NEO LEARNING SYSTEMS

DESIGN DOCUMENT
PROJECT RAPTOR – PHASE 2

SEPTEMBER 2016

VERSION 1.4

CONFIDENTIAL

1   TABLE OF CONTENTS

2 OVERVIEW

Neo Learning Systems (NLS) is a software provider of classroom testing and analytics for the education market. Our software is directly tied to the Ontario standardized mathematics curriculum. The software is role based and provides user interfaces for students, teachers and administrators of varying levels.

This software is to be used as an in-class pilot project in September 2016 for the purpose of collecting user/institutional feedback, as well as a showcase for future product development prior to a production rollout no later than January 2017.

Web development will be executed by W5RTC (W5).

2.1 PROJECT OBJECTIVES

The project must meet the following general objectives (specific objectives and project deliverables will be covered in other sections of this document).

- Recreate the features and functions of the NLS demo for the user roles of Student, Teacher, Principal, Board, Ministry, and Admin and as detailed in this document.

- Recreate the visual styling of the NLS demo.

- Create the appropriate level of application security for all user roles.

- At a minimum, deliver functioning applications for both the student and teacher roles for the classroom pilot starting at the end of September 2016 and as described by the Project Order Milestones.

- Deliver functioning applications for all user roles by January 2017.

The following sub-sections correspond to the various screens or tabs showcased in the NLS demo. They are listed in order of development priority.

3   CLASSES TAB

The Classes tab (Figure 1 below) is used by the teacher role to view student assessment results from the perspective of the entire class. All the data on this screen (and the related drill-down screens) is read-only; the user cannot change, modify or delete any student data from the Classes tab.
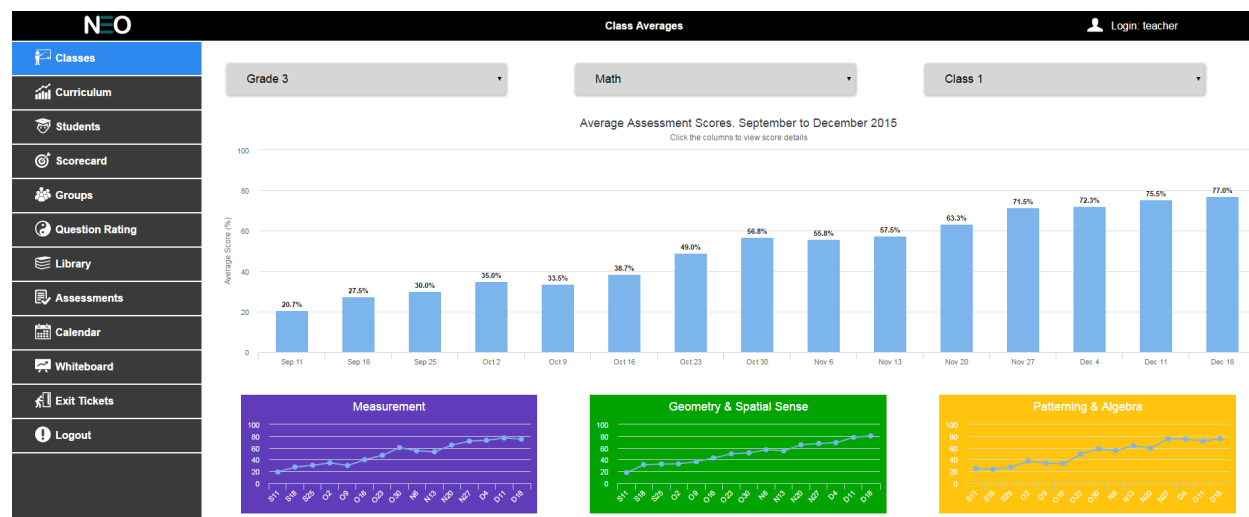

Figure 1: Classes Tab

All of the top-level data analysis tabs have common UI elements. On the Classes tab, these common elements include the Grade, Course and Class drop lists to filter/select the data.

UI Elements that are unique to this screen include the main bar graph that stretches to fill the available screen width (the standard height should be hard coded – see the demo). There will also be colour coded sub-graphs that represent course strands.

The graphs on this screen have varying levels of interactivity which include tooltips that appear as the pointer rolls over a datapoint or bar. Also, the main graph is drillable so that clicking on a bar in the graph will take the user to another screen with a deeper analysis of the data (again, see following sections for more detail on interactivity).

If possible, the individual bars should be colour coded by test type (Formal or Practice). See the colour chart in the following section for details on color codes.

All of the graphs developed for the software should make use High Charts. A licensed copy of the High Charts software has been provided by NLS.

3.1   FILTER SELECTIONS

The order of the drop lists should be: Course, Grade and Class (this is the order that is being used on the Library and Assessment tabs). *Please note: this is different from how the demo currently works and should be implemented this way on all tabs being developed.*

The Course drop list should be a filtered list of Courses that are being taught by the user currently logged in.

The Grade drop list should also be populated by a database query using the selected course above and the currently logged in User ID as filters.

The Class drop list should be populated by a query using the selected course, the selected grades, and the currently logged in User ID as filters.

By default, the Course, Grade and Class should be set to the first available options for the logged in user. This way, some default data can be displayed to the user when they first log in or select this tab. This should be common for all tabs related to data analysis.

3.2   AVERAGE ASSESSMENT SCORES GRAPH

The Average Assessment Scores graph is the main graph on this tab (see Figure 2 below). This graph shows the average scores for the user selected class over time; as such, the number of bars on the chart will vary depending on the number assessments that currently exist for this class. The displayed assessments should be a filtered, date sensitive list. The valid dates for this list of assessments should be from Start Date to the End Date of the selected class; this data can be found in the database Class table.
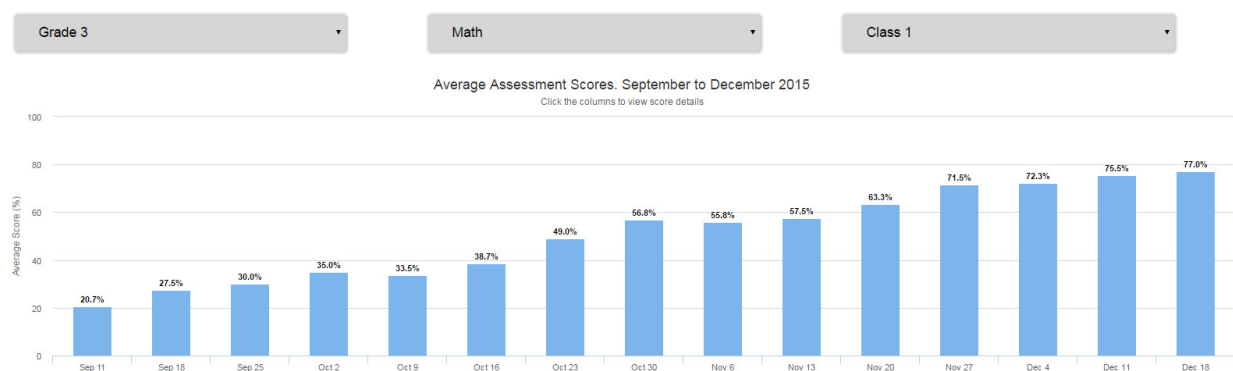

Figure 2: Average Assessment Score Graph

The graph title should read "Average Assessment Scores: " followed by the start and end dates of the selected class. The subtitle should read "Click the columns to view score details". The y-axis title should read "Average Score (%)". There is no need for an x-axis title or a graph legend.

The y-axis should display data from 0 to 100 with intervals of 20. The x-axis data points should be the short date of the specific assessment (select a date format that looks best given that there may be a lot of columns as the year comes to an end).

The colour of the bars on the graph will vary by assessment type (Formal or Practice; the Exit Ticket type should always be EXCLUDED from this graph), and if the mouse pointer rolls over a bar. ***Please note: this is different than how the demo currently works.*** Use the Hex colour table below (Table 1) as a guide (see the Colour Palette section for specific details).

Practice Assessment	80AAFF	
Practice Assessment Rollover	B3DBFF	
Formal Assessment	0055FF	
Formal Assessment Rollover	B3DBFF	

<p align="center">**Table 1: Assessment Graph Colour Palette**</p>

Rolling the mouse pointer over a specific bar should reveal a tooltip with specific information about that data point (see Figure 3 below). The tooltip should have a title (Class Average), the specific test date, and the percent average for the class on that test.
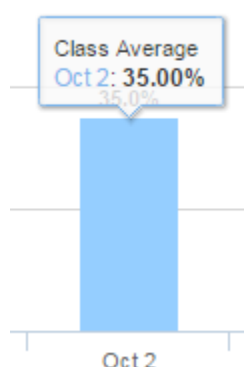
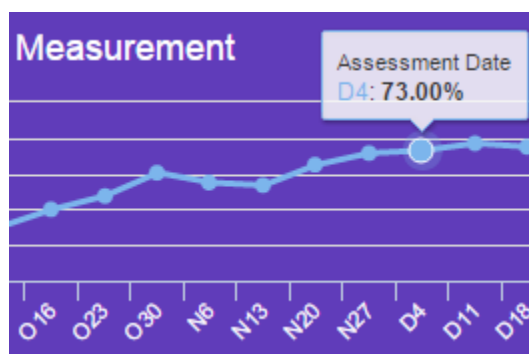<p align="center">**Figure 3: Tooltip for Class Average Graph**</p>

Each of the bars on the graph is user selectable. Clicking on a bar will drill down into the data for a deeper analysis of the assessment that the selected bar represents. Clicking on a bar takes the user to screen showing a breakdown of the individual student scores that make up selected class assessment.

Using the demo as an example, clicking on the September 11th bar, drills down into that specific test and displays individual student scores for that test. See the Section 3.1.4 "Class Score Details" for more details on this.

3.3   STRAND GRAPHS

At the bottom of Classes tab (see Figure 4 below), there will be a varying number of graphs showing data for the individual strands for the user selected course. For example, the math curriculum for grade 3 has 5 strands associated with it (the demo only shows three), so there should be 5 individual charts displayed on the Classes tab.

Figure 4: Curriculum Strand Graphs

These graphs should be colour coded by strand (following the guide in the Colour Palette section of this document), and the strand colours should be consistent throughout the software.

Depending on the number of strands for a selected course, it will be acceptable to split the charts across two rows. For example, the grade 3 curriculum has 5 strands, so the first row would have 3 charts followed by a second row of 2 charts. All the charts should be a consistent width (see the demo).

Given the tight spacing on these graphs, the date along the x-axis can be abbreviated. The month can be reduced to a single letter followed by the day number. See Figure 5 below.

