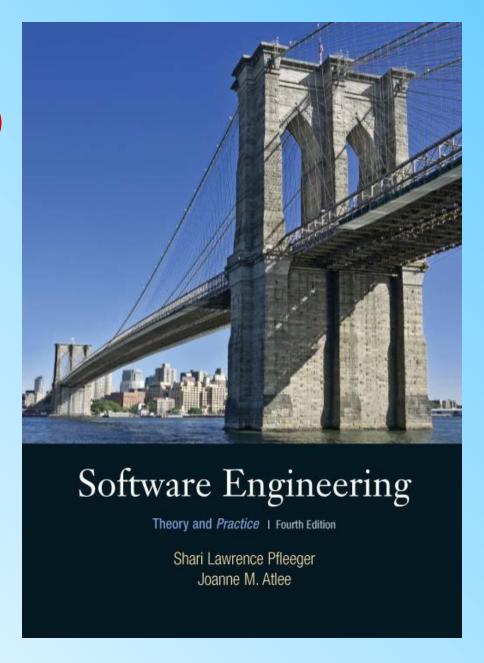
#### Chapter 10

## Delivering the System

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4<sup>th</sup> Edition



#### **Contents**

- 10.1 Training
- 10.2 Documentation

#### **Chapter 10 Objectives**

- Training
- Documentation

#### **Delivering the System**

- It is more than just putting the system in place
- It is also helping users to understand and feel comfortable with the system
  - Training
  - Documentation

#### 10.1 Training Types of People Who Use a System

- Users: exercise the main system functions
- Operators: perform supplementary functions
  - create back up copies of data files
  - define who has access to the system

### 10.1 Training User and Operators Functions

<b>User Functions</b>	Operator Functions
Manipulating data files	Granting user access
Simulating activities	Granting file access
Analyzing data	Performing backups
Communicating data	Installing new devices
Drawing graphs and charts	Installing new software
	Recovering damage files

## 10.1 Training Types of Training

- User training
- Operator training
- Special training needs

### 10.1 Training User Training

- Introduces the primary functions
  - Record management: record creation, deletion, retrieval, sorting
  - Navigation thru the system
  - No need to provide internal mechanism (e.g., sorting algorithms, data structures)
- Relates how the functions are performed now, how to perform later with the new system
  - Need to take into account the difficulty of transition learning

### 10.1 Training Operator Training

- Focuses on support functions and addresses how the system works rather than what the system does
- Runs in two levels
  - how to bring up and run the new system
  - how to support users

### 10.1 Training Special Training Needs

- Infrequent vs. frequent users
  - Certain functions may become forgotten
- New users (who have replaced trained users)
- Existing users interest in brush-up on things missed

### **10.1 Training Training Aids**

- Documents
  - Formal documentation, manuals
  - A small percentages of the users read them
- Icons and online help
  - Metaphors (for objects and functions)
  - Online manuals provide hypertext links
- Demonstrations and classes
  - More individualized, more dynamic; uses of multimedia (hearing, seeing)
- Expert users (and trained individuals)
  - Role models can be convincing

# 10.1 Training Guidelines for Training

- Understand the personal preferences, work styles, and organizational pressures
- Need to accommodate different types of participants
  - individualized system
- Divide a training class or demonstration into presentation units with short, limited scope
- Determines the type of training based on the location of the participants
  - Hundreds of students all over? Use web-based training

#### 10.2 Documentation Considering the Audiences

- Need to understand the intended audience
  - Users
  - Operators
  - Customer staff
  - Other member of development team
- Design different document for different audience
  - Include a "gentle" introduction

### 10.2 Documentation Types of Documentations

- User's manual
- Operator's manual
- General system guide
- Tutorials and automated overviews
- Other documentation: Programmer guide

#### 10.2 Documentation User's Manuals

- Beginning with the general purpose, and progressing to detailed functional description
  - system's purpose or objectives
  - system's capabilities and functions
  - system features, characteristics, advantages

### 10.2 Documentation Operator's Manuals

- Hardware and software configuration
- Methods of granting and denying access to a user
- Procedures for adding and removing peripherals from system
- Techniques for duplicating or backing up files and documents

### 10.2 Documentation General System Guide

- The system details in the terms that customer can understand
- The system hardware and software configuration
- The philosophy behind the system's construction
- Provide cross-referencing

# 10.2 Documentation Tutorials and Automated System Overviews

Multimedia-based, step-by-step, automated tutorials

# 10.2 Documentation Other Documentation: Programmer's Guide

- An overview of how the software and hardware are configured
- Software components detailed and their functions performed
- System support functions
- System enhancements

#### 10.2 Documentation User Helps and Troubleshooting

- Failure message reference guide
- Online help files
- Quick reference guide (a quick summary of primary uses, configuration)
- Bug Reporting Mechanism

#### 10.2 Documentation Guidelines for Failure Messages

- The name of code component executing when the failure occurred
- The source code line number in the component that was executing
- The failure severity and its impact on the system
- The contents of any relevant system memory or data pointers, such as registers or stack pointers
- The nature of the failure, or a failure message number (for cross-reference with the failure message reference guide)

#### 10.2 Documentation Example Failure Messages

#### The failure message

FAILURE 345A1: STACK OVERFLOW

OCCURRED IN: COMPONENT DEFRECD

AT LINE: 12300

SEVERITY: WARNING

REGISTER CONTENTS: 0000 0000 1100 1010 1100 1010 1111

0000

PRESS FUNCTION KEY 12 TO CONTINUE

#### The reference guide entry

Failure 345A1: Stack overflow.

This problem occurs when more fields are defined for a record than the system can accommodate. The last field defined will not be included in the record. You can change the record size using the Record Maintenance function on the Maintenance menu to prevent this failure in the future.