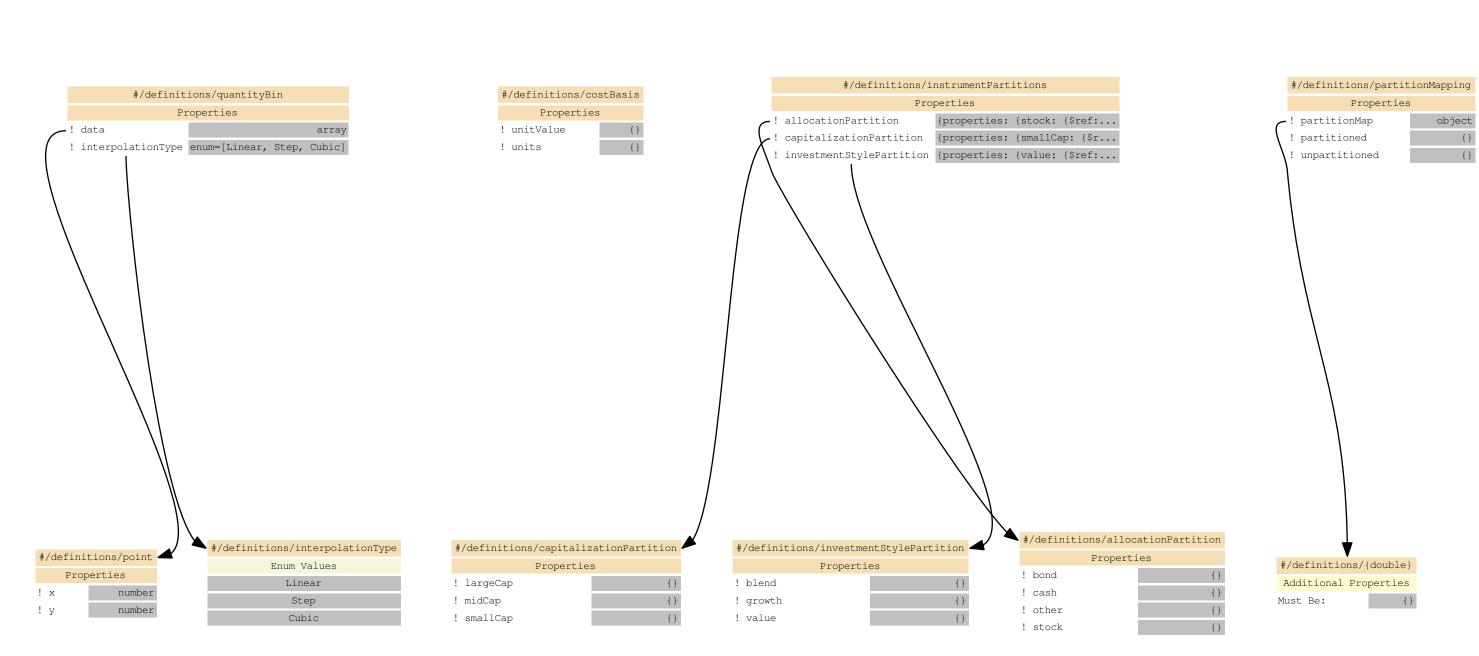


#



#/definitions/accountType Enum Values Other RothIrs401k TraditionalIrs401k CollegeIrs529 TraditionalIra Investment Brokerage Checking HealthSavingsAccount Savings MoneyMarket Mattress

#/definitions/holdingKey

Properties

! accountName string

! holdingName string

Enum Values Other Investment PrimaryResidence FamilyProperty FinancialInstrument Automobile LifeInsurancePolicy CompanyStockOption Savings CollegeSavings RetirementSavings Cash RentalProperty

#/definitions/assetType

#/definitions/liabilityType

Other

Mortgage

AutoLoan

CollegeDebt

CreditCardDebt

Enum Values

Enum Values LaborIncome InterestIncome #/definitions/holdingTyp QualifiedDividendIncome Enum Values ${\tt UnqualifiedDividendIncome}$ Other ShortTermCapitalGain Stock LongTermCapitalGain Bond SocialSecurityIncome Cash PensionIncome Blend OtherOrdinaryIncome Inheritance RentalIncome PropertyValue

#/definitions/taxCategory

#/definitions/taxType Enum Values OrdinaryIncome QualifiedDividend LongTermCapitalGain ShortTermCapitalGain Inheritance Medicare SocialSecurity Property

CapitalGain ShortTermCapitalGain QualifiedDividendIncome NonqualifiedDividendIncome SocialSecurityIncome LaborIncome

#/definitions/taxingAuthority

Enum Values

Federal

State

#/definitions/incomeType Enum Values Other InterestIncome LongTermCapitalGain CapitalGainDistributionIncome InheritanceIncome PensionIncome RentalIncome LotteryIncome #/definitions/expenseType

Enum Values

InterestExpense

Other

CapitalDepreciation

LongTermCapitalLoss

ShortTermCapitalLoss

LivingExpense

PensionContribution

AutoExpense

CollegeExpense

MedicalExpense

Alimony

Palimony

CharitableDonation

TaxesFederal

TaxesState

TaxesProperty DebtMortgage

DebtCollege