Rolling the mouse pointer over a data point on the graph should display a tooltip with the following: a title (Assessment Date), the test date, and the class average for that strand on that specific test date.

Figure 5: Abbreviated Date & Tooltip for Strand Graphs

3.4 CLASS SCORE DETAILS

The Class Scores Details screen displays a breakdown of the individual student scores for the user selected assessment from the prior screen (Figure 6 below).
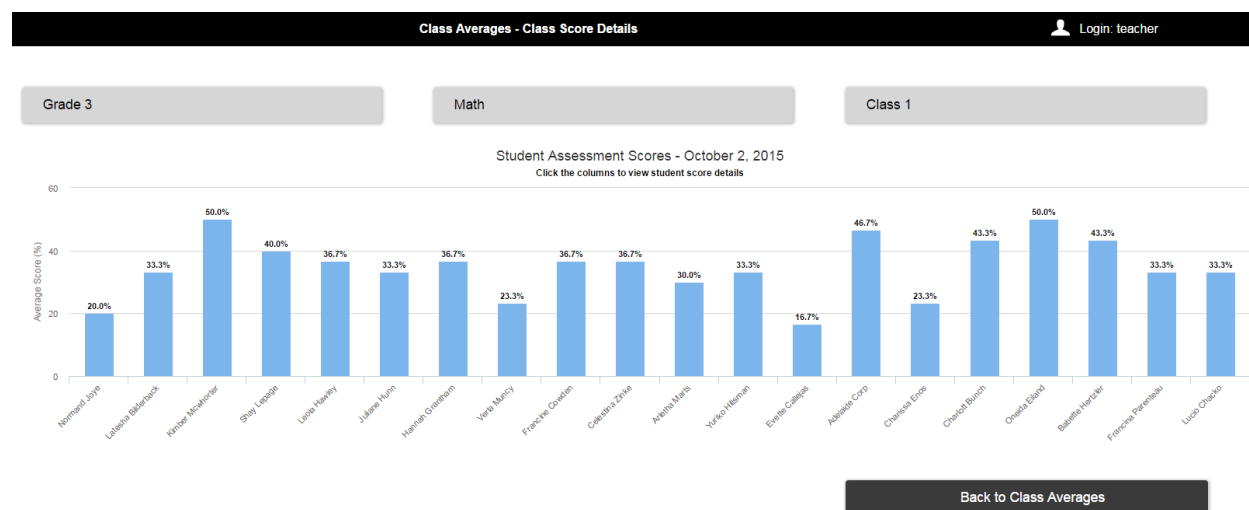

Figure 6: Class Score Details Screen

Across the top of this screen, the user can see the selected Course, Grade and Class. While these look like the filter drop lists for UI consistency, these are read-only. These selections can only be changed by returning to the prior screen (Class Averages) and changing the filter there. This type of read-only UI element is common across all secondary UI screens in the software. The order of the displayed filters should be Course, Grade and Class. *Please note: this is different than in the demo.*

Rolling over the filter selections should change the mouse pointer to indicate that the filters are read only (see the demo).

The central graph should have a title of "Student Assessment Scores – ", followed by the date of the selected test. The subtitle should read "Click the columns to view student score details". The y-axis title should read "Average Score (%)". There is no need for an x-axis title or graph legend. Each x-axis data point should be labeled with the students name (at an angle for space saving, see Figure 7). Each bar should also show the numeric value of the student's test score.

Rolling over a bar on the graph should reveal a tooltip with the following information: title (Student Average), the student's first and last name, and the student's test score.

Bar colouring and highlighting should function and be the same as in the prior screen. Bar are user selectable and will take the user to another analysis screen; drilling down deeper into the data to the Student Assessment Details screen.

The "Back to Class Averages" button at the bottom the screen simply returns the user to the prior screen (all user selections should still be in force).
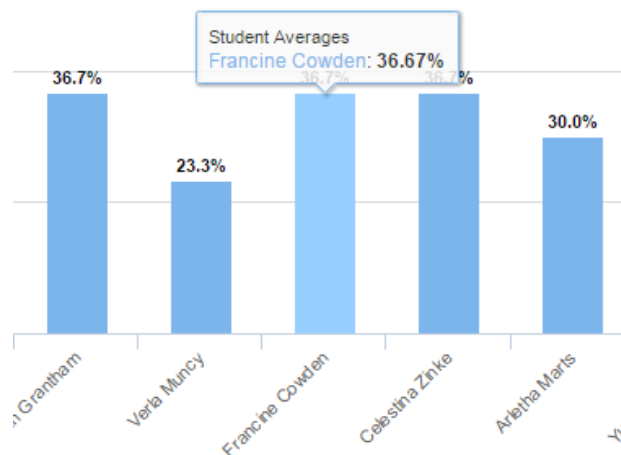
Figure 7: Graph Labels and Tooltips

3.5   STUDENT ASSESSMENT DETAILS

The Student Assessment Details screen is the lowest level that the teacher can drill down to. It shows information about the specific student as selected from the prior screen, and for a specific test.

Normand Joye

Student Number	STN6763098
Grade	3
Course	Math
Class	C1
Assessment Date	October 2, 2015
Assessment Score	20 %

View Assessment

Measurement Score: 20 %   Geometry & Spatial Sense: 20 %   Patterning & Algebra: 20 %

Question Number	Answer
1	✔
2	✘
3	✘
4	✔
5	✘
6	✘
7	✘
8	✘
9	✘
10	✘

Back to Class Score Details
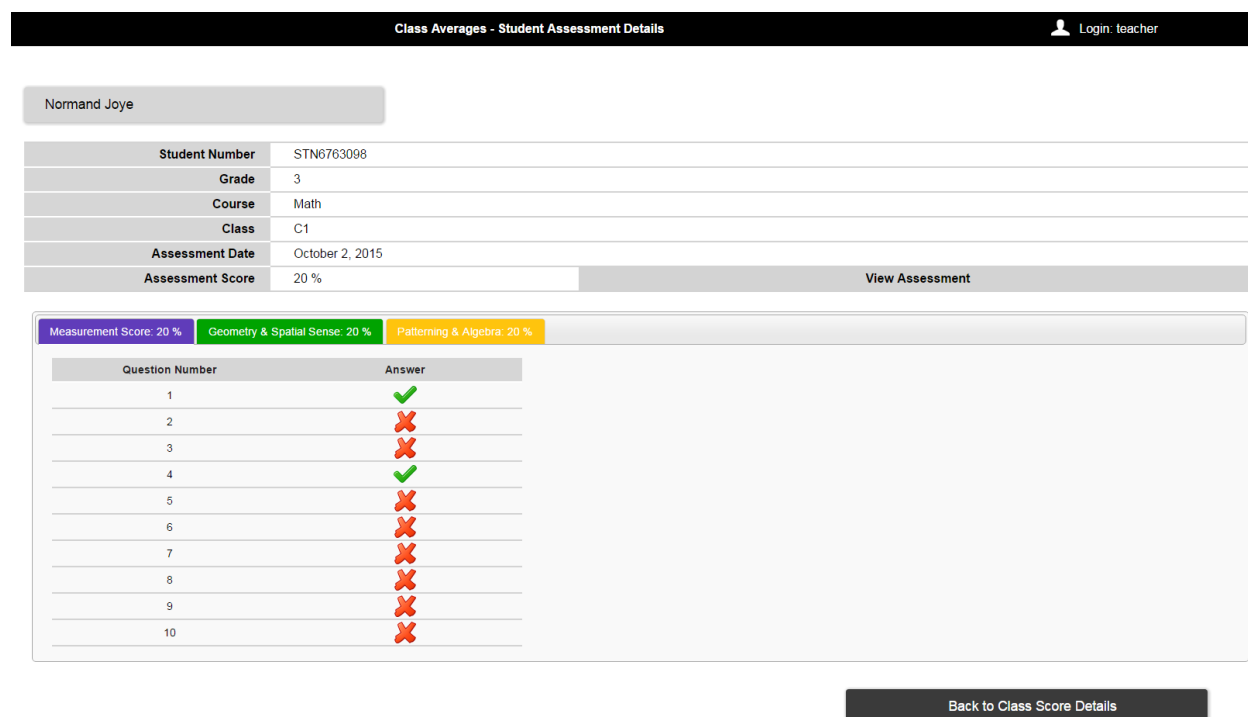
Figure 8: Student Assessment Details Screen

The top portion of this screen should display a combination of information about the selected student as well as the selected data filters that got the user to this screen. This information includes: the student's first and last name, student ID, the selected course, grade and class (in that order), the selected test date, and the student's score for that selected test.

The "View Assessment" button can be ignored for now; this can be a stretch goal if there is time after October milestone.

The lower portion of the screen should display colour coded tabs for all the strands in the selected course. In turn, each tab will displayed all of the test questions that relate to the specific strands for that tab. For example, in grade 3 math, the Measurement tab refers to the Measurement strand and only displays the test questions related to Measurement that were on that specific assessment.

The student's result for that question (right or wrong) is displayed along with each question ID number (Figure 9).

Figure 9: Assessment Question Results

Each question ID is user selectable. Rolling over the question ID with the mouse pointer will highlight it. Clicking on the highlighted question will reveal a preview of that question beside the chart (see Figure 10 below).

Figure 10: Question Preview

The "Back to Class Score Details" button will return the user to the prior screen with all their previous filters and selections still in force.

4 GROUPS TAB

The Groups tab (Figure 11 below) is used by the teacher role to create groups of students, within specific classes, organized by overall test scores and by curriculum strand results.

The Overall score is calculated by simply averaging all of the individual student's test scores (within the selected class); including all Formal and Practice test types but excluding the Exit Ticket type. The strand scores for each student are calculated the same way.

On this tab, the common UI elements used include the Course, Grade and Class drop lists to filter/select the data.

UI Elements that are unique to this screen include a second row of filters under the heading of "Adjust grouping constraints". The lower portion of this screen displays tabs for all of the strands in the selected course as well as a tab for overall test scores. Each of the tabs will show a list of students that complies with the user selected filters and constraints from above.

4.1 FILTER SELECTIONS

The order of the drop lists should be: Course, Grade and Class (this is the order that is being used on the Library and Assessment tabs). *Please note: this is different from how the demo currently works and should be implemented this way on all tabs being developed.*

The Course drop list should be a filtered list of Courses that are being taught by the user currently logged in.

The Grade drop list should also be populated by a database query using the selected course above and the currently logged in User ID as filters.

The Class drop list should be populated by a query using the selected course, the selected grades, and the currently logged in User ID as filters.

