

Quick Start | Reference

mocha v2 mocha for After Effects mocha shape for After Effects mocha shape for Final Cut

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Welcome	6
Introduction	8
There Are No Point Trackers	9
The Art of Tracking	
The Art of Rotoscoping	
Main Interface Overview	12
The Main Toolbar	13
The Viewer Controls	14
The Timeline Controls	16
Layer Controls	17
Layer Properties	18
Starting a New Project	19
Overview	20
The Workspace	
Creating a New Project	
Setting the In and Out Points	
Tracking Basics	24
Overview	25
Selecting What to Track	
Before You Track	
Tracking the Spline	
Checking Your Track	
Importing Mattes	
Adjusting the Track	33
Overview	34
Starting the Track Adjustment	34
Reference Points	
Reference Point Quality	
AdjustTrack with More than Four Reference Po	
Working Backwards	
About Master Reference Points (the red X)	
Changing the Master Frame for a Reference Po	
Selecting Different Reference Points	
Deleting Reference Points	
Nudging Reference Points	



View Options	37
AdjustTrack Keyframing	
Stabilization Overview	38
Overview	
The Interface	
Exporting Stabilized Tracking Data	41
Rotoscoping Basics	42
Overview	/13
Adding Your Tracking Spline	
Choosing Tracking Parameters	
Turning Layers On and Off	
Adding Your Roto Spline	
Feather your edges	
Adding more rotosplines	
Creating Keyframes	
What's the Überkey? Powerful. And Dangerous	
Translate, Rotate and Scale your Splines	
Turning On and Off Points	
Add Motion Blur	
Changing the Matte Blend Mode	51
Viewing your Mattes	52
Changing the Background Color	
Colorize your Matte Overlay	
Preview Rendered Mattes	53
Exporting Tracks	54
Exporting Tracks to Adobe After Effects	55
Exporting Tracks to Final Cut Pro or Final Cut Express	
Exporting Tracks to Apple Shake	
Exporting Tracks to Nuke	
Exporting Corner Pin tracks to Nuke	
Exporting Tracks to Digital Fusion	
Exporting Tracks to Inferno, Flame, Flint, Smoke and Combustion	
Exporting Tracks to Avid DS	
Exporting Tracks to Quantel generationQ systems Exporting Tracks as raw XML	
Exporting Mattes	75
Exporting Rendered Mattes	76
Exporting as G-Masks and Shake Rotosplines	
Exporting as mocha shape for After Effects Data	

Exporting as mocha shape for Final Cut	80
Exporting RotoPaint nodes to Nuke	
The Curve Editor	83
Navigating the Curve Editor	84
Selecting and Moving Keys	84
Changing the Interpolation of Keys	84
Changing the Extrapolation of Keys	85
Clip Management	86
About Clips	87
Importing Clips	
Removing Clips from the Workspace	88
Relinking Clips in the Workspace	
Selecting a Clip to Track	
Selecting a Clip to Rotoscope	
Keyboard Shortcuts	89
-	
About Keyboard Shortcuts	
Common Shortcuts	90
Preferences	91
Output Settings	
System	
Default Clip Settings	
Log	
Help	94
Kay Shortcuts	0/



Welcome



Welcome to **mocha**, tracking and rotoscoping tools that make your tracking and rotoscoping work much easier. Our tools are based on our proprietary Planar Tracking technology, an awesome approach to 2D tracking which will help you to generate accurate corner-pins and track and transform your roto splines in a powerful way.

Please note: This manual covers all products in the mocha family. Export and interface features may differ between mocha v2, mocha for After Effects and mocha for Final Cut.

For installation instructions, please refer to the release notes at:

http://www.imagineersystems.com/products/release_notes/

For video tutorials, please visit:

http://www.imagineersystems.com/products/



Introduction

IMPORTANT CONCEPT

The Planar Tracker provides 2D tracking data similar to that obtained from point trackers, but it tracks planes instead of points. It can be used to determine position, scale, rotation, shear and perspective motions and the result can be output as traditional corner-pin data.

There Are No Point Trackers

In our tools, splines are used for both tracking and rotoscoping. You will not find standard 1-point or multi-point tracking tools in our software.

Once you have learned to harness the power of the Planar Tracker, you will be able to get spot-on tracks faster and create shapes with less manual adjustments than you probably thought possible.

Traditional tracking tools require that you locate "points" that remain consistent throughout the entire shot in order to track movement. This is itself a difficult task, especially when tracking a shot that was not originally designed to be tracked. If you wish to also track rotation, perspective and shear you need even more clear and consistent points to track.

Traditional roto methodology would have you outline a shape with the minimum number of points necessary then either manually move the control points or track the shape with a point tracker to "get it close". Even when using multi-point trackers to impart rotation and scale to the roto spline, the results are often unusable if there is any perspective change during the shot.

Imagineer's Planar Tracker doesn't employ point trackers, but tracks an object's translation, rotation and scaling data based on the movement of a user defined plane.

A plane is any flat surface having only two dimensions, such as a table top, a wall, or a television screen. Look around you - planes are everywhere. With the Planar Tracker, planes will quickly become your friends. Planes provide much more detail to the computer about an object's translation, rotation and scaling than is possible with point based tracking tools. Even as an object leaves and enters a frame, there is usually enough information for the Planar Tracker to maintain a rock-solid track of the object, something impossible with traditional tracking techniques.

When you begin working in our tools, you will need to look for planes in the clip. More specifically, you will need to look for planes that coincide with movements you want to track. If someone is waving goodbye, you can break their arm into two planes - the upper and lower limbs. Although not all of the points on the arm sections actually lie on the same two-dimensional surface, the apparent parallax will be minimal.



The Art of Tracking

Tracking and rotoscoping are part of almost any visual effects project. For 2D tracking, point trackers are most commonly used, but to get good point tracks requires a mix of experience and luck. You would often "prime" a clip for optimum tracking using color correctors and other image manipulations. If the point being tracked exits frame, you get into offset tracking, which presents its own set of challenges. If it all fails, you are into hand tracking, which is time consuming and very hard to get accurate.

Mocha is a 2D tracker that requires less experience and luck to be successful with, does not require the image to be primed and is less likely to require a lot of tricks or hand tracking on difficult shots.

The Art of Rotoscoping

Most often a good matte requires a combination of both keying and rotoscoping techniques. Our products are not keying tools, they are dedicated rotoscoping tools. Good rotoscoping artists often think like animators, reverse engineering the movements, the easing in and outs, the holds and overshoots of objects, and set their keyframes accordingly.

In general, the fewer the keyframes, the better your mattes will look. Too many keyframes will cause the edges to "chatter" and move unnaturally. Too few keyframes will cause the shapes to drift and lose definition. Finding the right number and placement of keyframes often comes with experience but there are a few things to keep in mind when rotoscoping:

TRADITIONAL ROTO TIPS

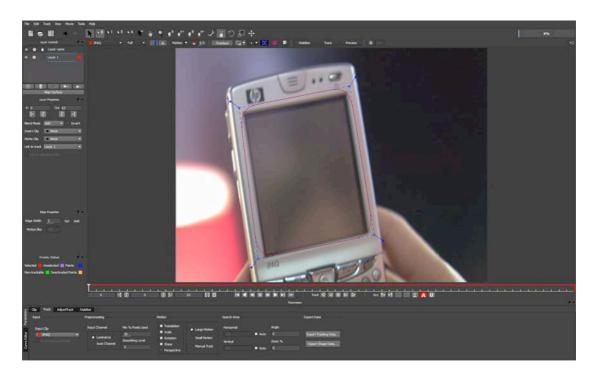
- 1) There is no such thing as a perfect matte. Rotoscoping is an art form that takes into account the background image, the movement of the object, and the new elements to be composited in the background.
- 2) Try to start your shape at its most complex point in time, where it will need the most control points.
- 3) Break a complex shape into multiple simple shapes. If you are rotoscoping a humanoid form and an arm becomes visible, consider rotoscoping the arm as its own element, rather than adding extra points on the body that will serve no purpose when the arm is obscured.
- 4) Imagine you are the animator who created the shot. What would your dope sheet look like? No matter the medium, whether CG, live action or otherwise, most movements are rarely linear. They normally move in arcs; they normally accelerate in and out of stopped positions. Try and understand the mechanics behind



how things are moving in your shot. This will help you to minimize keyframes.

- 5) Watch and study the shot before you start working. Where are the changes in directions? These will normally have keyframes. Where are the starts and stops? Are there camera moves that can be stabilized to make your work easier?
- 6) Don't be afraid to trash your work and start over. Beginning roto artists often make the mistake of trying to fix a flawed approach by adding more and more keyframes. Experienced roto artists learn to quickly identify an inferior approach and are unashamed to trash their work and start over, often many, many times. It is very difficult to get a good matte without a conscious effort to keep the keyframes to a minimum.

Main Interface Overview



To quickly get familiar with mocha before you dive into the rest of the manual, here is a breakdown of the interface and its controls.

Note: Interface Overview uses mocha v2 Interface. Mocha for After Effects and mocha for Final Cut may differ in presentation, but their tools perform the same function

The Main Toolbar



At the very top of the interface you have the tools that form the brunt of your time inside mocha.

New Project: Starts a project wizard for a new clip

Open Project: Open a previously saved project

Save Project: Save the project

Undo: Undo tasks

Redo: Redo tasks revoked by Undo

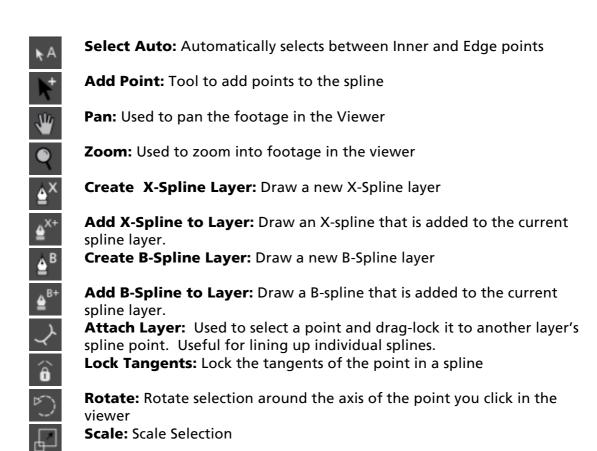
Select: Selection tool for splines and points

Select Both: Selects both the Inner spline points and the edge points

KB Selects Sour the lime spine points and the eage points

Select Edge: Only selects the outer edge points

Select Inner: Only selects the inner spline points

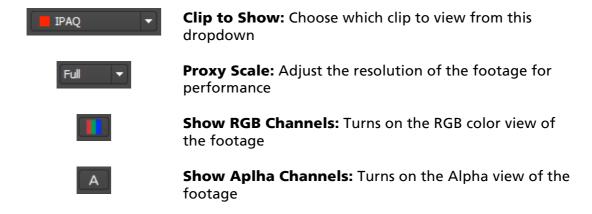


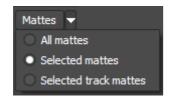
The Viewer Controls

Move: Move selection



These controls cover what can been seen or hidden while working in the mocha viewer.





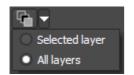
Show Layer Mattes: Toggle on or off to show the mattes. Select from the dropdown to choose the type of matte



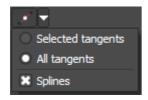
Colorize Layer Mattes: Fills matte with colour. Decreasing the value lessens the opacity



Overlays: Toggles all viewer overlays, including splines, tangents, surface and grid



Show Layer Outlines: Toggles all spline overlays, including splines, points and tangents



Show Spline Tangents: Toggles spline tangents view. Select from the dropdown to choose the type of view



Show Planar Surface: Toggles the planar surface view



Show Planar Grid: Toggles a grid relative to the planar surface view. You can adjust the number of grid lines under Viewer Preferences (See below)



Show Zoom Window: Toggles the Zoom window



Stabilize: Turns on stabilize view. This centers the footage around your tracked surface.



Trace: Turns on the traced path of the tracked surface. You can adjust the amount of frames to trace under Viewer Preferences (See below)



Preview: Toggles view of inserted clips as well as previews of stabilization in the Stabilize module



Enable Brightness Scaling: Toggles brightness adjustment to work with low-contrast footage.



Viewer Preferences: Adjustments dialog for parameters such as grid lines and trace frames

The Timeline Controls

The timeline controls cover frame range, playback, tracking controls and keyframing.

