

NEO LEARNING SYSTEMS

DESIGN DOCUMENT PROJECT RAPTOR – PHASE 2

SEPTEMBER 2016

VERSION 1.1

CONFIDENTIAL



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2 OVERVIEW

Neo Learning Systems (NLS) is a software provider of classroom testing and analytics for the education market. Our software is directly tied to the Ontario standardized mathematics curriculum. The software is role based and provides user interfaces for students, teachers and administrators of varying levels.

This software is to be used as an in-class pilot project in September 2016 for the purpose of collecting user/institutional feedback, as well as a showcase for future product development prior to a production rollout no later than January 2017.

Web development will be executed by W5RTC (W5).

2.1 PROJECT OBJECTIVES

The project must meet the following general objectives (specific objectives and project deliverables will be covered in other sections of this document).

- Recreate the features and functions of the NLS demo for the user roles of Student, Teacher,
 Principal, Board, Ministry, and Admin and as detailed in this document.
- Recreate the visual styling of the NLS demo.
- Create the appropriate level of application security for all user roles.
- At a minimum, deliver functioning applications for both the student and teacher roles for the classroom pilot starting at the end of September 2016 and as described by the Project Order Milestones.
- Deliver functioning applications for all user roles by January 2017.



The following sub-sections correspond to the various screens or tabs showcased in the NLS demo. They are listed in order of development priority.

3 CLASSES TAB

The Classes tab (Figure 1 below) is used by the teacher role to view student assessment results from the perspective of the entire class. All the data on this screen (and the related drill-down screens) is read-only; the user cannot change, modify or delete any student data from the Classes tab.



Figure 1: Classes Tab

All of the top-level data analysis tabs have common UI elements. On the Classes tab, these common elements include the Grade, Course and Class drop lists to filter/select the data.

UI Elements that are unique to this screen include the main bar graph that stretches to fill the available screen width (the standard height should be hard coded). There will also be colour coded sub-graphs that represent course strands.

The graphs on this screen have varying levels of interactivity which include tooltips that appear as the pointer rolls over a datapoint or bar. Also, the main graph is drillable so that clicking on a bar in the graph will take the user to another screen with a deeper analysis of the data (again, see following sections for more detail on interactivity).

All of the graphs developed for the software should make use High Charts. A licensed copy of the High Charts software has been provided by NLS.



3.1 FILTER SELECTIONS

The order of the drop lists should be: Course, Grade and Class (this is the order that is being used on the Library and Assessment tabs). *Please note: this is different from how the demo currently works and should be implemented this way on all tabs being developed.*

The Course drop list should be a filtered list of Courses that are being taught by the user currently logged in.

The Grade drop list should also be populated by a database query using the selected course above and the currently logged in User ID as filters.

The Class drop list should be populated by a query using the selected course, the selected grades, and the currently logged in User ID as filters.

By default, the Course, Grade and Class should be set to the first available options for the logged in user. This way, some default data can be displayed to the user when they first log in or select this tab. This should be common for all tabs related to data analysis.

3.2 AVERAGE ASSESSMENT SCORES GRAPH

The Average Assessment Scores graph is the main graph on this tab (see Figure 2 below). This graph shows the average scores for the user selected class over time; as such, the number of bars on the chart will vary depending on the number assessments that currently exist for this class. The displayed assessments should be a filtered, date sensitive list. The valid dates for this list of assessments should be from Start Date to the End Date of the selected class; this data can be found in the database Class table.

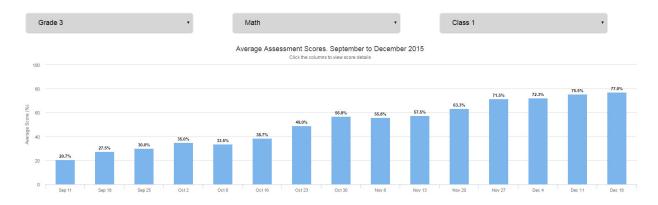


Figure 2: Average Assessment Score Graph

The graph title should read "Average Assessment Scores: " followed by the start and end dates of the selected class. The subtitle should read "Click the columns to view score details". The y-axis title should read "Average Score (%)". There is no need for an x-axis title or a graph legend.



