### PostgreSQL-17 Incremental base backup:

pg\_basebackup can take a full or incremental base backup of the database. When used to take a full backup, it makes an exact copy of the database cluster's files. When used to take an incremental backup, some files that would have been part of a full backup may be replaced with incremental versions of the same files, containing only those blocks that have been modified since the reference backup. An incremental backup cannot be used directly; instead, pg\_combinebackup must first be used to combine it with the previous backups upon which it depends.

## **Setting Up WAL Archiving and WAL summarizer:**

To enable WAL archiving, set the wal\_level configuration parameter to replica or higher, archive\_mode to on, specify the shell command to use in the archive\_command configuration parameter.

Postgres 17 comes with a new background worker process called a WAL summarizer process, which creates "summaries" of WAL files in a directory called pg\_wal/summaries. By default, this process is not turned on, but it needs to be for incremental backup to work.

### Step1) Edit \$PGDATA/postgresql.conf file:

```
vim $PGDATA/postgresql.conf
wal_level = replica
archive_mode = on
archive_command = 'cp %p /mnt/server/archivedir/%f'
summarize_wal = on
```

## Step2) Create directory for WAL archive logs:

mkdir -p /mnt/server/

chown -R postgres:postgres

```
[root@ip-172-31-20-1 ~]# mkdir -p /mnt/server/archivedir
[root@ip-172-31-20-1 ~]# chown -R postgres:postgres /mnt/server/
```

## Step3) Restart the PostgreSQL service and check the status

systemctl restart postgresql-17

systemctl status postgresql-17

```
| Iroot@ip-172-31-20-1 | # systemctl restart postgresqd-17 | Troot@ip-172-31-20-1 | # systemctl status postgresqd-17 | Troot@ip-172-31-20-1 | # systemctl status postgresqd-17 | Postgresqd-17, service - PostgresQi 17 database server | Loaded: loaded (Jusz/lib/systemd/systemd/system/systemd) | Retive: active (running) since Thu 2024-12-26 09:44:07 UTC; 10s ago | Docs: https://www.postgresqi.org/docs/17/statie/ | Process: 2736 ExecStartPre-Vusz/pgsdg-17/bin/postgresqi-17-check-db-dir ${PGDATA} (code=exited, status=0/SUCCESS) | Nain FID: 2742 (postgres) | Taks: 9 (limit: 4400) | Remory: 19.3M | CPU: 4Zms | CGroup: /system.slice/postgresqi-17.service | -2742 /usr/pgsqi-17/bin/postgres -D /var/lib/pgsqi/17/data/ | -2743 "postgres: logger " | -2744 "postgres: lockepointer " | -2744 "postgres: checkpointer " | -2747 "postgres: background writer " | -2749 postgres: walsummarizer " | -2750 "postgres: walsummarizer " | -2750 "postgres: autovacuum launcher " | -2752 "postgres: autovacuum launcher " | -2753 "postgres: logical replication launcher " | -2754 "postgres: autovacuum launcher " | -2755 "postgres: autovacuum launcher " | -2752 "postgres: autovacuum launcher " | -2753 "postgres: logical replication launcher " | -2754 "postgres; autovacuum launcher " | -2755 "postgres; autovacuum launcher " | -2755 "postgres: autovacuum launcher " | -2755 "postgres: logical replication launcher " | -2758 "postgres: logical replication launcher " | -2758 "postgres: logical replication launcher " | -2758 "postgres: logical replication launcher " | -2759 "postgres: logical replication launcher " |
```

### Incremental base backup:

#### Step1) Create sample database and load some database

CREATE DATABASE demo\_db;

\c demo\_db

CREATE TABLE orders (order\_id SERIAL NOT NULL PRIMARY KEY,customer\_id INT,order\_date DATE);

INSERT INTO orders (order\_id, customer\_id, order\_date) VALUES(10248, 90, '2021-07-04'),(10249, 81, '2021-07-05'),(10250, 34, '2021-07-08'),(10251, 84, '2021-07-08'),(10252, 76, '2021-07-09'),(10253, 34, '2021-07-10'),(10254, 14, '2021-07-11');

#### Step2) Create a directory for backups:

mkdir/backup\_dir

chown -R postgres:postgres/backup\_dir/

## Step3) Take a full base backup of database cluster

pg\_basebackup -D /backup\_dir/demo\_db\_full\_basebkp -P

## **Options:**

-D: Sets the target directory to write the output to. pg\_basebackup will create this directory (and any missing parent directories) if it does not exist. If it already exists, it must be empty.

