VAN SALE & DELIVERY MANAGEMENT APP- OVERVIEW & WOK FLOW

itCom

FUNCTIONS OF APP

This app contains three parts:

1) Van Sales which is integrated directly with DigiSuite retail & Wholesale Billing & Accounting software - It has pages like Sales, Sales return, Purchase, Purchase return, Sales order(Quotation) , Stock report, Sales report (inside side menu)

2) Delivery management Module is the extension of our courier software and also compatible with the Digi Suite retail software for home delivery.

3) Marketing Module is the combination of Task management and Check in Page for taking leads. (User role 3)

What is Van Sale?

1. There will be a main store which has all stocks it can be warehouse, supermarket et.
2. Main store will allot some stocks ie Products for Van sale and will be loaded in van.
3. Van sale guy go to different stores and sell products or take sales quotations.
4. Van sale can purchase the products which can be moved to main store.
5. Sales return and Purchase return can also be done in case of product defect or any other reason.
6. Transactions will be synced from intermediate server with Main store system after the end of the sale day.

App Function

1. DigiSuiteERP can allot a stock to Intermediate Server for Vansale.
2. Intermediate server communicate with Vansale App and vice versa
3. Vansale app user (ie salesman) ID & password is preset from the DigiSuite.
4. When Van Salesman log in customer getproducts will be called and go to SALES page default CASH CUSTOMER will be there which is ID =1
5. If he choose CREDIT CUSTOMER all credit customers will be available from API and salesman can choose from drop down list.
6. Invoice date will be a system generated date and can be changed by salesman
7. Invoice number will be generated only after successful transaction(Save Invoice API)
8. Next , Salesman enter product / item name in the ITEM NAME field which will be automatically populated from GetProducts API.

App Function

9. Item quantity default will be 01 can be increased and sales rate loaded from API also can be changed. Discount Percentage and Amount both default will be "0" can be entered by salesman.

10. Salesman add more product by clicking ADD MORE button.

11. Total value will be seen at top

12. On finish a sale bill report page opens and on selection of SAVE payment collection page opens up.

13. On APPLY transaction is success and bill will be saved with a system generated invoice and page is ready for new sale.

14. Left and right arrow navigation lets the customer to browse through the Previous invoices which can edited.

USER ROLE

User role 1- Sales, Sales return, Purchase, Purchase return, Sales order (Quotation) , Stock report, Sales report (Side Menu

User role 2- Sales, Sales return, Purchase, Purchase return, Sales order (Quotation) , Stock report, Sales report (Side Menu) ,
Delivery, Marketing

User role 3- Delivery, Marketing

6
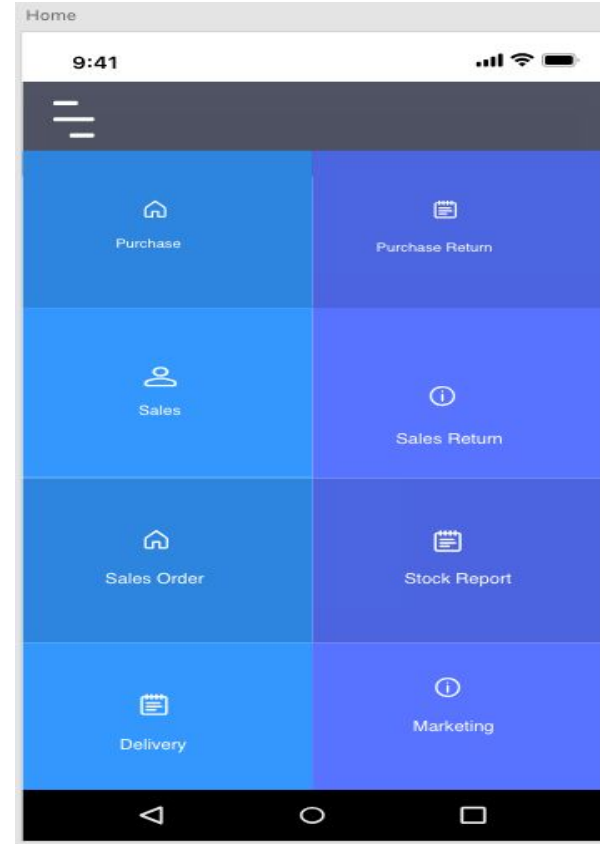
CUSTOMER TYPE

1) ID=1 is Cash customer which can be entered by salesman
2) ID=2 to n number reserved for Credit Customer

