http://

LAURIE THOMPSON ✖

Laurie Thompson
Female 76 years old

★ What's New   🔔 Alerts   ℹ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Views

✚
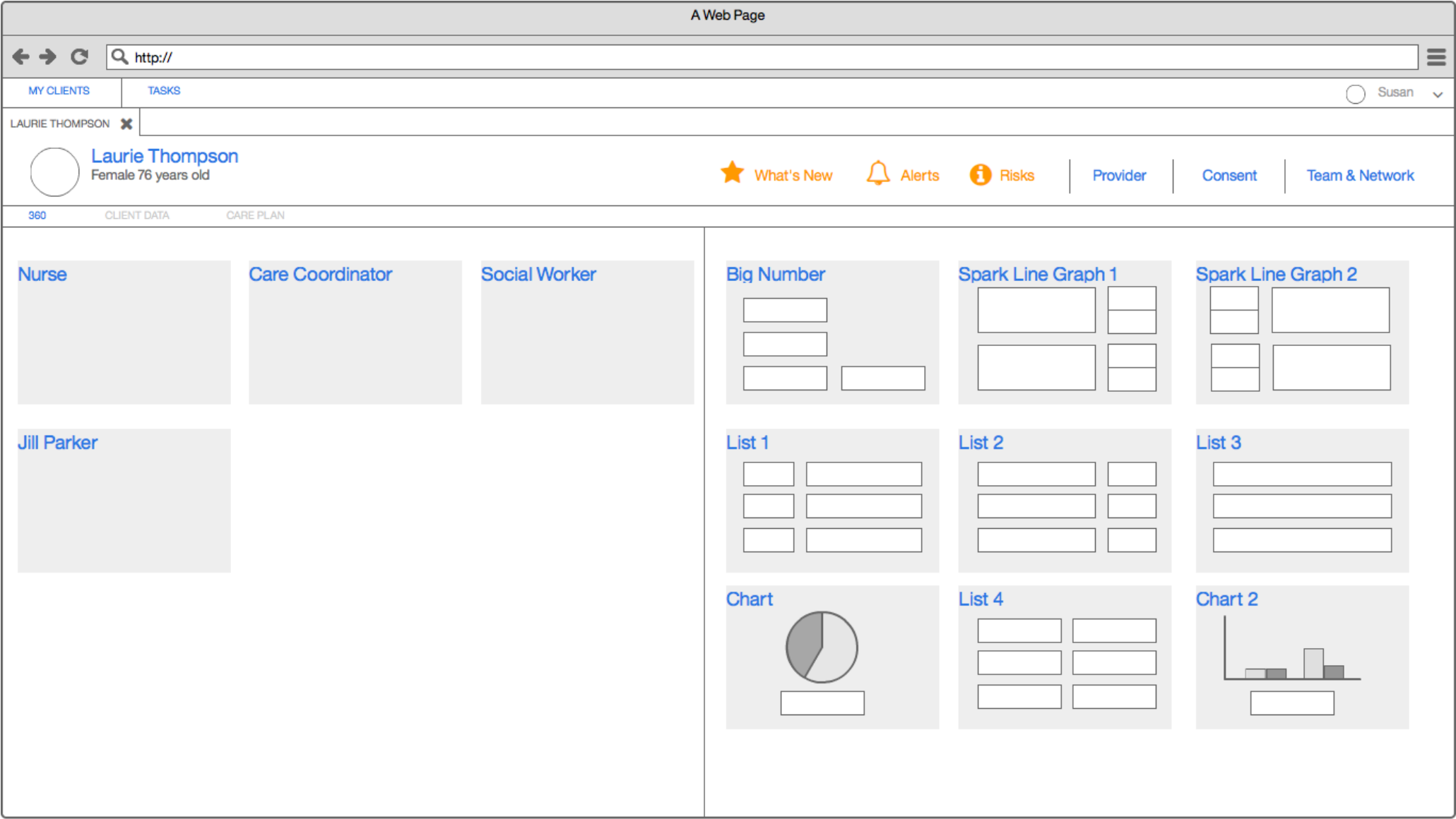
2 Options

1 - Rearrange a 360 view
2 - Add a new card

Why - Both options could be intergrated together but for the sake of
simplicity and a clear worklfow a seperation between the two was chosen

A Web Page

MY CLIENTS   TASKS   ◯ Susan ⌄

LAURIE THOMPSON ✖

Laurie Thompson
Female 76 years old

⭐ What's New   🔔 Alerts   ⓘ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Nurse	Care Coordinator	Social Worker

Jill Parker

Big Number

Spark Line Graph 1

Spark Line Graph 2

List 1

List 2

List 3

Chart

List 4

Chart 2

Drag and Drop

As there is a precendence set with a mode of arranging cards it was decided to keep to that and build a pattern for the user therefore cutting down on cognitive load and learning effort.

