



Phylogenetic relationships of the pygmy rice rats of the genus *Oligoryzomys* Bangs 1900 (Rodentia, Sigmodontinae).

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1 Sequences from two mitochondrial genes (cytochrome *b* and NADH1) were used to
2 produce a molecular phylogeny for 12 named and two undescribed species of the genus
3 *Oligoryzomys*. All analyses placed *Oligoryzomys microtis* as the most basal taxon, a
4 finding consistent with previous studies that suggested the west-central Amazon as a
5 center of origin for the tribe Oryzomyini to which *Oligoryzomys* belongs.
6 Biogeographically, this suggests that *Oligoryzomys* had a South American origin and
7 later advanced northward entering Central America and Mexico more recently. Different
8 analyses provided consistent support for several addition clades, which did not
9 necessarily agree with species groups hypothesized by previous studies. A molecular
10 clock derived for these data suggests an origin for the genus of 6.67 Mya, with most
11 speciation within the genus occurring between 3.7 and 1.5 Mya.
12
13 ADDITIONAL KEYWORDS: cytochrome *b* - NADH1 – Neotropics – *Oligoryzomys* -
14 phylogeny - Sigmodontinae.

INTRODUCTION

New World mice are conventionally recognized within the subfamily Sigmodontinae, which includes about 450 species (Steppan, Adkins & Anderson, 2004; Musser & Carleton, 2005). However, some authors divide this taxon into the Sigmodontinae *sensu stricto*, which is predominantly South American in distribution with approximately 300 species, and the almost exclusively North American Neotominae (Steppan *et al.*, 2004). There are four major hypotheses concerning the arrival and radiation of sigmodontine rodents in South America: 1) sigmodontines evolved in North America prior to seven Million years ago (Mya; Upper Miocene) and reached South America by waif dispersal from Central America about six Mya in the Upper Miocene (Marshall, 1979; Marshall *et al.*, 1982); 2) sigmodontines differentiated in tropical North America before spreading to South America by overland dispersal after the establishment of the Panamanian Land Bridge by Plio-Pleistocene times, about 3.5 Mya (Patterson & Pascual, 1972; Baskin, 1978; Simpson, 1980; Webb, 1991); 3) South American sigmodontines differentiated “*in situ*” from an invading northern ancestor arriving by over-water dispersal during Miocene times before the Panamanian Land Bridge, about 8 Mya (Hershkovitz, 1966; 1972; Savage, 1974; Reig, 1980, 1981, 1986; and 4) sigmodontines differentiated rapidly in South America from an ancestral form arriving by overland dispersal through the already formed Panamanian Land Bridge, approximately 3 Mya (Simpson, 1940, 1950). The occurrence of some fossil sigmodontine mice already differentiated in current genera date back to the Pliocene Montehermosan of Argentina, before the establishment of the Panamanian Land Bridge. This suggests an earlier origin for the entrance of these taxa into South America (Reig, 1981). In fact, calibrations based on molecular phylogeny

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1 suggest an origin of about 5-9 Mya (Engel *et al.*, 1998) and 10 Mya (Spotorno, 1986;
2 Smith & Patton, 1999; Steppan *et al.*, 2004).

3 A recent classification proposed by Steppan *et al.*, (2004) based on nuclear genes
4 recognized a new taxon within sigmodontines, Oryzomyia, which includes important
5 components of the South American mouse radiation such as the tribe Oryzomyini and all
6 of their related taxa. This tribe includes 28 genera (Weksler *et al.*, 2006) among which
7 are the rice rats of the genus *Oligoryzomys*, Bangs 1900. This taxon originally was
8 included as a subgenus within *Oryzomys*, but Carleton & Musser (1989) recognized
9 *Oligoryzomys* as a valid genus based on several morphological features including cranial,
10 tooth and stomach morphology, as well as its reduced body size, tail longer than head and
11 body, short and broad hind foot, small skull, and a convex interorbital bone. In the last
12 decade the genus *Oligoryzomys* has been the focus of epidemiologic studies since several
13 species of the genus constitute the major reservoir of *Hantavirus*, which is an emerging
14 infectious disease agent that causes a cardiopulmonary syndrome in humans with lethal
15 consequences in some cases (Lee & van der Groen, 1989). Different species of
16 *Oligoryzomys* are the reservoirs of different *Hantavirus* strains and they seem to
17 constitute a coevolutionary association (Yates *et al.*, 2000; Rivera *et al.*, 2007).
18 Regarding their habitats, *Oligoryzomys* species may be found in a variety of
19 environments, from high elevation Puna habitat in the central Andes Mountains (*O.*
20 *andinus*) to lowland tropical and subtropical areas (*O. eliurus*, *O. chacoensis*). The genus
21 has a wide distribution in the Neotropics extending from Mexico (*O. fulvescens*), through
22 Central America (*O. vegetus*), and southward to Patagonia (*O. longicaudatus*; Figs. 1a
23 and 1b).

1 Tate (1932) recognized about 30 species of *Oligoryzomys*, whereas Hershkovitz
2 (1966) believed that *Oligoryzomys* represented a single species, with different forms
3 described as subspecies. Musser & Carleton (1993) recognized 15 taxa of *Oligoryzomys*,
4 but recent revisions by Musser & Carleton (2005) added three more for a total of 18
5 species. Weksler & Bonvicino (2005) described two new endemic species from Brazil
6 (*O. moojeni* and *O. rupestris*) but, at the same time placed *O. eliurus* and *O. delticola* as
7 junior synonyms of *O. nigripes*, thus the total number of species remains the same as
8 considered by Musser & Carleton (2005). Most species of the genus have been described
9 based on morphology and chromosome number. In fact, most species have different
10 karyotypes with 2n between 46-70 (Andrades-Miranda *et al.*, 2001; Weksler &
11 Bonvicino, 2005).

12 Little is known about the evolutionary relationships within *Oligoryzomys*. Based
13 on morphology, Carleton & Musser (1989) concluded that the genus is a monophyletic
14 group, and recognized 12 species and three undescribed forms that were placed into five
15 groups: the *fulvescens* group, including *O. fulvescens*, *O. arenalis* and *O. vegetus*; the
16 *microtis* group including *O. microtis*; the *andinus* group including *O. andinus* and *O.*
17 *chacoensis*; the *flavescens* group including *O. flavescens* and three undescribed species,
18 and the *nigripes* group including *O. nigripes*, *O. eliurus*, *O. destructor*, *O. delticola* and
19 *O. longicaudatus*. Dickerman & Yates (1995) analyzed allozyme variation among
20 selected oryzomyine taxa including five species of *Oligoryzomys* and concluded that the
21 genus is monophyletic. Similarly, based on 401 bp sequences of the mitochondrial
22 cytochrome *b* gene among eight species of the genus, Myers (1995) concluded that the
23 genus was a natural group. Later, Weksler (2003) arrived at the same conclusion based on

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1 a phylogeny of the oryzomyine rodents, using sequences of the first exon of the IRBP
2 nuclear gene that included five species of *Oligoryzomys*. More recently, from the results
3 presented by Rivera et al. (2007) based on *d-loop* sequences, it is also possible to
4 conclude about the monophyly of the genus, although they evaluated only the systematic
5 relationships of the species that occur in Argentina (7 taxa). Finally, a recent published
6 study by Miranda *et al.* (2008) based on cytochrome *b* sequences including 12 species of
7 *Oligoryzomys* also concluded about the monophyly of the genus. All the latter studies
8 agreed on the monophyly of *Oligoryzomys*, but none of them recognized the species
9 groups as proposed by Carleton & Musser (1989). Since then, no other study designed to
10 evaluate the phylogenetic relationships of most of the currently known species of
11 *Oligoryzomys* has been published.

