

Dashboard Requirements for Health Care Analysis Project

1. Data Requirements:

- Patient demographic data (optional if needed for deeper insights).
 - Medical service records including:
 - Patient ID
 - Procedure Performed (X-Ray, MRI, etc.)
 - Department (Cardiology, Orthopedics, etc.)
 - Treatment Cost
 - Room Charges (Daily Rate)
 - Number of Days Stayed (Stayed)
 - Medication Cost
 - Insurance Coverage Amount
 - Out-of-Pocket Payment (calculated field)
 - Patient Satisfaction Score
 - Location Information (City, State)
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2. Technical Requirements:

- Build the dashboard using Microsoft Power BI Desktop.
- Create a Date Table using DAX with columns for Year, Month, Weekday, Quarter, and Week Type.
- Develop calculated columns and measures using DAX formulas for:
 - Total and average costs
 - Percentage contributions
 - Dynamic location switching

- Implement a dynamic location slicer to toggle between City and State views.
 - Design calculations for both individual service categories and aggregated financials.
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3. Visualization Requirements:

- KPI Cards at the top showing:
 - Total Billing Amount
 - Total Treatment Cost
 - Total Room Charges
 - Total Insurance Coverage
 - Average Billing Amount per Visit
- Bar/Column Charts to show:
 - Billing amount by Procedure
 - Billing amount by Department
- Stacked Bar/Column Chart to show:
 - Billing distribution by Service Type (Emergency, Inpatient, Outpatient) for each procedure
- Maps or Geographic Visualization (optional) based on City and State for billing amount.
- Filters/Slicers:
 - Procedure
 - Department
 - Service Type
 - City/State Switcher
 - Date (Month, Year)

4. Design Requirements:

- Deliver two visual theme options:
 - Dark Mode Dashboard
 - Light Mode Dashboard
 - Maintain a clean, minimal, professional layout.
 - Use consistent color schemes and iconography for service types and departments.
 - Responsive layout to ensure elements don't overlap or cut off when resized.
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5. Performance Requirements:

- All visuals should load quickly without lag even when filters are applied.
 - Calculated measures and columns should be optimized to avoid heavy model refresh times.
 - DAX measures must use efficient functions (SUMX, DIVIDE, CALCULATE, etc.) for scalability.
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Summary (Short Version for quick use):

- Build a healthcare billing and financial analysis dashboard in Power BI.
- Use DAX to calculate total/average costs and create dynamic KPIs.
- Enable analysis by procedure, department, service type, and location (City/State).
- Support interactive filtering and multiple viewing modes (Dark/Light).
- Focus on performance optimization and professional design.