

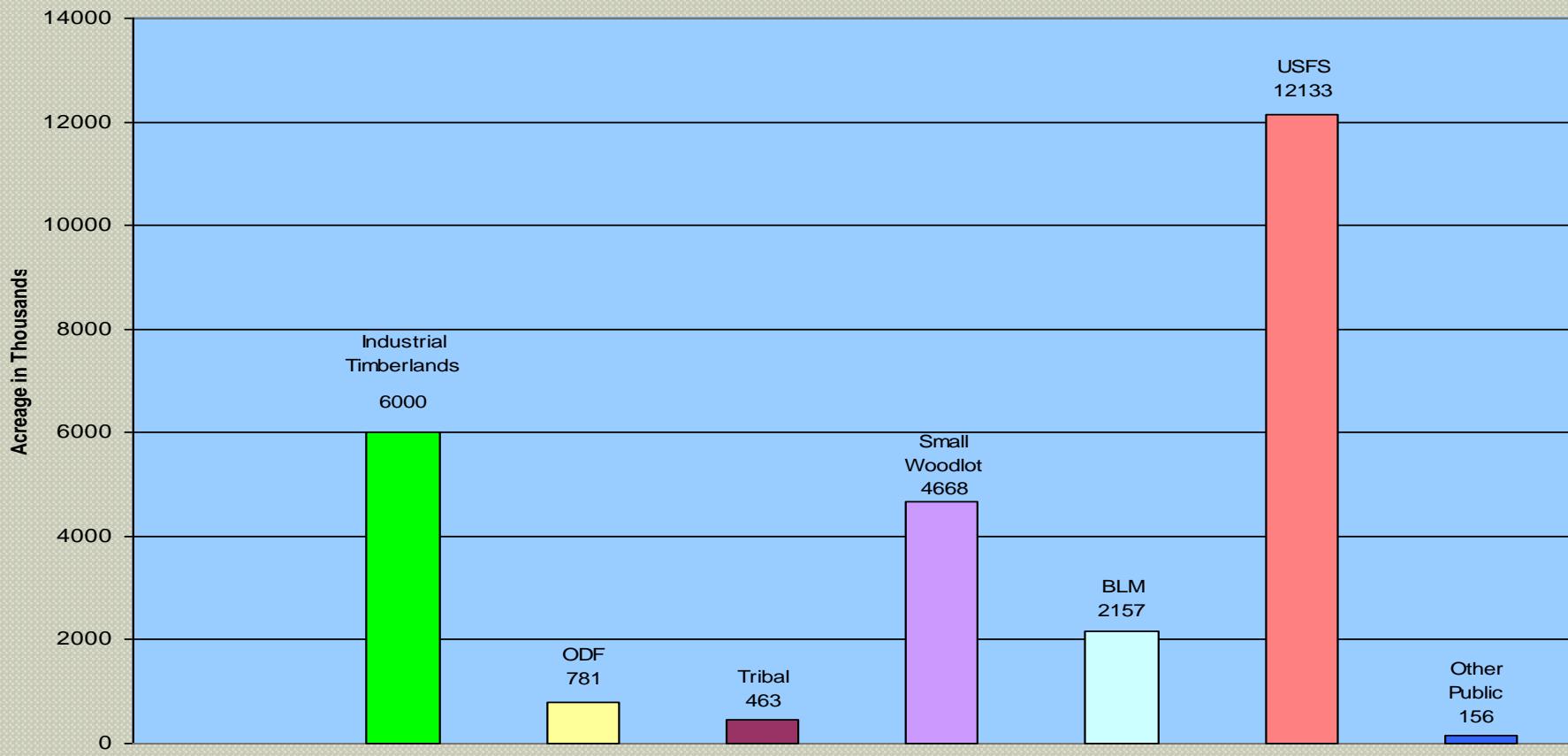
2014

SAF ANNUAL MEETING

**Federal Forest Management
Affects All Oregonians,
Especially Private Timberland Owners**

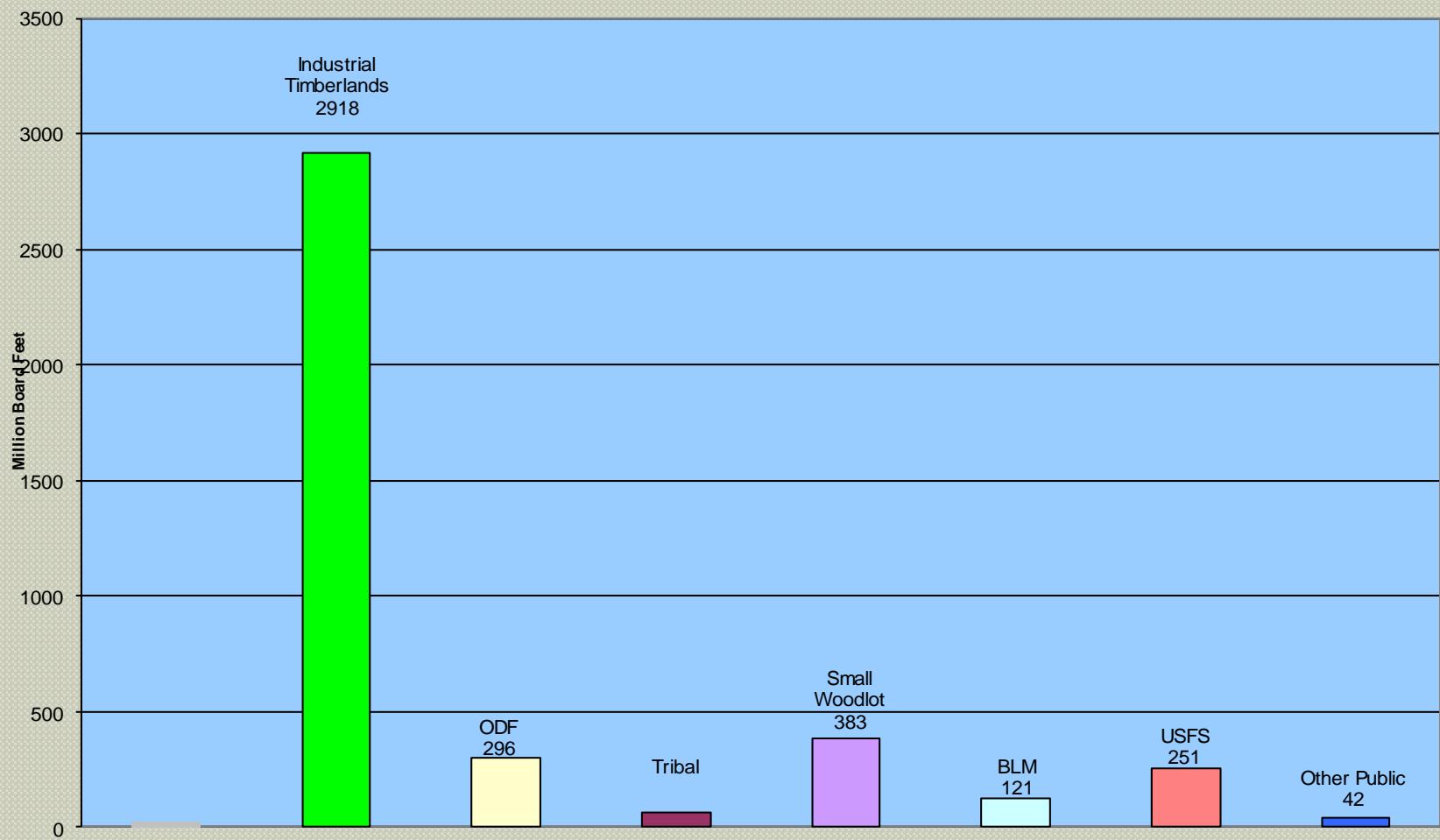
*By Bob Ragon, Executive Director
Douglas Timber Operators*