12 The above information suggests that *Oligoryzomys* is a monophyletic group. We
13 tested this hypothesis and evaluated whether the species groups proposed by Carleton &
14 Musser (1989) constitute natural groups (clades). We evaluated the phylogeny in 12
15 species of *Oligoryzomys* (we overlapped in 7 species if compared with those considered
16 in Miranda's [2008] study). In addition, we included two undescribed forms,
17 *Oligoryzomys* sp1 (field catalog of one of us, MIC) and *O.* spB (Carleton & Musser,
18 1989). Another major objective was to calibrate a molecular clock to hypothesize the
19 time of origin and radiation of *Oligoryzomys*, and contrast those results with hypotheses
20 about the origin and radiation of sigmodontines in the Neotropics. To accomplish these
21 goals, we sequenced the cytochrome *b* and the nicotinamide dinucleotide dehydrogenase
22 subunit 1 (NADH1) mitochondrial genes in 16 specimens of the 14 taxa plus two

1 outgroups. Aligned sequences were analyzed phylogenetically using different optimality
2 criteria for each molecular marker and for the total evidence matrix.

3 MATERIAL AND METHODS

4 DNA sequencing and alignment

5 DNA was extracted from frozen tissue (mainly liver) from 16 specimens, 14

6 *Oligoryzomys* species and two outgroups (see below). Capture and handling procedures
7 followed guidelines approved by the American Society of Mammalogists (Gannon *et al.*,
8 2007). According to Musser & Carleton's (2005) species account, we lack 6 species of

9 *Oligoryzomys* for which samples were unavailable: a new form described from Brazil, *O.*
10 *stramineus*; *O. griseolus* from Venezuela for which there are no recent captures (Marisol
11 Aguilera to REP, personal communication); *O. victus* from Lesser Antilles which is
12 presumably extinct (Musser & Carleton, 2005); *O. magellanicus* (Isla Harrison,
13 Magallanes, Chile); *O. arenalis* (Lambayeque, Perú), and *O. brendae* (although see
14 below). In addition, we could not get samples from other two Brazilian forms *O. moojeni*
15 and *O. rupestris* described by Weksler & Bonvicino (2005). DNA was extracted

16 according to the techniques outlined in Laird *et al.* (1991). In most cases we sequenced a
17 single specimen of each species except for *O. longicaudatus* and *O. sp1* (Table 1). We
18 amplified the cytochrome *b* (cyt B) and the NADH dehydrogenase subunit 1
19 mitochondrial genes via the polymerase chain reaction (PCR; Saiki *et al.*, 1988) using
20 Taq DNA Polymerase (Invitrogen) and primers L (MSB) 5'-GAC ATG AAA AAT CAT
21 CGT TGT AAT TC-3' and MVZ-14 (Smith & Patton, 1993) for the cyt B gene, and
22 16S.f2 5'-TAC GAC CTC GAT GTT GGA TCA GG-3' and Met.r1 5'-GGG GTA TGG
23 GCC CRA RAG C-3' for the NADH1 gene. The PCRs were performed using the

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1 following thermal profiles: for cyt B (35 cycles) 94° C denaturation for 40 sec; 42° C
2 annealing for 40 sec and 72° C extension for 1 min 20 sec. For NADH1 (35 cycles) 94°
3 C denaturation for 40 sec, 50° C annealing for 35 sec and 72° C extension for 1 min 20
4 sec. Double-stranded PCR products were purified using the methods of QIAquick
5 (Qiagen). Sequencing was conducted through cycle sequencing (Murray1989) using the
6 PCR primers labeled with the Big Dye Terminator kit (Perkin Elmer, Norwalk,
7 Connecticut) and the sequencing reactions were analyzed in an ABI Prism 310 automated
8 sequencer (Foster City, California). The PCR products were sequenced at least two times
9 to ensure sequence fidelity. Sequences were aligned by eye to maintain amino acid
10 sequence and using Clustal X (Thompson *et al.*, 1997). We also used MacClade 3.08
11 (Maddison & Maddison, 1992) to translate nucleotide codons into amino acids.
12 Alignment was conducted for each data set, as well as for the complete data matrix. All
13 sequences were entered into GenBank and accession numbers are given in Table 1. The
14 substitution rate was evaluated for both genes using the best fitting nucleotide
15 substitution model obtained with Modeltest software (Posada & Crandall, 1998).
16 Through this approximation we demonstrated that although both molecular markers
17 belong to the same genome, they showed different evolutionary trends (Fig. 2).

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Phylogenetic analyses and clock calibration

19 Phylogenetic reconstruction was performed through maximum parsimony (MP) using
20 PAUP* 4.0 b10 (Swofford, 2002). Both mitochondrial data sets (cyt B and NADH1)
21 were analyzed separately and as a combined data matrix. Congruence between cyt B and
22 NADH1 data sets was tested using the partition homogeneity test (Farris *et al.*, 1994)

implemented in PAUP* 4.0 b10 with 1000 replicates excluding invariant characters (Cunningham, 1997). For parsimony analysis we treated all characters as unordered with four possible states (A, C, G, T) and we used those characters that were phylogenetically informative. Since transition-transversion (ts/tv) rate was 4:1 for each mitochondrial marker, we performed weighted parsimony (WP). For weighted parsimony, a heuristic search was performed with 10 random addition and branch swapping was performed via tree bisection reconnection (TBR; Nei & Kumar, 2000). The reliability of nodes was estimated by non-parametric bootstrap (Felsenstein, 1985) after 1000 pseudoreplications. Phylogenetic trees were rooted with the outgroup criterion using two oryzomyine taxa, *Holochilus brasiliensis* and *Transandinomys talamancae* (formerly known as *Oryzomys talamancae*; Weksler, Percequillo & Voss, 2006). *H. brasiliensis* is part of the sister clade to which *Oligoryzomys* belongs, whereas *T. talamancae* corresponds to a more distant related lineage within Oryzomyini (Weksler, 2006). In addition, to allow comparison with published data from other sigmodontines and particularly from other oryzomyine taxa, we calculated the distance values between pairwise taxa using the Kimura Two-Parameter (K2P) model (Kimura, 1980) for the cytochrome *b* gene.

The Markov Chain Monte Carlo (MCMC) method within a Bayesian framework (hereafter BMCMC) was used to estimate the posterior probability of phylogenetic trees. The MCMC procedure ensures that trees are sampled in proportion to their probabilities of occurrence under the model of gene-sequence evolution. Approximately 22,000,000 phylogenetic trees were generated using the BMCMC procedure, sampling every 1,000 trees to ensure that successive samples were independent. The first 50 trees of the sample were removed to avoid including trees sampled before convergence of the Markov Chain.

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1 A general likelihood-based mixture model (MM), based on the general time-reversible
2 (GTR) model (see Rodriguez *et al.*, 1990) of gene-sequence evolution, was used to
3 estimate the likelihood of each tree, as described by Pagel & Meade (2004, 2005). This
4 model accommodates cases in which different sites in the alignment evolved in
5 qualitatively distinct ways, but does not require prior knowledge of these patterns or
6 partitioning of the data. These analyses were conducted using the software
7 BayesPhylogenies, available at the website
8 <http://www.evolution.reading.ac.uk/BayesPhy.html>. In order to find the best MM of
9 gene-sequence evolution, we obtained the likelihood of the trees by first using a simple
10 GTR matrix, then using a GTR matrix plus the gamma distributed rate heterogeneity
11 model (1GTR + G) and then continuing to add up to six GTR + G matrices were
12 determined. For the posterior analyses, only the combination of matrices with the fewest
13 number of parameters that significantly increased the likelihood was used, which was
14 evaluated using a one-way ANOVA for balanced data sets in the program Statistica 6.0
15 (StatSoft, Inc. 2001, Tulsa, OK, USA), and then a posterior Newman-Keuls test (Zar,
16 1996). Assumptions of normality of data and homogeneity of variance were previously
17 evaluated. Posterior probabilities for topologies then were assessed as the proportion of
18 trees sampled after burn-in, in which that particular topology was observed.

