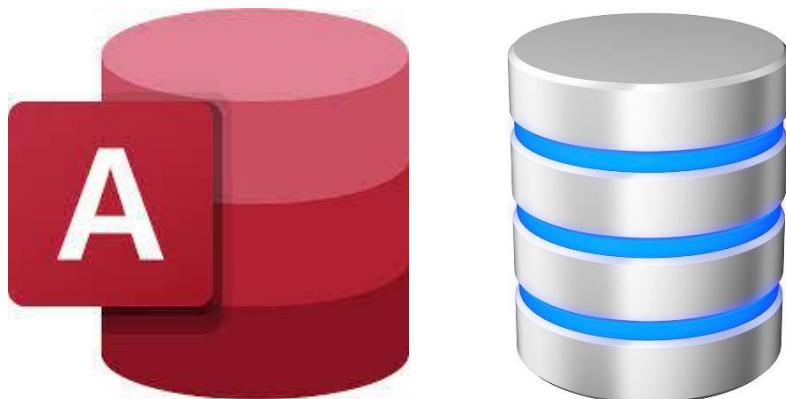


Database Fundamentals

And

Microsoft Access

For Beginners



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SQL Server 2005

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Introduction:

لما كانت قوة أى مؤسسة تكمن فى سرعة إتخاذها القرار ومواجهة تغيرات السوق والمنافسة ونقل المؤسسة من مكانة إلى أخرى أفضل عن طريق الحصول على أكبر عائد ، وتقليل التكاليف ومعرفة مواطن القوة والضعف فيها وفى البيئة التى تحيطها ، ولأن البيانات والمعلومات هى القوة الاساسية الداعمة لاتخاذ اى قرار باى مؤسسة ، ولما كانت البيانات فى حد ذاتها لا تعين على اتخاذ القرار الصحيح ، ولكن يلزم لها ان تجib على الاستئلة المحددة والدقيقة و الدائرة فى اذهان متذوى القرار حتى يتثنى لهم الرؤية الواضحة للامر على اساس متين يعول عليه بعد اعدادها وتقديمها فى صورة تقارير وخططات واضحة جليه .

ولما كان التعامل مع قواعد البيانات والحصول على البيانات المطلوبة بصورة دقيقة وسريعة هو أمر هام لكل من يعمل في مجال البيانات أو من أراد أن يغزو عالم قواعد البيانات ،لذا فقد كان لزاما على كل من يهتم بأى من هذه الأمور ان يتعلم مبادئ قواعد البيانات وكيف تعمل وكيفية التعامل معها ، حتى تكون أساس له في المجال الذى اختاره سواء في تحليل البيانات أو تصميم البرامج التي تعتمد في خلفيتها على الاتصال بقواعد البيانات أو البدء في تعلم إدارة قواعد البيانات وتصميمها.

وعليه فقد قمت بإعداد هذا البرنامج التدريبي الذى يشرح للمتدرب كيف تعمل قواعد البيانات وكيف يقوم بتصميم قاعدة بيانات من البداية .

ولما كان يلزم للمتدرب ان يلمس بيده احدى قواعد البيانات ليتعامل معها فقد فضلت ان تكون التدريبات العملية على واحدة من أقدم وأجمل وأقوى برامج إدارة قواعد البيانات في العالم وهى ميكروسوفت أكسيس ، وذلك لسهولة التعامل مع أجزاء البرنامج وهو في النهاية ملف واحد يحوى كل العناصر اللازمه لعمل قاعدة بيانات كامله .

وقد قمت بعرض المادة العلمية عن طريق مهام وأنشطة يقوم المتدرب بنفسه بتنفيذها خطوة خطوة حتى تتضح له الفكرة بصورة جلية وترسخ في ذهنه مبادئ هذا العلم الواسع المجال.

أرجو ان تكون هذا المادة العلمية وسيلة لايصال مفاهيم قواعد البيانات وتبسيط التعامل معها حتى تكون نواه لمن أراد ان يكون واحدا من محترفى هذا المجال سواء مع قاعدة بيانات ميكروسوفت أكسيس في الجزء القادم بصورة أكثر تقدما او اى برنامج من برامج قواعد البيانات الأخرى الأكثر تعقيدا .

أتمنى ان تكون فائدة للزملاء وكل من يرغب في معرفة هذا المجال والبدء فيه .
وفقنا الله الى ما يحبه ويرضاه

مهندس سعيد فوزى محمد هدى
مدير مركز المعلومات - مدير الجودة
إدارة العطاءات
المقاولون العرب

القاهرة 1 يونيو 2023

Chapter 1: What is a Database.

1.1 Definitions:

Database:

- A database is a collection of related data. By data, we mean known facts that can be recorded and that have implicit meaning. For example, consider the names, telephone numbers, and addresses of the people you know.
- . A database has the following implicit properties:
 - A database represents some aspect of the real world, sometimes called the **miniworld** or the **universe of discourse (UoD)**. Changes to the **miniworld** are reflected in the database.
 - A database is a logically coherent collection of data with some inherent meaning. A random assortment of data cannot correctly be referred to as a database.
 - A database is designed, built, and populated with data for a specific purpose. It has an intended group of users and some preconceived applications in which these users are interested.

Examples of Database:

- **Traditional database Application** (store text and numeric information).
- **Multimedia databases** (store images, audio clips and video streams).
- **Geographic Information Systems (GIS)** (stores Maps, weather data ,and satellite images).
- **Data warehouses and online analytical processing (OLAP)** (Extract and analyze business information and support decision making).

Database management system (DBMS)

- it is a computerized system that enables users to create and maintain a database. The DBMS is a general-purpose software system that facilitates the processes of defining, constructing, manipulating, and sharing databases among various users and applications.

Example: Student Database:

STUDENT

Name	Student_number	Class	Major
Smith	17	1	CS
Brown	8	2	CS

COURSE

Course_name	Course_number	Credit_hours	Department
Intro to Computer Science	CS1310	4	CS
Data Structures	CS3320	4	CS
Discrete Mathematics	MATH2410	3	MATH
Database	CS3380	3	CS

SECTION

Section_identifier	Course_number	Semester	Year	Instructor
85	MATH2410	Fall	07	King
92	CS1310	Fall	07	Anderson
102	CS3320	Spring	08	Knuth
112	MATH2410	Fall	08	Chang
119	CS1310	Fall	08	Anderson
135	CS3380	Fall	08	Stone

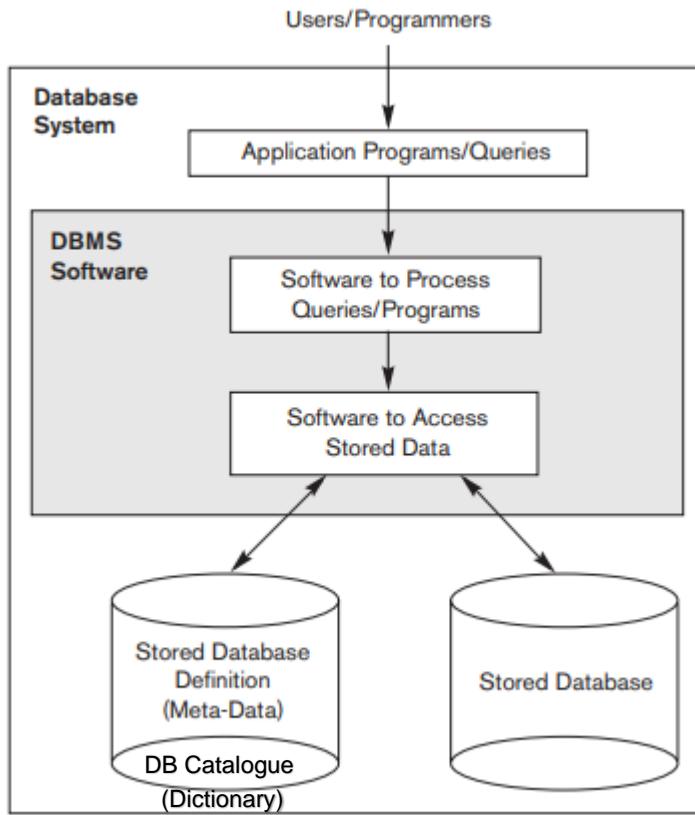
GRADE_REPORT

Student_number	Section_identifier	Grade
17	112	B
17	119	C
8	85	A
8	92	A
8	102	B
8	135	A

PREREQUISITE

Course_number	Prerequisite_number
CS3380	CS3320
CS3380	MATH2410
CS3320	CS1310

1.2 Database System Environment:



1.3 Actors on the Scene:

- **Database administrator (DBA)** is responsible for authorizing access to the database, coordinating and monitoring its use, and acquiring software and hardware resources as needed.
- **Database designers** are responsible for identifying the data to be stored in the database and for choosing appropriate structures to represent and store this data.
- **End users** are the people whose jobs require access to the database for querying, updating, and generating reports.
- **Software developers (Software engineers):**
 - **System analysts** determine the requirements of end users, especially naive and parametric end users, and develop specifications for standard canned transactions that meet these requirements.
 - **Application programmers** implement these specifications as programs; then they test, debug, document, and maintain these canned transactions.

1.4 Data Models, Schemas, and Instances:

Data Model:

- a collection of concepts that can be used to describe the structure of a database—provides the necessary means to achieve this abstraction.
- By structure of a database, we mean the data types, relationships, and constraints that apply to the data.
- we can categorize into:
 - **conceptual data models (high level)**: provide concepts that are close to the way many users perceive data.
 - **physical data models (low-level)**: provide concepts that describe the details of how data is stored on the computer storage media.
 - **representational (or implementation) data models**: provide concepts that may be easily understood by end users but that are not too far removed from the way data is organized in computer storage.

Database Schema:

- The description of a database is called the **database schema**, which is specified during database design and is not expected to change frequently.
- Most data models have certain conventions for displaying schemas as diagrams.
- A displayed schema is called a **schema diagram**.

Instance:

- The data in the database at a particular moment in time is called a **database state or snapshot**.
- It is also called the *current* set of **occurrences** or **instances** in the database.

1.5 Cycle of Creating Database and its Users:

step 1: Analysis and Requirements gathering

- Responsible: **System analyst**
- Gathering requirements from client.
 - what is the type of the business?
 - why you need database.
 - the main transaction in Database (update, retrieve, data analysis).
 - how many users will use Database and their job types.
 - Volume and rate of growth of data
 - what is the infrastructure of the organization networks.

- What is the budget assigned to the new project?

step 2: Design Database

Responsible: **Database Designer**

- convert requirements into design.
- create data model (conceptual schema).
- suggest the structure of the database.
- how tables and database objects should look like.

Step 3: implementation

Responsible: **Database Administrator (DBA)**

- Convert the design into tables and Database objects.
- Install DBMS.
- Create DB schema and populate data.
- Create Users and authorize access to DB.
- Users include Application Programmer
- Maintain DB performance.

Step 4 Application Development

Responsible: **Application Programmer**

- Develop, test and debug the application.
- create the user interface.
- test the system.
- train the end user.

1.6 DBMS Architecture (Three Schema Architecture)

- External Schema
- Conceptual Schema
- Physical schema
- We use 3 schemas. Why? for data independence
- that means if a change in low level schema happened the high level do not notice.

