



**V. KRISHNAMOORTHY**  
**CHARTERED ACCOUNTANT**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)**

1. For Quarter Ended: 30th June, 2015
2. ISIN : INE732901018
3. Face Value : Rs.10/-
4. Name of the Company: OCEANAA BIOTEK INDUSTRIES LIMITED
5. Registered Office Address: No.15, ZACKARIA COLONY, 4TH STREET, CHOOLAIMEDU, CHENNAI-600 094, TAMIL NADU
6. Correspondence Address: 6,1st FLOOR, WELLINGTON ESTATE COMPLEX, #53, ETHIRAJ SALAI, EGMORE, CHENNAI-600 008, TAMIL NADU
7. Telephone & Fax Nos. 044-30241900 044-30241946  
Fax: 044-30241990
8. Email address: info@oceanaabiotek.com
9. Names of the Stock Exchanges where the company's securities are listed: BSE Limited., Mumbai
- |  | Number of shares | % of Total Issued Cap. |
|--|------------------|------------------------|
| 10. Issued Capital   | 60,00,000        | 100%                   |
| 11. Listed Capital (Exchange-wise)<br>(as per company records) | 60,00,000        | 100%                   |
- |   |           |        |
|---|-----------|--------|
| 12. Held in dematerialised form in CDSL | 19,91,850 | 33.19% |
| 13. Held in dematerialised form in NSDL | 40,07,650 | 66.8%  |
| 14. Physical                            | 500       | 0.01%  |
- |                                   |           |      |
|-----------------------------------|-----------|------|
| 15. Total No.of shares (12+13+14) | 60,00,000 | 100% |
|-----------------------------------|-----------|------|
16. Reasons for difference if any, between (10&11), (10&15), (11&15): Not Applicable (NA)





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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify)	Whether intimated to CDSL	In principle approval pending from SE (Specify names)
Not Applicable	-	-	-	-	-

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No)  
If not, updated upto which date

Yes

-

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

- Nil

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter?  
If not, reason why?

- Nil

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 days	-	-	-





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22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Neeraja Rajendran  
Ph: 044-30241946  
Fax: 044-30241990

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

V. Krishnamoorthy  
48/4, II Floor, Luz Avenue, Behind  
Nageswara Rao Park, Chennai-600 004  
Ph: 044 24996531  
M.No. :009274


24 Appointment of common agency for share registry work (if yes, name & address)

BIG SHARE SERVICES PVT LTD.  
E-2/3, Ansa Industrial Estate Saki Vihar Road,  
Saki Naka Andheri ( East ) Mumbai 400 072  
Ph: 022 40430306  
Fax: 022 28475207

25 Any other detail that the auditor may like to provide:  
(e.g. BIFR Company, delisting from SE, Company changed its name etc.)

Not Applicable  
(NA)

Date: 29/07/2015  
Place: Chennai

  
V. Krishnamoorthy  
Chartered Accountant  
Membership No: 009274

