

## Financial Information Sheet

This information is presented with the understanding that it may be used as a basis for the acceptance of a contract by the seller. The undersigned hereby authorizes the agent to disclose to the seller, seller's agents, dual agents, cooperating agents and any lender all or any portion of the information sheet.

**Buyer (Full Name)** \_\_\_\_\_

Present Address \_\_\_\_\_

Occupation (Position & Title) \_\_\_\_\_ # of Years \_\_\_\_\_

Place of Employment (Name & Address) \_\_\_\_\_

**Co-Buyer (Full Name)** \_\_\_\_\_

Present Address \_\_\_\_\_

Occupation (Position & Title) \_\_\_\_\_ # of Years \_\_\_\_\_

Place of Employment (Name & Address) \_\_\_\_\_

<b>GROSS ANNUAL INCOME:</b>	<b>Buyer</b>	<b>Co-Buyer</b>
Base Salary:	\$ _____	\$ _____
Other: _____	\$ _____	\$ _____
Other: _____	\$ _____	\$ _____
<b>TOTAL:</b>	\$ _____	\$ _____

**ASSETS:** *You need only to show enough assets to complete this transaction.*

**Present Residence (if owned) Market Value** \$ \_\_\_\_\_

**Mortgage Balance(s)** \$ \_\_\_\_\_

**Checking:** \$ \_\_\_\_\_ Bank \_\_\_\_\_

\$ \_\_\_\_\_ Bank \_\_\_\_\_

**Savings:** \$ \_\_\_\_\_ Bank \_\_\_\_\_

\$ \_\_\_\_\_ Bank \_\_\_\_\_

**Credit Union:** \$ \_\_\_\_\_ Bank \_\_\_\_\_

**OTHER ASSETS: (Specify)**


**Stocks/Equities/Bonds:** \$ \_\_\_\_\_ **Retirement: (401(k), IRA, TSP, etc.)** \$ \_\_\_\_\_

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Type	Creditor Name	Unpaid Balance	Payoff Date	Payments Remaining	Monthly Payment

☐ One or both buyers has declared bankruptcy. *If yes, explain below*

☐ There are outstanding current judgments, lawsuits or tax liens. *If yes, amount: \$ \_\_\_\_\_ and explain below*

☐ There may be factors or conditions that could adversely affect any buyer's ability to obtain a mortgage loan. *If yes, explain below*

☐ A part of the down payment or settlement costs is being obtained from a source other than from assets listed above.  
*If yes, amount: \$ \_\_\_\_\_ and source/explanation: \_\_\_\_\_*

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