0	Project In Point: Frame where timeline playback starts
1-1	Set In Point: Set the in point for the timeline
(1)	Reset In Point: Set the in point back to the start of the clip
0	Current Frame: The frame the playhead is currently on. Enter a new value to jump to that frame.
	Reset Out Point: Set the out point back to the end of the clip
1-	Set Out Point: Set the out point for the timeline
0	Project Out Point: Frame where timeline playback ends
	Zoom Timeline to In/Out points: Expands the timeline between the in and out points to the edges of the viewer
•	Zoom Timeline to full frame range: Resets the timeline scale to the full range of frames
	Play Controls: Controls for playing back and forth and moving one frame at a time
44	Change Playback Mode: Toggles tri-state button between Play once, Loop and Bounce playback modes.
Track 📢 📢 📗 🌗	Tracking Controls: Controls for tracking back and forth and tracking one frame at a time.
2∢	Go to Previous Keyframe: Jump to the previous keyframe set in the timeline for that layer
▶2	Go to Next Keyframe: Jump to the next keyframe set in the timeline for that layer
2+	Add New Keyframe: Add a new keyframe at the current position for the selected layer

Delete New Keyframe: Deletes the keyframe at the current position for the selected layer

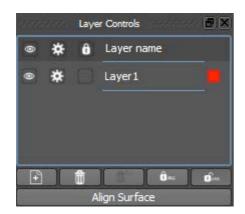
Delete All Keyframes: Deletes all keyframes on the timeline for the selected layer

Autokey: Toggles automatic key insertion when

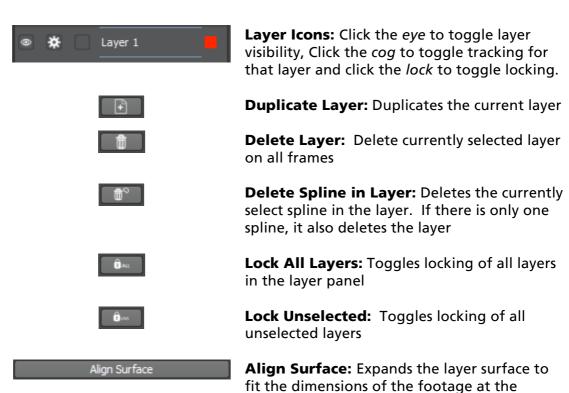
Autokey: Toggles automatic key insertion when moving points or adjusting parameters

Überkey: Toggles the Überkey, which modifies all keys in the layer relative to the key you are now on.

Layer Controls



The top left hand panel contains the tools to manage layers.



current frame. All tracked data is made relative to this new alignment.

Layer Properties



The section under the Layer Controls panel contains the properties for each layer.



Layer In/Out frames: Settings to change where the layer turns on and off in the clip



Blend mode: Dropdown to add or subtract your spline to the current layer. Invert flips this



Insert Clip: Insert a demo clip to preview your track. You can use one of the defaults or import your own. For preview purposes only



Matte Clip: Replaces the current layer splines with a matte clip.



Link to Track: Which layer's track to link your layer splines to. Can also be set to None.



Link to adjusted track: Optional checkbox to link the layer splines to the adjusted track of the selection in "Link to Track"

Starting a New Project

Overview

Be sure and grab the tutorial files for the examples in this guide from:

http://www.imagineersystems.com/downloads/clips/mocha_quickstart.zip

The basic tracking workflow in our tools is:

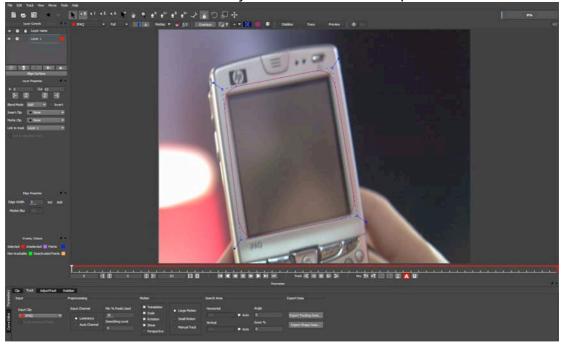
- 1. Import your footage
- 2. Draw a loose spline around the shape you want to track. Track the spline
- 3. Set the 'Surface', or corner pin where you want the inserted image
- 4. Adjust track if necessary
- 5. Export the completed track

The basic rotoscoping workflow is very similar:

- 1. Import your footage
- 2. Draw a loose spline around the shape you want to track. Track the spline
- 3. Adjust track if necessary
- 4. Add new shapes for rotoscoping that are linked to your track
- 5. Export the rendered mattes or the shape data

The Workspace

Take a few minutes to familiarize yourself with the workspace:



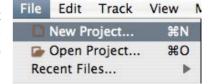
In the center is a canvas, where most of the work is done. At the top, we have a toolbar, where commonly used tools are accessed. A number of dockable panels are on the left side. At the bottom is a panel which contains the parameter controls and a curve editor.

Many of the controls will probably be obvious to you, such as Edge Properties, but others like the Layer Controls should be looked at more closely.

Creating a New Project

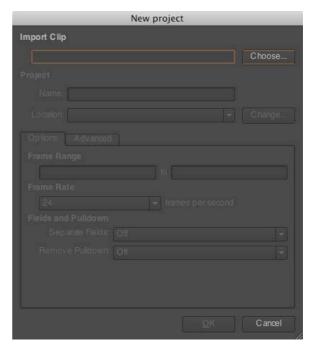
When you start the application you are presented with an empty workspace. No footage is loaded and most of the controls are consequently disabled. To begin working, you must open an existing project or start a new project.

Choose File -> New Project... or select the New Project icon on the toolbar. A step-by-step wizard will guide you through the process of getting your project set up properly.



Import your footage

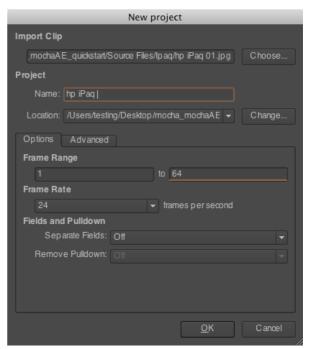
Select the clip to import by clicking on the *Choose...* button to the right of the top line. This will bring up a file browser, where you can select almost any industry standard file formats. Image sequences will show up as individual frames. You can select any one of the frames and the application will automatically sequence the frames as a clip when importing.



Check your Settings

Name: A project name will automatically be generated based on the filename of the imported footage, but you can change it by editing the *Name* field.

Location: Your project file and cache files will output to a directory called "Results" by default. This is created in the same folder your clip is imported from. You can change this using the *Change...* button or using the dropdown box to set a different relative or absolute path.



Frame Range: The range of frames to import.

Frame Rate: Normally this is automatically detected, but you have options to adjust if necessary.

Separate Fields: If you are using interlaced footage, set your field separation here to Upper or Lower.

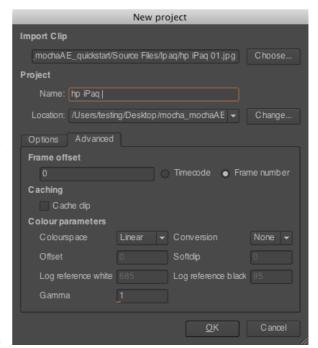
Remove Pulldown: If your footage has pulldown, set it here.

Advanced options

Clicking the Advanced tab will provide you with important settings such as frame offset and color space.

Frame offset: Normally this is set to 0 or 1. You also have the option to view as *Timecode* or *Frame numbers*. If your clip has an embedded timecode offset, you may see this appear here as a large number.

Caching: If you wish the clip to be cached into memory, check the *Cache clip* checkbox here. Caching is recommended if you are working a computer that has fast local storage, but your shot is stored in a slow network location. If your shot is



already stored on fast storage, you don't need to cache.

Colour space: Set to Linear, Log and Panalog.

Conversion: Set to None, Float or 8-Bit

Offset: If working with log color space, set any offset here.

Soft clip: If working with log color space, set soft clip value here. Default is zero making falloff linear, rather than curved.

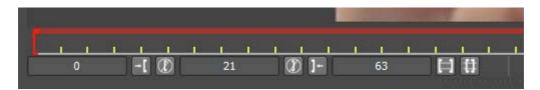
Log reference white: If working with log color space, set white reference value here.

Log reference black: If working with log color space, set black reference value here.

Gamma: If working with log color space, you can adjust Gamma here.

Setting the In and Out Points

Once you have created a new project you can set the In and Out points if you know you will only be working on an isolated section of the shot. Hover over a button and a tooltip will quickly appear describing the button's behavior. Note that the In and Out points affect the range of the Überkey button (see page 50 for more on Überkey).



You can zoom the timeline to only show you the part between you In and Out points by clicking the Zoom Timeline button.

IMPORTANT CONCEPT

Interlacing and frame rate are especially important to get correct if you intend to export tracking or shape data to another application.

If footage settings do not match between your mochalmotor project and your compositing/editing application, the track or shape data can be offset strangely when imported.

Tracking Basics

For the following example you need the iPAQ tutorial files available from:

http://www.imagineersystems.com/downloads/clips/mocha_quickstart.zip

You can also watch a video tutorial covering some of the topics discussed here:

http://www.imagineersystems.com/products/monet/moc ha_tutorial.mp4

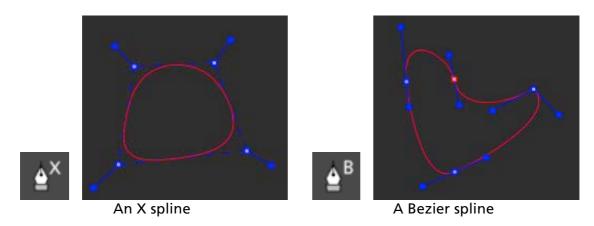
Overview

Imagineer's Planar Tracker technology can provide the same 2D tracking output as a 1-, 2-, 3- or 4-point track, but does so by tracking planes rather than points.

The key to getting the most out of the Planar Tracker is to learn to find planes of movement in your shot which coincide with the object that you want to track or roto. Sometimes it will be obvious - other times you may have to break your object into different planes of movement. For instance if you were tracking a tabletop, you would want to draw the spline to avoid the flower arrangement in the center of the table — it is not on the same plane and will make your track less accurate.

To select a plane you simply draw a spline around it. You can be fairly loose with your spline — the Planar Tracker is intelligent enough to discard the pixel movement that doesn't conform to the movement of the majority of the pixels within the shape.

Our tool feature two spline types, X splines and Bezier splines.



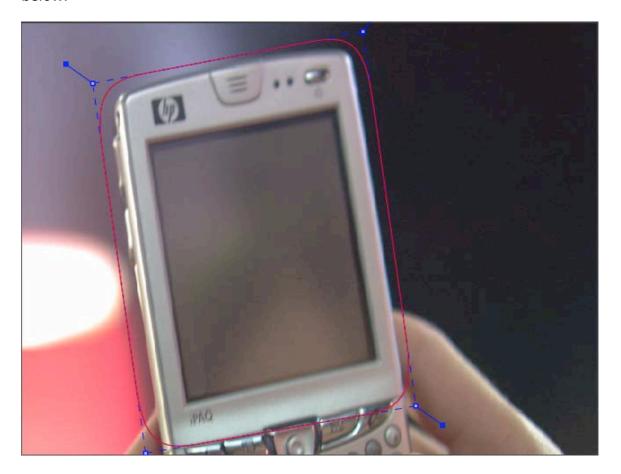
In general X splines work better for tracking, especially with perspective motion. Nevertheless the Bezier Spline is versatile and is the industry spline standard.

Selecting What to Track

Most tracking applications use small rectangular boxes for selecting what to track. Our tools use splines.

For example if you are tracking the position of mobile phone screen, you would normally have to look for a point of high contrast that was relatively stable, with no significant brightness changes over time to get a good track. You may have to reposition the tracker to another more desirable point half-way through the track if your original point moves out of frame. This makes point tracking very complicated.

With the Planar Tracker you simply draw a spline around the screen as shown below.



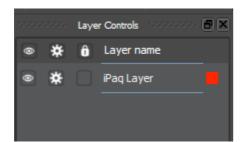
Try this out on the iPAQ demo clip: Use the shape tool to create a shape around the outside edge of the iPAQ. You will notice that the shape is not tight on the edge but actually has a little space to allow for the high contrast edges to show through, as these provide good tracking data.

Start creating your shape by clicking onto the screen. After the third point, the shape will auto-close, but you can continue to add points. After you have added all the points you need, right-click to close.

Dealing With Obstructions or Reflective Surfaces

In some cases there are parts of an image that can influence the effectiveness of the Planar Tracker. To handle this, you can create an exclusion zone in the area you are tracking.

For instance, in the iPAQ example we are using, there are frames where there are strong reflections on the screen. These reflections can make the track jump. So what we need to do is isolate that area and tell the tracker to ignore it. Here's how this is done:



First select the initial layer you created.

Second, select the add shape tool to add an additional shape to the current layer, which selects the area you want the tracker to ignore.



