

**BORANG PENAMAAN /** NOMINATION FORM

**Peserta */*** *Participant* **:** \_\_\_\_\_\_\_\_John\_\_\_\_\_\_\_\_

**No. Sijil */*** *Certificate No* **:** \_\_\_\_\_\_\_\_\_A123456\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Sila tanda** ☑ **pada salah satu kotak yang berkenaan** */ Please tick* ☑ *either one of the appropriate box.*

**Penamaan Baru** */ New Nomination* **Membatalkan Penama Sedia ada tanpa Pindaan Butiran Penama**

**Penamaan Baru** */ Delete Existing Nominee* **Sedia Ada** */ Amendment of without a New Nomination Existing Nominee*

*Details*

**Nota-Nota Penting */*** *Important Notes***:**

1. **Borang Penamaan ini perlu dilengkapkan oleh Peserta takaful yang telah mencapai usia 16 tahun di mana orang(-orang) yang dinamakan di bawah akan menerima manfaat takaful termasuk jumlah terkumpul daripada Dana Pelaburan Peserta sebagai Wasi atau sebagai Benefisiari (Hibah Bersyarat) atau menyerahkan hak menerima manfaat takaful kepada seseorang (sama ada orang sebenar atau entiti yang ditubuhkan secara perundangan di bawah Penyerahan Hak Mutlak selepas sijil dikeluarkan.**

*This Nomination form is to be completed by the takaful Participant who has attained the age of 16 years, whereby the Person(s) named below shall receive the takaful benefits including accumulated amount in the Participant Investment Fund as an*

*Executor or Beneficiary (Conditional Hibah) or assign the takaful benefits to a person (whether a natural person or a juridical entity) under an Absolute Assignment after the certificate is issued.*

1. **Penamaan Wasi(-Wasi) atau Benefisiari(-Benefisiari) hanya dibenarkan jika Peserta ialah Orang Dilindungi.**

*Nomination of Executor(s) or Beneficiary(s) is allowed only if the Participant is the Person Covered*.

**WASI :**

1. **Wasi adalah penerima manfaat takaful mengikut peratusan (%) yang dinyatakan dan bertanggungjawab untuk mengagihkan manfaat takaful tersebut, tertakluk kepada syarat dibawah :**
   1. **Bagi Peserta beragama Islam, Wasi hendaklah membahagikan manfaat takaful seperti yang dinyatakan di bawah Akta Perkhidmatan Kewangan Islam 2013 menurut Hukum Syarak dan/atau mana-mana undang-undang yang berkaitan; atau**
   2. **Bagi Peserta Bukan Beragama Islam, Wasi hendaklah membahagikan manfaat takaful mengikut Akta Pembahagian 1958, Surat Kuasa Mentadbir atau Perintah Probet.**

*The Executor(s) is the recipient of the takaful benefits according to the percentage (%) indicated and is responsible to distribute the takaful benefits, subject to condition below:*

1. *For Muslim Participant, the Executor(s) has to distribute the takaful benefit(s) as specified under the Islamic Financial Services Act 2013 according to Islamic Law and/or any other applicable laws; or*
2. *For Non Muslim Participant, the Executor(s) has to distribute the takaful benefit(s) according to the Distribution Act 1958, Letter of Administration or Grant of Probate*.
3. **Pada masa tuntutan, jika mana-mana Wasi telah meninggal dunia, peratusan (%) Wasi yang meninggal dunia akan diagihkan sama rata antara Wasi yang masih hidup, di mana Wasi yang masih hidup akan bertindak sebagai Wasi untuk mengagihkan manfaat tersebut.**

*At the time of claim, if any of the Executor(s) has passed away, the percentage (%) of the deceased Executor(s) will be distributed equally among the surviving Executor(s), who will then act as Executor(s) to distribute the proceeds.*