SIGN IN

9:41

SIGN IN

1.USERNAME
2.PASSWORD
3.SIGN IN - Go to page 10

Email

Password

1

SIGN IN

8

SIDE MENU

1. Image
2. Driver name
3. Link to HOME page - ~~Page 10~~
4. Link to SALES REPORT
   Page-31
5. Link to STOCK REPORT-
   Page-32
6. LOG OUT

Vansale Driver

⌂ Home

◉ Sales Report

▤ Stock Report

↑ Log Out
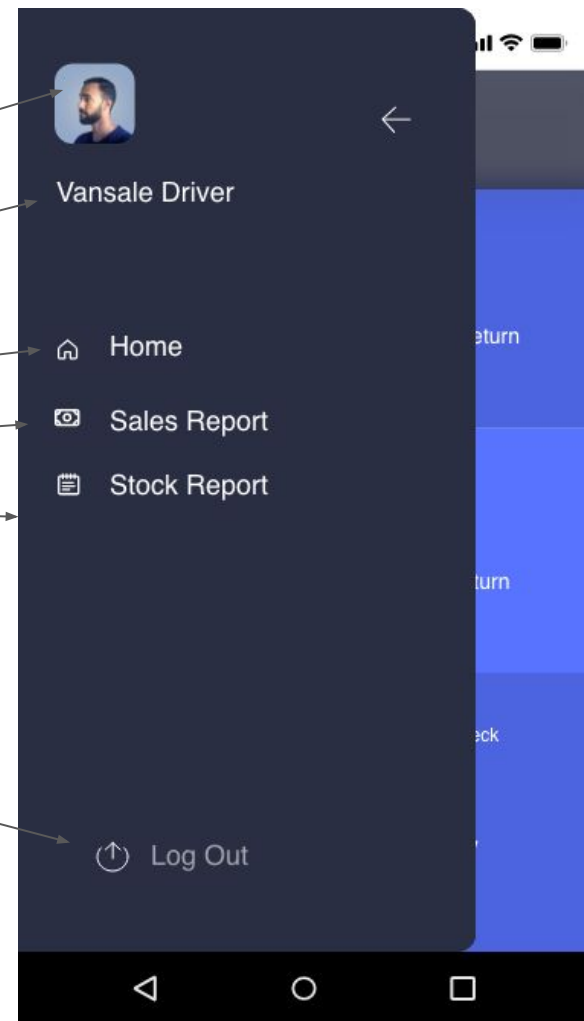
HOME

1. Link to SALES page- 11
2. Link to SALES RETURN page- 19
3. Link to PURCHASE Page- 23
4. Link to PURCHASE RETURN page - 27
5. Link to SALES ORDER (QUOTATION) Page - 16
6. Link to STOCK REPORT page- 32
7. Link to DELIVERY Page
8. Link to MARKETING page
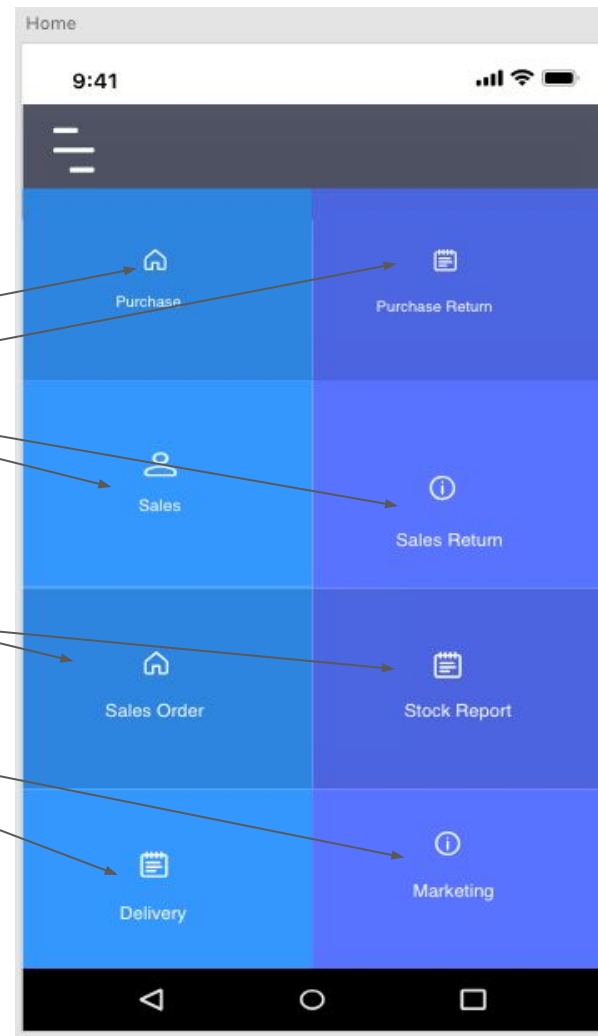
SALES PAGE