Draw this second shape inside the screen. Note that both splines have the same color, which is an indication that they belong to the same layer. Also you will notice in the Layer Controls panel that you only have a single layer.

Lastly, using the handles at each point, pull them out to create a straight cornered shape.





By turning on the Mattes button under View Controls you can see the area that will be tracked.

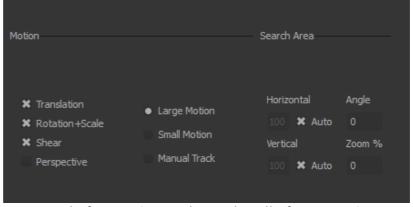
Before You Track

Various tracking parameters can be accessed by selecting the Track tab. On the left hand side of the Track tab, you will see two sections: Motion and Search Area.

Motion allows you to define the type of motion the tracker should be calculating and whether it should expect large motions (specified in the Search Area) or only small motions (up to about 3 pixels shift per frame), which is faster

and great for tracking small jitters to be stabilized.

The settings under Search Area allow you to control how large a motion the tracker should expect, similar to the way you would



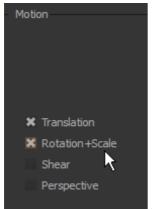
increase the size of the rectangle for a point tracker to handle faster motion.

If the object in your shot is moving significantly and you are working on a large 2k-4k image, you may wish to manually enter some large pixel values.

1-, 2-, 3- and 4-Point Style Tracking

If you would like to track just x,y position information, like a traditional point tracker, then select only Translation in the Motion section.

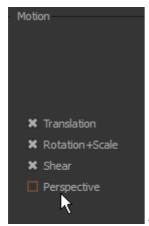
If you'd also like to track the Scale and Rotation, simply check the Motion mode to include Rotation + Scale.



2-point tracking mode

Keep in mind, because this is a Planar Tracker, you do not have to track two separate splines. Unless they are on the same plane of movement, this will actually make for a poor track. Trust the planar tracker to derive the Rotation and Scale based on pixel movement within the spline.

4-point or corner pin tracking is where the Planar Tracker really begins to shine. You can achieve more accurate tracks faster than you would think possible.



4-point / corner pin tracking mode

Perspective tracking works best on larger objects with severe perspective

Tracking the Spline

Before we move on to performing the actual track, we first need to adjust a couple of settings depending on the movement in the clip.

In this example, keep the default motion settings Translation, Rotation + Scale and Shear, which is the equivalent of a 3point track.





Track the plane selected by pressing the Track Forwards button on the right-hand side of the transport controls section.



Stop the track and adjust the shape if it doesn't seem to be tracking properly. You may keyframe the spline shape so that it tracks only the planar region of a shape by adjusting the shape and hitting Add Key in the keyframe controls menu. Keep in mind that no initial keyframe is set until you first hit Add Key or move a point with Auto-Key turned on.

Checking Your Track

The spline should be tracked in addition to the clip being cached to RAM. You can play it back and get an idea as to how the track went. Feel free to change the playback mode in the transport controls to loop or ping-pong your track.

Another trick you can do to check your track is hit the Stabilize button in the View Controls.



Turning on Stabilize will lock the tracked item in place, moving the image to compensate.

In the track module, stabilize view is a preview mode to check your track. Actual stabilization output is handled by the Stabilize Module, explained in the Stabilize Overview chapter.

You can check the accuracy of your planar track by turning on the Surface and Grid overlay in the View Control panel. Drag the corners of the Surface overlay (the dark blue rectangle) to match the perspective of your tracked plane. If you play the clip, you should see the surface or grid line up perfectly with the plane you tracked.

IMPORTANT CONCEPT

The Surface and Grid have no keyframes; they are simply guides that let you check the accuracy of your track. Note that the position of the Surface WILL affect the exported tracking data, so you MUST position the corners of the Surface before exporting tracking data.

Next click on the Surface button under View Controls.

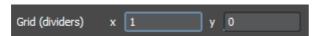
When you turn on the surface you will see the blue box that represents the 4 points of the corner-pin. Right now you will see that it is not lined up with the screen.





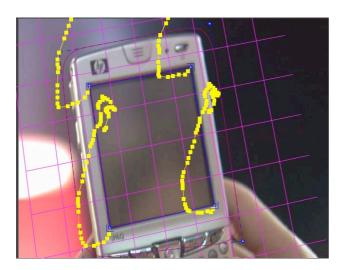
By selecting each corner one at a time you can adjust the surface area to cover the area of the screen.

The Grid overlay should line up with the plane you're tracking and move with it as you cycle through the clip. You can change the density of the grid by adjusting the X and Y grid values in View | Viewer Preferences:



The grid overlay can give you a quick representation of the accuracy of the track.



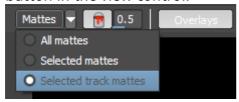


The Trace feature allows you to see the position of the planar corners over time. Skip allows you to work with only every *n*th frame, useful on particularly long roto shots where the movement is predictable.

IMPORTANT CONCEPT

When you track a layer, the mattes of any active layers above the layer itself are subtracted from the matte of the layer and hence influence the area being tracked. To keep your tracking predictable, it is recommended that you keep your tracking layers on the top of the stack unless you specifically wish to use other layers to subtract from the tracking area of layers beneath it.

To monitor what the tracker "sees" as a tracking area, select the Track Matte button in the view control.



Importing Mattes

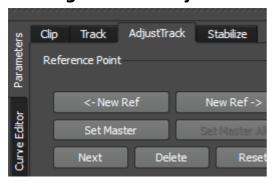
There may be instances where you have already created mattes for one or more objects in the shot, for example using a keyer or another roto tool that would help you isolate areas to track. You can import such mattes by creating a new layer and then using the Matte Clip setting under Layer Properties to assign it to the layer.

Adjusting the Track

Overview

Manual refinements can be made by using the AdjustTrack tool. AdjustTrack is primarily used for eradicating drift. It cannot be used to remove jitter. The concept is fairly simple; it utilizes the four-corner surface area to generate keyframable data which will compensate for tracking drift. To achieve an adjusted track you would ideally line up the surface area where you want to place your insert. In situations where you don't require an insertion you should place the corners of the surface area in distinctive locations, as you will need to refer to these locations when you add keyframes to correct the drift.

Starting the Track Adjustment



When you have the Surface at a satisfactory location and are ready to refine the track, flip over into the AdjustTrack module by hitting the AdjustTrack tab.

Reference Points

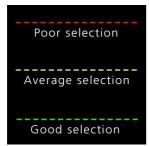
Once you select the AdjustTrack tab, a key frame with four reference points is created. Note: You should be on your desired master frame before selecting the AdjustTrack tab. The reference points can then be positioned on distinctive features, such that any drift in the track can be easily seen and corrected.

As you play though the sequence you will be able to manually adjust the position of each point as drift occurs.



If your track is spot on, these reference points should line up properly throughout the shot. If you see a Reference Point drifting, that will indicate the track is drifting. Find the frame where the drift is worst and move the Reference Point back to the position it had in the Master Frame and the track will automatically be adjusted based on your correction — it's as easy as that!

Reference Point Quality

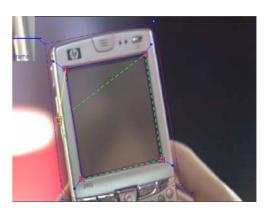


When you perform an adjust track and you begin to move a newly created reference point, you will notice the dashed lines which connect all of the reference points. These lines change in color to represent the quality of positioning of any given reference point. For best results keep reference points away from one another. When adjusting the track try to always get at least yellow but shoot for green for a more solid adjust track.



The red lines indicate that this reference point position is a poor choice.

The green lines indicate that this reference point position is a good choice.



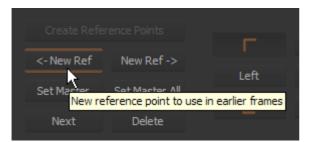
AdjustTrack with More than Four Reference Points

Often there are times where your reference points are either obscured or exit frame. In AdjustTrack you have the ability to create multiple reference points per surface corner that can be positioned in alternate locations to handle these situations. Simply click the New Ref button to create a new reference point for the selected corner.

You cannot keyframe the Surface — only the Reference Points. The original track and any refinements you make in AdjustTrack cause the Surface to move however.

Working Backwards

Every so often a shot will come along that is easier to track backwards than forwards. This is fairly simple when running the tracker backwards, but introduces some rather obtuse concepts when keyframing is involved. This is why there are two "New Ref" buttons provided. If you are working backwards and wish to set a new reference point, you will probably want to use the "<-New Ref" button instead of the forward-thinking "New Ref ->" button.



Because keyframing "thinks" forward, hitting "<-New Ref" will not create new Master Reference



points on the current frame, but will go backwards in time, looking for any existing keyframes and set new Master Reference points on the frame directly after. For example, if you decide to create a new backwards reference point at frame 20, a new master reference will be created at frame 21.

Some people may be more comfortable doing this manually by moving the playhead themselves and using the traditional "New Ref ->" button. Others who do a lot of tracking and find themselves working backwards often may find the backwards-thinking New Ref button helpful.

About Master Reference Points (the red X)

Every Reference Point has one frame in which its initial placement is determined without causing any adjustment to the track. This is called the Master Reference Point; if you step forward or backward in time you will notice the red X change to a red dot.

The red X indicates that this particular frame is the starting point for calculating adjustments. Moving a Master Reference Point will NOT change the tracking data.

Go ahead and experiment - move the Reference Point when it is a red X (a Master Reference Point). You will notice the Surface isn't adjusted at all. Step forward a frame and move the same point - this time the surface will move because you are now adjusting the track.

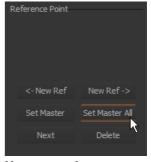


Changing the Master Frame for a Reference Point

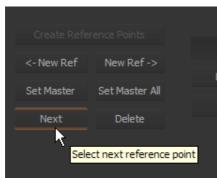


By default, the frame in which you create a Reference Point is its Master Reference frame. This Master Reference can occur on a different frame for each reference point. You can change the Master Reference frame by selecting a Reference Point, going to the appropriate frame and hitting the "Set Master" button.

You may set a new Master Reference Frame for all active points by hitting the Set Master All button.



Selecting Different Reference Points



One method for selecting different reference points is to hit the "Next" button.

The next button simply cycles through the active reference points for that frame. More fine-grained control of reference points can be obtained through the Nudge control panel, described below.

Deleting Reference Points

Deleting Reference Points is done by selecting the point you wish to remove and hitting the delete key. If there are multiple Reference points on a particular corner, the preceding Reference Point will be extended through your time line until a new Reference point is encountered.

Nudging Reference Points

The Nudge section allows you to move Reference points in 0.1 pixel increments, much more fine grained than would be possible by dragging the points

manually. You can easily select any active Reference Point by selecting one of the corner buttons in the Nudge section.

If you hit the Auto button, a tracker will attempt to line up the selected Reference Point based on its position in the Master Reference frame. The Search Region Size and Maximum Motion parameters can be set in pixels in the Auto Nudge section.



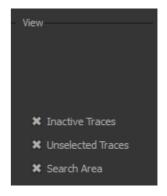
You can quickly select any corner by using the Corner selector buttons in the Nudge control panel. In the image below, the user is selecting the upper right corner in preparation for nudging operations.

View Options

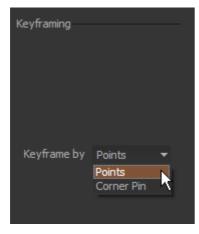
The AdjustTrack tab has a View section for cleaning up your AdjustTrack workspace. Deselecting the Inactive Traces button will cause the display to hide the traces of the inactive Reference Points. This is helpful if you have a corner with numerous Reference Points offsetting it.

Deselecting the Unselected Traces button will hide any Reference Point that is not selected.

Finally, deselecting the Search Area button will hide the Search Region Size (in Yellow) and the Maximum Motion search area (in Pink).



AdjustTrack Keyframing



The AdjustTrack tab has a setting that determines whether keyframes are per corner point or per surface.

Normally, you would want to keep your corner adjustments discrete, so that adjusting one would not automatically set a keyframe on another corner. In this case, you would want to keyframe by points. There are some special cases where you want to create a keyframe on every active Reference Point when any one of them is manipulated. For this case, choose the Corner Pin keyframing method.