External schema

- concerns what the user will see and how the data will be presented to the user.
- Ex: Financial schema, HR Schema

Conceptual schema (the logical model)

- concerned with what is represented.
- define database structures.
- Ex: tables and constraints

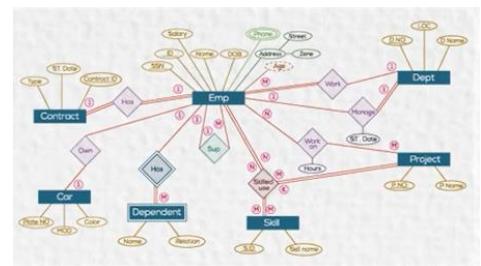
Physical schema (the physical Model)

- how the data is represented in the database.
- how data structures are implemented.
- explain the allocation of data on hard disk.
- it is like a map how my data is allocated on the hard disk (data, free spaces)

1.7 Data Models

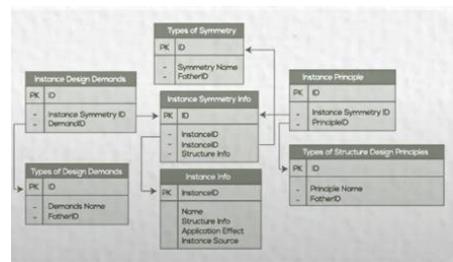
Conceptual Data Model

- provide concepts that are close to the way many users perceive data entities, attributes, and relationships.
- EX: ERD



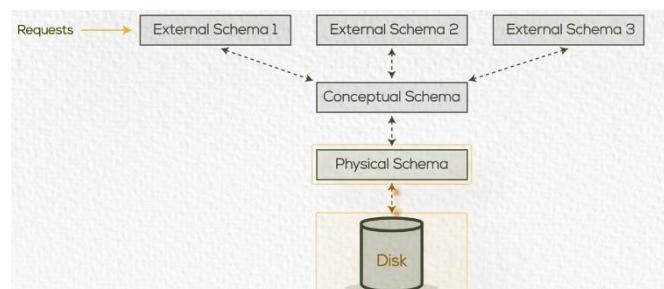
Physical data model

- Describe how data is stored in the computer and the access path needed to access and search for data.



1.8 Mappings

It is the process of transforming requests and results between levels.

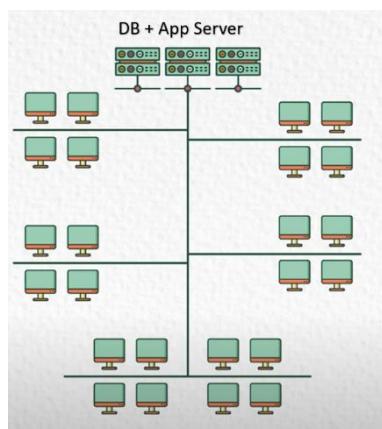


1.9 DBMS other functions

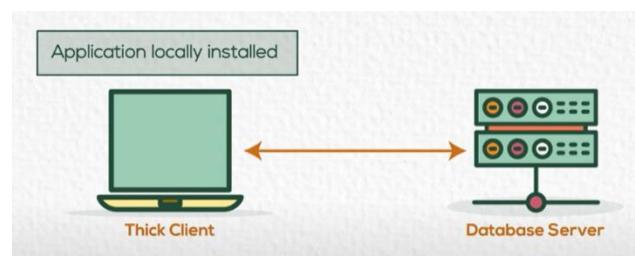
- store Text/Number/Image/Audio/Video
- Store Special Data
- Store Time series
- have in Data mining algorithm.

1.10 Database Environment Centralized Database Environment

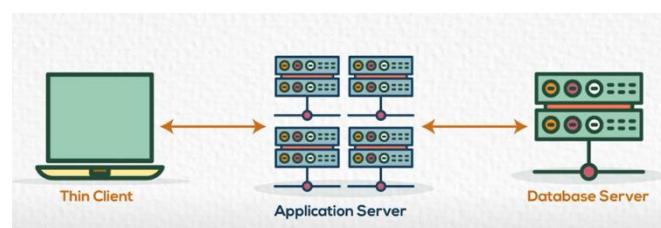
- Mainframe environments.



- Client Server environment.

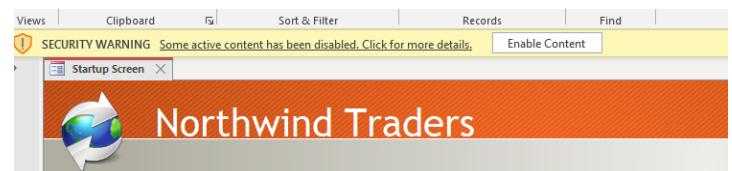
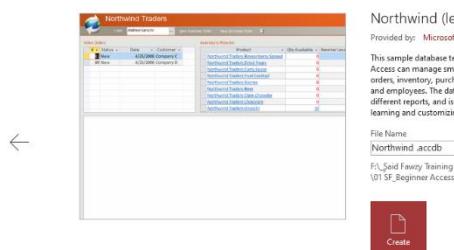
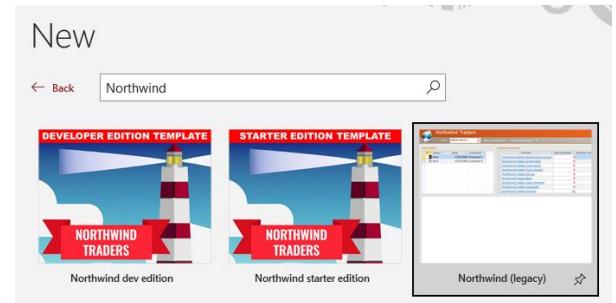
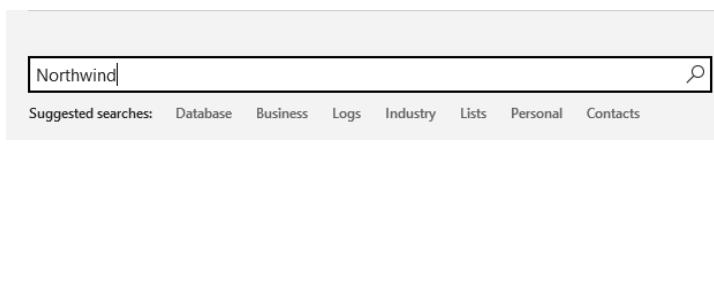
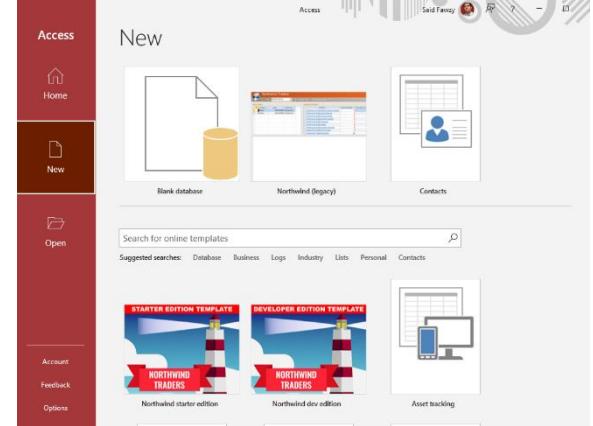
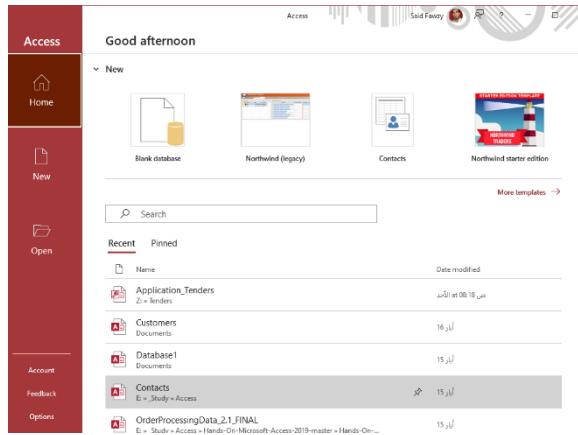


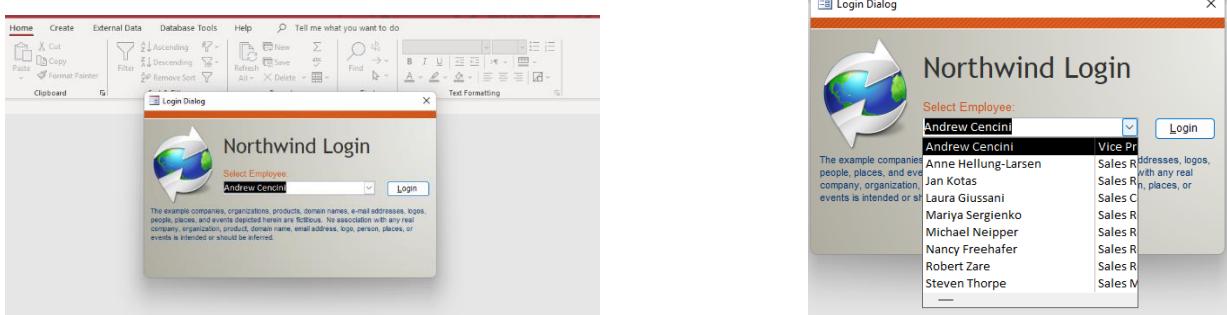
- Internet computing environment.



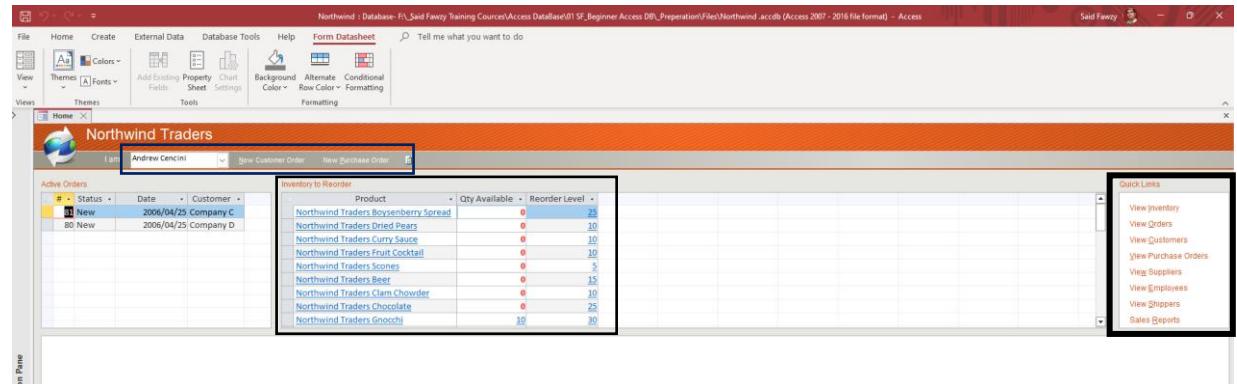
Chapter 2: Exploring MS Access

2.1 Task 1: Creating Database from template.

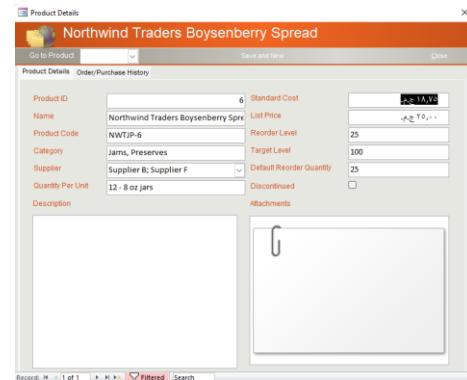




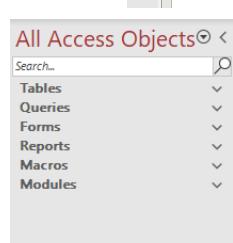
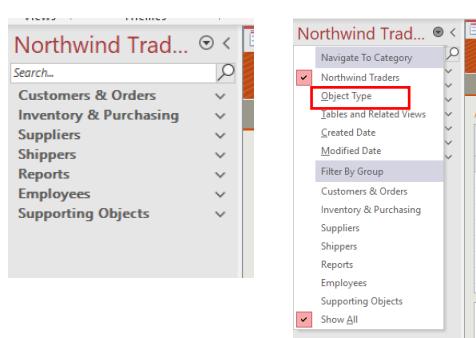
Home form :



- Click on the first product.
- Then close.
- Notice the collapsed navigation pane.



- Expand the Navigation pane.
- Get the view to the default view.
- Then explore each object type.



- Explore customer table.
- This Data sheet view.
- Columns are fields.
- Rows are records.
- Represent a company.

