

@ AGIHouse 03.08.2025
Personal Agents Hackathon

FinGenius

AI Assistants for Financial advising.

Motivation

- Many individuals struggle with managing their personal finances due to a lack of financial literacy and access to expert advice.
- Traditional financial advisors are costly and not accessible to everyone.

Problem

- Financial planning is complex and time-consuming.
- Many people make uninformed investment and savings decisions.
- High fees for human financial advisors create a barrier to financial guidance.
- Individuals lack real-time insights to optimize financial decisions.

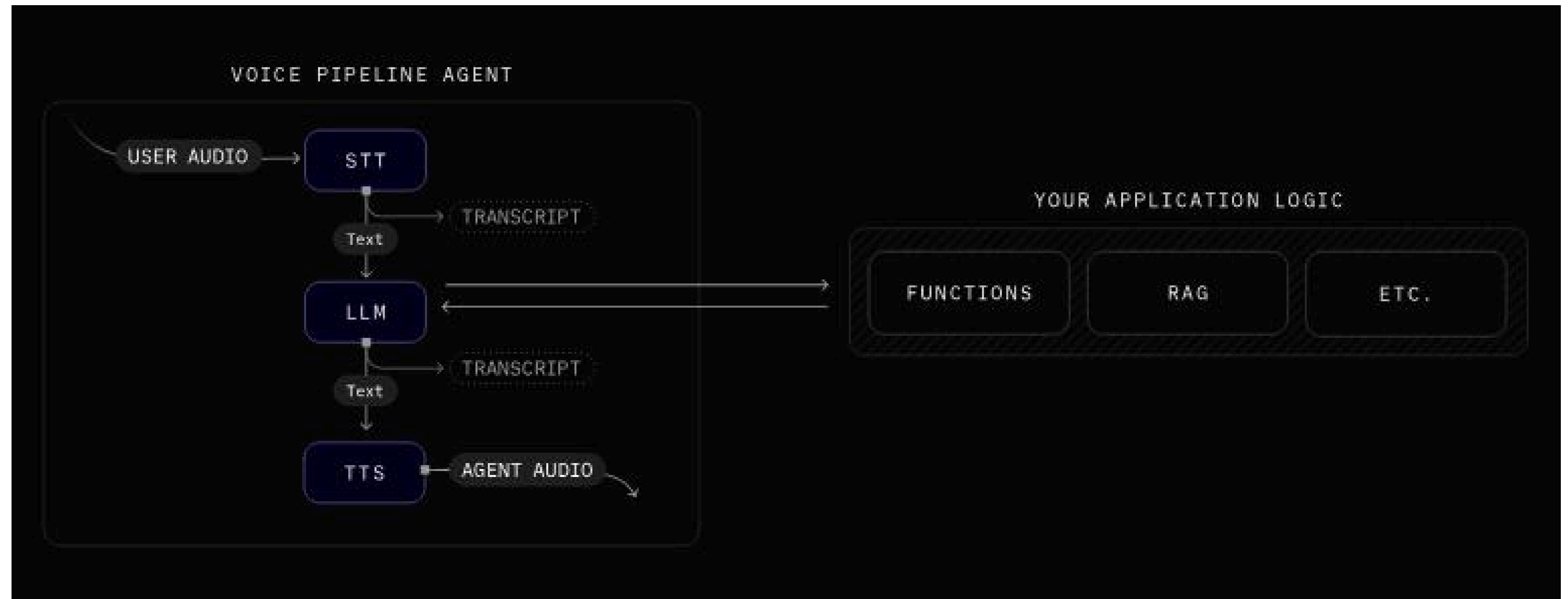
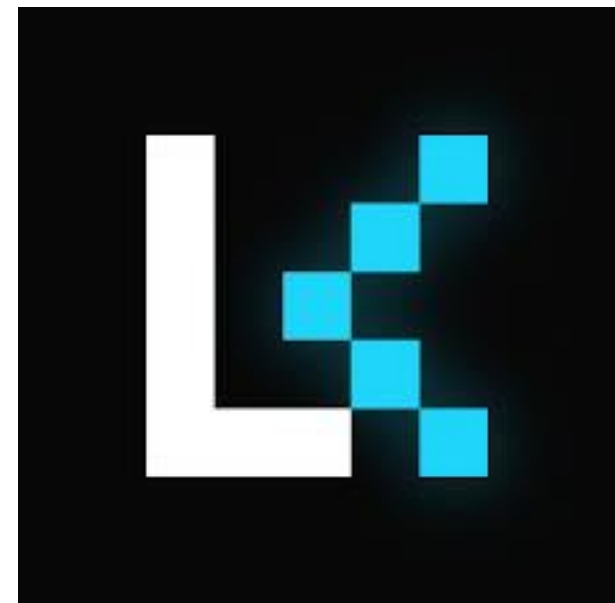
How big is problem...

64% of Americans live paycheck to paycheck (LendingClub report, 2023).

Solution

AI-powered financial advisors can provide personalized, real-time financial guidance at scale.

Architecture



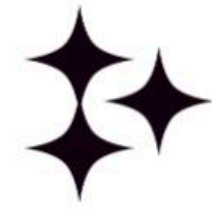
ANTHROPIC



TEAM



Demo



Ask financial advisor anything

Personal AI Auto Reply ☐

where a single missing component can halt the production of complex devices like smartphones and laptops.

1. **Frequency and Severity:** The COVID-19 pandemic has exacerbated supply chain disruptions due to factory shutdowns, labor shortages, and logistics constraints, resulting in unprecedented frequency and severity of disruptions.

2. **Recovery Times:** Recovery times have been protracted, often due to the time required to ramp up production at alternative sites, resolve logistics bottlenecks, and manage ongoing demand fluctuations. The tech industry, with its reliance on specific, often scarce, components, has seen particularly lengthy recovery periods.

Analyst Views:

The effectiveness of supply chain risk management between Apple and its industry peers, such as Samsung and Google, is a topic of intense scrutiny by analysts. Generally, Apple is renowned for its sophisticated supply chain management, which includes comprehensive forecasting, meticulous supplier

FinGenius Voice Assistant



GitHub

Pin AI Agent: <https://github.com/rajashekarcs2023/finance-analysis-pin-agent>

Livekit Agent: <https://github.com/sakomws/fingenius>