

10.

### V. KRISHNAMOORTHY

CHARTERED ACCOUNTANT

#### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

For Quarter Ended: 1. 30th June, 2015 INE732901018 2. ISIN Rs.10/-Face Value :

Name of the Company 4. OCEANAA BIOTEK INDUSTRIES LIMITED No.15, ZACKARIA COLONY, 4TH STREET, CHOOLAIMEDU, Registered Office Address

CHENNAI-600 094, TAMIL NADU 6,1st FLOOR, WELLINGTON ESTATE COMPLEX, #53, ETHIRAJ SALAI, Correspondence Address

EGMORE, CHENNAI-600 008, TAMIL NADU Telephone & Fax Nos. 7. 044-30241900 044-30241946

Fax: 044-30241990 Email address info@oceanaabiotek.com

Names of the Stock Exchanges where the company's securities are listed

BSE Limited., Mumbai

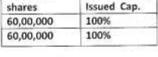
Number of % of Total Issued Cap. shares Issued Capital 60,00,000 100% Listed Capital (Exchange-wise) 60,00,000 100% (as per company records)

12. Held in dematerialised form in CDSL

Held in dematerialised form in NSDL Physical.

15. Total No.of shares (12+13+14)

Reasons for difference if any, between (10&11), (10&15), (11&15):



19,91,850	33.19%	
40,07,650	66.8%	
500	0.01%	_

60,00,000 100%

Not Applicable (NA)





## V. KRISHNAMOORTHY

#### CHARTERED ACCOUNTANT

 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No.of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify)	Whether intimated to CDSL	In — principle approval pending from SE (Specify names)
Not Applicable	\$ <del>*</del>	5		•	
		N .	# V H BN		= 73

\*\*\* Rights, Banus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes / No
	If not, updated upto which date

Yes

 Reference of previous quarter with regards to excess dematerialised shares, if any.

- Nil

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

- NII

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond

21 days with the reasons for delay:

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	•		•
Pending for more than 21 days	SH	NAMOO	

M.No.009274

CO -



# V. KRISHNAMOORTHY

#### CHARTERED ACCOUNTANT

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Neeraja Rajendran Ph: 044-30241946 Fax:044-30241990

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor V.Krishnamoorthy 48/4, II Floor, Luz Avenue, Behind Nageswara Rao Park, Chennai-600 004 Ph: 044 24996531 M.No.:009274

24 Appointment of common agency for share registry work (if yes, name & address)

BIG SHARE SERVICES PVT LTD.

E-2/3, Ansa Industrial Estate Saki Vihar Road, Saki Naka Andheri ( East ) Mumbai 400 072 Ph: 022 40430306

Fax: 022 28475207

25 Any other detail that the auditor may like to provide: (e.g. BIFR Company, delisting from SE, Company changed its name etc.) Not Applicable (NA)

Date: 29/07/2015 Place: Chennai V.Krishnamoorthy Chartered Accountant Membership No: 009274