The screenshot shows the Microsoft Access application interface. The ribbon at the top has tabs for File, Home, Create, External Data, Database Tools, Help, and Table Fields. The 'Tables' tab is selected. Below the ribbon is a search bar and a 'Clipboard' button. The main area displays the 'All Access Objects' list, which includes tables, queries, forms, reports, macros, and modules. A specific table, 'Customers', is highlighted. To the right of the list is a preview of the 'Customers' table in Datasheet View, showing columns for ID, Company, Last Name, First Name, E-mail Address, Job Title, Business Ph., Home Ph., Mobile Ph., Fax Number, and a Notes field. The data shows various companies like Company A, B, C, etc., with their respective details.

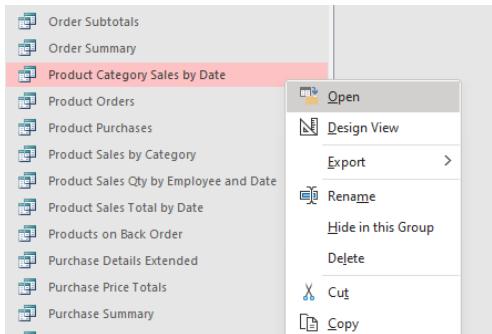
- Select design view.
- You use to create Tables.

The screenshot shows the 'Customers' table in Design View. The ribbon at the top has tabs for Home, Insert, Tools, Home, and Field, Record. The 'Field' tab is selected. The table structure is shown with columns: ID (AutoNumber), Company (Short Text), Last Name (Short Text), First Name (Short Text), E-mail Address (Short Text), Job Title (Short Text), Home Phone (Short Text), Mobile Phone (Short Text), Fax Number (Short Text), Address (Long Text), City (Short Text), State/Province (Short Text), Zip/Postal Code (Short Text), Country/Region (Short Text), Web Page (Hyperlink), and Notes (Long Text). The 'Field Properties' pane on the right shows properties for the 'ID' field, including 'Field Size' (Long Integer), 'Format' (Increment), 'Default Value' (0), 'Caption' (ID), 'Input Mask' (None), and 'Text Align' (General).

- Close all

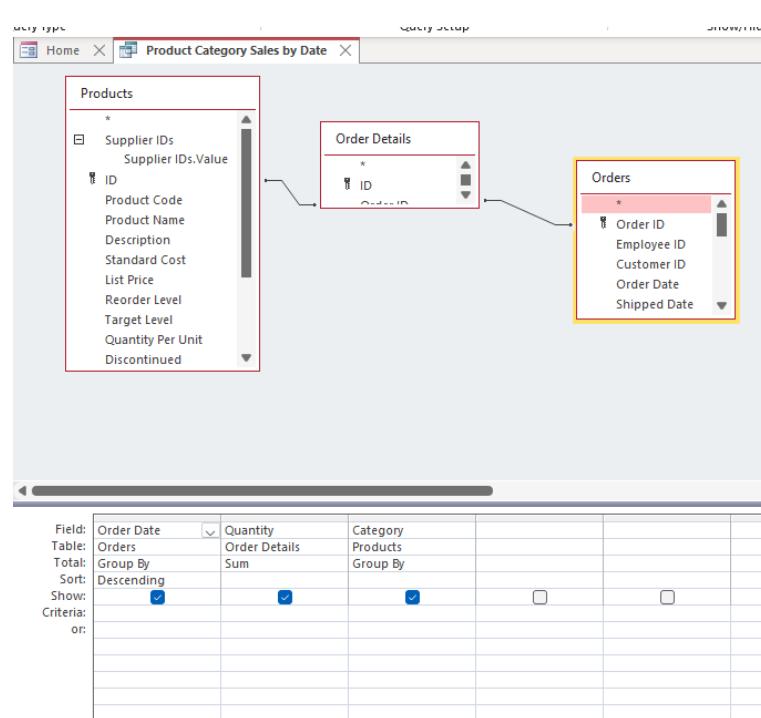
The screenshot shows the 'Customers' table in Field List View. The ribbon at the top has tabs for Home, Insert, Tools, Home, and Field, Record. The 'Field' tab is selected. The table structure is shown with columns: ID, Company, Last Name, First Name, E-mail Address, Job Title, and Business Phone. The 'Field Properties' pane on the right shows properties for the 'ID' field, including 'Field Size' (Long Integer), 'Format' (Increment), 'Default Value' (0), 'Caption' (ID), 'Input Mask' (None), and 'Text Align' (General).

- Explore query: Product Category Sales by Date.



Order Date	SumOfQuan	Category
2006/06/23	60	Dried Fruit & Nuts
2006/06/08	40	Candy
2006/06/07	5	Beverages
2006/06/05	40	Candy
2006/06/05	40	Canned Fruit & Vegetables
2006/06/05	30	Condiments
2006/06/05	90	Jams, Preserves
2006/06/05	10	Soups
2006/05/24	40	Canned Meat
2006/05/24	35	Dried Fruit & Nuts
2006/05/24	20	Sauces
2006/04/30	40	Dairy Products
2006/04/25	0	Beverages
2006/04/25	0	Pasta
2006/04/25	10	Pasta
2006/04/25	50	Condiments

& Filter		Records
Date	SumOfQuan	
5/06/23	60	
5/06/08	40	
5/06/07	5	
5/06/05	40	
5/06/05	40	
5/06/05	30	
5/06/05	90	
5/06/05	10	Soups



Product Category Sales by Date	
Products	
* Supplier IDs	
Supplier IDs.Value	
ID	
Product Code	
Product Name	
Description	
Standard Cost	
List Price	

Query Type

```
SELECT Orders.[Order Date], Sum([Order Details].Quantity) AS SumOfQuantity, Products.Category
FROM Products INNER JOIN (Orders INNER JOIN [Order Details] ON Orders.[Order ID] = [Order Details].[Order ID]) ON Products.ID = [Order Details].[Product ID]
GROUP BY Orders.[Order Date], Products.Category
ORDER BY Orders.[Order Date] DESC;
```

- Explore Home Form
 - The layout view enables you to see the data while editing.
 - Design view make you design and manipulate objects,
- But you cannot see the data only fields names and labels.

- Explore Report: Top Ten Biggest Orders.
- Notice the Ribbon that appears when you are in Print Preview.

#	Company	Sales Amount
1	Company BB	\$1,111,111
2	Company G	\$1,111,111
3	Company F	\$1,111,111
4	Company I	\$1,111,111
5	Company D	\$1,111,111
6	Company F	\$1,111,111
7	Company Z	\$1,111,111
8	Company C	\$1,111,111
9	Company A	\$1,111,111
10	Company CC	\$1,111,111

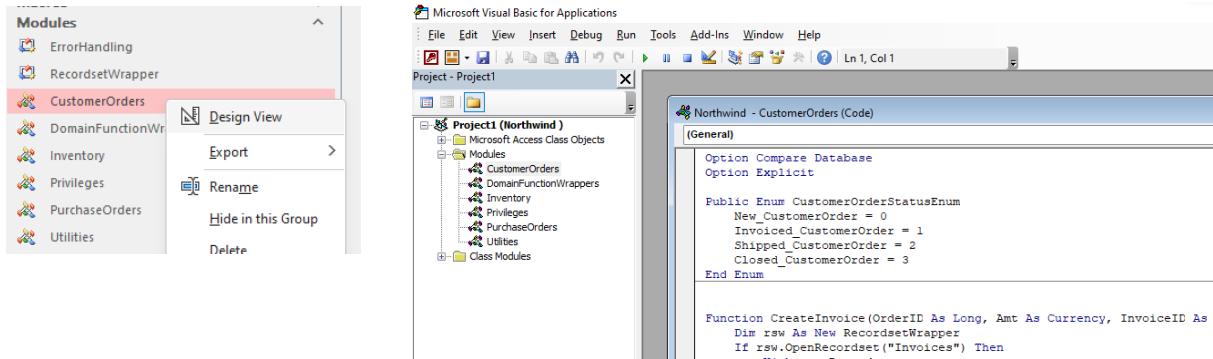
- Explore AutoExec Macro.

```

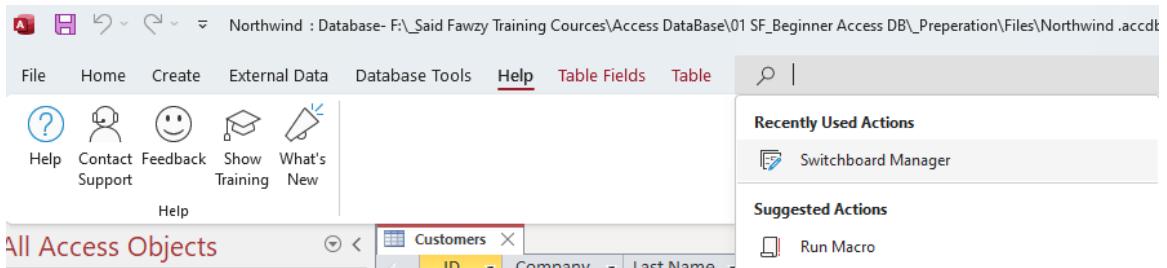
SetDisplayedCategories
  Show Yes
  Category Northwind Traders
  If Not [CurrentProject].[IsTrusted] Then
    OpenForm
      Form Name Startup Screen
      View Form
      Filter Name
      Where Condition
      Data Mode
      Window Mode Normal

```

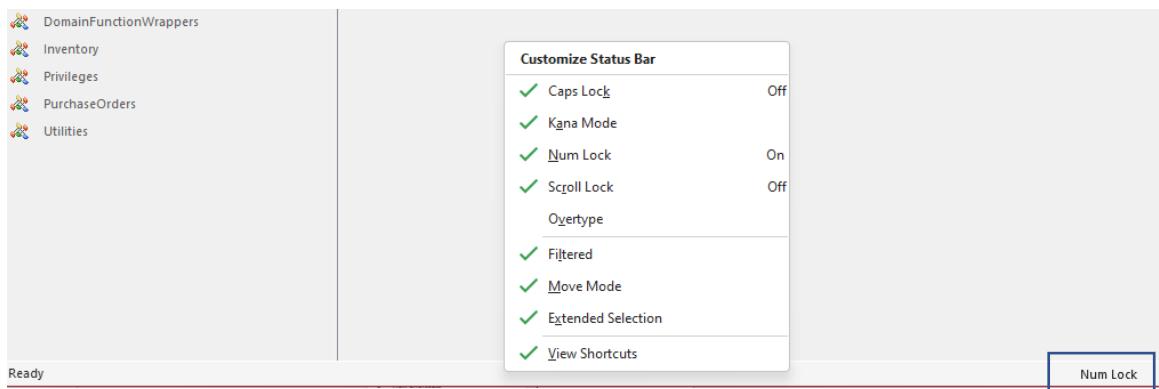
- Explore Customer Order Module and VBA Code.
- You can create Macro and convert it into VBA code.



