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Study Plan

[Structured Plan](#)[Adaptive Plan](#)

134 study days remaining

134

DAYS UNTIL

Today's Knowledge Goal

0/100

Study Plan Progress

0%

[How to Use This Course](#) | 0 / 1 Task

[Welcome to CFA Level I Full Program!](#)

3 Knowledge Points

[Get Started](#)

[How to Use This Course](#) | 1 Task | 3 Knowledge Points

[Welcome to CFA Level I Full Program!](#)

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

[Topic Area: Ethical and Professional Standards](#) | 1 Task | 1 Knowledge Point

[Topic Level Learning Outcome](#)

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

[Study Session: Ethical and Professional Standards](#) | 1 Task | 1 Knowledge Point

[Study Session Opener](#)

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Ethics and Trust in the Investment Profession | 16 Tasks | 119

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Ethics

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Ethics

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Ethics and Professionalism

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11 Knowledge Points

Practice: Ethics and Professionalism

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Challenges to Ethical Conduct

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Challenges to Ethical Conduct

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Ethical vs. Legal Standards

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Ethical vs. Legal Standards

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Ethical Decision-Making Frameworks

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14 Knowledge Points

Practice: Ethical Decision-Making Frameworks

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Conclusion

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

16 knowledge points. Estimated time to complete: 15-30 Minutes.16 Knowledge Points

Practice Problems

24 knowledge points. Estimated time to complete: 15-30 Minutes.24 Knowledge Points

Reading: Code of Ethics and Standards of Professional Conduct | 10 Tasks | 99 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Evolution of the CFA Institute Code and Standards and the Standards of Practice Handbook

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Summary of Changes in the Eleventh Edition

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

CFA Institute Professional Conduct Program and Adoption of the Code and Standards

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: CFA Institute Professional Conduct Program and Adoption of the Code and Standards

18 knowledge points. Estimated time to complete: 15-30 Minutes.18 Knowledge Points

Ethics and the Investment Industry

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9 Knowledge Points

Practice: Ethics and the Investment Industry

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

CFA Institute Code of Ethics and Standards of Professional Conduct

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: CFA Institute Code of Ethics and Standards of Professional Conduct

22 knowledge points. Estimated time to complete: 15-30 Minutes.22 Knowledge Points

Practice Problems

28 knowledge points. Estimated time to complete: 15-30 Minutes.28 Knowledge Points

Reading: Guidance for Standards I–VII | 47 Tasks | 581 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Standard I(A): Professionalism - Knowledge of the Law

16 knowledge points. Estimated time to complete: 15-30 Minutes.16 Knowledge Points

Practice: Standard I(A): Professionalism - Knowledge of the Law

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Standard I(B): Professionalism - Independence and Objectivity

27 knowledge points. Estimated time to complete: 15-30 Minutes.27 Knowledge Points

Practice: Standard I(B): Professionalism - Independence and Objectivity

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Standard I(C): Professionalism - Misrepresentation

22 knowledge points. Estimated time to complete: 15-30 Minutes.22 Knowledge Points

Practice: Standard I(C): Professionalism - Misrepresentation

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Standard I(D): Professionalism - Misconduct

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Standard I(D): Professionalism - Misconduct

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Standard II(A): Integrity of Capital Markets - Material Nonpublic Information

24 knowledge points. Estimated time to complete: 15-30 Minutes.24 Knowledge Points

Practice: Standard II(A): Integrity of Capital Markets - Material Nonpublic Information

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Standard II(B): Integrity of Capital Markets - Market Manipulation

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Practice: Standard II(B): Integrity of Capital Markets - Market Manipulation

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Standard III(A): Duties to Clients - Loyalty, Prudence and Care

19 knowledge points. Estimated time to complete: 15-30 Minutes.19 Knowledge Points

Practice: Standard III(A): Duties to Clients - Loyalty, Prudence and Care

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Standard III(B): Duties to Clients - Fair Dealing

17 knowledge points. Estimated time to complete: 15-30 Minutes.17 Knowledge Points

Practice: Standard III(B): Duties to Clients - Fair Dealing

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Standard III(C): Duties to Clients - Suitability

15 knowledge points. Estimated time to complete: 15-30 Minutes.15 Knowledge Points

Practice: Standard III(C): Duties to Clients - Suitability

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Standard III(D): Duties to Clients - Performance Presentation

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Standard III(D): Duties to Clients - Performance Presentation

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Standard III(E): Duties to Clients - Preservation of Confidentiality

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Standard III(E): Duties to Clients - Preservation of Confidentiality

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Standard IV(A): Duties to Employers - Loyalty

21 knowledge points. Estimated time to complete: 15-30 Minutes.21 Knowledge Points

Practice: Standard IV(A): Duties to Employers - Loyalty

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Standard IV(B): Duties to Employers - Additional Compensation

Arrangements

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Standard IV(B): Duties to Employers - Additional Compensation

Arrangements

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Standard IV(C): Duties to Employers - Responsibilities of Supervisors

17 knowledge points. Estimated time to complete: 15-30 Minutes.17 Knowledge Points

Practice: Standard IV(C): Duties to Employers - Responsibilities of Supervisors

16 knowledge points. Estimated time to complete: 15-30 Minutes.16 Knowledge Points

Standard V(A): Investment Analysis, Recommendations, and Actions - Diligence and Reasonable Basis

23 knowledge points. Estimated time to complete: 15-30 Minutes.23 Knowledge Points

Practice: Standard V(A): Investment Analysis, Recommendations, and Actions - Diligence and Reasonable Basis

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Standard V(B): Investment Analysis, Recommendations, and Actions - Communication with Clients and Prospective Clients

18 knowledge points. Estimated time to complete: 15-30 Minutes.18 Knowledge Points

Practice: Standard V(B): Investment Analysis, Recommendations, and Actions - Communication with Clients and Prospective Clients

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14 Knowledge Points

Standard V(C): Investment Analysis, Recommendations, and Actions - Record Retention

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Standard V(C): Investment Analysis, Recommendations, and Actions - Record Retention

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Standard VI(A): Conflicts of Interest - Disclosure of Conflicts

16 knowledge points. Estimated time to complete: 15-30 Minutes.16 Knowledge Points

Practice: Standard VI(A): Conflicts of Interest - Disclosure of Conflicts

22 knowledge points. Estimated time to complete: 15-30 Minutes.22 Knowledge Points

Standard VI(B): Conflicts of Interest - Priority of Transactions

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Practice: Standard VI(B): Conflicts of Interest - Priority of Transactions

28 knowledge points. Estimated time to complete: 15-30 Minutes.28 Knowledge Points

Standard VI(C): Conflicts of Interest - Referral Fees

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Standard VI(C): Conflicts of Interest - Referral Fees

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Standard VII(A): Responsibilities as a CFA Institute Member or CFA Candidate - Conduct as Participants in CFA Institute Programs

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9 Knowledge Points

Practice: Standard VII(A): Responsibilities as a CFA Institute Member or CFA Candidate - Conduct as Participants in CFA Institute Programs

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Standard VII(B): Responsibilities as a CFA Institute Member or CFA Candidate - Reference to CFA Institute, the CFA Designation, and the CFA Program

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Standard VII(B): Responsibilities as a CFA Institute Member or CFA Candidate - Reference to CFA Institute, the CFA Designation, and the CFA Program

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Practice Problems 1

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Practice Problems 2

38 knowledge points. Estimated time to complete: 30-60 Minutes.38 Knowledge Points

Reading: Introduction to the Global Investment Performance Standards (GIPS) | 8 Tasks | 28 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Why Were the GIPS Created, Who Can Claim Compliance & Who Benefits from Compliance

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Why Were the GIPS Created, Who Can Claim Compliance & Who Benefits from Compliance

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Composites

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Practice: Composites

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Verification

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

The Structure of the GIPS Standards

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Practice Problems

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Reading: Global Investment Performance Standards (GIPS) | 21 Tasks | 146 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Background and Key Features of the Global Investment Performance Standards (GIPS)

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Practice: Background and Key Features of the Global Investment Performance Standards (GIPS)

22 knowledge points. Estimated time to complete: 15-30 Minutes.22 Knowledge Points

Provisions of Global Investment Performance Standards - Overview of the Sections

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Practice: Provisions of Global Investment Performance Standards - Overview of the Sections

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Provisions of Global Investment Performance Standards - Sections 0, 1, 2

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Provisions of Global Investment Performance Standards - Sections 3, 4, 5

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Sample Compliant Presentations - Investment Firm, Asset Management Company

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Provisions of Global Investment Performance Standards - Section 6

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Sample Compliant Presentations - Real Estate

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Provisions of Global Investment Performance Standards - Section 7

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Sample Compliant Presentations - Private Equity

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9 Knowledge Points

Provisions of Global Investment Performance Standards - Section 8

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Sample Compliant Presentations - Large-Cap SMA

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

GIPS Valuation Principles

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

GIPS Advertising Principles

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Sample Advertisements

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Verification

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

GIPS Glossary

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Sample List of Composite Descriptions

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice Problems

22 knowledge points. Estimated time to complete: 15-30 Minutes.22 Knowledge

Points

Topic Area: Quantitative Methods | 1 Task | 1 Knowledge Point

Topic Level Learning Outcome

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Study Session: Quantitative Methods (1) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Reading: The Time Value of Money | 22 Tasks | 176 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Interest Rates

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Interest Rates

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Future Value of a Single Cash Flow (Lump Sum)

