Working Forest Easements

Scott Ferguson May 12, 2011



Working Forest Models

 Enhance conservation through responsible forest management

 Working Forests: A vital part of the landscape and a vital part of biodiversity

Working lands: <u>Keep people on the land and lands producing for the local economy</u>

On The Landscape

- 15 % of forestlands in Oregon are family owned
- Many interface between farms and upland industrial forests
- Some of the most intact, diverse private forests



Working Forests, or Over-Worked Forests?

- High production, industrial forests reduce diversity
- To sustain, enhance or restore forest ecosystems:
 - Management must have an ecological focus
 - A balanced set of management goals
 - Long-term ownership and stewardship ethic
 - Management plans with standards that exceed Forest Practice Regulations
 - Longer "rotations" and biological reserves

What tools do we have?

(economic incentives)

- "Green" Forest Certification (FSC)
- Better Markets for Green Certified Wood?
- Working Forest Conservation Easements (WFCE's)
- Streamside Easements
- Carbon Markets
- Restoration Funding
- Monitoring



Current WFCE Projects

- 6 properties, 5,250 acres in NW Oregon
- Two easements closed in 2010
- All are managed forests
- All will permanently protect important habitat
- Benefits:
 - No subdivision
 - No forest conversion
 - Protects biodiversity and water quality

Why Now?



- Relatively new in our region
- Common in New England in the 70s & 80s
 - Few land use laws in Northeast
 - Oregon has land use zoning
- Larger properties not protected
 - Many larger ownerships can be subdivided
 - Forests can be converted to fields and vineyards

When WFCE's Work

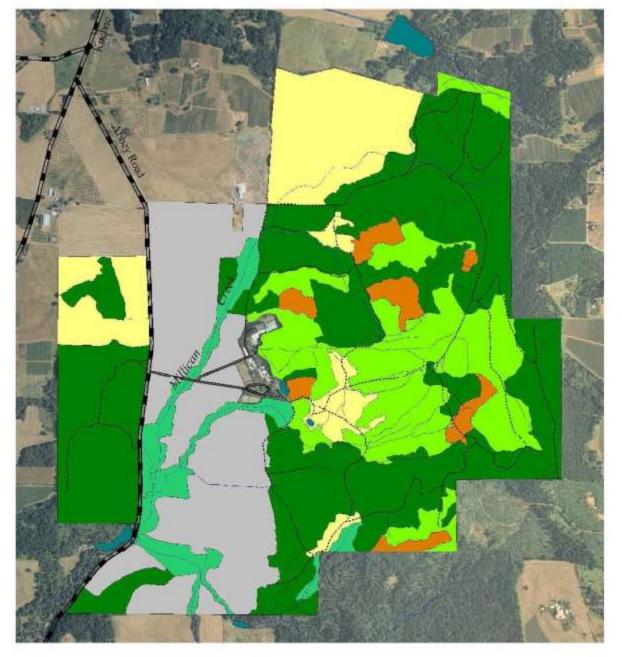
- Ownership goals are compatible
- Record of stewardship
- Tangible benefits to owner
 - Benefits outweigh restrictions
 - Tax benefits if donated
 - Income from sale of easement
- Integrated management plan
 - that produces income and helps maintain restoration practices

