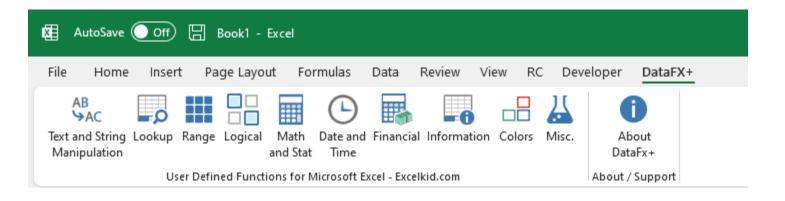
# DataFX for Excel

## **Logical functions**



## **CONCATIF**

| 1 A | В  | С         | D        | E                                 |
|-----|--|-----------|----------|-----------------------------------|
|     |  |           |          |                                   |
|     | Function   |           | Criteria | Values                            |
| 3   | CONCATIF   |           | 100      | 10                                |
| l l |  |           | 200      | 20                                |
| 5   | Syntax   |           | 300      | 30                                |
| 5   | =CONCATIF(compareRange,xCriteria,stringsRange,Delimiter, | NoDuplica | 400      | 40                                |
| 7   |  |           |          |                                   |
| 3   |  |           |          |                                   |
| 9   | Concatenates the contents of cells from data range using |           | Result   | Formula                           |
| О   | a separator (by default - a comma and a space) if the    |           | 30,40    | =CONCATIF(D3:D6,">200",E3:E6,",") |
| 1   | corresponding cells of the condition range match given   |           |          |                                   |
| 2   | condition.   |           |          |                                   |
| 3   |  |           |          |                                   |
| 4   |  |           |          |                                   |
| 5   | Example:   |           |          |                                   |
|     | A formula like =CONCATIF(D3:D6,">200",E3:E6,",") will    |           |          |                                   |
|     | put a comma delimited string composed of strings from    |           |          |                                   |
| _   | column E where column D has a value greater than 200.    |           |          |                                   |
| 6   | cotamin 2 micro cotamin B mas a ratae greater than 2001  |           |          |                                   |

#### **CONCATIFS**

| D10        | $\checkmark$ : $\times$ $\checkmark$ $f_x$ =CONCATIFS(D3:D6,E3:E6,">10",E3:E6,"<40",",") |   |          |           |          |            |             |          |
|------------|--|---|----------|-----------|----------|------------|-------------|----------|
| <b>⊿</b> A | В  | С | D        | E         | F        | G          | Н           | 1        |
| 1          |  |   |          |           |          |            |             |          |
| 2          | Function   |   | Criteria | Values    |          |            |             |          |
| 3          | CONCATIFS  |   | Α        | 10        |          |            |             |          |
| 4          |  |   | В        | 20        |          |            |             |          |
| 5          | Syntax   |   | C        | 30        |          |            |             |          |
| 6          | =CONCATIFS(StringsArray,Criterias,)  |   | D        | 40        |          |            |             |          |
| 7          |  |   |          |           |          |            |             |          |
| 8          |  |   |          |           |          |            |             |          |
| 9          | Checks two ranges to meet specific conditions and concatenates the                       |   | Result   | Formula   |          |            |             |          |
| 10         | contents of respective cells of a data range using separator (default                    |   | В,С      | =CONCATIF | S(D3:D6, | E3:E6,">10 | )",E3:E6,"< | 40",",") |
| 11         | is a comma with a space)   |   |          |           |          |            |             |          |
| 12         |  |   |          |           |          |            |             |          |
| 13         |  |   |          |           |          |            |             |          |
| 14         |  |   |          |           |          |            |             |          |
| 15         | Example:   |   |          |           |          |            |             |          |
|            | A formula like = CONCATIFS(D3:D6,E3:E6," > 10",E3:E6," < 40",",") will                   |   |          |           |          |            |             |          |
|            | put a comma delimited string composed of strings from column E                           |   |          |           |          |            |             |          |
| 16         | where column D has a value greater than 10 and less than 40.                             |   |          |           |          |            |             |          |
| 47         |  |   |          |           |          |            |             |          |