The y-axis should display data from 0 to 100 with intervals of 20. The x-axis data points should be the short date of the specific assessment (select a date format that looks best given that there may be a lot of columns as the year comes to an end).

The colour of the bars on the graph will vary by assessment type (Formal or Practice; the Exit Ticket type should always be EXCLUDED from this graph), and if the mouse pointer rolls over a bar. *Please note:* this is different than how the demo currently works. Use the Hex colour table below (Table 1) as a guide (see the Colour Palette section for specific details).

Practice Assessment	4DACFF	
Practice Assessment Rollover	B3DBFF	
Formal Assessment	9966FF	
Formal Assessment Rollover	DDCCFF	

Table 1: Assessment Graph Colour Palette

Rolling the mouse pointer over a specific bar should reveal a tooltip with specific information about that data point (see Figure 3 below). The tooltip should have a title (Class Average), the specific test date, and the percent average for the class on that test.

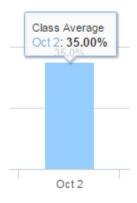


Figure 3: Tooltip for Class Average Graph

Each of the bars on the graph is user selectable. Clicking on a bar will drill down into the data for a deeper analysis of the assessment that the selected bar represents. Clicking on a bar takes the user to screen showing a breakdown of the individual student scores that make up selected class assessment.



Using the demo as an example, clicking on the September 11th bar, drills down into that specific test and displays individual student scores for that test. See the Section 3.1.4 "Class Score Details" for more details on this.

3.3 STRAND GRAPHS

At the bottom of Classes tab (see Figure 4 below), there will be a varying number of graphs showing data for the individual strands for the user selected course. For example, the math curriculum for grade 3 has 5 strands associated with it (the demo only shows three), so there should be 5 individual charts displayed on the Classes tab.



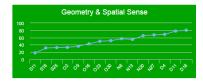




Figure 4: Curriculum Strand Graphs

These graphs should be colour coded by strand (following the guide in the Colour Palette section of this document), and the strand colours should be consistent throughout the software.

Depending on the number of strands for a selected course, it will be acceptable to split the charts across two rows. For example, the grade 3 curriculum has 5 strands, so the first row would have 3 charts followed by a second row of 2 charts. All the charts should be a consistent width (see the demo).

Given the tight spacing on these graphs, the date along the x-axis can be abbreviated. The month can be reduced to a single letter followed by the day number. See Figure 5 below.

Rolling the mouse pointer over a data point on the graph should display a tooltip with the following: a title (Assessment Date), the test date, and the class average for that strand on that specific test date.

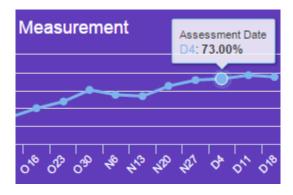


Figure 5: Abbreviated Date & Tooltip for Strand Graphs



3.4 CLASS SCORE DETAILS

The Class Scores Details screen displays a breakdown of the individual student scores for the user selected assessment from the prior screen (Figure 6 below).

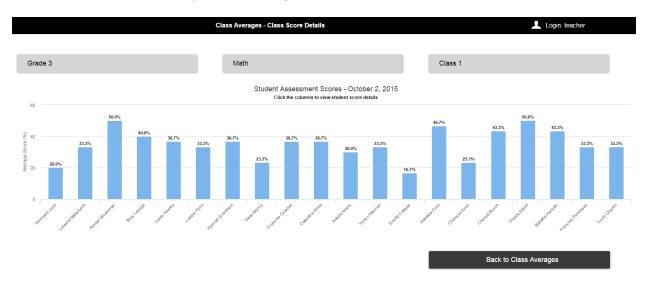


Figure 6: Class Score Details Screen

Across the top of this screen, the user can see the selected Course, Grade and Class. While these look like the filter drop lists for UI consistency, these are read-only. These selections can only be changed by returning to the prior screen (Class Averages) and changing the filter there. This type of read-only UI element is common across all secondary UI screens in the software. The order of the displayed filters should be Course, Grade and Class. *Please note: this is different than in the demo.*

Rolling over the filter selections should change the mouse pointer to indicate that the filters are read only (see the demo).