Graphics of what each card looks like are shown on the right of the screen as it allows the user to clearly undertsand what the ouput could look like

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Susan

LAURIE THOMPSON ✖

Laurie Thompson
Female 76 years old

⭐ What's New   🔔 Alerts   ℹ️ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Nurse
List 1   ✖
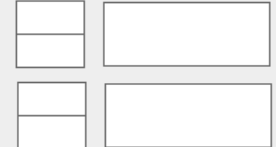Chart   ✖

[Add Info] [Save]

Care Coordinator
Spark Line Graph 1   ✖
List 1   ✖

[Add Info] [Save]

Social Worker
Spark Line Graph 2   ✖

[Add Info] [Save]

Jill Parker

Big Number

Spark Line Graph 1

Spark Line Graph 2

List 1

List 2

List 3

Chart

List 4

Chart 2

[Add Info All] [Save All]

Drag and Drop

As Cards are dragged and dropped into the user views they appear within the sections. Along with a delete option in case the user has a change of mind.

Save - There are two save options. At the individual card level, which allows the user to save information in case they dont want to edit this card. (may be over kill)

    - There is also the Save All option if the user wishes to save all the cards without adding information.

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360   CLIENT DATA   CARE PLAN

Nurse
Title
Chart   ✖
✖

Add Info   Save

Care Coordinator
Spark Line Graph 1   ✖
List 1   ✖

Add Info   Save

Social Worker
Spark Line Graph 2   ✖

Add Info   Save

Jill Parker

Big Number

Spark Line Graph 1

Spark Line Graph 2

List 1

List 2

List 3

Chart

List 4

Chart 2

Add Info All   Save All
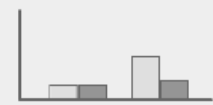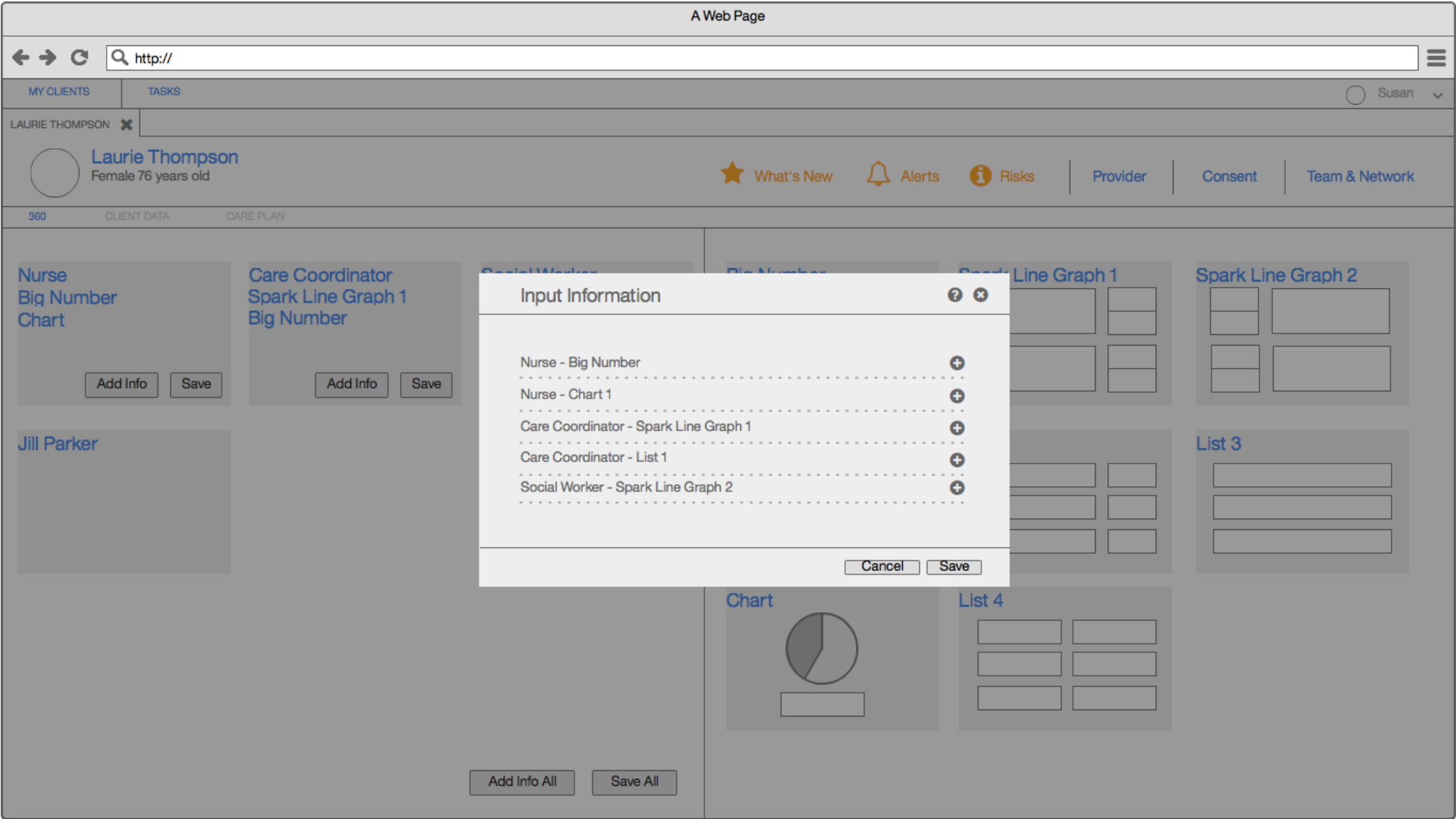
Drag and Drop