4.2 GROUPING CONSTRAINTS

There will be three more user configurable constraints on this tab under the heading "Adjust grouping constraints:". See Figure 12 below.

Adjust grouping constraints:

| Less than ▼ | 50 | Nov 27 ▼ |

Figure 12: Grouping Constraints

The first drop list gives the user a choice of "Less than" or "Greater than" the mark specified in the second constraint. For filter logic, the "Greater than" option is equivalent to "greater than or equal to".

The second constraint is test score that the teacher if going to filter on. This constraint should be a spinner UI element and default to 50 percent.

The third constraint is a list of all of the Formal and Practice test dates for a selected class. This list should be populated by a database query using the logged in teacher ID, selected course, grade and class as filters.

4.3 GROUPING RESULTS

The lists of students generated by the above filters and constraints should be organized by curriculum strands and overall test scores (colour coded as in other areas of the software for consistency). The HTML field set backgrounds should also be lightly coloured to reflect the tab the user is currently viewing (see the figure below or the demo for an example of this).

| Measurement | Geometry & Spatial Sense | Patterning & Algebra | Overall |

Student Name	Score
Normand Joye	40
Latesha Bilderback	40
Celestina Zinke	50
Arletha Marts	40

| Measurement | Geometry & Spatial Sense | Patterning & Algebra | Overall |

Student Name	Score
Juliane Hunn	40
Verla Muncy	40
Celestina Zinke	40
Evette Callejas	50
Lucio Chacko	40

Figure 13: Colour Coding by Tab

4.4   BUTTONS

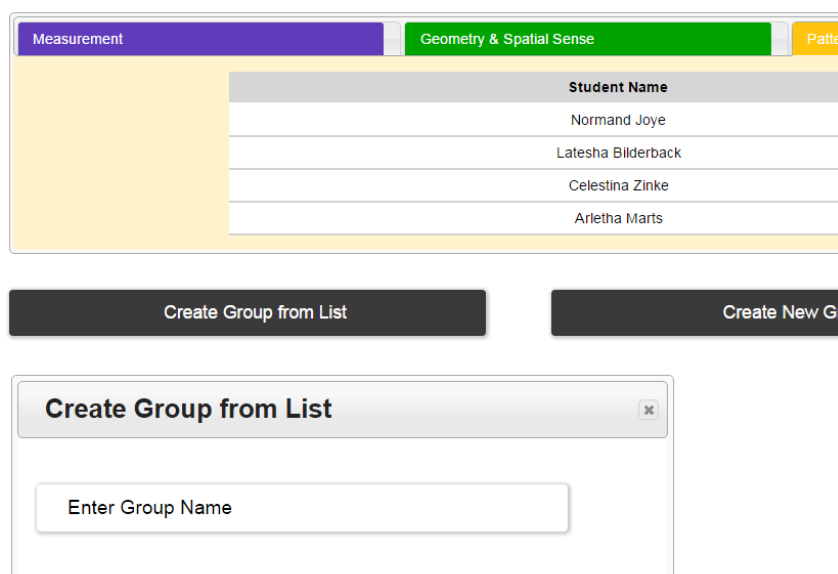The buttons along the bottom of the Groups tab allow the user to:

- Create groups, within the selected class, from the selected filters and constraints

- Create groups from scratch, within the selected class, from a full list of students in specific class

- Modify or delete existing groups but only if no test results exist for that specific group in the database Test table.

| Create Group from List | Create New Group | Modify / Delete Group |

Figure 14: Groups Tab Buttons

4.5   CREATE GROUP FROM LIST

Selecting the "Create Group from List" button will give the user the option to name the group before saving it to the database (see Figure 15 below). Unlike the demo, the user should be able to select the End Date for this new group. The End Date being the last day that this group is considered to be active. This End Date should default to the last day of the current school year (for example, if the current month is October 2016, then the end date should default to June 30, 2017). Figure 15 does not show the end date option. ***Please note, this is different than how the demo functions.***

Figure 15: Naming a Group

Data about this new group should be stored in the database Group and GroupUser tables. This group data should consist of a Group ID (created by the software like the other system IDs are created), Class ID (user selected class), End Date, and Group Name; stored within the Group table.

GroupID	ClassID	EndDate	GroupName
GRP000001	CL00201	30/06/2017	Group 1
GRP000002	CL00089	01/04/2017	Group 2
GRP000003	CL00227	16/06/2017	Group 3
GRP000004	CL00210	10/04/2017	Group 4
GRP000005	CL00197	30/06/2017	Group 5
GRP000006	CL00009	26/03/2017	Group 6
GRP000007	CL00158	29/03/2017	Group 7
GRP000008	CL00205	03/05/2017	Group 8
GRP000009	CL00001	08/02/2017	Group 9
GRP000010	CL00101	19/05/2017	Group 10
GRP000011	CL00126	27/04/2017	Group 11
GRP000012	CL00181	05/06/2017	Group 12

Figure 16: Sample Group Table

The GroupUser table will append a list of all the filtered students from the currently displayed tab along with the new Group ID.

GroupID	UserID
GRP000001	000001070
GRP000001	000001145
GRP000001	000001245
GRP000001	000001545
GRP000001	000001870
GRP000001	000003045
GRP000001	000003545
GRP000001	000003695
GRP000001	000004270
GRP000001	000004595

Figure 17: Sample GroupUser Table

4.6 CREATE NEW GROUP

Clicking on the "Create New Group" button will move the user to another screen for just that purpose (See Figure 18 below). At the top of the Create New Group screen, there should be the common read-only UI element that shows which filters are currently in force. Below that, will be a grid showing the first and last name of every student (in alphabetical order) with a check box that the user can use to select the students in the new group.

Figure 18: Create New Group Screen

Below the grid there should be an input box for the user to name the group, and there should also be a date input box for the user to enter an end date for this group (date input not shown in Figure 18 above).

There should also be two buttons: one to create the group(Assign Group), and another to take the user back to the prior screen(Back to Student Groups); these button are essentially save and cancel buttons respectively.

Data for new groups should be stored in the Group and GroupUser tables.

4.7   MODIFY / DELETE GROUP

Clicking on the "Modify/Delete Group" button will move the user to another screen for just that purpose (See Figure 19 below). This screen does not exist in the demo, so a potential mockup has been made of what it should approximately look like. If you have any thoughts on how to better execute on this screen, feel free to share them.

Please note: while editing the name of a group should always be allowed, deleting or modifying the user list should only be allowed if the selected group has no history in the database Test table. Deleting or modifying a group that has history could potentially create orphaned data in the database. **Error checking for this condition will need to be implemented on this screen.** For example, if a user tries to delete a group with testing history, an error message should be displayed that this action is NOT allowed. *This is different than how the demo currently functions.*

At the top of this screen, there should be the common read-only UI element that shows which filters are currently in force. Below that, will be a grid showing the first and last name of every student in the selected class (in alphabetical order), with a check box that the user can use to select students. At the

bottom of this grid is a button that, when clicked, will add the selected students (checked boxes in the upper grid) to the list of students in the grid below it (which are the students in the current group displayed in the drop list).

Below the class grid, will be a drop list for all the groups that currently exist for the selected Course, Grade and Class (the order is wrong in Figure 19) and logged in User ID. Selecting a different group from the drop lists should update the lower grid (the group grid) with the associated students in that selected group. These name should also be in alphabetical order and selectable via a checkbox. Within the group grid is a button that will allow the user to remove names from the selected group.

Figure 19: Modify / Delete Group Screen

At the bottom of this screen there should be an input box where the user can modify the group name; the current group name should display by default.

There should also be three buttons:

- "Save" button to save all changes back to the database and return the user to the prior screen.

- "Cancel" button that will return the user to the prior screen without saving their changes. This button is not shown in Figure 19.
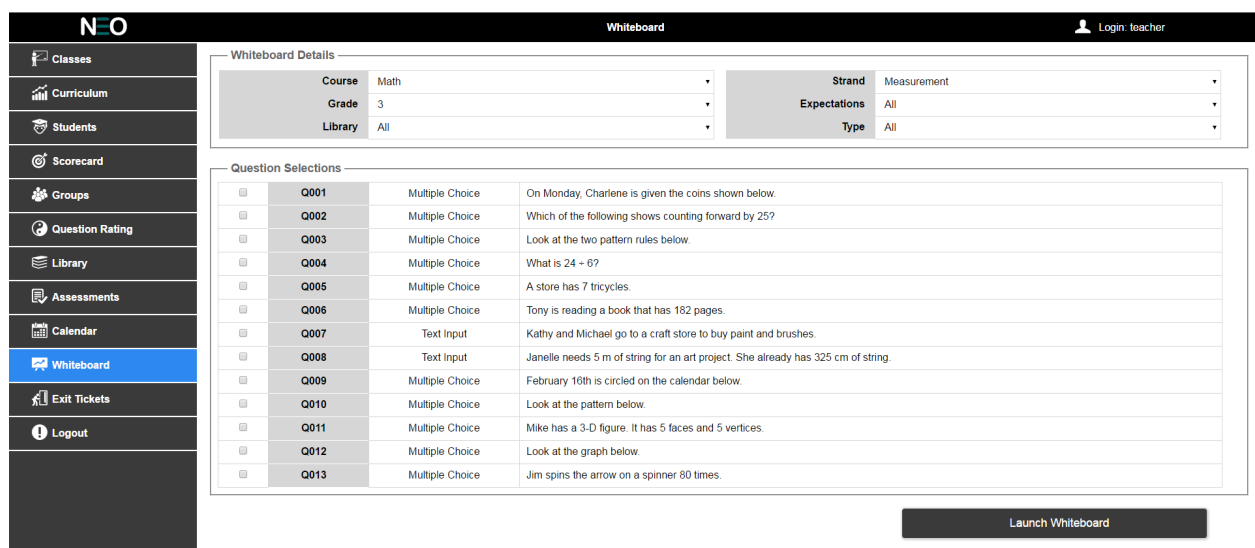
- "Delete Group" button to delete the entire group from the database. Records related to this group should be deleted from both the Group and GroupUser tables. This button should be coloured red (Hex #E60000).

5   WHITEBOARD TAB

The Whiteboard tab should allow the teacher to select a question and then project that question onto an external screen. In this way they will be able to directly interact with their class when teaching lessons. There are two screens required to make this happen: the question selection screen and the whiteboard screen.

5.1.1   QUESTION SCREEN

The question selection screen (picture below in Figure 20) functions as a simplified assessments setup screen (few selections and nothing is ever written to the database).

Figure 20: Whiteboard Selection Screen

At the top of this screen, the Whiteboard Details field set should allow the user to select the Course, Grade (both filtered by the User ID) and Library (Public, Private or All); as usual, the course and grade are filtered by logged in User ID. They should also be able to choose the Strand, General Expectation, Specific Expectation (not shown in Figure 20), and the question type; the default selection for all of these should be "All".

