



## About You - Applicant

Mr. TASEEN AHMED  
3847 LAWRENCE AVE E, 710  
SCARBOROUGH, ON M1G 1R5  
Canada  
**Primary Phone Number:** 647-607-2123  
**Email Address:** TASEEN.S.AHMED@GMAIL.COM  
**Date of Birth:** July 5, 1996  
**Language of Correspondence:** ENGLISH

**Mailing Address:**  
Same as Legal Address  
**Marital Status:** Single  
**Social Insurance Number:** 568481527  
**Citizenship:** Canada

## Your Account Details

Account Type:	Account Number:	Purpose of Account:	Options Trading:
Tax-Free Savings Account	37YXX2 J/K (CAD\$/USD\$)	Education/Tuition Expenses or Savings	Yes

## Tax Information

I am a resident of Canada for tax purposes

## Employment Information

**Employment Status:** Employed  
**Industry:** Security/Emergency/Protective Services  
**Occupation:** Security Guard/Loss Prevention Officer  
**Employer:** RBG Security  
**Employer Address:**  
5255 Yonge Street, Unit 1010  
Toronto, ON M2N 6P4 Canada  
**Employer Phone Number:** 647-607-2123

## Financial Information

Your annual income		\$ 25,000
<b>Your estimated net worth</b>		<b>Amount in \$</b>
Your liquid assets		0
Your fixed assets		
Principal residence	+	0
Other fixed assets	+	0
Total Assets	=	0
Your liabilities	-	0
Your estimated net worth	=	0

## Financial Institution

**Bank Name:** TD Canada Trust  
**Branch Location:** 03292  
**Account Number:** 6037563

<sup>1</sup>Refers to the TD Waterhouse Tax-Free Savings Account.

## Investment Experience

### I have the following investment experience:

- |                 |           |           |           |
|-----------------|-----------|-----------|-----------|
| • Stocks        | 2 year(s) | • Bonds   | 0 year(s) |
| • Mutual Funds  | 0 year(s) | • Options | 2 year(s) |
| • Short Selling | 0 year(s) |           |           |

I am not, as an individual or as part of a group, in a control position of a publicly traded company(ies).

I am not a Director, Senior Officer, or Insider of a publicly traded company(ies).

I do not have, or control the trading in other brokerage accounts outside TD.

No one living at my residence is employed by a securities broker dealer or a stock exchange and is considered a "Pro".

## Securityholder Communication

Your Rights as a Securityholder:

You have indicated that YOU WANT to receive ALL security holder materials sent to beneficial owners of securities.

YOU DO NOT allow TD Direct Investing to share your information as described in the TD Waterhouse Canada Inc. Accounts and Services Agreements and Disclosure Documents.

*Note: If you wish to change your preferences relating to either of the consents, please call TD Direct Investing at 1-800-465-5463 or visit a TD Canada Trust branch.*

## Determination Statement for Third Parties

My account will not be used on behalf of a third party.

## Your Beneficiary/Successor Holder

Designation of a beneficiary and/or a successor holder for this plan requires your manual signature on a paper document in order to meet legal requirements. If you wish to do so, please contact us. Any beneficiary or successor holder designation is subject to applicable laws and any applicable provisions in your will. Any beneficiary designation will not be changed automatically by any future marriage, separation or divorce and any successor holder designation will not be changed automatically by any future separation.

## Maintenance Fee

The Quarterly Maintenance Fee for my account will be paid from:

My Non Registered TD Direct Investing Account      **Account #** 37YXX2E

## Request to Register Tax-Free Savings Account

To: The Canada Trust Company (the "Trustee")

By applying my electronic signature to the Customer Agreement, I agree to the following: (1) all of the information above is accurate and complete; (2) I request the Trustee to file with the Minister of National Revenue an election to register this Tax-Free Savings Account under section 146.2 of the Income Tax Act (Canada); (3) in the event of my death, the proceeds of my Account will be paid to my beneficiary if I have designated a beneficiary and if permitted by law, unless I have designated a successor holder of the Account who survives me; (4) I have received and agree to the terms of the Declaration of Trust, including any additions or changes to the Declaration of Trust that may be made by you, the Trustee, from time to time; (5) I am responsible for any computations as to whether or not my contributions to the Account in any tax year are within the contribution limit as amended from time to time and (6) I shall notify the Trustee if, at any time, I become a non-resident of Canada.

## Accounts Opened within TD Canada Trust Branches

Although you may open an account within TD Waterhouse Canada Inc. (TDWCI) in an office located within a TD Canada Trust branch, you are dealing with TDWCI, an investment dealer.

## Acknowledgment and Agreement

TD Direct Investing is a division of TD Waterhouse Canada Inc. ("TD Waterhouse"), a subsidiary of and separate corporate entity from The Toronto-Dominion Bank (the "Bank"). Unless otherwise indicated, throughout the application and in our other documents, the words "you", "your" and "yours" mean the applicant (and any other individuals with authority over the account). The words "we", "us" and "our" mean TD Waterhouse and/or TD Bank Group\*.

Unless we tell you otherwise regarding a particular security, you agree that:

- the securities we sell are not insured by the Canada Deposit Insurance Corporation or by any other government deposit insurer and are not guaranteed by the Trustee or the Bank; and
- the value of the securities we sell may change depending on the market.

