

**V. KRISHNAMOORTHY**

CHARTERED ACCOUNTANT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended: **31st December, 2015**
2. ISIN : **INE732P01018**
3. Face Value : **Rs.10/-**
4. Name of the Company: **OCEANAA BIOTEK INDUSTRIES LIMITED**
5. Registered Office Address: **No.15, ZACKARIA COLONY, 4TH STREET, CHOOOLAIMEDU, CHENNAI-600 094, TAMIL NADU**
6. Correspondence Address: **6, 1st FLOOR, WELLINGTON ESTATE COMPLEX, #53, ETHIRAJ SALAI, EGMORE, CHENNAI-600 008, TAMIL NADU**
7. Telephone & Fax Nos. **044-30241900 044-30241946**
8. Email address: **Fax: 044-30241990**
info@oceanaabiotech.com
9. Names of the Stock Exchanges where the company's securities are listed: **BSE Limited., Mumbai**
- | | Number of shares | % of Total Issued Cap. |
|--|------------------|------------------------|
| 10. Issued Capital | 60,00,000 | 100% |
| 11. Listed Capital (Exchange-wise)
(as per company records) | 60,00,000 | 100% |
- | 12. Held in dematerialised form in CDSL | 18,91,850 | 31.53 |
|---|-----------|-------|
| 13. Held in dematerialised form in NSDL | 41,07,650 | 68.46 |
| 14. Physical | 500 | 0.01 |
15. Total No. of shares (12+13+14): **60,00,000 100%**
16. Reasons for difference if any, between (10&11), (10&15), (11&15): **Not Applicable (NA)**



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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify)	Whether intimated to CDSL	In principle approval pending from SE (Specify names)
Not Applicable	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No)
If not, updated upto which date

Yes

-

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

- Nil

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter?
If not, reason why?

- Nil

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 days	-	-	-



48 / 4, 2nd Floor, LUZ Avenue, Behind Nageswara Rao Park, Chennai - 600 004.

Phone : 24995467 / 24996531 Mobile : 9444006531



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22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Neeraja Rajendran
Ph: 044-30241946
Fax: 044-30241990

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

V.Krishnamoorthy
48/4, II Floor, Luz Avenue, Behind
Nageswara Rao Park, Chennai-600 004
Ph: 044 24996531
M.No. :009274

24 Appointment of common agency for share registry work (if yes, name & address)


BIG SHARE SERVICES PVT LTD.
E-2/3, Ansa Industrial Estate Saki Vihar Road,
Saki Naka Andheri (East) Mumbai 400 072
Ph: 022 40430306
Fax: 022 28475207

25 Any other detail that the auditor may like to provide:
(e.g. BIFR Company, delisting from SE, Company changed its name etc.)

Not Applicable
(NA)

Date: 18/01/2016
Place: Chennai




V.Krishnamoorthy
Practicing Chartered Accountant
Membership No: 009274