The Question Selections field set should display a filtered list of questions (in blocks of 10) using the above selections from the Whiteboard Details. This displayed list should show Line 1 of the question, the question ID, the question type and a check box.

User can only select a single question for display on the whiteboard; please review how the demo functions.

Rolling the mouse pointer over a question ID should highlight this field. Clicking on the question ID should show a preview of this question (just like the Assessments tab does).

At the bottom of this screen is a button to "Launch Whiteboard" which will take the user to another screen which displays the selected question.

5.1.2   WHITEBOARD SCREEN

The Whiteboard is very much like the question preview except that it is full screen without any of the surrounding menus (see Figure 21).
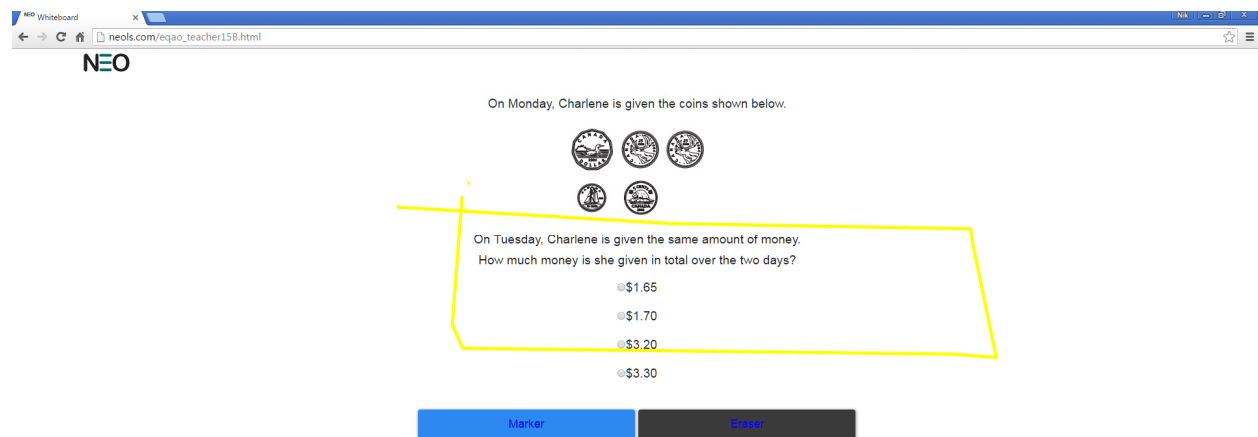

Figure 21: Whiteboard Screen

The whiteboard will also make use of the Literally Canvas software so that the teacher can draw all over the question while teaching the lesson. To accomplish this, the selected question should either be the background image for the Literally Canvas element (not shown in Figure 21), or HTML layers should be used so that the question is the bottom layer while the Literally Canvas element is the top layer.

The Literally Canvas tool bar should be set along the bottom of the window or along the right side of the window; we'll determine the permanent location of the tool bar during the build of this screen.

Please note: this is different than how the demo works. The demo makes use of a different software canvas element; Literally Canvas is the preferred option for this screen and in other areas of the software where drawing is required.

Clicking on the Neo logo in the top left corner of the screen should return the user to the prior screen.

6   CURRICULUM TAB

The Curriculum tab (Figure 22 below) is used by the teacher role to view student assessment results from the perspective of the standardized curriculum (broken down by Strand). All the data on this screen (and the related drill-down screens) is read-only; the user cannot change, modify or delete any student data from the Classes tab.
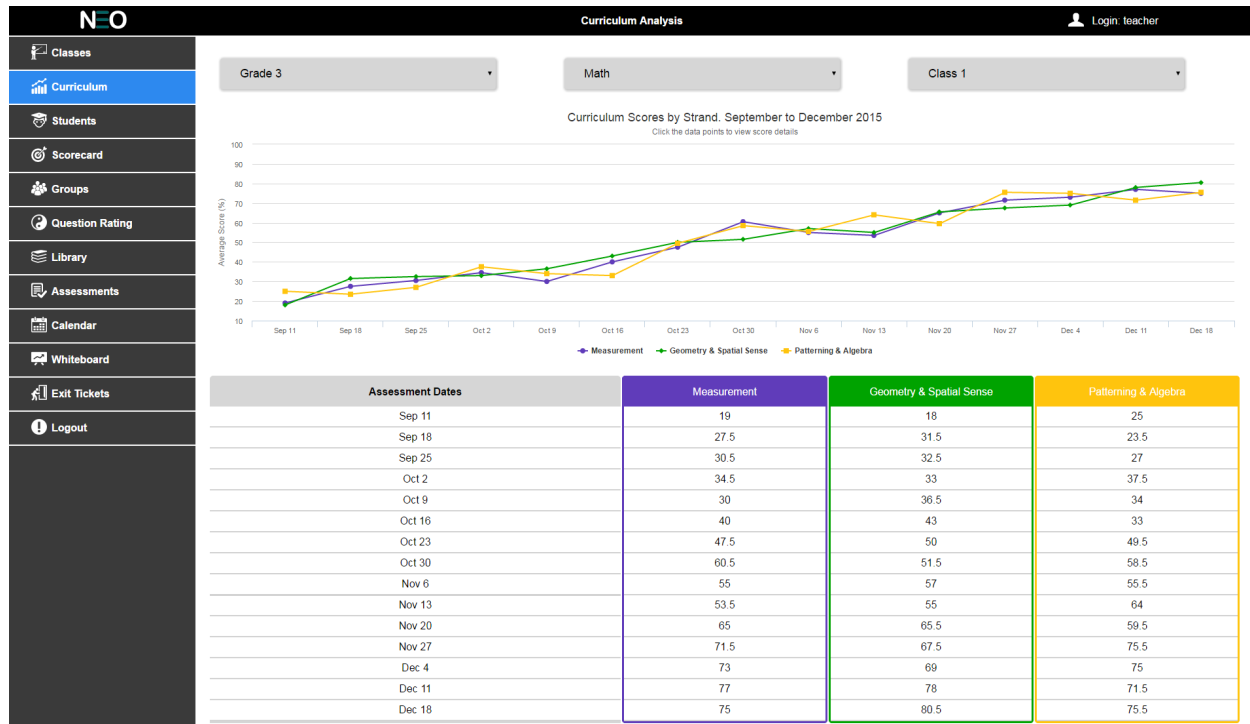
Assessment Dates	Measurement	Geometry & Spatial Sense	Patterning & Algebra
Sep 11	19	18	25
Sep 18	27.5	31.5	23.5
Sep 25	30.5	32.5	27
Oct 2	34.5	33	37.5
Oct 9	30	36.5	34
Oct 16	40	43	33
Oct 23	47.5	50	49.5
Oct 30	60.5	51.5	58.5
Nov 6	55	57	55.5
Nov 13	53.5	55	64
Nov 20	65	65.5	59.5
Nov 27	71.5	67.5	75.5
Dec 4	73	69	75
Dec 11	77	78	71.5
Dec 18	75	80.5	75.5

Figure 22: Curriculum Tab

Figure 22 only shows three strands, however the software should produce a line for all strands in a selected course. ***Please note, this is different than how the demo works.***

Common UI elements on this tab include the Course, Grade and Class drop lists to filter/select the data.

UI Elements that are unique to this screen include the main line graph that stretches to fill the available screen width (the standard height should be hard coded – see the demo). There is also a chart that occupies the lower portion of this screen.

The graph on this screen is interactive with tooltips that appear as the mouse pointer rolls over a datapoint. Also, the main graph is drillable so that clicking on a data point on the graph will take the user to another screen with a deeper analysis of the data (see following sections for more detail on interactivity).

The chart is a time ordered list of all the tests taken by the selected class. The chart simply represents numerically the data that the graph shows visually.

6.1   FILTER SELECTIONS

The order of the drop lists should be: Course, Grade and Class (this is the order that is being used on the Library and Assessment tabs

The Course drop list should be a filtered list of Courses that are being taught by the user currently logged in.

The Grade drop list should also be populated by a database query using the selected course above and the currently logged in User ID as filters.

The Class drop list should be populated by a query using the selected course, the selected grades, and the currently logged in User ID as filters.

By default, the Course, Grade and Class should be set to the first available options for the logged in user. This way, some default data can be displayed to the user when they first select this tab. This should be common for all tabs related to data analysis.

6.2   CURRICULUM SCORES BY STRAND GRAPH

The Curriculum Scores by Strand graph is the main graph on this tab (see Figure 23 below). This graph shows the average scores for the selected class over time and by strand for the selected course; as such, the number of lines on the chart will vary depending on the number strands that currently exist for this course. And the number of data points on the chart will vary depending on the number of tests that have been written by the selected class.

The displayed data should be a filtered, date sensitive set. The valid dates for this list of assessments should be from Start Date to the End Date of the selected class; this data can be found in the database Class table.
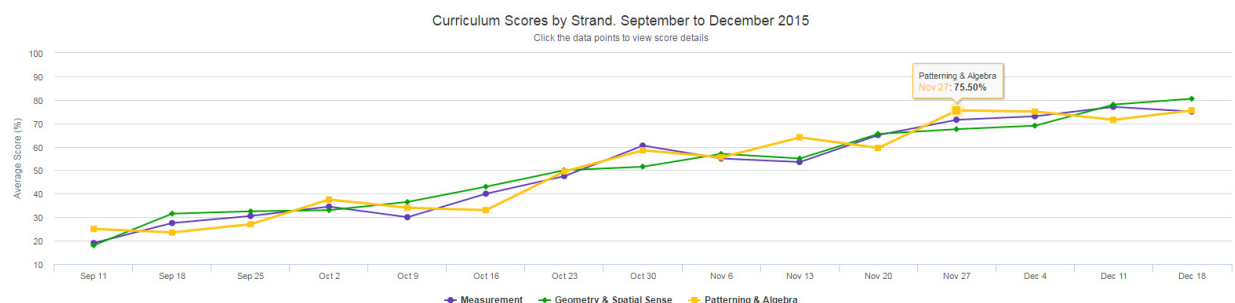

Figure 23: Curriculum Scores by Strand Graph

The graph title should read "Curriculum Scores by Strand: " followed by the start and end dates of the selected class. The subtitle should read "Click the data points to view score details". The y-axis title should read "Average Score (%)". There is no need for an x-axis title or a graph legend.

The y-axis should display data from 0 to 100 with intervals of 10. The x-axis data points should be the short date of the specific assessment (select a date format that looks best given that there may be a lot of columns as the year comes to an end).