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Non-Annual Compounding (Future Value)

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Continuous Compounding, Stated and Effective Rates

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Continuous Compounding, Stated and Effective Rates

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Future Value of a Series of Cash Flows, Future Value Annuities

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Future Value of a Series of Cash Flows, Future Value Annuities

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Present Value of a Single Cash Flow (Lump Sum)

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Non-Annual Compounding (Present Value)

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Present Value of a Series of Equal and Unequal Cash Flows, (Present Value Annuities, $t = 0$, $t \neq 0$)

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Present Value of a Perpetuity and Indexed at Times other than $t=0$

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Solving for Interest Rates, Growth Rates, and Number of Periods

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Solving for Size of Annuity Payments (Combining Future Value and Present Value Annuities)

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Solving for Size of Annuity Payments (Combining Future Value and Present Value Annuities)

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Present Value and Future Value Equivalence, Additivity Principle

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Practice Problems 1

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge Points

Practice Problems 2

30 knowledge points. Estimated time to complete: 30-60 Minutes.30 Knowledge Points

Reading: Statistical Concepts and Market Returns | 36 Tasks | 331

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Some Fundamental Concepts

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Practice: Some Fundamental Concepts

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Measurement Scales

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Summarizing Data Using Frequency Distributions

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14 Knowledge Points

The Graphic Presentation of Data

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

The Arithmetic Mean

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: The Arithmetic Mean

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

The Median

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

The Mode

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

The Weighted Mean

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

The Geometric Mean

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: The Geometric Mean

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

The Harmonic Mean

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Quantiles

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Quantiles

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Quantiles in Investment Practice

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Range and Mean Absolute Deviation

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Population and Sample Variance and Standard Deviation

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Population and Sample Variance and Standard Deviation

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Chebyshev's Inequality

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Chebyshev's Inequality

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Coefficient of Variation

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Coefficient of Variation

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Symmetry and Skewness in Return Distributions

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Symmetry and Skewness in Return Distributions

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Kurtosis in Return Distributions

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Kurtosis in Return Distributions

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Using Geometric and Arithmetic Means

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Summary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Flashcards 1

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Flashcards 2

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Flashcards 3

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Practice Problems 1

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Practice Problems 2

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Reading: Probability Concepts | 20 Tasks | 257 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction, Probability Concepts and Odds Ratios

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Introduction, Probability Concepts and Odds Ratios

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Conditional and Joint Probability

17 knowledge points. Estimated time to complete: 15-30 Minutes.17 Knowledge Points

Practice: Conditional and Joint Probability

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Expected Value (Mean), Variance, and Conditional Measures of Expected Value and Variance

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Practice: Expected Value (Mean), Variance, and Conditional Measures of Expected Value and Variance

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Covariance, Correlation & Expected Value, Variance and Standard Deviance of Portfolio Returns

16 knowledge points. Estimated time to complete: 15-30 Minutes.16 Knowledge Points

Practice: Covariance, Correlation & Expected Value, Variance and Standard Deviance of Portfolio Returns

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Covariance Given a Joint Probability Function

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Covariance Given a Joint Probability Function

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Bayes' Formula

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Bayes' Formula

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Principles of Counting

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Principles of Counting

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Flashcards 1

46 knowledge points. Estimated time to complete: 30-60 Minutes.46 Knowledge Points

Flashcards 2

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Practice Problems 1

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge Points

Practice Problems 2

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge Points

Study Session: Quantitative Methods (2) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Common Probability Distributions | 20 Tasks | 297 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction and Discrete Random Variables

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Introduction and Discrete Random Variables

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Discrete and Continuous Uniform Distribution

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Discrete and Continuous Uniform Distribution

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Binomial Distribution, Bernoulli Random Variable, and Binomial Tree

17 knowledge points. Estimated time to complete: 15-30 Minutes.17 Knowledge Points

Practice: Binomial Distribution, Bernoulli Random Variable, and Binomial Tree

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Normal Distribution

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11 Knowledge Points

Practice: Normal Distribution

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Applications of the Normal Distribution

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Applications of the Normal Distribution

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Lognormal Distribution and Continuous Compounding

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9 Knowledge Points

Practice: Lognormal Distribution and Continuous Compounding

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Monte Carlo Simulation

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Practice: Monte Carlo Simulation

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards 1

46 knowledge points. Estimated time to complete: 30-60 Minutes.46 Knowledge Points

Flashcards 2

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Practice Problems 1

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Practice Problems 2

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Reading: Sampling and Estimation | 18 Tasks | 210 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Sampling: Simple Random and Stratified Random

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Sampling: Simple Random and Stratified Random

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Sampling: Time-Series and Cross-Sectional Data

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Sampling: Time-Series and Cross-Sectional Data

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Distribution of the Sample Mean and the Central Limit Theorem

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Distribution of the Sample Mean and the Central Limit Theorem

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Point Estimates of the Population Mean

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Point Estimates of the Population Mean

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Confidence Intervals for the Population Mean and Selection of Sample Size

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14

Knowledge Points

Practice: Confidence Intervals for the Population Mean and Selection of Sample Size

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Data-Mining Bias, Sample Selection Bias, Look-Ahead Bias, and Time-Period Bias

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Practice: Data-Mining Bias, Sample Selection Bias, Look-Ahead Bias, and Time-Period Bias

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards

54 knowledge points. Estimated time to complete: 30-60 Minutes.54 Knowledge Points

Practice Problems 1

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Practice Problems 2

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Reading: Hypothesis Testing | 25 Tasks | 290 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Definition, Steps, Null and Alternative Hypotheses, One and Two-Tailed Tests

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Test Statistics, Type I and II Errors, Significance Levels, Power of Test

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Test Statistics, Type I and II Errors, Significance Levels, Power of Test

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Decision Rules and Confidence Intervals

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Statistical Results vs. Economically Meaningful Results, p-Value

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Statistical Results vs. Economically Meaningful Results, p-Value

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Tests Concerning a Single Mean (t-Tests and z-Tests)

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Practice: Tests Concerning a Single Mean (t-Tests and z-Tests)

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Test Concerning Differences Between Means with Independent Samples

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Test Concerning Differences Between Means with Independent Samples

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Test Concerning Differences Between Means with Dependent Samples (Paired Comparison Test)

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Test Concerning Differences Between Means with Dependent Samples (Paired Comparison Test)

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Testing Concerning Differences Between Variance (Chi-Square Test)

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Test Concerning the Equality of Two Variances (F-Test)

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Tests Concerning Correlation

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Non-Parametric Testing

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Non-Parametric Testing

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Nonparametric Tests Concerning Correlation: The Spearman Rank

Correlation Coefficient

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Summary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Flashcards

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Practice Problems 1

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Practice Problems 2

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Practice Problems 3

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Topic Area: Economics | 1 Task | 1 Knowledge Point

Topic Level Learning Outcome

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Study Session: Economics (1) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Topics in Demand and Supply Analysis | 26 Tasks | 294

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Demand Concepts

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Demand Concepts

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Price Elasticity of Demand

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Price Elasticity of Demand

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Predicting Demand Elasticity, Price Elasticity and Total Expenditure

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Predicting Demand Elasticity, Price Elasticity and Total Expenditure

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Income Elasticity of Demand, Cross-Price Elasticity of Demand

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Income Elasticity of Demand, Cross-Price Elasticity of Demand

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Substitution and Income Effects; Normal Goods, Inferior Goods and Special Cases

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Substitution and Income Effects; Normal Goods, Inferior Goods and Special Cases

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Supply Analysis: Cost, Marginal Return, and Productivity

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Economic Profit Versus Accounting Profit

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Marginal Revenue, Marginal Cost and Profit Maximization; Short-Run Cost Curves: Total, Variable, Fixed, and Marginal Costs

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Marginal Revenue, Marginal Cost and Profit Maximization; Short-Run Cost Curves: Total, Variable, Fixed, and Marginal Costs

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Perfect and Imperfect Competition, Profit Maximization

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Breakeven Analysis and Shutdown Decision

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Breakeven Analysis and Shutdown Decision

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Economies and Diseconomies of Scale with Short-Run and Long-Run Cost Analysis

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Economies and Diseconomies of Scale with Short-Run and Long-Run Cost Analysis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Flashcards 1

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge Points

Flashcards 2

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge Points

Practice Problems 1

38 knowledge points. Estimated time to complete: 30-60 Minutes.38 Knowledge Points

Practice Problems 2

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Reading: The Firm and Market Structures | 27 Tasks | 187 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction & Analysis of Market Structures

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Perfect Competition & Demand Analysis in Perfectly Competitive Markets

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Elasticity of Demand

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Other Factors Affecting Demand

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Consumer Surplus: Value Minus Expenditure

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Supply Analysis & Optimal Price and Optimal Output In Perfectly Competitive Markets

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Supply Analysis & Optimal Price and Optimal Output In Perfectly Competitive Markets

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Factors Affecting Long-Run Equilibrium in Perfectly Competitive Markets

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Supply, Demand, Optimal Pricing, and Optimal Output under Monopolistic Competition

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Supply, Demand, Optimal Pricing, and Optimal Output under Monopolistic Competition

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Long-Run Equilibrium for Monopolistically Competitive Firm

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Oligopoly & Demand Analysis and Pricing Strategies in Oligopoly Markets: Pricing Independence portion

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Oligopoly & Demand Analysis and Pricing Strategies in Oligopoly Markets: the Cournot assumption part