19 Since our results did not support the generalized molecular clock model (LR =
20 74.34, df = 17, $p < 0.0001$) we used a relaxed molecular clock by performing BEAST
21 v.1.4.8 (Drumond *et al.*, 2006), which employs a Bayesian Markov Chain Monte Carlo
22 (MCMC) to co-estimate topology, substitution rates and node ages. Posterior probability
23 distributions of node ages were obtained for the concatenated 2-gene alignment. The

1 GTR + G + I model with rate variation (six gamma categories) was implemented for the
2 concatenated genes. The analysis implemented a Yule branching rate prior, with rate
3 variation across branches assumed to be uncorrelated and lognormally distributed
4 (Drumond *et al.*, 2006). The MCMC chain was run for 10,000,000 generations (burn-in
5 10,000 generations), with parameters sampled every 1,000 steps. Examination of MCMC
6 samples using TRACER v. 1.4 (Rambaut & Drumond, 2003) suggested that the
7 independent chains were each adequately sampling the same probability distribution;
8 effective sample sizes for all parameters of interest were greater than 500.

9 We used two points of fossil calibration based on Pardiñas *et al.* (2002): (C1) a *O.*
10 *flavescens* fossil specimen from the Ensenadense level, which was dated at mean time of
11 1.5 Mya; and (C2) a *O. eliurus* fossil specimen from the Lujanense level, which was
12 dated at mean time of 0.24 Mya. Since these datations do not have an error associated we
13 used additional data reported by Schultz *et al.* (2004) for the Argentinean Pampa. By
14 using radiometric $^{40}\text{Ar}/^{39}\text{Ar}$ they dated a Pleistocene site as 0.23 ± 0.03 Mya which is
15 equivalent to the stratus of *O. eliurus* fossil. That error was incorporated in the molecular
16 clock analysis as part of the prior probability through an uniform distribution where the
17 mean corresponded to the fossil age and the error to the radiometric error. We did not
18 find an error associated to C1, however, we used a standard deviation equivalent to half
19 the Ensenadense level (1.5 ± 0.64 Mya). Thus, we used the fossil calibration as an
20 uncertain age, and the node age estimation was set to normal distribution. Having the
21 former parameters, we first estimated divergence at the root of the tree, then the ingroup
22 divergence, and finally the divergence at several clades as shown in Fig. 3.

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1 Dispersal-vicariance analysis

2 To infer the history of biogeographic distributions in *Oligoryzomys*, we used the known

3 distributions of each species, as coded in Appendix 1, optimized on the combined-data

4 tree using dispersal-vicariance analysis (DIVA 1.1; Ronquist, 1996, 1997). This program

5 infers ancestral distributions based on a three-dimensional cost-matrix derived from a

6 simple biogeographical model. The advantage of this approach is that it does not require

7 a general *a priori* hypothesis of area relationships.

8

9 RESULTS

10 Nucleotide variation analyses

11 The final alignments were 977 bp for the cyt B gene and 959 bp for the NADH1 gene,

12 which provided a combined data matrix of 1936 characters. Overall base composition for

13 each gene was: A = 31%, C = 29%, T = 28% and G = 12% for the cyt B gene, and A =

14 35%, C = 30%, T = 27% and G = 8% for the NADH1 gene.

15 K2P distance for the cyt B gene (Table 2) exhibited values that ranged between

16 0.722% for specimens of the same locality, 1.345% for specimens of the same species

17 from different localities such as island and continent representatives (e.g., *O.*

18 *longicaudatus*). However, K2P distance values between different species varied between

19 5.7 (*O. longicaudatus*-*O.fornesi*) to 15% (e.g., *O. microtis*-*O. andinus*). Other values

20 between recognized *Oligoryzomys* species were about 10% between sister taxa *O.*

21 *fulvescens* and *O. vegetus*, or about 6% between *O. flavescens* and *O. destructor*. K2P

22 distance values among representatives of the same taxon (the unnamed *O. sp1*) were less

1 than 1%, and the other unnamed species *O. spB* and its closest relative *O. fornesi* was
2 3.6% (Table 2).

3 Phylogenetic analyses

4 The two genes used in the present study are functionally independent, and exhibit unique
5 evolutionary patterns (Fig. 2). The rate of nucleotide substitution for each gene was
6 relatively homogeneous across the length of their sequences, but NADH1 has a much
7 higher rate of substitution than that of the *cyt B* gene. The predicted-distance values
8 (Fig. 2C) show different slopes ($ts = 12.48$; $df = 169$; $p < 0.001$) evidencing two
9 evolutionary rates in the molecular markers analyzed. On the other hand, the partition
10 homogeneity test suggested that our data sets were not significantly incongruent ($p =$
11 0.01) following the criteria of Cunningham (1997). Therefore, these data were combined
12 for further phylogenetic analysis.

13 A similar topology was obtained both, with maximum-parsimony via weighted
14 parsimony and BMCMC analyses. The WP resulted in a single most parsimonious tree
15 2517 steps long, $CI = 0.5217$ and $RI = 0.6033$. Of the total 1936 characters combining
16 both genes, 485 were parsimony informative. Both, WP and BMCMC (Fig. 3) showed
17 the same topology and hypothesized *O. microtis* as the most basal taxon within
18 *Oligoryzomys* with a 100% bootstrap and 1.00 posterior probability support, respectively
19 (Fig. 3). The WP and BMCMC trees exhibit a split that recovered a well supported clade
20 (1.00 and 100) that included (((*O. fornesi*, *O. spB*), *O. andinus*), *O. longicaudatus*) on
21 one clade, and all the other species of *Oligoryzomys* on the other clade. In the latter clade
22 we recovered a split between two major groupings: (*O. fulvescens*, *O. vegetus*) on one

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side, and a major clade that included ((*O. delticola*, *O. eliurus*), *O. chacoensis*) in sister relationship to a clade that included (((*O. flavescens*, *O. destructor*), *O. sp1*), *O. nigripes*).

Age estimations from the relaxed clock analysis estimated 6.67 ± 0.02 Mya for the divergence between *Oligoryzomys* with respect to the outgroups, and 5.27 ± 0.052 Mya for the split between *O. microtis* and the rest of the species (Fig. 3). Other age estimations were 2.2 ± 0.043 Mya for clade 1 (((*O. fornesi*, *O. spB*), *O. andinus*), *O. longicaudatus*); 3.35 ± 0.035 for clade 2 (*O. fulvescens*, *O. vegetus*); 3.71 ± 0.035 Mya for clade 3 composed by clades 4 ((*O. eliurus*, *O. delticola*), *O. chacoensis*) and clade 5 *O. nigripes*; clade 6 composed by (((*O. destructor*, *O. flavescens*), *O. sp1*) recovered 1.54 ± 0.031 Mya.

DIVA analysis

Optimization of geographic distributions of taxa according to Appendix 1 onto the tree topology using dispersal/vicariance analysis (Fig. 4) revealed the basal clade (constituted by *O. microtis*) to be from the Amazonian, Cerrado and Chaco ecoregions of South America. The next successive basal clade 1 is from the highlands of the Andes and Patagonia; clade 2 is from the Pacific Province; 3, 4 and 5 are from the Cerrado, whereas clade 6 is from the Cerrado and Yungas (see Fig. 4).