Title is editable - Giving this option at this point of the journey is to help facilitate any Admins who only wish to add a title but have no further information to add to the pod. It is dependent on the general workflow of the Admin. Do they add alll information in do they just layout and structure the page?

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360   CLIENT DATA   CARE PLAN

Nurse
Big Number
Chart

[Add Info] [Save]

Care Coordinator
Spark Line Graph 1
Big Number

[Add Info] [Save]

Social Worker

Spark Line Graph 1

Spark Line Graph 2

Input Information   ⓘ ✖

Nurse - Big Number   ⊕

Nurse - Chart 1   ⊕

Care Coordinator - Spark Line Graph 1   ⊕

Care Coordinator - List 1   ⊕

Social Worker - Spark Line Graph 2   ⊕

[Cancel] [Save]

Jill Parker

List 3

Chart

List 4

[Add Info All] [Save All]

Drag and Drop

The add information to each card is structured similarly to the Add Vitals modal. Agagin like drag and drop option it is believed action could become a pettern and easily leanred by the user.

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Nurse
Big Number
Chart

[Add Info] [Save]

Care Coordinator
Spark Line Graph 1
Big Number

[Add Info] [Save]

Social Worker

Big Number

Spark Line Graph 1

Spark Line Graph 2

Input Information   ❓ ✖

Nurse - Big Number   ⊕

Title   [_____]

Text   [_____]   Text   [_____]

                        ✚

- -
Nurse - Chart 1   ⊕
- -
Care Coordinator - Spark Line Graph 1   ⊕
- -

                                        [Cancel] [Save]

Jill Parker

List 3

Chart

List 4

[Add Info All]   [Save All]

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Nurse
Big Number
Chart

Add Info   Save

Care Coordinator
Spark Line Graph 1
Big Number

Add Info   Save

Social Worker

Big Number

Spark Line Graph 1

Spark Line Graph 2

Jill Parker

List 3

List 4

Chart

Input Information   ❓ ✖

Nurse - Big Number   ✖

Title   [   ]

Text   [   ]   Text   [   ]

Text   [   ]   Text   [   ]

╋

Nurse - Chart 1   ⊕

Cancel   Save

Add Info All   Save All

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Views

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✚

2 Options

1 - Rearrange a 360 view
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Why - Both options could be intergrated together but for the sake of simplicity and a clear worklfow a seperation between the two was chosen

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🔍 search   Categories ⌄

Social Worker	Nurse	Care Coordinator	Jill Parker
Susan	Steve	John Fitgerald	Unknown
Dementia	Psychological	Mark	Social
Arthritis	Psychiatric Nurse	Maryland	Amie
Laurie Thompson	Betty Barnes	Steve Simpson	David Davidson

Different Views

The first step in the process of rearranging the cards of a specific view is to choose which view to change.

Due to the level of configurability avaible to the admin/user there could be a wide variety of views. Listed above left.

If the health agency has many clients, healthcare professionals and other stakeholders who have 360 access it means there could be 100s of different views. This means if an admin is looking to find specific views they should be able to find them via a search or filter. A filter would be also used if the Admin wants to find say - all social wokers but perhaps doesnt want to edit the actual social worker view...

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Diagnosis	Programs	Tasks	Activities	Payer	Consent
Network	Care Team	Allergies	Alerts	Immunization	Problems
Risks	Objectives	Vitals	Medications	Notes	Attachements

Add Info   Save

Different Views

After choosing the 360 view the user is taken to the same screen as the 360 settings/edit mode.

There is also an option for adding info to a current card?

Will the admin actually input information?