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Oligopoly & Demand Analysis and Pricing Strategies in Oligopoly Markets: the Nash Equilibrium part

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Oligopoly & Demand Analysis and Pricing Strategies in Oligopoly Markets: the Nash Equilibrium part

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Supply Analysis & Optimal Price and Output & Long-Run Equilibrium in Oligopoly Markets

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Monopoly & Demand & Supply & Optimal Price and Output in Monopoly Markets

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Monopoly & Demand & Supply & Optimal Price and Output in Monopoly Markets

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Price Discrimination and Consumer Surplus

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Price Discrimination and Consumer Surplus

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Factors Affecting Long-Run Equilibrium in Monopoly Markets

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Identification of Market Structure

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Identification of Market Structure

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Flashcards

52 knowledge points. Estimated time to complete: 30-60 Minutes.52 Knowledge Points

Practice Problems

38 knowledge points. Estimated time to complete: 30-60 Minutes.38 Knowledge Points

Reading: Aggregate Output, Prices, and Economic Growth | 30 Tasks | 304 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction & Aggregate Output and Income, GDP & Goods and Services Included at Imputed Values

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Introduction & Aggregate Output and Income, GDP & Goods and Services Included at Imputed Values

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Nominal and Real GDP

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Nominal and Real GDP

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

The Components of GDP

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

GDP, National Income, Personal Income, and Personal Disposable Income

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: GDP, National Income, Personal Income, and Personal Disposable Income

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Equilibrium in the Goods Market: The IS Curve

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Practice: Equilibrium in the Goods Market: The IS Curve

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Equilibrium in the Money Market: The LM curve

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

The Aggregate Demand Curve

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

The Aggregate Supply Curve

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Shifts in the Aggregate Demand Curve

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Practice: Shifts in the Aggregate Demand Curve

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Shifts in the Short-Run Aggregate Supply Curve

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Shifts in the Long-Run Aggregate Supply Curve

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Shifts in the Long-Run Aggregate Supply Curve

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Equilibrium GDP and Prices

17 knowledge points. Estimated time to complete: 15-30 Minutes.17 Knowledge Points

Practice: Equilibrium GDP and Prices

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Economic Growth & The Production Function and Potential GDP

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Economic Growth & The Production Function and Potential GDP

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Sources of Economic Growth

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Sources of Economic Growth

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Measures of Sustainable Growth

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Summary

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Flashcards 1

46 knowledge points. Estimated time to complete: 30-60 Minutes.46 Knowledge Points

Flashcards 2

46 knowledge points. Estimated time to complete: 30-60 Minutes.46 Knowledge Points

Practice Problems 1

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Practice Problems 2

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Reading: Understanding Business Cycles | 29 Tasks | 295 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Overview of the Business Cycle

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Overview of the Business Cycle

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Fluctuations in Capital Spending

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Fluctuation in Inventory Levels

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Consumer Behavior

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Housing Sector Behavior

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

External Trade Sector Behavior

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Neoclassical and Austrian Schools

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Keynesian and Monetarist Schools

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

The New Classical School

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: The New Classical School

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Unemployment

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Unemployment

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Inflation

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Inflation

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Measuring Inflation: The Construction of Price Indexes

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Measuring Inflation: The Construction of Price Indexes

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Price Indexes and Their Usage

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Explaining Inflation

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Explaining Inflation

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Economic Indicators

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Practice: Economic Indicators

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Flashcards 1

46 knowledge points. Estimated time to complete: 30-60 Minutes.46 Knowledge Points

Flashcards 2

46 knowledge points. Estimated time to complete: 30-60 Minutes.46 Knowledge Points

Practice Problems 1

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge Points

Practice Problems 2

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Study Session: Economics (2) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Monetary and Fiscal Policy | 31 Tasks | 399 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction to Monetary and Fiscal Policy

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Money: Functions, Creation, and Definition

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12
Knowledge Points

Practice: Money: Functions, Creation, and Definition

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10
Knowledge Points

Money: Quantity Theory, Supply and Demand, Fisher Effect

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12
Knowledge Points

Practice: Money: Quantity Theory, Supply and Demand, Fisher Effect

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Roles of Central Banks & Objectives of Monetary Policy

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8
Knowledge Points

Practice: Roles of Central Banks & Objectives of Monetary Policy

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

The Costs of Inflation

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Monetary Policy Tools

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7
Knowledge Points

Practice: Monetary Policy Tools

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10
Knowledge Points

Inflation Targeting

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12
Knowledge Points

Exchange Rate targeting

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Practice: Exchange Rate targeting

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Monetary Policies: Contractionary, Expansionary, Limitations

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12
Knowledge Points

Practice: Monetary Policies: Contractionary, Expansionary, Limitations

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Roles and Objectives of Fiscal Policy

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5
Knowledge Points

Practice: Roles and Objectives of Fiscal Policy

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Deficits and the National Debt

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Deficits and the National Debt

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Fiscal Policy Tools

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Fiscal Policy Tools

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Fiscal Policy Implementation

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Fiscal Policy Implementation

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

The Relationship between Monetary and Fiscal Policy

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards 1

58 knowledge points. Estimated time to complete: 30-60 Minutes.58 Knowledge Points

Flashcards 2

58 knowledge points. Estimated time to complete: 30-60 Minutes.58 Knowledge Points

Flashcards 3

58 knowledge points. Estimated time to complete: 30-60 Minutes.58 Knowledge Points

Practice Problems 1

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Practice Problems 2

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge Points

Reading: International Trade and Capital Flows | 24 Tasks | 231

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction & International Trade-Basic Terminology

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Introduction & International Trade-Basic Terminology

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Patterns and Trends in International Trade and Capital Flows

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Benefits and Costs of International Trade

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Comparative Advantage and the Gains from Trade: Absolute and Comparative Advantage

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Comparative Advantage and the Gains from Trade: Absolute and Comparative Advantage

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Ricardian and Heckscher–Ohlin Models of Comparative Advantage

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Ricardian and Heckscher–Ohlin Models of Comparative Advantage

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Trade and Capital Flows: Restrictions & Agreements- Tariffs, Quotas and Export Subsidies

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Trade and Capital Flows: Restrictions & Agreements- Tariffs, Quotas and Export Subsidies

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Trading Blocs, Common Markets, and Economic Unions

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Capital Restrictions

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Balance of Payments- Accounts and Components

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Balance of Payments- Accounts and Components

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Paired Transactions in the BOP Bookkeeping System

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

National Economic Accounts and the Balance of Payments

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: National Economic Accounts and the Balance of Payments

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Trade Organizations

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Practice: Trade Organizations

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Flashcards 1

38 knowledge points. Estimated time to complete: 30-60 Minutes.38 Knowledge Points

Flashcards 2

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Practice Problems

46 knowledge points. Estimated time to complete: 30-60 Minutes.46 Knowledge Points

Reading: Currency Exchange Rates | 21 Tasks | 179 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction & The Foreign Exchange Market

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Practice: Introduction & The Foreign Exchange Market

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Market Functions

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Market Participants, Size and Composition

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Exchange Rate Quotations

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Cross-Rate Calculations

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Cross-Rate Calculations

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Forward Calculations

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14

Knowledge Points

Practice: Forward Calculations

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Exchange Rate Regimes- Ideals and Historical Perspective

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

A Taxonomy of Currency Regimes

15 knowledge points. Estimated time to complete: 15-30 Minutes.15 Knowledge Points

Practice: A Taxonomy of Currency Regimes

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Exchange Rates and the Trade Balance: Introduction

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Exchange Rates and the Trade Balance: The Elasticities Approach

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Exchange Rates and the Trade Balance: The Elasticities Approach

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Exchange Rates and the Trade Balance: The Absorption Approach

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Exchange Rates and the Trade Balance: The Absorption Approach

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Flashcards

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice Problems

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Topic Area: Financial Reporting and Analysis | 1 Task | 1 Knowledge Point

Topic Level Learning Outcome

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Study Session: Financial Reporting and Analysis (1) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Introduction to Financial Statement Analysis | 19 Tasks | 149

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Scope of Financial Statement Analysis

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11 Knowledge Points

Practice: Scope of Financial Statement Analysis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Major Financial Statements - Balance Sheet

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Statement of Comprehensive Income

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Statement of Changes in Equity and Cash Flow Statement

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Statement of Changes in Equity and Cash Flow Statement

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Financial Notes, Supplementary Schedules, and Management

Commentary

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Financial Notes, Supplementary Schedules, and Management

Commentary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Auditor's Reports

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Auditor's Reports

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Other Sources of Information

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Practice: Other Sources of Information

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Financial Statement Analysis Framework

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Financial Statement Analysis Framework

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Flashcards

38 knowledge points. Estimated time to complete: 30-60 Minutes.38 Knowledge Points

Practice Problems

38 knowledge points. Estimated time to complete: 30-60 Minutes.38 Knowledge Points

Reading: Financial Reporting Standards | 20 Tasks | 112 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

The Objective of Financial Reporting

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: The Objective of Financial Reporting

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Accounting Standards Boards

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Accounting Standards Boards

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Regulatory Authorities

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Regulatory Authorities

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

The International Financial Reporting Standards Framework

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: The International Financial Reporting Standards Framework

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

The Elements of Financial Statements

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

General Requirements for Financial Statements

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: General Requirements for Financial Statements

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Comparison of IFRS with Alternative Reporting Systems

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Comparison of IFRS with Alternative Reporting Systems

