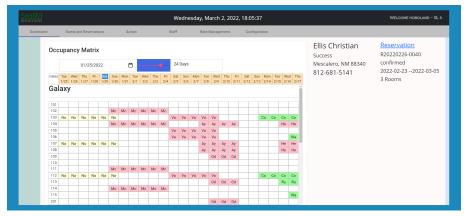
## RSVN Users Manual

March 24, 2022

Part I Dashboard



The Dashboard is the first view that comes up by default after logging on. It has a navigation bar, and an Occupancy Matrix that plots room numbers across dates. The right panel is an area for information panels that can display custom information (i.e., weather info, traffic info, flight schedules, tours).

#### 1 Occupancy Matrix

The Occupancy Matrix is a quick glance view of room occupancy. The date select and range controls are on top. The room lanes show a visual histogram of rooms vs dates. The room lane shows the first 2 letters of the last name of the primary guest in each day cell. Clicking on a room lane will display basic guest and reservation information in the right sidebar. All rooms on the same reservations.



vation with the selected room will be highlighted in red. The information dialog well have a link labeled Reservation which when clicked will switch to the Guest and Reservation tab and set the current reservation and current guest.

#### 1.1 Date Select and Range

The date axis has 3 controls:

- The calendar select will adjust the dates on the horizontal date axis. The date selected on the calendar will be the starting date.
- Clicking on any of the dates will push the start of the date line to (day 4) of the selected date. If the first date is clicked the date line will move

forward by 4 days.

• The slider is used to adjust the number of days up to 30 days. When adjusting the slider, it does not affect the starting date.

#### 1.2 Room Lanes

Room lanes show a room which has a reservation over a span of days. The room markers contain the first 2 letters of a guest's name and are color coded for easy recognition and identification.

#### 1.2.1 Color Coding

The meaning and variety of colors are all customized from the configuration screen. The color is assigned through the required Color field dropdown when creating a reservation.

#### 1.2.2 Room Highlighting

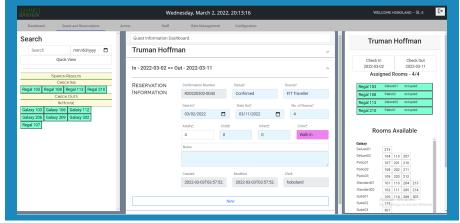
Selecting a room bar will highlight it and any other rooms on that particular reservation.

#### 2 Reservation Viewer



Clicking on a room lane will display a condensed room information block in the right side panel. In this block there is the guest name, address, and phone number, and information on the reservation. Clicking on the Reservation link in the view will open a full Guest and Reservation panel with the selected reservation as current.

# Part II Guest and Reservations



The Guest and Reservations is the primary database information portal. It has a search system which allows the staff to find any reservation or any guest that is in the database. The search panel on the left sidebar allows for partial name searches and date searches. The date searches for any reservation that was active on that date. A reservation is considered active if the search date is between and including the check in date (dateIn) and the check out date (dateOut). There is a quick view which will display all of the guest names in the database. There is also guest record and reservation create and delete capabilities. Once a reservation has been created, and the time span during which the rooms need to be made available is determined, the application filters all available rooms from the inventory and allows the clerk to select the rooms from a matrix which has the room organized by room type.

#### 3 Search

The Search sidebar is a handy collection of information situated on the left sidebar of the Guest And Reservations page. All guests and reservations are accessible here via quick search either by name or date. The default installation has 8 info panels which display usual and unusual events. Guests are accessed 3 ways, partial text query matching, date query and a quick view.

**Text Query** Enter at least 2 characters into the query box and any partial name matches will display in Search Results and No Rsvn Guests.

**Date Query** Select a date and any reservation that is active on that date will display in the Search Results panel.

**Quick View** The quick view searchs the full database of guests and displays any that have not had a reservation.



#### 3.1 Result Panels

All Non Rsvn Guests When toggling the Quick View button, all guests in the database that have yet to make a reservation will list out. Click on the name and a new reservation can be made.

**Search Results** Entering 2 or more letters in the query will produce a list of matches of reservations in this pane. The name and the dateIn dateOut values for this match.

**No Rsvn Guests** Entering 2 or more letters in the query will produce a list of matches of guest. The name and the dateIn dateOut values for this match.

**Check Ins** All rooms that are scheduled for check in today will show up. Rooms are listed by building and room numbers. Selecting the rooms will bring up guest and reservation data.

**Check Outs** All rooms that are scheduled for check out today will show up. Rooms are listed by building and room numbers. Selecting the rooms will bring up guest and reservation data.

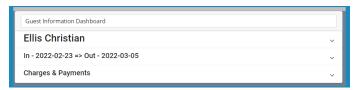
**In House** All rooms that are occupied or reservations have been made. Rooms are listed by building and room number. selecting the rooms will bring up guest and reservation data.

