |     |                 |  |
| <b>4</b>                                    | U.S. government obligations . . . . .                            |                                 |     |                       |     |                 |  |
| <b>5</b>                                    | Tax-exempt securities (see instructions) . . . . .               |                                 |     |                       |     |                 |  |
| <b>6</b>                                    | Other current assets (attach statement) . . . . .                |                                 |     |                       |     |                 |  |
| <b>7</b>                                    | Loans to shareholders . . . . .                                  |                                 |     |                       |     |                 |  |
| <b>8</b>                                    | Mortgage and real estate loans . . . . .                         |                                 |     |                       |     |                 |  |
| <b>9</b>                                    | Other investments (attach statement) . . . . .                   |                                 |     |                       |     |                 |  |
| <b>10a</b>                                  | Buildings and other depreciable assets . . . . .                 |                                 |     |                       |     |                 |  |
| <b>b</b>                                    | Less accumulated depreciation . . . . .                          | ( )                             |     | ( )                   |     |                 |  |
| <b>11a</b>                                  | Depletable assets . . . . .                                      |                                 |     |                       |     |                 |  |
| <b>b</b>                                    | Less accumulated depletion . . . . .                             | ( )                             |     | ( )                   |     |                 |  |
| <b>12</b>                                   | Land (net of any amortization) . . . . .                         |                                 |     |                       |     |                 |  |
| <b>13a</b>                                  | Intangible assets (amortizable only) . . . . .                   |                                 |     |                       |     |                 |  |
| <b>b</b>                                    | Less accumulated amortization . . . . .                          | ( )                             |     | ( )                   |     |                 |  |
| <b>14</b>                                   | Other assets (attach statement) . . . . .                        |                                 |     |                       |     |                 |  |
| <b>15</b>                                   | Total assets . . . . .   |                                 |     |                       |     |                 |  |
| <b>Liabilities and Shareholders' Equity</b> |  |                                 |     |                       |     |                 |  |
| <b>16</b>                                   | Accounts payable . . . . .                                       |                                 |     |                       |     |                 |  |
| <b>17</b>                                   | Mortgages, notes, bonds payable in less than 1 year . . . . .    |                                 |     |                       |     |                 |  |
| <b>18</b>                                   | Other current liabilities (attach statement) . . . . .           |                                 |     |                       |     |                 |  |
| <b>19</b>                                   | Loans from shareholders . . . . .                                |                                 |     |                       |     |                 |  |
| <b>20</b>                                   | Mortgages, notes, bonds payable in 1 year or more . . . . .      |                                 |     |                       |     |                 |  |
| <b>21</b>                                   | Other liabilities (attach statement) . . . . .                   |                                 |     |                       |     |                 |  |
| <b>22</b>                                   | Capital stock . . . . .  |                                 |     |                       |     |                 |  |
| <b>23</b>                                   | Additional paid-in capital . . . . .                             |                                 |     |                       |     |                 |  |
| <b>24</b>                                   | Retained earnings . . . . .                                      |                                 |     |                       |     |                 |  |
| <b>25</b>                                   | Adjustments to shareholders' equity (attach statement) . . . . . |                                 |     |                       |     |                 |  |
| <b>26</b>                                   | Less cost of treasury stock . . . . .                            |                                 | ( ) |                       | ( ) |                 |  |
| <b>27</b>                                   | Total liabilities and shareholders' equity . . . . .             |                                 |     |                       |     |                 |  |