During the online application process, you acknowledged, agreed and/or consented to the terms contained in the documents listed below under the headings **Consents** and **Documents governing your relationship with TD Waterhouse**.

### Consents

- Consent to the Collection, Use and/or Disclosure of your Information Agreement
- Consent to Online Authentication Process
- Use of Electronic Signature
- Consent to Electronic Delivery of Documents

### Documents governing your relationship with TD Waterhouse

- TD Waterhouse Canada Inc. Account and Services Agreement and Disclosure Documents (the Agreement) including the following sections:
  - i. Offices Located within Shared Premises
  - ii. Electronic Brokerage Services Client Agreement
- Commission Schedule and Statement of Disclosure of Rates and Fees
- Additional Important Documents related to your Account Opening
- TD Waterhouse Tax-Free Savings Account Declaration of Trust

To permit 'Options Trading' features on this account,

- you are aware of and accept risks involved in options trading.
- you have reviewed and understand the Risk Disclosure Statements for Futures and Options, and the Disclosure Document for Recognized Market Options contained within the TD Waterhouse Canada Inc. Account and Services Agreement and Disclosure documents.
- you are aware that by making your first use of this Account with 'Options Trading', you have confirmed that you have carefully read the applicable agreements, understand and accept their terms.

**You declared that the information you provided in this application is true, correct and complete in every respect.**

**You acknowledged that TD Direct Investing does not give investment advice or recommendations to you and TD Waterhouse does not accept any responsibility to advise you on the suitability of any of your investment decisions or transactions. You acknowledged that you are responsible for your investment decisions as well as for any profits or losses that may result.**

### Applicant Signature

Mr. TASEEN AHMED

E-Signature of Applicant

05/15/2020 18:34:08

Date of E-Signature (mm/dd/yyyy)



Authorized Officer's Signature

05/15/2020 18:34:08

Date (mm/dd/yyyy)

\*TD Bank Group means The Toronto-Dominion Bank and its affiliates, who provide deposit, investment, loan, securities, trust, insurance and other products or services.

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TD Waterhouse Inc. - Member of the Canadian Investor Protection Fund.



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## Your Account Details

Account Type:	Account Number:	Purpose of Account:	Options Trading:
Margin Trading	37YXX2E/F (CAD\$/USD\$)	Education/Tuition Expenses or Savings	Yes

I am not applying for short selling on my margin account.

## Tax Information

I am not a U.S. citizen  
I am a resident of Canada for tax purposes  
I am not a resident of any other country for tax purposes

## Employment Information

**Employment Status:** Employed  
**Industry:** Security/Emergency/Protective Services  
**Occupation:** Security Guard/Loss Prevention Officer  
**Employer:** RBG Security  
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| • Mutual Funds  | 0 year(s) | • Options | 2 year(s) |
| • Short Selling | 0 year(s) |           |           |

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Unless we tell you otherwise regarding a particular security, you agree that:

- the securities we sell are not insured by the Canada Deposit Insurance Corporation or by any other government deposit insurer and are not guaranteed by the Trustee or the Bank; and
- the value of the securities we sell may change depending on the market.

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### Consents

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- Consent to Online Authentication Process
- Use of Electronic Signature
- Consent to Electronic Delivery of Documents
- Consent to Margin Account Agreement and Credit Bureau

**Documents governing your relationship with TD Waterhouse**

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- you have reviewed and understand the Risk Disclosure Statements for Futures and Options, and the Disclosure Document for Recognized Market Options contained within the TD Waterhouse Canada Inc. Account and Services Agreement and Disclosure documents.
- you are aware that by making your first use of this Account with 'Options Trading', you have confirmed that you have carefully read the applicable agreements, understand and accept their terms.

**Global Tax Jurisdiction Disclosure:**

1. I declare that all statements made in this declaration are, to the best of my knowledge and belief, correct and complete.
2. I undertake to advise TD Waterhouse Canada Inc. within 30 days of any change in circumstances which affects the tax residency status of the individual identified in the 'Tax Information' section of this form or cause the information contained herein to become incorrect or incomplete, and to provide TD Waterhouse Canada Inc. with suitably updated self-certification and declaration within 30-days of such change in circumstance.
3. I acknowledge that if a Tax Identification Number ('TIN') is required, it must be submitted to TD Waterhouse Canada Inc. within 60 calendar days; from the date this form is received, to avoid penalties.
4. I acknowledge that the information contained in this form and information regarding the Applicant(s), and any other individuals with authority over the account and any reportable account(s) may be provided to the tax authorities of the country/jurisdiction in which this account(s) is/are maintained and exchanged with tax authorities of any other country/ jurisdiction or country/jurisdiction in which the Applicant(s) and any other individuals with authority over the account may be tax residents pursuant to intergovernmental agreements to exchange financial account information.

**You declared that the information you provided in this application is true, correct and complete in every respect.**

**You acknowledged that TD Direct Investing does not give investment advice or recommendations to you and TD Waterhouse does not accept any responsibility to advise you on the suitability of any of your investment decisions or transactions. You acknowledged that you are responsible for your investment decisions as well as for any profits or losses that may result.**

**Applicant Signature**

Mr. TASEEN AHMED

05/15/2020 18:34:08

E-Signature of Applicant

Date of E-Signature (mm/dd/yyyy)

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