The data points on this graph should reflect only the Formal and Practice type tests.

Individual lines should be colour coded by Strand (using the same colour scheme for Strands used on the Classes tab).

Rolling the mouse pointer over a specific data point should reveal a tooltip with specific information about that data point (see Figure 24 below). The tooltip should have a title (Strand), the specific test date, and the percent average for the class on that test strand.
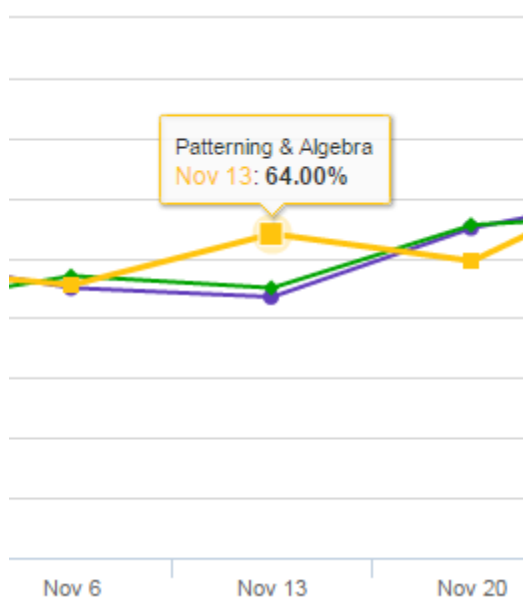
Figure 24: Data Point Tool Tip

Each of the data points on the line graph is user selectable. Clicking on a data point will drill down into the data for a deeper analysis of the assessment that the selected data point represents. Clicking on a data point takes the user to screen showing a breakdown of the individual student scores by strand that make up selected class assessment.

Using the demo as an example, clicking on the September 11th data point, drills down into that specific test and displays individual student scores for that test by strand. See the Section 6.4 "Student Strand Scores" for more details on this.

6.3   CURRICULUM CHART

The Curriculum chart is simply a numerical representation of the data displayed on the chart above it. The example from the demo in Figure 25 only shows three strands, however the software should show all strands for the selected course. ***Please note, this is different than how the demo functions.***

Columns on the chart include the test date (the start date where an assessment is valid over a range of dates). And the included test should only be of the Formal and Practice type. Rows on the chart that represent Formal tests should have a background colour to indicate that they are different than the practice tests. Use Hex # 0055FF to highlight these rows. ***Please note, this is different than how the demo functions.***

Assessment Dates	Measurement	Geometry & Spatial Sense	Patterning & Algebra
Sep 11	19	18	25
Sep 18	27.5	31.5	23.5
Sep 25	30.5	32.5	27
Oct 2	34.5	33	37.5
Oct 9	30	36.5	34
Oct 16	40	43	33
Oct 23	47.5	50	49.5
Oct 30	60.5	51.5	58.5
Nov 6	55	57	55.5
Nov 13	53.5	55	64
Nov 20	65	65.5	59.5
Nov 27	71.5	67.5	75.5
Dec 4	73	69	75
Dec 11	77	78	71.5
Dec 18	75	80.5	75.5

Figure 25: Curriculum Chart

The Strand columns in the chart should be colour coded the same as the lines on the graph. See the Colour Palette section for more details.

The data in the Strand columns is the overall score for the selected class on that particular strand.

Rolling the mouse pointer over a test date should highlight the date cell (use Hex # B3DBFF). Clicking the highlighted cell will take the user to another screen; the Strand Scores Detail screen.

6.4   STUDENT STRAND SCORES

The Student Strand Scores screen displays a breakdown of the individual student scores by strand for the user selected assessment from the prior screen (Figure 26 below).

Across the top of this screen, the user can see the selected Course, Grade and Class. While these look like the filter drop lists for UI consistency, these are read-only. These selections can only be changed by returning to the prior screen and changing the filter there. The order of the displayed filters should be Course, Grade and Class. ***Please note: this is different than in the demo.***

Rolling over the filter selections should change the mouse pointer to indicate that the filters are read only (see the demo).

The central graph should have a title of "Student Strand Scores – ", followed by the date of the selected test. The subtitle should read "Click the data points to view student details". The y-axis title should read "Average Score (%)". There is no need for an x-axis title. The graph legend should be placed at the bottom of the graph and detail the strands and their associated colours. Each x-axis data points should be labeled with the students name (at an angle for space saving, see Figures 26 and 27).

Students	Measurement	Geometry & Spatial Sense	Patterning & Algebra
Normand Joye	40	40	40
Latesha Bilderback	10	10	40
Kimber Mcwhorter	0	40	0
Shay Lepage	20	10	50
Leola Hawley	0	0	40
Juliane Hunn	50	30	40
Hannah Grantham	10	20	50
Verla Muncy	30	0	10
Francine Cowden	0	10	40
Celestina Zinke	50	0	10
Arletha Marts	0	40	10
Yuriko Hillsman	20	0	30
Evette Callejas	40	20	20
Adelaide Corp	30	50	10
Charissa Enos	20	40	40
Charlott Bunch	0	0	0
Oneida Eiland	10	10	0
Babette Hertzler	20	40	0
Francina Parenteau	30	0	50
Lucio Chacko	0	0	20

Back to Curriculum Analysis

Figure 26: Strand Score Details Screen

Rolling over a data point on the line graph should reveal a tooltip with the following information: title (Strand Name), the student's first and last name, and the student's strand score (Figure 27 below).

Line colouring should be the same as in all the prior screens for the various curriculum strands. Data points are user selectable and will take the user to another analysis screen; drilling down deeper into the data to the Student Assessment Details screen.
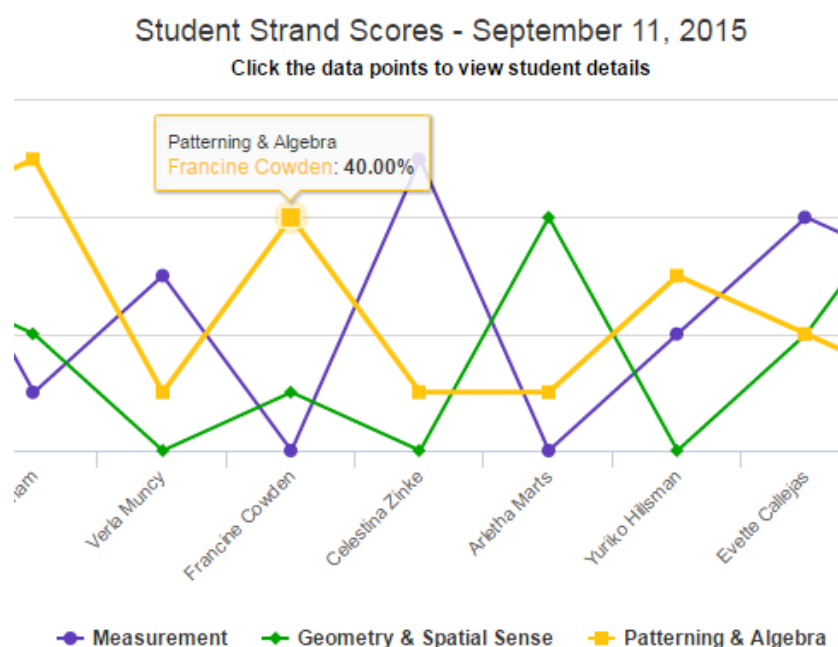
Figure 27: Tool Tip

The "Back to Curriculum Analysis" button at the bottom the screen simply returns the user to the prior screen (all user selections should still be in force).

6.5   STUDENT ASSESSMENT DETAILS

The Student Assessment Details screen is the lowest level that the teacher can drill down to. It shows information about the specific student as selected from the prior screen, and for a specific test.

The top portion of this screen should display a combination of information about the selected student as well as the selected data filters that got the user to this screen. This information includes: the student's first and last name, student ID, the selected course, grade and class (in that order), the selected test date, and the student's score for that selected test.

The "View Assessment" button can be ignored for now; this can be a stretch goal if there is time after October milestone.

The lower portion of the screen should display colour coded tabs for all the strands in the selected course. In turn, each tab will displayed all of the test questions that relate to the specific strands for that tab. For example, in grade 3 math, the Measurement tab refers to the Measurement strand and only displays the test questions related to Measurement that were on that specific assessment.

Figure 28: Student Assessment Details Screen

The student's result for that question (right or wrong) is displayed along with each question ID number (Figure 29).

Figure 29: Assessment Question Results

Each question ID is user selectable. Rolling over the question ID with the mouse pointer will highlight it. Clicking on the highlighted question will reveal a preview of that question beside the chart (see Figure 30 below).

Figure 30: Question Preview

The "Back to Strand Scores" button will return the user to the prior screen with all their previous filters and selections still in force.

7 STUDENTS TAB

The Students tab (Figure 31 below) is used by the teacher role to view assessment results from the perspective of the individual student and their test history (broken down by Strand).
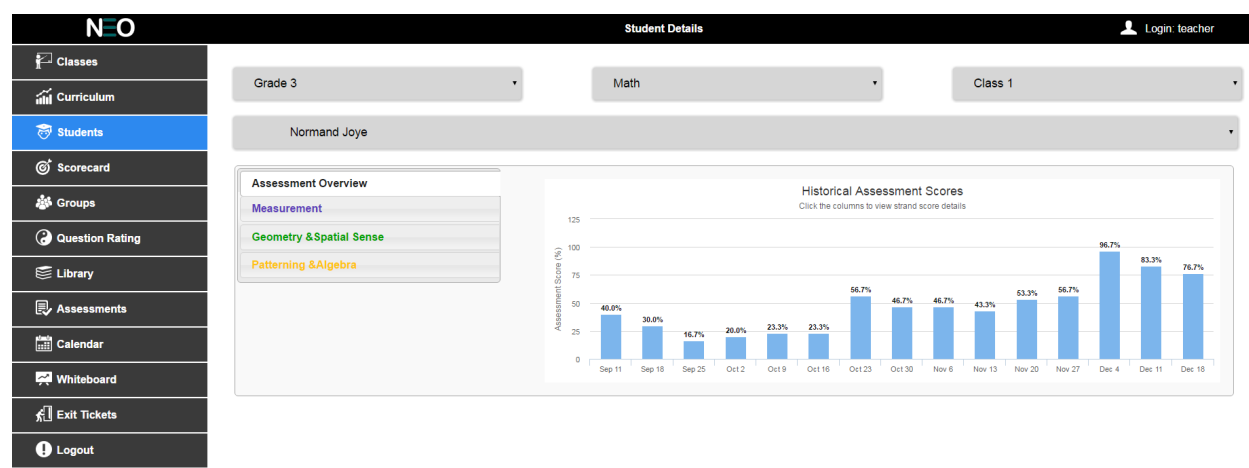
Common UI elements on this screen include the Course, Grade and Class drop lists to filter/select the data. Additionally, there is a drop list to be populated by all the student's names from the selected class.