Timberlands Managed by Landowner Group

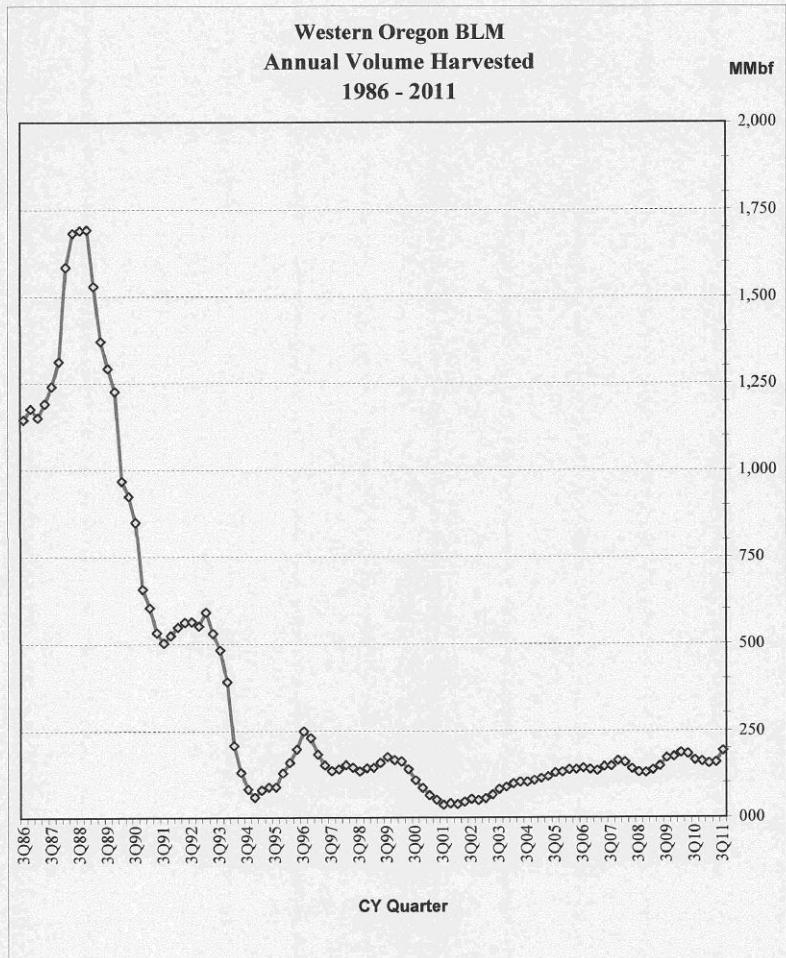


Oregon Average Timber Harvest

2004 - 2008



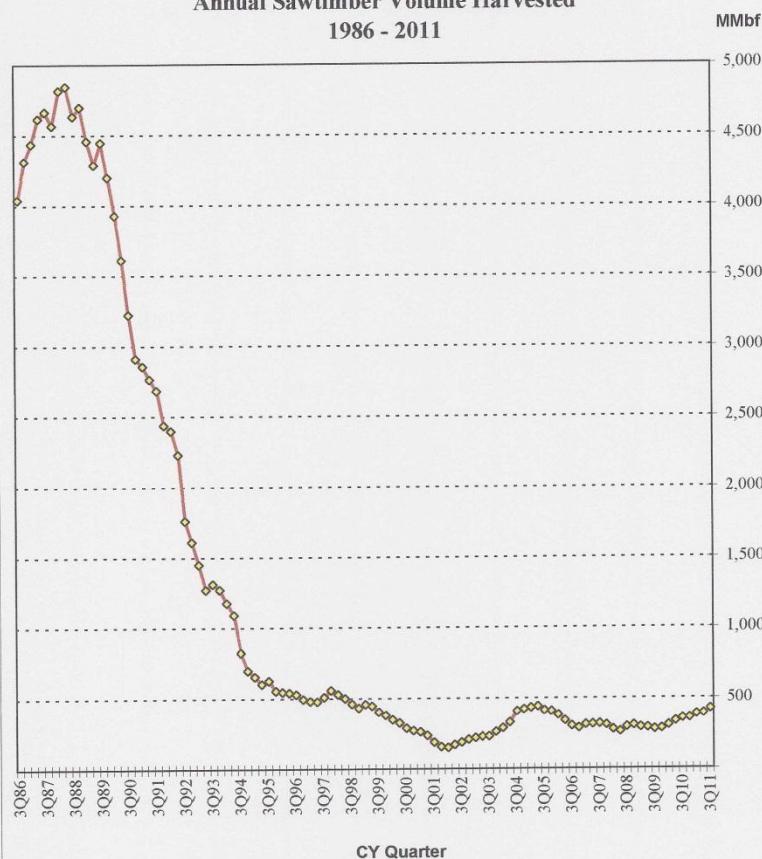
Contract Activity Report



Timber Data Company

Contract Activity Report

Oregon & Washington USFS
Annual Sawtimber Volume Harvested