1. CASH CREDIT SELECTOR There are two types of customers. CASH Type and CREDIT type. CREDIT customers are already created in back end software who are eligible for credit and cash. Where as CASH customer item can not be sold for credit.
2. BARCODE SELECTOR on selection opens to bar code scanner.
3. INVOICE NUMBER => System generated on completion of transaction.
4. INVOICE DATE => System date with date Picker
5. TOTAL ,TAX AMOUNT, DISCOUNT, NET TOTAL   - all to be calculated
6. CUSTOMER NAME, CUSTOMER ADDRESS, PHONE NUMBER - If CREDIT is chosen data will be available through service

   NOTE: Bottom arrows only required. Home Button takes to page-10 , Counter count Product numbers , right side menu not required in this page

7. ITEM COUNTER

8. ITEM NAME - Auto loading from search, on selection CODE/ UNIT /QTY= 01/ IMAGE (if Available) & SALES RATE will be loaded from web service

9. CODE/ BARCODE

10. UNIT

11. QTY

12. IMAGE

12. SALES RATE

13. DISCOUNT PERCENTAGE

14. DISCOUNT AMOUNT

15. EDIT- Edit qty , sales rate, Disc Per and Disc Amount.

16. DELETE - Delete product

17. ADD ITEM- Add new product template

18. FINISH - Go to Page 13

SALES BILL

1. SALES BILL - Title Text
2. INVOICE NO- System generated
3. DATE: Date of the sale
4. TOTAL - Total cost of the bill
5. TAX AMOUNT - Total tax amount
6. DISCOUNT - Total discount net
7. NET TOTAL - amount after total,tax and discount
8. NAME - Cash or Credit customer
9. ADDRESS-
10. PHONE NUMBER-
11. SI NO: Counter
12. CODE/ BARCODE
13. UNIT
14. ITEM NAME
15. QTY
16. RATE
17. DISC
18. TAX
19. TOTAL
20. EDIT - Edit the bill from start
21. ADD MORE - Add more item go to previous page
22. SAVE AS PDF - After transaction bill will be saved as PDF
23. SAVE - After transaction bill will saved
24. EMAIL - After transaction bill can be mailed
25. PRINT - After transaction
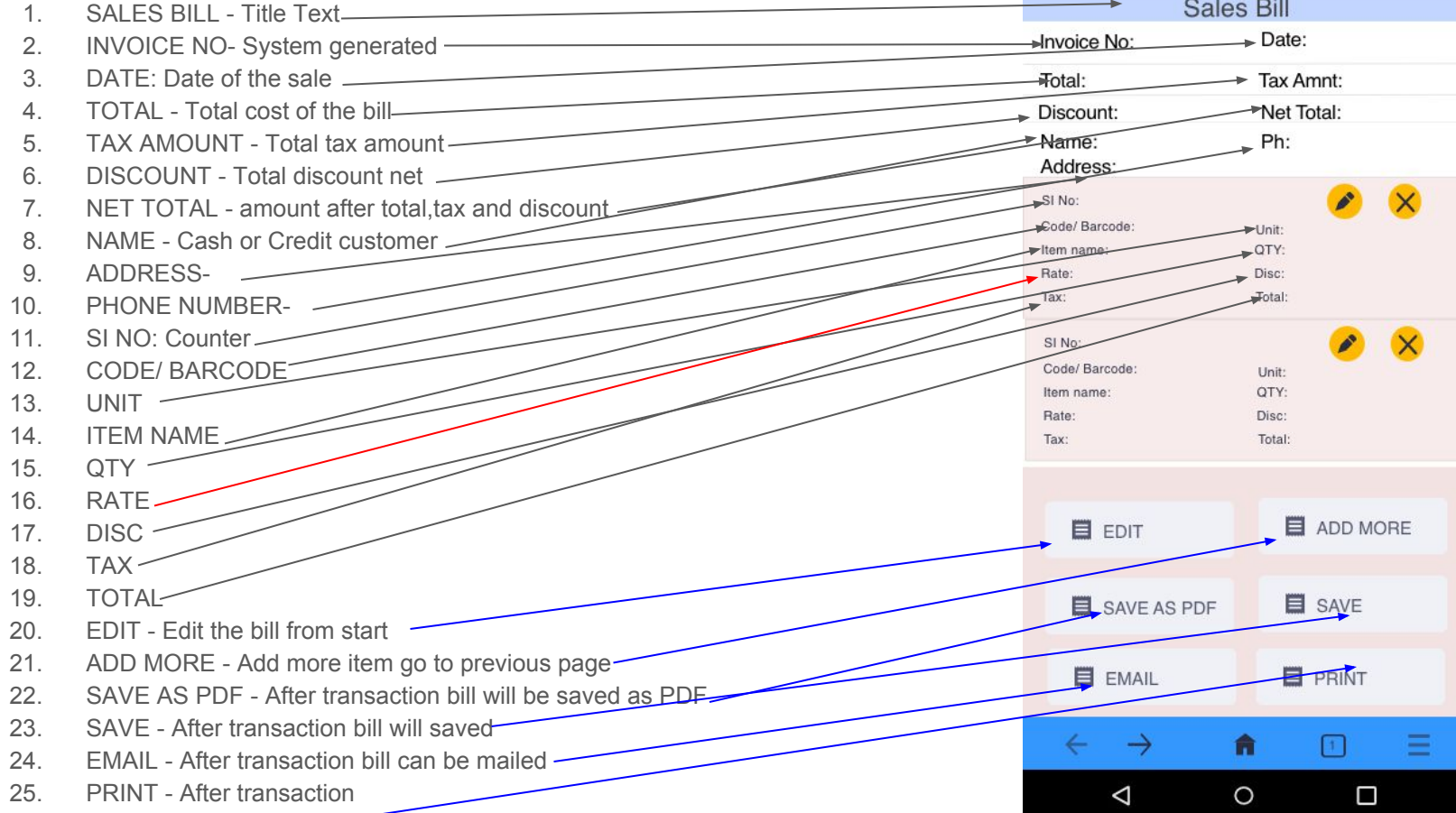
CASH PAY

1. CASH- Total amount cash to be payed
2. CARD - CARD Payment
3. BALANCE - Balance cash to be payed
4. CANCEL - Cancel transaction
5. APPLY - Transaction completed go to page- 11
6. SALES BILL- Title text

