

# "The Social Government"

Landscape, Challenges and Case Studies

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# **About Brandtology**



- 1. Leading Social Media Intelligence Service Provider globally
- 2. Support for about 90% of Internet population in terms of Languages
- 3. Hybrid model of Technology, Process and Trained Professionals





# What is Social Media?

# SOCIAL MEDIA EXPLAINED

TWITTER I'M EATING A # DONUT

FACEBOOK I LIKE DONUTS

FOUR SQURE THIS IS WHERE FAT DONUTS

INSTAGRAM HERE'S A VINTAGE PHOTO OF MY PONUT

YOU TUBE HERE I AM EATING A DON'T

LINKED N MY SKILLS INCLUDE DONUT EATING

PINTEREST HERE'S A PONUT RECIPE

LAST FM NOW LISTENING TO "DON UTS"

I'M A GOOGLE EMPLOYEE WHO EATS DONUTS.

# From Bowling...





# To Pachinko!







So why is it so difficult to handle?

# **Top Social Networking Sites**

## **Facebook**

- Australia
- India
- Philippines

## Weibo

China

#### Renren

China

#### **Twitter**

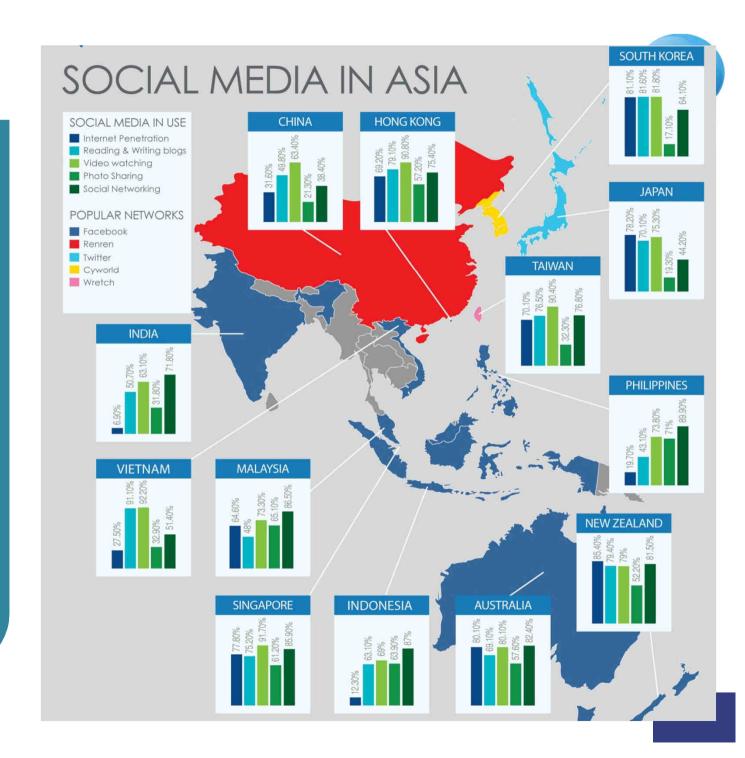
Japan

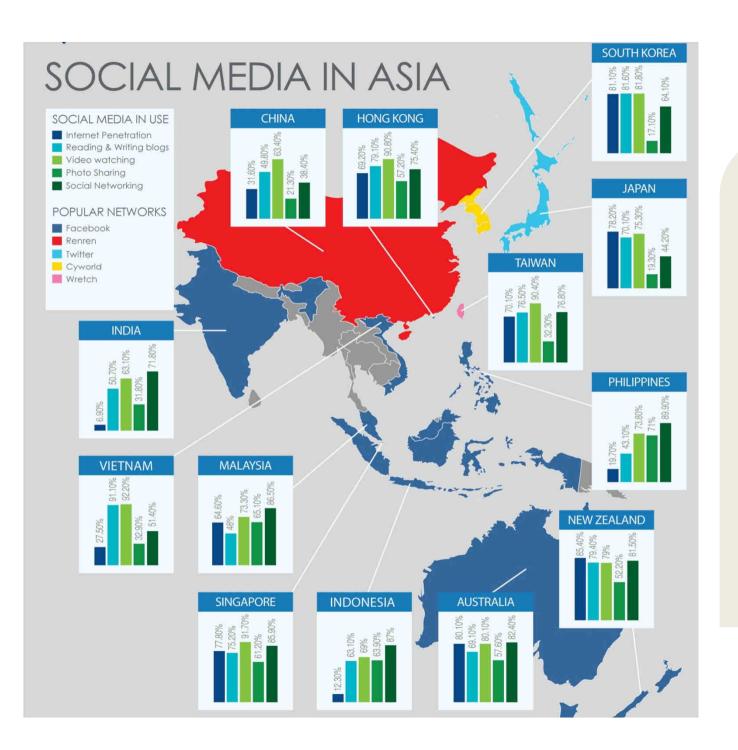