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⭐ What's New   🔔 Alerts   ⓘ Risks | Provider | Consent | Team & Network

360   CLIENT DATA   CARE PLAN

Views

➕

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360   CLIENT DATA   CARE PLAN

Location   **Card**

Nurse   ☐   **Chart**   ☐   **Big Number**   ☐   **Spark Line Graph 1** ☐   **Spark Line Graph 2** ☐

Social Worker   ☐

Care Coordinator   ☐

Other   ☐

Different Views?   ☐

List 1   ☐   **List 2**   ☐   **List 3**   ☐   **List 4**   ☐

Add Info   Save

Cards: Template Views as a way
of understanding the layout and
input options.

Save straight to chosen Location.

Need to make this obvious

Option to add information to chosen
Cards.

What happens if multiple cards are
chosen?

Hve to stop them customizing this so it's not
specific user based views eg - Jill Parker,
Susan. Aim to maintain role based views - care
coordinator, nurse

A Web Page

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⭐ What's New   🔔 Alerts   ℹ️ Risks   │ Provider   │ Consent   │ Team & Network

360   CLIENT DATA   CARE PLAN

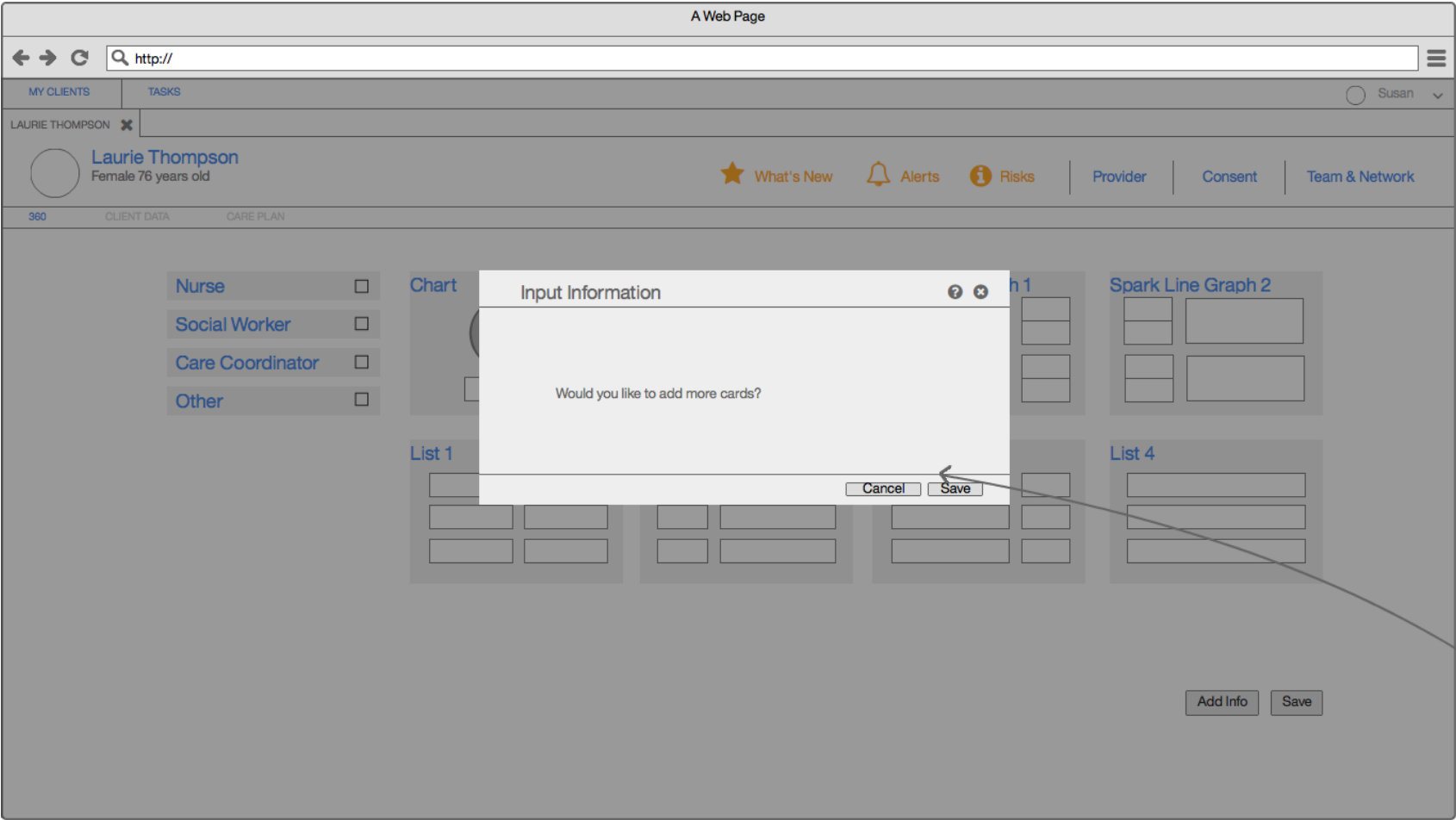Nurse   ☐
Social Worker   ☐
Care Coordinator ☐
Other   ☐

Chart

Spark Line Graph 2

Input Information   ❓ ✖

Would you like to add more cards?

