

# V. Krishnamoorthy

CHARTERED ACCOUNTANT

48/4, II Floor, Luz Avenue,  
Behind Nageswara Rao Park,  
Chennai - 600 004.  
Phone: 24996531, 24995467.  
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## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1 For Quarter Ended 30th September, 2014  
2 ISIN : INE732901018  
3 Face Value : Rs.10/-  
4 Name of the Company OCEANAA BIOTEK INDUSTRIES LIMITED  
5 Registered Office Address No.15, ZACKARIA COLONY, 4TH STREET, CHOOLAIMEDU, CHENNAI-600 094  
6 Correspondence Address 6, 1st FLOOR, WELLINGTON ESTATE COMPLEX, #53, ETHIRAJ SALAI, EGMORE, CHENNAI-600 008  
7 Telephone & Fax Nos. 044-30241900 044-30241946 Fax: 044-30241990  
8 Email address info@oceanaabiotech.com

Date 29/10/2014

9 Names of the Stock Exchanges where the company's securities are listed : The Bombay Stock Exchange Ltd., Mumbai

	Number of shares	% of Total Issued Cap.
10 Issued Capital	52,18,150	100%
11 Listed Capital (Exchange-wise) (as per company records)	52,18,150	100%
12 Held in dematerialised form in CDSL	39,17,650	75.08%
13 Held in dematerialised form in NSDL	13,00,000	24.91%
14 Physical	500	0.01%
15 Total No. of shares (12+13+14)	52,18,150	100%
16 Reasons for difference if any, between (10&11), (10&15), (11&15) :	Nil	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated CDSL	in-prin. appr. pending for SE (Specify Names)
NA	-	-	-	-	-

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction  
Forfeiture, Any other (to specify):

18 Register of Members is updated (Yes / No )  
If not, updated upto which date

YES

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 days	-	-	-

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Neeraja Rajendran  
044-30241946 Fax: 044-30241990

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

V. Krishnamoorthy 48/4, II Floor, Luz Avenue,  
Behind Nageswara  
Rao Park, Chennai-600 004 Ph:044 24996531  
M.No.008274

24 Appointment of common agency for share registry work

If yes (name & address)

BIG SHARE SERVICES PVT LTD,  
E-2/3, Ansa Industrial Estate Saki Vihar Road  
Saki Naka Andheri ( East ) Mumbai 400 072  
022 40430306 Fax: 022 28475207

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Not Applicable

Date: 29-10-14  
Place: Chennai



*[Signature]*