

Elevating Your Global “**M&A**” Triumph

Collaboration Proposal





Few Words

With a distinguished history, Tokyo Consulting Group has honed its expertise in delivering exceptional customer service, offering up-to-the-minute information, and providing prompt and accurate solutions to clients worldwide. Our extensive range of services is designed to create a seamless experience, embodying the concept of a comprehensive "One-Stop Service" that encompasses every financial aspect of a company.

Tokyo Consulting Group operates as a consortium of independent accounting firms under the umbrella of TCG, strategically located around the world. As part of this global network, Tokyo Consulting Firm (TCF) is dedicated to delivering specialized accounting, consulting, and taxation services tailored to meet the unique needs of our clients engaged in international business ventures. TCF's member firms are independent legal entities, each with operational autonomy within its respective country. This structure ensures an in-depth understanding of local cultures, a crucial element in successfully establishing and navigating new businesses.

Established

26 years

We proudly stand upon a foundation built over 26 years of unwavering commitment and collaboration with our valued clients.

1998

We founded our organization in July 1998.

¥450m

Capital As a group

26

Running operations in 26 countries

44+

44 Cities covered

Growing Society

We are growing society through our clients and expanding their business.

Our Family



386+

As our family expanded, we surpassed 386 members by April 2023

2017

We take pride in our inclusion in the prestigious Great Place To Work award, and we are dedicated to fostering a continually evolving work environment for our valued family members.



215+

Continuously creating overseas employment through expansion

171+

Japanese local employees are working at different points in the world

COLLABORATION SCHEME

Welcome to Tokyo Consulting Group, your trusted partner in navigating the complexities of international mergers and acquisitions. With a rich legacy of 26 years, TCG stands as a beacon of excellence, offering a comprehensive suite of services designed to meet the diverse needs of our clients worldwide.

1. Unparalleled Expertise in M&A Advisory

Embark on your M&A journey with confidence, backed by TCG's extensive network and experienced professionals. Our advantages include:

Global Network: Operating in 26 countries with local business partners.

Flexibility: Tailored services reflecting business size and local performance.

One-Stop Services: Comprehensive support, even post-M&A, by experts in each country.

2. Success Stories in South Asia and ASEAN

Learn from our success stories, such as:

Example 1: Acquisition of an Indian manufacturing company by a Japanese listed company (Advisory, Valuation, Due Diligence by TCG).

Example 2: Acquisition of agriculture companies in Thailand and Laos by a Japanese company (Advisory, Due Diligence by TCG).

Example 3: Acquisition of a multinational company (Singapore, India, Thailand, Indonesia) by a Japanese company (Due Diligence, Documentation support, and more by TCG).

3. Legal Expertise and Global Perspective

Commercial Awareness: Recognized for our commercial awareness and commitment.

Global Perspective: Providing sophisticated advice on cross-border transactions.

Market Relationships: Close ties with leading firms worldwide.

4. Fast-Track Routes to Success

Choose from our fast-track routes:

Growth & Exit: Optimal strategies for maximum valuation and timely exit.

Growth & Transformation: Creative business transformation for enhanced client offerings.

Search & Find: Research, find, and negotiate the best partnerships.

Strategic Partnerships: Identifying win-win partnerships.

Valuations: Determining true market valuation with recommendations for enhancement.

5. Streamlined M&A Process

Navigate the M&A process seamlessly with TCG's services:

Timeline: From determining target businesses to due diligence and valuation.

Services: Long/Short List, Matching, Accompanying, Interpretation, LOI/ MOU preparation, Negotiation support, Acquisition scheme, Corporate Valuation, Due Diligence, Administrative processes, and more.

6. Unique Characteristics of TCG's Support

Matching: Introducing Japanese, local, and foreign companies through established connections.

Due Diligence: One-Stop Services from research to deal conclusion with country-specific experts.

General Procedure of M&A: Cost reduction with comprehensive support on cross-border M&A issues.

Post-Merger Issues: Addressing concerns, including Post-Merger Integration and de-registration.

Contact Tokyo Consulting Group Today!

All services

Service Explanations

COLLABORATION SCHEME

Buyer



Seller



Timeline Explanation