-v: verbose

```
[postgres@ip-172-31-20-1 ~]$ pg_basebackup ~D /backup_dir/demo_db_full_basebkp ~v pg_basebackup: initiating base backup, waiting for checkpoint to complete pg_basebackup: checkpoint completed pg_basebackup: strete-ahead log start point: 0/4000028 on timeline 1 pg_basebackup: starting background WAL receiver pg_basebackup: created temporary replication slot "pg_basebackup: write-ahead log end point: 0/4000120 pg_basebackup: write-ahead log end point: 0/4000120 pg_basebackup: writie-ahead log end point: 0/4000120 pg_basebackup: syncing data to disk ... pg_basebackup: syncing data to disk ... pg_basebackup: syncing data to disk ... pg_basebackup: base backup manifest.tmp to backup_manifest pg_basebackup: base backup completed [postgres@ip-172-31-20-1 ~]$ is -ltrh /backup_dir/ total 4.0K drwx----- 20 postgres 9ostgres 4.0K Dec 26 10:12 demo_db_full_basebkp [postgres@ip-172-31-20-1 ~]$
```

### Step4) Insert some data into the table and take incremental base backup

INSERT INTO orders (order\_id, customer\_id, order\_date) VALUES(10255, 68, '2021-07-12'),(10256, 88, '2021-07-15'),(10257, 35, '2021-07-16'),(10258, 20, '2021-07-17'),(10259, 13, '2021-07-18');

The **backup\_manifest** file contains the details of the backup and serves as input for the next incremental backup.

Option -i / --incremental needs to be used to take an incremental backup. Input to this option is the path of the **backup\_manifest** file of the previous full/incremental backup.

```
[postgres@ip-172-31-20-1 | § ls -lth /backup dir/demo db full basebkp/backup manifest -rw------ 1 postgres postgres 178K Bec 26 f0:12 /backup dir/demo db full basebkp/backup manifest [postgres@ip-172-31-20-1 | § pg basebackup -D /backup dir/demo db incrm bkpl -i /backup_dir/demo_db_full_basebkp/backup_manifest -v pg basebackup: initiating base backup, waiting for checkpoint to complete pg basebackup: checkpoint completed pg basebackup: starting background WAL receiver pg basebackup: starting background WAL receiver pg basebackup: starting background WAL receiver pg basebackup: write-ahead log end point: 0/6000120 pg basebackup; write-ahead log end point: 0/6000120 pg basebackup: write-ahead log end point: 0/6000120 pg basebackup: writening for background process to finish streaming ... pg basebackup: syncing data to disk ... pg basebackup: syncing data to disk ... pg basebackup: renaming backup manifest to pg basebackup: renaming backup manifest.tmp to backup_manifest
```

```
[postgres@ip-172-31-20-1 ~]$ ls -ltrh /backup_dir/
total 8.0K
drwx-----. 20 postgres postgres 4.0K Dec 26 10:12 demo_db_full_basebkp
drwx-----. 20 postgres postgres 4.0K Dec 26 10:22 demo_db_incrm_bkpl
[postgres@ip-172-31-20-1 ~]$
[postgres@ip-172-31-20-1 ~]$
[postgres@ip-172-31-20-1 ~]$
```

#### Step5) Again insert some data into the table and take new incremental backup

INSERT INTO orders (order\_id, customer\_id, order\_date) VALUES(10260, 55, '2021-07-19'),(10261, 61, '2021-07-19'),(10262, 65, '2021-07-22'),(10263, 20, '2021-07-23');

ls -ltrh /backup\_dir/demo\_db\_incrm\_bkp1/backup\_manifest

pg\_basebackup -D /backup\_dir/demo\_db\_incrm\_bkp2 -i /backup\_dir/demo\_db\_incrm\_bkp1/backup\_manifest -v

#### **Restoring backups:**

It's very important to restore the backup taken without any difficulties. To make the restoration easier, a new CLI tool **pg\_combinebackup** is introduced in PostgreSQL 17. It helps to reconstruct the full back up from incremental/dependent backups.

Backups should be provided in the series of order, starting with the full backup, followed by incremental backup 1, incremental backup 2, and so on. The **-o/--output** option specifies the output directory where the backup will be restored.