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Monitoring Developments in Financial Reporting Standards

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Monitoring Developments in Financial Reporting Standards

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Flashcards

22 knowledge points. Estimated time to complete: 15-30 Minutes.22 Knowledge Points

Practice Problems

30 knowledge points. Estimated time to complete: 30-60 Minutes.30 Knowledge Points

Study Session: Financial Reporting and Analysis (2) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Understanding Income Statements | 35 Tasks | 312 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Components and Format of the Income Statement

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Practice: Components and Format of the Income Statement

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Revenue Recognition

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Expense Recognition: General Principles

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Issues in Expense Recognition: Doubtful Accounts, Warranties

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Practice: Issues in Expense Recognition: Doubtful Accounts, Warranties

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Issues in Expense Recognition: Depreciation and Amortization

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Issues in Expense Recognition: Depreciation and Amortization

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Implications for Financial Analysts: Expense Recognition

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Practice: Implications for Financial Analysts: Expense Recognition

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Non-Recurring Items and Non-Operating Items: Discontinued Operations and Unusual or Infrequent items

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Non-Recurring Items and Non-Operating Items: Discontinued Operations and Unusual or Infrequent items

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Non-Recurring Items: Changes in Accounting Policy

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Non-Operating Items

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Practice: Non-Operating Items

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Earnings Per Share and Capital Structure and Basic EPS

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Practice: Earnings Per Share and Capital Structure and Basic EPS

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Diluted EPS: the If-Converted Method

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Practice: Diluted EPS: the If-Converted Method

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Diluted EPS: the Treasury Stock Method

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3
Knowledge Points

Practice: Diluted EPS: the Treasury Stock Method

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Other Issues with Diluted EPS and Changes in EPS

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Practice: Other Issues with Diluted EPS and Changes in EPS

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Common-Size Analysis of the Income Statement

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Practice: Common-Size Analysis of the Income Statement

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14
Knowledge Points

Income Statement Ratios

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3
Knowledge Points

Practice: Income Statement Ratios

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Comprehensive Income

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Comprehensive Income

16 knowledge points. Estimated time to complete: 15-30 Minutes.16 Knowledge Points

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards 1

54 knowledge points. Estimated time to complete: 30-60 Minutes.54 Knowledge Points

Flashcards 2

54 knowledge points. Estimated time to complete: 30-60 Minutes.54 Knowledge Points

Practice Problems

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Reading: Understanding Balance Sheets | 36 Tasks | 340 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction and Components of the Balance Sheet

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Introduction and Components of the Balance Sheet

24 knowledge points. Estimated time to complete: 15-30 Minutes.24 Knowledge Points

Current and Non-Current Classification

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Practice: Current and Non-Current Classification

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Liquidity-Based Presentation

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Current Assets: Cash and Cash Equivalents, Marketable Securities and Trade Receivables

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Current Assets: Cash and Cash Equivalents, Marketable Securities and Trade Receivables

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10
Knowledge Points

Current Assets: Inventories and Other Current Assets

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Practice: Current Assets: Inventories and Other Current Assets

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Current liabilities

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Practice: Current liabilities

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14
Knowledge Points

Non-Current Assets: Property, Plant and Equipment and Investment
Property

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Practice: Non-Current Assets: Property, Plant and Equipment and
Investment Property

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Non-Current Assets: Intangible Asests

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Practice: Non-Current Assets: Intangible Asests

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Non-Current Assets: Goodwill

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5
Knowledge Points

Practice: Non-Current Assets: Goodwill

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Non-Current Assets: Financial Assets

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Practice: Non-Current Assets: Financial Assets

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Non-Current Assets: Deferred Tax Assets

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge
Point

Non-Current Liabilities

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3
Knowledge Points

Practice: Non-Current Liabilities

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Components of Equity

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Components of Equity

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Statement of Changes in Equity

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Practice: Statement of Changes in Equity

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Common Size Analysis of Balance Sheet

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Common Size Analysis of Balance Sheet

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Balance Sheet Ratios

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Balance Sheet Ratios

20 knowledge points. Estimated time to complete: 15-30 Minutes.20 Knowledge Points

Summary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Flashcards 1

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Flashcards 2

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Practice Problems 1

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Practice Problems 2

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Reading: Understanding Cash Flow Statements | 34 Tasks | 212

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Classification Of Cash Flows and Non-Cash Activities

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Classification Of Cash Flows and Non-Cash Activities

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Cash Flow Statement: Differences Between IFRS and US GAAP

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Practice: Cash Flow Statement: Differences Between IFRS and US GAAP

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Cash Flow Statement: Direct and Indirect Methods for Reporting Cash Flow from Operating Activities

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Practice: Cash Flow Statement: Direct and Indirect Methods for Reporting Cash Flow from Operating Activities

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Cash Flow Statement: Indirect Method Under IFRS

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Cash Flow Statement: Direct Method Under IFRS

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Practice: Cash Flow Statement: Direct Method Under IFRS

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Cash Flow Statement: Direct Method Under US GAAP

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Cash Flow Statement: Indirect Method Under US GAAP

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Linkages of Cash Flow Statement with the Income Statement and Balance Sheet

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Preparing the Cash Flow Statement: The Direct Method for Operating Activities

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Preparing the Cash Flow Statement: The Direct Method for Operating Activities

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14

Knowledge Points

Preparing the Cash Flow Statement: Investing Activities

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Preparing the Cash Flow Statement: Financing Activities

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Preparing the Cash Flow Statement: Overall Statement of Cash Flows Under the Direct Method

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Preparing the Cash Flow Statement: Overall Statement of Cash Flows Under the Indirect Method

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Preparing the Cash Flow Statement: Overall Statement of Cash Flows Under the Indirect Method

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Conversion of Cash Flows from the Indirect to Direct Method

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Conversion of Cash Flows from the Indirect to Direct Method

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Cash Flow Statement Analysis: Evaluation of Sources and Uses of Cash

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Cash Flow Statement Analysis: Evaluation of Sources and Uses of Cash

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Cash Flow Statement Analysis: Common Size Analysis

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Cash Flow Statement Analysis: Common Size Analysis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Cash Flow Statement Analysis: Free Cash Flow to Firm and Free Cash Flow to Equity

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Cash Flow Statement Analysis: Free Cash Flow to Firm and Free Cash Flow to Equity

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Cash Flow Statement Analysis: Cash Flow Ratios

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Cash Flow Statement Analysis: Cash Flow Ratios

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

26 knowledge points. Estimated time to complete: 15-30 Minutes.26 Knowledge Points

Practice Problems

60 knowledge points. Estimated time to complete: 30-60 Minutes.60 Knowledge Points

Reading: Financial Analysis Techniques | 33 Tasks | 277 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction and The Financial Analysis Process

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Analytical Tools & Techniques

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Financial Ratio Analysis

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Common Size Balance Sheets and Income Statements

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Cross-Sectional, Trend Analysis & Relationships in Financial Statements

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

The Use of Graphs and Regression Analysis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Common Ratio Categories & Interpretation and Context

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Activity Ratios

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Practice: Activity Ratios

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Liquidity Ratios

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Liquidity Ratios

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Solvency Ratios

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Solvency Ratios

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Profitability Ratios

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Integrated Financial Ratio Analysis

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Integrated Financial Ratio Analysis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

DuPont Analysis: The Decomposition of ROE

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: DuPont Analysis: The Decomposition of ROE

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Equity Analysis and Valuation Ratios

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Equity Analysis and Valuation Ratios

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Industry-Specific Financial Ratios

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Research on Financial Ratios in Credit and Equity Analysis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Credit Analysis

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Credit Analysis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Business and Geographic Segments

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Business and Geographic Segments

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Model Building and Forecasting

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Practice: Model Building and Forecasting

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Flashcards 1

46 knowledge points. Estimated time to complete: 30-60 Minutes.46 Knowledge

Points

Flashcards 2

46 knowledge points. Estimated time to complete: 30-60 Minutes.46 Knowledge

Points

Practice Problems

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge

Points

Study Session: Financial Reporting and Analysis (3) | 1 Task | 1 Knowledge

Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Reading: Inventories | 27 Tasks | 248 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Introduction

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Cost of inventories

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Cost of inventories

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Inventory valuation methods

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3
Knowledge Points

Practice: Inventory valuation methods

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Calculation of Cost of Sales, Gross Profit, and Ending Inventory

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3
Knowledge Points

Periodic versus perpetual inventory systems

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Practice: Periodic versus perpetual inventory systems

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Comparison of inventory valuation methods

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Practice: Comparison of inventory valuation methods

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

The LIFO method and LIFO reserve

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Practice: The LIFO method and LIFO reserve

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12
Knowledge Points

LIFO liquidations

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11
Knowledge Points

Practice: LIFO liquidations

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Inventory method changes

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Inventory adjustments

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10
Knowledge Points

Practice: Inventory adjustments

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12
Knowledge Points

Evaluation of inventory management: Disclosures & ratios

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Evaluation of inventory management: Disclosures & ratios

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Illustrations of inventory analysis: Adjusting LIFO to FIFO

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Illustrations of inventory analysis: Impacts of writedowns

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Illustrations of inventory analysis: Impacts of writedowns

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice Problems 1

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge

Points

Practice Problems 2

54 knowledge points. Estimated time to complete: 30-60 Minutes.54 Knowledge

Points

Reading: Long-Lived Assets | 28 Tasks | 294 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Introduction & Acquisition of Property, Plant and Equipment