DISCUSSION

Phylogenetic analyses and nucleotide variation

Both weighted parsimony and Bayesian analyses recovered *O. microtis* as the most basal taxon in the evolution of the genus *Oligoryzomys*. A similar conclusion was reached by

1 Rivera et al. (2007), as well as Miranda *et al.* (2008), the latter based on cyt B sequences
2 that included some of the species considered in this study. Except for *O. microtis*
3 forming its own group and the sister relationship of *O. fulvescens* and *O. vegetus*, we did
4 not recover any other species groups proposed by Carleton & Musser (1989). One of the
5 well supported clades obtained in our study (((*fornesi*, spB), *andinus*), *longicaudatus*)
6 was supported by the phylogeny of Myers, Lundrigan & Tucker (1995) based on partial
7 cytochrome *b* sequences; they found that *O. fornesi* was more closely related to *O.*
8 *longicaudatus*, and not to *O. microtis* as had been hypothesized by Carleton & Musser
9 (1989) based on morphology. The inclusion of *O. andinus* in this clade does not agree
10 with Myers et al. (1995) who recovered this species as sister to *O. microtis*. However,
11 high bootstrap support and posterior probability values makes the hypothesized (((*fornesi*,
12 spB), *andinus*), *longicaudatus*) clade, obtained in our study, as more likely. *Oligoryzomys*
13 spB (sensu Carleton & Musser, 1989) should be treated carefully since this taxon was
14 included in the *flavescens* group by Carleton & Musser (1989). The latter authors
15 proposed that *O. spB* could be the Andean counterpart of *O. flavescens* since the former
16 is distributed above 2000 m in the central Andes. Carleton & Musser (1989) reported *O.*
17 spB from the eastern Puna and Amazon slopes of the Andes and from the Pacific side of
18 the southern Peruvian Andes between 3000-4000 m. The specimen of *O. spB* analyzed
19 by us was trapped in Limbani, Puno department, Peru, which was one of the collecting
20 localities reported for this taxon by Carleton & Musser (1989). However, *O. spB*
21 analyzed by us was recovered as sister to *O. fornesi* from the Chaco region and highly
22 divergent with respect to *O. flavescens*. Indeed, K2P distance value between sister taxa *O.*
23 spB and *O. fornesi* was 3.7% for the cyt B gene, whereas K2P cyt B. distance value

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1 between spB and *O. flavescens* was 12.7%. The K2P value (3.7%) obtained for spB with
2 respect to *O. fornesi* represents nearly a half or one third of the nucleotide distance value
3 obtained between well recognized species (Steppan, 1998; Smith & Patton, 1999; Palma,
4 2005a; this study, e.g. *O. andinus*-*O. longicaudatus*, *O. vegetus*-*O. fulvescens*),
5 suggesting that *O. spB* might be speciating. This interpretation agrees with previous work
6 in other sigmodontine taxa (e.g., *Oryzomyini*, *Phyllotini*) that demonstrated a genetic
7 distance between subspecies of rodents in a range that varied < 4% (Myers et al., 1995;
8 Steppan, 1998). *Oligoryzomys andinus*, on the other hand, appeared as sister to the (*O.*
9 *fornesi*, *O.spB*) union, contrary to the relationship with *O. chacoensis* proposed by
10 Carleton & Musser (1989). Finally, the basal part of the former clade recovered both *O.*
11 *longicaudatus* specimens -one from Navarino Island (54° S) and the other one from
12 Coyhaique (45° S) in the continent- as having a 1% K2P distance value. This slight
13 nucleotide difference between the insular and continental representatives of *O.*
14 *longicaudatus* confirms previous results about the strong genetic/molecular homogeneity
15 of this species along its wide distributional range in the southern Andes (Gallardo &
16 Palma, 1990; Palma *et al.*, 2005b).

17 Another well-supported relationship was that between *Oligoryzomys* sp1 and its
18 closest relatives *O. flavescens* and *O. destructor*. These samples were collected in
19 Catamarca province, northwest Argentina. Cranial and dental morphology supported
20 differences with related species although a name has yet to be assigned (M. I. Carma *et*
21 *al.*, unpublished data). Our molecular analyses supported the validity of this new taxon
22 and the individuals studied seem to constitute a valid species when contrasted with their
23 sister taxa *O. flavescens* and *O. destructor*. K2P distance value for the cyt B. gene

1 between sp1 and *O. flavescens* varied around 6.0%, whereas between sp1 and *O.*
2 *destructor* the distance value was about 10% for the same gene. This new taxon (sp1)
3 probably is an offshoot of one of these two latter taxa, most likely a peripheral isolate of
4 *O. flavescens*, since the southern distributional limit of *destructor* seems to be
5 Chuquisaca in Bolivia (Carleton & Musser 1989). In the last species account, Musser &
6 Carleton (2005) included a new species of *Oligoryzomys*, *O. brendae*, as distributed from
7 Tucuman and Catamarca. The sp1 representatives in this study are from Catamarca in the
8 northwest of Argentina. We are not sure if the sp1 reported by us in this study, is the
9 same *O. brendae* presented in Musser & Carleton (2005) since no formal description for
10 *O. brendae* is yet available (citation in Musser and Carleton's refers to a meeting
11 presentation) and hence this name as published constitutes a *nomen nudum*.

12 The phylogenetic relatedness of *O. vegetus* and *O. fulvescens* with respect to other
13 *Oligoryzomys* spp. is well supported in both phylogenetic analyses. Both optimality
14 criteria recovered these two species as sister taxa. The close relationship between these
15 two species seems plausible given their biogeographic relatedness in Central America and
16 the morphological characteristics that relate both taxa together with *O. arenalis* in the
17 *fulvescens* group (Carleton & Musser 1989).

18 The next clade in the weighted parsimony and Bayesian tree recovered *O.*
19 *delticola* and *O. eliurus* in sister relationship and closely related to *O. chacoensis* as first
20 outgroup. The first two taxa together with *O. nigripes* and *O. longicaudatus* are part of
21 the *nigripes* species group sensu Carleton & Musser (1989). Our molecular
22 mitochondrial results give no support for the *nigripes* species group, particularly with
23 regards inclusion of *nigripes*, *longicaudatus* and *destructor*. According to our results, the

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union *eliurus-delticola* exhibits short branch lengths in the WP and BMCMC total evidence tree, and the K2P distance value for the cyt B. gene between these two species is low (ca. 3%), a value close to that obtained for subspecies in other related sigmodontine taxa (Steppan, 1998; Smith & Patton, 1999; Palma *et al.*, 2005a; this study). We obtained a strong support for the relationship *delticola-eliurus*, and other studies have proposed *O. delticola* to be a junior synonym of *O. nigripes* (Bonvicino & Weksler, 1998; Francés & D'Elía, 2006) based on karyotypes and GTG banding similarities. Further work based on morphology and chromosomes have stated that it is difficult to separate *delticola* and *eliurus* from *O. nigripes* (Weksler & Bonvicino, 2005), and more recently Paresque *et al.*, (2007) proposed to leave *O. delticola* and *O. eliurus* as junior synonyms of *O. nigripes*. Our results however, showed *O. nigripes* as part of a different clade if compared with *O. delticola* and *O. eliurus*, with a moderate support in both the WP and BMCMC analysis (Fig. 3). Based on our results, we believe that *O. nigripes* is a different species with respect to *eliurus* and *delticola*, and that these two taxa could constitute the same species.

Biogeography

The fossil record of oryzomyines is poor. The earliest records from South America are from the Pleistocene (Steppan, 1998; Pardiñas, D' Elía & Ortiz, 2002). According to molecular evidence, the hypothesized time of arrival of sigmodontines in South America was prior to the formation of the Panamanian land bridge by waif dispersal via island hopping and/or rafting (Steppan *et al.*, 2004; Smith & Patton, 2007). The occurrence of oryzomyine forms in Central and North America must be a back dispersal from the south,

probably as part of, or as a by-product of, the Great American Interchange (Simpson, 1980) once North and South America were connected via Central America.

