

James Sterling

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EDUCATION

The Wharton School, University of Pennsylvania

Philadelphia, PA

Bachelor of Science in Economics, Concentrations in Finance and Accounting

Aug. 2016 – May 2020

- GPA: 3.9/4.0 | Summa Cum Laude
- President of Wharton Investment Trading Group

EXPERIENCE

Investment Banking Analyst

June 2020 – Present

Goldman Sachs - TMT Group

New York, NY

- Advised on \$5B+ in M&A transactions and capital raising activities for large-cap technology clients.
- Performed extensive financial modeling including DCF, LBO, comparable company analysis, and precedent transactions to value target companies.
- Prepared pitch books, management presentations, and confidential information memorandums (CIMs) for management and potential investors.
- Conducted due diligence for a \$2B acquisition of a SaaS company, coordinating with legal and accounting teams.

Summer Analyst

June 2019 – Aug 2019

J.P. Morgan - Diversified Industries

New York, NY

- Assisted in the valuation of a \$500M industrial conglomerate utilizing trading multiples and DCF analysis.
- Researched industry trends and prepared market update slides for senior banker presentations.

ADDITIONAL INFORMATION

Skills: Financial Modeling (LBO, DCF, M&A), Valuation, Bloomberg Terminal, Capital IQ, FactSet, Excel (VBA)

Certifications: CFA Level I Candidate, Series 79 63

Interests: Marathon Running, Chess, Classical Piano, Macroeconomics