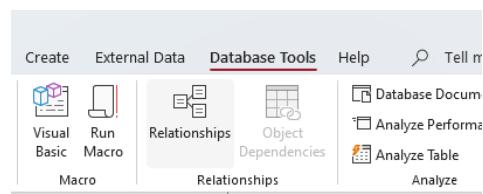
- Open Customer table and try to explore the Ribbons available.
- In Help tab try: tell me what you want to
- This help you to reach area of the program you forgot where is it.
- search for Switchboard Manager

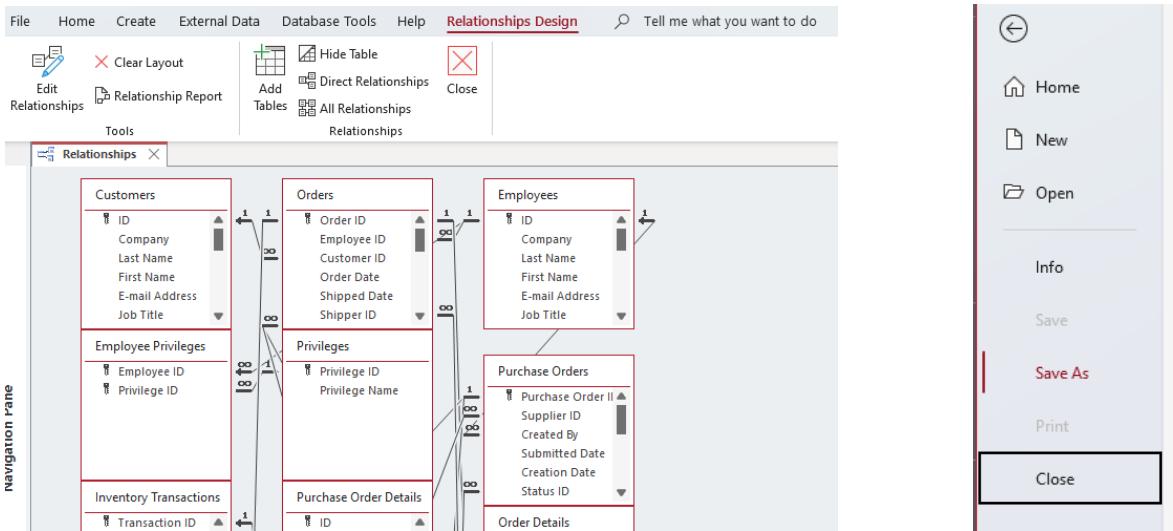


- Explore Status Bar try Caps Lock ,Num Lock

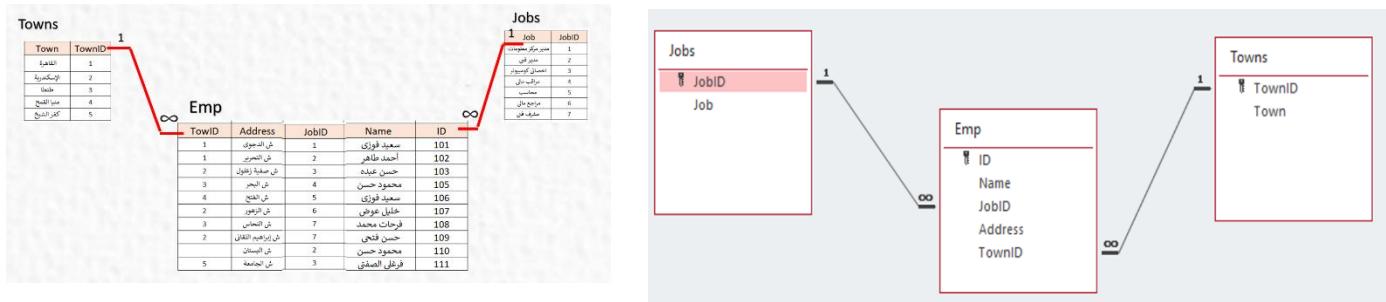


- Explore Relationship Diagram
- Then Close the Nortwind Database.





2.2 Task 2: Be a RDMS for a 10 minutes.



Chapter 3: Entity Relationship Diagram ERD

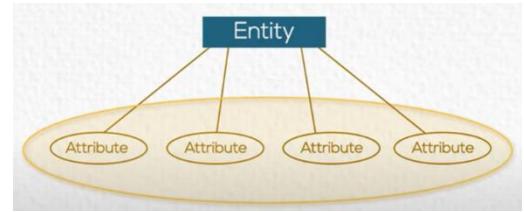
3.1 Definitions

Entity Relationship Modeling

- It is a way to help me create conceptual design.
- Identifies Information required by the business.
- displaying relevant entities and,
- relationships between them

Entity

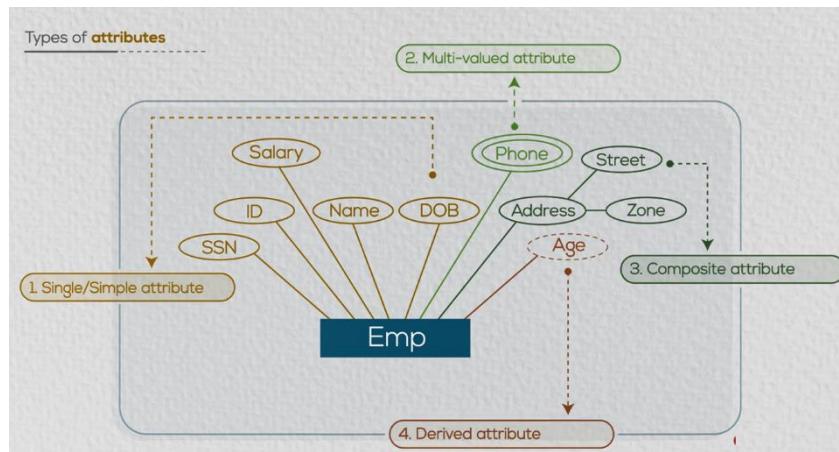
- Is a thing in the real world with an independent existence, physical existence or conceptual existence.



3.2 Build ERD

Entity Relationship Modeling

- In building a data model a number of questions must be addressed:
 - 1- What entities need to be described in the model?
 - 2- What characteristics or attributes of those entities need to be recorded?
 - 3- Can an attribute or a set of attributes be identified that will uniquely identify one specific occurrence of an entity?
 - 4- What associations or relationships exist between entities?



3.3 Task 3: Create ERD

We want to build ERD for a company to record data about.

- Employees
 - SSN, ID, Name, Salary, DOB, Phone, Address(street, Zone), Age

- Departments
 - D No, D Name, LOC
- Contracts
 - Type, ST. Date, Contract ID
- Projects
 - P No, P Name
- Skills
 - S.ID, Skill Name
- Dependents
 - Name, Relation
- Cars
 - Plate No, MOD, Color

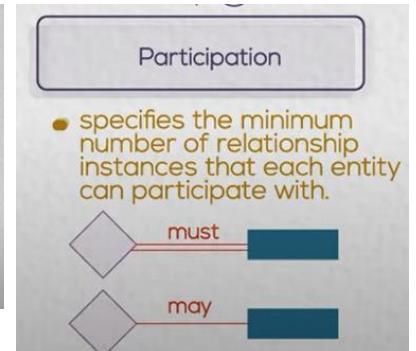
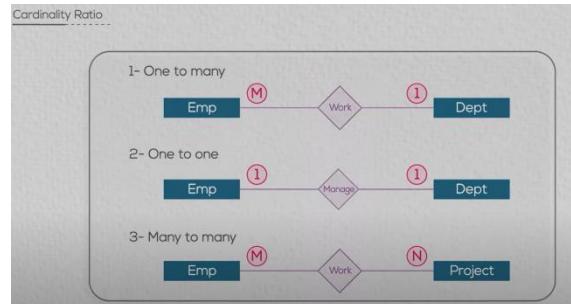
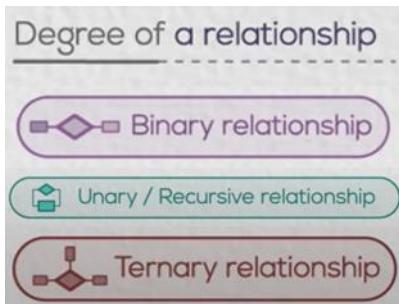
Use the template in the following Page.

3.4 Activity 1: Create your own ERD

- Divide Class into groups.
- Each group chose a DB project.
- Define Entities
- Define Attributes
- Define Unique Identifiers.

3.5 Relationship

- A relationship is a connection between entity classes.
- For each relation we must define:
 - Degree of relationship
 - Cardinality of relationship
 - Participation



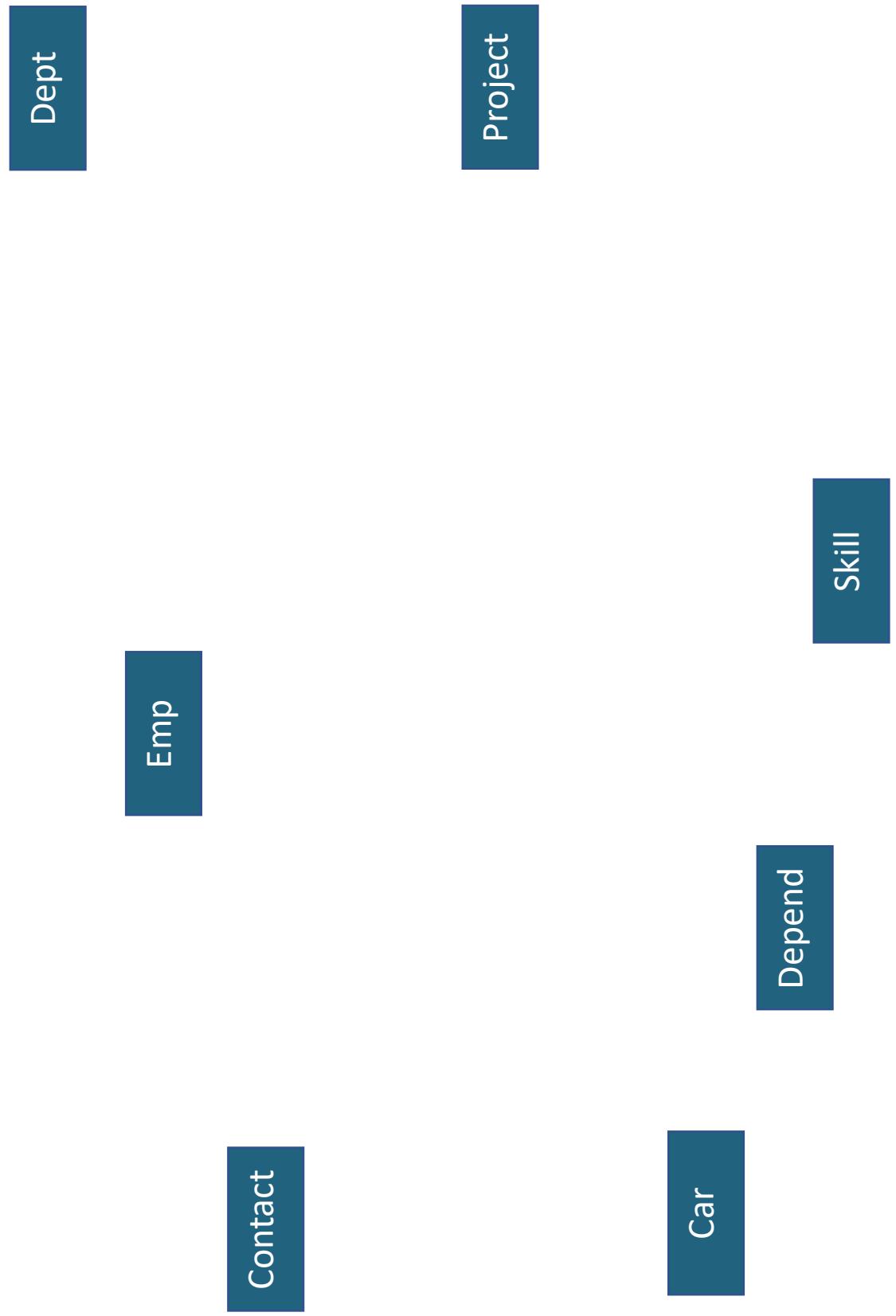
3.6 Task 4: Define Relationship in ERD

- Use your previous ERD from Task 3 to define relationships:
 - Degree of Relationship
 - Cardinality Ration
 - Participation

3.7 Activity 2: Define Relationships

- Divide Class into groups.
- Each group complete its chosen DB project.
- Define Relationships:
 - Degree of Relationship
 - Cardinality Ration
 - Participation

Entity relationship diagram (ERD)



Chapter 4: Logical Model

4.1 Task 5: ERD Mapping to tables

Step 1: Mapping of regular entity types

Step 2: Mapping of weak entity types

Step 3: Mapping of Binary / Unary 1:M relationship types

Step 4: Mapping of Binary / Unary M:N relationship types

Step 5: Mapping of Binary / Unary 1:1 relationship types

Step 6: Mapping of ternary relationship types

Emp- Contract (ID, SSN, Salary, Name, DOB, Street, Zone, DNO, Sup-SSN, Plate_NO, Contract_ID, Type, Start_date)

Emp - Phone (SSN, Phone)

Dept (DNO, D Name, LOC, MGR_SSN, ST, Date)

Project (PNO, P Name)

Dependent (SSN, Name, Relation)

Car (Plate_NO, Model, Color)

Skill (Skill_id, Skill_name)

Work_On (SSN, PNO, Hours)

Skills Used (SSN, PNO, Skill_id)

Step 1: Mapping of regular entity types

Step 2: Mapping of weak entity types

Step 3: Mapping of Binary / Unary 1:M relationship types

Add FK to N-side table

Step 4: Mapping of Binary / Unary M:N relationship types

Add FKs to the new table for both parent tables

Step 5: Mapping of Binary / Unary 1:1 relationship types



Step 6: Mapping of ternary relationship types

Add FKs to the new table for all parent tables

4.2 Activity 3: Map your Conceptual model to table.

- Use your conceptual model in activity to convert them into tables.