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Introduction & Acquisition of Property, Plant and Equipment

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Acquisition of Intangible Assets

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Acquisition of Intangible Assets

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Capitalization versus Expensing: Impact on Financial Statements and

Ratios

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Capitalisation of Interest Costs

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Capitalisation of Interest and Internal Development Costs

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Capitalisation of Interest and Internal Development Costs

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Depreciation of Long-Lived Assets: Methods and Calculation

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14

Knowledge Points

Practice: Depreciation of Long-Lived Assets: Methods and Calculation

20 knowledge points. Estimated time to complete: 15-30 Minutes.20 Knowledge Points

Amortisation of Long-Lived Assets: Methods and Calculation

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Amortisation of Long-Lived Assets: Methods and Calculation

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

The Revaluation Model

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Impairment of Assets

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Impairment of Assets

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14

Knowledge Points

Derecognition

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Derecognition

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Presentation and Disclosure Requirements

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Presentation and Disclosure Requirements

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Using Disclosures in Analysis

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Using Disclosures in Analysis

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Investment Property

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Investment Property

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Flashcards

18 knowledge points. Estimated time to complete: 15-30 Minutes.18 Knowledge Points

Practice Problems 1

48 knowledge points. Estimated time to complete: 30-60 Minutes.48 Knowledge Points

Practice Problems 2

48 knowledge points. Estimated time to complete: 30-60 Minutes.48 Knowledge Points

Reading: Income Taxes | 22 Tasks | 138 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Differences Between Accounting Profit and Taxable Income

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Practice: Differences Between Accounting Profit and Taxable Income

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Current and Deferred Tax Assets and Liabilities

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Current and Deferred Tax Assets and Liabilities

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Determining the Tax Base of Assets and Liabilities

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Changes in Income Tax Rates

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Practice: Changes in Income Tax Rates

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Temporary and Permanent Differences Between Taxable and Accounting Profit

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Temporary and Permanent Differences Between Taxable and Accounting Profit

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Exceptions to the Usual Rules for Temporary Differences

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Unused Tax Losses and Tax Credits

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Recognition and Measurement of Current and Deferred Tax

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Recognition and Measurement of Current and Deferred Tax

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Presentation and Disclosure

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Presentation and Disclosure

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Comparison of IFRS and US GAAP

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Comparison of IFRS and US GAAP

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

28 knowledge points. Estimated time to complete: 15-30 Minutes.28 Knowledge Points

Practice Problems

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge Points

Reading: Non-Current (Long-Term) Liabilities | 23 Tasks | 213 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Bonds Payable & Accounting for Bond Issuance

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Practice: Bonds Payable & Accounting for Bond Issuance

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Accounting for Bond Amortisation, Interest Expense, and Interest Payments

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9 Knowledge Points

Practice: Accounting for Bond Amortisation, Interest Expense, and Interest Payments

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Accounting for Bonds at Fair Value

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Derecognition of Debt

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Derecognition of Debt

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Debt Covenants

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Practice: Debt Covenants

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Presentation and Disclosure of Long-Term Debt

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Presentation and Disclosure of Long-Term Debt

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Leases

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Leases

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14 Knowledge Points

Introduction to Pensions and Other Post-Employment Benefits

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Introduction to Pensions and Other Post-Employment Benefits

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Evaluating Solvency: Leverage and Coverage Ratios

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Evaluating Solvency: Leverage and Coverage Ratios

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards

28 knowledge points. Estimated time to complete: 15-30 Minutes.28 Knowledge Points

Practice Problems 1

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Practice Problems 2

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Study Session: Financial Reporting and Analysis (4) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Financial Reporting Quality | 25 Tasks | 195 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction & Conceptual Overview

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Practice: Introduction & Conceptual Overview

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

GAAP, Decision Useful Financial Reporting

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Biased Accounting Choices

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13 Knowledge Points

Departures from GAAP

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Departures from GAAP

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Differentiate between Conservative and Aggressive Accounting

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Differentiate between Conservative and Aggressive Accounting

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Context for Assessing Financial Reporting Quality: Motivations and Conditions Conducive to Issuing Low Quality Financial Reports

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Context for Assessing Financial Reporting Quality: Motivations and Conditions Conducive to Issuing Low Quality Financial Reports

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Mechanisms That Discipline Financial Reporting Quality

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14

Knowledge Points

Practice: Mechanisms That Discipline Financial Reporting Quality

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Detection of Financial Reporting Quality Issues: Introduction & Presentation Choices

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Detection of Financial Reporting Quality Issues: Introduction & Presentation Choices

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Accounting Choices and Estimates and How Accounting Choices and Estimates Affect Earnings and Balance Sheets

20 knowledge points. Estimated time to complete: 15-30 Minutes.20 Knowledge Points

Practice: Accounting Choices and Estimates and How Accounting Choices and Estimates Affect Earnings and Balance Sheets

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

How Choices Affect the Cash Flow Statement

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: How Choices Affect the Cash Flow Statement

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Choices that Affect Financial Reporting

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Choices that Affect Financial Reporting

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Warning Signs

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Warning Signs

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice Problems

54 knowledge points. Estimated time to complete: 30-60 Minutes.54 Knowledge Points

Reading: Applications of Financial Statement Analysis | 17 Tasks | 111

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction & Evaluating Past Financial Performance

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Introduction & Evaluating Past Financial Performance

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Application: Projecting Future Financial Performance as an Input to Market Based Valuation

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Application: Projecting Future Financial Performance as an Input to Market Based Valuation

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Projecting Multiple-Period Performance

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Application: Assessing Credit Risk

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Application: Assessing Credit Risk

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Screening for Potential Equity Investments

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Screening for Potential Equity Investments

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Framework for Analyst Adjustments & Adjustments to Investments & Adjustments to Inventory

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Adjustments Related to Property, Plant, and Equipment

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Adjustments Related to Goodwill

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Adjustments Related to Goodwill

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

20 knowledge points. Estimated time to complete: 15-30 Minutes.20 Knowledge Points

Practice Problems

26 knowledge points. Estimated time to complete: 15-30 Minutes.26 Knowledge Points

Topic Area: Corporate Finance | 1 Task | 1 Knowledge Point

Topic Level Learning Outcome

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Study Session: Corporate Finance (1) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Introduction to Corporate Governance and Other ESG

Considerations | 21 Tasks | 189 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction and Overview of Corporate Governance

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Introduction and Overview of Corporate Governance

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Stakeholder Groups

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Principal-Agent and Other Relationships in Corporate Governance

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Overview and Mechanisms of Stakeholder Management

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Overview and Mechanisms of Stakeholder Management

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Mechanisms to Mitigate Associated Stakeholder Risks

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Company Boards and Committees

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Company Boards and Committees

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Relevant Factors in Analyzing Corporate Governance and Stakeholder Management

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Relevant Factors in Analyzing Corporate Governance and Stakeholder Management

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Risks and Benefits of Corporate Governance and Stakeholder Management

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Factors Relevant to Corporate Governance and Stakeholder Management Analysis

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Factors Relevant to Corporate Governance and Stakeholder Management Analysis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

ESG Considerations for Investors and Analysts

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Practice: ESG Considerations for Investors and Analysts

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Flashcards 1

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Flashcards 2

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Practice Problems

20 knowledge points. Estimated time to complete: 15-30 Minutes.20 Knowledge Points

Reading: Capital Budgeting | 17 Tasks | 149 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

The Capital Budgeting Process

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Basic Principles of Capital Budgeting

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Basic Principles of Capital Budgeting

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Investment Decision Criteria: Net Present Value (NPV), Internal Rate of Return (IRR), and Profitability Index (PI)

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Investment Decision Criteria: Net Present Value (NPV), Internal Rate of Return (IRR), and Profitability Index (PI)

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Investment Decision Criteria: Payback Period, Discounted Payback Period, and Average Accounting Rate of Return

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

NPV Profile and Ranking Conflicts Between NPV and IRR

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: NPV Profile and Ranking Conflicts Between NPV and IRR

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14

Knowledge Points

Multiple IRR and No IRR Problems

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Multiple IRR and No IRR Problems

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Usage of Capital Budgeting Methods

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Usage of Capital Budgeting Methods

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Flashcards

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Practice Problems

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge Points

Reading: Cost of Capital | 21 Tasks | 195 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction, Cost of Capital

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Introduction, Cost of Capital

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Capital-budgeting Decision Making

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Capital-budgeting Decision Making

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

The Cost of Debt

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: The Cost of Debt

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Cost of Preferred Stock

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Cost of Common Equity

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Cost of Common Equity

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Estimating Beta and Determining a Project Beta

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Estimating Beta and Determining a Project Beta

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Country Risk

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Marginal Cost of Capital Schedule

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flotation Costs

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Flotation Costs

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

What Do CFOs Do?

