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Friendbuy is a referral marketing platform.

Friendbuy's web mode Segment integration allows you to enable your Friendbuy referral program through Segment's dashboard instead of adding Friendbuy's JavaScript directly to your site.

This Segment integration is a web mode destination action that loads and configures Friendbuy's JavaScript for you. If you're already using Segment's Analytics.js to identify your customers and track their purchases, either directly or through Segment source integrations that you've installed, you can configure Segment to send this data to Friendbuy for use in your referral program.



The Friendbuy JavaScript won't be loaded unless at least one Mapping is enabled. Even if you're not sending data to Friendbuy through Analytics.js calls, if you're using Segment to load the Friendbuy JavaScript you must define and enable at least one Mapping. A safe mapping to enable is the pre-built **Track Page** mapping.

The Friendbuy web mode destination sends information about your customers and their actions to Friendbuy. It supports the following Friendbuy tracking events.

Track Customer: Converts Segment analytics.identify calls to Friendbuy *track customer* calls. Use this to add your customer ID and other customer data to the information that Friendbuy has about the customer.

Track Purchase: Converts Segment analytics.track('Order Completed') calls to Friendbuy *track purchase* calls. Use this to send purchase data to Friendbuy and reward advocates based on their friends' purchases.

Track Sign-Up: Converts Segment analytics.track('Signed Up') calls to Friendbuy *track sign_up* calls. Use this to reward customers for account creation and other sign-up actions.

Track Page: Converts Segment analytics.page calls to Friendbuy *track page* calls. Use this to enable your Friendbuy widgets based on page name.

Track Custom Event: Converts an arbitrary Segment analytics.track call with an event name and properties of your choosing to a Friendbuy track custom event call. Use this to reward your customers for actions other than purchases or sign-ups.

Benefits of Friendbuy Web Mode (Actions) vs Friendbuy Classic

Friendbuy Web Mode (Actions) is the Segment web mode destination that works with Friendbuy's current platform. The classic Segment Friendbuy destination works with Friendbuy's legacy platform.

Getting started



Please contact your Friendbuy Customer Success Manager or email support@friendbuy.com to set up Friendbuy's Segment integration.

Before you start, you must have Segment's Analytics.js 2.0 installed on your site. See Segment's documentation for instructions.

Find your Friendbuy Merchant ID, a unique UUID that Friendbuy uses to identify your account. Log in to your Friendbuy account and visit the **Developer Center** > **Friendbuy Code** page to locate your Merchant ID.

2rom the Segment web app, click **Catalog**, then click **Destinations**.

Bilter the destinations on Friendbuy in the Catalog and select **Friendbuy Web Device Mode (Actions)**. Click **Configure Friendbuy Web Device Mode (Actions)** to configure the Friendbuy destination, and choose which of your sources to connect the destination to.

Give the destination a name, and fill in the settings manually.

5In the **Basic Settings** page enter your Merchant ID value from step one, and click **Save Changes**.

6elect the **Mappings** tab. A number of pre-built mappings are configured for you that map standard events defined in the Segment Spec to their equivalent Friendbuy events, as displayed below. You can disable events that you don't use or edit the pre-built field mappings.

After you configure the destination, enable it from the **Settings** tab. As noted above, the Friendbuy JavaScript will not be loaded unless at least one Mapping is enabled.

Destination Settings

SETTING

DESCRIPTION

SETTING	DESCRIPTION
Friendbuy Merchant ID	Required. Find your Friendbuy Merchant ID by logging in to your Friendbuy account and going to Developer Center > Friendbuy Code.

Available Presets

Friendbuy (Web Destination) has the following presets:

PRESET NAME	TRIGGER	DEFAULT ACTION
Track Page	Event type = "page"	Track Page
Track Purchase	Event event = "Order Completed"	Track Purchase
Track Sign Up	Event event = "Signed Up"	Track Sign Up
Track Customer	Event type = "identify"	Track Customer

Available Actions

Build your own Mappings. Combine supported triggers with the following Friendbuy (Web Destination)-supported actions:



Mapping limits per destination

Individual destination instances have support a maximum of 50 mappings.

Track Custom Event

Track Sign Up

Track Purchase

Track Customer

Track Page

Track Custom Event

Record when a customer completes any custom event that you define.

Track Custom Event is a Web action.