4.3 Database Constraints

Restrictions on Database table or object to help **maintain Integrity of data**.



Chapter 5: Tables in MS Access

5.1 Task 6: Create ERD for Customer Database

We need to collect data about:

- **Customer:** ID, Name, Address (address1, Address2, City, State, Zip), Phone, Email, Active State.
- **Employee:** ID, Name (First, Last), Extension
- **Category:** ID, Name.
- **Product:** ID, Name, Price, Manual
- **Order:** ID, Order Date, Ship Date, Quantity of each product.

Rules:

- Each order is for one customer.
- A customer may have many orders.
- An Employee can serve many customers.
- A customer is served by one employee.
- Products are classified into categories.

5.2 Task 7: Convert ERD to Logical Design

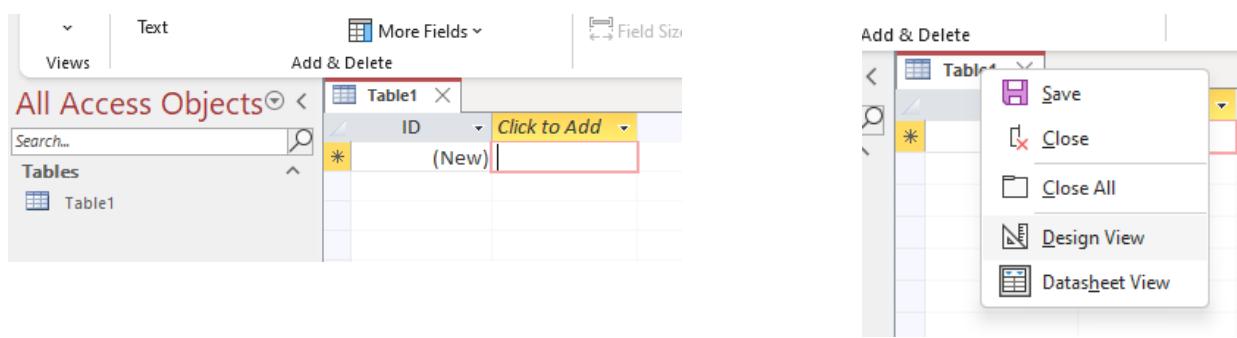
- Convert the customer Conceptual design into tables Relationship diagram.

5.3 Task 8: Create Tables in MS Access

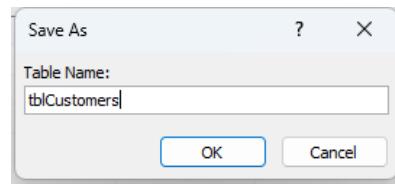
- Create Blank Database Customers



- You got a blank table (table one) with one field ID in **Datasheet view**.
- Switch to **design View**.



- Name the table **tblCustomers**.



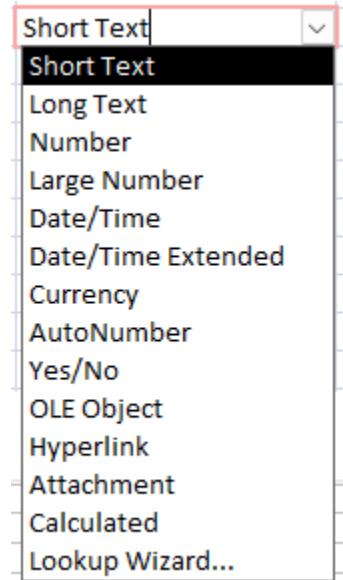
- Rename the field to CustomerID.
- Notice the key beside the field, as it is the PK.
- Keep the Data Type as AutoNumber.
- Notice Description is optional.

Tools		Show/Hide	Field, Record &
tblCustomers			
	Field Name	Data Type	
	CustomerID	AutoNumber	

- Create Company Name Field with type Short Text (255 Character).
- Add a Description to the field: Customer Company Name

Tools		Show/Hide	Field, Record & Table Events	Relationship
tblCustomers				
	Field Name	Data Type		
	CustomerID	AutoNumber		
	CompanyName	Short Text	Customer Company Name	

- Description shows in the status bar of **Forms** or **Datasheet view**.
- Open the Menu to explore other Data Types available.
- Now complete the rest of the fields:
 - Address1(short Text).
 - Address2(short Text).
 - City (short Text).
 - State (short Text).
 - Zip (short Text).
 - Phone (short Text).
 - Email (Hyperlink).
 - Active (Yes/No).
 - EmployeeID (Number).



- Your screen should look like this.

tblCustomers			Tools	Show/Hide	Field, Record & Table Events	Relationships
	Field Name	Data Type				
1	CustomerID	AutoNumber				
	CompanyName	Short Text	Customer Company Name			
	Address1	Short Text				
	Address2	Short Text				
	City	Short Text				
	State	Short Text				
	Zip	Short Text				
	Phone	Short Text				
	Email	Hyperlink				
	Active	Yes/No	Is the Customer currently active?			
	Employee	Number	Please Select an Employee from the list.			

- Notice you have on the bottom half of the screen the field property.
- You have two tabs, General and Lookup.
- The property changes depending on the data type of the field.

General		Field Properties
Field Size	255	
Format		
Input Mask		
Caption		
Default Value		
Validation Rule		
Validation Text		
Required	No	
Allow Zero Length	Yes	
Indexed	No	
Unicode Compression	Yes	

- Make the State field size 2 character only, and make it Capital changing its format to >

tblCustomers			Tools	Show/Hide	Field, Record & Table Events
	Field Name	Data Type	Field Properties		
	City	Short Text			
	State	Short Text			

General		Field Properties
Field Size	2	
Format	>	
Input Mask		
Caption		

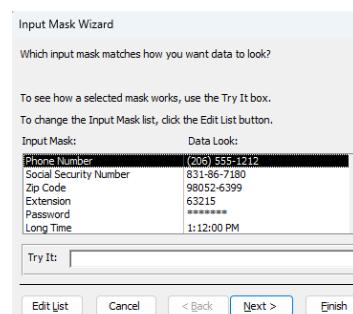
- For Phone use the input mask wizard to make the format standard for all input.

Field Name	Data Type	Description
Zip	Short Text	
Phone	Short Text	
Email	Hyperlink	
Active	Yes/No	Is the Customer current?
Employee	Number	Please Select an Employee

Field Properties

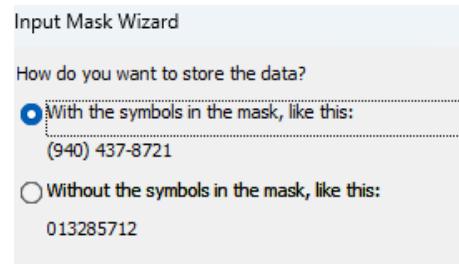
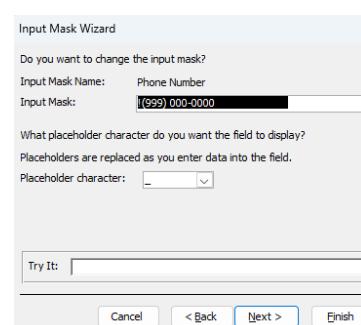
General Lookup

Field Size: 255
Format:
Input Mask: ...
Caption:



- (999) ..9 Means an optional Number (no area code is required).
- ! means if the optional is not entered start with the right part.
- We need area code to be required so delete (!) and change the (999) to be (000).
- Chose to export data with the phone format.
- Finish the wizard to get the input mask.

Format	<input type="text"/> (999) 000-0000; -
Input Mask	<input type="text"/> (999) 000-0000; -
Caption	<input type="text"/>



Sort & Filter Records

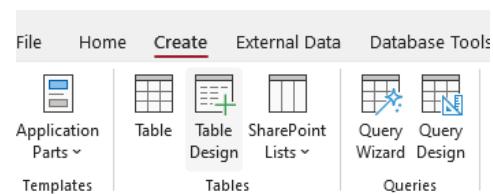
tblCustomers X

CustomerID CompanyName

File Home Create External Data Database Tools Help

View Paste Filter Remove Sort Refresh All

Datasheet View Design View



Create Employee Table

- Go to Create → table Design.
- Create tblEmployees table.
- Create the fields:
 - EmployeeID (AutoNumber) PK.

- FName (Short Text).
 - LName (Short Text).
 - Extension (Short Text).
- **Question:** why we did not use Number data type for extension?
 - Make EmployeeID a PK

- Make the **Extension** size 4 Characters.
- Change Caption for **FName** and **LName** to First Name and Last Name.
- Take a look at **Datasheet view**.
- Enter Two Records in the table manually.
- Notice the Pencil icon while record is in Edite mode, and it disappears when it is saved.

EmployeesID	First Name	Last Name	Extension	Click to Add
1	Johns	Vecky	1001	
2	Brewster	Joey	1002	
*	(New)			

Import External Data to a table

- Go to External Data → Import & Link Group → New Data → From File → Excel.
- Browse to the **Custmer Order Data.xlsx** file.
- Chose to **append data to** **tblEmployees** table.
- Chose **Employees** sheet.
- Finish the wizard.
- Open **tblEmployees** table in Datasheet View to review that the data imported successfully.

Select the source and destination of the data

Specify the source of the definition of the objects:

File name: E:\Study\ACCESS Course preperation\Access 2021 Exercise Files\Customer Order Data.xlsx

Specify how and where you want to store the data in the current database.

We will not import table relationships, calculated columns, validation rules, default values, and columns of certain legacy data types such as OLE Object.

Search for "Import" in Microsoft Access Help for more information.

Import the source data into a new table in the current database.
If the specified table does not exist, Access will create it. If the specified table already exists, Access might overwrite its contents with the imported data. Changes made to the source data will not be reflected in the database.

Append a copy of the records to the table:
If the specified table exists, Access will add the records to the table. If the table does not exist, Access will create it. Changes made to the source data will not be reflected in the database.

Link to the data source by creating a linked table.
Access will create a table that will maintain a link to the source data in Excel. Changes made to the source data in Excel will be reflected in the linked table. However, the source data cannot be changed from within Access.

- We want to import Customers data from excel file.
- Open the excel file to see the data before you import.
- Notice EmployeeID is text not number.
- Close the file Do the same steps to import customer Data.
- Choose customer worksheet.
- Accept the error that appears.