**Overdue Checkouts** If a room status remains at checkin after the reservation is active the room will automatically list in this poanel. Rooms can be cleared one at a time or as a batch with a single Clear All

Rooms Not Assigned This is an automatic pane which will show any reservations that have not have all the rooms assigned.

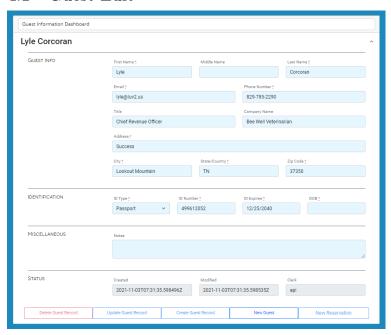
**Expired Occupancy** If a room has not been properly checked out after the reservation has expired it may still indicate occupied it will show up here and it can be reset to a different status. The defaults are Inspect, dirty, ready. Room status cna be changed individually or a batch which will take the room to Inspect.

#### 4 Guest Information



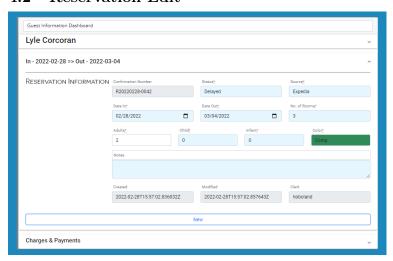
The Guest Information dashboard in the center panel on the Guest And Reservations page. It is a set of three (3) drop down accordion panels, Guest Edit, Reservation Edit and Charges and Payments. From here a new guest can be created or an existing record can be edited or deleted. A guest record can only be deleted if it has no reservations.

#### 4.1 Guest Edit



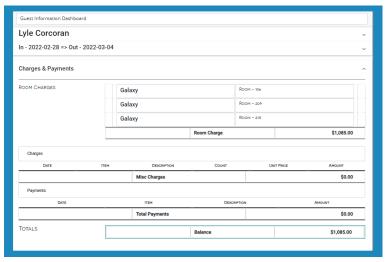
The Guest edit form is used for data entry and update. If the Delete guest Record button is lit, the record can also be deleted.

#### 4.2 Reservation Edit



Reservation Edit for creating and updating reservations.

#### 4.3 Charges and Payments



Charges and payments panel lists each room and each day's charge. The room charges are automatically set from the Season and Rate Management system. All other charges and payments can be entered. All values are totaled and an invoice can be printed including all charges and payments.

#### 5 Rooms Control

The Rooms control panel is on the right side panel of the Guest and Reservations Page. Once a reservation has been selected the Check In and Check Out date is displayed along with the Rooms that have been assigned. Below this the Rooms Available listing shows rooms that are available, the rooms are listed by the building and rate category alias.

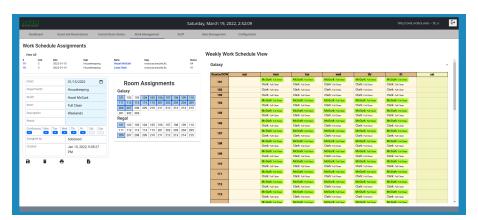


## Part III Current Room Status



View all rooms readiness status. Rooms are listed numerically and grouped by building name. From this panel we show each room's current status and a dropdown that will allow overriding any status value. The staff can keep track of all rooms and make changes to status which effect check ins. The room status is a safety measure to make sure rooms are ready to be occupied. We want to follow up on information from housekeeping and room maintenance and expedite the return to ready service. A room cannot be checked in if the status is not set to Ready.

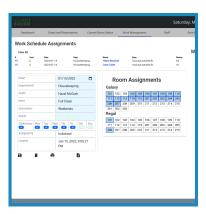
Part IV
Work Management



The Work Management System allows tracking of work schedules. Work schedules can only be created for existing staff. The default look of the listed work assignments is for all that are active on the current calender. Pressing the

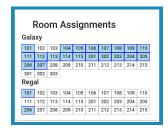
View All button will reveal all work assignments in database. From this page, staff member's schedule can be managed. Assignments are work for a specific day or any combination of days in a week. If the schedule is to be perpetual, setting the Continuous check box will make the assignment the continue weekly rotation.

Work schedule assignments are made here. All active work assignments will be shown in the list. Clicking the assignment number(#) or staff name will bring the record for update or review. To create a new record press th new page icon. Staff schedules are designed for a weekly rotation. They can be for a selected week or a continuous rotating schedule. Each work assignment requires date of assignment, the staff name, the work item optional description, and optional result field. Weekdays can be selected and rooms are assigned.



