# CSE 323: Operating System Design

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Original slides by Mathias Payer and Sanidhya Kashyap [EPFL]

## Lecture Topics

- What you will learn in this course (and how)
- What an OS is and why you want one
- Why you should know about OSes

#### Class Materials

- Slides and Lectures on OS Design
- Textbook: Operating Systems: Three Easy Pieces
- Other Books:
  - Operating System Concepts, Silberschatz, Galvin & Gagne, 10th ed. (Wiley, 2019)
  - Modern Operating Systems, Tanenbaum & Bos, 4th ed. (Pearson, 2015)
- Coding Examples & Practice Problems



# Grading & Office Hours

#### Assessment Methods

Weight (%)
5
10
15
25
30
15

## **Grading & Office Hours**

#### Assessment Methods

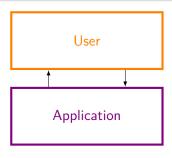
Assessment Item	Weight (%)
Attendance	5
Assignment	10
Quizzes	15
Midterm	25
Final Exam	30
Term Project	15

#### Counseling Hours

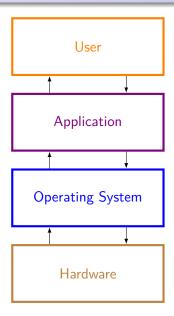
Day	Time
Sunday & Tuesday	09:30 AM – 12:30 PM

User

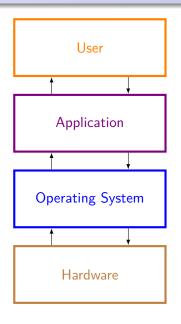
Hardware



Hardware



CSE 323: Operating System Design



OS is middleware between applications and hardware.

- Provides standardized interface to resources
- Manages hardware
- Orchestrates currently executing processes
- Responds to resource access requests
- Handles access control

#### OS role #1: Standardized Interface

- Provides common functionality to access resources.
- Abstracts hardware, provides a unified interface.
  - Example: Network chips A and B are accessed using the same network API that allows sending and receiving packets.
- Virtualization / Abstraction of physical resources.

#### OS role #1: Standardized Interface

- Provides common functionality to access resources.
- Abstracts hardware, provides a unified interface.
  - Example: Network chips A and B are accessed using the same network API that allows sending and receiving packets.
- Virtualization / Abstraction of physical resources.
- Challenges:
  - Defining the correct abstractions (e.g., what level)
  - What hardware aspects should be exposed and how much

## OS role #2: Resource Management

The OS shares (limited) resources between applications.

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The OS shares (limited) resources between applications.

- Isolation: protect applications from each other
- Scheduling: provide efficient and fair access to resources
- Limit: share access to resources

# OS Role Analogy

The OS is like a waiter that serves individual clients. The waiter knows the menu, records orders, and delivers food to the right table while keeping track of the bill.



Figure 1: OS as a waiter for processes

# What management services does an OS provide?

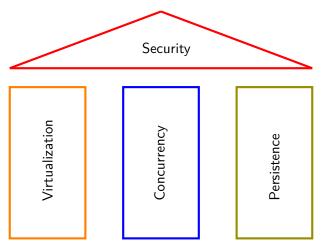
- **CPU:** initializes program counter/registers, shares CPU
- Program memory: initializes process address space, loads program (code, data, heap, stack)
- **Devices:** read/write from/to disk; device driver is hardware specific, abstracts to common interface

# (Short) History of Operating Systems

- Started as a convenience library of common functions
- Evolved from procedure calls to system calls
- OS code executes at higher privilege level
- Moved from single process to concurrently executing processes

## OS Building Blocks

OS design nicely separates into three pillars, with security as a transcendental layer covering/overarching all pillars.



#### Building block: Virtualization

Each application believes it has all resources for itself

- CPU: unlimited amount of instructions, continuous execution
- Memory: unlimited memory is available
- Challenge: how to share constrained resources

# Building block: Concurrency

OS must handle *concurrent events* and untangle them as necessary.

- Hide concurrency from *independent* processes
- Manage concurrency from *dependent* processes by providing synchronization and communication primitives
- Challenge: providing the right primitives

#### Building block: Persistence

Lifetime of information is greater than lifetime of a process.

- Enable processes to access non-volatile information
- Abstract how data is stored (through a file system)
- Be *resilient to failures* (e.g., power loss)
- Provide access control
- Challenge: authentication and permissions

## Building block: Security

OS is a gatekeeper, it ensures and enforces security. OS is also privileged and therefore frequently attacked.

- Isolate processes from each other and the OS
- Authenticate users (who is allowed to do what)
- Protect itself against malicious network/user input
- Harden program execution (through mitigations)
- Challenge: performance versus security

# Why you should study OS!

- Build, modify, or administer an operating system.
- Understand design decisions
- Understand system performance
- Enables understanding of complex systems
- Turns you into a better (systems) programmer