The central graph should have a title of "Student Assessment Scores – ", followed by the date of the selected test. The subtitle should read "Click the columns to view student score details". The y-axis title should read "Average Score (%)". There is no need for an x-axis title or graph legend. Each x-axis data point should be labeled with the students name (at an angle for space saving, see Figure 7). Each bar should also show the numeric value of the student's test score.

Rolling over a bar on the graph should reveal a tooltip with the following information: title (Student Average), the student's first and last name, and the student's test score.

Bar colouring and highlighting should function and be the same as in the prior screen. Bar are user selectable and will take the user to another analysis screen; drilling down deeper into the data to the Student Assessment Details screen.



The "Back to Class Averages" button at the bottom the screen simply returns the user to the prior screen (all user selections should still be in force).

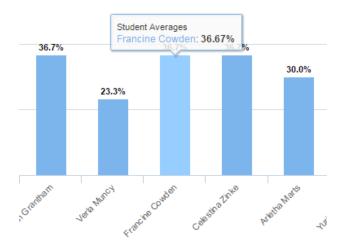


Figure 7: Graph Labels and Tooltips

3.5 STUDENT ASSESSMENT DETAILS

The Student Assessment Details screen is the lowest level that the teacher can drill down to. It shows information about the specific student as selected from the prior screen, and for a specific test.



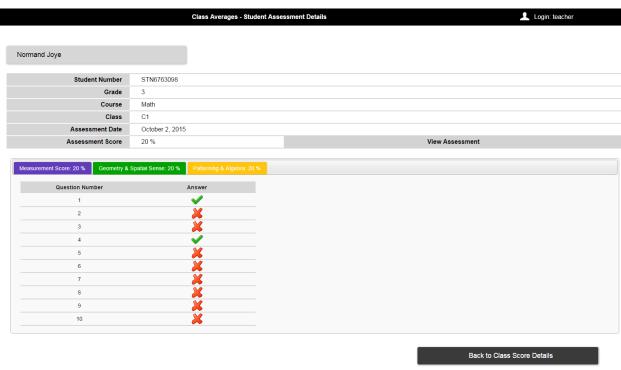


Figure 8: Student Assessment Details Screen

The top portion of this screen should display a combination of information about the selected student as well as the selected data filters that got the user to this screen. This information includes: the student's first and last name, student ID, the selected course, grade and class (in that order), the selected test date, and the student's score for that selected test.

The "View Assessment" button can be ignored for now; this can be a stretch goal if there is time after October milestone.

The lower portion of the screen should display colour coded tabs for all the strands in the selected course. In turn, each tab will displayed all of the test questions that relate to the specific strands for that tab. For example, in grade 3 math, the Measurement tab refers to the Measurement strand and only displays the test questions related to Measurement that were on that specific assessment.

The student's result for that question (right or wrong) is displayed along with each question ID number (Figure 9).



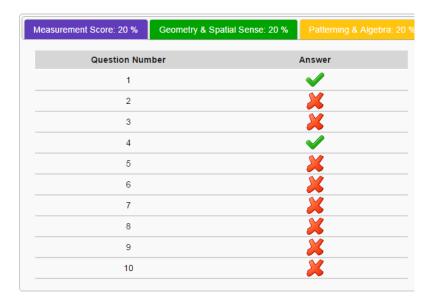


Figure 9: Assessment Question Results

Each question ID is user selectable. Rolling over the question ID with the mouse pointer will highlight it. Clicking on the highlighted question will reveal a preview of that question beside the chart (see Figure 10 below).

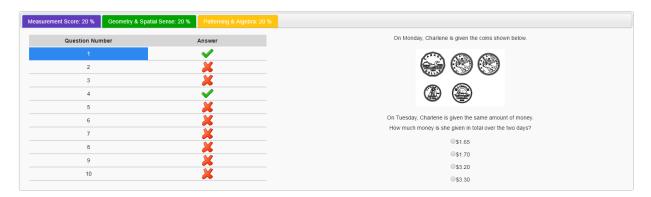


Figure 10: Question Preview

The "Back to Class Score Details" button will return the user to the prior screen with all their previous filters and selections still in force.



4 GROUPS TAB

The Groups tab (Figure 11 below) is used by the teacher role to create groups of students, within specific classes, organized by overall test scores and by curriculum strand results.

