# The Freelancer Canvas

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# STRUCTURE self employed or incorporated as business (usually Limited Liability Company)

also what name are you going to trade under. think about:

- How is going to be perceived by prospective clients.
- · What do other freelancers in you area use.
- · Are there any trademark/copyright implications.

## **WORKING STYLE**

Where are you going to work from? Are you going to work from home or work in a co-working space? Are you working in person with your clients or remotely? Are you working full-time or part-time? Is this a side hustle? Do you plan on collaborating with other freelancers?

## KIT

In order to perform your profession do you need any specific kit. Be it hardware, safety gear, transport or software. Do you need it all from day one or can you stagger purchases? Will your prospective clients pay for any of it?

#### BUSINESS MANAGEMENT

- Are you going to do your own finances? Are you going to hire an accountant?
- Do you need a loan to start freelancing?
- How are you going to manage invoicing / charging clients?
- Do you have the right bank accounts setup?

## **OBLIGATIONS**

What obligations do you have? Do you know what your actual tax obligations are? If not how will you find out what you need to know? Do you have any specific obligations relating to your profession? For instance, if you a freelance driver for Uber you will definitely need a driver's licence. But do you need any other accreditations / licenses. Do you need any insurance? Public Liability, Professional Indemnity insurance...?

#### **SERVICES & RATES**

This is the back bone to your freelance operation. What services are you going offer? Are these services unique or are they standard services for your profession? How are you going to sell these services? Are they going to be charged as a fixed price offering, or times & materials on an hourly rate? What is your hourly rate? Do you have different hourly rates — if so why? What do others charge?

# **GOALS & VALUES**

ment, goals and values.

Is freelancing a stepping stone to build your own larger company? If so what is the timeline for this? In order for your freelancing operation to be a success what core val-

ues do you have. Think about your vision, mission state-

# **PORTFOLIO**

How will you show prospective clients your abilities? Will you have a CV or a portfolio? Will you have your own website? Or host your CV/Portfolio elsewhere. Whether you have a CV, Portfolio or website you need to decide what to show. Do you have permission to show previous work. Do you have any testimonials?

## LIFT PITCH

Imagine you are in a lift. The lift takes 20 seconds. The person in the lift asks what you do. How do you describe yourself in 20 seconds.

# **POTENTIAL CLIENTS**

Think about who are the next / first 5 potential clients that you could contact to get work. Who is the individual that you need to contact? How are you going to contact them? What is your approach? Go for a coffee, online presentation...

# **SOCIAL MEDIA & NETWORKING**

Do you have your social media setup? Make sure it is for your freelance business and not as you as an individual How are you going to network for new potential clients? Are there any meet-ups or conferences that will help with marketing? Are there any slack channels you want to join?

## **JOB PLATFORMS**

How will you find jobs? What freelancer platforms are you going to signup to?

- Global i.e. Toptal, Guru, Freelancer, Upwork, Fiver
- Local any specific to your country / region
- Specialised are there any platforms for freelancers specific to your profession

Content based heavily on https://medium.com/@dominic\_11011/the-freelance-canvas-eabd6e19b35f