1986 - 2011



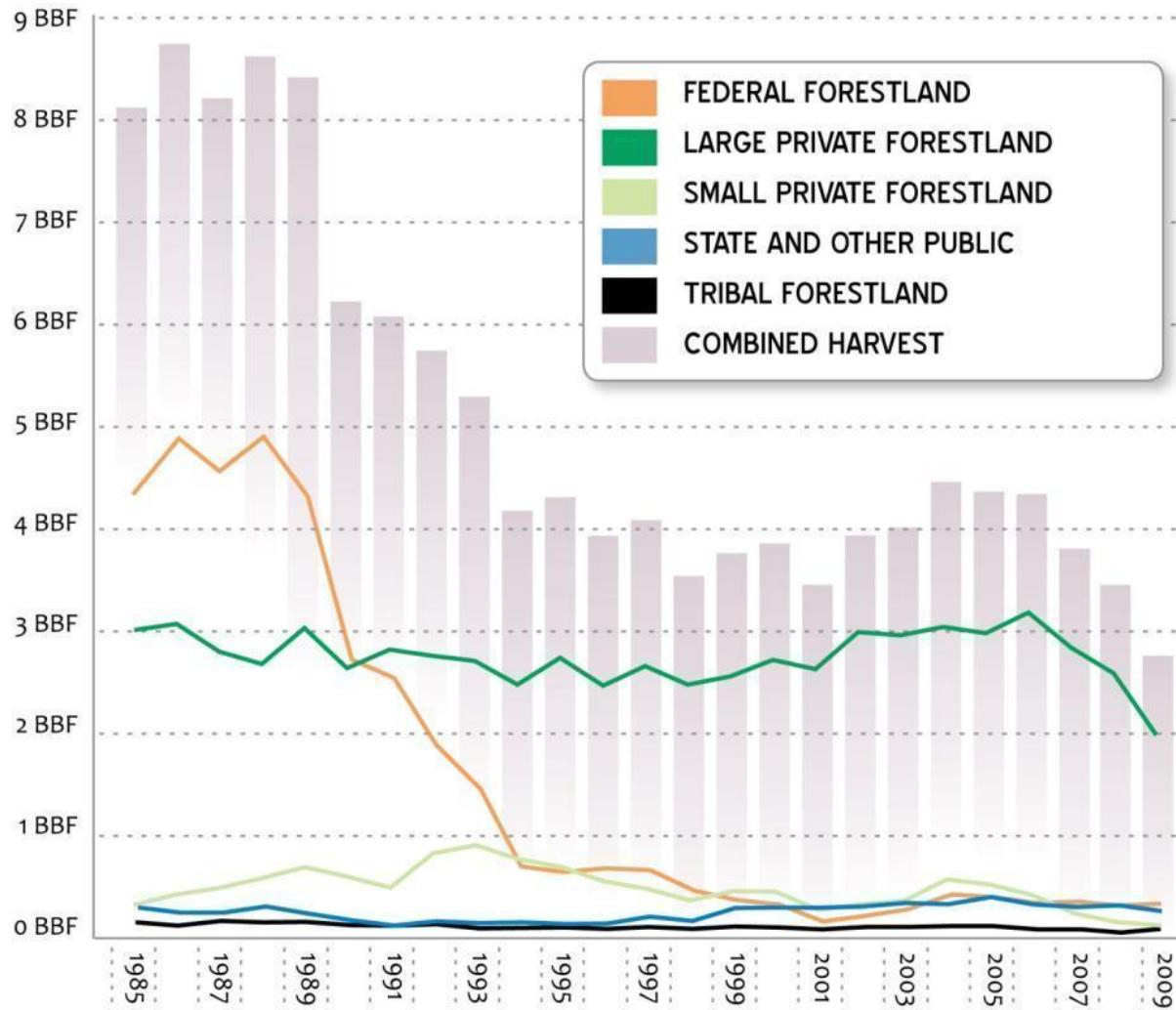
Timber Data Company

DROP IN FEDERAL HARVEST

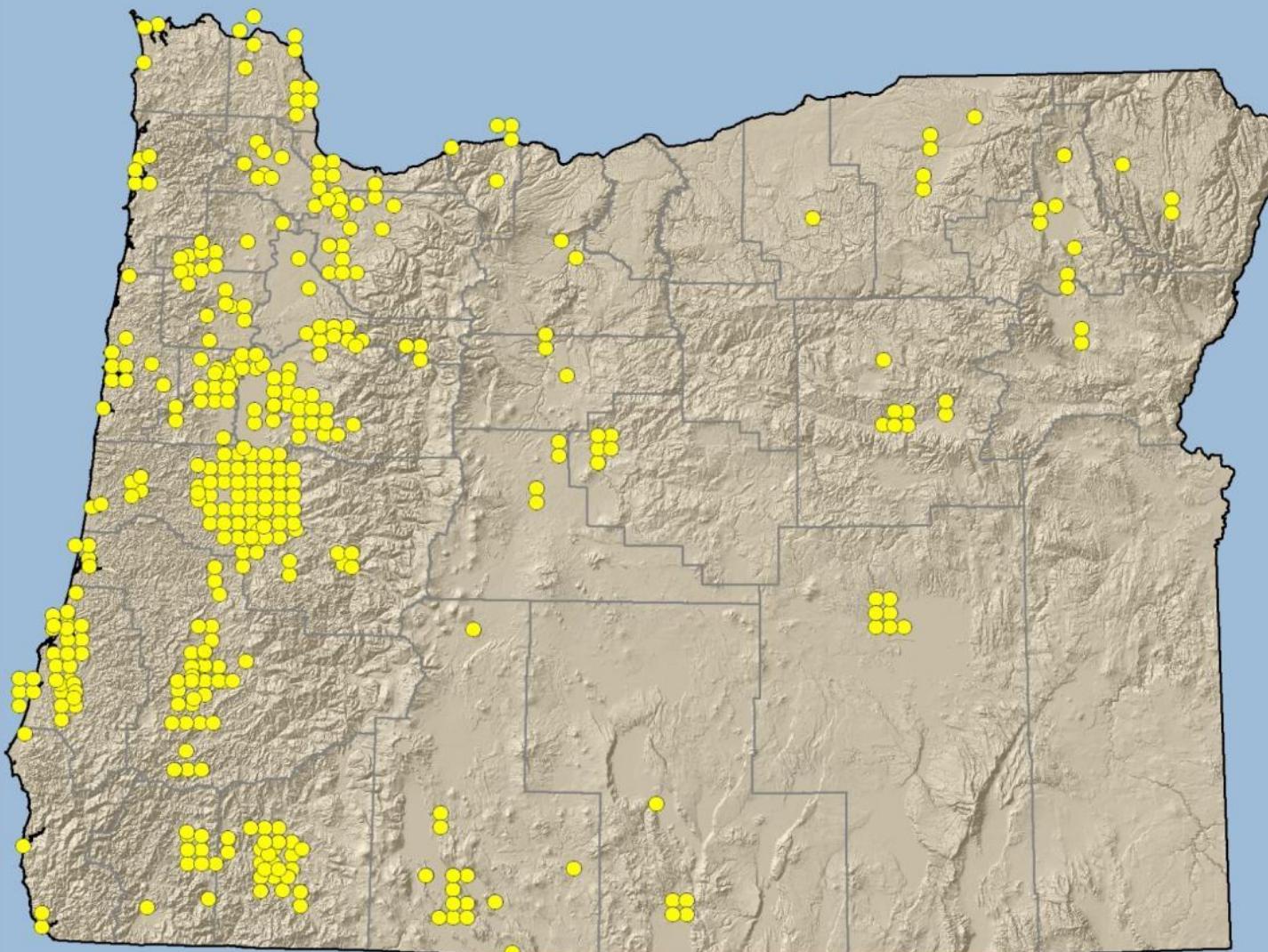
Since 1990, timber harvest on federal land in Oregon has dropped by more than 90 percent, while harvest from private lands remained at a stable, sustainable level.

