## Nova

on growth capital, M&A, and recapitalizations for technology companies.  $\Diamond$ Uncompromising Execution Hands-on, senior-level attention through the entire process. Flawless deal execution to unlock value and drive superior outcomes for our clients.  $\Diamond$ 

Nova Partners is a leading middle

market investment bank focused

Capital raising and

**M&A ADVISORY FOR** 

**TECHNOLOGY** 

track record of results that our clients trust.

Experienced,

Trusted Advice

With 25 years of experience

across all major technology

sectors, we bring seasoned,

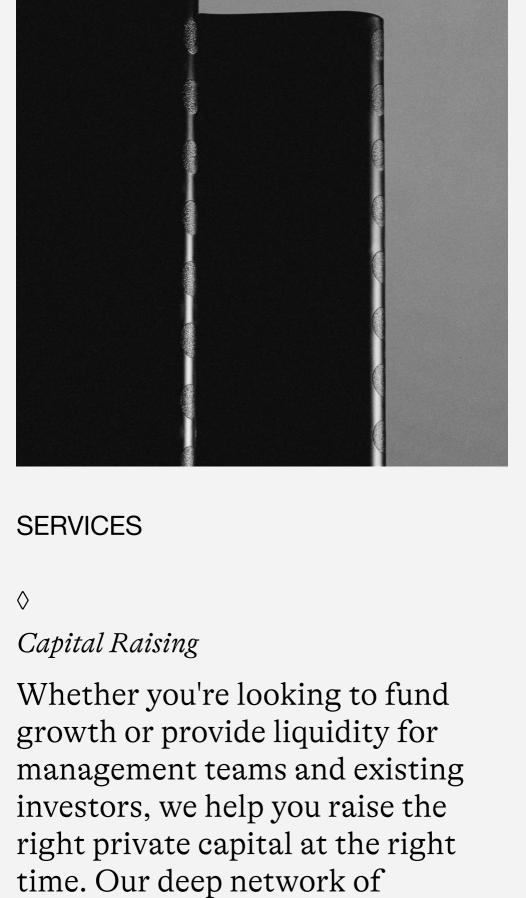
and 80+ successful transactions

objective and tailored advice and a

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Full-Service

**Boutique** 



institutional investors and capital

raising expertise ensures a

seamless and strategic capital

From initial positioning through

negotiation and close, we deliver

experienced, outcome-driven

advice tailored to each client.

We invest alongside our clients

equity stake — demonstrating our

commitment to long-term

when we see exceptional alignment and potential. Our belief in your vision may include taking a direct

success.

Investment

raise.

M&A

 $\Diamond$ 

**SECURITIES** Securities are offered through Finalis Securities LLC Member FINRA / SIPC. is not a registered broker-dealer, and Finalis Securities LLC and Nova Partners are separate, unaffiliated entities.

Finalis Business Continuity Plan

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capital raising services and mergers and

Capital raising and M&A Advidsory for Technology.