



**COMPLIANCE CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015.**

**FOR THE HALF YEAR ENDED 31<sup>ST</sup> MARCH 2016**

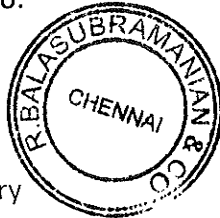
We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s. Oceanaa Biotek Industries Limited** maintained by Bigshare Services Pvt. Ltd., Mumbai pertaining to transfer of equity shares of the company for the period from **01.10.2015 to 31.03.2016** for the purpose of issuing a Certificate as per regulation 40(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015. Based on the information provided by the Company and the Registrar & Transfer Agent, we hereby certify that during the half year ended on 31<sup>st</sup> March, 2016:

The Company has not received any request for transfer or transmission of its shares or pending for transfer/ transmission/ issuance of duplicate share certificate/ subdivision/ split/ rematerialization/ consolidation/ renewal and exchange of share certificates or endorsement of calls/allotment monies during the half year from **1<sup>st</sup> October, 2015 to 31<sup>st</sup> March, 2016**.

For **R. Balasubramanian & Co.**  
Company Secretaries

*R. Balasubramanian*

R. Balasubramanian  
Practising Company Secretary  
ACS 30556 CP 11979



Place: Chennai  
Date: 25.04.2016