

B. SUBRAMANIAN, B.Com., FCS., ACMA
Practising Company Secretary

Flat No.1, Prithvi Apartments,
7/4, Seetha Nagar 2nd Street,
Nungambakkam, Chennai - 600 034.
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COMPLIANCE CERTIFICATE UNDER CLAUSE 50 (c) OF THE SME LISTING
AGREEMENT AND CLAUSE 47(c) OF THE LISTING AGREEMENT

FOR THE HALF YEAR ENDED 31st MARCH, 2015

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s. Oceanaa Biotek Industries Limited** maintained by M/s. Bigshare Services Pvt. Ltd., Mumbai pertaining to transfer of equity shares of the company for the period from **01.10.2014 to 31.03.2015** for the purpose of issuing a Certificate as per Clause 50 (c) of the SME Listing Agreement and Clause 47(c) of the Equity Listing Agreement entered into by **M/s. Oceanaa Biotek Industries Limited**, with the Bombay Stock Exchange and based on the information provided by the Company and the Registrar & Transfer Agent, I hereby certify that during the half year ended on **31st March, 2015**:

The Company has not received any request for transfer or transmission of its shares or pending for transfer/ transmission/ issuance of duplicate share certificate/ subdivision/ split/ rematerialization/ consolidation/ renewal and exchange of share certificates or endorsement of calls/allotment monies during the half year from **1st October, 2014 to 31st March, 2015**.

B. Subramanian

B.SUBRAMANIAN

Practising Company Secretary

C.P. 2275

B. SUBRAMANIAN, B.Com; FCS; AICWA;
Practising Company Secretary (C.P. 2275)

Flat No. 1, Prithvi,
7/4, Seetha Nagar II Street,
Nungambakkam, Chennai - 600 034.

Place: Chennai.

Date: **24th April 2015**