Stabilization Overview

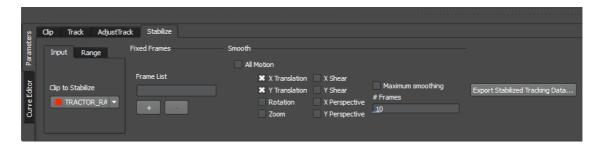
Overview

The stabilize feature in Mocha V2 uses the data you have tracked to lock down a moving shot. You can think of it as the inverse of what tracking does: It moves the footage around an area rather than an area around the footage. Stabilization is useful for:

- ☐ Removing camera jitter and bumps
- □ Locking off a shot so it is easier to work with, before restoring the motion back into the final composition

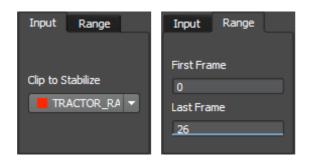
The Interface

Stabilization is a fairly straightforward operation. Once you have selected the tracked layer you wish to work with you have options to restrict the stabilization to key details.

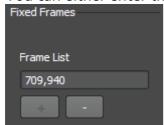


Input Tab: Select the clip that you wish to use to stabilize here.

Range Tab: Select the frame range for the stabilization.



Fixed Frames: Here you can enter the frames you want to be unaffected by stabilization. Mocha will adjust the stabilization between these frames. You can either enter them into the field, or go to a frame and press the + key.



Fixed frames can be useful when you want stabilization across a shot but would like to keep the general motion of the original shot intact.

Smooth: This is the main section for controlling how you want the shot to stabilize.

Smooth		
All Motion		
X Translation X Y Translation X Rotation Zoom	X Shear Y Shear X Perspective Y Perspective	Maximum smoothing # Frames _5

All Motion: This checkbox sets all the options below it.

X Translation: Stabilize translation in X

Y Translation: Stabilize translation in Y

Rotation: Stabilize rotation

Zoom: Stabilize the scale/zoom

X Shear: Distort the footage according to the tracked surface's shear data in X

Y Shear: Distort the footage according to the tracked surface's shear data in Y

X Perspective: Distort the footage according to the tracked surface's perspective data in X

Y Perspective: Distort the footage according to the tracked surface's perspective data in Y

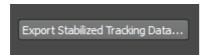
Shear and Perspective stabilization can be useful when you want to straighten out a plane in your footage to work on it flat before restoring it to its original perspective and motion.

Maximum Smoothing: Stabilize across the entire track. Setting this value will override the #Frames value beneath it.

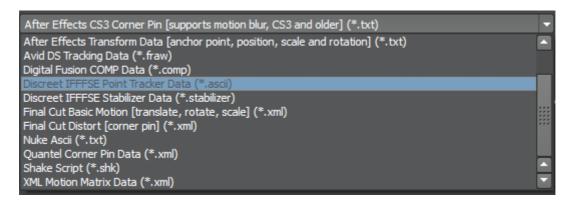
Frames: Stabilize variation across a certain amount of frames. Setting this to a low value will focus the stabilization to only pick up motion that occurs in short bursts (such as a bump in the road). A higher value will try to adjust longer movements.



Exporting Stabilized Tracking Data



Exporting Stabilization is similar to exporting tracking. When you hit the Export Stabilized Tracking Data button you will be presented with a dropdown box with options for various applications.



Rotoscoping Basics

For the following example you need the BMW tutorial files available from

http://www.imagineersystems.com/downloads/clips/mot or quickstart.zip

You can also watch a video tutorial covering some of the topics discussed at:

http://www.imagineersystems.com/products/monet/000_motor_quickstart_z.mp4

Overview

As you have seen, the Planar Tracker is a great 2D tracker. Now let's look at how we use the tracking data to roto a shot.

The workflow will feel familiar to most artists, but there are a few fundamental differences.

Rather than starting out with an accurate shape, we start out with a loose tracking shape, then we track that shape. We then add the accurate rotoshape and link this shape to the tracking data of the loose tracking shape.

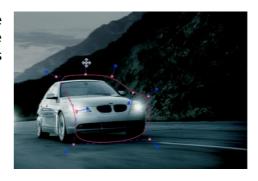
Adding Your Tracking Spline

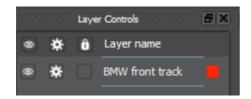
Create a new project using the BMW tutorial footage using default import options.



Move to frame 1 and draw a very loose spline around the bulk of the front of the BMW.

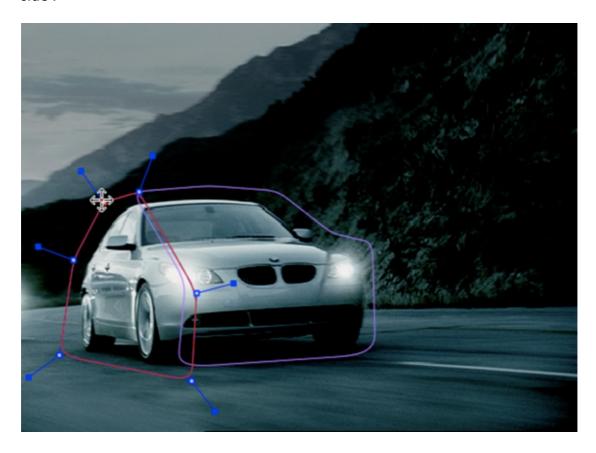
When you are done, select all the points on the spline using Ctrl/Cmd+A, then adjust the weights for all the control points simultaneously in order to round the shape.





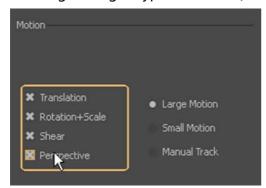
Now double click the 'Layer 1' entry in the Layer Controls panel and rename the layer 'BMW front track'.

Similar to traditional rotoscoping approaches, we subdivide objects that are three dimensional or non-rigid into multiple layers. In this case we add a new layer to select and track the side of the BMW. Let's name this layer 'BMW track side'.



Choosing Tracking Parameters

Next we choose our tracking parameters, specifically making sure we are tracking the right type of motion, for example we need to select Perspective for



the side of the car as there is a reasonable amount of perspective change on this plane.

Select Perspective motion model for the 'BMW side track' layer.

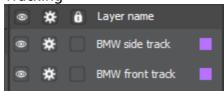
Select the Shear motion model for the 'BMW front track' layer.

Note: The Track | Motion parameters work in a hierarchical order i.e. selecting Rotation + Scale forces Translation to be selected and subsequently selecting Perspective forces all Motion parameters to be selected. Additionally it's worth mentioning that the Motion parameters



are keyframable as it can be useful to change the settings for part of the clip.

Tracking



Ensure that tracking is enabled for both layers, then click the Track Forwards button.



Turning Layers On and Off

Once tracking is complete and we have a satisfactory track, we deactivate the matter of the tracking layers as we do not want them used in our renders.

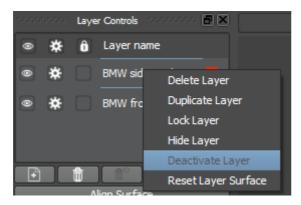


One method is to keyframe the Layer Active/Inactive state in the Curve Editor. The layer curve in the curve editor is a constant value of 0 or 1. 0 indicates that the layer is inactive and 1 indicates that it is active. Keep in mind that the Layer Properties allow you to turn off layer visibility in the canvas, but don't affect

the layer Active/Inactive state in any way.

The second method is to set the In and Out range of that specific layer in the Layer Controls panel. The layer will become inactive automatically before and after the In and Out points (though you won't see any keyframes created in the Curve Editor).





The final method is to right click on the layer in the Layer Controls panel or to right-click on the actual spline itself.

If you right-click on the layer in the Layer Controls panel you can select to Deactivate or Activate the layer.

Right-clicking on a spline brings up a contextual menu, giving you the ability to Deactivate the layer directly from the canvas.

Once a layer has been made inactive, it will not be visible in the canvas. To make it active again, you must either right-click the Layer in the Layer Controls panel and activate it or change the active value in the Curve Editor.



Keep in mind that if you have multiple splines on a single layer individual splines cannot be made active and inactive independently - only the layer on which they reside has this control.

COMMON ERROR

Deactivating the layers is not the same as merely hiding the layers using the 'eye' in the Layer Controls menu; it literally switches the layers off. This is a keyframable parameter so make sure the value is set for the entire project.

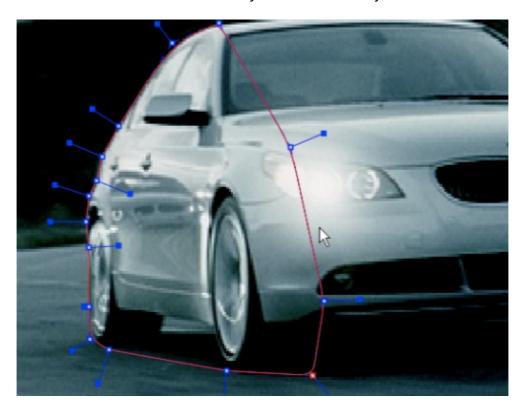
Adding Your Roto Spline

Once you have a track for a layer we recommend that you add a new layer to use for the actual roto spline, rather than refining the spline you used for the actual track as you might need to do more tracking with it later.

NOTE: Autokey should be on such that we are creating a keyframe for the spline on the frame we add the spline on. This is relevant as we will be refining the spline on other frames and need to ensure it is locked off on the frame we start on.



Select the X spline or Bezier spline tool and draw a tight spline around the object you are rotoscoping. Ctrl/Cmd+drag the Bezier tangents if you wish to break them. You will see that a new layer is automatically created.



Tip: You don't want to inadvertently track with this layer, so disable tracking for the layer by turning off the tracking button (the cog) for the layer in the Layer Properties panel.

You can also hide the spline use for tracking by turning off the display button (the eye) for that layer.



Rename the new layer 'BMW side roto' and link it to the movement of your already tracked 'BMW side track' layer by selecting 'BMW side track' in the Link Splines to Track

drop-down list.

Your newly created roto spline will now follow the motion of the side of the car.

Feather your edges

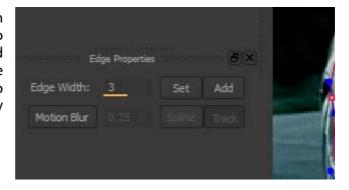
Edges can be feathered either by dragging out feathers point by point using the edge pointer tools in the toolbar or by using the parameters in the Edge Properties panel.

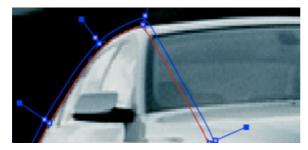




In the toolbar you have four different pointer tools. The pointer tool with the 'B' will move both the inner and outer spline point ('B' = 'Both'). The 'l' pointer will only move the inner, and the 'E' pointer will only move the outer spline point ('E' = 'Edge'). A feathered edge will occur between the inner and outer spline points. The 'A' pointer will remove either the inner or outer point depending on which is selected ('A' = 'Any').

You can also use the Set button under Edge Properties to feather the edge at the selected point(s) an exact amount or use the Add button to increase/decrease the feather by the specified amount





In this example, deselect all points by clicking anywhere on the canvas and use the Set button to apply the default 3 pixel edge width. Because no points are selected the value is applied to all points. Now tweak the position of all spline points to ensure that the inner (red) spline is inside

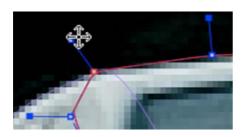
the edge and the outer (blue) spline is outside the edge.

Adding more rotosplines

As many roto splines as required can be added using the steps above. Note that multiple roto splines of course can be linked to the same track if required.

For the car, add a spline around the front of the car, name the new layer 'BMW front roto' and link it to the track of 'BMW front track'. Remember that Autokey should be active when you first add the frame to ensure that we automatically get a keyframe on that frame. This spline needs to be very accurate as it is the final roto spline for the front of the vehicle. Once added, feather the edges.

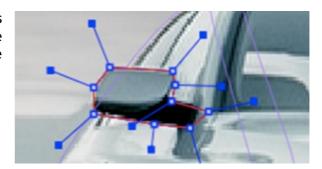




Ensure that the front and side splines overlap 100% such that the join will not be noticeable in the rendered matte.

For the side mirrors, you may want to create a single new layer that has two splines, one for each layer.

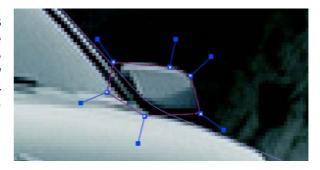
To achieve this, add a new spline as usual for the left mirror. Feather the edge and position the spline accurately.





Now select the spline tool with the '+' sign next to the B (or X if you are using X splines) and draw a spline around the mirror on the right.

You will notice that both splines appear selected (red) at the same time because they belong to the same layer. Now rename the layer 'BMW mirrors'. Don't forget to link the layer to the track of the 'BMW front track' layer.



Creating Keyframes

After having added your roto spline(s), cycle through your clip and identify any areas that need manual refinement. You may turn Autokey on and adjust points at will - keyframes will then automatically be added whenever you adjust a point.



