

#### **Getting Started**

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Partner Owned

This integration is partner owned. Please reach out to the partner's support for any issues.

Bloomreach Engagement is a Customer Data & Experience Platform (CDXP) which creates a unified source of customer intelligence in real-time, ready for immediate activation using its own built-in omnichannel marketing systems (web, email, push, mobile, text messages, etc.) powered by customer-centric analytics and artificial intelligence (product recommendations and predictions).

This destination is maintained by Bloomreach Engagement. For any issues with the destination, contact the Bloomreach Engagement Support team.

# **Getting Started**

From the Segment web app, click Catalog.

Search for "Bloomreach Engagement" in the Catalog, select it, and choose which of your sources to connect the destination to.

Breate a public API group for your Segment integration in your Bloomreach Engagement project. Don't forget

to set the appropriate group permissions so you can receive events and customer updates.

Aill in the "API Base URL", "API key" and "Project Token" into your Segment Settings UI. You can find all of the above in the API settings page of your Bloomreach Engagement project.

**5**nter your Bloomreach Engagement hard ID and soft ID names into the corresponding fields to specify Segment's userId and anonymousId mapping into your Bloomreach Engagement ID structure.

## **Common fields**

If you have not had a chance to review the Segment spec, take a look to understand what the Common fields are.

The userId and anonymousId common fields are used for all types of calls to identify the user in Bloomreach Engagement. Mapping of the IDs is based on the destination settings:

SEGMENT	BLOOMREACH ENGAGEMENT
userld	Bloomreach Engagement hard ID (e.g registered)
anonymousld	Bloomreach Engagement soft ID (e.g cookie)

Other common fields are used only for track, page and screen calls which are translated into Bloomreach Engagement events. The following common fields are mapped to Bloomreach Engagement:

SEGMENT	BLOOMREACH ENGAGEMENT
timestamp	timestamp (string date is parsed to unix timestamp)
context: app, device, os, screen, referrer, campaign, user_agent, location	event properties (fields that contain child objects are flattened)

## **Page**

If you have not had a chance to review the Segment spec, take a look to understand what the Page method does.

Page calls will be sent to Bloomreach Engagement as a page\_visit event with the properties field mapped into event properties and the name field mapped into the page\_name property.

Example of page call:

```
analytics.page("Home", {
   url: "https://Bloomreach Engagement.com",
   referrer: "http://google.com"
})
```

This page call is translated into a page\_visit event with the following properties:

```
"page_name": "Home",
"url": "https://Bloomreach Engagement.com",
"referrer": "http://google.com"
```

An optional event session\_ping can be tracked along with page\_visit for automatic session tracking. You can adjust this behavior in your Bloomreach Engagement destination settings by toggling on and off the 'Track session ping' settings. The Bloomreach Engagement soft ID must be set to cookie and the anonymousId field must be present in the page call for session events to work.

## **Screen**

If you have not had a chance to review the Segment spec, take a look to understand what the Screen method

does.

Screen calls will be sent to Bloomreach Engagement as a screen\_visit event with the properties field mapped into event properties and thename field mapped into the screen\_name property.

Example of screen call:

This screen call is translated into a screen\_visit event with the following properties:

```
"screen_name": "Home",
"Feed Type": "private"
```

An optional event session\_ping can be tracked along with screen\_visit for automatic session tracking. You can adjust this behavior in your Bloomreach Engagement destination settings by toggling on and off the 'Track session ping' settings. The Bloomreach Engagement soft ID must be set to cookie for session events to work and anonymousId field must be present in the screen call for session events to work.

## **Track**

If you have not had a chance to review the Segment spec, take a look to understand what the Track method

Track calls will be sent to Bloomreach Engagement as events under name provided in the event field. The properties field will be mapped into event properties (objects will be flattened using underscore).