## Step1) Restore the backups

pg\_combinebackup /backup\_dir/demo\_db\_full\_basebkp /backup\_dir/demo\_db\_incrm\_bkp1 /backup\_dir/demo\_db\_incrm\_bkp2 -o /var/lib/pgsql/17/data

```
| [postgres8ip-172-31-20-1 ~]$ 1s -ltth /backup_dir/
total 12K
drwx-----. 20 postgres postgres 4.0K Dec 26 10:22 demo_db_incrm_bkp1
drwx-----. 20 postgres postgres 4.0K Dec 26 10:22 demo_db_incrm_bkp1
drwx----. 20 postgres postgres 4.0K Dec 26 10:22 demo_db_incrm_bkp2
[postgres8ip-172-31-20-1 ~]$ pg_combinebackup /backup_dir/demo_db_incrm_bkp2 | postgres8ip-172-31-20-1 ~]$ pg_combinebackup /backup_dir/demo_db_incrm_bkp1 /backup_dir/demo_db_incrm_bkp2 ~0 /var/lib/pgsq
[postgres8ip-172-31-20-1 ~]$ pg_combinebackup /backup_dir/demo_db_full_basebkp /backup_dir/demo_db_incrm_bkp1 /backup_dir/demo_db_incrm_bkp2 ~0 /var/lib/pgsq
[postgres8ip-172-31-20-1 ~]$ s s -ltth /var/lib/pgsq1/17/data
[postgres9ip-172-31-20-1 ~]$ s -ltth /var/lib/pgsq1/17/data
[postgrespip-172-31-20-1 ~]$ s -ltth /var/lib/pgsq1/17/data
[postgrespip-1
```

Step3) Start the PostgreSQL service and check the data has been restored or not.

systemctl start postgresql-17
systemctl status postgresql-17
su - postgres
psql -d demo\_db

## SELECT \* FROM orders;

## Incremental base backup and restore with multiple tablespaces:

## Step1) Create new directories for tablespaces

```
mkdir -p /db_data/tblspc1
mkdir -p /db_data/tblspc2
chown -R postgres /db_data/
```

## Step2) Create tablespaces

CREATE TABLESPACE tblspc1 LOCATION '/db\_data/tblspc1';

CREATE TABLESPACE tblspc2 LOCATION '/db\_data/tblspc2';

#### Step3) Create new tables with tablespaces

CREATE TABLE categories (category\_id SERIAL NOT NULL PRIMARY KEY,category\_name VARCHAR(255),description VARCHAR(255)) TABLESPACE tblspc1;

INSERT INTO categories (category\_name, description) VALUES('Beverages', 'Soft drinks, coffees, teas, beers, and ales'), ('Condiments', 'Sweet and savory sauces, relishes, spreads, and seasonings'), ('Confections', 'Desserts, candies, and sweet breads');

CREATE TABLE customers (customer\_id SERIAL NOT NULL PRIMARY KEY,customer\_name VARCHAR(255),contact\_name VARCHAR(255),address VARCHAR(255),city VARCHAR(255),postal\_code VARCHAR(255),country VARCHAR(255)) TABLESPACE tblspc2;

INSERT INTO customers (customer\_name, contact\_name, address, city, postal\_code, country) VALUES('Alfreds Futterkiste', 'Maria Anders', 'Obere Str. 57', 'Berlin', '12209', 'Germany'),('Ana Trujillo Emparedados y helados', 'Ana Trujillo', 'Avda. de la Constitucion 2222', 'Mexico D.F.', '05021', 'Mexico'),('Antonio Moreno Taquera', 'Antonio Moreno', 'Mataderos 2312', 'Mexico D.F.', '05023', 'Mexico');

```
demo db=# CREATE TABLE categories (category_id SERIAL NOT NULL PRIMARY KEY, category_name VARCHAR(255), description VARCHAR(255)) TABLESPACE tblspc1;

CREATE TABLE

demo db=# INSERT INTO categories (category_name, description) VALUES('Beverages', 'Soft drinks, coffees, teas, beers, and ales'), ('Condiments', 'Sweet and sa vory sauces, relishes, spreads, and seasonings'), ('Confections', 'Desserts, candies, and sweet breads');

INSERT 03

demo db=# CREATE TABLE customers (customer_id SERIAL NOT NULL PRIMARY KEY, customer_name VARCHAR(255), contact_name VARCHAR(255), address VARCHAR(255), address VARCHAR(255), contact_name, varcHAR(255), contact_name VARCHAR(255)
```

# Step4) Remove old backups

cd /backup\_dir/

rm -rf demo\_db\_\*

```
[postgres@ip-172-31-20-1 ~]$ cd /backup_dir/
[postgres@ip-172-31-20-1 backup_dir]$ rm -rf demo_db_*
[postgres@ip-172-31-20-1 backup_dir]$ ls -ltrh
total 0
```

### Step5) Take a full base backup

pg\_basebackup -D /backup\_dir/demo\_db\_data\_full\_bkp -T /db\_data/tblspc1=/backup\_dir/demo\_db\_tblspc1\_full\_bkp -T /db\_data/tblspc2=/backup\_dir/demo\_db\_tblspc2\_full\_bkp -v

#### **Option:**

-T olddir=newdir

Relocates the tablespace in directory olddir to newdir during the backup.