Oligoryzomys (together with *Zygodontomys*, another component of the oryzomyine radiation) is one of the oryzomyines that does not have a known pattern of geographic distribution (Weksler, 2006). In trying to explain the patterns of geographic distribution for oryzomyines in the Neotropics, Weksler (2006) found that most species of oryzomyines followed a trans-Andean (west to the Andes) or cis-Andean (east to the Andes), or occurred in the Andes. However, this pattern does not fit for *Oligoryzomys* since this genus ranges from Mexico to Patagonia.

The position of *Oligoryzomys microtis* at the base of *Oligoryzomys* radiation supports earlier claims that the origin of the genus (and the tribe for that matter) should be localized in the premontane forests of the northern Andes Mountains or the western Amazon lowland forests (Reig, 1986; Weksler, 2006). This hypothesis was independently proposed by Reig (1986) based on the number of taxa found in the northern Andes Mountains (Ecuador, Colombia and Venezuela). Reig (1986) recognized 14 species of oryzomyines in that area, 5 of which were endemic. Twenty years later, Weksler (2006) proposed the premontane forests of the northern Andes Mountains, and the western Amazon lowland forests as two candidate places for a probably center of origin of oryzomyines. Our results suggest that the Amazon lowlands, the Cerrado, and the Chaco are the most parsimonious areas of origin, which partially agreed with Weksler (2006) and mostly with Miranda *et al.* (2008). Our molecular clock estimates hypothesized a time of 6.67 Mya for the differentiation of *Oligoryzomys* spp., which falls within the time range given for the initial diversification of oryzomyines between 5 and 9

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Mya given by Smith & Patton, (1999) based on cyt B. sequences, and by Steppan *et al.* (2004) based on four nuclear genes. The hypothesized time of origin for the genus corresponds to the end of Miocene (and even earlier than that, see Steppan *et al.*, 2004) and is about the time suggested for the probable arrival of early sigmodontines in South America (Spotorno,1986; Smith & Patton, 1999; Steppan *et al.*, 2004). From a biogeographic perspective, that period was characterized by the formation of a vast array of habitats, not only for oryzomyines, but also for the radiation of sigmodontines in general. This was a time when forests and woodlands (subtropical and temperate) covered most of the continent (Hinojosa & Villagrán, 2005). Increasing orogenic events associated with the rising of the Andes Mountains resulted in a gradual cooling and drying that increased woodlands and savannas and the contraction of forests (Potts & Behrensmeyer, 1992; Garzione *et al.*, 2008). In addition, our molecular clock calibration hypothesized other two major pulses for the radiation of *Oligoryzomys*, being the first about 3.7-3.0 Mya that allowed diversification of species in clade 3 (Fig. 3). The second major pulse was diversification of forms included in clades 1 and 6, between 2.2 and 1.5 Mya. The latter diversification rate corresponded to a period of alternating interglacial and glacial events in the Pleistocene (Holling & Schilling, 1981). Thus, the timing obtained through molecular clock calibration for *Oligoryzomys* spp. placed this taxon in a scenario of strong habitat change on the continent that may have promoted the differentiation of several taxa.

The recent work by Miranda *et al.* (2008) proposed a northern-to-south gradient of dispersal for the different species of *Oligoryzomys* in South America, first occupying the Amazon and the Cerrado ecogeographic zones. Our results do not allow to verify this

1 northern-to south gradient, although we agree that the Amazon and the Cerrado must be
2 the ancestral area for the radiation of *Oligoryzomys*. We thus suggest that the radiation of
3 *Oligoryzomys* occurred in four areas stemming from a widely distributed ancestral form
4 such as *O. microtis*. These included: 1) an Andean-Chacoean group including *O. fornesi*,
5 *O. spB*, *O. andinus* and *O. longicaudatus* with an estimated diversification time of about
6 2.2 Mya from an Andean Patagonian ancestral distribution (Fig. 4). This diversification
7 left *O. spB* and *O. andinus* in the highlands of the central Andes, *O. fornesi* in the
8 foothills of the Andes and part of the Chaco region, and *O. longicaudatus* in the southern
9 lowlands that ranges from the Andes Mountains of Argentina and Chile southward to
10 Patagonia; 2) a group that relates *O. flavescens* from part of the Chaco, the Monte Desert
11 and the east-central portion of Argentina with *O. destructor* from the west-central
12 Amazonia, south to subtropical areas of Paraguay and Argentina. This clade gave rise to a
13 new species, *O. sp1*, in the northwestern portion of Argentina that could be an offshoot of
14 *O. flavescens*. At the base of this radiation is *O. nigripes*, which occurs in northern
15 Argentina (Formosa and Misiones provinces) and east of the Paraguay River. This
16 radiation originated from an ancestor form inhabitant of the Cerrado; 3) closely
17 associated to (4) a clade containing *O. eliurus* from the Brazilian Caatinga and Cerrado,
18 and *O. delticola* from Uruguay and the delta of Paraná River. Basal to this relationship is
19 *O. chacoensis* from the Chaco, Cerrado and Caatinga of Brazil. All these forms
20 originated from a Cerrado ancestor; 4) finally, *O. fulvescens* recovered as sister taxon to
21 *O. vegetus*, which occurs in Central and southern North America, may be a southern
22 invader to the north, after the reestablishment of the Panamanian bridge by Plio-
23 Pleistocene times once the bridge between Central and South America was re-established

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(Simpson, 1980). In fact, time calibration for the split between *O. fulvescens* and its sister taxon *O. vegetus* gave a diversification of about 3.35 Mya, a time where the bridge between both continents was already set. *O. vegetus* on the other hand, could be a peripheral isolate of *O. fulvescens*.

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Figure Legends

Figures 1a and 1b. Approximate geographic distribution of species of the genus *Oligoryzomys*, including undescribed taxa *O. sp1* and *O. spB* (distribution of *O. spB* is according to trapping records reported in Carleton and Musser, 1989).

Figure 2. Nucleotide based pairwise distances calculated independently for each gene (A: cytochrome *b*; B: NADH1), versus pairwise distances calculated from the concatenation of two genes (see Material and Methods for calculation of distances).

Figure 3. *Oligoryzomys* phylogeny based on weighted parsimony analysis (WP) and Bayes Markov Chain Monte Carlo method (BMCMC). The phylogeny was obtained for the combined mitochondrial cytochrome *b* and NADH1 sequence data, whereas for BMCMC represents a consensus tree of the $n = 21950$ trees from the converged Markov chain. Posterior probability above 0.5 and bootstrap values over 50% are represented on each node. C1 represents calibration time 1 = 1.5 Mya and C2 represents calibration time 2 = 0.24 Mya (according to Pardiñas et al., 2002; see Material and Methods). Diamonds on nodes represent that clade number for clock calibration using BEAST.

Figure 4. Dispersal-vicariance analysis with geographic regions optimized onto the topology of the Bayesian consensus tree. Above branches are hypothetical ancestral distributions obtained through this method.

Table 1. List of species, collection/museum numbers, localities, and GenBank accesses of *Oligoryzomys* sequenced for the cytochrome *b* and NADH1 mitochondrial genes.