# Cyworld

South Korea

## Wretch

Taiwan







# **Social Media in Use**

#### **Internet Penetration:**

New Zealand: 85.40%

South Korea: 81.10%

• Japan: 78.20%

# **Reading & Writing Blogs**

• Vietnam: 91.10%

• South Korea: 81.60%

New Zealand: 79.40%

# **Video Watching**

• Vietnam: 92.20%

• Hong Kong: 90.80%

• Taiwan: 90.40%

# **Photo Sharing**

• Philippines: 71%

Malaysia: 65.10%

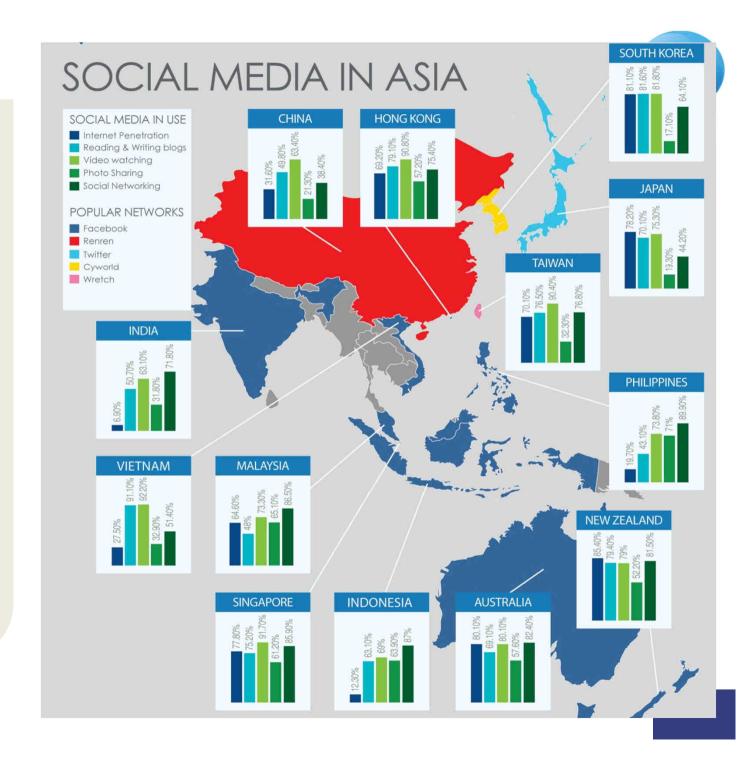
Indonesia: 63.90%

# **Social Networking**

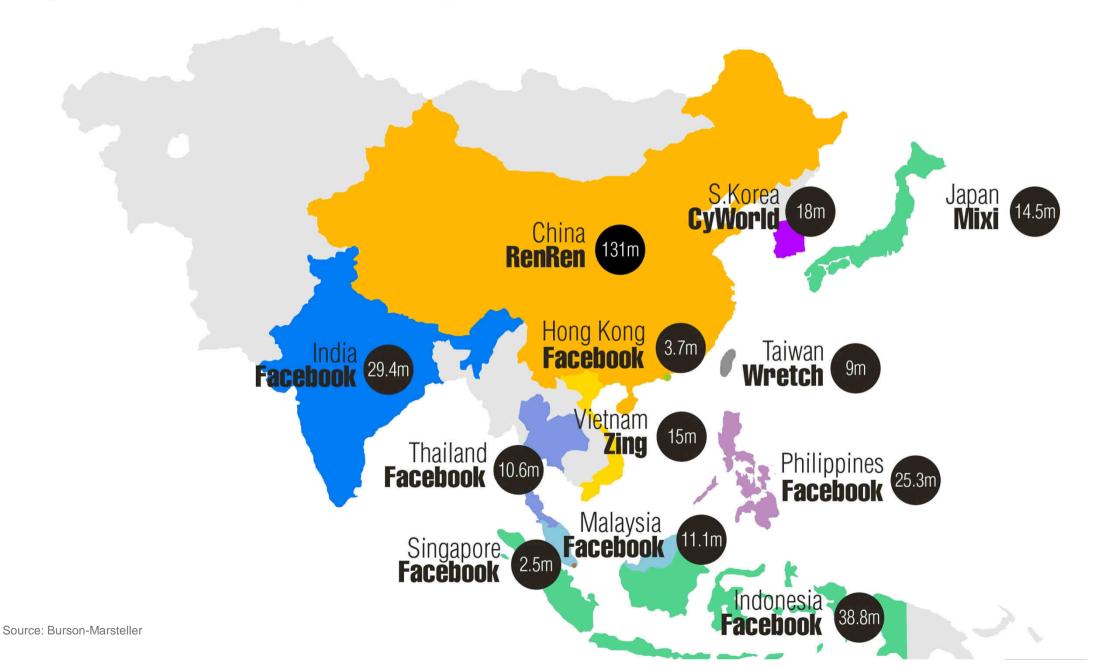
Philippines: 89.90%

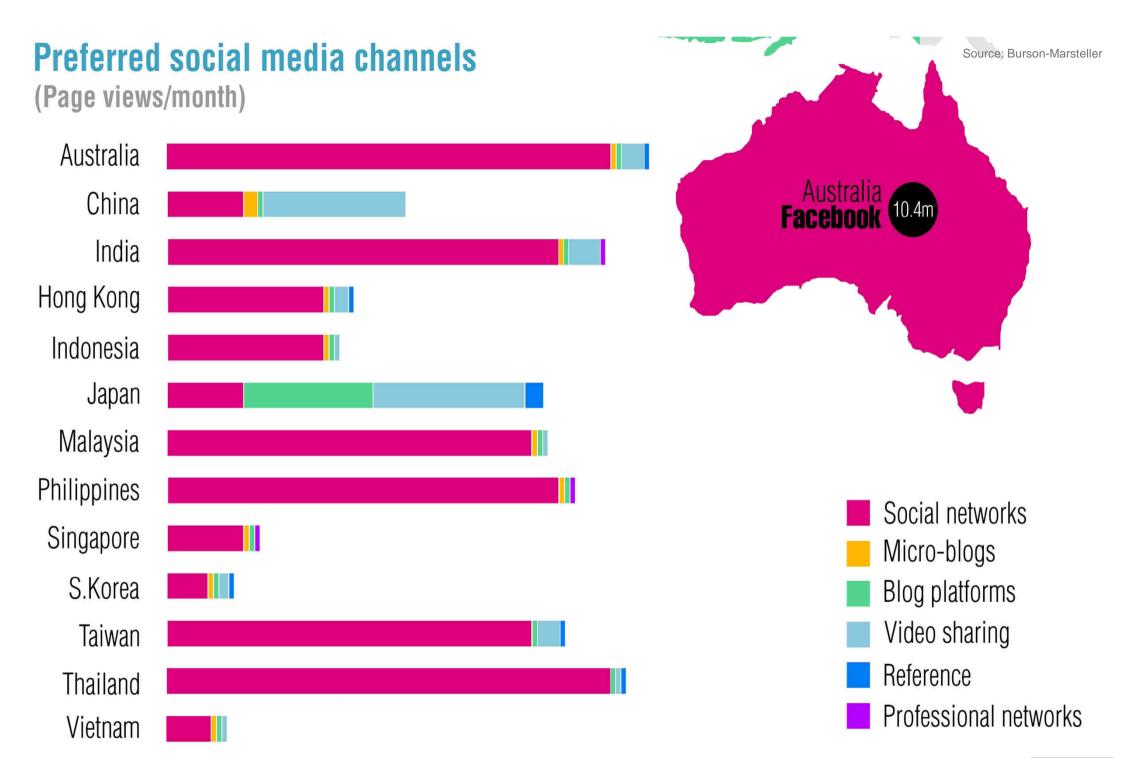
• Singapore: 85.90%

• Indonesia: 87%



# Top social networks (Active Users )









# **Evolution or Revolution?**



- In a country facing widespread censorship, social media "was basically the only means [of expression] that the Gov couldn't completely control
- Social media was the main source of "credible" news about protests
- Don't mix the "cause" with the "medium". Is the message accurate?



# **H1N1** in multiple countries







# Crisis Management Case Study





Discrimination and Get Out







- > Apple Daily first reported the incident on Jan 5, as its journalists (undercover as common citizens) were prohibited to take photos in front of Dolce & Gabbana store at Harbour City and Alexandra House by Dolce & Gabbana staffs and body guards from both shopping malls. One of the body guards at Harbour City was reported to say that only tourists from Mainland China could take photos.
- > On Jan 6, Hong Kong actress Lanna Wong (黃夏蕙) and photographer Chow Chung Ling (周聰玲) took photos in front of D&G store as a protest, which was called "Lanna Action" by netizens. An official apology from *Harbour City* was issued on the same day.





> Later on Jan 6, **two public pages at** *Facebook*, one asking for Hong Kong citizens' boycott of *Dolce & Gabbana* products, the other organizing a protest by 100 thousand people taking photos in front of *Dolce & Gabbana* store, were created. As of 2 p.m. on Jan 11, the two pages received more than 25 thousand "likes".