The seven to nine billion annual board foot average harvest that had existed since World War II has slid over the past two decades to under four million board feet.

Only about 10 percent of that comes from federal land.



Open Mills 1980

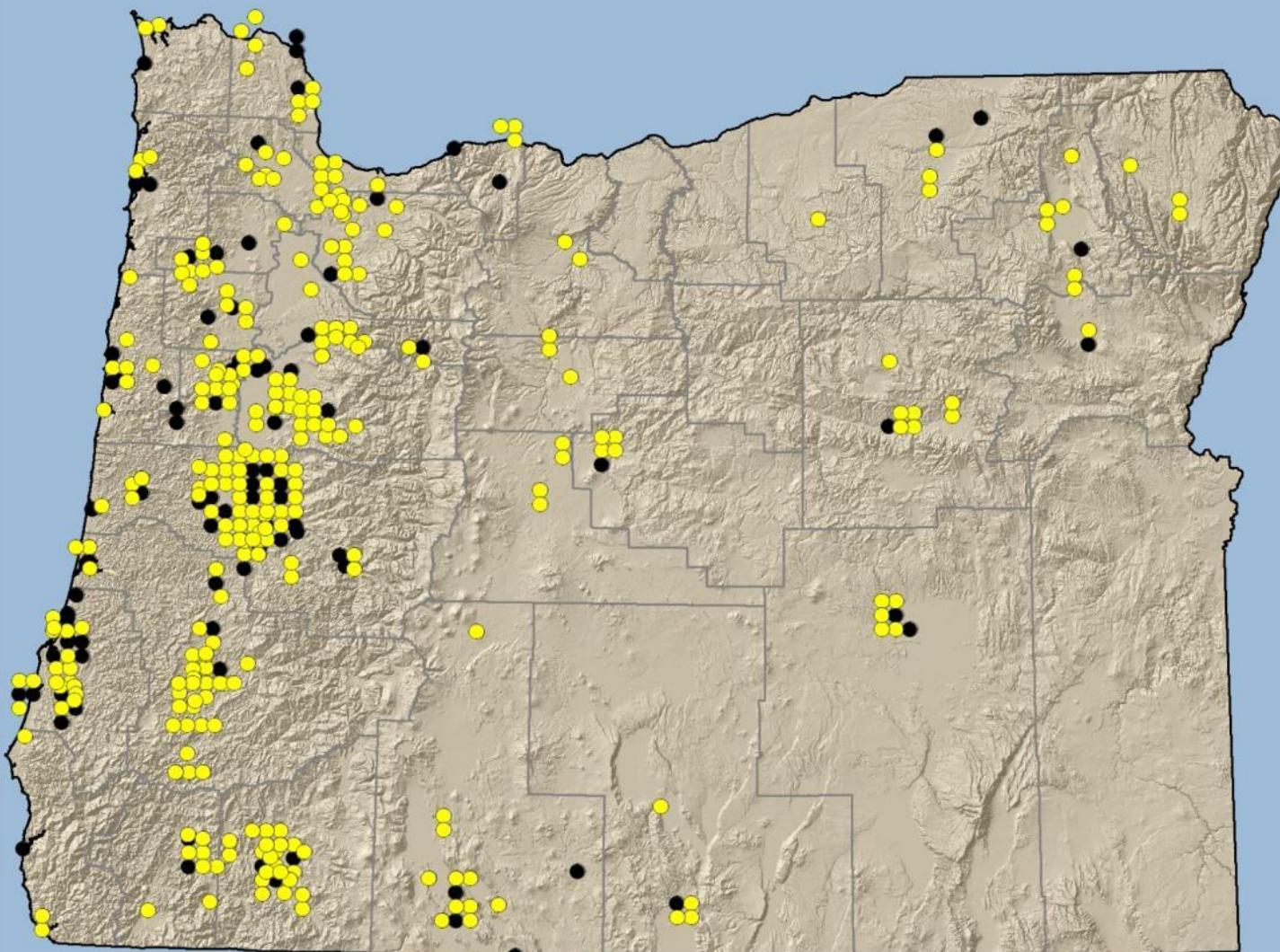


● 405 Open Mills

Total Mill Employment 1980
45,778

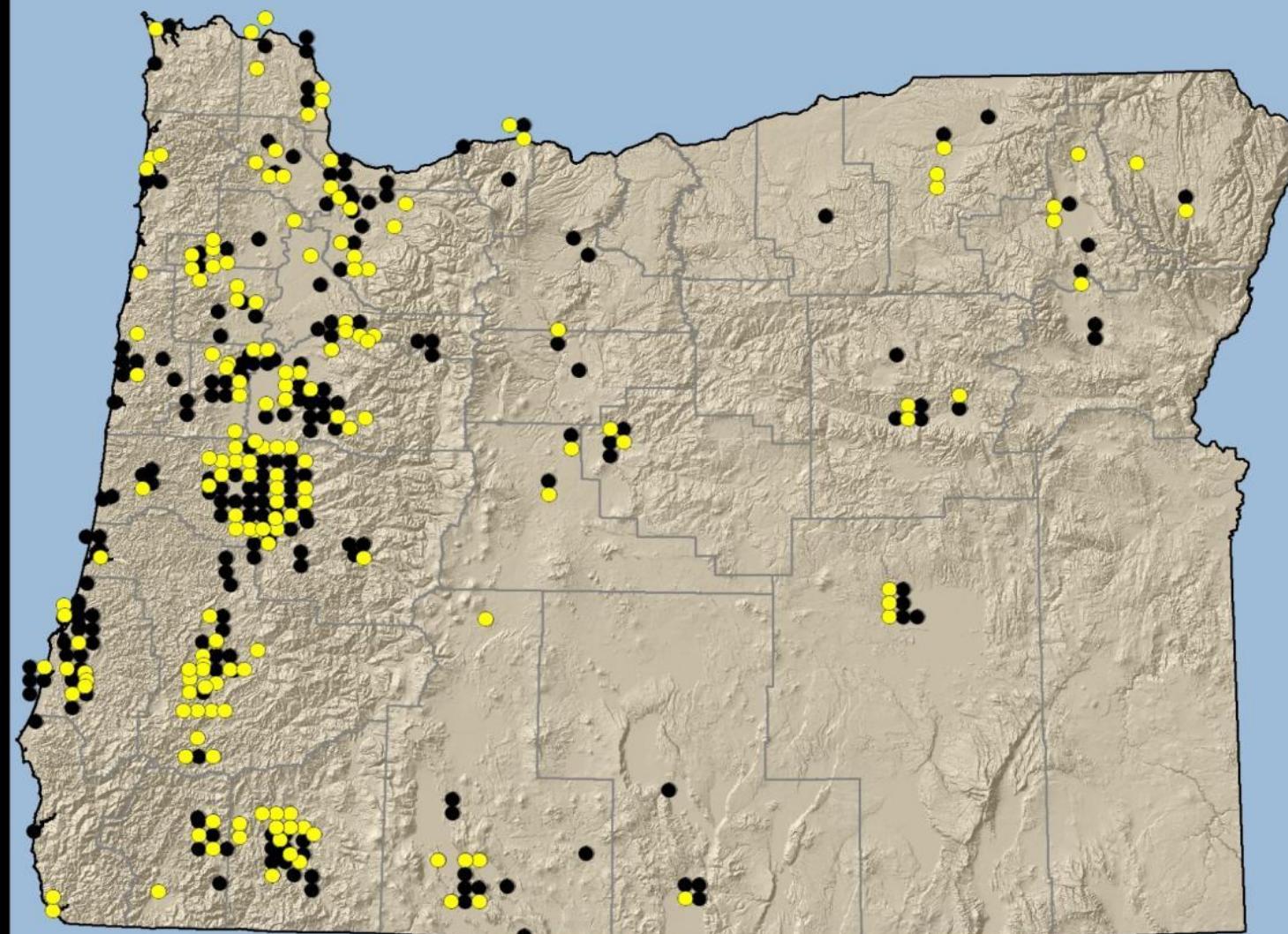
Data Source:
Paul F. Ehinger and Associates