You may want to add keyframes only to those points which you move. This is accomplished by switching the Keyframe By radio button to Points instead of Spline. When this switch is on Spline, moving any point will create a keyframe for every point in the spline.

Green keyframe markers will be added to the timeline to indicate the presence of a keyframe on that frame. Only keyframes of the selected point will be shown.



Try to switch on Autokey mode and go to the last frame of the shot. Refine both the front and side roto splines by moving any points that have drifted away back into position.

Now go to a frame in the middle of the shot, say frame 12. Again, reposition points as needed.

Note: The idea is to refine the spline on as few keyframes as possible and instead depend on the tracking to drive the interpolation of the point positions between keyframes. The approach we describe here is 'divide and conquer', where you continually insert keyframes halfway between two existing keyframes until the spline is accurate enough between two keyframes for any further refinement not to be necessary. Another approach is to start at the first frame and skip, say 10 frames, forwards for each keyframe.

What's the Überkey? Powerful. And Dangerous.

The Überkey is a powerful tool that allows you to offset the positions of control points without destroying their keyframe data.



Use this tool with care, as it is not setting any keyframes per se, it is offsetting any and all keyframe data on the points you move while it is on. Überkey will save your life one day, but don't let it ruin your day. Use with care.

Überkey affects only those frames between the timeline's In and Out point. If you wish to make adjustments to a particular range, set the In and Out points to that range.

Translate, Rotate and Scale your Splines



You can translate, rotate and scale selected points as a group by using the corresponding tools listed in the toolbar.

An overlay shows the delta change. The center or anchor point of these movements appears where you first click your mouse. Keep in mind that these three tools do not work in conjunction with the Überkey function.



Turning On and Off Points

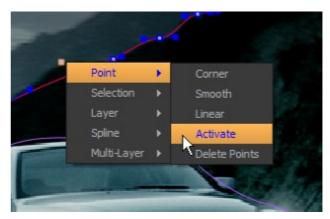


You can turn on and off individual points in a spline. When they are off, you can still see the points, they can still be animated, but they are not contributing mathematically to the spline. This allows you to have a complex spline only when you need it, rather than having to deal with superfluous points in parts of the shot when they are not needed.

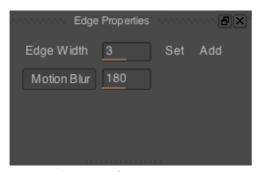
To turn off points, select the points on the spline and hit Shift+Delete. You will see the curve change shapes, but the points will remain.

To turn a point back on, right-click on it and select Point->Activate.

If the Autokey button is enabled, a keyframe will be created when you change a point's active status.



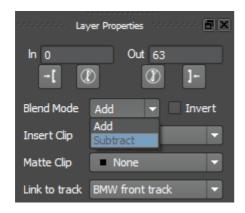
Add Motion Blur



Properties panel.

You can use the movement of the individual spline points to determine motion blur. Any movement in the spline, whether through simple X/Y translation or by shape deformation will cause motion blur.

You can control the amount of blur by changing the motion blur value in the Edge



Changing the Matte Blend Mode

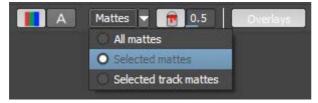
Although not necessary in this example, note that you can change how mattes are blended in the Layer Properties panel. You may make each layer's matte Add or Subtract and you can also invert the matte.

Note that this can't be keyframed and that these settings apply to the entire layer, not to individual splines of the same layer.



Viewing your Mattes

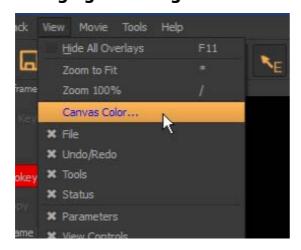
In the View Controls, several options are offered for viewing your mattes. The Matte drop down is has options to view all mattes, just the mattes you have selected or no mattes.



Select the Matte button and you will see your rotoscoped object against a flat background.



Changing the Background Color



You may wish to rotoscope against a particular color. Select View -> Canvas Color... and a color picker will allow you to choose a particular background color.

Colorize your Matte Overlay

When you have your Mattes turned on, you may choose for the matte to be filled with a color instead of cutting out the object, using Colorize.



0.5

You can adjust the opacity of the color fill by changing the blend value to the right of the Colorize button.



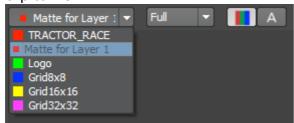
when exporting.

The color used by Colorize is derived from the Selected and Unselected properties of the Overlay Colors panel, which can be changed per layer.

This is only a preview and will not affect how your mattes are rendered

Preview Rendered Mattes

In the View Controls panel, you will find a drop-down menu for selecting the clip to view.



This allows you to view the actual rendered mattes, which can be especially useful when tweaking motion blur. The motion blur you normally see in your canvas is an OpenGL preview and can differ slightly from the actual render.

If you'd like to see what the actual motion blur render looks like, switch to



viewing the layer whose matte you wish to see.

Because you can choose specific layers for export when you render, a render pass is created for each layer.

Switch the View Clip drop-down back to your source clip to continue working with that clip.

To actually render your matte for use in a composite, read the instructions in the chapter on exporting mattes.

Exporting Tracks

Exporting Tracks to Adobe After Effects

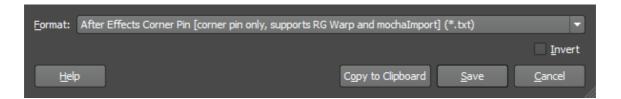
It is important that the clip length, frame rate, frame size, interlace mode, pulldown mode and pixel aspect ratio in the project match the corresponding settings in the After Effects project where you plan to use the data. You can change the frame rate and pixel aspect ratio settings in the Film and Time sections of the Clip tab.

This example illustrates how to export tracking data in a format readable by Adobe After Effects, how to import and create a corner pin using this data in After Effects, and how to stabilize a shot using the same data.

It is important that the clip length, frame rate, frame size, interlace mode, pulldown mode and pixel aspect ratio in the project match the corresponding settings in the After Effects project where you plan to use the data. You can change these settings in the Film and Time sections of the Clip tab.

Track an object in the usual way, and use AdjustTrack to correct for any drift if necessary. The exported tracking points will be the four corner points, so you should position these appropriately.

Press the Export Tracking Data button on either the Track or AdjustTrack tabs. Next, choose either the After Effects Corner Pin Data or the After Effects Transform Data.



After Effects Corner Pin Data:

The corner pin data records and exports the 4 point x, y information from either the adjusted track or the raw track. There are three exports – two for recent After Effects versions and one for CS3 and older versions of After Effects.

After Effects Transform Data:

The transform data exports x and x positions as well as the scale and rotation for the whole surface.

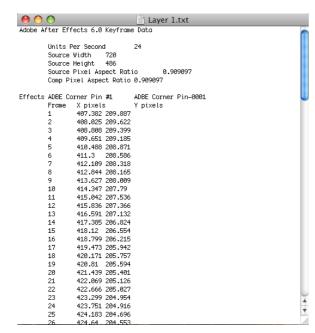
Now click Save. This will display a file browser; you need to select a filename and directory for the files to be saved. By default, the files will take the name of the layer, so for a layer name Track_Layer this export produced a file named:

Track_Layer.txt

Taking this approach means you have a backup of your tracking data saved to disk. However, you can skip this step by pressing Copy to Clipboard, and going straight to pasting the data into After Effects.

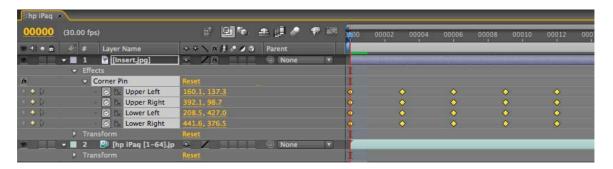
Now open After Effects and load the footage you tracked and the footage you wish to apply the tracking (corner pin data) to. Thus, your timeline will look something like this:





Next open the text file you saved with the corner pin data, select the entire body of text and copy it.

Switch back to your After Effects window and locate and select the item on the time line that is the insert object. Paste the data to the selected layer. You can do this by selecting the 'paste' option in the edit menu or by typing "command-v" (Mac) or "ctrl-v" (Windows).



With the layer's information expanded you can see the 4-point tracking data now applied to the insert layer.

The result is the image scaled and inserted correctly.



Using Tracks For Stabilizing In After Effects

You can use the tracking data created to stabilize a shot in After Effects. The process is simple.



Track your footage as normal, then turn on the Surface button and center the surface box on the area you wish to use as the stabilize center.

Export the tracking data in the After Effects Transform format. Switch to After Effects, select the layer you wish to apply the stabilize data to and paste it to that layer.

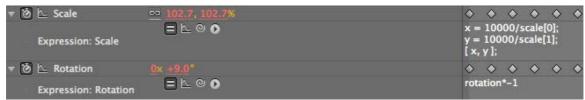
Now delete the Position key frames. You can skip this step if you first delete this information from the saved text file before copying it to After Effects.



Notice that only Anchor, Scale and Rotation have keyframes.

Select the Rotation channel and click Animation | Add Expression. In the expression box enter the formula *rotation*-1*.





Scale and Rotation expressions

Select the scale channel and click Animation | Add Expression. In the expression box enter the formula:

```
x = 10000/scale[0];
y = 10000/scale[1];
[ x, y ];
```

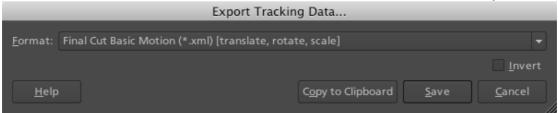
You should now have a stabilized image.

Exporting Tracks to Final Cut Pro or Final Cut Express

This example illustrates how to export Basic Motion data to Final Cut Pro or Final Cut Express, and use it to matchmove one clip to another, with translation, rotation and scale.

Track an object in the usual way, and use AdjustTrack to correct for any drift if necessary. The exported tracking points will be the four corner points of the Surface, so you should position these appropriately before export.

Press the Export Tracking Data button on either the Track or AdjustTrack tabs. Next, choose either the Final Cut Basic Motion or the Final Cut Distort options.



Final Cut Distort:

The distort option exports the 4 point x, y information from either the adjusted track or the raw track. The points exported are the four corners of the surface.

Final Cut Basic Motion:

The basic motion option exports x and y positions as well as the scale and rotation for the whole surface. The position exported is the centre of the surface.

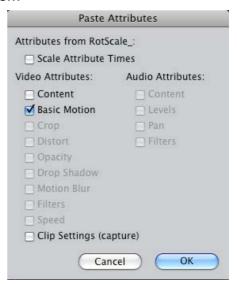
Now click Save. This will display a file browser; you need to select a filename and directory for the files to be saved. By default, the files will take the name of the layer, so for a layer name Track Layer this export produced a file named:

Track_Layer.xml

Now open the Final Cut project where you want to use the tracking data. To import the XML file in Final Cut Pro, click File | Import | XML.... In Final Cut Express, click File | Import | FCP XML from iMovie...

You will now see a new clip in your bin, named "mocha distort – layer_name" or "mocha basic motion – layer_name". If your original footage was a QuickTime file, then the new clip in Final Cut will point to this footage. If it was an image sequence, the clip will be connected to the first frame of the sequence, stretched to the duration of the whole clip.

In most situations, you want to apply the tracking data to a different clip in your timeline. To do this, you can copy and paste the data from the imported clip onto any other.



Drop your imported clip into the timeline, then select it and press Cmd-C to copy it to the clipboard. Now select the clip you want to apply the tracking data to and press Opt-V (Paste Attributes). You will see a dialog asking you to choose which data to paste.

Depending on the kind of data you exported, tick either "Basic Motion" or "Distort" and untick all the other boxes.

You should now see the clip following you tracked.

Using Tracks for Stabilizing in Final Cut

To use our tracking data for stabilization in Final Cut, follow the same procedure as for a basic motion export, but tick the Invert checkbox in the export dialog.

Now when you import the XML file into Final Cut, you should have a fully stabilized clip. You can also copy the stabilized data onto another clip using Copy and Paste Attributes as before.

Troubleshooting Tracking Export to Final Cut

Many issues of track misalignment can be corrected by choosing the right film type, frame rate and interlacing settings in our software. These controls are on the Clip page in the Film, Interlaced and Time tabs.

The layer doesn't line up in Final Cut

If the layer doesn't line up but the overall motion looks right, the most likely problem is mismatched pixel aspect ratio (PAR). In Final Cut, check the sequence settings to confirm the correct PAR for the clip, then use the equivalent setting when tracking in our software. If you have already tracked with the wrong film type setting, you will need to re-track after changing it. The table on the next page shows the corresponding settings between Final Cut and Imagineer products.