- > On Jan 8, *Oriental Daily* reported that the reason Hong Kong citizens were prohibited to take photos in front of *Dolce & Gabbana* store was many government leaders from Mainland China and their family were afraid to be related to corruption issues if people took photos of them shopping at *Dolce & Gabbana*. The news led the crisis to political fields. Mentions of the crisis by various KOLs (mostly mentioning political topics) at *Sina Microblog* on the same day led to a significant buzz level at the channel on Jan 8.
- > **Dolce & Gabbana**, having been reluctant to apologize publicly, issued an official apology in the early morning of **Jan 18**, but was considered "insincere".



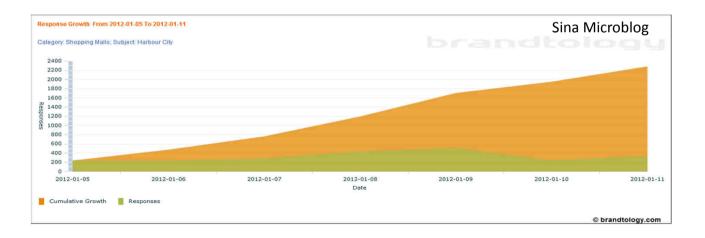
#### **Dolce & Gabbana Crisis**

#### Major Channel - Sina Microblog

- > 2,740 comments related to *Harbour City* from Jan 5 11 are observed, 83.4% of which come from *Sina Microblog* (2,285 comments).
- Monitoring all channels, number of comments related to *Harbour City* has steady growth from Jan 5-9 and starts to decrease from Jan 10.
- Without monitoring Sina Microblog, the growth of number of comments related to Harbour City has been decreasing from Jan 6, indicating that majority of discussions on Dolce & Gabbana crisis come from Sina Microblog.



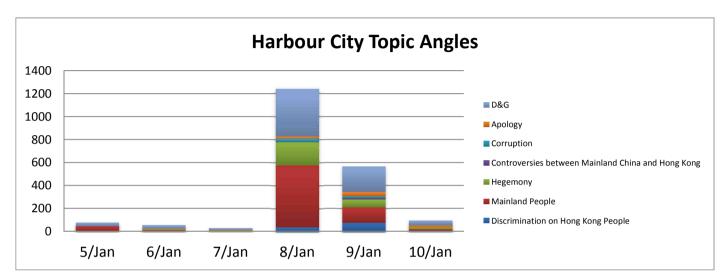


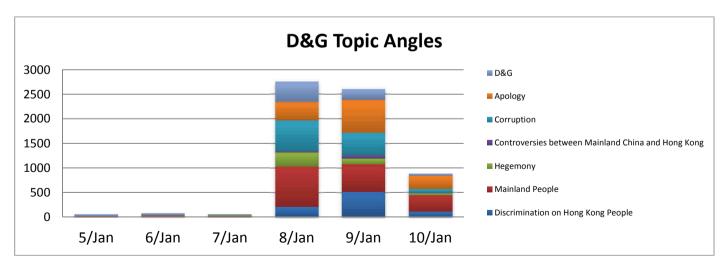




#### **Dolce & Gabbana Crisis - Topic Angles**







- ➤ At Sina Microblog, topic angles on the Dolce & Gabbana crisis from Jan 5-7 focus on the statement of Harbour City's body guard that only tourists from Mainland China are allowed to take photos in front of Dolce & Gabbana store.
- > Since the release of *Harbour City*'s official apology on Jan 6, topic angles from Jan 6-8 focus on Mainland People, *Dolce & Gabbana* and Hegemony, with posts at *Sina Microblog* mainly express dissatisfaction at the hegemony of luxurious brands and few mentioning *Harbour City*. It indicates that the official apology of *Harbour City* effectively reduce netizens' negative mentions on the shopping mall itself.

### **Dolce & Gabbana Crisis – Buzz Trend by Topic Angles**

	5-Jan	6-Jan	7-Jan	8-Jan	9-Jan	10-Jan
Discrimination against Hong Kong People	1/3	3/10	3/9	42 <b>/215</b>	79 <b>/518</b>	6/113
Mainland People	43 <b>/13</b>	11/13	5/11	534/816	135/556	15/331
Hegemony	0/0	9/14	3 <b>/13</b>	203 <b>/283</b>	67/117	15 <b>/31</b>
Controversies between Mainland China and Hong Kong	0/0	0/2	0/1	2/ <mark>2</mark> 8	13/75	1/15
Corruption	0/0	0/0	0/0	27 <b>/627</b>	13 <b>/450</b>	0/81
Apology	0/1	1/5	2/4	20/371	37 <b>/671</b>	16 <b>/268</b>
D&G / Harbour City	32	31	17	416	223	42