Open Mills 1990



Data Source:
Paul F. Ehinger and Associates

Open Mills 2000



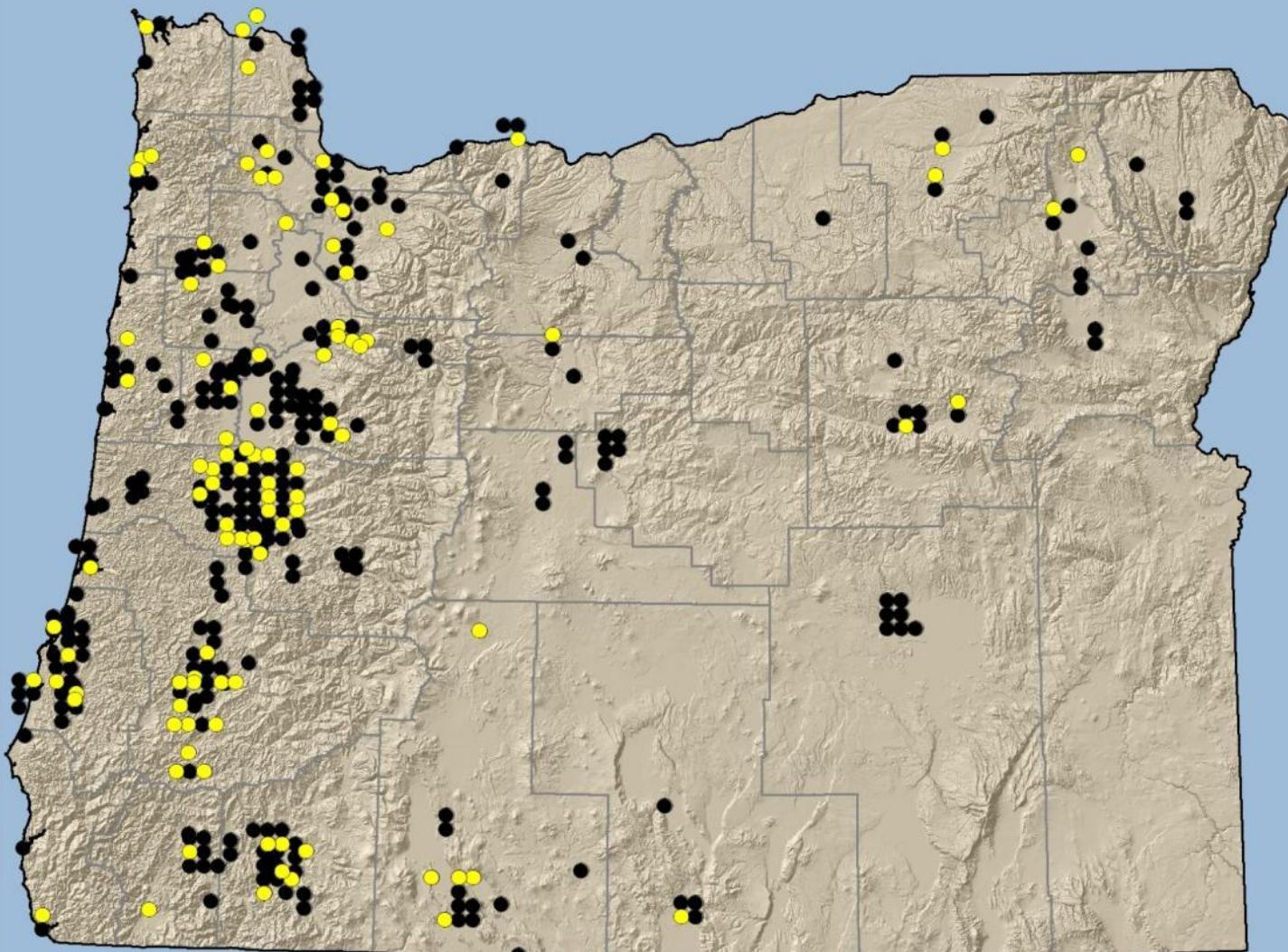
175 Open Mills
9 Closed in 2000

Total Mill Employment 1980
45,778

Total Mill Employment 2000
23,715

Data Source:
Paul F. Ehinger and Associates

Open Mills 2010



