



# Jack Evertzberg

## Series A Investment Teaser



### Vision

A Caribbean waterfront community redefining luxury tourism through sustainability, tokenized ownership, smart infrastruc



### Raise Details

- Target Raise: \$140M
- Series A Equity: \$90M
- Token Tranche 1: \$50M+
- Use of Funds: Hospitality, smart infrastructure, marina infrastruc
- Projected IRR: 18–22 % IRR\* (USD denominated)



### Strategic Edge

- Backing by global ESG 'trend = \$17T+ green capital targeting net assets



Villat virtual Jal Dataroom

**VISIT VIRTUAL DATAROOM**



### Key Differentiators

#### Sustainability

Net-zero grid design<sup>n</sup>

#### Highlights

Waste-to-energy loop

#### Tech Stack

Blockchain token layer

#### ESG Fit

Ownership alignment with UN 50s

#### Strategic visit imperative

Investors mappable\*

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