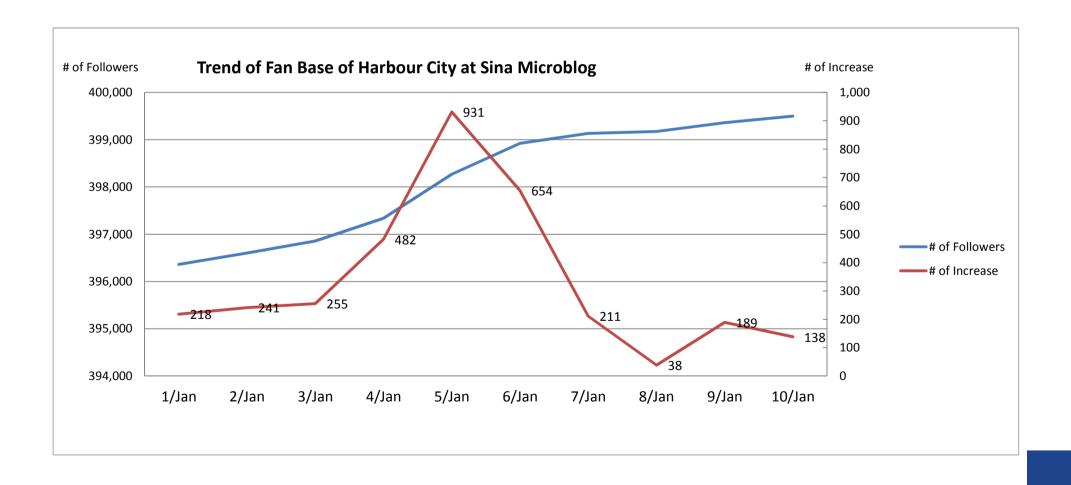
- > Posts mentioning *Harbour City* focus on the statement from its body guard that only tourists from Mainland China could take photos in front of the shop, and that the incident happens at *Harbour City*, while few negative comments are directly regarding *Harbour City*. Since *Harbour City* issued an official apology on Jan 6, overall buzz level on it has been declining.
- > Since Jan 8, posts on Mainland People and Corruption increase significantly, as controversies between Mainland China and Hong Kong as well as political fields of the crisis are brought up by KOLs at *Sina Microblog*.



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#### Dolce & Gabbana Crisis – Top reposted posts on Jan 8

➤ Although few negative comments in the Dolce & Gabbana crisis are directly regarding Harbour City, the interaction ratio for Harbour City's official account at Sina Microblog are largely affected. The increasing rate of fan base for Harbour City has been slowing down since Jan 6 and reaches bottom at Jan 8. Only 38 new followers are observed on Jan 8, an increasing rate of 0.01%, significantly lower than its average of 0.12% per day.



# **Dolce & Gabbana Crisis – Top reposted posts on Jan 8**



KOL	Fans Base	Verified*	Region	Quotes	Reposts	Comments
卓越兄 (Media Specialist)	148,154	Υ	Other	香港名贵店D&G,一件衣18万元,且常断货。啥人在买?除大陆人,还有谁?!据说有贪官、富B怕被曝光,逼尖沙咀D&G店派保安赶走拍摄客。蘋果记者扮客拍摄,也遭此。商店周围被划成禁拍區引起公憤,數百名市民响应網上號召,下午聚集D&G門外,伸出長短鏡頭瞄準櫥窗拍照,要求D&G道歉。此事引发全港媒体关注。	23026	3679
作业本 (Grassroots KOL)	1,559,661	Y	Other	香港牛逼呀:尖沙咀的D&G店,之前因为禁止游人在门口拍照,并擅自划出禁止拍摄区,结果,结果,今天突然来了千人围拍哈哈哈,让你丫装逼,被劈了吧。视频报道在这里: http://t.cn/SX2fRy	10552	2508
周保松 (University Professor)	9,474	Y	НК	這是今天明報的一篇文章《不能拍的廣東道》,如果細心閱讀,或許能對今天的D&G示威事件及背後折射出來的中港 矛盾,有多一點了解。	6283	1313
凤凰东方传媒 (Feng Huang Media)	150,269	С	НК	【香港人抗議D&G霸道】香港名店D & G, 因主要顾客为大陆官员家属和二奶,为保护秘密,店方长期阻撓市民在門外公眾地方拍照,引起公憤。近日繼續有大批市民在店外拍照示威,抗議名店霸道。兩名男子駕駛兩輛共值1000萬元的義大利名貴跑車停泊在店門外抗议,有路人即興加入示威行列,已逾8000人支持。	5667	932

<sup>\*</sup>Verified: y - normal V, c - Corporate V

# 48-hour Repost Statistics (posts by 卓越兄 at 15:57, Jan 8)



- > <u>卓越兄</u> posted 10 posts at *Sina Microblog* on Jan 8 commenting on the photo taking protest, the one posted at 15:57 garners 23,430 reposts and 3,765 comments as of Jan 13. The peak of repost was observed at 2 hours after it was posted, while the acclaimed angel investor *Xue Manzi* (薛蛮子) expand reach of the post by reposting.
- > Other KOLs reposting 卓越兄's post include Yang Jinlin (<u>杨锦麟</u>), Executive Director of HKSTV, The official account of <u>The Founder</u> <u>Magazine</u> and historical writer <u>十年砍柴</u>.