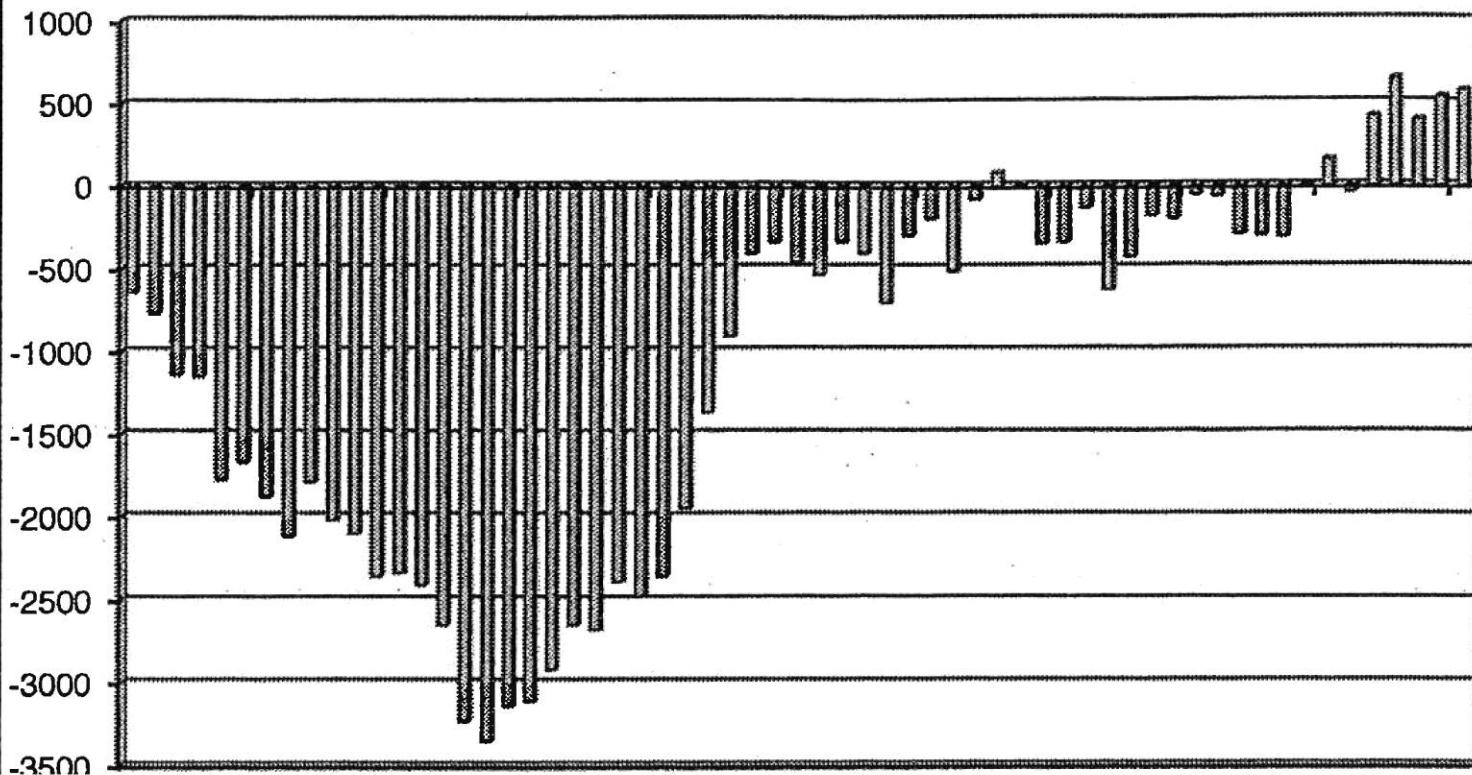
Total mills closed:
1980 - 2009 = 299

Total Mill Employment 1980
45,778

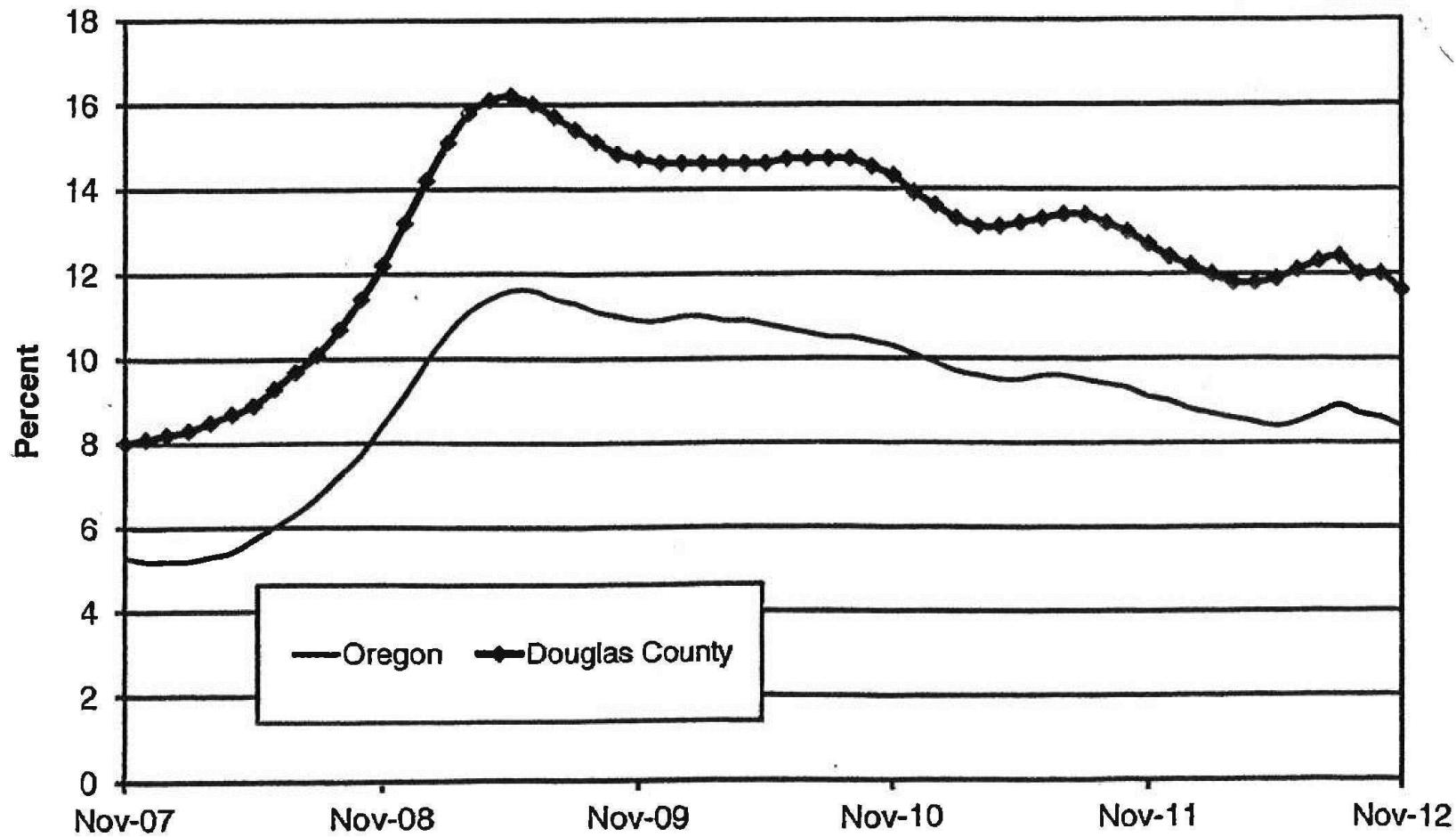
Total Mill Employment 2010
15,708

Data Source:
Paul F. Ehinger and Associates

Douglas County: Employment Change from Previous Year
November 2007 to November 2012

