

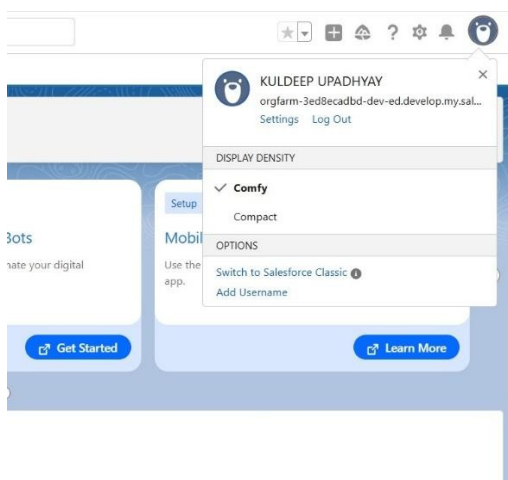
PROJECT MANAGEMENT APP

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Phase 1: Problem Understanding & Industry Analysis

Goal: Understand the problem, industry practices, and define project objectives clearly.

- Conduct requirement gathering from stakeholders (Project Manager, Clients, Team Leads, Sponsors).
- List down project expectations like task tracking, milestone monitoring, and reporting.
- Analyze stakeholder roles and responsibilities (Admin, Manager, Team, Client).
- Identify pain points in existing manual processes (delays, miscommunication, tracking issues).
- Map business processes: Client request → Task assignment → Progress → Reporting.
- Perform industry research on standard project management practices.
- Benchmark against tools like Jira, Trello to understand best practices.
- Finalize the scope and limitations of the project management app.
- Set measurable success criteria for the solution.



Page Layouts

4 Items, Sorted by Page Layout Name

Quick Find

New

Page Layout Assignment

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY	
Opportunity (Marketing) Layout	OrgFarm EPIC, 7/17/2025, 1:32 PM	KULDEEP UPADHYAY, 9/23/2025, 3:26 AM	▼
Opportunity (Sales) Layout	OrgFarm EPIC, 7/17/2025, 1:32 PM	KULDEEP UPADHYAY, 9/23/2025, 3:26 AM	▼
Opportunity (Support) Layout	OrgFarm EPIC, 7/17/2025, 1:32 PM	KULDEEP UPADHYAY, 9/23/2025, 3:26 AM	▼
Opportunity Layout	OrgFarm EPIC, 7/17/2025, 1:32 PM	KULDEEP UPADHYAY, 9/23/2025, 3:26 AM	▼

Save Quick Save Preview As... Cancel Undo Redo Layout Properties

Quick Find Field Name

Fields

Buttons

Custom Links

Quick Actions

Mobile & Lightning

Actions

Expanded Lookups

Related Links

Fields

Field Name	Order	Order Date	Delivery Info	Last Modified By	Opportunity Name	Primary Campaign	Stage
Account Name	1	Created By	Description	Lead Source	Opportunity Owner	Phone	Tracking Number
Amount	2	Created By	Expected Revenue	Main Component	Order Number	Probability (%)	Type
Current Generation	3	Forecast Category	Next Step	Price Book	Quantity		

Contact Rules

Add Contact Rule Edit Contact Rules

Contact Name	Rule	Title	Primary	Phone	Email	Account Name
Search Sample	Sample Text	Sample Text	✓	1-455-555-1212	search.sample@company.com	Sample Text

Partners

Partner

Partner	Rule	Primary
Sample Text	Sample Text	✓

Competitors

This list is not customizable

Stage History

This list is not customizable

Payments

Payment Name

Sample Text

Related List Properties - Payments

Help

Columns

Select fields to display on the related list. You can also reorder the selected fields.

Available Fields

- Created By
- Created By Alias
- Created Date
- Last Modified By
- Last Modified By Alias
- Last Modified Date
- Record ID

Add

Remove

Selected Fields

- Payment Name
- Subject
- Date
- Status
- Amount

Up

Down

Sort By:

--Default--

Ascending

Descending

Apply column information to other page layouts

Buttons

OK Cancel Revert to Defaults