EmployeeID
Brewster
Brewster
Jones
Jones

- Open tblCustomers and notice all data has been imported but EmployeeID
-

CustomerID	Company Name	Address1	Address2	City	State	Zip	Phone	Email	Active	EmployeeID
1	Astro Advertising	1 Adams Way		Atascadero	CA	93422	(805) 555-1234		<input checked="" type="checkbox"/>	
2	Bearcat Boosters	2 Bounty Blvd		Boise	ID	83713	(208) 555-3423	betty@bearbo	<input checked="" type="checkbox"/>	
3	Cavalier Crafts	3 Clark Dr		Clackamas	OR	97015	(503) 555-3890	chris@cavcraft	<input checked="" type="checkbox"/>	
4	Dashing Daisies	4 Duke Drive		Downers Grove	IL	60515	(630) 555-8977	darlene@dash	<input checked="" type="checkbox"/>	
5	Eastern Eardrums	5 Elm Ave		Ellicott City	MD	21042	(227) 555-2456	esther@easte	<input type="checkbox"/>	
6	Firebird Fire Sprinklers	6 Foster St		Falls River	MA	02720	(339) 555-3422	fred@firesprin	<input type="checkbox"/>	
7	Grappling Grapes	7 Grove Way		Grapevine	TX	76051	(817) 555-4443	grace@grapgr	<input checked="" type="checkbox"/>	
8	Harry's Hardware	8 Hive St		Homedale	ID	83628	(208) 555-8797	harry@harryh	<input checked="" type="checkbox"/>	

- Use XLookup function in Excel to get the EmployeeID and paste it in the EmployeeID Field:

=XLOOKUP(K2;Employees!\$B\$2:\$B\$28;Employees!\$A\$2:\$A\$28)

- Now import the rest of data to new table using the option:

Import the source data into a new table in the current database.

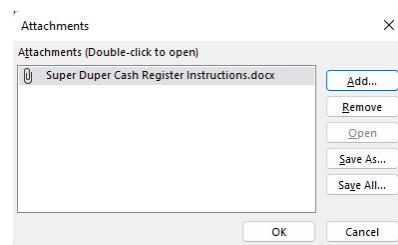
If the specified table does not exist, Access will create it. If the specified table already exists, Access might overwrite its contents with the imported data. Changes made to the source data will not be reflected in the database.

- Import Data and Create the tables :
 - Category
 - Product
 - Order
 - OrderDetails.
- Take care to:
 - Do not change Data Type in Wizard.
 - Choose your PK for each table.
 - Change the names of tables to:
 - tblCategory
 - tblProduct
 - tblOrder
 - tblOrderDetails

Go to tblProduct

- In Design View.

- Notice PK is short Text and see the data in Excel sheet.
- Go to **Datasheet View**.
- Notice that Manual is 1 and 0
- Go to **Design View**
- Change Captions for Product Name.
- Try to Change ProductManual to Attcahment
- An Error Message appears.
- Insert a line before CategoryID
- Create a new field Manual as attachment type.
- Delete ProductManual Field
- Go to **Datasheet View** and notice the paper clip icon in Manual field.
- Right click **Super Duper Cash Register** Product in the Manual field and chose Manage Attachment to add an attachment file from the File Folder of your Material.
- Do the same for **Simple Cash Register** Product.
- Notice that you get (1) in the manual field.
- To view the attachment do the same but chose **Open** instead of **Add**.
- Also use the same for remove or add more attachments.
- Go Back to **Design View** and give Manual field a Caption.



Go to tblOrder table :

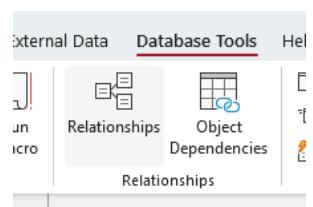
- try to Change OrdederId to Autonumber → Error.
- Create a new PK field Autonumber and delete the old one.
- Create Caption to OrderDate and ShipDate Fields.

Go to tblOrderDetails table:

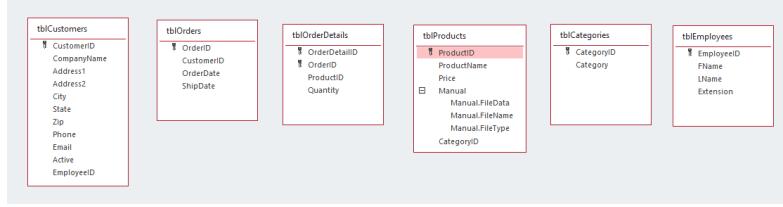
- Create new PK AutoNumber Field for OrderDetailsID a before.
- Create a Composite PK from OrderDetailID and OrderID.

5.4 Task 9: Creating Relationships

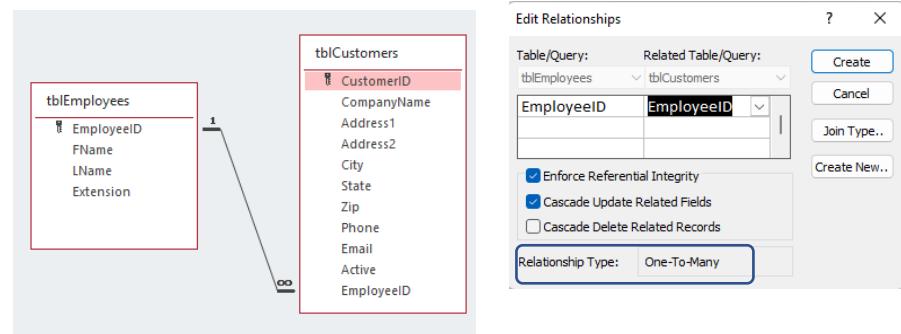
- Go to Database tools → Relationships.
- The tables are in the Add Table Panel.
- Select all tables and press add selected tables.



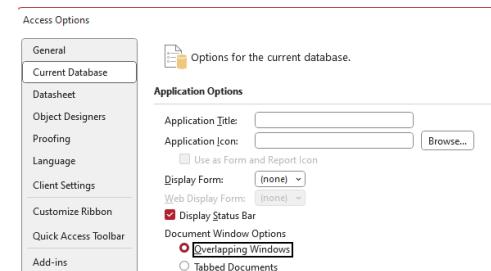
- Arrange the tables and make fields appear as much as you can.
- Notice the Manual field contains 3 parts.
- Collapse Navigation Pane and Add tables Pan to have more space.



- Drag and Drop field **EmployeeID** from **tblEmployees** to the **EmployeeID** field in **tblCustomers**.
- In the Edit Relationship Dialogue box chose **Enforce Referential Integrity** (it means not allow orphaned records) and **Cascade Update Related Fields**.



- Create Relation between **tblProducts** and **tblOrderDetails**.
- Try to connect **tblCustomers** with **tblOrders** → Error.
- That is because we brought data from Excel with wrong data types.
- Save your Relationship diagram and close.
- Go to File → options → Current Database
- Change the Document window option → overlapping windows.
- Close and reopen your database.



- Open **tblCustomers** in Design View and resize it.
- Do the same to **tblOrders**.
- Side by side compare data types.
- Go to **tblOrders** in datasheet view and see the data.
- Notice CustomerID is Text Data.
- Get Back to Design View
- Change the Data type to Number.

- That would delete all data in the field.
- Go and see the datasheet view or `tblOrders`.
-

The screenshot shows two tables side-by-side in Microsoft Access:

tblCustomers	Field Name	Data Type
CustomerID	AutoNumber	
CompanyName	Short Text	Cus
Address1	Short Text	
Address2	Short Text	
City	Short Text	
State	Short Text	
Zip	Short Text	
Phone	Short Text	
Email	Hyperlink	
Active	Yes/No	Is t
EmployeeID	Number	Ple

tblOrders	Field Name	Data Type
OrderID	AutoNumber	
CustomerID	Short Text	
OrderDate	Date/Time	
ShipDate	Date/Time	

- In Excel Orders sheet use XLookup to get the CustomerID and paste in `tblOrders`.

=XLOOKUP(B2;Customers!\$B\$2:\$B\$17;Customers!\$A\$2:\$A\$17)

- Go to `tblOrder` Design view and use Lookup Wizard in data type to get the data from `tblCustomers` and show the Name of Customer but save its ID.
- It is one Advantage of Access Database.
- It also Create relationship for you.

The screenshot shows the Lookup Wizard process and the resulting table structure:

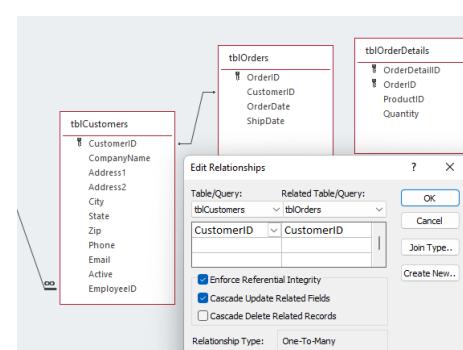
Lookup Wizard Step 1: Selects fields from `tblCustomers` to include in the lookup field.

Lookup Wizard Step 2: Shows the columns to include in the lookup field, with `CustomerID` selected as the key column.

tblOrders Table: Shows the final table structure with a new column `CustomerID` (Data Type: Number) which is a lookup field pointing to `tblCustomers`.

tblOrders	Field Name	Data Type
OrderID	AutoNumber	
CustomerID	Number	
OrderDate	Short Text	
ShipDate	Long Text	

- Close all and go to Relationship Diagram
- Edit the new relationship created for you between `tblOrders` and `tblCustomers`.
- Now try to have relation between `tblOrders` and `tblOrderDetails` → Error.
- Go to design views and fix the problem (hints change OrderId to long integer in

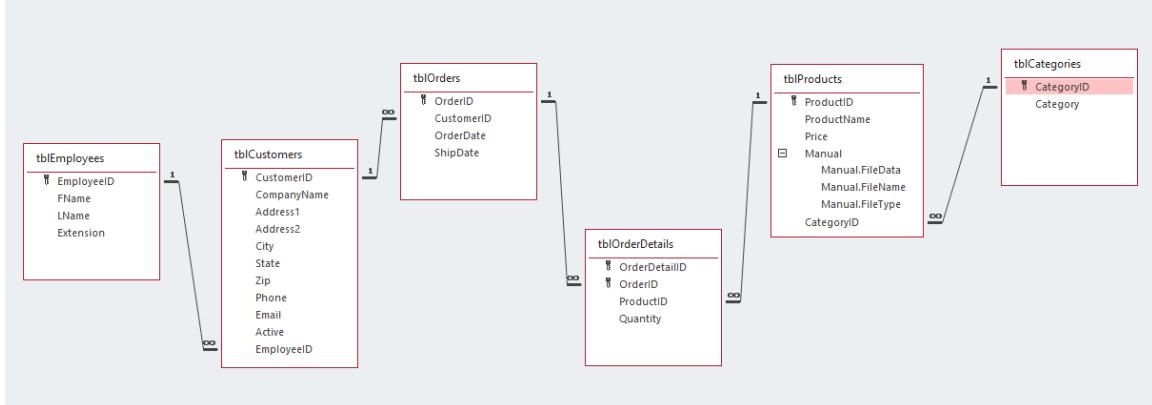


order details to match). Then Create the relationship.

- Also, you will get error when trying to link tblCategories and tblProducts so try to fix yourself as we did before.
 - Change CategoryID inttblCategory to AutoNumber.
 - Change CategoryID to Number in tblProducts
 - Use XLookup in Excel to get data and
 - use lookup wizard in Design view.
 - Modify the relationship.

`=XLOOKUP(E2;Categories!B2:B6;Categories!A2:A6)`

Your final Relationship Diagram



Note

- If you go now to `tblCustomers`.
 - Notice there are “+” sign before each customer.
 - If you click it will give you all orders this customer has.
 - Also if you click the “+” in order table you got the order details.