9:41

Sales Bill

CASH
250.00

CREDIT
00.00

BALANCE
00.00

4

CANCEL

APPLY

14

BARCODE

1. SALES - Title text
2. CANCEL BUTTON
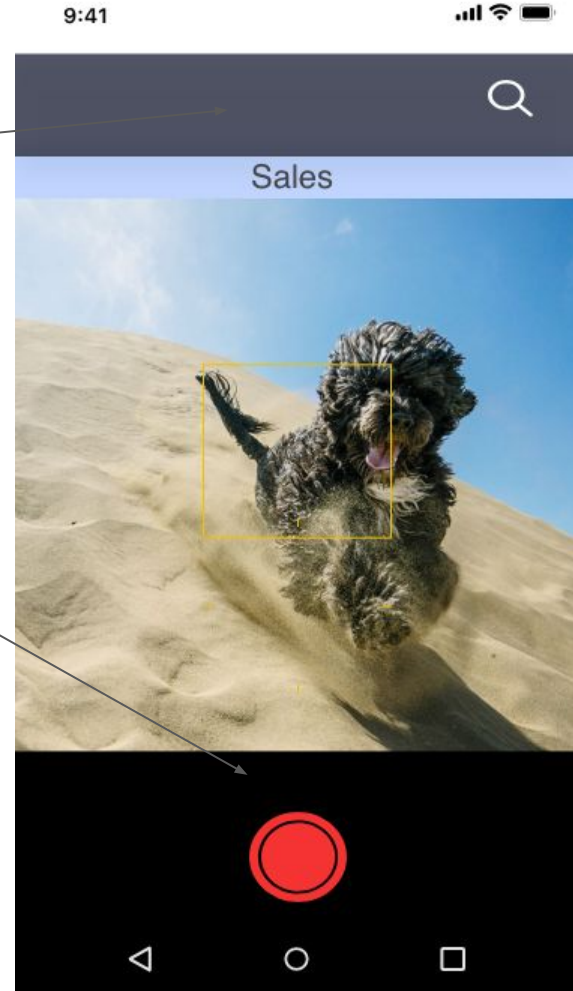
SALES ORDER

1. CASH CREDIT SELECTOR There are two types of customers. CASH Type and CREDIT type. CREDIT customers are already created in back end software who are eligible for credit and cash. Where as CASH customer item can not be sold for credit.
2. BARCODE SELECTOR on selection opens to bar code scanner.
3. INVOICE NUMBER => System generated on completion of transaction.
4. INVOICE DATE => System date with date Picker
5. TOTAL ,TAX AMOUNT, DISCOUNT, NET TOTAL   - all to be calculated
6. CUSTOMER NAME, CUSTOMER ADDRESS, PHONE NUMBER - If CREDIT is chosen data will be available through service

7. ITEM COUNTER

8. ITEM NAME - Auto loading from search, on selection CODE/ UNIT /QTY= 01/
IMAGE (if Available) & SALES RATE will be loaded from web service

9. CODE/ BARCODE

10. UNIT

11. QTY

12. IMAGE

12. SALES RATE

13. DISCOUNT PERCENTAGE

14. DISCOUNT AMOUNT

15. EDIT

16. DELETE

17. ADD ITEM

18. FINISH - Go to Page 18

SALES ORDER BILL

1. SALES BILL - Title Text
2. INVOICE NO- System generated
3. DATE: Date of the sale
4. TOTAL - Total cost of the bill
5. TAX AMOUNT - Total tax amount
6. DISCOUNT - Total discount net
7. NET TOTAL - amount after total,tax and discount
8. NAME - Cash or Credit customer
9. ADDRESS-
10. PHONE NUMBER-
11. SI NO: Counter
12. CODE/ BARCODE
13. UNIT
14. ITEM NAME
15. QTY
16. RATE
17. DISC
18. TAX
19. TOTAL
20. EDIT - Edit the bill from start
21. ADD MORE - Add more item go to previous page
22. SAVE AS PDF - After transaction bill will be saved as PDF
23. SAVE - After transaction bill will saved
24. EMAIL - After transaction bill can be mailed
25. PRINT - After transaction

SALES RETURN

1. CASH CREDIT SELECTOR There are two types of customers. CASH Type and CREDIT type. CREDIT customers are already created in back end software who are eligible for credit and cash. Where as CASH customer item can not be sold for credit.
2. BARCODE SELECTOR on selection opens to bar code scanner
3. RETURN INVOICE NUMBER- Invoice number of returned item to be entered by sales man
4. INVOICE NUMBER => System generated on completion of transaction.
5. INVOICE DATE => System date with date Picker
6. TOTAL ,TAX AMOUNT, DISCOUNT, NET TOTAL   - all to be calculated
7. CUSTOMER NAME, CUSTOMER ADDRESS, PHONE NUMBER - If CREDIT is chosen data will be available through service

7. ITEM COUNTER

8. ITEM NAME - Auto loading from search, on selection CODE/ UNIT /QTY= 01/ IMAGE (if Available) & SALES RATE will be loaded from web service

