

#
Definitions
[dateValue]
[point]
accountType
allocationPartition
allocationType
assetType
cFlowSequenceSpec
capitalizationPartition
capitalizationType
costBasis
date
dateRange
dateValue
double
dynamic
holdingKey
holdingType
instrumentPartitions
interpolationType
investmentStyle
investmentStylePartition
liabilityType
partitionMapping
paymentFrequency
point
quantityBin
rateCurve
taxCategory
taxType
taxingAuthority
timeSeries
{double}

#/definitions/cFlowSequenceSpec		
Properties		
! dateRange		{}
! growth	{properties: {curveData: {\$....	
! initialValue		{}
! paymentFrequency	enum=[Once, Monthly, Semian...	

#/definitions/timeSeries		
Properties		
! data		array

#/definitions/quantityBin		
Properties		
! data		array
! interpolationType		enum=[Linear, Step, Cubic]

#/definitions/costBasis		
Properties		
! unitValue		{}
! units		{}

#/definitions/instrumentPartitions		
Properties		
! allocationPartition	{properties: {stock: {\$ref:...	
! capitalizationPartition	{properties: {smallCap: {\$r...	
! investmentStylePartition	{properties: {value: {\$ref:...	

#/definitions/partitionMapping		
Properties		
! partitionMap		object
! partitioned		{}
! unpartitioned		{}

#/definitions/holdingKey		
Properties		
! accountName		string
! holdingName		string

#/definitions/accountType	
Enum Values	
Other	
RothIrs401k	
TraditionalIrs401k	
CollegeIrs529	
TraditionalIra	
Investment	
Brokerage	
Checking	
HealthSavingsAccount	
Savings	
MoneyMarket	
Mattress	

#/definitions/assetType	
Enum Values	
Other	
Investment	
PrimaryResidence	
FamilyProperty	
FinancialInstrument	
Automobile	
LifeInsurancePolicy	
CompanyStockOption	
Savings	
CollegeSavings	
RetirementSavings	
Cash	
RentalProperty	

#/definitions/liabilityType	
Enum Values	
Other	
Mortgage	
AutoLoan	
CollegeDebt	
CreditCardDebt	

#/definitions/holdingType	
Enum Values	
Other	
Stock	
Bond	
Cash	
Blend	

#/definitions/taxCategory	
Enum Values	
LaborIncome	
InterestIncome	
QualifiedDividendIncome	
UnqualifiedDividendIncome	
ShortTermCapitalGain	
LongTermCapitalGain	
SocialSecurityIncome	
PensionIncome	
OtherOrdinaryIncome	
Inheritance	
RentalIncome	
PropertyValue	

#/definitions/taxType	
Enum Values	
OrdinaryIncome	
QualifiedDividend	
LongTermCapitalGain	
ShortTermCapitalGain	
Inheritance	
Medicare	
SocialSecurity	
Property	

#/definitions/taxingAuthority	
Enum Values	
Federal	
State	

#/definitions/rateCurve		
Properties		
! curveData		array

#/definitions/paymentFrequency	
Enum Values	
Once	
Monthly	
Semiannual	
Annual	

#/definitions/point		
Properties		
! x		number
! y		number

#/definitions/interpolationType	
Enum Values	
Linear	
Step	
Cubic	

#/definitions/capitalizationPartition		
Properties		
! largeCap		{}
! midCap		{}
! smallCap		{}

#/definitions/investmentStylePartition		
Properties		
! blend		{}
! growth		{}
! value		{}

#/definitions/allocationPartition		
Properties		
! bond		{}
! cash		{}
! other		{}
! stock		{}

#/definitions/(double)		
Additional Properties		
Must Be:		{}