	CustomerID	Company Name
1	Astro Advertising	
2	Bearcat Boosters	
3	Cavalier Crafts	
4	Dashing Dainties	

tblCustomers

CustomerID	Company Name	Address1	Address2
1	Astro Advertising	1 Adams Way	
2	Alfreds Futterkiste	Mönchengladbach	
3	Antonio Moreno Taquería	Obispado 52	
4	Centro comercial Moctezuma	Avda. 19 de Septiembre 333	
5	Extravaganza	Strada Provinciale 124	
6	Frédéric et Pétronille	24, rue de la Bûche	
7	Get It Delivered	277 080 98 42	
8	Isabella	Avda. 16 Col. Viva México	
9	La Dália	23, rue du Commerce	T-1000
10	Magazzini Alimentari Riunite	Via Monte Napoleone 9	
11	Monette Brothers	2743 St. Claude Ave.	
12	North Market	123 Main Street	T-1000
13	Northwoods	1024 Bonfante Gardens	
14	Parisian Specialty Foods	123 Rue de la Paix	
15	Queen Cozinha	1999 Townline Rd.	T-1000
16	Rhegiani's	123 Via Monte Bianco	
17	Siستان و بلوچستان	نگارخانه هفت تیر	
18	Spicy World	1234 Big Way	
19	Trattoria al Forno	23 Via Monte Napoleone	
20	Uncle Bob's Super Market	1234 Elmwood Ave.	
21	Unicenter	1234 Elmwood Ave.	V-1000
22	Uvaic	Avda. 16 Col. Viva México	V-1000
23	Vista Alegre	23, rue du Commerce	V-1000
24	Wistow Furniture	1234 Elmwood Ave.	V-1000
25	Youngbloods	1234 Elmwood Ave.	V-1000
26	Zenith	1234 Elmwood Ave.	V-1000
27	Zenith	1234 Elmwood Ave.	V-1000
28	Zenith	1234 Elmwood Ave.	V-1000
29	Zenith	1234 Elmwood Ave.	V-1000
30	Zenith	1234 Elmwood Ave.	V-1000
31	Zenith	1234 Elmwood Ave.	V-1000

(New)

Chapter 6: Structured Query Language (SQL)

- SQL is the language we use to deal with databases.
- It has 3 main Categories:
 - **DDL** (Data Definition Language).
 - **DML** (Data Manipulation Language).
 - **DCL** (Data Control Language).

6.1 DDL (Data Definition Language)

- They are the commands responsible for the structure of Data.
- It helps me to Create, Edit, and Delete the Data structure.
- It includes commands:
 - **CREATE**
 - **ALTER**
 - **DROP**
 - **TRUNCATE**

6.2 Task 10: DDL Language

- Create new database **Students**.
- Create Query and change to SQL and chose data definitions.
- Do the following:
 - Create students table with ID pk, first name, last name, address, city, country, birth date
 - Add column postal code
 - Remove column country
 - Remove table students

You can use data in **01 SQL-DDL Commands.txt** file.

Chapter 7: Query Basics in MS Access

- We usually use query to get different view of data or
- Filter the data on criteria.

7.1 Task 11: Create Query Using Wizard

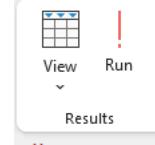
- Get your current database to be tabbed documents again from optins.
- Open tblCustomers in **Design View** and convert EmployeeID field to a lookup from tblEmployees → Error.
- Close the table first, Go and delete the relationship.
- Go back to lookup wizard.
- We need to show the LName.
- Finish your table design and go to adjust the created Relationship.
- Go to Create → Queries Group → Query Wizard
- Choose: Simple Query Wizard
- Select tbProducts:
ProductID,ProductName,Price CategoryID.
- Choose to show detailed Query.
- Name your query: **qryProducts**
- It will show in Queries Object in Navigation Pane.
- Close the query.
- Create another simple query.
- Use tblCustomers table.
- Fields: CompanyName, Phone, Address1,City,State,Zip,EmployeeID.
- Name your query: **qryCustomers**.



7.2 Task 12: Create Query using design view

- Right click your qryProducts and open in Design view.
- This is the view if you create a query using design view.
- Delete your qryProducts.
- We will recreate using design view
- Go to Create → Queries → Query Design
- A query one tab open
- From Add Table pane select tbProducts
- Double click fields: ProductId,ProductName,Price,CategoryID.

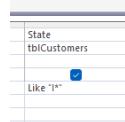
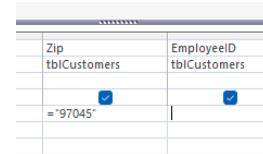
- Name your query:qryProducts.
 - In Query Design Ribbon select **Datasheet view**.
 - Or run the query.



7.3 Task 13: Customize Query with Criteria

- Open qryCustomers in Design View.
 - We want to see customers that live in a specific zip code.
 - Notice that in the grid you have a criteria cell.

- In Criteria cell under zip code write : =97045.
 - Press tab key and notice it puts “” around the number.
 - Run the query.
 - You got only 2 customers.
 - Go back to Design View.
 - Delete the criteria you entered before.
 - Now we want see customers that their State starts with letter “I”.
 - To do so use **Wild Cards**.
 - In State criteria write I* then press tab key
 - * **Means any number of characters**.
 - Notice that Access adds key word: **Like**.
 - Run your query.
 - Get back to Design view.
 - Delete your criteria and close query.
 - You can right click the query and paste it with different names and change criteria in each and save.

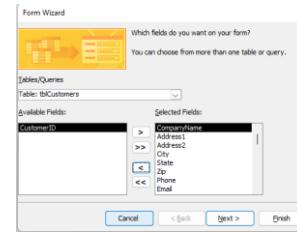


Chapter 8: Form Basics in MS Access

- We usually do not enter data directly into tables.
- We use forms to make it easy.

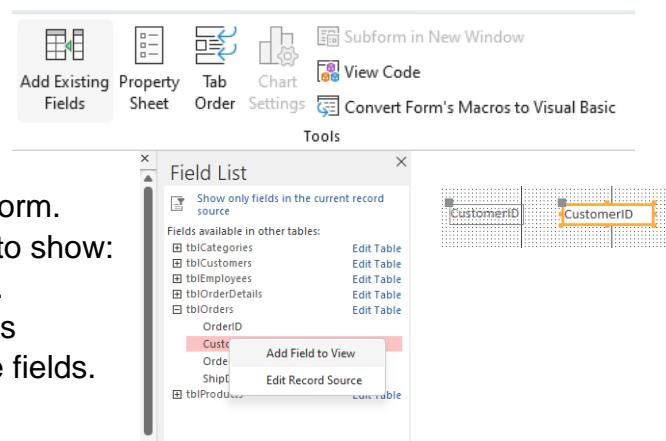
8.1 Task 14: Creating a Form Using Wizard

- Go to Create → Forms Group → Form Wizard
- Choose tblCustomers.
- Include all fields except CustomerID.
- Use >> then <
- CustomerID is an AutoNumber.
- Choose Columnar as Layout.
- Name the form: **frmCustomers**.
- Go to form **Layout View**.
- It is the view you can change design while seeing your data.
- Change Title to: **Customer Information Form**.
- Expand and adjust the title.
- Go back to **Form view**.
- Close and save your form.
- Let us create another form using Wizard.
- Create a form based on tblEmployees
- We need all fields except EmployeeID
- Go to Layout View
- Rename the title to **Employees Form**
- Save and close.

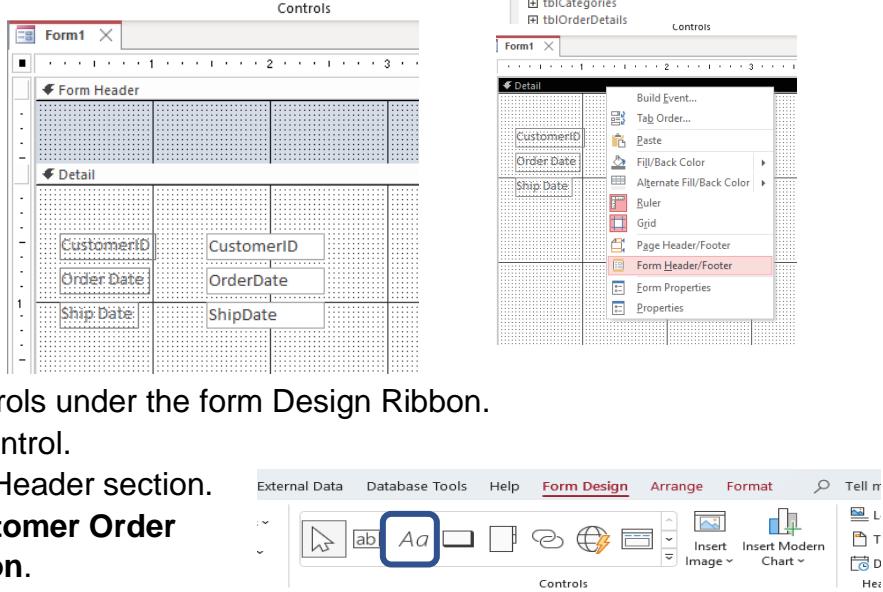


8.2 Task 15: Create a form Using Design View

- Go to Create → Forms Group → Form Design
- In Ribbon Tab Form Design click on Add **Existing Fields** in the Tools Group to open **Field List** Pane.
- Click the link: **Show all Tables**.
- Expand **tblOrders**.
- Right click field **CustomerID** and chose: **Add Field to View**.
- Access Add **Label** and **Field** to your form.
- Notice now that the field list changed to show:
 - Fields from **tblCustomers** table.
 - Fields available in related tables
 - Other tables and their available fields.



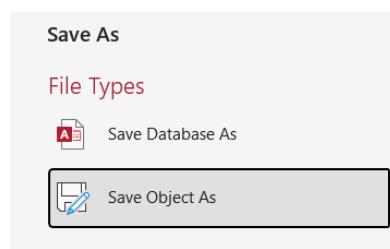
- Expand **tblOrders** table again and add field **OrderDate**.
- You can double click.
- Notice the **tblOrders** has expanded in the **Fields available in this view** area.
- Add **ShipDate** Field.
- Go to **Form View** to see your design.
- Go back to Design View.
- Notice you are working on the **details section**.
- Right click the section and chose **Form Header Footer**.
- Expand the Header section so you have more space.



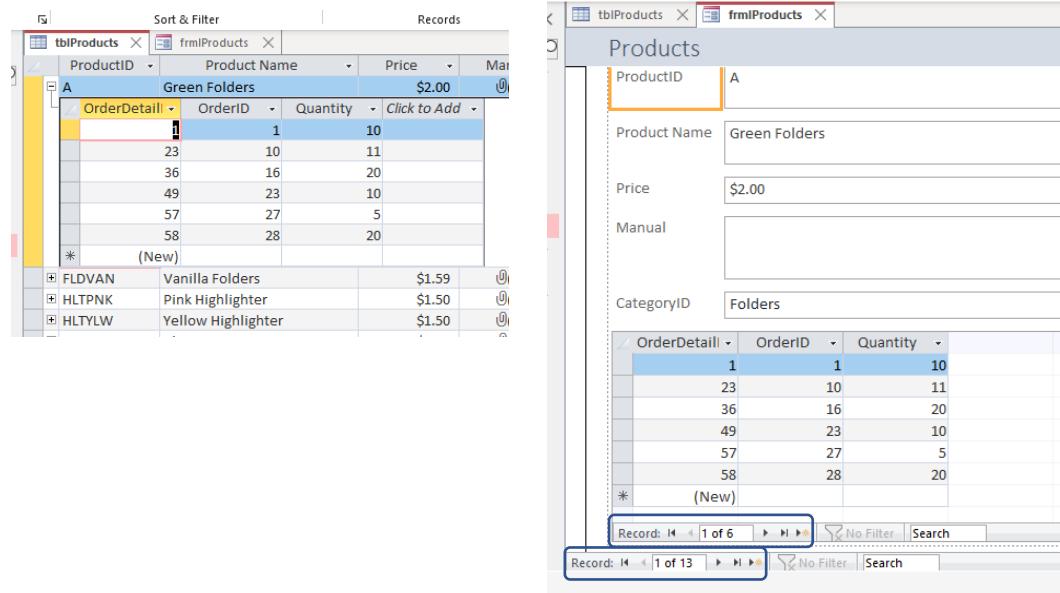
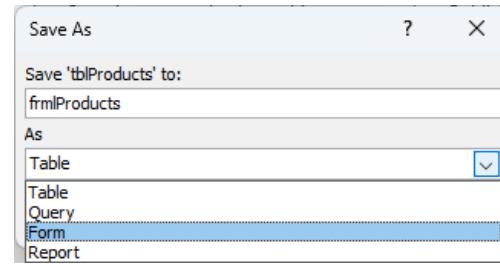
- Notice that you have many controls under the form Design Ribbon.
- Select **Label Control**.
- Draw a label in Header section.
- Write Title: **Customer Order Date Information**.
- Click outside label and arrange the label.
- Go to **Form view** to check.
- Save the form as **frmCustomerOrderDate**.