#### 6 Room Assignments

All rooms are listed in this section. Shaded room numbers have already been selected. Pressing the room number will toggle them on or off. Any changes must be saved using the save icon on the bottom of the dialog. Once a save is made the calendar will reflect the new room assignments.



#### 7 Icons Bar

Located on the bottom of the dialog is the control icons. They serve the editor as well as the Room Assignments.

Save Any changes made to the schedules must be confirmed by a save before switching menus.

**New** Create a new Assignment Schedule.

**Printer** Display Printer menu, for printing of work assignments and administration manpower reports.

**Trash** Delete the currently displayed action. Removes all of the current action entries from the calendar.

#### 8 Weekly Calendar

The weekly calendar shows all work that is currently assigned. It is a single week calendar with no dates. It only shows the current week Sunday thru Saturday. Every row in the calendar represents a room. The current weekday is highlighted. The staff working a particular room and a brief description of the task is shown. There can be multiple staff working a room simultaneously. Click-



ing on any staff's name will bring up that staff's work schedule and highlight all rooms assigned under that work assignment. If there needs to be any schedule changes, it must be done from the Work Schedule Assignnments editor which displays after selection.

### Part V Staff



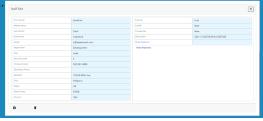
The Staff section is where all of the staff member's information and security level is managed. It takes a level 4 security level to access this section. The

staff list displays key information about each staff memeber. The icon in the right hand corner is for creating a new record. When creating or selecting a member from the highlighted name, the full edit form is displayed and updates or deletes can be made.

#### 9 Staff Edit

The Staff edit dialog is where guest records are created/updated When creating a record, press new icon, enter the data. This sets up the record for verification. The email address must be verified. In the Staff List, the Temp Password field will

have a value until the staff member makes verification. To



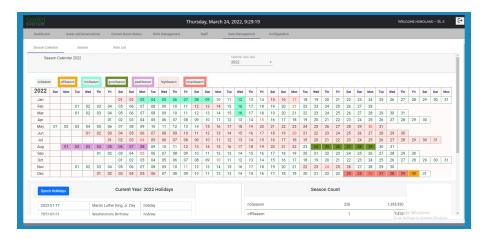
send the verification email, reselect the record from the list and click on **Send email verification**. Once the staff member receives the verification email, they reset their own password. They can log in normally after that. Once a Staff record has been verified, if the password is forgotten, it can be manually reset by clicking on **Reset Password**.

#### Part VI

### Rate Management

The Rate Management System manages room rates and season definitions. All rooms will belong to a room type. Each room type has a rack rate which is the maximum amount a room can be sold for. Seasons are predefined rate discounts, operating uniformly across all hotel rooms. Through the Season Calendar we assign which seasons are on which days throughtout the year. A reservation when created, and rooms assigned, will pick up the rates from the Rate Management system automatically.

#### 10 Rate Calendar



Current Year View This changes the active year of the displayed calendar where previous years can be researched and future years can be edited. Once leaving and returning to this tab it will revert back to the current year.



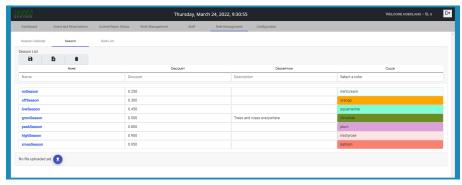
**Seasons Activation** Represent the current color coding for the seasons used in the rate calendar. After selecting one or a range of dates using the mouse click and shift key, pressing one of the season buttons will activate the selected days to that season.

**Holidays** There is a list of National Holidays for the current year. On the calendar itself the days are represented by a red number. If there are no holidays displayed, pressing Synch Holidays will regenerate the list.

**Season Count** The Season Count output gives the active calendar year breakdown of seasons assigned to how many days. From that information a gross dollar projection can be made. It also gives an actual revenue snapshot for that year or up-to-date on an incomplete year.

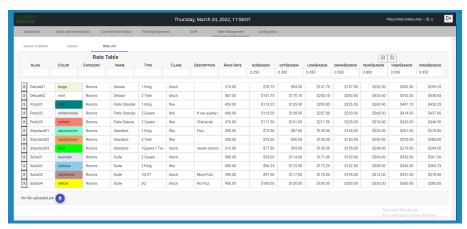


#### 11 Season



Through this dialog we establish the rates we will be using. We can select the color of the field in the calendar, a short descripiton and most importantly the amount of discount to be applied to the rack rate. The numbers will be a decimal less than 1.

#### 12 Rate List



The Rate Table is where the Rate for a particular room type is defined. The color code is established, the rack rate is associated with a room type. Once this information the rate schedule is automatically generated for the different seasons previously defined in the season table.

## Part VII Configuration