Click to show / hide fields

FIELD	DESCRIPTION
Event Type *	Type: STRING The type of the event to track.
Event Properties *	Type: OBJECT Object containing the properties for the event being tracked. All of the fields in this object will be sent in the root of the Friendbuy track event.
Event ID	Type: STRING An identifier for the event being tracked to prevent the same event from being rewarded more than once.
Customer ID *	Type: STRING The user's customer ID.

FIELD	DESCRIPTION
Anonymous ID	Type: STRING The user's anonymous id
Email	Type: STRING The user's email address.

Track Sign Up

Record when a customer signs up for a service.

Track Sign Up is a **Web** action. The default Trigger is: event = "Signed Up"

Click to show / hide fields

FIELD	DESCRIPTION
Customer ID *	Type: STRING The user's customer ID.
Anonymous ID	Type: STRING The user's anonymous ID.
Email *	Type: STRING The user's email address.
New Customer Flag	Type: B00LEAN Flag to indicate whether the user is a new customer.
Loyalty Program Status	Type: STRING The status of the user in your loyalty program. Valid values are "in", "out", or "blocked".
First Name	Type: STRING The user's given name.
Last Name	Type: STRING The user's surname.
Name	Type: STRING The user's full name.
Age	Type: NUMBER The user's age.
Birthday	Type: STRING The user's birthday in the format "YYYY-MM-DD", or "0000-MM-DD" to omit the year.
Coupon Code	Type: STRING Coupon code that customer supplied when they signed up.
Friendbuy Attribution ID	Type: STRING Friendbuy attribution ID that associates the customer who is signing up with the advocate who referred them.
Friendbuy Referral ID	Type: STRING Friendbuy referral code that associates the customer who is signing up with the advocate who referred them.
Custom Attributes	Type: OBJECT Custom attributes to send to Friendbuy. You should pass an object whose keys are the names of the custom attributes and whose values are strings. Non-string-valued attributes will be dropped.

Track Purchase

Record when a customer makes a purchase.

Track Purchase is a **Web** action. The default Trigger is: event = "Order Completed"

FIELD	DESCRIPTION	
Order ID *	Type: STRING The order ID.	
Purchase Amount *	Type: NUMBER Purchase amount to be considered when evaluating reward rules.	
Currency *	Type: STRING The currency of the purchase amount.	
Coupon	Type: STRING The coupon code of any coupon redeemed with the order.	
Friendbuy Attribution ID	Type: STRING Friendbuy attribution ID that associates the purchase with the advocate who referred the purchaser.	
Friendbuy Referral ID	Type: STRING Friendbuy referral code that associates the purchase with the advocate who referred the purchaser.	
Gift Card Codes	Type: STRING An array of gift card codes applied to the order.	
Products	Type: OBJECT Products purchased.	
Customer ID	Type: STRING The user's customer ID.	
Anonymous ID	Type: STRING The user's anonymous ID.	
Email	Type: STRING The user's email address.	
New Customer Flag	Type: BOOLEAN Flag to indicate whether the user is a new customer.	
Loyalty Program Status	Type: STRING The status of the user in your loyalty program. Valid values are "in", "out", or "blocked".	
First Name	Type: STRING The user's given name.	
Last Name	Type: STRING The user's surname.	
Name	Type: STRING The user's full name.	
Age	Type: NUMBER The user's age.	
Birthday	Type: STRING The user's birthday in the format "YYYY-MM-DD", or "0000-MM-DD" to omit the year.	
Custom Attributes	Type: OBJECT Custom attributes to send to Friendbuy. You should pass an object whose keys are the names of the custom attributes and whose values are strings. Non-string-valued attributes will be dropped.	

Track Customer

Create a new customer profile or update an existing customer profile.

Click to show / hide fields

FIELD	DESCRIPTION
Customer ID *	Type: STRING The user's customer ID.
Anonymous ID	Type: STRING The user's anonymous id.
Email *	Type: STRING The user's email address.
First Name	Type: STRING The user's given name.
Last Name	Type: STRING The user's surname.
Name	Type: STRING The user's full name. If the name trait doesn't exist then it will be automatically derived from the firstName and lastName traits if they are defined.
Age	Type: NUMBER The user's age.
Birthday	Type: STRING The user's birthday in the format "YYYY-MM-DD", or "0000-MM-DD" to omit the year.
Language	Type: STRING The user's language.
Country	Type: STRING The user's country.
State	Type: STRING The user's state.
City	Type: STRING The user's city.
State	Type: STRING The user's postal code.
Customer Since	Type: STRING The date the user became a customer.
Loyalty Status	Type: STRING The status of the user in your loyalty program. Valid values are "in", "out", or "blocked".
New Customer Flag	Type: BOOLEAN Flag to indicate whether the user is a new customer.
Custom Attributes	Type: OBJECT Custom attributes to send to Friendbuy. You should pass an object whose keys are the names of the custom attributes and whose values are strings. Non-string-valued attributes will be dropped.

