



V. KRISHNAMOORTHY
CHARTED ACCOUNTANT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended: **31st March, 2015**
2. ISIN : **INE732901018**
3. Face Value : **Rs.10/-**
4. Name of the Company **OCEANAA BIOTEK INDUSTRIES LIMITED**
5. Registered Office Address **No.15, ZACKARIA COLONY, 4TH STREET, CHOLLAIMEDU, CHENNAI-600 094, TAMIL NADU**
6. Correspondence Address **6, 1st FLOOR, WELLINGTON ESTATE COMPLEX, #53, ETHIRAI SALAI, EGMORE, CHENNAI-600 008, TAMIL NADU**
7. Telephone & Fax Nos. **044-30241900 044-30241946**
8. Email address **Fax: 044-30241990
info@oceanaabiotek.com**
9. Names of the Stock Exchanges where the company's securities are listed **BSE Limited., Mumbai**

10. Issued Capital
11. Listed Capital (Exchange-wise)
(as per company records)

Number of shares	% of Total Issued Cap.
60,00,000	100%
60,00,000	100%

12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical

19,81,850	33.03%
40,17,650	66.96%
500	0.01%

15. Total No. of shares (12+13+14)

60,00,000	100%
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16. Reasons for difference if any, between (10&11), (10&15), (11&15):

Not Applicable (NA)



48/4, II Floor, LUZ Avenue, Behind Nageswara Rao Park, Chennai - 600 004.
Phone : 24995467 / 24996531, Mobile : 9444006531

MEMBERSHIP No: 9274



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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify)	Whether intimated to CDSL	In principle approval pending from SE (Specify names)
Preferential Issue - Allotment of Equity shares on preferential basis on 15th October, 2014	7,81,850 Equity Shares	Applied for and received trading approval	Obtained trading approval on 20th January, 2015 vide DSC/PREF/TP/LP/655/2014-15 The Bombay Stock Exchange Ltd., Mumbai	-	Not applicable

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No)
If not, updated upto which date Yes
-
19. Reference of previous quarter with regards to excess dematerialised shares, if any. - Nil
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter ?
If not, reason why? - Nil
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 days	-	-	-





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22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Neeraja Rajendran
Ph: 044-30241946
Fax: 044-30241990

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

V. Krishnamoorthy
48/4, II Floor, Luz Avenue, Behind
Nageswara Rao Park, Chennai-600 004
Ph: 044 24996531
M.No.009274

24 Appointment of common agency for share registry work (if yes, name & address)

BIG SHARE SERVICES PVT LTD.
E-2/3, Ansa Industrial Estate Saki Vihar Road,
Saki Naka Andheri (East) Mumbai 400 072
Ph: 022 40430306
Fax: 022 28475207

25 Any other detail that the auditor may like to provide:
(e.g. BIFR Company, delisting from SE, Company changed its name etc.)

Not Applicable
(NA)

Date: 23/04/2015
Place: Chennai



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