## **IFEQUAL**

| D10        | $\rightarrow$ : $\times \checkmark f_x$ =IFEQUAL(D3,"A")           |   |           |                         |        |
|------------|--|---|-----------|-------------------------|--------|
| <b>⊿</b> A | В  | С | D         | E                       | F      |
| 1          |  |   |           |                         |        |
| 2          | Function   |   | Criteria  |                         |        |
| 3          | IFEQUAL  |   | A         |                         |        |
| 4          |  |   |           |                         |        |
| 5          | Syntax   |   |           |                         |        |
| 6          | =IFEQUAL(Value,expected_result,else_return)                        |   |           |                         |        |
| 7          |  |   |           |                         |        |
| 8          |  |   |           |                         |        |
| 9          | IFEQUAL returns the expected result when the formula return value  |   | Result    | Formula                 |        |
| 10         | matches the expected result, otherwise it returns a user specified |   | Α         | =IFEQUAL(D3,"A")        |        |
| 11         | value or 0.  |   | Not equal | =IFEQUAL(D3,"B","Not ed | qual") |
| 12         |  |   |           |                         |        |
| 13         |  |   |           |                         |        |

## IFS\_365

| D10 | ▼ : (X ✓ fx) =IFS_365(D3="A",E3="B")                                   |   |          |                         |
|-----|--|---|----------|-------------------------|
| ⊿ A | В  | С | D        | E                       |
| 1   |  |   |          |                         |
| 2   | Function   |   | Criteria |                         |
| 3   | IFS_365  |   | A        | В                       |
| 4   |  |   |          |                         |
| 5   | Syntax   |   |          |                         |
| 6   | =IFS_365(Arguments,)   |   |          |                         |
| 7   |  |   |          |                         |
| 8   |  |   |          |                         |
| 9   | The IFS_365 function checks whether one or more conditions are         |   | Result   | Formula                 |
| 10  | met, and returns a value that corresponds to the first TRUE condition. |   | TRUE     | =IFS_365(D3="A",E3="B") |
| 11  | In Excel 365/2016 Microsoft introduced the IFS function that is a      |   | FALSE    | =IFS_365(D3="A",E3="C") |
| 12  | shortener for nested IF's.   |   |          |                         |
| 13  |  |   |          |                         |
| 14  |  |   |          |                         |

#### **IFXRETURN**

| D10        | $\checkmark$ : $\times \checkmark f_x$ =IFXRETURN(D3,"A","D","B","X") |   |         |                                |
|------------|---|---|---------|--------------------------------|
| <b>⊿</b> A | В   | С | D       | E                              |
| 1          |   |   |         |                                |
| 2          | Function  |   | Example |                                |
| 3          | IFXRETURN   |   | Α       |                                |
| 4          |   |   | В       |                                |
| 5          | Syntax  |   |         |                                |
| 6          | =IFXRETURN(arg,Arguments,)  |   |         |                                |
| 7          |   |   |         |                                |
| 8          |   |   |         |                                |
| •          | IFXRETURN is very similar to SWITCH except that if a match is not     |   | Result  | Formula                        |
| 0          | found then the first argument value is returned. This allows for      |   | D       | =IFXRETURN(D3,"A","D","B","X") |
| 1          | trapping of errors and known return values and returning an           |   | Χ       | =IFXRETURN(D4,"A","D","B","X") |
| 2          | alternative value, otherwise the initial return value is returned.    |   |         |                                |
| .3         |   |   |         |                                |
| .4         | '=IFXRETURN (value, match1, rtn1 [, match2, rtn2])                    |   |         |                                |
| 5          |   |   |         |                                |

## **LARGEIFS**

| D12        | $\rightarrow$ : $\times / f_x$ =LARGEIFS(D3:D6,2,E3:E6,"x")                   |   |               |                |             |               |        |
|------------|---|---|---------------|----------------|-------------|---------------|--------|
| <b>⊿</b> A | В   | С | D             | E              | F           | G             | Н      |
| 1          |   |   |               |                |             |               |        |
| 2          | Function  |   | Value         | Filter1        | Filter2     |               |        |
| 3          | LARGEIFS  |   | 10            | X              | A           |               |        |
| 4          |   |   | 20            | X              | Α           |               |        |
| 5          | Syntax  |   | 30            |                | Α           |               |        |
| 6          | =LARGEIFS(Rng,k,Arguments,)   |   | 40            | X              | Α           |               |        |
| 7          |   |   |               |                |             |               |        |
| 8          |   |   |               |                |             |               |        |
| 9          | LARGEIFS works in a similar fashion to all the Excel IFS functions, compiling |   | Formula - get | t 2nd largest  | from filter | ed range      |        |
| 10         | data from a range using multiple criteria against multiple columns.           |   |               |                |             |               |        |
| 11         |   |   | Result        | Formula        |             |               |        |
| 12         |   |   | 20            | =LARGEIFS(     | D3:D6,2,E3  | 8:E6,"x")     |        |
| 13         |   |   |               |                |             |               |        |
| 14         |   |   | Formula - ge  | t largest from | filtered ro | inge          |        |
| 15         |   |   |               | _              |             |               |        |
| 16         |   |   | Result        | Formula        |             |               |        |
| 17         |   |   | 40            | =LARGEIFS(     |             | 3:E6,"X",F3:F | 6,"A") |
| 10         |   |   |               |                |             |               | ,      |

