



V. KRISHNAMOORTHY
CHARTERED ACCOUNTANT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended: 30th September, 2015
2. ISIN : INE732P01018
3. Face Value : Rs.10/-
4. Name of the Company: OCEANAA BIOTEK INDUSTRIES LIMITED
5. Registered Office Address: No.15, ZACKARIA COLONY, 4TH STREET, CHOLLAIMEDU, CHENNAI-600 094, TAMIL NADU
6. Correspondence Address: 6, 1st FLOOR, WELLINGTON ESTATE COMPLEX, #53, ETHIRAI SALAI, EGMORE, CHENNAI-600 008, TAMIL NADU
7. Telephone & Fax Nos. 044-30241900 044-30241946
8. Email address: Fax: 044-30241990
info@oceanaabiotek.com
9. Names of the Stock Exchanges where the company's securities are listed: BSE Limited., Mumbai
10. Issued Capital
11. Listed Capital (Exchange-wise)
(as per company records)
- | Number of shares | % of Total Issued Cap. |
|------------------|------------------------|
| 60,00,000 | 100% |
| 60,00,000 | 100% |
12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical
- | | |
|-----------|-------|
| 39,87,650 | 66.46 |
| 20,11,850 | 33.53 |
| 500 | 0.01 |
15. Total No.of shares (12+13+14)
- | | |
|-----------|------|
| 60,00,000 | 100% |
|-----------|------|
16. Reasons for difference if any, between (10&11), (10&15), (11&15):
- Not Applicable (NA)



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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify)	Whether intimated to CDSL	In principle approval pending from SE (Specify names)
Not Applicable	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No)
If not, updated upto which date

Yes

-

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

- Nil

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter?
If not, reason why?

- Nil

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 days	-	-	-





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22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Neeraja Rajendran
Ph: 044-30241946
Fax: 044-30241990

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

V. Krishnamoorthy
48/4, II Floor, Luz Avenue, Behind
Nageswara Rao Park, Chennai-600 004
Ph: 044 24996531
M.No. :009274

24 Appointment of common agency for share registry work (if yes, name & address)

BIG SHARE SERVICES PVT LTD.
E-2/3, Ansa Industrial Estate Saki Vihar Road,
Saki Naka Andheri (East) Mumbai 400 072
Ph: 022 40430306
Fax: 022 28475207

25 Any other detail that the auditor may like to provide:
(e.g. BIFR Company, delisting from SE, Company changed its name etc.)

Not Applicable
(NA)

Date: 23/10/2015
Place: Chennai

V. Krishnamoorthy
Practicing Chartered Accountant
Membership No: 009274