Example of track call:

```
analytics.track("Registered", {
  plan: "Pro Annual",
  accountType: "Facebook"
});
```

This track call is translated into a Registered event with the following properties:

```
"plan": "Pro Annual",
"accountType" : "Facebook"
```

# **Identify**

If you have not had a chance to review the Segment spec, take a look to understand what the Identify method does.

Identify calls will be sent to Bloomreach Engagement as customer updates with traits set as customer properties.

Example of identify call:

```
analytics.identify("userId123", {
  name: "John Doe",
  email: "john.doe@example.com",
  address: {
    city: "New York",
    country: "USA"
  }
});
```

This identify call is translated into a customer update for user with Bloomreach Engagement hard id userId123 with properties:

```
"name": "John Doe",
"email": "john.doe@example.com",
"address_city": "New York",
"address_country": "USA",
```

## **Alias**

If you have not had a chance to review the Segment spec, take a look to understand what the Alias method does.

The alias call can be used to merge two user identities and their data to one. The previousId field should always contain a previously used anonymousId, as merging users by specifying two userIds is not supported. Sending an alias event with previousId and no userId will cause the event to be ignored. Note that users are also merged when any call specifies both a userId and an anonymousId, which previously belonged to two separate users.

Example of alias call:

```
analytics.alias("507f191e81");
```

## **Group**

If you have not had a chance to review the Segment spec, take a look to understand what the Group method does.

Group calls will be sent to Bloomreach Engagement as customer updates with group traits as customer properties prefixed with group\_ and group\_id. For example:

```
analytics.group("123", {
  name: "Bloomreach Engagement",
  industry: "Technology"
});
```

will be translated into a customer update with properties:

```
"group_id": "123",
"group_name": "Bloomreach Engagement",
"group_industry": "Technology",
```

Disclaimer: This is a beta version of group tracking and might be subject to change.

#### General

#### **Nested Objects**

Values that contain nested objects will be flattened using underscore.

For example:

```
analytics.identify('userId123', {
  address: {
    city: "New York",
    country: "USA"
  }
});
```

The properties would be sent as:

```
"address_city": "New York",
"address_country": "USA",
```

## **Engage**

You can send computed traits and audiences generated using Engage to this destination as a **user property**. To learn more about Engage, schedule a demo.

For user-property destinations, an identify call is sent to the destination for each user being added and removed. The property name is the snake\_cased version of the audience name, with a true/false value to indicate membership. For example, when a user first completes an order in the last 30 days, Engage sends an Identify call with the property order\_completed\_last\_30days: true. When the user no longer satisfies this condition (for example, it's been more than 30 days since their last order), Engage sets that value to false.

When you first create an audience, Engage sends an Identify call for every user in that audience. Later audience syncs only send updates for users whose membership has changed since the last sync.



#### Real-time to batch destination sync frequency

Real-time audience syncs to Bloomreach Engagement may take six or more hours for the initial sync to complete. Upon completion, a sync frequency of two to three hours is expected.

## **Settings**

Segment lets you change these destination settings from the Segment app without having to touch any code.

SETTING	DESCRIPTION
API Base URL (required)	string . Exponea endpoint URL (default https://api.exponea.com/)
API Key (required)	string . Public key (find more here https://docs.exponea.com/reference#section-setting-up-public-key-in-exponea-app)
Exponea hard ID (required)	string. Specify hard id which will be used in Exponea, typical name is 'registered'. The id must be already created in Exponea project.
Exponea soft ID (required)	string. Specify soft id which will be used in Exponea, typical name is 'cookie'. The id must be already created in Exponea project.
Flatten nested objects	boolean, defaults to FALSE.  Turn this setting on if you want to apply object flattening on customer traits and event properties.
Project token (required)	string. Exponea project token
Track session ping	boolean, defaults to FALSE.  Track an additional session_ping event with each 'page' and 'screen' events. This will enable automatic session_start and session_end tracking in Exponea. The Exponea soft ID must be set to 'cookie' for session events to work.

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## **Need support?**

Questions? Problems? Need more info? Contact Segment Support for assistance!

**Visit our Support page** 

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