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards 1

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Flashcards 2

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Practice Problems

54 knowledge points. Estimated time to complete: 30-60 Minutes.54 Knowledge Points

Study Session: Corporate Finance (2) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Measures of Leverage | 14 Tasks | 97 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Leverage

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Business and Sales Risks

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Practice: Business and Sales Risks

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Operating Risk and the Degree of Operating Leverage

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Financial Risk, the Degree of Financial Leverage and the Leveraging Role of Debt

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Total Leverage and the Degree of Total Leverage

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Practice: Total Leverage and the Degree of Total Leverage

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Breakeven Points and Operating Breakeven Points

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

The Risks of Creditors and Owners

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Practice Problems

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge Points

Reading: Working Capital Management | 18 Tasks | 217 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Managing Liquidity

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Measuring Liquidity

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Measuring Liquidity

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Managing Cash

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Managing Cash

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Investing Short-Term Funds

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Short-Term Investment Strategies

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Managing Accounts Receivable

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Managing Inventory

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Managing Accounts Payable

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Managing Short-Term Financing

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards 1

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Flashcards 2

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Flashcards 3

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Practice Problems

24 knowledge points. Estimated time to complete: 15-30 Minutes.24 Knowledge Points

Topic Area: Equity Investments | 1 Task | 1 Knowledge Point

Topic Level Learning Outcome

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Study Session: Equity Investments (1) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Market Organization and Structure | 38 Tasks | 470 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

The Functions of the Financial System

17 knowledge points. Estimated time to complete: 15-30 Minutes.17 Knowledge Points

Practice: The Functions of the Financial System

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Assets and Contracts

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Assets and Contracts

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Securities

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Securities

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Currencies, Commodities, and Real Assets

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Currencies, Commodities, and Real Assets

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Contracts

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Contracts

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Financial Intermediaries

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Financial Intermediaries

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Securitizers, Depository Institutions and Insurance Companies

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Settlement and Custodial Services and Summary

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Positions and Short Positions

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Positions and Short Positions

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Leveraged Positions

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Leveraged Positions

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Orders and Execution Instructions

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Validity Instructions and Clearing Instructions

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Validity Instructions and Clearing Instructions

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Primary Security Markets

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Primary Security Markets

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Secondary Security Market and Contract Market Structures

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Secondary Security Market and Contract Market Structures

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Well-functioning Financial Systems

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Well-functioning Financial Systems

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Market Regulation

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Market Regulation

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Flashcards 1

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge Points

Flashcards 2

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge Points

Flashcards 3

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge Points

Flashcards 4

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge Points

Practice Problems 1

38 knowledge points. Estimated time to complete: 30-60 Minutes.38 Knowledge Points

Practice Problems 2

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Reading: Security Market Indexes | 19 Tasks | 180 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Index Definition and Calculations of Value and Returns

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Index Definition and Calculations of Value and Returns

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Index Construction

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13 Knowledge Points

Practice: Index Construction

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14 Knowledge Points

Index Management: Rebalancing and Reconstitution

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Practice: Index Management: Rebalancing and Reconstitution

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Uses of Market Indexes

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Practice: Uses of Market Indexes

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Equity indexes

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Equity indexes

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Fixed-income indexes

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Indexes for Alternative Investments

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Indexes for Alternative Investments

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Practice Problems 1

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Practice Problems 2

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Reading: Market Efficiency | 18 Tasks | 186 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Concept of Market Efficiency

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Concept of Market Efficiency

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Factors Affecting Market Efficiency Including Trading Costs

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Factors Affecting Market Efficiency Including Trading Costs

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Forms of Market Efficiency

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Forms of Market Efficiency

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Implications of Efficient Market Hypothesis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Practice: Implications of Efficient Market Hypothesis

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Market Pricing Anomalies - Time Series and Cross-Sectional

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Market Pricing Anomalies - Time Series and Cross-Sectional

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Other Anomalies, Implications of Market Pricing Anomalies

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Behavioral Finance

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Behavioral Finance

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

54 knowledge points. Estimated time to complete: 30-60 Minutes.54 Knowledge Points

Practice Problems

52 knowledge points. Estimated time to complete: 30-60 Minutes.52 Knowledge Points

Study Session: Equity Investments (2) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Overview of Equity Securities | 12 Tasks | 165 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Importance of Equity Securities

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Characteristics of Equity Securities

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Characteristics of Equity Securities

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Private vs Public Equity Securities

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Non-Domestic Equity Securities

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Risk and Return Characteristics

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Equity and Company Value

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Practice: Equity and Company Value

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Flashcards

58 knowledge points. Estimated time to complete: 30-60 Minutes.58 Knowledge Points

Practice Problems

48 knowledge points. Estimated time to complete: 30-60 Minutes.48 Knowledge Points

Reading: Introduction to Industry and Company Analysis | 23 Tasks | 201

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction & Uses of Industry Analysis & Approaches to Identification of Similar Companies

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Introduction & Uses of Industry Analysis & Approaches to Identification of Similar Companies

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Industry classification systems

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Industry classification systems

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Constructing a peer group

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Describing and Analyzing an Industry & Principles of Strategic Analysis

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Barriers to Entry

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Industry Concentration

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Industry Capacity

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Market Share Stability

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Industry Life Cycle

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Industry Life Cycle

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Price Competition

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Industry Comparison

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

External influences on industry

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Practice: External influences on industry

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Company analysis

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Company analysis

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Summary

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Flashcards

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge Points

Practice Problems 1

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge Points

Practice Problems 2

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge Points

Reading: Equity Valuation: Concepts and Basic Tools | 26 Tasks | 253

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Estimated Value and Market Price

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Practice: Estimated Value and Market Price

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Categories of Equity Valuation Models

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Practice: Categories of Equity Valuation Models

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Background for the Dividend Discount Model

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Background for the Dividend Discount Model

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Dividend Discount Model (DDM) and Free-Cash-Flow-to-Equity Model (FCFE)

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Dividend Discount Model (DDM) and Free-Cash-Flow-to-Equity Model (FCFE)

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Preferred Stock Valuation

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

The Gordon Growth Model

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: The Gordon Growth Model

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Multistage Dividend Discount Models

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Multiplier Models and Relationship Among Price Multiples, Present Value Models, and Fundamentals

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Multiplier Models and Relationship Among Price Multiples, Present Value Models, and Fundamentals

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10
Knowledge Points

Method of Comparables and Valuation Based on Price Multiples

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7
Knowledge Points

Enterprise Value

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Practice: Enterprise Value

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8
Knowledge Points

Asset-Based Valuation

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Practice: Asset-Based Valuation

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Flashcards 1

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge
Points

Flashcards 2

30 knowledge points. Estimated time to complete: 30-60 Minutes.30 Knowledge
Points

Practice Problems 1

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge
Points

Practice Problems 2

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge
Points

Topic Area: Fixed Income | 1 Task | 1 Knowledge Point

Topic Level Learning Outcome

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge
Point

Study Session: Fixed Income (1) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge
Point

Reading: Fixed-Income Securities: Defining Elements | 20 Tasks | 318 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge
Point

Introduction and Overview of a Fixed-Income Security

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13
Knowledge Points

Practice: Introduction and Overview of a Fixed-Income Security

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10
Knowledge Points

Bond Indenture

18 knowledge points. Estimated time to complete: 15-30 Minutes.18 Knowledge
Points

Practice: Bond Indenture

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14
Knowledge Points

Legal and Regulatory and Tax Considerations

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9
Knowledge Points

Practice: Legal and Regulatory and Tax Considerations

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Principal repayment structures

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8
Knowledge Points

Practice: Principal repayment structures

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Coupon Payment Structures

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13
Knowledge Points

Practice: Coupon Payment Structures

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8
Knowledge Points

Callable and putable bonds

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Practice: Callable and Putable Bonds

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8
Knowledge Points

Convertible Bonds

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Practice: Convertible Bonds

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Summary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Flashcards 1

46 knowledge points. Estimated time to complete: 30-60 Minutes.46 Knowledge Points

Flashcards 2

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge Points

Flashcards 3

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge Points

Practice Problems

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge Points

Reading: Fixed-Income Markets: Issuance, Trading, and Funding | 21 Tasks | 274 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Classification of Fixed-Income Markets

17 knowledge points. Estimated time to complete: 15-30 Minutes.17 Knowledge Points

Practice: Classification of Fixed-Income Markets

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Primary Bond Markets

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Secondary Bond Markets

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Secondary Bond Markets

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Sovereign Bonds

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Sovereign Bonds

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Non-Sovereign, Quasi-Government and Supranational Bonds

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Corporate Debt: Bank Loans, Syndicated Loans and Commercial Paper

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Corporate Debt: Notes and Bonds

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Corporate Debt: Notes and Bonds

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Structured Financial Instruments

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Short-Term Bank Funding Alternatives

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Repurchase and Reverse Repurchase Agreements

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Repurchase and Reverse Repurchase Agreements

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Flashcards 1

58 knowledge points. Estimated time to complete: 30-60 Minutes.58 Knowledge Points

Flashcards 2

58 knowledge points. Estimated time to complete: 30-60 Minutes.58 Knowledge Points

Practice Problems

62 knowledge points. Estimated time to complete: 60+ Minutes.62 Knowledge Points

Reading: Introduction to Fixed-Income Valuation | 30 Tasks | 347

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction & Bond Pricing with a Market Discount Rate & Yield-to-Maturity

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Introduction & Bond Pricing with a market discount rate & Yield-to-Maturity

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Relationships between the Bond Price and Bond Characteristics

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Relationships between the Bond Price and Bond Characteristics

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Pricing Bonds using Spot Rates

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Pricing Bonds using Spot Rates

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Prices and Yield Conventions: Flat Price, Accrued Interest and the Full price

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Prices and Yield Conventions: Flat Price, Accrued Interest and the Full price

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Prices and Yield Conventions: Matrix Pricing

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Prices and Yield Conventions: Matrix Pricing

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Annual Yields for Varying Compounding Periods in the Year

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Annual Yields for Varying Compounding Periods in the Year