#### **MAXIF**

| D1 | 2 | $\rightarrow$ : $\times \checkmark fx$ =MAX_IF(D3:D6,E3:E6,"X") |   |               |              |              |       |
|----|---|---|---|---------------|--------------|--------------|-------|
| 4  | Α | В   | С | D             | E            | F            | G     |
| 1  |   |   |   |               |              |              |       |
| 2  |   | Function  |   | Value         | Filter1      |              |       |
| 3  |   | MAX_IF  |   | 10            | X            |              |       |
| 4  |   |   |   | 20            |              |              |       |
| 5  |   | Syntax  |   | 30            | X            |              |       |
| 6  |   | =MAX_IF(maxRange,criteriaRange,criteriaValue)                   |   | 40            |              |              |       |
| 7  |   |   |   |               |              |              |       |
| 8  |   |   |   |               |              |              |       |
| 9  |   | MAX_IF takes a max range, a criteria range, and then a          |   | Formula - get | the max fron | n filtered i | range |
| 10 |   | criteria value, and finds the maximum value given the           |   |               |              |              |       |
| 11 |   | criteria  |   | Result        | Formula      |              |       |
| 12 |   |   |   | 30            | =MAX_IF(D3   | :D6,E3:E6,   | "X")  |
| 13 |   |   |   |               |              |              |       |

## MAX\_IFS

| D12        | $\overline{\hspace{1cm}}$ : $\times$ $f_x$ =MAX_IFS(D3:D6,E3:E6,"X",F3:F6,"A" | ) |  |            |         |              |      |  |  |  |  |
|------------|---|---|--|------------|---------|--------------|------|--|--|--|--|
| <b>⊿</b> A | В   | С | D  | E          | F       | G            | Н    |  |  |  |  |
| 1          |   |   |  |            |         |              |      |  |  |  |  |
| 2          | Function  |   | Value                                      | Filter1    | Filter2 |              |      |  |  |  |  |
| 3          | MAX_IFS   |   | 10   | X          |         |              |      |  |  |  |  |
| 4          |   |   | 20   | X          | A       |              |      |  |  |  |  |
| 5          | Syntax  |   | 30   |            | A       |              |      |  |  |  |  |
| 6          | =MAX_IFS(maxRange,criteriaRange,criteriaValue)                                |   | 40   | X          |         |              |      |  |  |  |  |
| 7          |   |   |  |            |         |              |      |  |  |  |  |
| 8          |   |   |  |            |         |              |      |  |  |  |  |
| 9          | MAXIFS function takes a max range, and then any                               |   | Formula - get the max from filtered ranges |            |         |              |      |  |  |  |  |
| 10         | number or criteria ranges and criteria values, and                            |   |  |            |         |              |      |  |  |  |  |
| 11         | returns the max value in the max range conditional on                         |   | Result                                     | Formula    |         |              |      |  |  |  |  |
| 12         | the values passing the criteria. It uses very similar                         |   | 20   | =MAX_IFS(L |         | 5,"X",F3:F6, | "A") |  |  |  |  |
| 13         | criteria and syntax to the Excel Built-in SUMIFS().                           |   |  |            |         |              |      |  |  |  |  |
| 14         | Critieria ana symax to the Excerbatte an Somi Sty.                            |   |  |            |         |              |      |  |  |  |  |
| 15         |   |   |  |            |         |              |      |  |  |  |  |