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# 48-hour Repost Statistics (posts by 作业本 at 17:37, Jan 8)

> The post by Zuoyeben (作业本), a grassroots KOL, reached its peak of repost in the first 6 hours, and had another peak on Jan 9 as Hong Kong actress Cherrie Ying (应来儿) reposted it at 15:46, Jan 9. The reach of the post was also expanded by repost from Zhang Yu (张瑜) Deputy General Menager at China Wanke (Hefei branch) and Liu Chun (刘春), Vice President at Sohu.

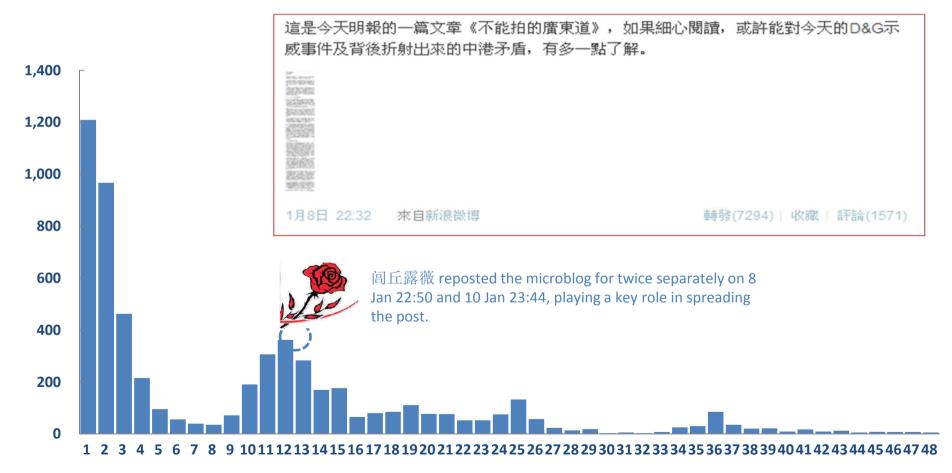




# 48-hour Repost Statistics (posts by 周保松 at 22:32, Jan 8)



> The post by *Chow Po Chung (周保松)*, professor in politics at The Chinese University of Hong Kong, was reposted twice (at 22:50 Jan 8 and 23:44 Jan 10 respectively) by acclaimed journalist and TV host *Rose Lvqiu* (<u>周丘露微</u>), which expanded its reach among netizens. The repost by official account of <u>Hong Kong CoChina Forum</u> also contributed to the expand.





# 48-hour Repost Statistics (posts by 凤凰东方传媒 at 16:40, Jan 8)



> The post by Feng Huang Media (凤凰东方传媒) at 16:40 was reposted by the official account of <u>Vista Story Magazine</u> at 18:37, further expanding its reach.

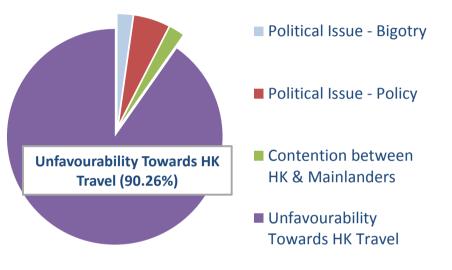




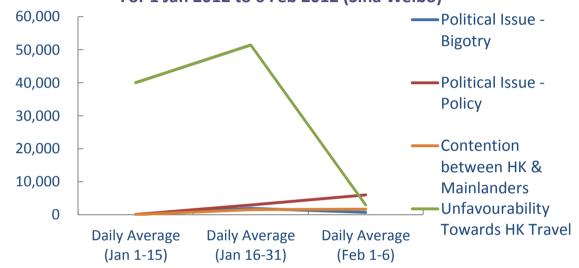
# **Unfolding Insights**



# China Anti-HK Subjects Buzz Trend For 1 Jan 2012 to 6 Feb 2012 (Sina Weibo)



#### China Anti-HK Subjects Buzz Trend For 1 Jan 2012 to 6 Feb 2012 (Sina Weibo)



Subject (Sina Weibo)	Search Term	1 Jan to 15 Jan	16 Jan to 31 Jan	1 Feb to 6 Feb
	强国人	114	1,635	304
Political Issue - Bigotry	香港蝗虫	280	29,260	488
	香港忍够	0	8	3,463
	香港双非	155	968	11,847
Political Issue – Policy	香港 大陆 孕妇	327	2,326	12,606
	香港 内地 孕妇	1,174	43,624	11,570
	香港 内地 矛盾	243	2,295	2,900
Contention between HK & Mainlanders	香港 大陆 矛盾	212	2,033	3,817
	香港人 优越	214	20,216	3,472
Unfavourability Towards HK Travel	香港不去	600,628	823,004	17,638