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Yield Measures for Fixed-Rate Bonds

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Yield Measures for Fixed-Rate Bonds

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Yield Measures for Floating-Rate Notes

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Yield Measures for Money Market Instruments

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Yield Measures for Money Market Instruments

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

The Maturity Structure of Interest Rates (1)

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: The Maturity Structure of Interest Rates (1)

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

The Maturity Structure of Interest Rates (2)

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: The Maturity Structure of Interest Rates (2)

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Yield Spreads

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Yield Spreads

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Summary

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Flashcards 1

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Flashcards 2

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Flashcards 3

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Practice Problems 1

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge Points

Practice Problems 2

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge Points

Reading: Introduction to Asset-Backed Securities | 24 Tasks | 277

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction & Benefits of Securitization

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Introduction & Benefits of Securitization

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

How Securitization Works

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6
Knowledge Points

Practice: How Securitization Works

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Structure of a Securitization

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10
Knowledge Points

Practice: Structure of a Securitization

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Residential Mortgage Loans

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9
Knowledge Points

Practice: Residential Mortgage Loans

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Mortgage Pass-Through Securities

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13
Knowledge Points

Practice: Mortgage Pass-Through Securities

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12
Knowledge Points

Collateralized Mortgage Obligations & Non-Agency RMBS

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13
Knowledge Points

Practice: Collateralized Mortgage Obligations & Non-Agency RMBS

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2
Knowledge Points

Commercial Mortgage-Backed Securities

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7
Knowledge Points

Practice: Commercial Mortgage-Backed Securities

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Non-Mortgage Asset-Backed Securities

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8
Knowledge Points

Practice: Non-Mortgage Asset-Backed Securities

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4
Knowledge Points

Collateralized Debt Obligations

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7
Knowledge Points

Practice: Collateralized Debt Obligations

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Summary

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Flashcards 1

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Flashcards 2

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge Points

Practice Problems 1

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Practice Problems 2

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Study Session: Fixed Income (2) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Understanding Fixed-Income Risk and Return | 25 Tasks | 254

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Sources of Return

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Practice: Sources of Return

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Macaulay and Modified Duration

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Practice: Macaulay and Modified Duration

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Approximate Modified and Macaulay Duration

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Practice: Approximate Modified and Macaulay Duration

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Effective and Key Rate Duration

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Effective and Key Rate Duration

22 knowledge points. Estimated time to complete: 15-30 Minutes.22 Knowledge Points

Properties of Bond Duration

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Properties of Bond Duration

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Duration of a Bond Portfolio

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Duration of a Bond Portfolio

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Money Duration and the Price Value of a Basis Point

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Money Duration and the Price Value of a Basis Point

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Bond Convexity

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Bond Convexity

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Investment Horizon, Macauley Duration and Interest Rate Risk

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Investment Horizon, Macauley Duration and Interest Rate Risk

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14

Knowledge Points

Credit and Liquidity Risk

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Credit and Liquidity Risk

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Flashcards

38 knowledge points. Estimated time to complete: 30-60 Minutes.38 Knowledge Points

Practice Problems

54 knowledge points. Estimated time to complete: 30-60 Minutes.54 Knowledge Points

Reading: Fundamentals of Credit Analysis | 26 Tasks | 286 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction, Credit Risk

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Introduction, Credit Risk

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Capital Structure, Seniority Ranking, and Recovery Rates

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Practice: Capital Structure, Seniority Ranking, and Recovery Rates

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Ratings Agencies, Credit Ratings, and Their Role in the Debt Markets

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Ratings Agencies, Credit Ratings, and Their Role in the Debt Markets

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Risks in Relying on Agency Ratings

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Risks in Relying on Agency Ratings

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

The Four C's of Credit Analysis: Introduction; Capacity (Industry and Company Analysis)

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9 Knowledge Points

The Four C's of Credit Analysis: Capacity (Ratios and Ratio Analysis)

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13 Knowledge Points

Practice: The Four C's of Credit Analysis: Capacity (Ratios and Ratio Analysis)

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

The Four C's of Credit Analysis: Collateral, Covenants, and Character

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: The Four C's of Credit Analysis: Collateral, Covenants, and Character

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Credit Risk vs. Return: Yields and Spreads

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Credit Risk vs. Return: Yields and Spreads

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Credit Risk vs. Return: The Price Impact of Spread Changes

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Credit Risk vs. Return: The Price Impact of Spread Changes

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

High-Yield Credit Analysis

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11 Knowledge Points

Practice: High-Yield Credit Analysis

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Sovereign and Non-Sovereign Credit Analysis

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11 Knowledge Points

Summary

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Flashcards 1

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge Points

Flashcards 2

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge Points

Practice Problems 1

48 knowledge points. Estimated time to complete: 30-60 Minutes.48 Knowledge Points

Practice Problems 2

48 knowledge points. Estimated time to complete: 30-60 Minutes.48 Knowledge Points

Topic Area: Derivatives | 1 Task | 1 Knowledge Point

Topic Level Learning Outcome

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Study Session: Derivatives | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Derivative Markets and Instruments | 22 Tasks | 349 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Derivatives: Introduction, Definitions, and Uses

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Practice: Derivatives: Introduction, Definitions, and Uses

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

The Structure of Derivative Markets

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9 Knowledge Points

Types of Derivatives: Introduction, Forward Contracts

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Types of Derivatives: Futures

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11 Knowledge Points

Types of Derivatives: Swaps

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Contingent Claims: Options

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14 Knowledge Points

Practice: Contingent Claims: Options

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Contingent Claims: Credit Derivatives

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Types of Derivatives: Asset-Backed Securities and Hybrids

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Derivatives Underlyings

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

The Purposes and Benefits of Derivatives

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: The Purposes and Benefits of Derivatives

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Criticisms and Misuses of Derivatives

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Elementary Principles of Derivative Pricing

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Practice: Elementary Principles of Derivative Pricing

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards 1

60 knowledge points. Estimated time to complete: 30-60 Minutes.60 Knowledge Points

Flashcards 2

60 knowledge points. Estimated time to complete: 30-60 Minutes.60 Knowledge Points

Practice Problems 1

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge Points

Practice Problems 2

54 knowledge points. Estimated time to complete: 30-60 Minutes.54 Knowledge Points

Reading: Basics of Derivative Pricing and Valuation | 25 Tasks | 274

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Basic Derivative Concepts, Pricing the Underlying

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Basic Derivative Concepts, Pricing the Underlying

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

The Principle of Arbitrage

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: The Principle of Arbitrage

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Pricing and Valuation of Forward Contracts: Pricing vs. Valuation; Expiration; Initiation

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Pricing and Valuation of Forward Contracts: Pricing vs. Valuation; Expiration; Initiation

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Pricing and Valuation of Forward Contracts: Between Initiation and Expiration; Forward Rate Agreements

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Pricing and Valuation of Forward Contracts: Between Initiation and Expiration; Forward Rate Agreements

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Pricing and Valuation of Futures Contracts

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Pricing and Valuation of Futures Contracts

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Pricing and Valuation of Swap Contracts

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Pricing and Valuation of Swap Contracts

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Pricing and Valuation of Options

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Lower Limits for Prices of European Options

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Put-Call Parity, Put-Call-Forward Parity

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Binomial Valuation of Options

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Binomial Valuation of Options

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

American Option Pricing

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: American Option Pricing

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Flashcards

52 knowledge points. Estimated time to complete: 30-60 Minutes.52 Knowledge Points

Practice Problems 1

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Practice Problems 2

50 knowledge points. Estimated time to complete: 30-60 Minutes.50 Knowledge Points

Topic Area: Alternative Investments | 1 Task | 1 Knowledge Point

Topic Level Learning Outcome

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Study Session: Alternative Investments | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Introduction to Alternative Investments | 26 Tasks | 291

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Overview of Alternative Investments

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10 Knowledge Points

Practice: Overview of Alternative Investments

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14 Knowledge Points

Returns, Risks, and Portfolio Context

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Hedge Funds: Background, Strategies, and Diversification Benefits

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Hedge Funds: Background, Strategies, and Diversification Benefits

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Hedge Funds: Fees, Returns, Leverage, and Redemption

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Practice: Hedge Funds: Fees, Returns, Leverage, and Redemption

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14

Knowledge Points

Hedge Funds: Valuation and Due Diligence

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Private Equity: Categories, Structure, Fees, and Strategies

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Practice: Private Equity: Categories, Structure, Fees, and Strategies

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Private Equity: Performance, Risk, Valuation, and Investment

Considerations

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Private Equity: Performance, Risk, Valuation, and Investment

Considerations

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Real Estate: Background, Forms, and Investment Categories

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Real Estate: Background, Forms, and Investment Categories

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Real Estate: Performance, Valuation, and Risks

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Commodities

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Practice: Commodities

14 knowledge points. Estimated time to complete: Less Than 15 Minutes.14

Knowledge Points

Infrastructure and Other Alternative Investments

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Infrastructure and Other Alternative Investments

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Risk Management Overview

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge

Points

Practice Problems 1

36 knowledge points. Estimated time to complete: 30-60 Minutes.36 Knowledge

Points

Practice Problems 2

34 knowledge points. Estimated time to complete: 30-60 Minutes.34 Knowledge

Points

Topic Area: Portfolio Management | 1 Task | 1 Knowledge Point

Topic Level Learning Outcome

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Study Session: Portfolio Management (1) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Reading: Portfolio Management: An Overview | 17 Tasks | 137 Knowledge

Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Portfolio Perspective: Diversification and Risk Reduction

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Portfolio Perspective: Risk-Return Trade-off, Downside Protection, Modern

Portfolio Theory

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Steps in the Portfolio Management Process

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Steps in the Portfolio Management Process

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Types of Investors

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Types of Investors

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

The Asset Management Industry

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Pooled Interest - Mutual Funds

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Pooled Interest - Mutual Funds

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Pooled Interest - Type of Mutual Funds

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Pooled Interest - Other Investment Products

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Pooled Interest - Other Investment Products

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Practice Problems

30 knowledge points. Estimated time to complete: 30-60 Minutes.30 Knowledge Points

Reading: Portfolio Risk and Return: Part I | 33 Tasks | 307 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Investment Characteristics of Assets: Return

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Investment Characteristics of Assets: Return

16 knowledge points. Estimated time to complete: 15-30 Minutes.16 Knowledge Points

Money-Weighted Return or Internal Rate of Return

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7

Knowledge Points

Practice: Money-Weighted Return or Internal Rate of Return

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Time-Weighted Rate of Return

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Practice: Time-Weighted Rate of Return

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Annualized Return

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Annualized Return

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8

Knowledge Points

Other Major Return Measures and their Applications

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Other Major Return Measures and their Applications

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Historical Return and Risk

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Other Investment Characteristics

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Practice: Other Investment Characteristics

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Risk Aversion and Portfolio Selection & The Concept of Risk Aversion

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Utility Theory and Indifference Curves

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Practice: Utility Theory and Indifference Curves

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Application of Utility Theory to Portfolio Selection

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Application of Utility Theory to Portfolio Selection

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Portfolio Risk & Portfolio of Two Risky Assets

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12

Knowledge Points

Practice: Portfolio Risk & Portfolio of Two Risky Assets

22 knowledge points. Estimated time to complete: 15-30 Minutes.22 Knowledge

Points

Portfolio of Many Risky Assets

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

The Power of Diversification

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Efficient Frontier: Investment Opportunity Set & Minimum Variance

Portfolios

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Efficient Frontier: Investment Opportunity Set & Minimum

Variance Portfolios

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Efficient Frontier: A Risk-Free Asset and Many Risky Assets

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Efficient Frontier: Optimal Investor Portfolio

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Efficient Frontier: Optimal Investor Portfolio

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge

Point

Flashcards

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge

Points

Practice Problems 1

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge

Points

Practice Problems 2

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Reading: Portfolio Risk and Return: Part II | 23 Tasks | 246 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Capital Market Theory: Risk-Free and Risky Assets

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Capital Market Theory: The Capital Market Line

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Capital Market Theory: CML - Leveraged Portfolios

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Capital Market Theory: CML - Leveraged Portfolios

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Systematic and Nonsystematic Risk

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Systematic and Nonsystematic Risk

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Return Generating Models

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Return Generating Models

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Calculation and Interpretation of Beta

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Practice: Calculation and Interpretation of Beta

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Capital Asset Pricing Model: Assumptions and the Security Market Line

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Practice: Capital Asset Pricing Model: Assumptions and the Security Market Line

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Capital Asset Pricing Model: Applications

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Beyond CAPM: Limitations and Extensions of CAPM

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Portfolio Performance Appraisal Measures

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11 Knowledge Points

Practice: Portfolio Performance Appraisal Measures

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Applications of the CAPM in Portfolio Construction

7 knowledge points. Estimated time to complete: Less Than 15 Minutes.7 Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Practice Problems 1

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Practice Problems 2

40 knowledge points. Estimated time to complete: 30-60 Minutes.40 Knowledge Points

Study Session: Portfolio Management (2) | 1 Task | 1 Knowledge Point

Study Session Opener

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Reading: Basics of Portfolio Planning and Construction | 16 Tasks | 148

Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Portfolio Planning, the Investment Policy Statement (IPS) and its Major Components

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Practice: Portfolio Planning, the Investment Policy Statement (IPS) and its Major Components

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

IPS Risk and Return Objectives

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13 Knowledge Points

Practice: IPS Risk and Return Objectives

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

IPS Constraints: Liquidity, Time Horizon, Tax Concerns, Legal and Regulatory Factors, and Unique Circumstances

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

Gathering Client Information

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Portfolio Construction and Capital Market Expectations

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

The Strategic Asset Allocation

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11 Knowledge Points

Practice: The Strategic Asset Allocation

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Steps Toward an Actual Portfolio and Alternative Portfolio Organizing Principles

8 knowledge points. Estimated time to complete: Less Than 15 Minutes.8 Knowledge Points

ESG Considerations in Portfolio Planning and Construction

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Conclusion and Summary

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Flashcards

44 knowledge points. Estimated time to complete: 30-60 Minutes.44 Knowledge Points

Practice Problems

38 knowledge points. Estimated time to complete: 30-60 Minutes.38 Knowledge Points

Reading: Introduction to Risk Management | 23 Tasks | 216 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

The Risk Management Process

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

The Risk Management Framework

12 knowledge points. Estimated time to complete: Less Than 15 Minutes.12 Knowledge Points

Practice: The Risk Management Framework

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2 Knowledge Points

Risk Governance - An Enterprise View

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Risk Governance - An Enterprise View

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Risk Tolerance

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5 Knowledge Points

Practice: Risk Tolerance

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Risk Budgeting

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Practice: Risk Budgeting

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Identification of Risk - Financial and Non-Financial Risk

15 knowledge points. Estimated time to complete: 15-30 Minutes.15 Knowledge Points

Practice: Identification of Risk - Financial and Non-Financial Risk

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4 Knowledge Points

Identification of Risk - Interactions Between Risks

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6 Knowledge Points

Measuring and Modifying Risk - Drivers and Metrics

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13 Knowledge Points

Practice: Measuring and Modifying Risk - Drivers and Metrics

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Methods of Risk Modification - Prevention, Avoidance, and Acceptance

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Methods of Risk Modification - Transfer, Shifting, Choosing a Method for Modifying

13 knowledge points. Estimated time to complete: Less Than 15 Minutes.13

Knowledge Points

Practice: Methods of Risk Modification - Transfer, Shifting, Choosing a Method for Modifying

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards 1

32 knowledge points. Estimated time to complete: 30-60 Minutes.32 Knowledge Points

Flashcards 2

30 knowledge points. Estimated time to complete: 30-60 Minutes.30 Knowledge Points

Practice Problems

38 knowledge points. Estimated time to complete: 30-60 Minutes.38 Knowledge Points

Reading: Technical Analysis | 27 Tasks | 253 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Technical Analysis: Definition and Scope

10 knowledge points. Estimated time to complete: Less Than 15 Minutes.10

Knowledge Points

Practice: Technical Analysis: Definition and Scope

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Chart Types

9 knowledge points. Estimated time to complete: Less Than 15 Minutes.9

Knowledge Points

Practice: Chart Types

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Chart Attributes

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Chart Trends

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Chart Trends

6 knowledge points. Estimated time to complete: Less Than 15 Minutes.6

Knowledge Points

Chart Patterns (Reversals): Head and Shoulders, Double Tops and Bottoms, Triple Tops and Bottoms

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Practice: Chart Patterns (Reversals): Head and Shoulders, Double Tops and Bottoms, Triple Tops and Bottoms

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Chart Patterns (Continuation): Triangles, Rectangles, Flags and Pennants

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Chart Patterns (Continuation): Triangles, Rectangles, Flags and Pennants

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Technical Indicators: Moving Averages and Bollinger Bands

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Technical Indicators: Oscillators and Relative Strength

11 knowledge points. Estimated time to complete: Less Than 15 Minutes.11

Knowledge Points

Technical Indicators: Sentiment

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Technical Indicators: Flow-of-Funds

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Practice: Technical Indicators: Flow-of-Funds

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Cycles

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Elliott Wave Theory

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Practice: Elliott Wave Theory

4 knowledge points. Estimated time to complete: Less Than 15 Minutes.4

Knowledge Points

Intermarket Analysis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Practice: Intermarket Analysis

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Summary

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Flashcards 1

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Flashcards 2

42 knowledge points. Estimated time to complete: 30-60 Minutes.42 Knowledge Points

Practice Problems

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge Points

Reading: Fintech in Investment Management | 14 Tasks | 105 Knowledge Points

Learning Outcomes

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Introduction and What is Fintech

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Big Data

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Advanced Analytical Tools: Artificial Intelligence and Machine Learning

5 knowledge points. Estimated time to complete: Less Than 15 Minutes.5

Knowledge Points

Data Science: Extracting Information from Big Data

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Selected Applications of Fintech to Investment Management; Text Analytics & Natural Language Processing

2 knowledge points. Estimated time to complete: Less Than 15 Minutes.2

Knowledge Points

Robo-Advisory Services

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3

Knowledge Points

Risk Analysis

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Algorithmic Trading

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Distributed Ledger Technology, nd Permissioned and Permissionless Networks

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Applications of Distributed Ledger Technology to Investment Management

3 knowledge points. Estimated time to complete: Less Than 15 Minutes.3 Knowledge Points

Summary

1 knowledge point. Estimated time to complete: Less Than 15 Minutes.1 Knowledge Point

Flashcards

56 knowledge points. Estimated time to complete: 30-60 Minutes.56 Knowledge Points

Practice Problems

18 knowledge points. Estimated time to complete: 15-30 Minutes.18 Knowledge Points