

OBIL/BSE/011/2014-2015

To,

The Corporate Relations Department/Listing Centre
The Bombay Stock Exchange Ltd,
P J Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Ref: Scrip Code: **538019**ISIN: **INE732901018**

Reg: Submission of corrected Information with respect to preferential issue of Equity shares.

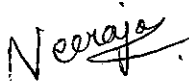
We are herewith submitting the following Information pertaining to the preferential issue of Equity shares.

- 1) Proposed time within which allotment shall be completed, pursuant to Regulation 73(1)(d) of SEBI (Issue Of Capital And Disclosure Requirements) Regulations, 2009 & any amendments thereto.
- 2) Identity of the proposed allottees and the percentage of post preferential issue capital that may be held by them and shareholding pattern of the Company/Issuer pre and post proposed preferential issue – pursuant to Regulation 73(1)(e) of SEBI (Issue Of Capital And Disclosure Requirements) Regulations, 2009 & any amendments thereto.
- 3) Rectified shareholding pattern indicating the pre and post proposed shareholding of the Company.

Also, we hereby undertake to inform the changes made post sending of the Notice to the shareholders. The changes shall be incorporated in the Minutes of the meeting, accordingly.

Thanks and Regards

For Oceanaa Biotek Industries Limited



Neeraja Rajendran
Company Secretary

Encl:

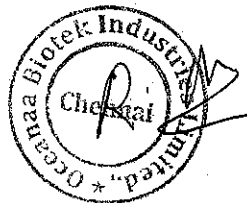
CIN: U15549TN2005PLC057919

(I) Proposed time within which allotment shall be completed: (73(1)(d) of SEBI (Issue Of Capital And Disclosure Requirements) Regulations, 2009)

The allotment of equity shares are proposed to be completed within 15 days of the date of the passing of the above resolutions at the general meeting, provided where the allotment is pending on account of pendency of any regulatory or Central Government approval(s), the allotment shall be completed within 15 days from the date of receipt of such approval(s)

(II) a) Identity of the proposed allottees and the percentage of post preferential issue capital that may be held by them: (73(1)(e) of SEBI (Issue Of Capital And Disclosure Requirements) Regulations, 2009)

S.No	Name of the proposed allottees	Details of the proposed allottees	No of shares and percentage held by the proposed allottees prior to preferential issue		No of shares and percentage of post preferential issue capital that may be held by the proposed allottees	
			No of shares	%	No of shares	%
1.	Pushpamadha	No.105, Anbu Nagar, 7th Cross Crow Ford, Trichy - 620 011, Tamil Nadu	50,000	0.9582	3,11,850	5.97
2.	S.Sagayaraju	No.21, PSG TAM Flats 29-North,, Mada Street, Sri Nagar Colony, Saidapet, Chennai - 600 026, Tamil Nadu	50,000	0.9582	3,10,000	5.94
3.	A.Sathyaraj	178, Pattalamman kovil street, Thenkarai Periyakulam(PO), Theni - 625 601, Tamil Nadu	20,000	0.3833	3,10,000	5.94



Laboratory : Pudukuppam Village,
Mandavai Post, Marakkanam,
Tindivanam Taluk, Villupuram District,
Tamil Nadu 604 303.

Tel : +91 4147 302300

www.oceanaabiotek.com



Oceanaa Biotek Industries Limited

Regd. off.

15, Zackaria Colony, 4th Street, Choolaimedu,
Chennai 600 094. India.

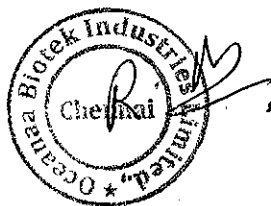
Corp. off.

6, 1st Floor, Wellington Estate,
53, Ethiraj Salai, Egmore, Chennai 600 008. India.
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(II) b) Shareholding pattern of the company pre and post proposed preferential issue:

Category	Pre preferential issue		Post preferential issue	
	No of Shares	%	No of Shares	%
Promoters and Promoter Group (A)	31,17,850	59.75	31,17,850	51.96
Public (B)	21,00,300	40.25	28,82,150	48.04
Total (A) + (B)	52,18,150	100.00	60,00,000	100.00
Custodian (C)		--		--
Grand Total (A) + (B) + (C)	52,18,150	100.00	60,00,000	100.00



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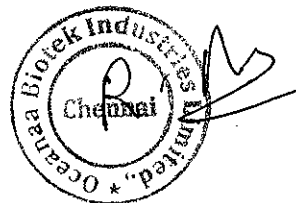
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(III) Shareholding Pattern before and after the issue of shares involved in the present resolution is as below:

Category Code	Category of Shareholder	Pre-issue		Post-Issue	
		Pre-Issue Shares held	%to Total Holding	Post-Issue Shares held	% to Total Holding
(A)	Shareholding of Promoter and Promoter Group				
(1)	Indian				
(a)	Individual	31,17,850	59.75	31,17,850	51.96
(b)	Bodies Corporate	0	0	0	0
	Sub Total (A)	31,17,850	59.75	31,17,850	51.96
(B)	Public Shareholding/Non-Promoters Shareholding				
(1)	Institutional Investors	-	-	-	-
(2)	Non-institutional				
(a)	Bodies Corporate	20,000	0.38	20,000	0.17
(b)	Individuals	18,90,300	36.22	26,72,150	44.87
(c)	Foreign Corporate Bodies/ NRIs	0	0	0	0
(d)	Others – Market Maker	1,50,000	2.88	1,50,000	2.17
(e)	Others – Clearing Members	40,000	0.77	40,000	0.83
	Sub-Total (B)	21,00,300	40.25	28,82,150	48.04
	GRAND TOTAL (A)+(B)(1)+(B)(2)	52,18,150	100.00	60,00,000	100.00

There will not be any change in the control of the Company on account of this proposed preferential allotment except minor changes in the shareholding pattern as well as voting rights.



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