**Benefisiari:**

1. **Benefisiari(-Benefisiari) berhak menerima manfaat takaful berdasarkan Hibah (Pemberian) Bersyarat. Hibah Bersyarat mempunyai kesan memindahkan pemilikan manfaat takaful yang kena dibayar kepada Benefisiari(-Benefisiari) setelah Peserta meninggal dunia dan tidak menjadi sebahagian daripada harta pusaka atau tertakluk kepada hutang Peserta. Walaubagaimanapun, Hibah Bersyarat adalah pemberian yang boleh dibatalkan oleh Peserta semasa hayat Peserta tersebut.** *The Beneficiary(s) is entitled to receive the takaful benefits on the basis of Conditional Hibah (Gift). Conditional Hibah has the effect of transferring ownership of the takaful benefits payable to the Beneficiary(s) upon the death of the Participant and shall not form part of the estate of the Participant or be subject to his/her debts. Conditional Hibah is however a revocable gift which the Participant may revoke during his/her lifetime.*
2. **Jika Benefisiari di bawah Hibah Bersyarat ini meninggal dunia terlebih dahulu daripada Peserta, bahagian bagi Benefisiari tersebut akan dibayar kepada estet Peserta setelah Peserta meninggal dunia melainkan Peserta membuat penamaan baru menggantikan Benefisiari yang telah meninggal dunia tersebut.**

*If the Beneficiary under Conditional Hibah predeceases the Participant, the share of the deceased Beneficiary, upon the death of the Participant shall be paid to the estate of the Participant unless the Participant has made a subsequent nomination in place of the deceased Beneficiary*.



**Penyerahan Hak Mutlak**

1. **Berkenaan serahan hak, pemegang serah hak boleh menyerahkan kembali manfaat takaful kepada sesiapapun mengikut kehendak atau budibicaranya; walau bagaimanapun anda tidak boleh secara sendirian menarik balik atau merombak serahhakan tersebut dengan melanggar hak-hak pemegang serah hak atau tanpa keizinannya.**

*In case of assignment, the assignee can reassigned the takaful benefits to anyone according to his/her own will or discretion; however,*

*you cannot unilaterally revoke or revise the assignment in breach of the assignee’s rights or without his/her consent*.

1. **Penghantaran dan pengendorsan penamaan terkini oleh Syarikat akan menggantikan penamaan sebelumnya.**

*The latest submission and endorsement of nomination by the Company will supersede any previous nomination made*.

**Pengakuan & Pemberian Kuasa /** *Declaration & Authorization***:**

**Saya, Peserta seperti nama di atas dengan ini bersetuju sekiranya saya meninggal dunia kesemua manfaat takaful yang kena dibayar tertakluk kepada terma-terma dan syarat-syarat Sijil akan dibayar kepada Benefisiari(-Benefisiari) berdasarkan Hibah Bersyarat atau Wasi(-Wasi) yang dinamakan di bawah ini. Bayaran kepada Benefisiari(-Benefisiari) atau Wasi(-Wasi) yang dinamakan di bawah ini akan membebaskan Etiqa General Takaful Berhad dari segala tanggungjawab dan liabiliti di bawah sijil tersebut.**

*I, the above named Participant do hereby agree that in the event of my death all takaful benefits payable under the terms and conditions of the Certificate be paid to the Beneficiary(s) on the basis of Conditional Hibah or Executor(s) named below. Payment to the Beneficiary(s) named herein shall discharge Etiqa General Takaful Berhad from all obligations and liabilities under the Certificate*.

**Sila tanda** ☑ **pada salah satu Jenis Penamaan yang berkenaan. Jenis Penamaan yang dipilih akan digunapakai kepada semua penama-penama yang dilantik. Jika Penyerahan Hak Mutlak dipilih sila isi borang C /**

*Please tick* ☑ *either one of the Nomination type below. The selected Nomination Type will be applied to all the appointed nominee(s). If Absolute Assignment is chosen please fill up another form which is form C*