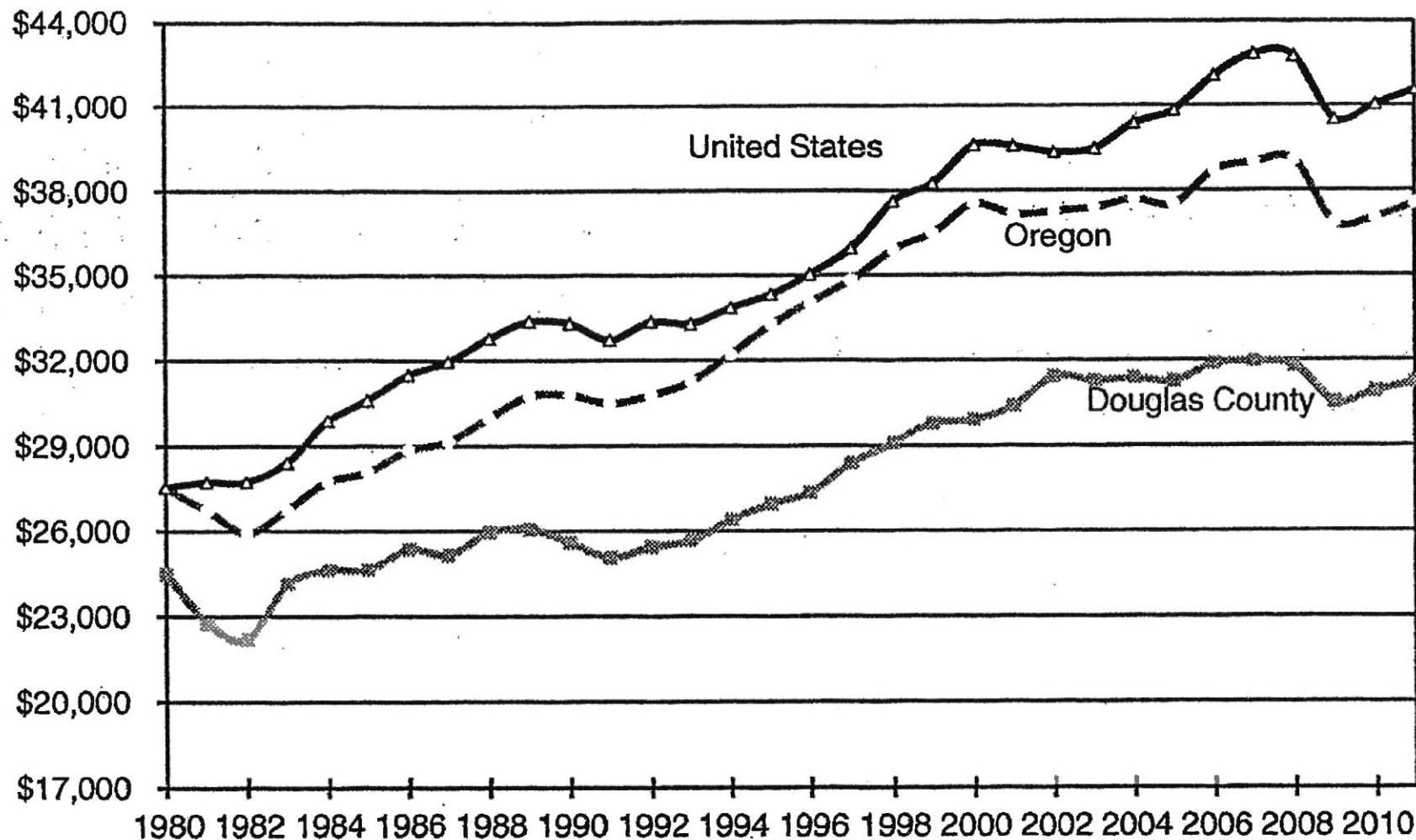


Seasonally Adjusted Unemployment Rates



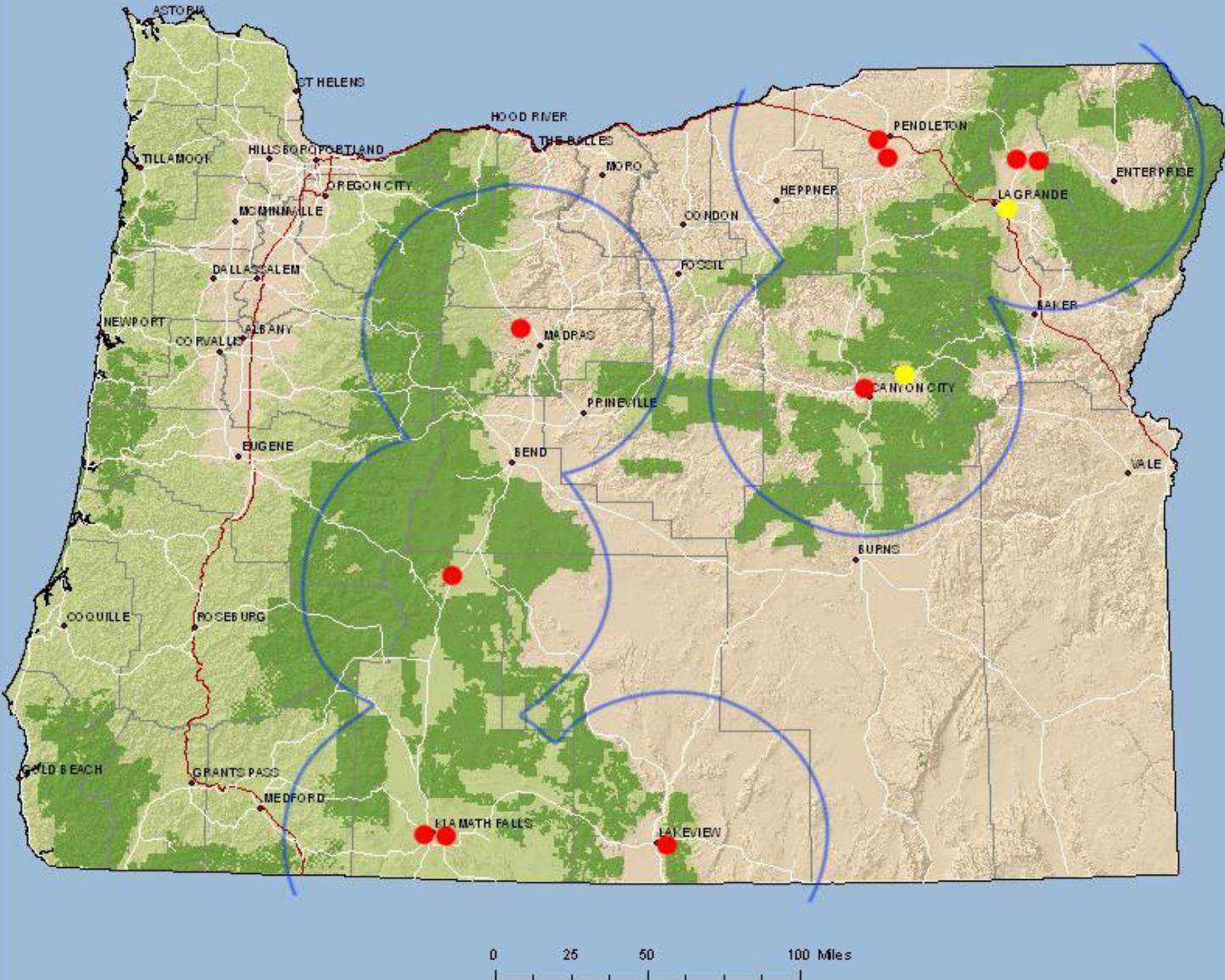
Per Capita Personal Income

(Inflation Adjusted, 2011 Dollars)

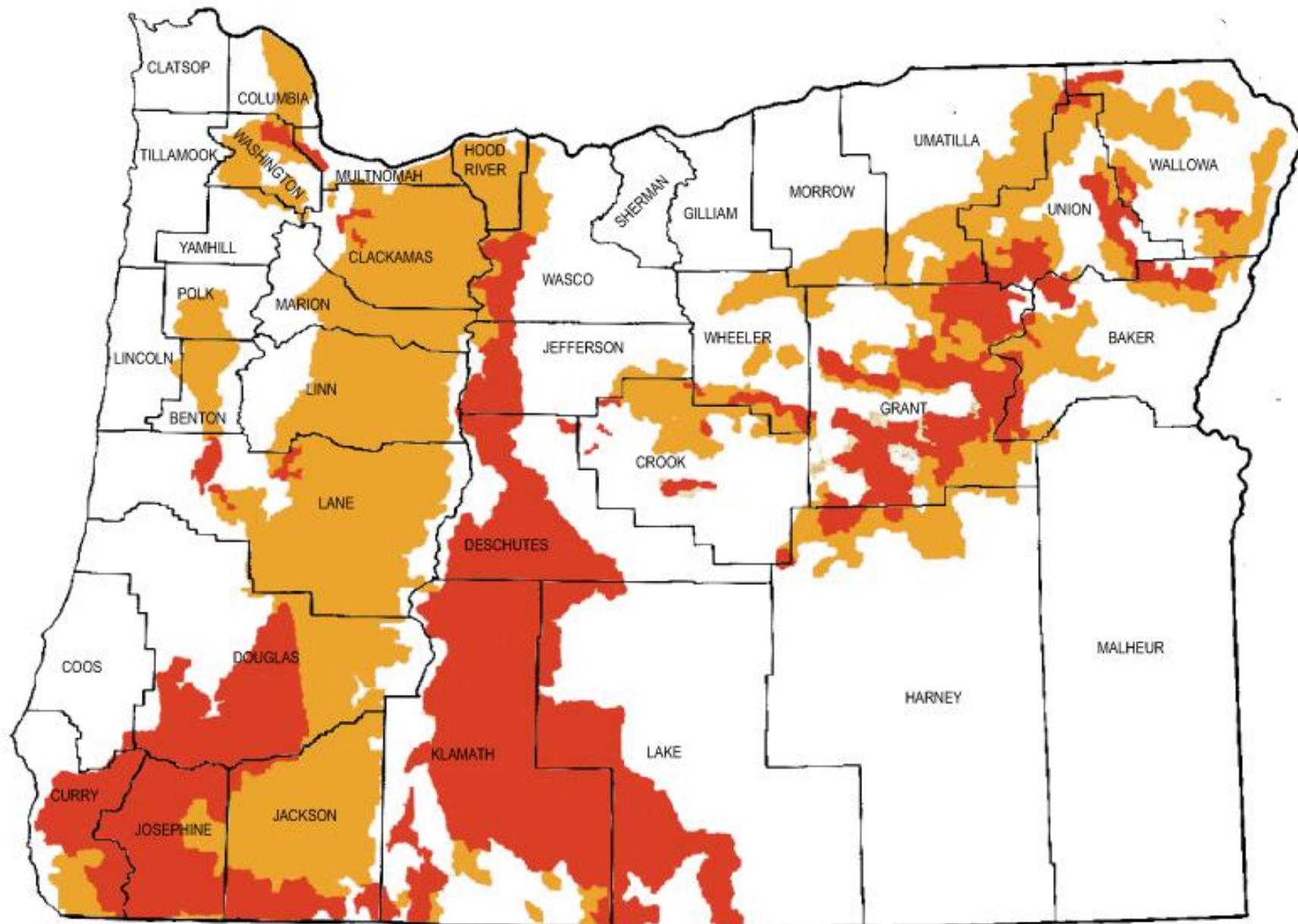


Source: Bureau of Economic Analysis

Oregon Forests



Oregon
DEPARTMENT OF
FORESTRY
102 Pop. Park Rd.
Salem, Oregon 97301



- FIRE CONDITION CLASS 2 (missing 1 historic fire return interval)
- FIRE CONDITION CLASS 3 (missing 2 or more intervals)