The main UI element on this screen is a tab group that allows the teacher to switch between an overview of the selected student's test achievements and their question results by curriculum strand. Figure 31 only shows three strands, however the software should produce a tab for all the strands in a selected course.

Initially, this screen defaults to the "Assessment Overview" tab with a bar graph of the selected student's test scores over time; see the following sections of this for more details.

7.1 ASSESSMENT OVERVIEW

The Assessment Overview tab allows the teacher to see a selected students historical test scores. The date range for this bar graph is constrained by the start and end dates of the selected class. This graph will only show test scores for Formal and Practice test types, and the bars should be coloured coded for these test types as they were for the Classes tab (section 3 of this document).

The bar graph should have the title "Historical Assessment Scores", and a subtitle "Click the columns to view strand score details". The y-axis should have the title "Assessment Score (%)" and a range of 0 to

100 with interval lines every 25 points. The x-axis will have no title and the data points should be in short date format.

Rolling over a bar on the graph will highlight that bar and display a tool tip. The tool tip will have the title "Overall Assessment Score" followed by the date and percentage score (see Figure 32).
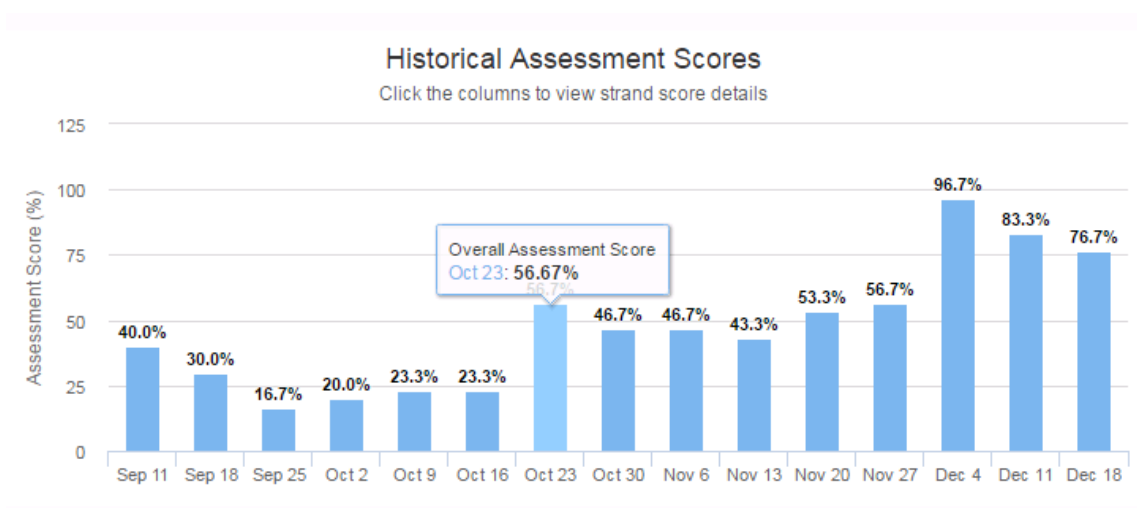
Figure 22: Historical Assessment Score Graph

Clicking on a bar will display a colour coded breakdown of the strand scores for the selected test, as well as a space for the teacher to make notes (Figure 33). Notes should be stored in the Result table of the database in a field of the same name. Notes are the only element on this screen that are editable; everything else is read-only. Notes should be saved automatically without any additional user intervention.
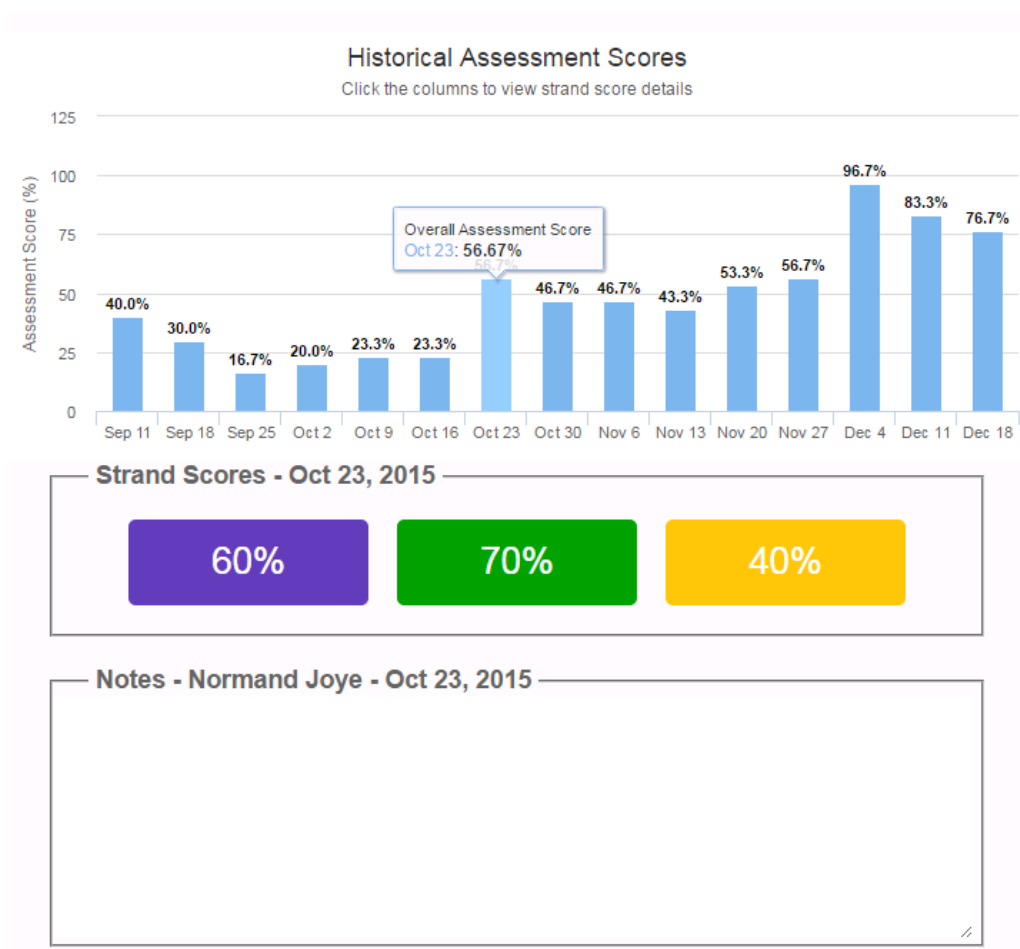
Figure 23: Strand Scores & Notes Revealed

7.2   STRAND DETAILS

The strand details tabs should display a list of every question that the selected student has answered broken down by specific strand and then organized by General Expectation (Figure 34). Each row of detail should have the following columns: Question ID, Date and time that the question was answered by the selected student, the first line of the question, and an indicator of the student's response (right or wrong).

Figure 24: Strand Tabs

Rolling the mouse of the Question ID should highlight this field. Clicking on the Question ID should produce a preview of the entire question (just like on the Library screen), as seen in Figure 35 below.

The check boxes and the Assign Assessment button that are in the demo can be ignored. They will be implemented in a future version of the software.
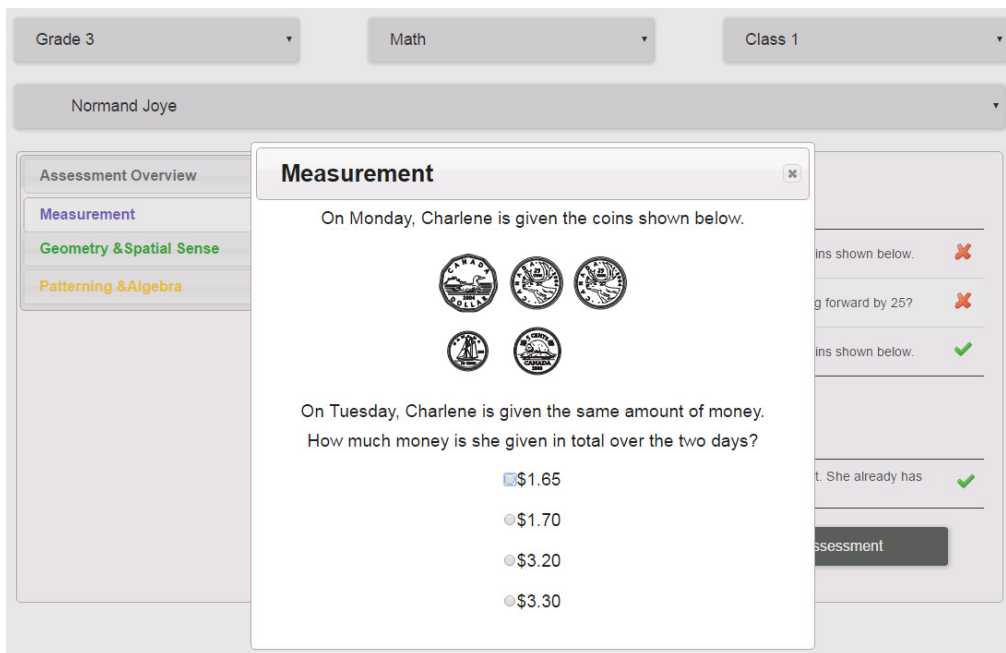
Figure 25: Question Preview Popup

8   SCORECARD TAB

The Scorecard tab provides the teacher with an overview of how the selected student is doing as measured against the course curriculum.

Figure 26: Scorecard Tab

The Scorecard screen uses the same common UI elements as the Students Tab; Course, Grade, Class and Student drop lists.