# **Indonesia Sex Scandal**

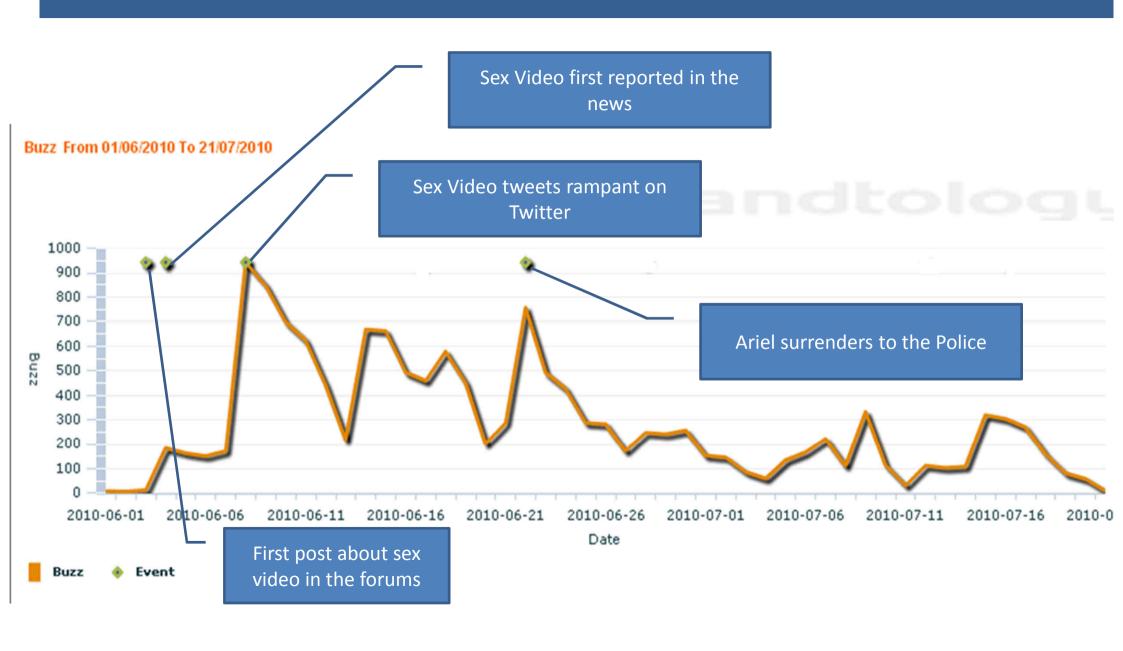
The Importance of Online Intelligence to the Public Sector

# **BACKGROUND**

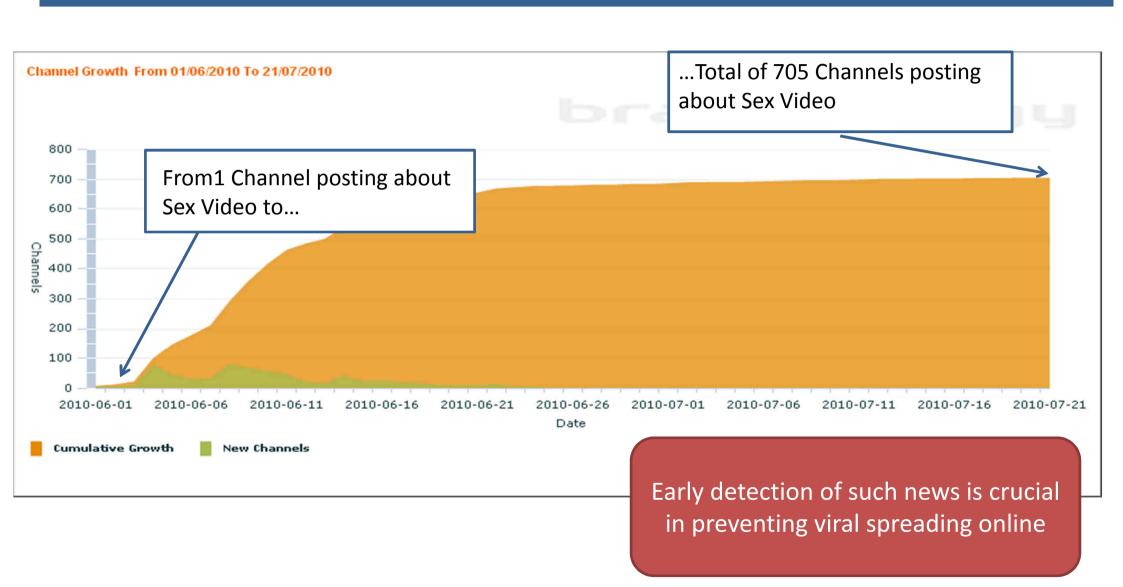
- Indonesia, World's most populous
  Muslim-majority country (240 million)
- Widespread scandal in June 2010 by online release of sex videos showing local celebrities — Rock singer Nazril Ariel with models and television personalities Luna Maya and Cut Tari.