9. CODE/ BARCODE

10. UNIT

11. QTY

12. IMAGE

12. SALES RATE

13. DISCOUNT PERCENTAGE

14. DISCOUNT AMOUNT

15. EDIT

16. DELETE

17. ADD ITEM

SALES RETURN BILL -11

1. SALES BILL - Title Text
2. INVOICE NO- System generated
3. DATE: Date of the sale
4. TOTAL - Total cost of the bill
5. TAX AMOUNT - Total tax amount
6. DISCOUNT - Total discount net
7. NET TOTAL - amount after total,tax and discount
8. NAME - Cash or Credit customer
9. ADDRESS-
10. PHONE NUMBER-
11. SI NO: Counter
12. CODE/ BARCODE
13. UNIT
14. ITEM NAME
15. QTY
16. RATE
17. DISC
18. TAX
19. TOTAL
20. EDIT - Edit the bill from start
21. ADD MORE - Add more item go to previous page
22. SAVE AS PDF - After transaction bill will be saved as PDF
23. SAVE - After transaction bill will saved
24. EMAIL - After transaction bill can be mailed
25. PRINT - After transaction

BARCODE -12

1. SALES - Title text
2. CANCEL BUTTON
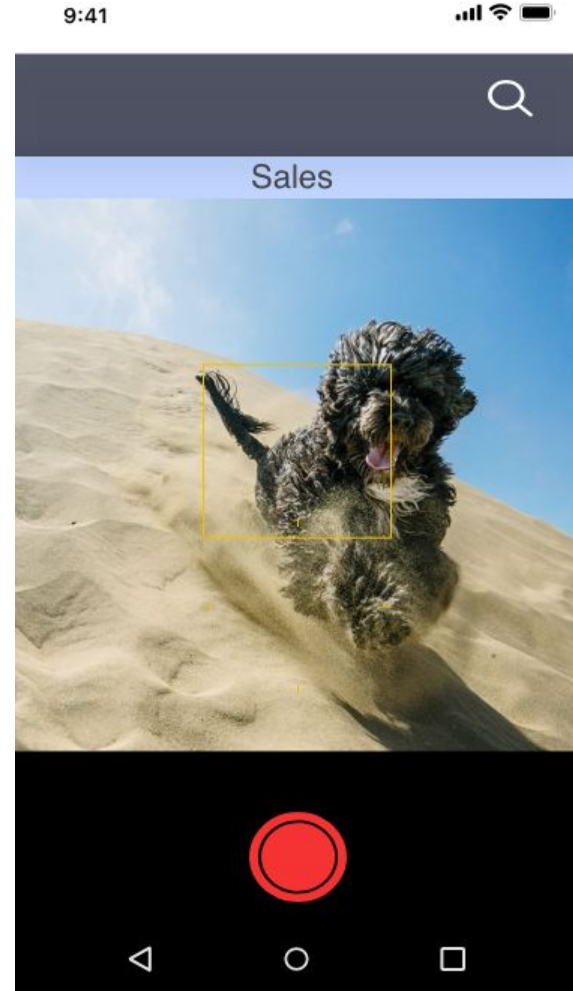
PURCHASE-13

1. CASH CREDIT SELECTOR There are two types of customers. CASH Type and CREDIT type. CREDIT customers are already created in back end software who are eligible for credit and cash. Where as CASH customer item can not be sold for credit.
2. BARCODE SELECTOR on selection opens to bar code scanner.
3. INVOICE NUMBER => System generated on completion of transaction.
4. INVOICE DATE => System date with date Picker
5. TOTAL ,TAX AMOUNT, DISCOUNT, NET TOTAL - all to be calculated
6. CUSTOMER NAME, CUSTOMER ADDRESS, PHONE NUMBER - If CREDIT is chosen data will be available through service

7. ITEM COUNTER

8. ITEM NAME - Auto loading from search, on selection CODE/ UNIT /QTY= 01/ IMAGE (if Available) & SALES RATE will be loaded from web service