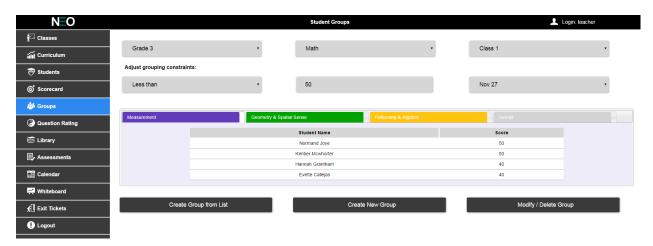


Figure 11: Groups Tab

The Overall score is calculated by simply averaging all of the individual student's test scores (within the selected class); including all Formal and Practice test types but excluding the Exit Ticket type. The strand scores for each student are calculated the same way.

On this tab, the common UI elements used include the Course, Grade and Class drop lists to filter/select the data.

UI Elements that are unique to this screen include a second row of filters under the heading of "Adjust grouping constraints". The lower portion of this screen displays tabs for all of the strands in the selected course as well as a tab for overall test scores. Each of the tabs will show a list of students that complies with the user selected filters and constraints from above.

4.1 FILTER SELECTIONS

The order of the drop lists should be: Course, Grade and Class (this is the order that is being used on the Library and Assessment tabs). *Please note: this is different from how the demo currently works and should be implemented this way on all tabs being developed.*

The Course drop list should be a filtered list of Courses that are being taught by the user currently logged in.

The Grade drop list should also be populated by a database query using the selected course above and the currently logged in User ID as filters.



The Class drop list should be populated by a query using the selected course, the selected grades, and the currently logged in User ID as filters.

4.2 GROUPING CONSTRAINTS

There will be three more user configurable constraints on this tab under the heading "Adjust grouping constraints:". See Figure 12 below.



Figure 12: Grouping Constraints

The first drop list gives the user a choice of "Less than" or "Greater than" the mark specified in the second constraint. For filter logic, the "Greater than" option is equivalent to "greater than or equal to".

The second constraint is test score that the teacher if going to filter on. This constraint should be a spinner UI element and default to 50 percent.

The third constraint is a list of all of the Formal and Practice test dates for a selected class. This list should be populated by a database query using the logged in teacher ID, selected course, grade and class as filters.

4.3 GROUPING RESULTS

The lists of students generated by the above filters and constraints should be organized by curriculum strands and overall test scores (colour coded as in other areas of the software for consistency). The HTML field set backgrounds should also be lightly coloured to reflect the tab the user is currently viewing (see the figure below or the demo for an example of this).

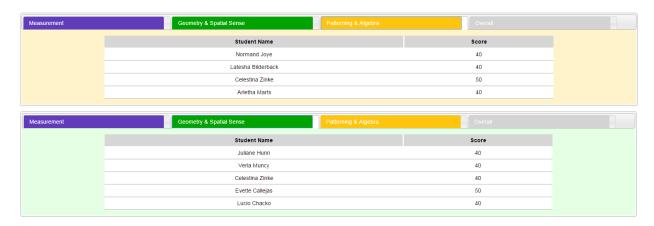


Figure 13: Colour Coding by Tab



4.4 BUTTONS

The buttons along the bottom of the Groups tab allow the user to:

- Create groups, within the selected class, from the selected filters and constraints
- Create groups from scratch, within the selected class, from a full list of students in specific class
- Modify or delete existing groups but only if no test results exist for that specific group in the database Test table.



Figure 14: Groups Tab Buttons

4.5 CREATE GROUP FROM LIST

Selecting the "Create Group from List" button will give the user the option to name the group before saving it to the database (see Figure 15 below). Unlike the demo, the user should be able to select the End Date for this new group. The End Date being the last day that this group is considered to be active. This End Date should default to the last day of the current school year (for example, if the current month is October 2016, then the end date should default to June 30, 2017). Figure 15 does not show the end date option. *Please note, this is different than how the demo functions.*

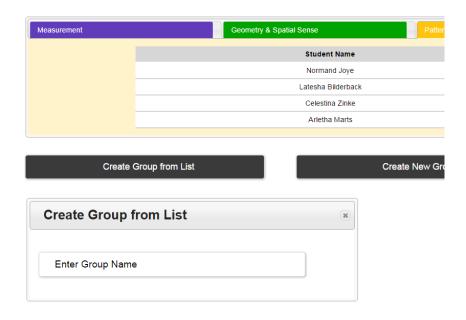


Figure 15: Naming a Group



Data about this new group should be stored in the database Group and GroupUser tables. This group data should consist of a Group ID (created by the software like the other system IDs are created), Class ID (user selected class), End Date, and Group Name; stored within the Group table.