Museum/ Catalog	Species	Locality	Cytochrome b access	NADH1 access	Coordinates
NK101588	<i>O. fulvescens</i>	Panamá, Prov. Los Santos, Península de Azuero	EU 192164	EU 192190	07° 46' 04" S, 80° 17' 04" W
KU142065	<i>O. vegetus</i>	Costa Rica, Prov. Punta Arenas, Monteverde, Cerro Amigos, 1760 m.	EU 192165	EU 192189	not available
NK13425	<i>O. microtis</i>	Bolivia, Depto. Beni, 3 KM S RURRENABAQUE, 365 M	EU 192172	EU 192191	14° 30' S, 67° 34' W
NK21532	<i>O. flavescens</i>	Bolivia, Depto. Chuquisaca, 9 KM BY ROAD N OF PADILLA, 2000 m.	EU 192170	EU 192177	19° 18' S 64° 22' W
NK42266	<i>O. eliurus</i>	Brasil, Sao Paulo, Depto. Guariba	EU 192163	EU 192182	21° 25' 30.9" S, 48° 15' 24.9" W
NK22846	<i>O. destructor</i>	Bolivia, Depto. Cochabamba, Tinkursiri, 17km E of Totorá, 2950 m	EU 192171	EU 192176	17° 45' S 65° 02' W
NK72388	<i>O. chacoensis</i>	Paraguay, Depto. Boquerón, FORTIN TOLEDO, 600M	EU 192173	EU 192183	22° 01' 20.3" S 60° 36' 2.5" W
NK11547	<i>O. andinus</i>	Bolivia, Depto. Oruro, 2 KM W OF HUANCAROMA, 3730 m.	AY 452200	EU 192186	17° 40' S 67° 30' W
GD259	<i>O. fornesi</i>	Paraguay, Depto. Paraguari, Costa Río Tebicuary, 1.2 km aguas abajo	EU 192158	EU 192184	26° 24.050 S, 57° 02.340 W
GD569	<i>O. delticola</i>	Uruguay, Depto. Rivera, Lunarejo (propiedad Sr. Abelenda)	EU 192162	EU 192181	31° 06' S, 55° 58' W
MIC210	<i>O. spl</i>	Argentina, Prov. Catamarca, Dept. Ambato, Las Juntas	EU 192167	EU 192178	28° 06' 34" S, 65° 55' 0" W
MIC211	<i>O. spl</i>	Argentina, Prov. Catamarca, Dept. Ambato, Las Juntas	EU 192168	EU 192180	28° 06' 34" S, 65° 55' 0" W
MIC203	<i>O. spl</i>	Argentina, Prov. Catamarca, Dept. Ambato, Las Juntas	EU 192169	EU 192179	28° 06' 34" S, 65° 55' 0" W
GD547	<i>O. nigripes</i>	Paraguay, Depto. Paraguari, Costa del Río Tebuicary	EU 192161	EU 192175	26° 30.816 S, 57° 14.444 W
MUSA2625	<i>O. spb3203</i>	Perú, Depto. Puno, Prov. Sandia, Distrito Limbani, Pueblo de Limbani	EU 192159	EU 192185	not available
JCT1960	<i>O. longicaudatus</i>	Chile, Magallanes, Prov. Antártica Chilena, Isla Navarino, Bahía Inútil	EU 192160	EU 192187	54° 59' S, 68° 13' W
NK95245	<i>O. longicaudatus</i>	Chile, Aysén, Prov. Coyhaique, Forestal Mininco	AY 346567	EU 192188	45° 31' 03" S, 71° 51' 49"
NK37843	<i>Transandinomys talamancae</i>	Ecuador, Depto. El Oro, Río Puyango	EU 192166	EU 192192	03° 53' 00" S, 80° 07' 00" W
NK27671	<i>Holochilus brasiliensis</i>	Bolivia, Depto. Beni, San Ramón, Río Mamoré	EU 192174	EU 192193	13° 16' 19" S, 64° 37' 33"

NK: Voucher reference number used for the Museum of Southwestern Biology, University of New Mexico, New Mexico, USA; KU: Kansas University Natural History Museum, The University of Kansas, USA; GD: Field catalog of Guillermo D'Elia, Universidad de Concepción, Chile; MIC: Field catalogue of María Inés Carma; MUSA: Museo de la Universidad de San Agustín, Arequipa, Perú; JCT: Field catalog number of Juan Carlos Torres-Mura, Museo Nacional de Historia Natural, Santiago, Chile.

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1 Table 2. K2P distance values among pair-wise *Oligoryzomys* spp. for cytochrome *b* sequences.

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Taxon name		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
1	<i>O. fornesi</i> GD259	-																		
2	<i>O.spB</i> 3203MUSA2625	0.037	-																	
3	<i>O.andinus</i> NK11547	0.067	0.070	-																
4	<i>O.longicaudatus</i> BIJCT1960	0.079	0.055	0.083	-															
5	<i>O.longicaudatus</i> NK95245	0.057	0.058	0.082	0.013	-														
6	<i>O.nigripes</i> GD547	0.098	0.092	0.124	0.083	0.089	-													
7	<i>O.delticola</i> GD569	0.094	0.091	0.120	0.079	0.085	0.009	-												
8	<i>O.eliurus</i> NK42266	0.096	0.094	0.112	0.079	0.087	0.030	0.032	-											
9	<i>O.chacoensis</i> NK72388	0.098	0.099	0.116	0.085	0.091	0.113	0.113	0.104	-										
10	<i>O.fulvescens</i> NK101588	0.096	0.095	0.119	0.096	0.097	0.107	0.108	0.101	0.108	-									
11	<i>O.vegetus</i> KU142065	0.118	0.116	0.133	0.110	0.111	0.108	0.111	0.114	0.115	0.101	-								
12	<i>O.sp1</i> MIC210	0.111	0.109	0.119	0.112	0.109	0.110	0.109	0.105	0.106	0.110	0.099	-							
13	<i>O.sp1</i> MIC203	0.105	0.103	0.116	0.113	0.111	0.111	0.110	0.107	0.108	0.108	0.103	0.010	-						
14	<i>O.sp1</i> MIC211	0.111	0.109	0.117	0.112	0.109	0.110	0.109	0.104	0.100	0.109	0.103	0.007	0.009	-					
15	<i>O.flavescens</i> NK21532	0.130	0.128	0.132	0.128	0.129	0.133	0.132	0.123	0.106	0.122	0.121	0.057	0.060	0.050	-				
16	<i>O.destructor</i> NK22846	0.146	0.142	0.150	0.145	0.143	0.140	0.138	0.132	0.135	0.134	0.145	0.098	0.101	0.094	0.063	-			
17	<i>O.microtis</i> NK13425	0.146	0.138	0.151	0.138	0.14	0.136	0.137	0.134	0.136	0.144	0.138	0.102	0.107	0.098	0.090	0.108	-		
18	<i>Transandinomys</i>	0.123	0.113	0.138	0.106	0.104	0.138	0.135	0.129	0.118	0.114	0.127	0.124	0.127	0.127	0.145	0.153	0.144	-	
19	<i>Holochilus</i>	0.159	0.153	0.155	0.152	0.152	0.174	0.172	0.164	0.172	0.173	0.191	0.187	0.184	0.184	0.188	0.214	0.207	0.189	-