Cancel   Save

List 1

List 4

Add Info   Save

Modal with input fields for List View 1.

Need to look at how text fields will appear
with other Card options.

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Location

Nurse ☐
Social Worker ☐
Care Coordinator ☐
New ?? ☐
All ☐

Card

Chart `0`

Big Number `0`

Spark Line Graph 1 `0`

Spark Line Graph 2 `0`

List 1 `1`

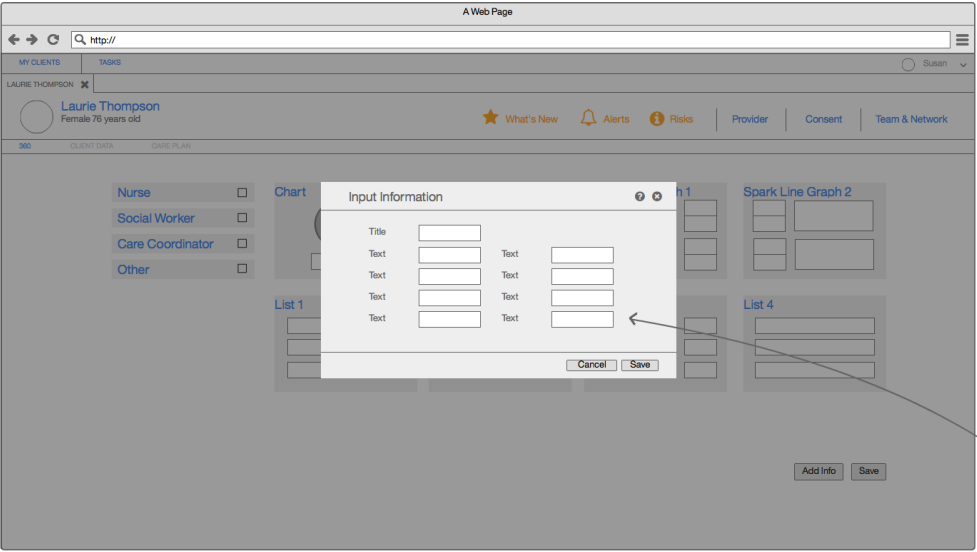**List 2** `0`

List 3 `0`

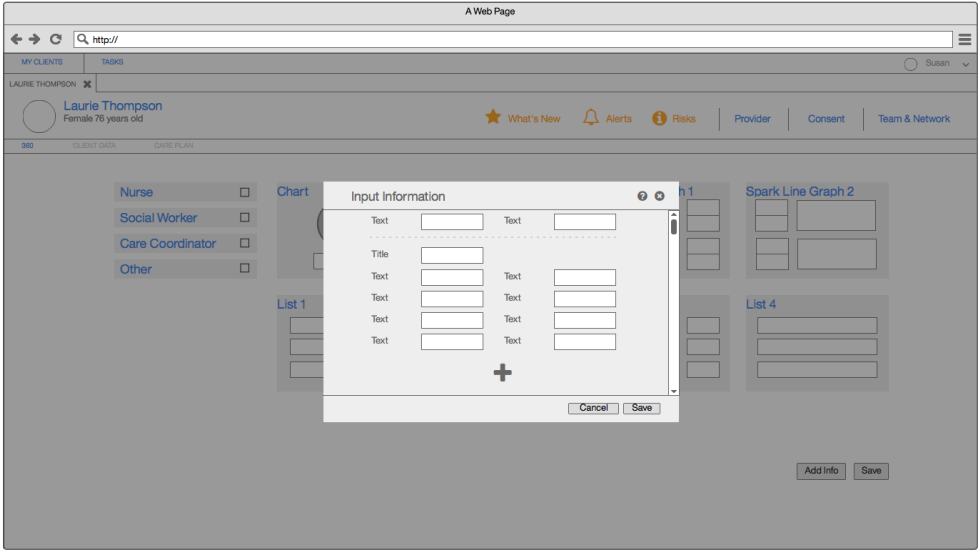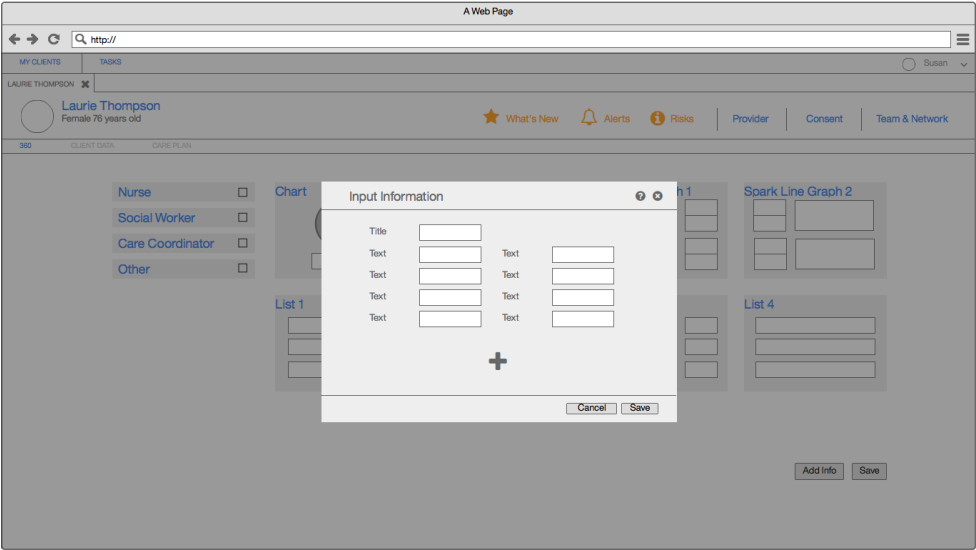**List 4** `0`

