

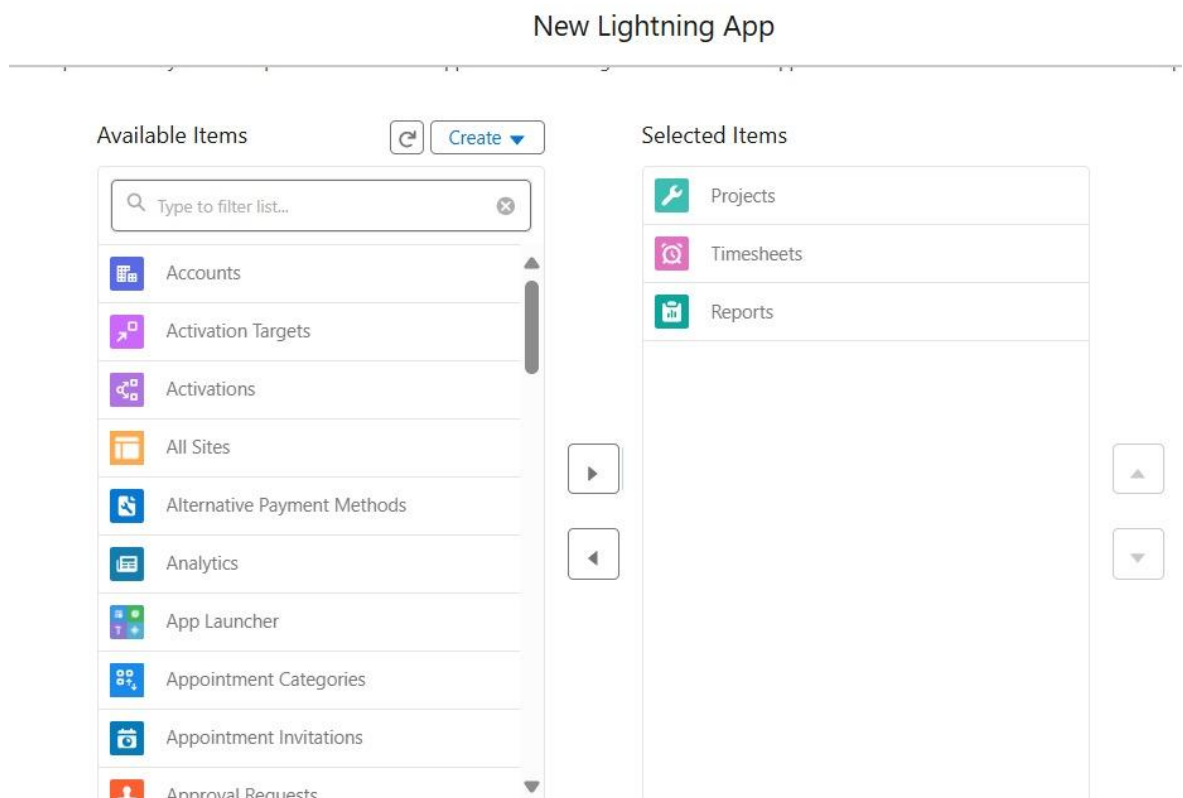
PROJECT MANAGEMENT APP

YELURI SAHITHI NAVYA

Phase 8: Data Management & Deployment

Goal: Manage large sets of data and deploy configurations safely.

- Import demo project and task data using Data Import Wizard.
- Use Data Loader for bulk imports and exports.
- Define duplicate rules to prevent multiple entries of same task.
- Schedule weekly data export for backup.
- Deploy metadata changes using Change Sets.
- Leverage ANT Migration Tool for large-scale deployments.
- Adopt VS Code + Salesforce CLI (SFDX) for version control.
- Test deployments thoroughly in Sandbox before Production.
- Maintain rollback plans for safe deployment.



New Lightning App

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

*App Name ⓘ

Project Management

*Developer Name ⓘ

Project_Management

Description ⓘ

Enter a description...

App Branding

Image ⓘ

Upload

Primary Color Hex

Value ⓘ

#46C8F7

Org Theme Options

☐ Use the app's image and color instead of the org's custom theme

App Launcher Preview

PM

Project Management

New Project

* = Required Information

Information

*Project Name ⓘ

This is my first project

Project Description ⓘ

This is the description

*Account Name ⓘ

KULDEEP UPADHYAY

*opportunity ⓘ

KULDEEP

Details

Project Type ⓘ

Fixed Price

Project Status ⓘ

Ongoing

Start Date ⓘ

9/25/2025

End Date ⓘ

1/1/2026

Hours

Total Hours ⓘ

80
















Cancel

Save & New

Save

App Launcher

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 Service Manage customer service with accounts, contacts, cases, and more	 Project Management	 Marketing CRM Classic Track sales and marketing efforts with CRM objects.
 Community Salesforce CRM Communities	 Certifications App App for course and certification	 Salesforce Chatter The Salesforce Chatter social network, including profiles and feeds
 Library Management System	 Content Salesforce CRM Content	 Sales Console (Lightning Experience) Lets sales reps work with multiple records on one screen
 Service Console (Lightning Experience) Lets support agents work with multiple records across customer service channels on...	 Sales Manage your sales process with accounts, leads, opportunities, and more	 Lightning Usage App View Adoption and Usage Metrics for Lightning Experience
 Digital Experiences Manage content and media for all of your sites.	 Bolt Solutions Discover and manage business solutions designed for your industry.	 Data Cloud Build a thorough and complete understanding of your customers.