Frame Size	Final Cut	Final Cut Pixel	Final Cut	Imagineer
	Aspect Ratio	Aspect Ratio	Anamorphic	Film Type
320x240	Multimedia	Square	No	HD
	Large			
640x480	NTSC (4:3)	Square	No	HD
720x480	NTSC DV (3:2)	NTSC	No	CS4 DV NTSC
720x480	NTSC DV (3:2)	NTSC	Yes	CS4 DV NTSC
				Anamorphic
720x486	CCIR 601 NTSC	NTSC	No	CS4 D1 NTSC
	(40:27)			
720x486	CCIR 601 NTSC	NTSC	Yes	CS4 D1 NTSC
				Anamorphic
720x540	CCIR 601 NTSC	Square	No	HD
	Sq. (4:3)			
720x540	CCIR 601 NTSC	Square	Yes	Custom, Pixel
	Sq. (4:3)			Aspect 1.333
720x576	CCIR 601 / DV	PAL	No	CS4 PAL
	PAL (5:4)			

720x576	CCIR 601 / DV PAL (5:4)	PAL	Yes	CS4 PAL Anamorphic
720x576	CCIR 601 PAL Sq. (4:3)	Square	No	HD
720x576	CCIR 601 PAL Sq. (4:3)	Square	Yes	Custom, Pixel Aspect 1.333
1280x720	HDTV 720p (16:9)	Square	No	HD
1920x1080	HDTV 1080i (16:9)	Square	No	HD
960x720	HD (960x720) (16:9)	HD (960x720)	No	DVCPRO HD 720
1280x1080	HD (1280x1080) (16:9)	HD (1280x1080)	No	DVCPRO HD 1080
1440x1080	HD (1440x1080) (16:9)	HD (1440x1080)	No	HDV

Although film types are included in our software for anamorphic HD sizes (DVCPRO HD and HDV), you are unlikely to need to use them as QuickTime will normally apply the anamorphic scaling and our software will treat the video as full HD.

The layer lines up on the first frame, but then it drifts

This is usually caused by a frame rate mismatch. Check that the frame rate and interlacing settings match between final Cut and our software.

The layer appears much wider or thinner than it should

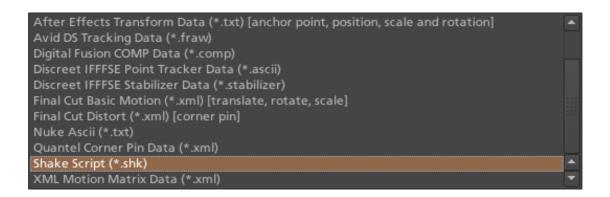
This can be caused by a mismatch in the Final Cut Anamorphic setting. If you are working with anamorphic footage, ensure that you have the "Anamorphic" setting checked in your Final Cut sequence settings, and in the clip properties. You also need to use one of the anamorphic film types when tracking: any of the film types with "Anamorphic" in the name should give correct results when importing the data into Final Cut.

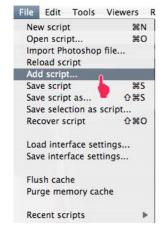
Exporting Tracks to Apple Shake

This section explains how to export tracking data in a format readable by Apple Shake, how to import the data into Shake and how to use it for match move, corner pinning and stabilization tasks.

Track an object in the usual way, and use AdjustTrack to correct for any drift if necessary. The exported tracking points will be the four corner points of the Surface, so you should position these appropriately.

Press the Export Tracking Data button on either the Track or AdjustTrack tabs. Next, choose 'Shake Script (*.shk) and click 'Save' to save the script to disk or 'Copy to Clipboard' to simply copy-and-paste the data into Shake.





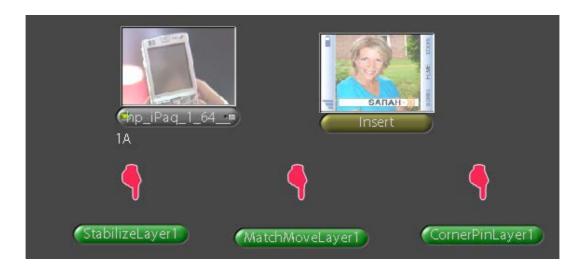
Now let's use that data in Shake. To load the tracking data in a file into an existing Shake Script follow these steps:

In the File menu, select 'Add script'.

Navigate to the Shake script file you exported and select it.

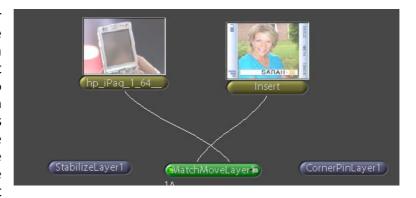
If you have the data on your clipboard, simply press Ctrl/Cmd+V or right-click and choose 'Paste'.

Three nodes will now appear in your script: Stabilizer, MatchMoveLayer, and CornerPinLayer.



At this point you have successfully imported your tracking data from **mocha** into Shake. But what exactly did you import? Let's start with the MatchMoveLayer layer.

The MatchMoveLayer is used to apply the tracking data to a foreground element wish that you to matchmove to background. It consists of two inputs, the background and the foreground. The foreground element



will be the element you wish to apply the match moving data to. The

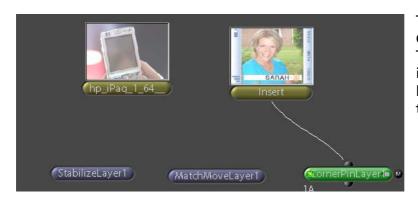
trock3 x=392.11 y=388.17 c=1.00 time= 1.00

track4 x=160.90 = 49 = 2 = 1.00 time= 1.00

SARAH

track2 x=442.70 y=107.48 c=1.00 time= 1.00

foreground is connected to the left side input of the node while the original tracked background element goes into the right hand side.



The next node is the CornerPinLayer node. This node has a single input and works just like the left input of the MatchMoveNode.

It takes your foreground element and applies the scaling, rotation, and translation data to it and prepares it for compositing into your next layer.

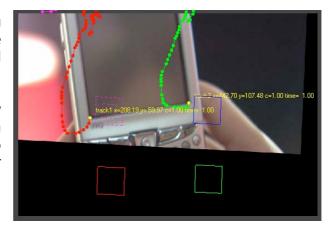




The last exported node is the Stabilizer Node. Just as the name implies, it takes all of the exported tracking data and uses that data to stabilize your input clip.

With this node, for example, you may apply this data to the background element you tracked to make for an easier composite.

Now that you have successfully exported and imported your data into Shake you are ready to continue working on your project.



Exporting Tracks to Nuke

This section explains how to export tracking data in a format readable by Nuke, how to import the data into Nuke and how to use it for match move, corner pinning and stabilization tasks.

Track an object in the usual way, and use AdjustTrack to correct for any drift if necessary. The exported tracking points will be the four corner points of the Surface, so you should position these appropriately.

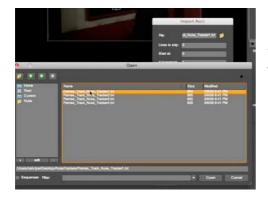
Press the Export Tracking Data button on either the Track or AdjustTrack tabs. Next, choose Nuke Ascii (*.txt)' and click 'Save' to save the script to disk.



In Nuke, append a tracker to the background clip, e.g. by selecting the node and pressing tab, then typing 'tracker' and finally selecting the 'Tracker' node in the list of nodes.

In the tracker properties window, select the animation submenu button for Tracker 1, then choose File | Import Ascii... in the menu.



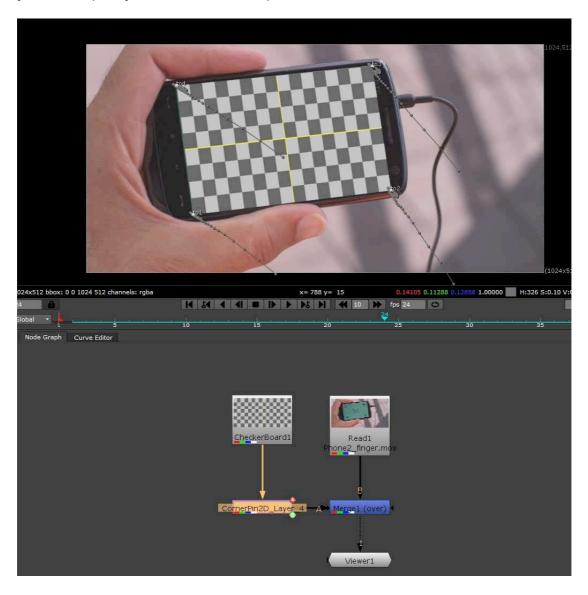


On the import Ascii dialog, press the folder button next to the file name, browse to the file you exported, select it, click 'Open' and then click 'OK'.

Repeat these steps for tracker 2, 3 and 4.

Exporting Corner Pin tracks to Nuke

You can export a Corner Pin straight to the clipboard or to a .nk script by choosing Nuke Corner Pin (*.nk) from the Export Tracking Data dialog. If you choose Copy to Clipboard you can immediately switch over to Nuke, select the node you wish to apply the corner pin to and Paste the data. Alternatively you can import your saved Nuke Script from the File menu.



Exporting Tracks to Digital Fusion

This section explains how to export tracking data in a format readable by Fusion, how to import the data into Fusion and how to use it for match move, corner pinning and stabilization tasks.

Track an object in the usual way, and use AdjustTrack to correct for any drift if necessary. The exported tracking points will be the four corner points of the Surface, so you should position these appropriately.

Press the Export Tracking Data button on either the Track or AdjustTrack tabs. Next, choose 'Digital Fusion COMP Data (*.comp)' and click 'Save' to save the script to disk.



In Fusion, open the .comp file, then drag the tracker node into the right view.

Now import the clip that you want composited onto the background and tie the output of the clip to the input of the tracker node.





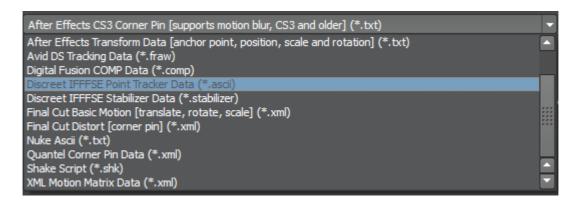
In the settings of the tracker node, select the 'Operation' tab and select either 'Corner Positioning' or 'Match Move' to composite the insert clip on top of the background. Notice that you can switch 'Position', 'Rotation' and 'Scaling' on and off for different effects.

Exporting Tracks to Inferno, Flame, Flint, Smoke and Combustion

This section explains how to export tracking data in a format readable by Autodesk Inferno, Flame, Flint, Smoke and Combustion.

Track an object in the usual way, and use AdjustTrack to correct for any drift if necessary. The exported tracking points will be the four corner points of the Surface, so you should position these appropriately.

Press the Export Tracking Data button on either the Track or AdjustTrack tabs. Select "Autodesk IFFFSE Point Tracker Data (*.ascii)" as the format, and save this to a file. Next select the "Autodesk IFFFSE Stabilizer Data (*.ascii)" export and save this to another file.



Importing into Combustion

Let's look at how we use the data. In Combustion, create a layer with the foreground graphic and set the layer shape to 'Four-Corner'.



Now select all four corners of your layer, enable the 'Tracker' tab and select 'Import Tracking Data.'

Import the single ascii file with the stabilizer tracking data.

Activate the insert layer visibility and you will see that the insert layer is now tracked to the background element, even though the image is not sized correctly yet. Select all trackers and set the mode to 'Absolute' to resolve this.

If you prefer to import your data one point at a time you can instead select one track point and import the ascii file with the corresponding tracking data. Remember to switch to 'Absolute' mode once all data has been imported.

Importing into Inferno, Flame, Flint or Smoke for Corner Pinning

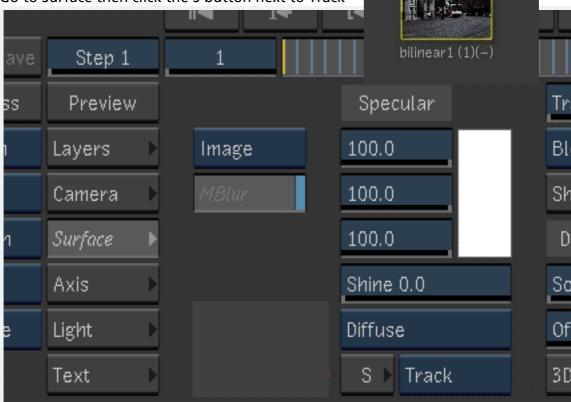
Firstly, we will set-up a corner-pin composite in the Action module, to reproduce the basic compositing operation.