**Benefisiari Di Bawah Hibah Bersyarat / Wasi / Penyerahan Hak Mutlak/**

*Beneficiary Under Conditional Hibah Executor Absolute Assignment*

| **Butiran Penama / Nominee Details** | | | |
| --- | --- | --- | --- |
|  | **Penama I /** *Nominee I* | **Penama II /** *Nominee II* | **Penama III /** *Nominee III* |
| **Nama\* /** *Name*\* |  |  |  |
| **Jantina\* /** *Gender*\* |  |  |  |
| **Jenis Pengenalan Diri\***  **/** *ID Description*\* |  |  |  |
| **Nombor ID\* / ID Number\***  **(KP lama/ Sijil Kelahiran/ KP Tentera/ KP Polis/ Pasport) /** *(Old IC/Birth*  *Certificate/army ID/Police ID/Passport)\** |  |  |  |
| **No K.P. Baru (jika ada)\*/** *New IC Number (if any)\** |  |  |  |

| **Butiran Penama / Nominee Details** | | | |
| --- | --- | --- | --- |
|  | **Penama I /** *Nominee I* | **Penama II /** *Nominee II* | **Penama III /** *Nominee III* |
| **Tarikh Lahir*\****/ *Date of Birth\** |  |  |  |
| **Umur /** *Age* |  |  |  |
| **Kerakyatan\*/**  *Nationality\** |  |  |  |
| **Pekerjaan\*/** *Occupation*\* **(Nyatakan tugas sebenar)/***State the*  *exact duties* |  |  |  |
| **Nama Majikan\*/***Name of Employer\** |  |  |  |
| **Jenis Perniagaan, jika bekerja sendiri\*/***Nature of Business if self employed\** |  |  |  |
| **Hubungan dengan Peserta\*/***Relationship with Participant\** |  |  |  |
| **Nombor Akaun Semasa / Simpanan**  **/***Current or saving account number* |  |  |  |
| **Nama Bank/**Bank’s  name |  |  |  |
| **Bahagian (%)/**Share(%) |  |  |  |
| **Alamat Surat Menyurat\***/*Mailing Address\** |  |  |  |
| **Alamat Kediaman\***  **(jika berbeza dengan Alamat Surat Menyurat)/***Residential Address (if different form mailing address)\** |  |  |  |
| **Nombor Telefon\*/***Contact Number\** | Rumah/*House*: Pejabat/*Office* : Bimbit/*Handphone*: | Rumah/*House*: Pejabat/*Office :* Bimbit*/Handphone:* | Rumah/*House*: Pejabat/*Office* : Bimbit*/Handphone:* |

| **Butiran Penama / Nominee Details** | | | |
| --- | --- | --- | --- |
|  | **Penama I /** *Nominee I* | **Penama II /** *Nominee II* | **Penama III /** *Nominee III* |
| **Sebab Perlantikan**  **/***Purpose of Nomination*\* |  |  |  |

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**Nota** */ Notes***:**

* **\* Ruang wajib diisikan */*** *Mandatory fields to be filled****.***
* **Serahan salinan Kad Pengenalan Wasi atau benefisiari / Pasport adalah digalakkan */***

*Submission of a copy of the executor or beneficiary’s IC/Passport is encouraged*



**Tarikh /** *Date*



**Tandatangan Saksi\*\* /** *Signature of Witness* **Tandatangan Peserta /** *Signature of Participant*

| Nama /*Name*: |  | Nama / *Name*: |  |
| --- | --- | --- | --- |
| No KP / *IC*: |  | No KP / *IC*: |  |
| Alamat /  *Address*: |  | Alamat /  *Address*: |  |









No Tel / *Tel No*: No Tel / *Tel*

*No*:

**Nota /** *Note***:**

* **\*\*Saksi hendaklah telah mencapai usia 18 tahun, berfikiran waras dan bukan seorang wasi atau benefisiari yang dinamakan./**

*Witness must be at least 18 years of age, of sound mind and cannot be named as an executor or beneficiary*.

* **Dokumen ini disediakan mengikut Akta Perkhidmatan Kewangan Islam 2013./**

*This document is prepared in accordance with Islamic Financial Services Act 2013*.

**Akta Perlindungan Data Peribadi 2010 telah dikuatkuasakan pada 15 November 2013. Sila baca Notis Privasi kami yang boleh didapati dengan melayari** [**http://www.etiqa.com.my**](http://www.maybank.com/en/privacy.page) **atau di mana-mana cawangan kami untuk keterangan lanjut bagaimana kami memproses/melindungi data peribadi anda.**

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