[Add Info] [Save]

Save straight to chosen Location.

Need to make this obvious

Option to add information to chosen Cards.

What happens if multiple cards are chosen?

Top browser window:

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MY CLIENTS | TASKS | Susan

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Laurie Thompson
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What's New | Alerts | Risks | Provider | Consent | Team & Network

360 | CLIENT DATA | CARE PLAN

Nurse
Social Worker
Care Coordinator
Other

Chart

Spark Line Graph 1 | Spark Line Graph 2

List 1 | List 4

Input Information ? ✕

Title

Text | Text
Text | Text
Text | Text
Text | Text

Cancel | Save

Add Info | Save

Modal with input fields for List View 1.

Need to look at how text fields will appear with other Card options.

Bottom-left browser window:

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Laurie Thompson
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What's New | Alerts | Risks | Provider | Consent | Team & Network

360 | CLIENT DATA | CARE PLAN

Nurse
Social Worker
Care Coordinator
Other

Chart

Spark Line Graph 1 | Spark Line Graph 2

List 1 | List 4

Input Information ? ✕

Title

Text | Text
Text | Text
Text | Text
Text | Text

+

Cancel | Save

Add Info | Save

Bottom-right browser window:

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Female 76 years old

What's New | Alerts | Risks | Provider | Consent | Team & Network

360 | CLIENT DATA | CARE PLAN

Nurse
Social Worker
Care Coordinator
Other

Chart

Spark Line Graph 1 | Spark Line Graph 2

List 1 | List 4

Input Information ? ✕

Text | Text

Title

Text | Text
Text | Text
Text | Text
Text | Text

+

Cancel | Save

Add Info | Save

Information is saved to Add To Screen on 360

Some feedback to say, your information is at the desired location.

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★ What's New   🔔 Alerts   ⓘ Risks   Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Views

➕

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MY CLIENTS   TASKS   ○ Susan ⌄

LAURIE THOMPSON ✖

○ **Laurie Thompson**
   Female 76 years old   ⭐ What's New   🔔 Alerts   ℹ️ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Profile ⌄   Card

Chart ☐   **Big Number** ☐   **Spark Line Graph 1** ☐   **Spark Line Graph 2** ☐

List 1 ☐   **List 2** ☐   **List 3** ☐   **List 4** ☐

Add Info   Save

http://

◯ Susan ⌄

LAURIE THOMPSON ✖

Laurie Thompson
Female 76 years old

★ What's New   🔔 Alerts   ℹ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Profile

Nurse ☐

Social Worker ☐

Care Coordinator ☐

Other ☐

Card

Chart ☐

Big Number ☐

Spark Line Graph 1 ☐

Spark Line Graph 2 ☐

List 1 ☐

List 2 ☐

List 3 ☐

List 4 ☐

Add Info   Save

http://

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★ What's New   🔔 Alerts   ⓘ Risks | Provider | Consent | Team & Network

360   CLIENT DATA   CARE PLAN

Views

✚

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MY CLIENTS   TASKS   ◯ Susan ▾

LAURIE THOMPSON ✖

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⭐ What's New   🔔 Alerts   ⓘ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Nurse   **Care Coordinator**   **Social Worker**

Jill Parker

Big Number

[ ]
[ ]
[ ]   [ ]

Spark Line Graph 1

[ ] [ ]
[ ] [ ]

Spark Line Graph 2

[ ] [ ]
[ ] [ ]

List 1

[ ] [ ]
[ ] [ ]
[ ] [ ]

List 2

[ ] [ ]
[ ] [ ]
[ ] [ ]

List 3

[ ]
[ ]
[ ]

Chart

[pie chart]

