



V. MAHESH & ASSOCIATES

COMPANY SECRETARIES

39/19, Aspen Court, 3rd Floor,
6th Main Road, R.A. Puram,
Chennai - 600 028.
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**COMPLIANCE CERTIFICATE UNDER CLAUSE 50(c) OF THE SME LISTING
AGREEMENT AND CLAUSE 47(c) OF THE LISTING AGREEMENT**

FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2014

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Oceanaa Biotek Industries Limited maintained by Bigshare Services Pvt. Ltd., Mumbai pertaining to transfer of equity shares of the company for the period from **01.04.2014 to 30.09.2014** for the purpose of issuing a Certificate as per Clause 50(c) of the SME Listing Agreement and Clause 47(c) of the Equity Listing Agreement entered into by Oceanaa Biotek Industries Limited, with the Bombay Stock Exchange and based on the information provided by the Company and the Registrar and Transfer Agent, we hereby certify that during the half year ended on 30th September, 2014:

The Company has not received any request for transfer or transmission of its shares or pending for transfer/ transmission/ issuance of duplicate share certificate/ subdivision/ split/ rematerialization/ consolidation/ renewal and exchange of share certificates or endorsement of calls/allotment monies during the half year from **1st April, 2014 to 30th September, 2014**.

For V.Mahesh & Associates
Company Secretaries

V. Parthasarathy

Signature

Name: V Parthasarathy

Partner:

Membership No.2727

C.P.No.8355



Place: Chennai

Date: 03rd December 2014.