

Borrowing Request

Insert Date of the
Borrowing Request

Date: _____

To: Citibank, N.A., as Lender

Ladies and Gentlemen:

Insert date of the MLT&Cs

The undersigned refers to the Margin Loan Terms and Conditions, including all schedules, annexes, and exhibits attached thereto, dated as of _____ (as amended, supplemented or otherwise modified from time to time, but excluding any Borrowing Request, the “Terms and Conditions”; except as otherwise provided herein, all capitalized terms used but not defined herein shall have the meanings ascribed to such terms therein), executed by, *inter alios*, the undersigned, as Borrower, in favor of Citibank, N.A., as Lender, pursuant to which Lender may make discretionary Margin Loans available to Borrower. This Borrowing Request constitutes a “Borrowing Request” as referred to in the Terms and Conditions. This Borrowing Request supplements, and is subject to, the Terms and Conditions. All provisions contained in the Terms and Conditions govern this Borrowing Request except as expressly modified below.

Pursuant to the Terms and Conditions, Borrower hereby irrevocably requests and agrees to a Margin Loan under the Terms and Conditions with the following characteristics (the “Proposed Margin Loan”):

1. The Business Day of the Proposed Margin Loan is _____. ← Insert the Proposed Draw Date
2. The amount of the Proposed Margin Loan is \$ _____. ← Insert the Proposed Amount to be Drawn
3. The interest rate applicable to the Proposed Margin Loan is (please check one):
 - ☐ 1 Month Term SOFR plus the SOFR Rate Margin
 - ☐ 3 Month Term SOFR plus the SOFR Rate Margin
 - ☐ Daily Simple SOFR plus the SOFR Rate Margin
 - ☐ Alternate Base Rate plus the Alternate Base Rate Margin } Select ONLY ONE option as the applicable interest rate

Borrower hereby certifies that all of the representations and warranties contained in the Terms and Conditions and the other Credit Documents delivered in connection therewith are true and correct as if made on the date hereof.

Insert Legal Name of the Borrower

_____, as Borrower

By: _____ ← This is the line where the authorized signatory should sign

Name: _____
Title: _____
Insert the name of the authorized signatory who will sign this request if the borrower is an entity or a trust. Otherwise, please remove it.

Insert the title of the authorized signatory if the borrower is an entity or a trust. Otherwise, please remove it.