

# V. Krishnamoorthy

## CHARTERED ACCOUNTANT

48/4, II Floor, Luz Avenue,  
Behind Nageswara Rao Park,  
Chennai - 600 004.  
Phone: 24996531, 24995467.  
Cell: 9444006531.

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1998)

1 For Quarter Ended 31st December, 2014

2 ISIN : INE723001018

3 Face Value : Rs.10/-

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

OCEANAA BIOTEK INDUSTRIES LIMITED  
No.15, ZACKARIA COLONY, 4TH STREET, CHOOLAMEDU, CHENNAI-600 084  
6, 1st FLOOR, WELLINGTON ESTATE COMPLEX, #53, ETHIRAI SALAI, EGMORE, CHENNAI-600 008  
044-30241900 044-30241946 Fax: 044-30241960  
info@oceanabiotech.com

9 Names of the Stock Exchanges where the company's securities are listed :

The Bombay Stock Exchange Ltd., Mumbai

10 Issued Capital

11 Listed Capital (Exchange-wise)

(as per company records)

12 Held in dematerialised form in CDSL

13 Held in dematerialised form in NSDL

14 Physical

15 Total No. of shares (12+13+14)

16 Reasons for difference if any, between (10&11), (10&15), (11&15) :

NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to SE (Specify CDSL)	In-prin. appr. pending for SE (Specify Names)
Preferential Issue - Allotment of Equity Shares on 18th October, 2014	7,81,350 Equity Shares	Applied for listing approval	Obtained listing approval on 21st November, 2014 vide DCS/PRP/BSPP/23/2014-15 from The Bombay Stock Exchange Ltd., Mumbai	Yes	No
		Applied for and awaiting trading approval			In-principle approval obtained

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction  
Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)  
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 days	-	-	-

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

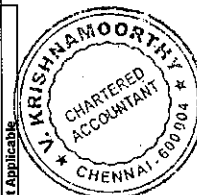
24 Appointment of common agency for share registry work

25 Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

Date: 14/12/15  
Place: Chennai

Date

Neeraja Rajendran  
044-30241946 Fax: 044-30241990  
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BIG SHARE SERVICES PVT. LTD.  
E-2/3, Ansa Industrial Estate Sakthi Vihar Road  
Saki Naka Andheri (East) Mumbai 400 072  
022 49433036 Fax: 022 28475207



MEMBERSHIP No: 9274