## $\mathbf{MIN}_{\mathbf{IF}}$

| D1 | 2 | $\rightarrow$ : $\times \checkmark f_x$ =MIN_IF(D3:D6,E3:E6,"X") |   |        |            |             |     |  |  |  |
|----|---|--|---|--------|------------|-------------|-----|--|--|--|
| 4  | Α | В  | С   | D      | E          | F           | G   |  |  |  |
| 1  |   |  |   |        |            |             |     |  |  |  |
| 2  |   | Function   |   | Value  | Filter1    |             |     |  |  |  |
| 3  |   | MIN_IF   |   | 10     |            |             |     |  |  |  |
| 4  |   |  |   | 20     | X          |             |     |  |  |  |
| 5  |   | Syntax   |   | 30     |            |             |     |  |  |  |
| 6  |   | =MIN_IF(minRange,criteriaRange,criteriaValue)                    |   | 40     | X          |             |     |  |  |  |
| 7  |   |  |   |        |            |             |     |  |  |  |
| 8  |   |  |   |        |            |             |     |  |  |  |
| 9  |   | MINIF function takes a min range, a criteria range, and          | Formula - get the min from filtered range |        |            |             |     |  |  |  |
| 10 |   | then a criteria value, and finds the minimum value given         |   |        |            |             |     |  |  |  |
| 11 |   | the criteria   |   | Result | Formula    |             |     |  |  |  |
| 12 |   |  |   | 20     | =MIN_IF(D3 | :D6,E3:E6," | X") |  |  |  |
| 13 |   |  |   |        |            |             |     |  |  |  |
| 14 |   |  |   |        |            |             |     |  |  |  |
| 15 |   |  |   |        |            |             |     |  |  |  |

## MIN\_IFS

| <b>⊿</b> A | В   | С | D  | E          | F           | G            | 1    |  |  |
|------------|---|---|--|------------|-------------|--------------|------|--|--|
| 1          |   |   |  |            |             |              |      |  |  |
| 2          | Function  |   | Value                                      | Filter1    | Filter2     |              |      |  |  |
| 3          | MIN_IFS   |   | 10   | X          |             |              |      |  |  |
| ļ.         |   |   | 20   |            | Α           |              |      |  |  |
| 5          | Syntax  |   | 30   | X          | A           |              |      |  |  |
| 5          | =MIN_IFS(minRange,criteraRangeAndCriteria,)                   |   | 40   | X          | Α           |              |      |  |  |
| 7          |   |   |  |            |             |              |      |  |  |
| 3          |   |   |  |            |             |              |      |  |  |
| 9          | MINIFS function takes a min range, and then any number        |   | Formula - get the min from filtered ranges |            |             |              |      |  |  |
| 0          | or criteria ranges and criteria values, and returns the min   |   |  |            |             |              |      |  |  |
| 1          | value in the min range conditional on the values passing      |   | Result                                     | Formula    |             |              |      |  |  |
| 2          | the criteria. It uses very similar criteria and syntax to the |   | 30   | =MIN_IFS(L | D3:D6,E3:E6 | ,"X",F3:F6," | 'A") |  |  |
| 3          | Excel Built-in SUMIFS().                                      |   |  |            |             |              |      |  |  |
| .4         | Excel ball at 307 m 30.                                       |   |  |            |             |              |      |  |  |

#### **PERCENTAGEIFS**

| D16        | $\overline{\ \ }$ : $\times$ $\checkmark$ $f_x$ =PERCENTAGEIFS(D3:D12,D3) |   |        |             |                |            |               |     |
|------------|---|---|--------|-------------|----------------|------------|---------------|-----|
| <b>⊿</b> A | В   | С | D      | E           | F              | G          | Н             |     |
| 1          |   |   |        |             |                |            |               |     |
| 2          | Function  |   | Fruit  | Color       | Status         |            |               |     |
| 3          | PERCENTAGEIFS   |   | Apple  | red         | ripe           |            |               |     |
| 1          |   |   | Banana | yellow      | ripe           |            |               |     |
| 5          | Syntax  |   | Apple  | red         | unripe         |            |               |     |
| 5          | =PERCENTAGEIFS(Arguments,)  |   | Banana | yellow      | ripe           |            |               |     |
| 7          |   |   | Apple  | red         | ripe           |            |               |     |
| 3          |   |   | Banana | yellow      | unripe         |            |               |     |
| •          |   |   | Apple  | green       | unripe         |            |               |     |
| 0          | Excel does not offer a PERCENTAGEIFS function.                            |   | Banana | yellow      | ripe           |            |               |     |
| 1          | Users are required to use SUMIFS() /                                      |   | Apple  | green       | ripe           |            |               |     |
| 2          | COUNTIFS() The function return the  |   | Banana | yellow      | ripe           |            |               |     |
| 3          | percentage of values matching multiple criteria.                          |   |        |             |                |            |               |     |
| 4          |   |   |        |             |                |            |               |     |
| 5          |   |   | Result | Formula     |                |            |               |     |
| 6          |   |   | 0.     | .5 =PERCENT | TAGEIFS(D3:D12 | 2,D3)      |               |     |
| 7          |   |   | 0.     |             | TAGEIFS(D3:D12 |            |               |     |
| 8          |   |   | 0.     | .1 =PERCENT | TAGEIFS(D3:D12 | ,D7,E3:E12 | 2,E11,F3:F12, | F4) |
| 9          |   |   |        |             |                |            |               |     |