GroupID	¥	ClassID	¥	EndDate -	GroupName	¥
GRP000001		CL00201		30/06/2017	Group 1	
GRP000002		CL00089		01/04/2017	Group 2	
GRP000003		CL00227		16/06/2017	Group 3	
GRP000004		CL00210		10/04/2017	Group 4	
GRP000005		CL00197		30/06/2017	Group 5	
GRP000006		CL00009		26/03/2017	Group 6	
GRP000007		CL00158		29/03/2017	Group 7	
GRP000008		CL00205		03/05/2017	Group 8	
GRP000009		CL00001		08/02/2017	Group 9	
GRP000010		CL00101		19/05/2017	Group 10	
GRP000011		CL00126		27/04/2017	Group 11	
GRP000012		CL00181		05/06/2017	Group 12	

Figure 16: Sample Group Table

The GroupUser table will append a list of all the filtered students from the currently displayed tab along with the new Group ID.

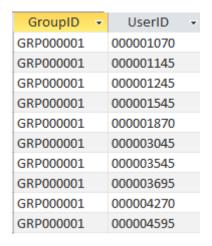


Figure 17: Sample GroupUser Table

4.6 CREATE NEW GROUP

Clicking on the "Create New Group" button will move the user to another screen for just that purpose (See Figure 18 below). At the top of the Create New Group screen, there should be the common read-only UI element that shows which filters are currently in force. Below that, will be a grid showing the first and last name of every student (in alphabetical order) with a check box that the user can use to select the students in the new group.



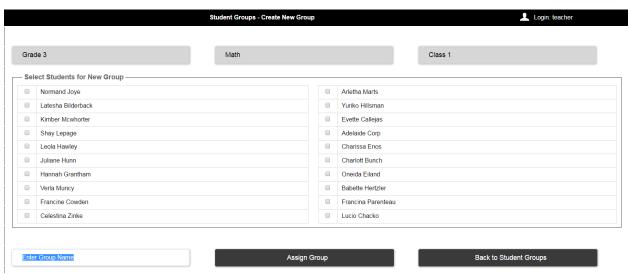


Figure 18: Create New Group Screen

Below the grid there should be an input box for the user to name the group, and there should also be a date input box for the user to enter an end date for this group (date input not shown in Figure 18 above).

There should also be two buttons: one to create the group(Assign Group), and another to take the user back to the prior screen(Back to Student Groups); these button are essentially save and cancel buttons respectively.

4.7 MODIFY / DELETE GROUP

Clicking on the "Modify/Delete Group" button will move the user to another screen for just that purpose (See Figure 19 below). This screen does not exist in the demo, so a potential mockup has been made of what it should approximately look like. If you have any thoughts on how to better execute on this screen, feel free to share them.

Please note: while editing the name of a group should always be allowed, deleting or modifying the user list should only be allowed if the selected group has no history in the database Test table. Deleting or modifying a group that has history could potentially create orphaned data in the database. Error checking for this condition will need to be implemented on this screen. For example, if a user tries to delete a group with testing history, an error message should be displayed that this action is NOT allowed. **This is different than how the demo currently functions.**

At the top of this screen, there should be the common read-only UI element that shows which filters are currently in force. Below that, will be a grid showing the first and last name of every student in the selected class (in alphabetical order), with a check box that the user can use to select students. At the bottom of this grid is a button that, when clicked, will add the selected students in the grid to the list of students in the grid below it (which are the students in the current group).



Below the class grid, will be a drop list for all the groups that currently exist for the selected Course, Grade and Class (the order is wrong in Figure 19). Selecting a different group from the drop lists should update the lower grid (the group grid) with the associated students in that selected group. These name should also be in alphabetical order and selectable via a checkbox. Within the group grid is a button that will allow the user to remove names from the selected group.

