

RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1 For Quarter Ended 30th JUNE 2014

2 ISIN : INE732901018

3 Face Value : 10

4 Name of the Company OCEANAA BIOTEK INDUSTRIES LIMITED

5 Registered Office Address 15, ZACKARIA COLONY, 4th STREET, CHOOLAIMEDU, CHENNAI - 600 094.

6 Correspondence Address 6, 1st FLOOR, WELLINGTON ESTATE COMPLEX, #53, ETHIRAJ SALAI, EGMORE

7 Telephone & Fax Nos. CHENNAI - 600 008. PH: NO: 044-3024 1900

8 Email address info@oceanabiotech.com

9 Names of the Stock Exchanges where the company's securities are listed : BSE

	Number of shares	% of Total Issued Cap.
10 Issued Capital	5,21,81,500	100%
11 Listed Capital (Exchange-wise) (as per company records)	5,21,81,500	100%

12 Held in dematerialised form in CDSL	-	-
13 Held in dematerialised form in NSDL	5,21,81,500	100%
14 Physical	-	-

15 Total No. of shares (12+13+14) 5,21,81,500

16 Reasons for difference if any, between (10&11), (10&15), (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) YES
If not, updated upto which date 30/06/2014

19 Reference of previous quarter with regards to excess dematerialised shares, if any. -

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 days	-	-	-

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. S. Harinee, Mob no: 9600039975

23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS V. Krishnamoorthy Reg no: 009274
Ph: no: 044-24996531

24 Appointment of common agency for share registry work If yes (name & address) BIG SHARE SERVICES PVT LTD
E2 Ansa Industrial Estate, Sakinaka road,
Sakinaka, Mumbai - 400 072.

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, -


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Chennai - 600 004.
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