

#
Definitions
[dateValue]
[flowEntry]
[fundingAdjustment]
[point]
accountType
allocationPartition
allocationType
assetType
cFlowSequenceSpec
capitalizationPartition
capitalizationType
costBasis
date
dateRange
dateValue
double
dynamic
flowDetail
flowEntry
fundingAdjustment
holdingKey
holdingType
instrumentPartitions
interpolationType
investmentStyle
investmentStylePartition
liabilityType
liquidationSummary
partitionMapping
paymentFrequency
point
quantityBin
rateCurve
taxCategory
taxType
taxingAuthority
timeSeries
(double)

#/definitions/cFlowSequenceSpec	
Properties	
! dateRange	{}
! growth	{properties: {curveData: {\$....
! initialValue	{}
! paymentFrequency	enum=[Once, Monthly, Semian...

#/definitions/timeSeries	
Properties	
! data	array

#/definitions/quantityBin	
Properties	
! data	array
! interpolationType	enum=[Linear, Step, Cubic]

#/definitions/costBasis	
Properties	
! unitValue	{}
! units	{}

#/definitions/instrumentPartitions	
Properties	
! allocationPartition	{properties: {stock: {\$.ref:...
! capitalizationPartition	{properties: {smallCap: {\$.ref:...
! investmentStylePartition	{properties: {value: {\$.ref:...

#/definitions/partitionMapping	
Properties	
! partitionMap	object
! partitioned	{}
! unpartitioned	{}

#/definitions/liquidationSummary	
Properties	
! flowEntries	array

#/definitions/accountType	
Enum Values	
Other	
RothIrs401k	
TraditionalIrs401k	
CollegeIrs529	
TraditionalIra	
Investment	
Brokerage	
Checking	
HealthSavingsAccount	
Savings	
MoneyMarket	
Mattress	

#/definitions/assetType	
Enum Values	
Other	
Investment	
PrimaryResidence	
FamilyProperty	
FinancialInstrument	
Automobile	
LifeInsurancePolicy	
CompanyStockOption	
Savings	
CollegeSavings	
RetirementSavings	
Cash	
RentalProperty	

#/definitions/liabilityType	
Enum Values	
Other	
Mortgage	
AutoLoan	
CollegeDebt	
CreditCardDebt	

#/definitions/holdingType	
Enum Values	
Other	
Stock	
Bond	
Cash	
Blend	

#/definitions/taxCategory	
Enum Values	
LaborIncome	
InterestIncome	
QualifiedDividendIncome	
UnqualifiedDividendIncome	
ShortTermCapitalGain	
LongTermCapitalGain	
SocialSecurityIncome	
PensionIncome	
OtherOrdinaryIncome	
Inheritance	
RentalIncome	
PropertyValue	

#/definitions/taxType	
Enum Values	
OrdinaryIncome	
QualifiedDividend	
LongTermCapitalGain	
ShortTermCapitalGain	
Inheritance	
Medicare	
SocialSecurity	
Property	

#/definitions/taxingAuthority	
Enum Values	
Federal	
State	

#/definitions/rateCurve	
Properties	
! curveData	array

#/definitions/point	
Properties	
! x	number
! y	number

#/definitions/capitalizationPartition	
Properties	
! largeCap	{}
! midCap	{}
! smallCap	{}

#/definitions/investmentStylePartition	
Properties	
! blend	{}
! growth	{}
! value	{}

#/definitions/allocationPartition	
Properties	
! bond	{}
! cash	{}
! other	{}
! stock	{}

#/definitions/(double)	
Additional Properties	
Must Be:	{}

#/definitions/flowEntry	
Properties	
! flowDetail	{properties: {date: {\$.ref: ...
! fundingAdjustments	array

#/definitions/fundingAdjustment	
Properties	
! amount	{}
! endBalance	{}
! flowDetail	{properties: {date: {\$.ref: ...
! flowRemaining	{}
! holdingKey	{properties: {accountName: ...

#/definitions/flowDetail	
Properties	
! date	{}
! flow	{}
! name	string
! type	integer

#/definitions/holdingKey	
Properties	
! accountName	string
! holdingName	string