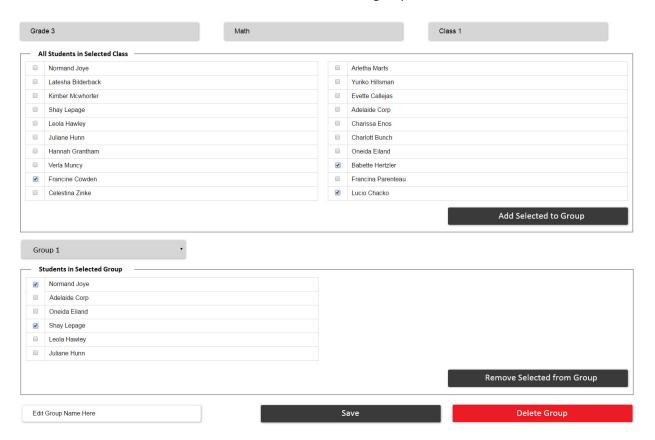


Figure 19: Modify / Delete Group Screen

At the bottom of this screen there should be an input box where the user can modify the group name; the current group name should display by default.

There should also be three buttons:

- "Save" button to save all changes back to the database and return the user to the prior screen.
- "Cancel" button that will return the user to the prior screen without saving their changes. This button is not shown in Figure 19.
- "Delete Group" button to delete the entire group from the database. Records related to this group should be deleted from both the Group and GroupUser tables. This button should be coloured red (Hex #E60000).



5 WHITEBOARD TAB

The Whiteboard tab should allow the teacher to select a question and then project that question onto an external screen. In this way they will be able to directly interact with their class when teaching lessons. There are two screens required to make this happen: the question selection screen and the whiteboard screen.

The question selection screen (picture below in Figure 20) functions as a simplified assessments setup screen (few selections and nothing is ever written to the database).

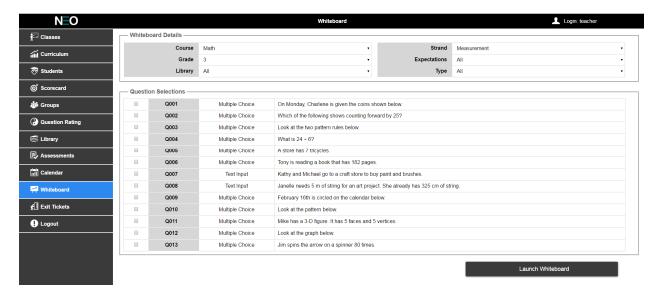


Figure 20: Whiteboard Selection Screen

At the top of this screen, the Whiteboard Details field set should allow the user to select the Course, Grade (both filtered by the User ID) and Library (Public, Private or All). They should also be able to choose the Strand, General Expectation, Specific Expectation (not shown in Figure 20), and the question type.

The Question Selections field set should display a filtered list of questions (in blocks of 10) using the above selections from the Whiteboard Details. This displayed list should show Line 1 of the question, the question ID, the question type and a check box.

User can only select a single question for display on the whiteboard.

Rolling the mouse pointer over a question ID should highlight this field. Clicking on the question ID should show a preview of this question (just like the Assessments tab does).

At the bottom of this screen is a button to "Launch Whiteboard" which will take the user to another screen which displays the selected question.



The Whiteboard is very much like the question preview except that it is full screen without any of the surrounding menus (see Figure 21).



Figure 21: Whiteboard Screen

The whiteboard will also make use of the Literally Canvas software so that the teacher can draw all over the question while teaching the lesson. To accomplish this, the selected question should either be the background image for the Literally Canvas element (not shown in Figure 21), or HTML layers should be used so that the question is the bottom layer while the Literally Canvas element is the top layer.

The Literally Canvas tool bar should be set along the bottom of the window.

Please note: this is different than how the demo works. The demo makes use of a different software canvas element; Literally Canvas is the preferred option for this screen and in other areas of the software where drawing is required.

Clicking on the Neo logo in the top left corner of the screen should return the user to the prior screen.