Enter Action and delete the default Axis and Image nodes.

Create a new Bilinear Surface.

Tap on bilinear1 then press ~ to view its settings.

Go to Surface then click the S button next to Track



You should now be in the familiar stabilizer module. For this example we are doing a corner-pin so we will need to use all four trackers.

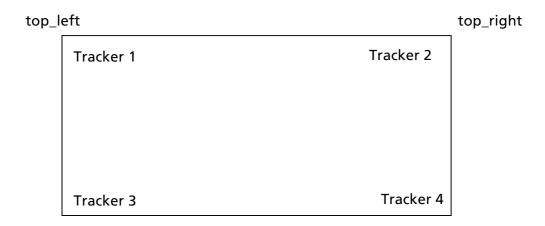




Tap Tracker 1 then press 'Imp' under 'Track Y'.

Now browse to the corresponding file, e.g. xxxx_top_left.ascii. The files correspond to trackers as shown below.

You should see the marker for Tracker 1 move into the correct position.



bottom_left bottom_right

Repeat the process for the other three trackers, making sure that you use the correct files as shown in above. You should also mark each tracker as Active if it is not already.

Tap Return to return to Action, and you should now see your finished corner pin.

Importing into Inferno, Flame, Flint or Smoke for Stabilization

An alternative use for the tracking data is for stabilization. You can use the Stabilizer module to do 1-, 2-, 3- or 4-point stabilization. In this example, we will do a 1-point stabilization to stabilize for position only, using the centre point.

Enter the Stabilizer module.

Click the Imp button under Track Y, as for the Corner Pin.

Select the _center file, in my example this is PDA_center.ascii. You should now see the key-frames loaded and be able to process

If you want to use more points to stabilize zoom, rotation, affine and perspective moves, just load the corner tracks as described in the Corner Pin section.

Exporting Tracks to Avid DS

It is important that the clip length, frame rate, frame size, interlace mode, pulldown mode and pixel aspect ratio in the project match the corresponding settings in Avid DS project where you plan to use the data. You can change the frame rate and pixel aspect ratio settings in the Film and Time sections of the Clip tab.

This section explains how to export tracking data in a format readable by Avid DS.

Track an object in the usual way, and use AdjustTrack to correct for any drift if necessary. The exported tracking points will be the four corner points of the Surface, so you should position these appropriately.

Press the Export Tracking Data button on either the Track or AdjustTrack tabs. Select "Avid DS Tracking Data (*.fraw)" as the format, and save this to a file. This stores the x/y coordinates of the four surface points defining the track in eight .fraw text files using the following naming convention:

...._R1x.fraw Lower left X coordinate
...._R1y.fraw Lower left Y coordinate
...._R2x.fraw Lower right X coordinate
...._R2y.fraw Lower right Y coordinate
...._R3x.fraw Upper left X coordinate
...._R3y.fraw Upper left Y coordinate
...._R4x.fraw Upper right X coordinate
...._R4y.fraw Upper right Y coordinate

Where "...." is replaced by the name of the exported layer.

On your DS v10.x system, create a Tracker node and open the Animation Editor for it. In the left window check the little Blue Animation box to the left of R1x, R1y, R2x, R2y, R3x, R3y, R4x, and R4y. Now right-click "R1 Tracker Y" and select "Import tracking coordinates". Navigate to the folder containing the eight FRAW files that Mocha created and DS will load them. If you have an older version of DS then you will have to load each of the eight FRAW files individually.

Exporting Tracks to Quantel generationQ systems

To import data into the Quantel requires Imagineer's TrackImport plug-in for Quantel.

You can import tracking data into Quantel systems by using Imagineer's TrackImport plug-in.

Track an object in the usual way, and use AdjustTrack to correct for any drift if necessary. The exported tracking points will be the four corner points of the Surface, so you should position these appropriately.

Press the Export Tracking Data button on either the Track or AdjustTrack tabs. Select "Quantel Corner Pin Data (*.xml)" as the format, and save this to a file.

In the Quantel system, select the TrackImport plug-in, and use the plug-ins file browser interface to select the tracking data file to import. Then click 'Settings' and choose 'Tracker' in the settings window and click 'Save'.

The tracking data can now be used in a manner identical to tracking data generated within the Quantel system.

Exporting Tracks as raw XML

You can export the tracking data as XML Motion Matrix Data for simple parsing with any standard XML parser. The XML files contain the motion homographies computed by the tracker in each frame. These are 3x3 matrices representing the 2D image motion measured in each frame relative to the first. Given a point

 x_0, y_0 in the first image, the corresponding tracked coordinates x_j, y_j in frame j are given by

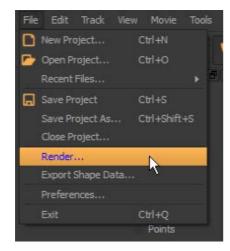
$$\begin{pmatrix} x_j \\ y_j \\ 1 \end{pmatrix} = \lambda \begin{pmatrix} XX_j & XY_j & XZ_j \\ YX_j & YY_j & YZ_j \\ ZX_j & ZY_j & ZZ_j \end{pmatrix} \begin{pmatrix} x_0 \\ y_0 \\ 1 \end{pmatrix}$$

with the XX_j , XY_j , ... representing the entries in the homography matrix in frame j , corresponding to the entries written into the XML file. The origin of x,y coordinates is the top left corner of the image. ${}^\lambda$ is a scale factor, different for each point/frame, which can be computed and eliminated using the bottom row of the above equation.

Exporting Mattes

Exporting Rendered Mattes

Note: This feature is only available in some applications.



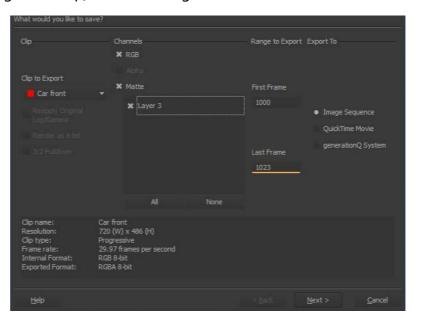
When your roto work is complete and you'd like to export your mattes, choose the menu item File -> Render... to be guided through the rendering process.

The Render Clip Wizard offers various settings to help you export the render that you need. Because your mattes are always being rendered internally, they will show up as an option in the drop-down menu. The first thing you'll want to do is to set the Clip to Export. If you wanted to export a single matte you could choose it as the Clip to Export and then simply click Next.

However, most often you will want to export multiple mattes rendered into a single clip and maybe even render it into the alpha channel with the background plate in the RGB channels. This can be achieved by leaving the Clip to Export set to the background clip, then selecting Matte under Channels and

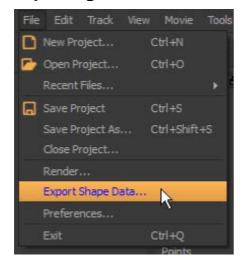
finally selecting the layers you wish to include in the render.

If you deselect RGB you get a single channel grey level clip rendered, if the format you choose to export in supports it. If you select RGB, the background clip will be exported in the RGB channels. Selecting Alpha, which will only available if the background clip had an alpha channel, will add the alpha channel to the mattes.



Some applications do not support all the export formats described below. Importing mocha shape data into other applications requires the mocha shape plugin for that application.

Exporting as G-Masks and Shake Rotosplines

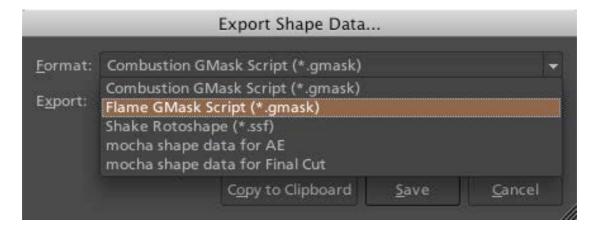


Choose a shape (not a layer) and select Export Shape Data... from the File menu. A dialog will show with a drop-down containing 3 different saving options.

Choose the target application and hit Save. The data going into the file is not binary, and is shown in the dialog so that you may copy and paste it directly into a text editor if you prefer to work that way.

Because of differences in the way Splines are handled in the applications (Combustion and Flame handle splines differently), maintaining accurate keyframe interpolation between our

software and the other applications requires that the exported shapes have a keyframe on every frame. This is not a bug but required to ensure your matter look right once they've been imported into your compositing application.



Exporting as mocha shape for After Effects Data

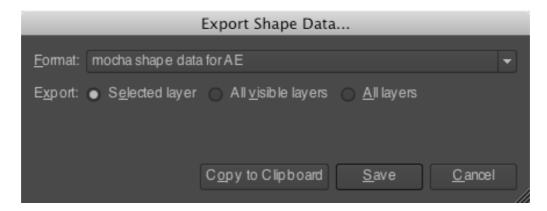
It is important that the clip length, frame rate, frame size, interlace mode, pulldown mode and pixel aspect ratio in the project match the corresponding settings in the After Effects project where you plan to use the data. You can change the frame rate and pixel aspect ratio settings in the Film and Time sections of the Clip tab.

The **mocha shape** plug-in will import the following data into After Effects:

- ☐ One or more shapes, which may be either Bezier or X-Spline
- ☐ The 'plane' that was generated by the Planar Tracker. This defines the overall movement of the shape(s)
- ☐ Shape point keyframes set in the project
- □ Per-point feathered edges

If you wish to export a single layer, select it before proceeding with the export.

When you are ready to export, select Export Shape Data button. On the dialog that opens, choose if to export the selected layer, all visible layers or all layers.



When you have made the right selection, click Copy to Clipboard, then switch to After Effects.

In After Effects, import the same footage and ensure that the frame rate and pixel aspect ratio are the same as those used when generating the shape. You can change these values in After Effects by selecting File | Interpret Footage | Main....

Bring the footage into a composition, then select Edit | Paste to add the shape effects to the composition. Each shape exported will come across as its own plug-in effect.

In the plug-in controls you can change the following parameters:

Blend mode

You can choose to change the blend mode from the one assigned to the shape by selecting Multiply, Add or Subtract from the dropdown menu.

Invert

When checked, inverts the matte.

Render soft edge

If you have created the shape with feathered edges but wish to switch these off, untick this parameter. Note that if you have not created feathered edges this will have no effect.

Render type

This setting allows you to choose between various render effects. The default is the 'Shape cutout' which uses the matte to cut out the corresponding area in the background footage. 'Color composite' will apply a single color to the area within the matte, useful when wanting to preview the positions of multiple layers. Note that the Opacity setting affects this color fill, allowing you to blend it with the background footage. 'Color shape cutout' combines the effects of the previous two.

Shape color

Defines the color of the color fill applied when selecting the 'Color composite' render type.

Opacity

Defines the opacity of the color fill applied when selecting the 'Color composite' render type.

Exporting as mocha shape for Final Cut

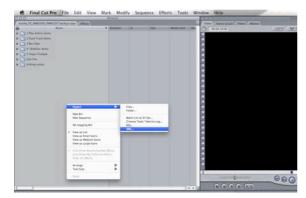
The **mocha shape** plug-in will import the following data into Final Cut:

- ☐ One or more shapes, which may be either Bezier or X-Spline
- ☐ The 'plane' that was generated by the Planar Tracker. This defines the overall movement of the shape(s)
- Shape point keyframes set in the project
- □ Per-point feathered edges

If you wish to export a single layer, select it before proceeding with the export.

When you are ready to export, select Export Shape Data button. On the dialog that opens, choose if to export the selected layer, all visible layers or all layers.

When you have made the right selection, click Save and select a destination to save the XML file to, then switch to Final Cut.

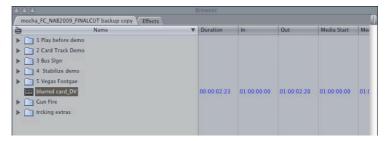


In Final Cut, import the XML file by CTRL-clicking in the project asset window.

Select 'Import', then 'XML...' and finally select the XML file that you exported.

Accept all the defaults in the 'Import XML...' dialog.

Your **mocha shape** sequence will now appear in your list of project assets.





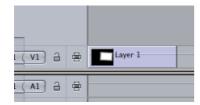
To use the shape to composite the rotoscoped object over a new background, simply place the **mocha shape** sequence in a video track above the background sequence.

Additional controls

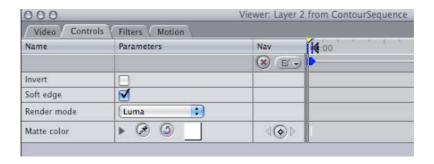
If you want access to the actual matte, individual layers of the matte or control that affect the appearance of the matte, double click on the mocha shape sequence to reveal



the two main sequences it consists of - the original sequence and the ContourSequence.



