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Web Dev Using PHP & MySQL W7 Final Project Tech Spec

Directory Structure Diagram

```
CRMS
     adminPanel.php
     controlPanel.php
     CRMS.css
editCustomer.php
     searchCustomers.php
     viewCustomers.php
include
     footer.php
     header.php
     styles.css
     model_ClientCompanies.php
    model_Customers.php
model_EmployeeAudits.php
model_EmployeeLogins.php
     model_Memos.php
site
     about.php
     contact.php
     home.php
login.php
vscode
```

Model Folder

model/model_EmployeeLogins.php: Contains all of the database related functions for the EmployeeLogins table. The maintenance and addition of records for this table is manually completed by the NIAN business administrators (i.e. Saimer & George). Functions include:

• checkEmployeeLogin(\$name, \$pass) - Evaluates whether the provided credentials exist in the employeeLogins table. Returns 2 if successful and is a manager, 1 if successful and is an employee, and 0 otherwise.

model/model_ClientCompanies.php: Contains all of the database related functions for the ClientCompanies table. The contents interconnect the employeeLogins' and Customers' related table records together (via a foreign key field). The maintenance and addition of records for this table is manually completed by the NIAN business administrators (i.e. Saimer & George).

model/model_EmployeeAudits.php: Contains all of the database related functions for the EmployeeAudits table. Moreover, no audit log entries can be deleted. Functionality includes:

• getEmpAudits() - Retrieves all of a company's employees CRUD audits pertaining to their customers' data. Returns an array of associative arrays. Each associative array contains field names \$auditID, \$userID, \$aDate, \$aAction, and \$customerID.

- getEmpAudit(\$eID) Retrieves all audits of a single employee. Returns an array of associative arrays. Each associative array contains field names: \$auditID, \$aDate, \$aAction, and \$customerID.
- addEmpAudit(\$eID, \$date, \$action, \$cusID) Inserts a record of an employee's manipulation of customer information (e.g. creating, reading, updating, and deleting a customer) into the employeeAudit table. Returns a 1 for successful entry into the database and 0 otherwise.

model/model_Customers.php: Contains all of the database related functions for the Customers table. Functionality includes:

- getCustomers() Retrieves all existing customers for the client company. Returns an array of associative arrays. Each associative array contains field names: \$customerID, \$firstName, \$lastName, \$address1, \$phone.
- getCustomer(\$id) Returns a customer selected by the user to inspect. Returns an associative array that contains field names: \$profileImg, \$firstName, \$middleName, \$lastName, \$address1, \$address2, \$city, \$state, \$zip, \$phone, \$email, \$purchases, and \$birthday.
- searchCustomers(\$f, \$l, \$bd, \$city, \$state) Searches for customers recorded by a client company in the customer table that matches the provided values from the user. Returns an array of associative arrays that contains field names: \$profileImg, \$firstName, \$middleName, \$lastName, \$address1, \$address2, \$city, \$state, \$zip, \$phone, \$email, \$purchases, and \$birthday.
- addCustomers(\$companyID, \$pImg, \$fName, \$mName, \$lName, \$addr1, \$addr2, \$city, \$state, \$zip, \$phone, \$email, \$purch, and \$bd) Inserts a client company's customer to the customers table. Moreover, the customer would only be viewable by their respective client companies. Returns a 1 for a successful entry and 0 otherwise.
- updateCustomers(\$companyID, \$pImg, \$fName, \$mName, \$lName, \$addr1, \$addr2, \$city, \$state, \$zip, \$phone, \$email, \$purch, and \$bd) Updates a client company's customer to the customers table. Moreover, the customer would only be viewable by their respective client companies. Returns a 1 for a successful entry and 0 otherwise.
- deleteCustomers(\$id) Deletes a client company's customer from the customers table. Returns a 1 for a successful deletion and 0 otherwise.

model/model_Memos.php: Contains all of the database related functions for the Memos table. Functionality includes:

- getMemos(\$custID) Retrieves all memos regarding the selected customer. Returns an array of associative arrays with field values: \$memoID, \$customerID, \$mDate, \$memo.
- addMemos(\$custID, \$memo) Adds a memo entry or entries into the Memos table. The dates are auto-generated by SQL when inserted into the Memos table. Returns a 1 for successful insertion or 0 otherwise.
- deleteMemos(\$custID) Deletes a memo entry from the Memos table. Returns a 1 for successful deletion or 0 otherwise.

Page Layouts

home.php: Represents the static home page of Saimer & George's Customer Relationship Management System application (NIAN CRMS).

about.php: Represents the static about page of NIAN CRMS that contains the purpose of the program, company rules, origin, etc.

contact.php: Represents the static contact page of NIAN CRMS that contains the contact information of the business owners (e.g. Saimer and George). Afterwards, when a purchase between a client company and the aforementioned is completed, accounts would be created and leased to the companies manually.

login.php: Static login page that allows entry to the NIAN CRMS application.

- Checks users' credentials to determine that they are a valid user and their user group (Employee | Manager).
 - Functions called:
 - checkEmployeeLogin(\$name, \$pass)

controlPanel.php: Dynamic summary page that displays the client company's customer statistics. Examples include a line chart reporting customer growth over time, a pie chart that displays the total population of customers per state.

adminPanel.php: Contains an employee audit log that only client company manager accounts can access. All of the employee's actions regarding customer information are recorded and viewable by manager accounts.

- For each loop to view employee audits.
 - Functions called:
 - **getEmpAudits()** | Displays the employee audit for all employees
 - **getEmpAudit(\$eID)** | Displays audits on specific employee

editCustomer.php: Represents the add and update customer page for client companies. The page allows inspection of existing customers, entry of a new customer, updates for current data, and deletion of a customer.

- For each loop to populate existing field data in the selected customer.
- Functions called:
 - o **getCustomer(\$id)** | Displays information about specific customer
 - o **getMemos(\$custID)** | Displays all existing memos
 - o updateCustomers(\$companyID, \$pImg, \$fName, \$mName, \$lName, \$addr1, \$addr2, \$city, \$state, \$zip, \$phone, \$email, \$purch, and \$bd) | Update customer information
 - o addCustomers(\$companyID, \$pImg, \$fName, \$mName, \$lName, \$addr1, \$addr2, \$city, \$state, \$zip, \$phone, \$email, \$purch, and \$bd) | Adds a brand new customer to database
 - o addMemos(\$custID, \$memo)
 - o deleteCustomers(\$id) | Deletes customer from records based on their ID

- o **deleteMemos(\$custID)** | Deletes a memo entry regarding the selected customer
- o **addEmpAudit(\$eID, \$date, \$action, \$cusID)** | Records action done by employee and sends it to the EmployeeAudits table

viewCustomers.php: Contains a table grid that lists all customers for a client company.

- For each loop to view an associative array.
- Functions called:
 - o **getCustomers()** | This function will display all customers
 - o deleteCustomers(\$id) | Deletes customer from records based in ID
 - o addEmpAudit(\$eID, \$date, \$action, \$cusID) | Records action done by employee and sends it to the EmployeeAudits table

searchCustomers.php: Allows client company users to search for an existing customer(s) in the database based on their text field inquiries. Matching results would reuse the viewCustomers.php page and be listed in a table grid.

- Function that passes an associative array for matching records to the viewCustomers.php
- Functions called:
 - o **searchCustomers(\$f, \$l, \$bd, \$city, \$state)** | Returns matching customers from the database