[ ]

List 4

[ ] [ ]
[ ] [ ]
[ ] [ ]

Chart 2

[bar chart]

[ ]

[Add Info] [Save]

http://

Susan

LAURIE THOMPSON ✖

Laurie Thompson
Female 76 years old

⭐ What's New   🔔 Alerts   ℹ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Nurse
List 1   ✖
Chart   ✖

[Add Info] [Save]

Care Coordinator
Spark Line Graph 1   ✖
List 1

[Add Info] [Save]

Social Worker
Spark Line Graph 2   ✖

[Add Info] [Save]

Jill Parker

Big Number

Spark Line Graph 1

Spark Line Graph 2

List 1

List 2

List 3

Chart

List 4

Chart 2

[Add Info All] [Save All]

http://

Susan

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360   CLIENT DATA   CARE PLAN

Nurse
Title ✖
Chart ✖

[Add Info] [Save]

Care Coordinator
Spark Line Graph 1 ✖
List 1 ✖

[Add Info] [Save]

Social Worker
Spark Line Graph 2 ✖

[Add Info] [Save]

Jill Parker

Big Number

Spark Line Graph 1

Spark Line Graph 2

List 1

List 2

List 3

Chart

List 4

Chart 2

[Add Info All] [Save All]

http://

◯ Susan ⌄
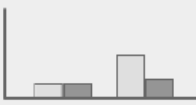
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360   CLIENT DATA   CARE PLAN

Nurse
Big Number
Chart

[Add Info] [Save]

Care Coordinator
Spark Line Graph 1
Big Number

[Add Info] [Save]

Social Worker

Big Number

Spark Line Graph 1

Spark Line Graph 2

Jill Parker

List 3

Input Information for Nurse   ❓ ✖

‹

Title [   ]

Text   [   ]   Text   [   ]

Text   [   ]   Text   [   ]

Text   [   ]   Text   [   ]

Text   [   ]   Text   [   ]

\+

›

                                        [Cancel] [Save]

[Add Info All]   [Save All]

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Laurie Thompson
Female 76 years old   ⭐ What's New   🔔 Alerts   ℹ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Nurse
Big Number
Chart

Care Coordinator
Spark Line Graph 1
Big Number

Social Worker

Big Number

Spark Line Graph 1   Spark Line Graph 2

Add Info   Save   Add Info   Save

Jill Parker

List 3

Input Information for Nurse   ❓ ✖

Title [_____]   Text [_____]

‹   ›

Cancel   Save

Add Info All   Save All

http://

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360   CLIENT DATA   CARE PLAN

Nurse
Big Number
Chart

[Add Info] [Save]

Care Coordinator
Spark Line Graph 1
Big Number

[Add Info] [Save]

Jill Parker

Input Information   ❓ ❌

Nurse - Big Number   ⊕

Nurse - Chart 1   ⊕

Care Coordinator - Spark Line Graph 1   ⊕

Care Coordinator - List 1   ⊕

Social Worker - Spark Line Graph 2   ⊕

[Cancel] [Save]

Spark Line Graph 1

Spark Line Graph 2

List 3

Chart

List 4

[Add Info All]   [Save All]

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360 | CLIENT DATA | CARE PLAN

Nurse
Big Number
Chart

[Add Info] [Save]

Care Coordinator
Spark Line Graph 1
Big Number

[Add Info] [Save]

Social Worker

Big Number

Spark Line Graph 1

Spark Line Graph 2

Jill Parker

List 3

Input Information ❓ ✖

Nurse - Big Number ⊕

Title [   ]

Text [   ]   Text [   ]

＋

- -

Nurse - Chart 1 ⊕

- -

Care Coordinator - Spark Line Graph 1 ⊕

- -

[Cancel] [Save]

Chart

List 4

[Add Info All]   [Save All]

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Nurse
Big Number
Chart

Add Info   Save

Care Coordinator
Spark Line Graph 1
Big Number

Add Info   Save

Social Worker

Big Number

Spark Line Graph 1

Spark Line Graph 2

Jill Parker

List 3

Input Information   ❓ ✖

Nurse - Big Number   ⊗

Title [   ]

Text [   ]   Text [   ]

Text [   ]   Text [   ]

✚

Nurse - Chart 1   ⊕

Cancel   Save

Chart

List 4

Add Info All   Save All

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360   CLIENT DATA   CARE PLAN

Input Information for Nurse

List 1

Title [ ]

Text [ ]   Text [ ]
Text [ ]   Text [ ]
Text [ ]   Text [ ]
Text [ ]   Text [ ]

Chart

Title [ ]

Text [ ]   ✚

[Save]

Input Information for Care Coordinator

List 1

Title [ ]

Text [ ]   Text [ ]
Text [ ]   Text [ ]
Text [ ]   Text [ ]
Text [ ]   Text [ ]

Spark Line Graph 1

Title [ ]

Text [ ]   Text [ ]   ✚

[Save]

Save at individual level?