#### Step6) Insert new records into the tables and take incremental backup:

INSERT INTO categories (category\_name, description) VALUES('Dairy Products', 'Cheeses'),('Grains/Cereals', 'Breads, crackers, pasta, and cereal'),('Meat/Poultry', 'Prepared meats');

INSERT INTO customers (customer\_name, contact\_name, address, city, postal\_code, country) VALUES('Around the Horn', 'Thomas Hardy', '120 Hanover Sq.', 'London', 'WA1 1DP', 'UK'),('Berglunds snabbkoep', 'Christina Berglund', 'Berguvsvegen 8', 'Lulea', 'S-958 22', 'Sweden'),('Blauer See Delikatessen', 'Hanna Moos', 'Forsterstr. 57', 'Mannheim', '68306', 'Germany');

#### Step7) Take an incremental base backup:

pg\_basebackup -D /backup\_dir/demo\_db\_data\_incrm\_bkp -T /db\_data/tblspc1=/backup\_dir/demo\_db\_tblspc1\_incrm\_bkp -T /db\_data/tblspc2=/backup\_dir/demo\_db\_tblspc2\_incrm\_bkp -i /backup\_dir/demo\_db\_data\_full\_bkp/backup\_manifest -v

```
| postgres8ip-172-31-20-1 - | 5 pg basebackup -D /backup_dir/demo_db_data_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc2=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc2=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc2=/backup_db_data_intrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc2=/backup_db_data_intrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc2_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc2_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc2_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc2_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc2_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1=/backup_dir/demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1-T /demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1-T /demo_db_tblspc1_incrm_bkp -T /db_data/tblspc1-T /demo_db_tblspc2_incrm_bkp -T /db_data/tblspc1-T /dblspc1-T /d
```

### Step8) Stop PostgreSQL service and remove the current data directory files:

systemctl stop postgresql-17 systemctl status postgresql-17 rm -rf /var/lib/pgsql/17/data/\*

```
ls -ltrh /var/lib/pgsql/17/data/
rm -rf /db_data/tblspc1/*
ls -ltrh /db_data/tblspc1/
rm -rf /db_data/tblspc2/*
ls -ltrh /db_data/tblspc2/
```

```
[root@ip-172-31-20-1 ~]# systemctl stop postgresql-17
[root@ip-172-31-20-1 ~]# systemctl status postgresql-17
[root@ip-172-31-20-1 ~]# m -rf /db_data/tblspcl/*
```

## Step9) Restore backups

pg\_combinebackup -T /backup\_dir/demo\_db\_tblspc1\_incrm\_bkp=/db\_data/tblspc1 -T /backup\_dir/demo\_db\_tblspc2\_incrm\_bkp=/db\_data/tblspc2 /backup\_dir/demo\_db\_data\_full\_bkp /backup\_dir/demo\_db\_data\_incrm\_bkp -o /var/lib/pgsql/17/data --dry-run

pg\_combinebackup -T /backup\_dir/demo\_db\_tblspc1\_incrm\_bkp=/db\_data/tblspc1 -T /backup\_dir/demo\_db\_tblspc2\_incrm\_bkp=/db\_data/tblspc2 /backup\_dir/demo\_db\_data\_full\_bkp /backup\_dir/demo\_db\_data\_incrm\_bkp -o /var/lib/pgsql/17/data

#### **Options:**

### -T olddir=newdir

Relocates the tablespace in directory olddir to newdir during the backup. olddir is the absolute path of the tablespace as it exists in the final backup specified on the command line, and newdir is the absolute path to use for the tablespace in the reconstructed backup.

```
--dry-run
```

The -n/--dry-run option instructs pg\_combinebackup to figure out what would be done without actually creating the target directory or any output files. It is particularly useful in combination with --debug.

#### Step10) Start the PostgreSQL service and check the data has been restored or not.

```
| Last Login: Thu Bec 26 12:40:39 UTC 2024 on pts/4 | List of relations | Last Login: Thu Bec 26 12:40:39 UTC 2024 on pts/4 | List of relations |
```