Track Page

Record when a customer visits a new page. Allow Friendbuy widget targeting by Page Name instead of URL.

Track Page is a **Web** action. The default Trigger is: type = "page"

Click to show / hide fields

FIELD	DESCRIPTION
Page Name	Type: STRING The page name.
Page Category	Type: STRING The page category.
Page Title	Type: STRING The page title.

Edit Friendbuy mappings

There are four steps to configure a Segment mapping.

Set up event trigger: Choose the event trigger, which is the event type (such as *Identify*) or event name (such as *Order Completed*) for events that should be sent to Friendbuy.

Zest event trigger: Find a sample event in your Segment event stream that matches the trigger you defined in step one.

Configure action fields: Define how the fields in the Segment event are mapped to fields in the Friendbuy track event.

Review mappings: Verify that the fields in the sample event are mapped correctly.

Configuring action fields

In the **configure action fields** step, the mapping is pre-populated with mappings from the standard Segment event properties to the corresponding Friendbuy fields. You can edit each field if you want to populate that field from a different Segment event property or not send the field at all.

Note that the default mappings for the *Purchase*, *Sign Up*, and custom events populate Friendbuy's Customer ID field from the User ID passed in the analytics.identify call. Unless you change the Customer ID field mapping when you configure the action, you must make an analytics.identify call before you make the analytics.track call for *Purchase*, *Sign Up*, or custom events if you want to associate a Customer ID with those events.

Custom attributes

In the *Track Customer, Track Purchase*, or *Track Sign Up* mappings you can use the *Custom Attributes* field to send additional custom properties that aren't included in the predefined field names for that event. Use the mapping's *Custom Attributes* field to specify the path to a JSON object that contains those custom attributes. Then, when your code makes its Segment Analytics.js call, include an object at the path that you configured containing your custom attributes to include them at the root of the Friendbuy track event.

For example, if your *Track Purchase* call has the default *Custom Attributes* value of properties.friendbuyAttributes, and if your track purchase call is:

```
analytics.track("Order Completed", {
  order_id: "82f250a3-32eb-40be-95fc-77e685ed8448",
  total: 54.82,
  currency: "USD",
  friendbuyAttributes: {
    orderNumber: "3",
    promotion: "black friday"
  }
});
```

then the Friendbuy track purchase call will be:

```
friendbuyAPI.push(["track", "purchase", {
   id: "82f250a3-32eb-40be-95fc-77e685ed8448",
   amount: 54.82,
   currency: "USD",
   orderNumber: "3",
   promotion: "black friday"
}, true]);
```

Note that a Friendbuy track call is limited to a maximum of 10 custom attributes, custom attribute values must be strings, and the maximum length of a custom attribute is 128 characters. Custom attributes that do not comply with these restrictions are dropped.

Custom events

To allow Friendbuy to act on an event that isn't one of the standard events described in the Overview, use a custom event.

To configure a custom event:

Click New Mapping and choose Track Custom Event.

2or the Event Name, choose the name of the Segment event you are tracking. For example, if you want to reward on app downloads that you are tracking with analytics.track("Downloaded", { downloadId: "My App" }, select Downloaded as your *Event Name*.

When you configure your action fields, you can accept the default *Event Type* of event which will cause Friendbuy to receive track events with the same names as the Segment events. If you want to rename the Friendbuy events, you can replace the *Event Type* with a different value, such as the static string download.

Event Properties is set from the path properties by default, which means that all the properties that you include in your Segment analytics.track call are passed to Friendbuy. If you only want to pass custom attributes to Friendbuy, you need to segregate the fields to pass to Friendbuy into an object and then specify the path to that object, similar to what is described above in Custom Attributes.

5o prevent an event that is tracked multiple times from being rewarded more than once, you should include a deduplication ID in your event as described in Friendbuy's Track Custom Event documentation. You can either pass an explicit Event ID field in your event (defaulting to the deduplicationId property) or you can create the Event ID out of other event properties (such as the userId, a ., and the properties.downloadId in the above example).

This page was last modified: 08 Mar 2022

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