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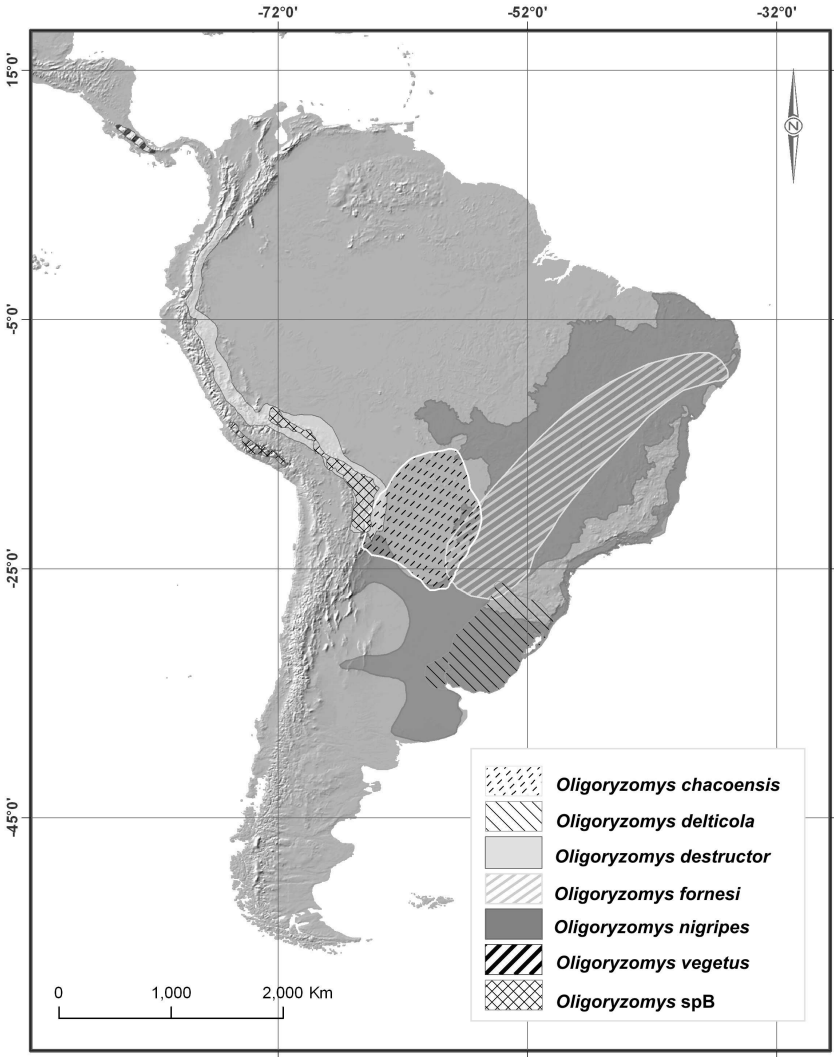
Appendix 1. Ecogeographic zones of distribution for *Oligoryzomys* spp. used in the DIVA analysis.

Species	Ecogeographic zones of distribution
<i>Oligoryzomys andinus</i>	Sechura desert; Central Andean wet Puna; Bolivian Yungas ¹
<i>Oligoryzomys chacoensis</i>	Chaco; Chiquitano dry forests; Cerrado ¹
<i>Oligoryzomys delticola</i>	Humid Pampas; Uruguayan savanna ^{1, 2, 3, 4, 5}
<i>Oligoryzomys destructor</i>	Napo moist forests; Ucayali moist forests; Bolivian Yungas ¹
<i>Oligoryzomys eliurus</i>	Cerrado; Caatinga; Atlantic Rainforests ^{1, 5}
<i>Oligoryzomys flavescens</i>	Humid Chaco; Uruguayan savanna; Humid Pampas; Argentine Espinal; Argentine Monte; Cerrado; Caatinga; Atlantic Rainforests ¹
<i>Oligoryzomys fornesi</i>	Humid Chaco; Cerrado; Caatinga; Atlantic Rainforests ^{2, 6, 1}
<i>Oligoryzomys fulvescens</i>	Moist forests of west and east versants of south Mexico; Llanos; Moist forests of Guiana and northernmost Brazil ^{1, 7, 8}
<i>Oligoryzomys longicaudatus</i>	Chilean matorral; Valdivian Rainforests; Magellanic subpolar forests; Patagonian steppe ^{9, 10}
<i>Oligoryzomys microtis</i>	Amazon forests of Brazil, Perú and Bolivia; Humid Chaco ^{1, 5}
<i>Oligoryzomys nigripes</i>	Humid Chaco; Cerrado; Caatinga; Atlantic Rainforests ^{1, 4, 5}
<i>Oligoryzomys vegetus</i>	Lower Montane and Montane forests of Costa Rica and Panamá ¹
<i>Oligoryzomys sp. 1</i>	Southern Andean Yungas ¹
<i>Oligoryzomys sp. B</i>	Altoandina ¹¹

¹Musser and Carleton 2005; ²Myers and Carleton 1981; ³Espinosa and Reig 1991; ⁴Bonvicino and Weksler 1998; ⁵Andrades-Miranda et al. 2001; ⁶Lacher and Alho 2001 ⁷Gardner and Patton 1976; ⁸Haiduk et al. 1979; ⁹Palma et al. 2005; ¹⁰Belmar-Lucero et al. in press; ¹¹Carleton and Musser 1989