The curriculum strands should be coloured coded (just as on other screens using the Color Palette as a guide). The demo only shows 3 strands but all the strands in the selected course should be displayed. To accommodate the extra space required for displaying the strands, the coloured strands can be configured to display horizontally rather than vertically as they are in the demo (as they were done on the Assessment Setup screen). ***Please note, this is different than how the demo works.***

Each strand should be organized by General Expectation followed by a list of all the associated Specific Expectations. Each Specific Expectation is accompanied by a coloured dot. The colour of the dot is determined by the student's average score on questions related to that Specific Expectation.
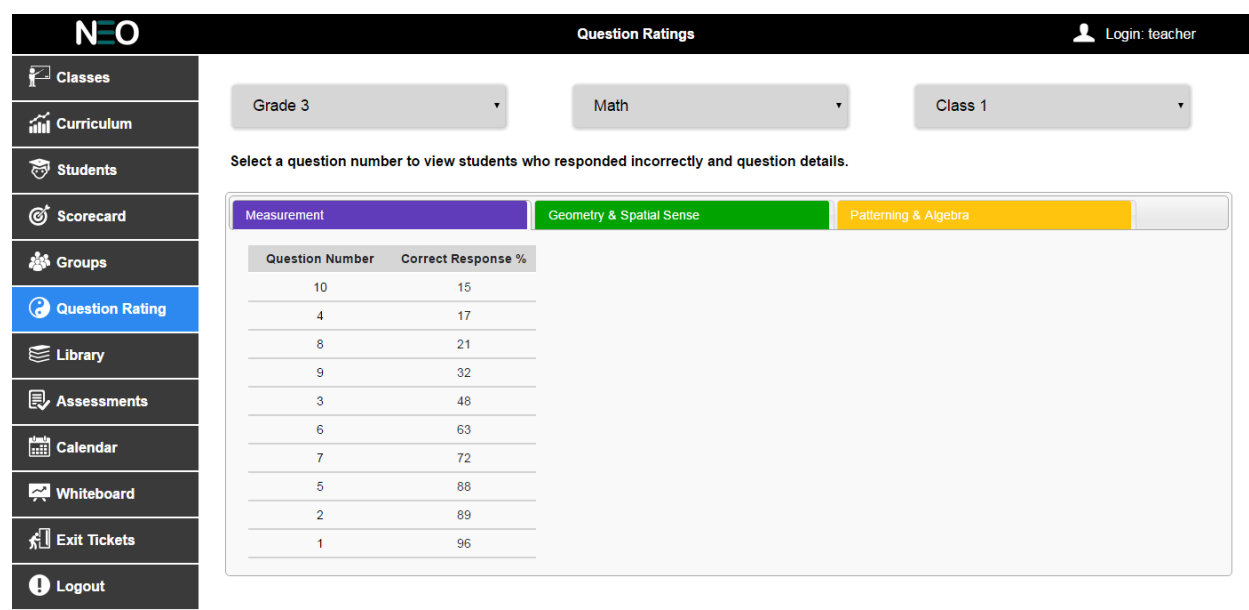
The logic for determining the dot colour is:

Dot Colour	Average for Specific Expectation	Notes
White or no dot	Nothing to calculate	If the student has NOT answered any questions on this Specific Expectation, they cannot be assigned a colored dot.
Green	> 75%	Students must answer 2 or more questions with an average of greater than 75%. Students that 2 or less questions, but still average greater than 75%, should be assigned a yellow dot.
Yellow	50% to <75%	Students that average between 50% and 75% will be assigned a yellow dot. Also, students that average greater than 75% but have answered 2 or fewer questions should be assigned a yellow dot.
Red	0 to < 50%	Students that average less than 50% should be assigned a red dot.

See the Colour Palette section for Hex colour codes.

9 QUESTION RATING TAB

The Question Ratings tab allows the teacher to see the top 10 most difficult questions for the selected class (Figure 37 below).

Figure 37: Question Rating Tab

The common UI elements on this screen will be the drop lists for Course, Grade and Class (in that order). Below the common drop lists should be a line of text as follows: Select a question number to view students who responded incorrectly and question details.

The lower portion of the screen will be a series of tabs. Each tab will represent a strand of the selected course curriculum; so that the total number of tabs should be equal to the total number of strands in the curriculum. Each tab should be colour coded to the curriculum as in other screens; see the Colour Palette section for more details about Hex colours to use.

Initially, the tabs should display only two columns (as in Figure 37 above), one for Question ID and another for the calculated percent of correct responses. The database Transaction table will need to be filtered by Course, Grade and Class and then grouped by Question ID. The score result for each question should be calculated and sorted in ascending order. The first 10 will then be displayed.

Rolling the mouse pointer over a Question ID will highlight that field. Clicking on a Question ID will reveal the names of all of the students in that class that responded incorrectly to the selected question. It will also reveal a preview of the selected question. See Figure 38 below.

| Measurement | | Geometry & Spatial Sense | Patterning & Algebra |

Question Number	Correct Response %	Incorrect Answer by Student
10	15	Adelaide Corp
4	17	Shay Lepage
8	21	Hannah Grantham
9	32	Leola Hawley
3	48	Juliane Hunn
6	63	Yuriko Hillsman
7	72	Lucio Chacko
5	88	Oneida Eiland
2	89	
1	96	

On Monday, Charlene is given the coins shown below.

On Tuesday, Charlene is given the same amount of money. How much money is she given in total over the two days?
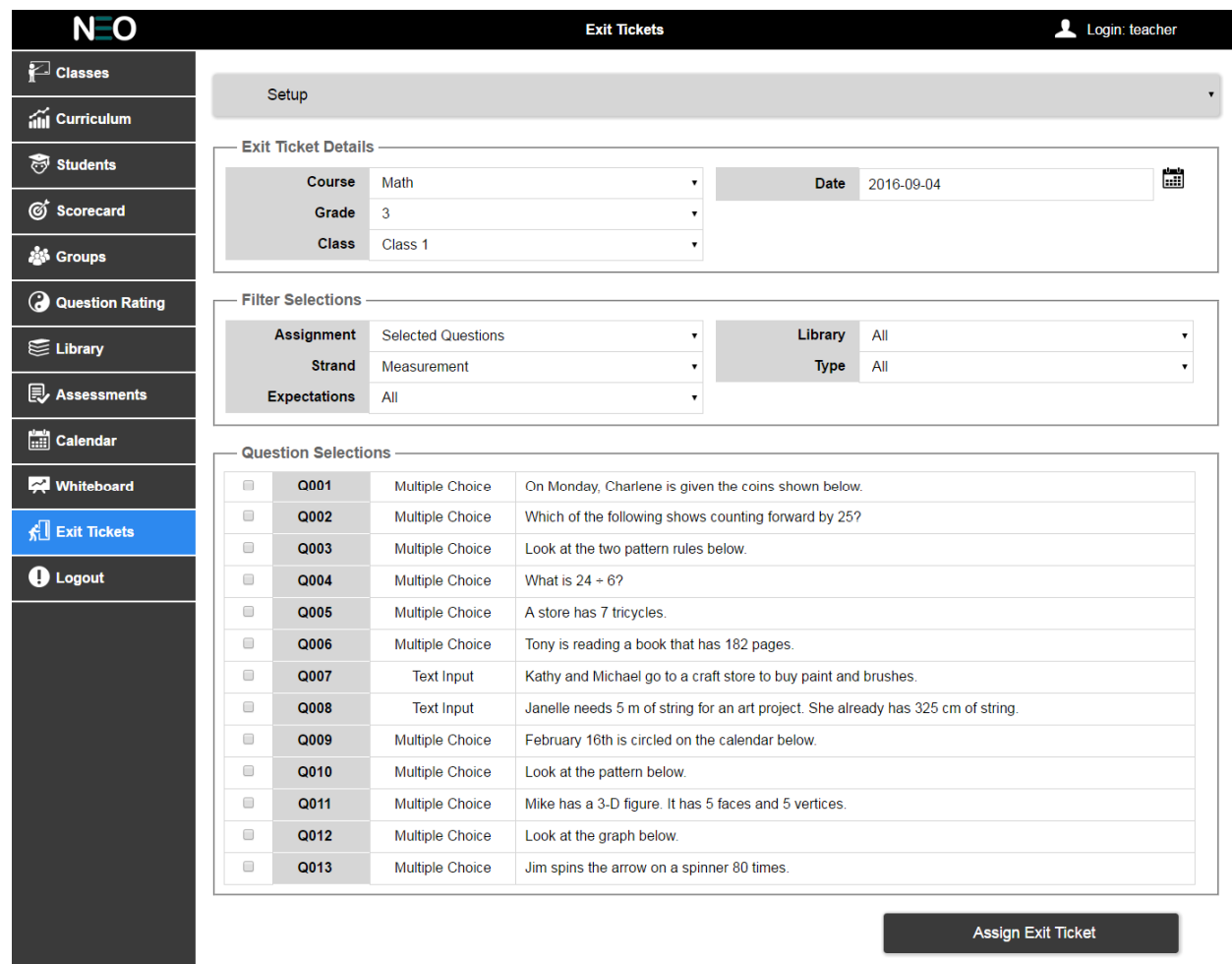
○ $1.65
○ $1.70
○ $3.20
○ $3.30

Figure 38: Click on Question ID

Some additional discussion may be required around how the list of student names are restricted. For example, a given student may have answered a specific question more than once; in which case their name should only be included on the list if their last response was incorrect.

10 EXIT TICKETS TAB

An Exit Ticket is a test that only has a single question. It's meant for the teacher to very quickly assign a single question to gauge the level of the class' understanding.

Figure 39: Exit Tickets Tab

At the top of this screen, there is a drop list with two options: Setup and Review. The Setup option looks like a simplified version of the Assessments tab. While the Review option allows the teacher to quickly see the result of the Exit Ticket.

10.1 SETUP

The Setup screen has three sections: Exit Ticket Details, Filter Selections, and Question Selection.

Figure 40: Details Selections for the Exit Ticket

The Exit Ticket Details field set contains the common drop lists for Course, Grade and Class; these are all filtered by the logged in User ID as well (for example, if Teacher1 is logged in, only the courses taught by Teacher1 are listed in the Course drop list).

The only Target for an Exit Ticket is always "Class"; therefore there is no need for a drop list to select the target type.

The Class drop list should be populated by querying the database for a list of classes using the selected Course, the selected Grade, and the currently logged in User ID as filters.

The date field should default to the current date. As a rule each specific class can only have one Exit Ticket assigned per day.

The test type for and Exit Ticket is always "ExitTicket" (no space, and this is how it should be saved in the database).

Figure 41: Filter Selections for the Exit Ticket

Please note, the Filters portion of the Exit Ticket will function differently than in the demo. See below for details.

The Filter Selection field set only has several filters but the option within those filters is restricted. The Assignment filter should only have one option: Selected Question. In a future version of the software, there will be an option to randomly select a question, but that is not needed for this phase of the project.

The Strand drop list should be populated with all of the available strands in the selected course. However, "All" should NOT be an option; therefore the list should default to the first available course strand.

The Expectations drop list should be populated based on the user's selection of Strand. For the general expectations, "All" is an acceptable option.

The Library drop list should have the choice of All, Public, or Private. "All" should be the default selection.

The Type drop list should default to Multiple Choice.