6 CURRICULUM TAB

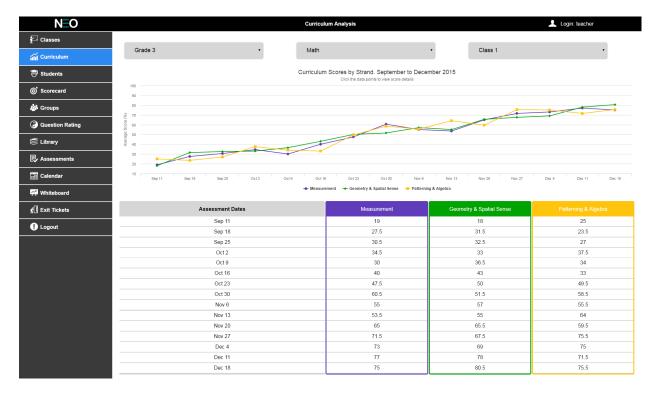


Figure 22: Curriculum Tab



7 COLOUR PALETTE

Use the following chart as a guide to UI colouring. Curriculum strand colours should follow the chart colours in the order displayed below.

HEX	R	G	В	Sample
603CBA	96	60	186	
00A300	0	163	0	
FFC40D	255	196	13	
1E7145	30	113	69	
9F00A7	159	0	167	
E3A21A	227	162	26	
2D89EF	45	137	239	

UI colours:

HEX	R	G	В	Sample
E9E9E9	233	233	233	
ccccc	204	204	204	
D6D6D6	214	214	214	
3A3A3A	58	58	58	
666666	102	102	102	
F9F9F9	249	249	249	
000000	0	0	0	
4DACFF	77	172	255	



B3DBFF	179	219	255	
9966FF	153	102	255	
DDCCFF	221	204	255	
E60000	230	0	0	



8 PROJECT DELIVERABLES

The project deliverables section of this document does NOT represent the whole of the work required for this project, rather it is meant to facilitate project discussions, meetings and updates. This document should be considered in its entirety to successfully deliver this project.

This list of deliverables has been broken down into sections that follow those outlined in the preceding portion of this document. Therefore, detailed information on specific list items can be found by simply referring to prior document sections of the same name (and their associated sub-sections).

8.1 CLASSES TAB

Build common UI elements for Course, Grade and Class drop lists
Filter selections should be in order of Course, Grade and Class
Build the Average Assessment Scores Graph (the Main graph on this tab)
Main graph should be sensitive to valid class dates
Main graph should have all of the correct titles, intervals and data point labels
Bar colours should be sensitive to test type and rollovers
Implement tool tips for the main graph
Implement drill down to Class Score Details screen when clicking on a specific bar on the main graph
Implement colour coded strand graphs
Implement colour coded strand graphs Strand graphs follow the same dates and filtered data as the main graph
Strand graphs follow the same dates and filtered data as the main graph
Strand graphs follow the same dates and filtered data as the main graph Strand graphs should have correct titles, intervals and data point labels
Strand graphs follow the same dates and filtered data as the main graph Strand graphs should have correct titles, intervals and data point labels Implement tool tips for the strand graphs
Strand graphs follow the same dates and filtered data as the main graph Strand graphs should have correct titles, intervals and data point labels Implement tool tips for the strand graphs Build the Class Scores Detail (CSD) screen



	Build the CSD graph functionality for rollovers, tool tips, and drill downs to the Student Assessment Details screen
	Implement the correct colour coding for the CSD graph (sensitive to test type and rollovers)
	Implement the return to prior screen button on the CSD screen
	Build the Student Assessment Details (SAD) screen
	Build the strand tabs for the SAD screen and display the questions and selected student responses on the appropriate tab
	Build the question rollover and preview functionality
	Implement the return to prior screen button on the SAD screen
8.2	GROUPS TAB
	Build the Groups screen
	Add the common UI elements for filtering Course, Grade and Class
	Implement the logic for calculating the individual strand and overall student scores
	Build the unique UI elements for adjusting constraints; Less than/Greater than selector, Average Score spinner, and Test Date drop list
	Organize query results using tabs for individual strands and overall score
	Colour code the tabs and backgrounds
	Implement buttons for "Create New Group from List", "Create New Group", and "Modify/Delete Group"
8.3	WHITEBOARD TAB
8.4	CURRICULUM TAB
]



9 SOFTWARE

After consulting with NC, all third party software required for this project will be provided by NLS. However, every consideration should be made for using open source software for this project; for example, Cassandra database, charts from Highcharts.com, etc.

10 CONTACT INFORMATION

If you have any questions, please contact either:

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11 NON-DISCLOSURE

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