Double clicking the ContourSequence will reveal the individual layers that the ContourSequence consists of. Dragging a layer into the viewer and selecting 'Controls' will give you access to controls of that layer, as shown below.



Invert

When checked, inverts the matte.

Soft edge

If you have created the shape with feathered edges but wish to switch these off, untick this parameter. Note that if you have not created feathered edges this will have no effect.

Render mode

'Luma' will cause the layer to render itself in the RGB channels, whereas 'Alpha' will cause the layer to render itself in the alpha channel of the generated sequence.

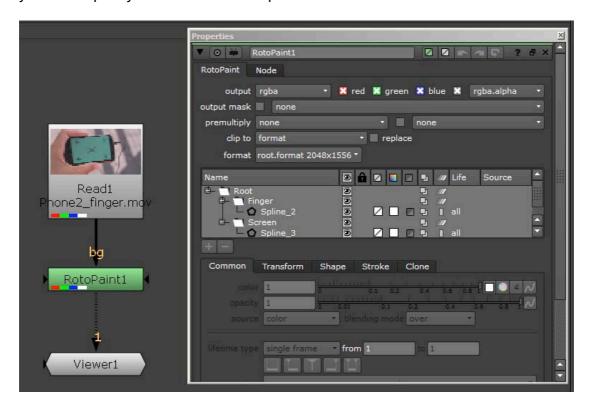
Matte color

Defines the color of the matte being rendered.

Exporting RotoPaint nodes to Nuke

You can export a RotoPaint node straight to the clipboard or to a .nk script by choosing Nuke Roto Paint (*.nk) from the Export Shape Data dialog.

If you choose Copy to Clipboard you can immediately switch over to Nuke, select the node you wish to apply the shape data to and Paste the data. Alternatively you can import your saved Nuke Script from the File menu.



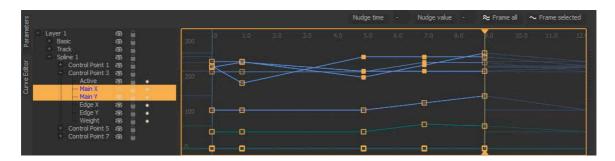
The Curve Editor

Navigating the Curve Editor

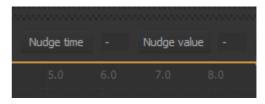
You may navigate the Curve Editor space by using the middle mouse button to Pan and the mouse wheel to zoom. Alternately, you may pan using the 'x' key on the keyboard and zoom using the 'z' key on the keyboard. When zooming with the 'z' key, left/right mouse movements will zoom in/out horizontally and up/down mouse movements will zoom vertically.

Selecting and Moving Keys

To select keyframes, you must first select the curve, then the keyframes. Keyframes of unselected curves are not selectable.



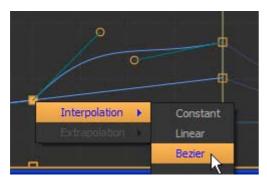
You may move the keyframes manually by dragging them with the mouse, or you may type in a "Nudge" value at the top right of the Curve Editor.



Entering a negative value in the "Nudge Time" field and hitting the button will move selected keyframes backwards in time by that amount every time you hit the button. Entering a positive value in the "Nudge Value" field and hitting its button will move selected keyframes up in value by that amount every time you hit the button.

Changing the Interpolation of Keys

Interpolation describes the method of how values are calculated between keyframes. It defaults to linear interpolations between keyframes but you may



wish to convert them to Bezier for easing in and out. Or if you wish them to hold their position until the next keyframe, you may wish to select Constant as the mode of interpolation.

Right click on a selected keyframe and choose Interpolation->Bezier. Bezier tangent controls will appear on your keys and you may adjust them for easing in and out.

Changing the Extrapolation of Keys

If a keyframe is the first or last keyframe on the curve, its extrapolation can be chosen. Extrapolation describes the method of how values are calculated "off

into space" before the first keyframe or after the last keyframe. It defaults to Constant, which simply holds the value steady.

Choose linear extrapolation and the curve editor will continue the value on its current slope (sometimes called Gradient Extrapolation in other applications).

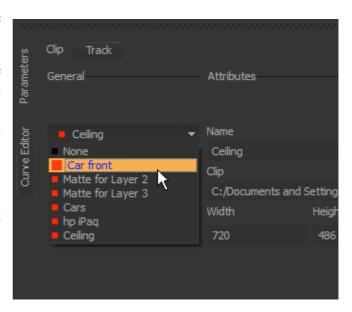


Clip Management

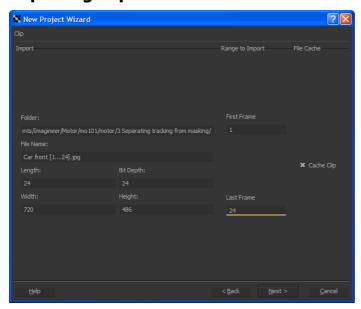
About Clips

You can import any number of clips into the workspace. Much like a compositing application, you can have a multitude of assets in the application you may wish to work with at any given time. As clips are imported into the workspace, they populate Clip list drop-down menus found throughout the application.

Above is shown a list of clips that have been loaded into a workspace.



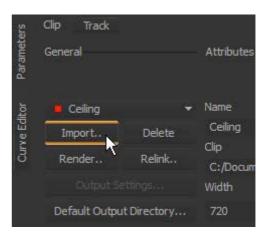
Importing Clips



The first clip is always imported when you start a new project. Once you import the first clip, the base resolution for that particular project is established.

Additional clips can be imported into the workspace through the Clip tab.

The clips must match the base clip resolution set for the project (the resolution of the first clip you imported when you started the project).



Removing Clips from the Workspace

You may clean up the workspace by deleting clips you no longer need. Select the clip in the clip drop-down list and hit Delete. That clip will be removed from the workspace.

Relinking Clips in the Workspace

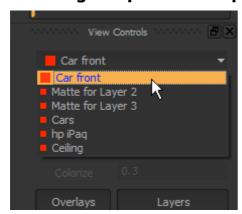
You may wish to relink a clip in the workspace. Select the clip from the clip drop-down list and hit Relink. You will be presented with a traditional file browser and asked to select the clip you wish the original to be replaced by. Make sure they have the same resolution as the project base clip.

Selecting a Clip to Track

Most often, the first clip you imported will be the one you wish to track. There are times when you may get an updated shot with color correction or some other enhancements to make tracking easier. To use this new clip, you must first import it into the workspace as described above.

To select to track on this new clip, you must choose it in the Track tab's Input drop-down.

Selecting a Clip to Rotoscope



Rotoscoping can be done on any of the clips you have imported. To change the clip you are viewing in the canvas, select the clip in the View Controls drop-down list. You will notice that any clip you've imported into the workspace will appear here.

Keyboard Shortcuts

About Keyboard Shortcuts

Below you will find a list of commonly used keyboard shortcuts. Additional shortcuts can be found by browsing the menus and the list of modifiable keyboard shortcuts in preferences.

Common Shortcuts

CTRL/CMD + F	Enable Picker tool
	Toggle insert point mode on/off
Z	Enable Zoom tool while pressed
X	Enable Pan tool while pressed
CTRL/CMD + L	Enable X spline tool
CTRL/CMD + B	Enable Bezier spline tool
CTRL/CMD + Click	Break Bezier handle
CTRL/CMD + Z	Undo
CTRL/CMD + SHIFT + Z	Redo
С	Close contour
D	Delete point
W	Rotate
Q	Translate
Е	Scale
-	Zoom out
+	Zoom in
1	Zoom to 100%
*	Zoom to fit
SHIFT + Q	Go to start of clip
	Go to previous keyframe
	Go to previous frame
	Go to next frame
	Go to next keyframe
SHIFT + W	Go to end of clip
ESC	Stop processing
Space	Start/stop playback
SHIFT + I	Set in point
SHIFT + O	Set out point
K	Add/delete keyframe

Preferences

Preferences are accessed through File | Preferences on Windows or Linux and Application Menu | Preferences on Mac.

Output Settings

File Storage

The Output Directory settings specify the default location of the directory in which the project file and rendered clips are stored. There is a choice between:

Relative Path: The project directory is a subdirectory of the directory containing the original project clip. By default, the subdirectory is Results. If you often load your project clip over a network, it would be best not to choose Relative Path, because the performance of project and clip I/O will not be as fast as the local disk.

Absolute Path: The project directory as an absolute path. For the best performance choose a folder on a fast disk, with plenty of disk space available.

Disk Space Available

If Absolute Path is specified, the available space in the given disk drive.

Cache Directory

Specify here the folder to use for caching image data and storing auto-saved project files. For the best performance, choose a folder on a fast disk with plenty of disk space available. A lot of data is written out in the background while you work, approximately three times as much disk space as the taken up by the original clip will be used.

The Cache Original Clip box is selected by default. This will cache the original clip to the File Cache when a project is created or opened for a more efficient playback and workflow.

RAM Player

The Use Textures box is selected by default. This will use textures when rendering, so set Amount of Texture RAM to Reserve to the amount of memory that you want to be reserved for textures. This determines how many frames can be played back in real-time. A reasonable setting would be ¾ of your graphics card's memory.

Using textures will usually result in faster rendering, but may not work on all graphics cards. Textured rendering is not compatible with Microsoft Windows Remote Desktop Connection.

System

Autosave

The Enable box is selected by default. This will automatically save the project you are working on. Set the interval between saves by increasing or decreasing the value in the Interval (minutes) box. The default is 5 minutes. If Save Images Every Frame is checked, rendered frames are saved to disk as soon as they are created in memory; otherwise the render to disk only occurs when rendering a sequence of frames.



UI Color

This decides the color of the user interface. You can choose if you prefer the user interface to be dark or light. If you choose to change from dark to light or vice versa, you will need to re-launch the application for the change to take place.

UI Look and Feel

This decides whether the user interface is displayed Full Screen or within a Window. If you are working with multiple applications, you may wish to set the UI Look to Window, as you cannot minimize the main window with Full Screen selected.

By default, the application uses Rotational Controls to change parameter values. You drag with the mouse or pen away from, and then around, the parameter being changed. For those users who prefer traditional linear controls, switch to Linear Controls, which change the value of a parameter by dragging a handle underneath the parameter edit box. If Invert Mouse Wheel is checked, dragging the mouse wheel down will move up the timeline or reduce the value of a chosen parameter, and vice versa.

History

The Maximum Size of the history is the number of user interactions stored in the undo/redo command list. The limit is used to conserve memory.

Default Clip Settings

If you are working on a number of shots that share the same clip attributes (the same video standard, frame rate and colorspace), it can be useful to set a default clip setting. Then you will not have to re-enter the same clip information each time you load a clip.

Format

This is the default file format for rendered clips, when the format is not transferred from an input clip. This should be a format that supports all internal pixel formats and types. Currently the choice is between DPX and TIFF.

Colorspace

Select Linear if your source clip is stored in linear color space, possibly with gamma applied. Select Log if your source clip is stored in log color space. Select Panalog if your clips originate from a Panavision Genesis camera, and are stored in the native Panalog format.

Convert to Float

Convert to Float causes imported clips to be generated internally as 32-bit float, increasing the precision of compositing operations but using more memory.

Time

FPS - Choose a default clip speed in frames per second (FPS) from the pull-down menu. You can also select here whether to show Frames or Timecode for the frame numbers shown for the in/out points and current frame. Choose Timecode if you usually work with clips with DPX timecode or QuickTime clips containing timecodes. With the Frame Offset you can choose to apply a positive or negative offset value to each shot that you import should you wish to make the clip you are importing begin earlier or later by slipping the start point forwards or backwards.



Interlaced

Select the Frames button when importing a clip that is frame-based. This will usually be a film clip, CG clip or a graphic. Select the Separate Fields button if you normally use field-based clips. This will usually consist of a video clip with options for PAL (upper field first, also used for SECAM) or NTSC (lower field first) field ordering. Separate Fields will de-interlace the clip and display both fields. When a clip is rendered, the fields will automatically be interlaced back together again. There is also a 3:2 Pulldown option if you mainly work with 3:2 pulldown material.

Log

Enable Error Logging

This is selected by default. The file generated is useful for Imagineer engineers to diagnose error messages and fix any problems. You can view the log by selecting View Log from the Help menu. You can also change the location of the Log File from its default.

Error Detection

This is set to Comprehensive by default. If you are working on a labor-intensive project, you can switch to Normal only logs errors as they occur, rather than constantly checking. This provides less information in the event of an error, but can marginally improve performance.

Help

Here you find default settings for the:

- · Web Browser, used to access the online tools in the Help menu;
- · PDF file reader, used to open the manual.

Key Shortcuts

Select a module from the pull-down menu to reveal a list of keyboard shortcuts for that module.