

Getting Started

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Pre-built mapping. Mappings for Toplyne, are prebuilt with the prescribed parameters and available for customization

No 3rd party tool is involved. Move the data directly from Segment to Toplyne without the requirement of a 3rd party tool to facilitate the data sync.

Getting started

From the Segment web app, navigate to **Connections > Catalog** and select the **Destinations** tab of the catalog.

2earch for Toplyne Cloud Mode (Actions) and select it.

Blick Configure Toplyne Cloud Mode (Actions).

Select an existing Source to connect to Toplyne (Actions).

50 obtain the API key you have to move to the **Toplyne dashboard**

6com your Toplyne dashboard, navigate to **Settings** > **API Settings** and click on **+ Generate new token**.

Enter a name for your token, and select *Does not expire* under *Expiration*. Then click **Generate new token**

Bopy the access token that has just been generated. This will be the API key that you will enter in Segment.

Save your changes and enable the destination.

Destination Settings

| SETTING | DESCRIPTION |
|---------|--|
| API Key | <i>Required.</i> Your Toplyne API Key |

Available Presets

Toplyne Cloud Mode (Actions) has the following presets:

| PRESET NAME | TRIGGER | DEFAULT ACTION |
|-----------------------|-------------------------|-----------------------|
| Send User Profiles | Event type = "identify" | Send user profiles |
| Send Events | Event type = "track" | Send events |
| Send Account Profiles | Event type = "group" | Send Account Profiles |

Available Actions

Build your own Mappings. Combine supported triggers with the following Toplyne Cloud Mode-supported actions:



Mapping limits per destination

Individual destination instances have support a maximum of 50 mappings.

Send events

Send Account Profiles

Send user profiles

Send events

Send event track calls to Toplyne

Send events is a **Cloud** action. The default Trigger is: type = "track"

Click to show / hide fields

| FIELD | DESCRIPTION |
|--------------|--|
| User ID | Type: STRING The ID of the user to send events for. Required if anonymousld is not provided |
| Anonymous ID | Type: STRING The anonymous ID of the user to send events for. Required if userId is not provided |
| Account ID | Type: STRING The ID of the account to send events for |

| FIELD | DESCRIPTION |
|------------------|--|
| Event Name * | Type: STRING The name of the event to send |
| Timestamp * | Type: DATETIME The timestamp of the event |
| Event Properties | Type: OBJECT The properties of the event |

Send Account Profiles

Send group calls to Toplyne

Send Account Profiles is a **Cloud** action. The default Trigger is: type = "group"

Click to show / hide fields

| FIELD | DESCRIPTION |
|--------------------|--|
| Account ID * | Type: STRING The ID of the account to send properties for |
| Creation time * | Type: DATETIME Toplyne calculates the creation time using the timestamp of the first event or group call |
| Account Properties | Type: OBJECT The properties of the account |

Send user profiles

Send identify calls to Toplyne

Send user profiles is a **Cloud** action. The default Trigger is: type = "identify"

Click to show / hide fields

| FIELD | DESCRIPTION |
|-----------------|---|
| User ID | Type: STRING The ID of the user to send properties for. Required if anonymousld is not provided |
| Anonymous ID | Type: STRING The anonymous ID of the user to send properties for. Required if userId is not provided |
| Creation time * | Type: DATETIME Toplyne calculates the creation time of the user using the timestamp of the first track or identify call |
| User Properties | Type: OBJECT The properties of the user |

This page was last modified: 07 Aug 2024

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