Big Number

[ ]
[ ]
[ ] [ ]

Spark Line Graph 1

[ ] [ ]
[ ] [ ]

Spark Line Graph 2

[ ] [ ]
[ ] [ ]

List 1

[ ] [ ]
[ ] [ ]
[ ] [ ]

List 3

[ ]
[ ]
[ ]

List 2

[ ] [ ]
[ ] [ ]
[ ] [ ]

Chart

(pie chart)
[ ]

List 4

[ ] [ ]
[ ] [ ]
[ ] [ ]

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✚

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+

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360   CLIENT DATA   CARE PLAN

Big Number

☐

Chart

☐

List

☐

Spark Line Graph

☐

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⭐ What's New   🔔 Alerts   ℹ️ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Big Number

Chart

List

Spark Line Graph

⬇️

⬇️

⬇️

⬇️

1 Option

1 Option

4 Options

2 Options

http://

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★ What's New   🔔 Alerts   ⓘ Risks   Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Save

➕
Info

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◯ **Laurie Thompson**
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⭐ What's New   🔔 Alerts   ℹ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Empty

Input	

http://

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⭐ What's New   🔔 Alerts   ⓘ Risks | Provider | Consent | Team & Network

360   CLIENT DATA   CARE PLAN

Empty

Input 1		Input 6
Input 2		Input 7
Input 3		Input 8
Input 4		Input 9
Input 5		Input 10

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Female 76 years old

⭐ What's New   🔔 Alerts   ℹ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Save

✚
More

A Web Page

☰

MY CLIENTS   TASKS   ◯ Susan   ⌄

LAURIE THOMPSON ✖

◯ **Laurie Thompson**
    Female 76 years old

⭐ What's New   🔔 Alerts   ⓘ Risks | Provider | Consent | Team & Network

360   CLIENT DATA   CARE PLAN

Encounters

Encounters

Encounters

Encounters

http://

◯ Susan ⌄

LAURIE THOMPSON ✖

Laurie Thompson
Female 76 years old

★ What's New   🔔 Alerts   ⓘ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Views

➕

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MY CLIENTS   TASKS   Susan ⌄

LAURIE THOMPSON ✖

Laurie Thompson
Female 76 years old   ⭐ What's New   🔔 Alerts   ⓘ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Social Worker	Nurse	Care Coordinator	Jill Parker
Susan	Steve	John Fitgerald	Unknown
Dementia	Psychological	Mark	Social
Arthritis	Psychiatric Nurse	Maryland	Amie
Laurie Thompson	Betty Barnes	Steve Simpson	David Davidson

A Web Page

🔍 http://

MY CLIENTS   TASKS   ○ Susan ⌄

LAURIE THOMPSON ✖

○ **Laurie Thompson**
  Female 76 years old

⭐ What's New   🔔 Alerts   ℹ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Diagnosis	Programs	Tasks		Activities	Payer	Consent
Network	Care Team	Allergies		Alerts	Immunization	Problems
Risks	Objectives	Vitals		Medications	Notes	Attachements

Add Info   Save

Will the admin actually input information?

http://

Susan

LAURIE THOMPSON ✖

Laurie Thompson
Female 76 years old

⭐ What's New   🔔 Alerts   ℹ️ Risks | Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

We have worked with Laurie for 3 months. She has depression, diabetes and asthma. Her home is damp and is a poor financial situation. She has a good relationship with her daughter and son.

Care Team   Network

Laurie's Objectives

○ Healthier Living   ○ Achieve Independent Living   ○ Improve Mental Health   ○ Regular Glycemic Monitoring

Encounters

Lab Results

Client Issues

Medications

New

Diagnosis | Depression |

Onset | 12/02/15 | 📅

[Cancel] [Save]

Diagnosis

Diabetes Mellitus Without Mention of......
Extrinsic Asthma Unspecified

New

Diagnosis | Depression |

Onset | 12/02/15 | 📅

[Cancel] [Save]

Activities

Activities

Activities

Activities

POSSIBLE VIEWS

Role
User
Diagnosis
Area
Location

A Web Page

http://

LAURIE THOMPSON ✖

Laurie Thompson
Female 76 years old

⭐ What's New   🔔 Alerts   ℹ Risks   Provider   Consent   Team & Network

360   CLIENT DATA   CARE PLAN

Social Worker ☐	Nurse ☐	Care Coordinator ☐	Jill Parker ☐
Susan ☐	Steve ☐	John Fitgerald ☐	Unknown ☐
Dementia ☐	Psychological ☐	Mark ☐	Social ☐
Arthritis ☐	Psychiatric Nurse ☐	Maryland ☐	Amie ☐