Brianna Gross Editor in Chief Applications in Plant Sciences

April 24<sup>th</sup>, 2025

Dear Dr. Gross,

I am writing to propose an original software article titled "BarnebyLives: an R package to create herbarium specimen labels and clean spreadsheets". Please bear with me when I cheekily explain it's impetus for existence, otherwise it's utility may seem opaque.

While a variety of software tools exist for interacting with accessioned herbarium data, few are dedicated to accessioning new material. And even fewer of these tools are intended for an actual collector to use.

This isn't surprising, as the number of collectors who are not curators has decreased, and the barrier to entry for both activities is a degree of particularity and eccentricity. Unfortunately, the particularity of curators often makes contributing to herbaria a challenging task for collectors. A common challenge for collectors, especially those who work on large projects implemented by federal agencies, such as germplasm collection (e.g. SOS) and ecological monitoring (e.g. NWCA, and AIM), is the need to simultaneously satisfy the particularities of multiple curators under tight deadlines.

Fortunately, I have been scolded by many curators over the last decade, on occasion even receiving constructive criticism, and have built up a wide knowledge of quirks to cater to. To assist in running quality control checks, for both my - and the young botanists whom I manage - collections, I developed a wide range of functions which help meet a broad set of interests. In fact 'BarnebyLives' the package which integrates these tools, has 30 user facing functions, 10+ internal functions, and 8 built in data sets.

The package is used to both evaluate commonly mistaken data, perform an array of spell checks, offer botanists more recently applied scientific names, and export data and write labels for them. Curators across roughly 15 institutes have been satisfied by the results while one curator just seems to just dislike me as individual. While I note it as a an R package, it also creeps into LaTeX and some bash utilities, which are 99% restricted to the RStudio environment, making it slightly outside the realm of a typical R Package; we could probably render labels through html, but why bother to go through all this work to create labels which look terrible?

I think that APPS is a wonderful place for this paper to be published, and APPS would be happy to have this paper. Several editors of APPS have been unrelenting in their support of herbaria, and that herbaria maintain their role as the center of academic and field botany. We believe that on occasion herbaria are not seen as resources for the future, but rather catalogues of the past, and would like to make our small contribution to ensure that does not become true.

I have no conflicts of interest to disclose.

## Reviewers:

Shelly Gaynor mlgaynor@umich.edu R package author extraordinaire, including multiple documented in APPS software notes, and (former?) member of iDigBio team.

Ben Legler blegler@uwyo.edu Database administrator and creator of two large herbaria consortia websites, and a bona fide field botanist.

Jason Alexander jason\_alexander@berkeley.edu I don't actually know Jason, word from our mutuals is he knows his stuff and this should be within his wheelhouse.

Charles Davies cdavis@oeb.harvard.edu A bit of a stretch, but I need to suggest four reviewers. I doubt he has time for this, but maybe one of his graduate students would be interested. Reasoning: Charles is a profuse user of herbarium specimens for both global scale ecology studies, localized natural history, and systematics.