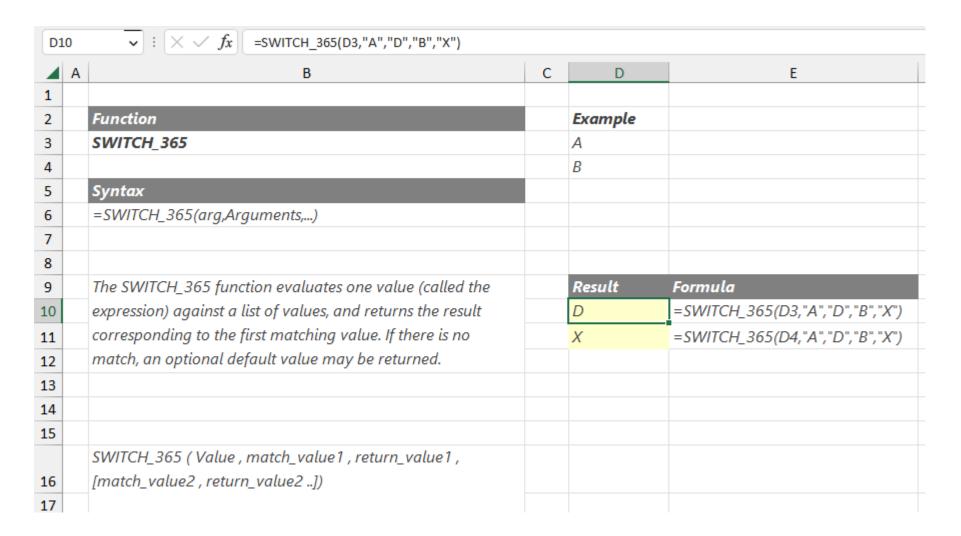
## **SMALLIFS**

| D12        | $\rightarrow$ : $\times$ $\checkmark$ $f_x$ =SMALLIFS(D3:D6,2,E3:E6,"X",F3:F6,"A | ") |               |             |              |             |            |
|------------|--|----|---------------|-------------|--------------|-------------|------------|
| <b>⊿</b> A | В  | С  | D             | E           | F            | G           | Н          |
| 1          |  |    |               |             |              |             |            |
| 2          | Function   |    | Value         | Filter1     | Filter2      |             |            |
| 3          | SMALLIFS   |    | 10            | X           | A            |             |            |
| 4          |  |    | 20            |             | Α            |             |            |
| 5          | Syntax   |    | 30            | X           | A            |             |            |
| 6          | =SMALLIFS(Rng,k,Arguments,)  |    | 40            | X           |              |             |            |
| 7          |  |    |               |             |              |             |            |
| 8          |  |    |               |             |              |             |            |
| 9          | SMALLIFS works in a similar fashion to all the Excel IFS                         |    | Formula - get | the 2nd smo | allest value | from filte  | red ranges |
| LO         | functions, compiling data from a range using multiple                            |    |               |             |              |             |            |
| L1         | criteria against multiple columns.   |    | Result        | Formula     |              |             |            |
| 12         |  |    | 30            | =SMALLIFS(  | D3:D6,2,E3   | :E6,"X",F3: | F6,"A")    |
| L3         |  |    |               |             |              |             |            |
|            | 'SMALLIFS ( value_range , small_index , criteria_range1 ,                        |    |               |             |              |             |            |
| 14         | criteria1 , [critera_range2 , criteria2])  |    |               |             |              |             |            |
| 15         |  |    |               |             |              |             |            |