Also, like the Assessments screen, a "List" button should be added within this field set and used to fetch the appropriate list of questions.

Question Selections

☐	Q001	Multiple Choice	On Monday, Charlene is given the coins shown below.
☐	Q002	Multiple Choice	Which of the following shows counting forward by 25?
☐	Q003	Multiple Choice	Look at the two pattern rules below.
☐	Q004	Multiple Choice	What is 24 ÷ 6?
☐	Q005	Multiple Choice	A store has 7 tricycles.
☐	Q006	Multiple Choice	Tony is reading a book that has 182 pages.
☐	Q009	Multiple Choice	February 16th is circled on the calendar below.
☐	Q010	Multiple Choice	Look at the pattern below.
☐	Q011	Multiple Choice	Mike has a 3-D figure. It has 5 faces and 5 vertices.
☐	Q012	Multiple Choice	Look at the graph below.
☐	Q013	Multiple Choice	Jim spins the arrow on a spinner 80 times.

Figure 42: Question Selection for the Exit Ticket

The Question Selection field set should be a filtered list of available questions. They should be displayed in blocks of 10 questions, and the fields used are: Question ID, Question Type, and the first line of the question. Each line should be preceded by a checkbox (to be used to select the question).

Rolling over the Question ID should highlight that field, while clicking on the Question ID should bring a preview of that question. When a question is selected, all other choices should be hidden (see Figure 43 below).

Question Selections

☑	Q001	Multiple Choice	On Monday, Charlene is given the coins shown below.

Assign Exit Ticket

Figure 43: Selected Question

Clicking on the "Assign Exit Ticket" button, commits the test to the database. The Exit Ticket should appear on the Calendar tab just like Formal and Practice test types. Exit Tickets can only be deleted from the Calendar screen.

10.2 REVIEW

Switching to the Review option allows the teacher to see the results of a selected Exit Ticket (Figure 44).

The Exit Ticket Details field set persists to this screen and should also default to the current date.

<div align="center">

Figure 44: Exit Ticket Review

</div>

The Exit Ticket Results field set is simply a filtered list of student names (first and last) that answered the assigned Exit Ticket question incorrectly. This list is filtered by the selected Course, Grade and Class. As well as by Valid field of the database Transaction table (the value should be "False"). **Only the students with incorrect responses are ever listed here.**
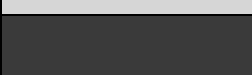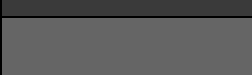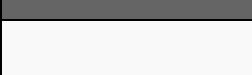
There should be a visual indication after every students name that they answered incorrectly (red X), as pictured in Figure 44 above.

11 COLOUR PALETTE

Use the following chart as a guide to the colour of UI elements. Individual curriculum strand colour should follow the colours listed in the chart below and in the order displayed below.

HEX	R	G	B	Sample
603CBA	96	60	186	
00A300	0	163	0	
FFC40D	255	196	13	
1E7145	30	113	69	
9F00A7	159	0	167	
E3A21A	227	162	26	
2D89EF	45	137	239	

UI colours:

HEX	R	G	B	Sample
E9E9E9	233	233	233	
CCCCCC	204	204	204	
D6D6D6	214	214	214	
3A3A3A	58	58	58	
666666	102	102	102	
F9F9F9	249	249	249	
000000	0	0	0	
80AAFF	128	170	255	

B3DBFF	179	219	255	
0055FF	0	85	255	
E60000	230	0	0	

12 PROJECT DELIVERABLES

The project deliverables section of this document does NOT represent the whole of the work required for this project, rather it is meant to facilitate project discussions, meetings and updates. This document should be considered in its entirety to successfully deliver this project.

This list of deliverables has been broken down into sections that follow those outlined in the preceding portion of this document. Therefore, detailed information on specific list items can be found by simply referring to prior document sections of the same name (and their associated sub-sections).

12.1 CLASSES TAB

- ☐ Build common UI elements for Course, Grade and Class drop lists

- ☐ Filter selections should be in order of Course, Grade and Class

- ☐ Build the Average Assessment Scores Graph (the Main graph on this tab)

- ☐ Main graph should be sensitive to valid class dates

- ☐ Main graph should have all of the correct titles, intervals and data point labels

- ☐ Bar colour should be sensitive to test type and rollovers

- ☐ Implement tool tips for the main graph

- ☐ Implement drill down to Class Score Details screen when clicking on a specific bar on the main graph

- ☐ Implement colour coded strand graphs

- ☐ Strand graphs follow the same dates and filtered data as the main graph

- ☐ Strand graphs should have correct titles, intervals and data point labels

- ☐ Implement tool tips for the strand graphs

- ☐ Build the Class Scores Detail (CSD) screen

- ☐ Build the common read-only UI elements for Course, Grade and Class

- ☐ CSD graph should be sensitive to selected filters and the user selected date

- ☐ CSD graph should have all the correct titles, intervals and data labels

- ☐ Build the CSD graph functionality for rollovers, tool tips, and drill downs to the Student Assessment Details screen

- ☐ Implement the correct colour coding for the CSD graph (sensitive to test type and rollovers)

- ☐ Implement the return to prior screen button on the CSD screen

- ☐ Build the Student Assessment Details (SAD) screen

- ☐ Build the strand tabs for the SAD screen and display the questions and selected student responses on the appropriate tab

- ☐ Build the question rollover and preview functionality

- ☐ Implement the return to prior screen button on the SAD screen

12.2 GROUPS TAB

- ☐ Build the Groups screen

- ☐ Add the common UI elements for filtering Course, Grade and Class

- ☐ Implement the logic for calculating the individual strand and overall student scores

- ☐ Build the unique UI elements for adjusting constraints; Less than/Greater than selector, Average Score spinner, and Test Date drop list

- ☐ Organize query results using tabs for individual strands and overall score

- ☐ Colour code the tabs and backgrounds

- ☐ Implement buttons for "Create New Group from List" , "Create New Group", and "Modify/Delete Group"

- ☐ Build functionality for "Create New Group from List"; group naming and end date

- ☐ Build screen and functionality for "Create New Group"

- ☐ Build screen and functionality for "Modify/Delete Group"

- ☐ Implement the error checking needed for the modify/delete group screen

12.3 WHITEBOARD TAB

- ☐ Build the Question Selection screen

- ☐ Implement the appropriate queries and filters for the question screen

☐ Only allow a single question to be selected at a time; review the demo functionality

☐ Question ID highlight on rollover along with question preview when clicked on

☐ Launch whiteboard button

☐ Build the Whiteboard screen

☐ Implement Literally Canvas for drawing on top of the selected question

☐ Configure Literally Canvas toolbar either at the bottom or right side of the screen

☐ Implement return to prior screen by clicking on the Neo logo

12.4 CURRICULUM TAB

☐ Build common UI elements for Course, Grade and Class drop lists

☐ Filter selections should be in order of Course, Grade and Class

☐ Build the Curriculum Scores by Strand Graph (the Main graph on this tab)

☐ Main graph should be sensitive to valid class dates

☐ Main graph should have all of the correct titles, intervals and data point labels

☐ Line colour should follow the standard used throughout the software for Strands

☐ Implement tool tips for the main graph

☐ Implement drill down to Strand Score Details screen when clicking on a specific data point on
the main graph

☐ Implement colour coded strand chart by test date

☐ Build the Strand Scores Details (SSD) screen

☐ Build the common read-only UI elements for Course, Grade and Class

☐ SSD graph should be sensitive to selected filters and the user selected date

☐ SSD graph should have all the correct titles, intervals and data labels

☐ Build the SSD graph functionality for rollovers, tool tips, and drill downs to the Student
Assessment Details screen

☐ Implement the correct colour coding for the SSD line graph

☐ Implement the return to prior screen button on the SSD screen

12.5 STUDENTS TAB

☐ Build common UI elements for Course, Grade and Class drop lists

☐ Filter selections should be in order of Course, Grade and Class

☐ Build drop list to filter by student name; this list should be populated using filters selected from the common UI elements

☐ Build the tabs element for Assessment Overview and all of the selected course strands

☐ Build the Historical Assessment Scores (HAS) graph

☐ Implement the required functionality for the HAS graph; rollover and mouse click functionality

☐ Implement the strand score breakdown for the HAS graph

☐ Implement the Notes by assessment date functionality of the HAS graph

☐ Implement the Strand tab functionality; list of question responses by selected student, strand, general expectation

☐ Implement the required rollover and mouse click functionality for the listed questions; question highlights, question preview and indicator of student response (right or wrong)

12.6 SCORECARD TAB

☐ Build common UI elements for Course, Grade and Class drop lists

☐ Filter selections should be in order of Course, Grade and Class

☐ Build drop list to filter by student name; this list should be populated using filters selected from the common UI elements

☐ Build the Scorecard to show results filtered by the selected/filtered course, grade, class and student

☐ Implement colour coded sections for every strand in the selected course

☐ Within each strand, the specific expectations should be grouped by general expectation

☐ Implement the coloured dot functionality based on average of selected student responses

12.7 QUESTION RATING TAB

☐ Build common UI elements for Course, Grade and Class drop lists

☐ Filter selections should be in order of Course, Grade and Class

☐ Build the Strand tabs UI element; one tab for every Strand in the selected course

☐ Within each Strand tab, build in the top 10 most difficult list of questions; by default display the Question ID and Correct Response percent in ascending order

☐ Build the mouse click functionality that reveals the list of student names and the question preview

12.8 EXIT TICKETS TAB

☐ Build the Setup/Review drop list so that switching between the two options allows the user to switch between these screens

☐ Setup should have field sets for: Exit Ticket Details, Filter Selections, and Question Selection

☐ Implement an Assign Exit Ticket button that save the ticket and displays it in the Calendar

☐ Review should have field sets for: Exit Ticket Details and Exit Ticket Results

☐ The Results field set should be a list of student names that responded incorrectly to the assigned Exit Ticket

13 SOFTWARE

After consulting with NC, all third party software required for this project will be provided by NLS. However, every consideration should be made for using open source software for this project; for example, Cassandra database, charts from Highcharts.com, etc.

14 CONTACT INFORMATION

If you have any questions, please contact either:

Nick Tomljenovic
Email: nt@neols.com
Telephone: 647-808-1160

Ryan Solomon
Email: ryan@neols.com

15 NON-DISCLOSURE

All of the information within this document is considered to be confidential and the property of Neo Learning Systems. The software developer will treat this document, and any other information or materials disclosed or provided, as private and confidential and will not disclose, reproduce or transmit said information and materials to any other party without the written consent of Neo Learning Systems. It is the responsibility of the software developer to ensure that all materials provided are returned to Neo Learning Systems.