The Trappist Abbey



Abbey location in N. Willamette Valley





Trappist Abbey

Habitat types





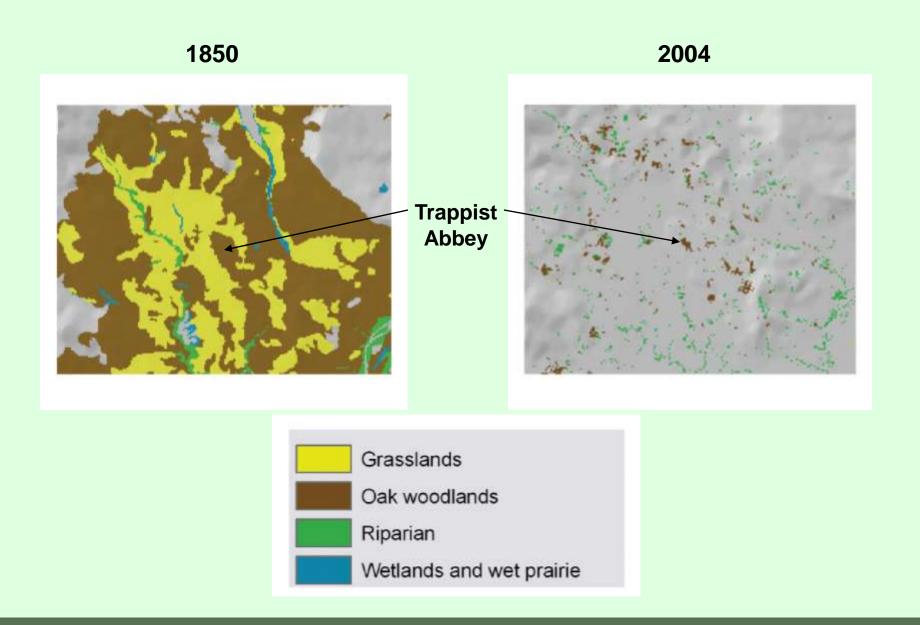


Oregon Conservation Strategy

Loss of key habitats in the Willamette Valley since 1850

- Oak woodland reduced by more than 93%
- Oak savanna reduced by more than 99%

Loss of native habitats over time





Key species

- Acorn woodpecker
- Western gray squirrel
- Western bluebird
- White breasted nuthatch
- Family forest owner?



Western gray squirrel



Western bluebird



Trappist Monks of Guadalupe

- Trappist Monastery near Lafayette
- Established 1954
- 29 monks
- Over 50 years of stewardship on 1,300 acres of forest and farmland

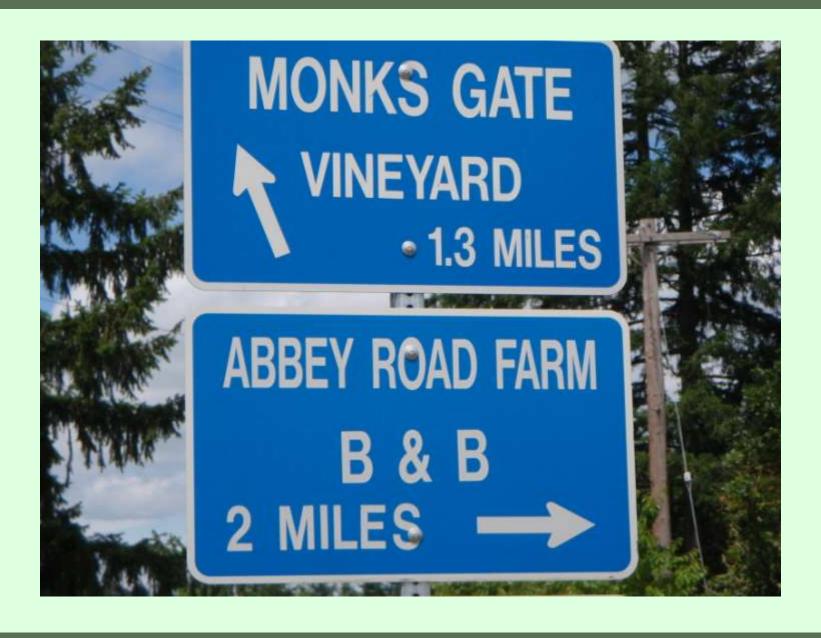
Cut – Over Foothill Site 1955



Similar View 2008



Sense of Place



Community Leaders in Family Forestry

- Yamhill County Small Woodlands
- Willamette Valley Pine Association
- Property open to Public
- Public Tours and Demonstrations

Why a Conservation Easement?

- Development Threats
- Rare Block of Intact Habitat
- Multiple Wildlife Benefits
- Good Condition of Existing Habitat
- Enhancement Opportunities

Management History: New Emphasis on Habitat



Forestry Crew



Thinning Oak Woodlands





Large Snag Creation



Sustainable Harvest Levels



Habitat Management in Douglas-fir

- Annual Commercial Harvest
- Increasing age and structural diversity through thinning
- Enhancing down wood and snags
- Limiting soil disturbance
- Reducing and monitoring invasive vegetation

Abbey Forest Conservation Easement Process:

- Funding source identified (purchaser)
- Appraisal
- Drafting the easement contract
- Community approval of restrictions
- Environmental hazards survey
- Baseline conditions document
- 10-year management plan
- Contract signing and Closing

Easement Results

- Large cash payment for value of property rights given up
- 2. Stewardship fund for restoration activities
- 3. Eliminates development pressures
- 4. Long-term assurance of "ability to manage"



Easement Funding Sources

- BPA dam mitigation funds
- HFRP program
- Forest Legacy
- OWEB grants

Current Limitations:

- Competition for funds
- Funder's lack of understanding & experience with WFCEs
- Qualified easement holders



Long-term Stewardship



Working Forests Can Sustain!