#### **STDEVIFS**

| D1 | .4 | $\overline{\ \ }$ : $\times$ $f_x$ =STDEVIFS(\$D\$3:\$D\$11,E3:E11,"x",F3: | F11," | 'o")      |            |              |            |              |      |
|----|----|--|-------|-----------|------------|--------------|------------|--------------|------|
| 4  | Α  | В  | С     | D         | E          | F            | G          | Н            |      |
| 1  |    |  |       |           |            |              |            |              |      |
| 2  |    | Function   |       | Value     | filter1    | filter2      |            |              |      |
| 3  |    | STDEVIFS   |       | 104       | X          |              |            |              |      |
| 4  |    |  |       | 26        | X          |              |            |              |      |
| 5  |    | Syntax   |       | 756       |            | 0            |            |              |      |
| 6  |    | =STDEVIFS(Rng,Arguments,)  |       | 100       | x          | 0            |            |              |      |
| 7  |    |  |       | 584       |            | 0            |            |              |      |
| 8  |    |  |       | 768       |            | 0            |            |              |      |
| 9  |    | STDEVIFS works in a similar fashion to all the Excel IFS                   |       | 715       |            | 0            |            |              |      |
| 10 |    | functions, compiling data from a range using multiple                      |       | 200       | x          | 0            |            |              |      |
| 11 |    | criteria against multiple columns.   |       | 381       |            | 0            |            |              |      |
| 12 |    |  |       |           |            |              |            |              |      |
| 13 |    |  |       | Result    | Formula    |              |            |              |      |
| 14 |    |  |       | 70.710678 | =STDEVIFS( | \$D\$3:\$D\$ | 11,E3:E11, | "x",F3:F11," | 'o") |
| 15 |    |  |       |           |            |              |            |              |      |

#### SWITCH<sub>365</sub>



## **TEXTIFS**

| D15        | $\checkmark$ : $\times$ $\checkmark$ $f_x$ =TEXTIFS(E3:E11,", ",TRUE,D3:D11,"                        | Thom | as")           |          |  |   |   |   |  |  |
|------------|--|------|----------------|----------|--|---|---|---|--|--|
| <b>⊿</b> A | В  | С    | D              | E        | F  | G | Н | 1 |  |  |
| 1          |  |      |                |          |  |   |   |   |  |  |
| 2          | Function   |      | Name           | item     | include  |   |   |   |  |  |
| 3          | TEXTIFS  |      | Thomas         | ахе      | y  |   |   |   |  |  |
| 4          |  |      | Thomas         | bat      | n  |   |   |   |  |  |
| 5          | Syntax   |      | Peter          | cat      | y  |   |   |   |  |  |
| 6          | =TEXTIFS(Rng,Delimiter,ignore_blanks,Arguments,)   |      | John           | dog      | y  |   |   |   |  |  |
| 7          |  |      | Thomas         | frog     | y  |   |   |   |  |  |
| 8          |  |      | Shirley        | egg      | y  |   |   |   |  |  |
| 9          | TEXTIFS works in a similar fashion to all the Excel IFS functions, compiling data from a range using |      | John           |          | y  |   |   |   |  |  |
| 10         |  |      | Paul           | hat      | y  |   |   |   |  |  |
| 11         |  |      | Peter          | kite     | n  |   |   |   |  |  |
| 12         | multiple criteria against multiple columns. The  |      |                |          |  |   |   |   |  |  |
| 13         | difference is that TEXTIFS returns a delimited string of   |      |                |          |  |   |   |   |  |  |
| 14         | the resulting filtered values.   |      | Result         | Formula  | 7  |   |   |   |  |  |
| 15         | are resulting filtered values.   |      | axe, bat, frog | =TEXTIFS | =TEXTIFS(E3:E11,", ",TRUE,D3:D11,"Thomas")         |   |   |   |  |  |
| 16         |  |      | cat            | =TEXTIFS | =TEXTIFS(E3:E11,", ",TRUE,D3:D11,"Peter",F3:F11,"y |   |   |   |  |  |
| 17         |  |      |                |          |  |   |   |   |  |  |