

Jordan Lee

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Skills

Programming Languages: Python, SQL

Data Visualization: Tableau, Microsoft Excel, Google Data Studio

Financial Tools: Bloomberg Terminal, Excel Financial Functions, QuickBooks

Software Tools: Power BI, Microsoft Office Suite

Experience

City Solutions / Financial Data Analyst Intern

April 2024 - September 2024

- Assisted in creating interactive dashboards for financial performance reporting.
- Conducted data cleaning and exploratory analysis using SQL and Excel.
- Worked with stakeholders to gather requirements and improve financial projections.

BrightTech Marketing / Marketing Analyst Assistant

May 2023 - September 2023, Atlanta GA

- Analyzed consumer behavior trends and presented insights to the marketing team.
 - Helped build automated reports to track key financial and marketing performance indicators.
 - Collaborated with designers to visualize data for client presentations.
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Education

Northeastern University / Data Science and Finance

September 2023 - Present

Relevant Coursework: Financial Modeling, Business Analytics, Data Visualization, SQL for Data Analysis, Statistics, Python for Finance

Projects

Stock Price Prediction – Developed a predictive model using Python and historical stock data to forecast price movements.

Portfolio Optimization – Applied machine learning techniques to construct an optimal asset allocation strategy.

Financial Dashboard – Built a Tableau dashboard to analyze revenue and expenses for a mid-sized firm.