SF Admin Basics Challenge - I

What you need

Trailhead playground

Challenge

UC #1: Enable login as option policy to proxy user from setup

UC #2: Create a custom object named "Cars" with the below fields

- Available For Rent (data type:Checkbox: Mandatory No)
- Build Year(data type: Number. Mandatory Yes)
- Description(data type: text; Mandatory No):
- Geolocation (data type: Location; Mandatory No)
- Mileage(data type: Number; Mandatory No)
- Per Day Rent(data type: Currency; Mandatory Yes)
- Picture(data type: Url; Mandatory No)

UC #3: Create a custom tab for "Cars"

UC #4: Create a new app named "Express Cars" and add custom tab as a navigation item

SF Admin Basics Challenge

Challenge

UC #5 : Create a clone of "Standard platform User" profile and give a name "Custom:Standard platform user - Sales Operations" UC #6 : Create a clone of "Standard platform User" profile and give a name "Custom:Standard platform user - Sales Manager"

Tip: Edit | Clone Standard Platform User Salesforce Platform

UC #7: Create a new user

name - "Chris Evans"

profile: "Custom:Standard platform user - Sales Manager"

License: Salesforce Platform

UC #8: Create a new user

name - "Natasha Romanoff"

profile: "Custom:Standard platform user - Sales Operations"

License: Salesforce Platform

SF Admin Basics Challenge

Challenge

UC #9 : Create a custom object named "Account Intelligence" with the below fields

- Account Name (data type:Text: Mandatory Yes)
- CEO Personal Phone (data type: Phone. Mandatory No)
- Key decision maker(data type: text; Mandatory Yes):
- Decision Maker Email (data type: email; Mandatory Yes)

UC #10 : Profile settings

Profile Name: Custom:Standard platform user - Sales Manager **Object Access:** Account Intelligence (Read, create, Edit & View All)

Profile Name: Custom:Standard platform user - Sales Operations **Object Access**: Account Intelligence (Read, create, Edit)

Tip: Refer sample output screen shot #3

SF Admin Basics Challenge

Challenge

UC #11: Create a list view and show 3 custom fields and make it available for all users

Tip: Refer sample output screen shot #6

Enable login as option policy to proxy user and take screenshots to upload in MS forms link

SF Admin Basics Challenge - I - Results upload

Upload your final results here:- Will be closed by Dec 17, 2021 6 P.M IST

https://forms.office.com/r/pXaqCSQD5r

Points to remember:

- 1. Ensure you are uploading clear screen shots
- Each screenshot from org should have org url clearly visible else your output will not be considered for evaluation and will be marked as incomplete in the final report
- 3. If any one of the team members did not upload code challenge result, entire team will be marked as "Incomplete"