9. CODE/ BARCODE

10. UNIT

11. QTY

12. IMAGE

12. SALES RATE

13. DISCOUNT PERCENTAGE

14. DISCOUNT AMOUNT

15. EDIT

16. DELETE

17. ADD ITEM

18. FINISH - Go to Page 4

PURCHASE BILL -14

1. SALES BILL - Title Text
2. INVOICE NO- System generated
3. DATE: Date of the sale
4. TOTAL - Total cost of the bill
5. TAX AMOUNT - Total tax amount
6. DISCOUNT - Total discount net
7. NET TOTAL - amount after total,tax and discount
8. NAME - Cash or Credit customer
9. ADDRESS-
10. PHONE NUMBER-
11. SI NO: Counter
12. CODE/ BARCODE
13. UNIT
14. ITEM NAME
15. QTY
16. RATE
17. DISC
18. TAX
19. TOTAL
20. EDIT - Edit the bill from start
21. ADD MORE - Add more item go to previous page
22. SAVE AS PDF - After transaction bill will be saved as PDF
23. SAVE - After transaction bill will saved
24. EMAIL - After transaction bill can be mailed
25. PRINT - After transaction

CASH PAY- 15

1. CASH- Total amount cash to be payed
2. CREDIT- Credit applied
3. BALANCE - Balance cash payed
4. CANCEL - Cancel transaction
5. APPLY - Transaction completed go to
6. SALES BILL- Title text

PURCHASE RETURN-16

1. CASH CREDIT SELECTOR There are two types of customers. CASH Type and CREDIT type. CREDIT customers are already created in back end software who are eligible for credit and cash. Where as CASH customer item can not be sold for credit.
2. BARCODE SELECTOR on selection opens to bar code scanner.
3. INVOICE NUMBER => System generated on completion of transaction.
4. INVOICE DATE => System date with date Picker
5. TOTAL ,TAX AMOUNT, DISCOUNT, NET TOTAL   - all to be calculated
6. CUSTOMER NAME, CUSTOMER ADDRESS, PHONE NUMBER - If CREDIT is chosen data will be available through service

7. ITEM COUNTER

8. ITEM NAME - Auto loading from search, on selection CODE/ UNIT /QTY= 01/
IMAGE (if Available) & SALES RATE will be loaded from web service

9. CODE/ BARCODE

10. UNIT

11. QTY

12. IMAGE

12. SALES RATE

13. DISCOUNT PERCENTAGE

14. DISCOUNT AMOUNT

15. EDIT

16. DELETE

17. ADD ITEM

18. FINISH - Go to Page 4

PURCHASE RETURN BILL-17

1. SALES BILL - Title Text
2. INVOICE NO- System generated
3. DATE: Date of the sale
4. TOTAL - Total cost of the bill
5. TAX AMOUNT - Total tax amount
6. DISCOUNT - Total discount net
7. NET TOTAL - amount after total,tax and discount
8. NAME - Cash or Credit customer
9. ADDRESS-
10. PHONE NUMBER-
11. SI NO: Counter
12. CODE/ BARCODE
13. UNIT
14. ITEM NAME
15. QTY
16. RATE
17. DISC
18. TAX
19. TOTAL
20. EDIT - Edit the bill from start
21. ADD MORE - Add more item go to previous page
22. SAVE AS PDF - After transaction bill will be saved as PDF
23. SAVE - After transaction bill will saved
24. EMAIL - After transaction bill can be mailed
25. PRINT - After transaction

CASH PAY- 18

1. CASH- Total amount cash to be payed
2. CREDIT- Credit applied
3. BALANCE - Balance cash payed
4. CANCEL - Cancel transaction
5. APPLY - Transaction completed go to
6. SALES BILL- Title text

SALES REPORT- 19

1. Title -SALES REPORT
2. DATE FROM
3. DATE TO
4. CUSTOMER list
5. APPLY
6. SI NO
7. CODE/BARCODE
8. ITEM NAME
9. UNIT
10. RATE
11. DISC
12. QTY
13. GRANT TOTAL
14. CLOSE
15. SAVE - Save to system as pdf
16. EMAIL- email
17. PRINT- Print directly

STOCK CHECK

1. GROUP List
2. CATEGORY list
3. PRODUCT list
4. DATE filter
5. POSITIVE STOCK
6. NEGATIVE STOCK
7. ZERO STOCK
8. APPLY

STOCKS REPORT

1. SI NO
2. CODE/BARCODE
3. ITEM NAME
4. GROUP NAME
5. CATEGORY
6. STOCK
7. UNIT
8. WCP
9. VALUE
10. CLOSE
11. SAVE
12. EMAIL
13. PRINT