# BUZZ TREND: KEY EVENTS THAT LED TO SPIKES IN BUZZ



# **CHANNEL GROWTH CHART**



# FIRST POST IN FORUMS – CURRENT ISSUES

IDENTIFICATION OF NETIZENS FOR ONLINE ENGAGEMENT

New Unique Voice Details From 03/06/2010 To 03/06/2010



Subject: Ariel Sex Video (Date: Thu Jun 3 2010)

Voice ▼	Author's Influ	Author's Influ	Commenter's	Commenter's	Site	Posts as Auth	Posts as Com	Total Posts	Avg. Sentime	
roXas82008	82	50	82	50	WebGaul Foru	2	2	4	•	All Posts

How to discover the source of the video and nip it in the bud.

□×

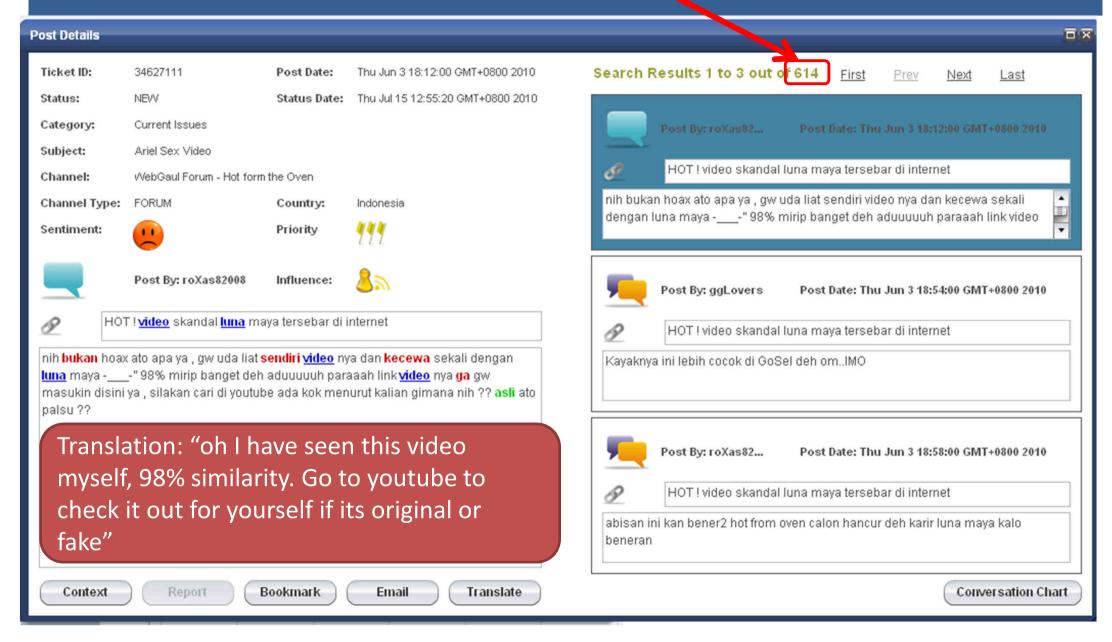
List of All Posts From 01/06/2010 To 21/07/2010



#### Subject: Ariel Sex Video

Ticket ID	Post Date	Channel '	Channel	Category	Subject	Title	Status D	Ticket St	Priority	Sentimer		
34627111	Thu Jun 3 18:12:00 GMT+0800 2010	FORUM	WebGau	Current	Ariel Se	HOT! video skandal lun	Thu Jul	NEW	111		URL	<u>Details</u>
34875070	Fri Jun 4 01:53:00 GMT+0800 2010	FORUM	WebGau	Current	Ariel Se	HOT! video skandal lun	Sat Jul	HEW	111	•	URL	<u>Details</u>
34875061	Fri Jun 4 14:22:00 GMT+0800 2010	FORUM	WebGau	Current	Ariel Se	HOT! video skandal lun	Sat Jul	HEW	444	U	URL	<u>Details</u>
34882101	Tue Jun 8 02:26:00 GMT+0800 2010	FORUM	WebGau	Current	Ariel Se	HOT ! lagi lagi video ska	Sat Jul	HEW	444		URL	<u>Details</u>

# POST DETAILS FIRST FORUM POST – ARIEL SEX VIDEO



# **KEY USAGE**

# Likewise, for Governments:

- 1. Policies
- 2. Politics
- 3. Customer Service
- 4. National Security



# **Kelly Choo**

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Interested in Internships?

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