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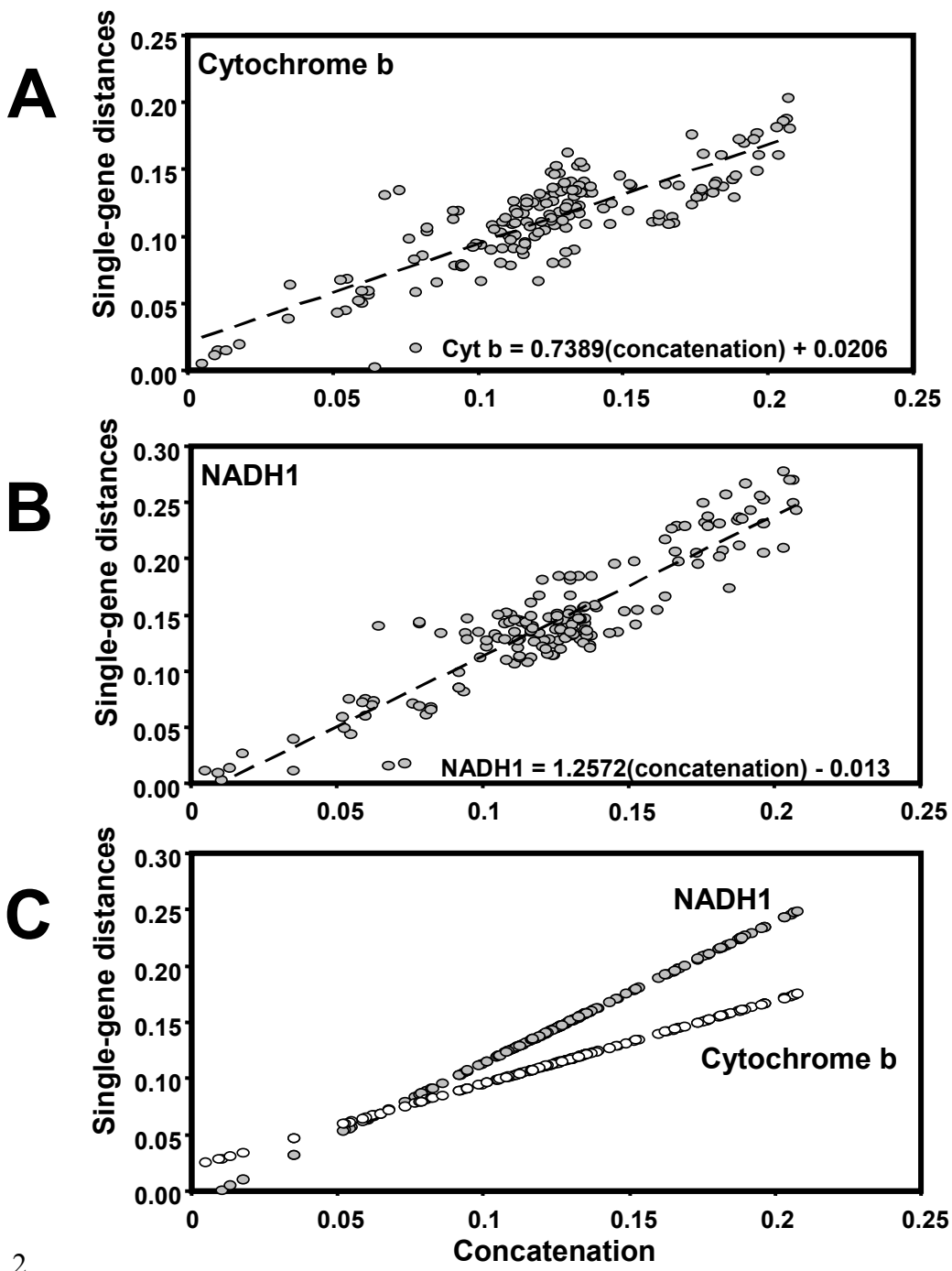
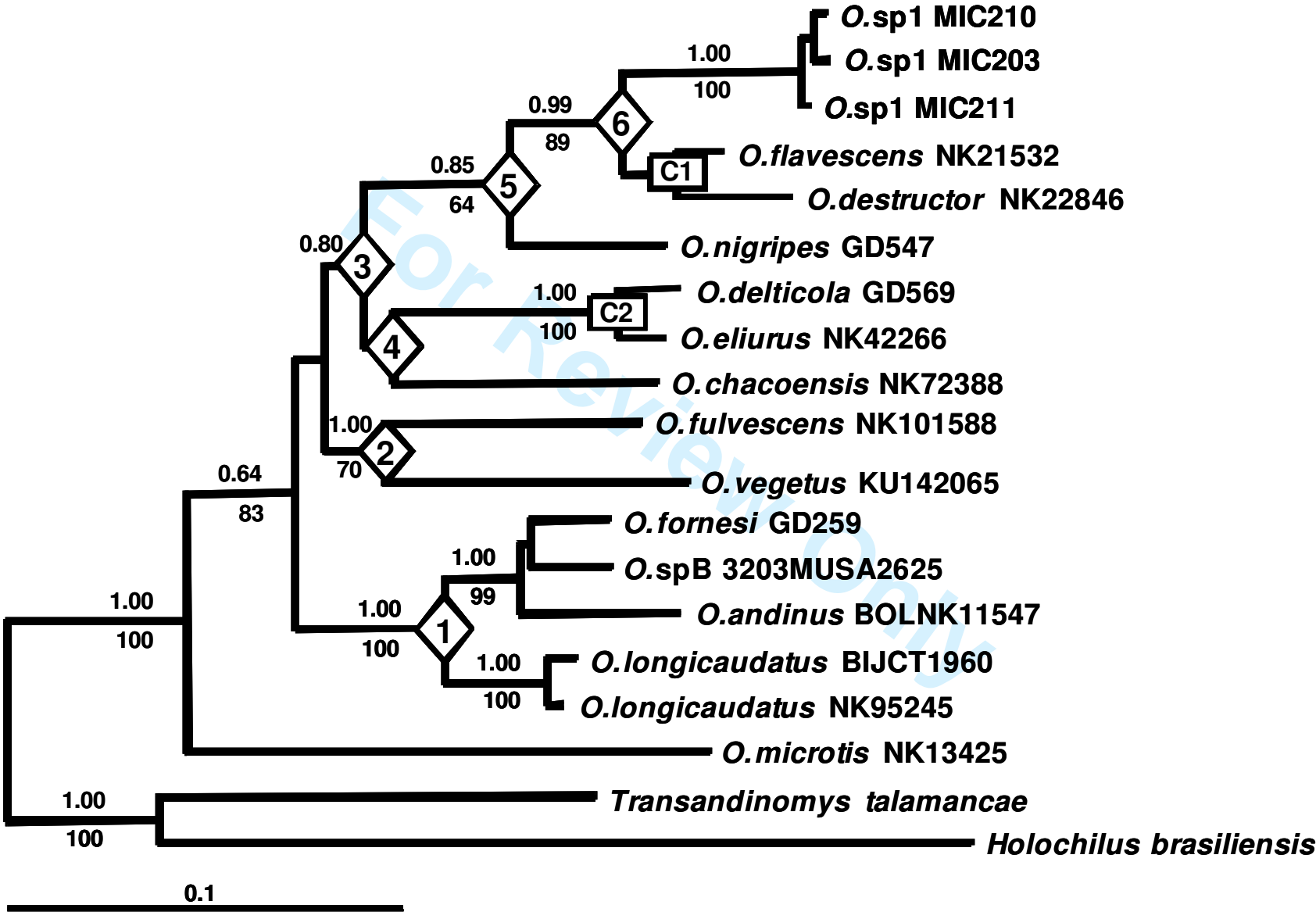


Fig. 2



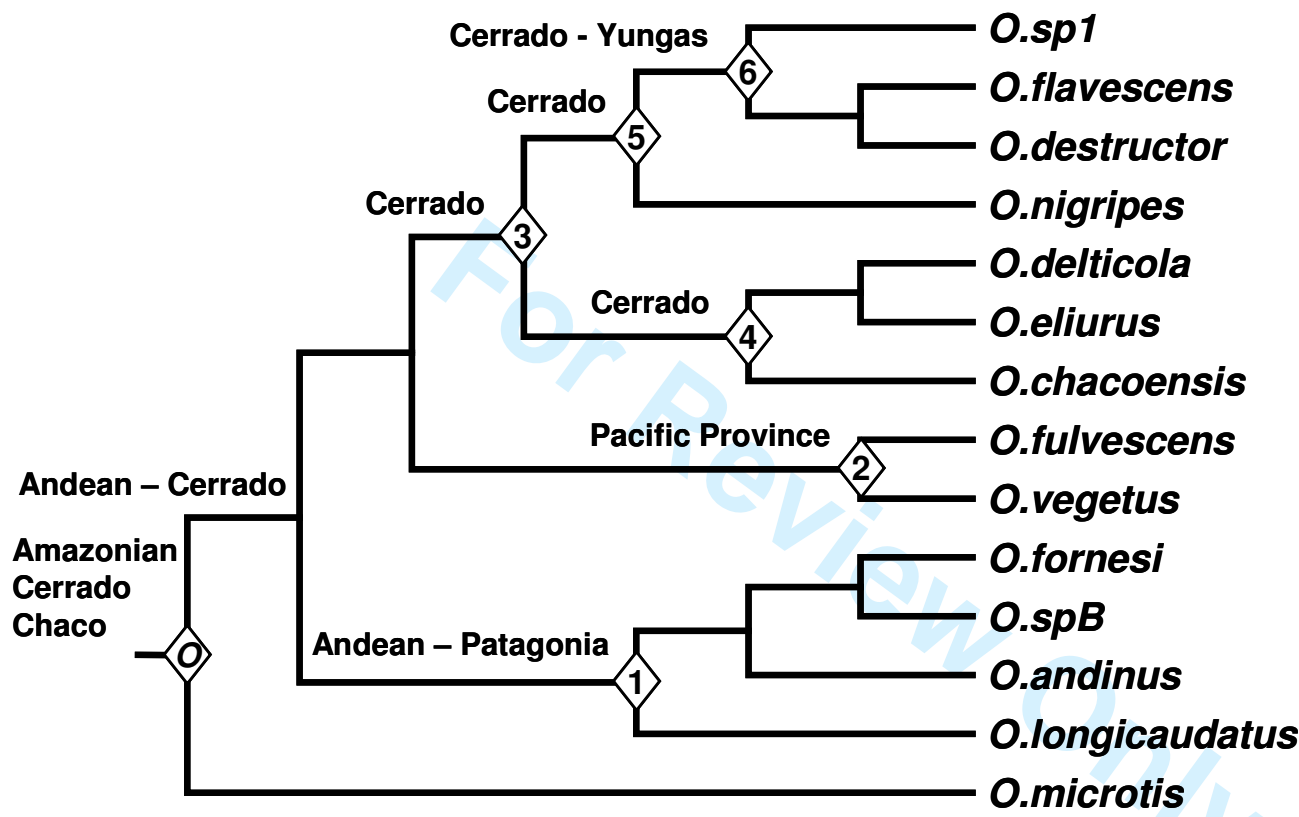


Fig. 4