8.3 Task 16: Create a Form from a table

- Open **tblProducts** in datasheetview.
- Go to File → Save As
- Select **Save Object As** and Click **Save As** button.
- Under As select **Form** and change the name to be **frmProducts**.



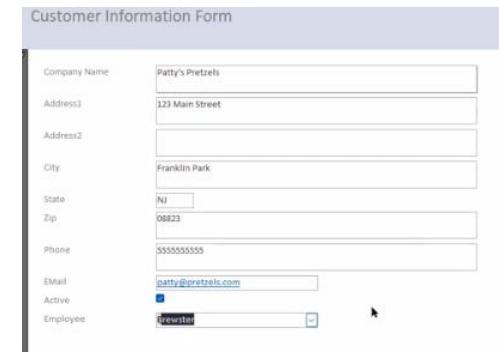
- The form opens in **Layout View**.
- Delete the Icon form access add.
- Change the Title to : **Product Information Form**.
- Notice that because I created the form from the table and as table show details of each record also the form shows details of each record.
- Notice that you have two Record Navigators one for the main form and one for the sub form.



- Go and navigate through Records of main and sub form.
- Right click on tab and choose close All.

8.4 Task 17: Add Record to a Form

- Open **frmCustomer** form and add a new record.
- Press the tab button to save the record.
- Close the form.
- Go to **tblCustomers** to see the new record added.



Chapter 9: Report Basics in MS Access

9.1 Task 18: Create Report from a query

- Open qryProducts in **Datasheet view**.
- Go to File → Save As → Save Object As
- Save it as **Report** and name it **rptProducts**.
- The report opens in **Layout View**.
- Get rid of the report icon.
- Rename the report title: Product Information report.
- Expand and adjust the total box.
- Look at the report in the **Report View**.
- Look at the report in the **Print View**.
- Close the report.

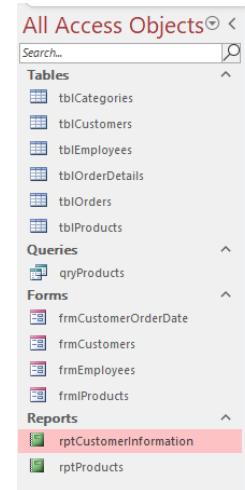
9.2 Task 19: Create Report in Design View

- Go to Create → Reports Group → Reports Design
- It is like the form design view.
- It contains Header, details and footer section.
- From ribbon design → tools → Add existing fields.
- Field list pane appears.
- From tblCustomers table add all fields except CustomerId and Address2.
- Right click Page Header and click Page Header footer to make it disappear.
- That is because they appear in each page.
- Right click details and select Report header and footer.
- They appear in the start and end of the report.
- Go to Print Preview.
- Go to Layout View
- Make CompanyName Field wider.
- Scroll down to make sure it is wide enough for all company names.
- Go to Design View.
- In Report Header add label and add text : Customer Information.
- Go to the Format tab on the ribbon.
- Increase text to 16.
- Go to Report Design tab in the ribbon.
- In Group: Header/Footer → Logo.
- Select the logo file.
- Drag it to the right adjust.
- Check your report in print preview.

- Go back to design view.
- Save the report as: **rptCustomerInformation**.
- Close report.

9.3 A look at Navigation Pane

- Notice the Icons appears beside each object type table, query, form, report.



Chapter 10: Project

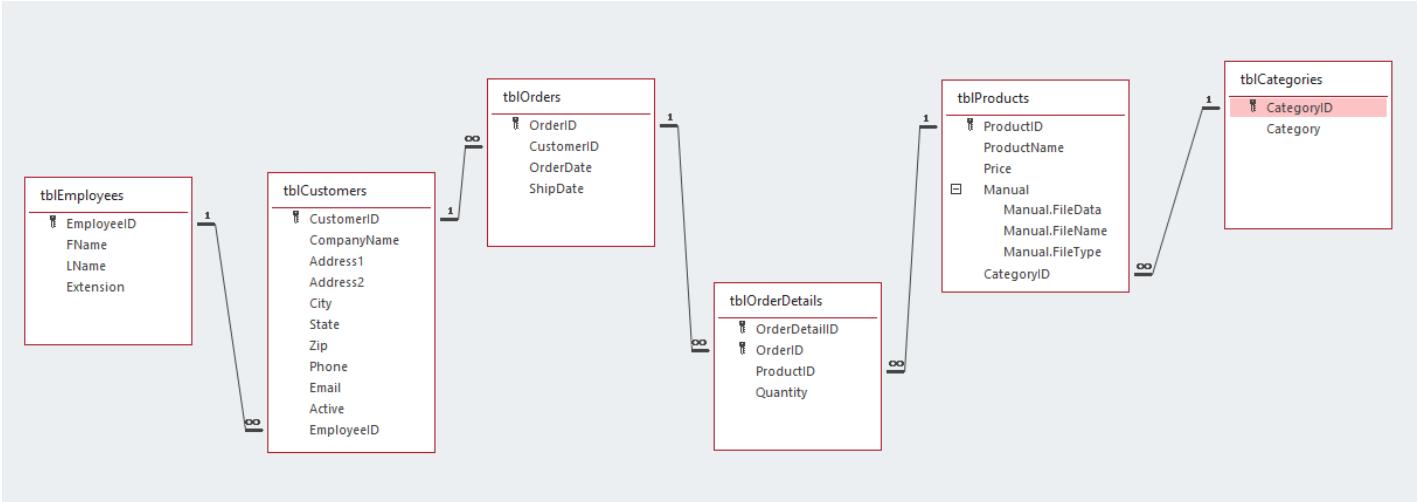
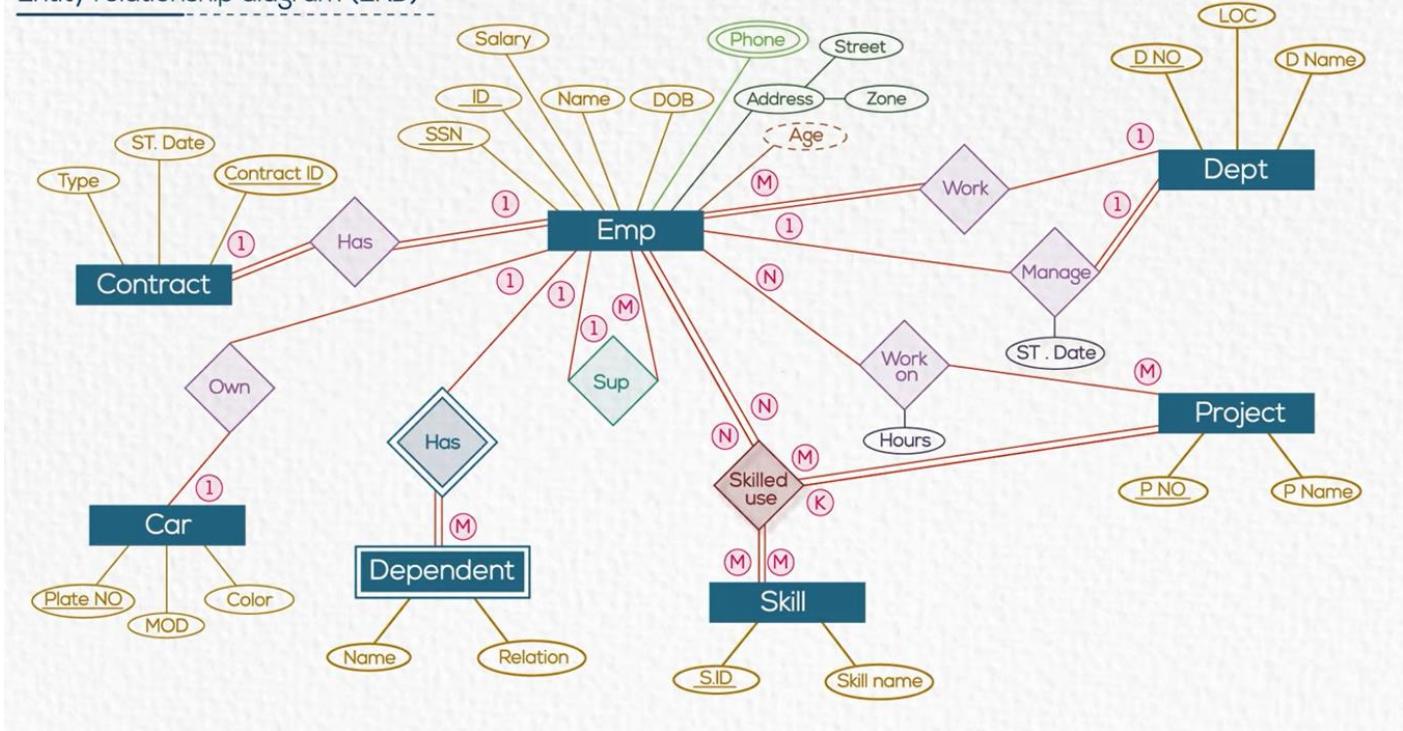
- Create Project as Instructed.
- Get Reviewed and Graded
- Project Solution.

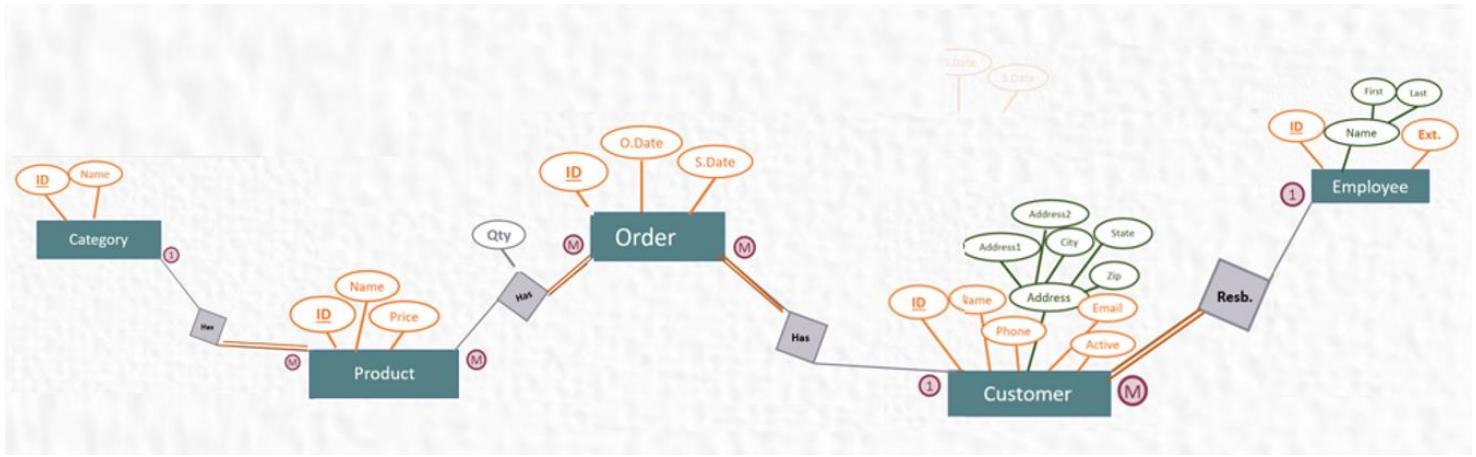
References:

- Fundamentals of Database Systems 7th Edition (**Ramez Elmasri - Shamkant B. Navathe**).

Index A : Charts

Entity relationship diagram (ERD)





Relationship Diagram

