

# Client Side User Interface



ACCOUNTS

Account Summary

Mini Statements

Detailed Statements

FUND TRANSFER

Add Beneficiary

Beneficiary List

Execute Transfers

CLIENT SERVICES

Request Bank Draft

Settle Transfer Fees

Secure Contact Form

ACCOUNT PROFILE

Trust Client Details

Change Password

LOGOUT

ACCOUNT SUMMARY

MINI STATEMENTS

DETAILED STATEMENTS

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Summary

Personal Summary for [Account Number]

Inward Transfer (Pending)	US\$	100.00
Transfer Fees (14% VAT)	US\$	-14.00
Legal Fees & Liability (0.25%)	US\$	-.0.25

Trust Account Balance	US\$	85.75
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Accounts

Funds-Transit Trust (FITT)

FITT Trust Account: [Account Number]

US\$ 85.75

US\$ 85.75

Inbox

Pending Client Services for [Client Name]

Request Bank Draft

Settle Legal Fees & Liability

Settle Statutory 14% VAT Fee





Welcome  
[Client Name]

- ACCOUNTS**  
**Account Summary**  
Mini Statements  
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Beneficiary List  
Execute Transfers

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Secure Contact Form

- ACCOUNT PROFILE**  
Trust Client Details  
Change Password  
**LOGOUT**

ACCOUNT  
SUMMARY

Summary

Personal Summary for  
[Account #]

Inward Transfer (Pending)  
**US\$ 100.00**

Transfer Fees (14% VAT)  
**US\$ -14.00**

Legal Fees & Liability (0.25%)  
**US\$ -.025**

Trust Account Balance  
US\$ 85.75

Inbox

Pending Client Services for  
[Client Name]

Request Bank Draft



Settle Legal Fees & Liability



Settle Statutory 14% VAT Fee



Accounts

**Funds-Transit Trust (FITT)**  
**US\$ 85.75**





ACCOUNTS

- Account Summary
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ACCOUNT SUMMARY

MINI STATEMENTS

DETAILED STATEMENTS

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Mini Statements

Mini Statements for [Account Number]

ID	Transaction Date	Narration	Credit (US\$)	Debit (US\$)	Account Balance (US\$)
01	2017-02-29	Account Opened	100.00	14.25	85.75
02	2017-03-10	Executed Transfer	85.75	0.00	0.00

Accounts

Funds-Transit Trust (FITT)	US\$	85.75
FITT Trust Account: [Account Number]	US\$	85.75





Welcome  
[Client Name]

## ACCOUNTS

Account Summary  
**Mini Statements**  
Detailed Statements

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- Add Beneficiary
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Settle Transfer Fees  
Secure Contact Form

## ACCOUNT PROFILE

## Trust Client Details

### Change Password

## MINI STATEMENTS

## Mini Statements

## Mini Statements for [Account #]

ID

Transaction Date

## Narration

## Credit

## Debit

## Account Balance

## Login

## Accounts

## Funds-Transit Trust (FITT)

US\$

**85.75**

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ACCOUNT SUMMARY

MINI STATEMENTS

DETAILED STATEMENTS

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Detailed Statements

Detailed Statements for [Account Number]

Start Date [mm/dd/yyyy]

End Date [mm/dd/yyyy]

Search

Accounts

Funds-Transit Trust (FITT)

US\$

85.75

FITT Trust Account: [Account Number]

US\$

85.75





Welcome  
[Client Name]

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LOGOUT

DETAILED  
STATEMENTS

Detailed Statements

Detailed Statements for  
[Account #]

ID

Transaction Date

Narration

Credit

Debit

Account Balance

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Accounts

Funds-Transit Trust (FITT)

US\$ 85.75





ACCOUNTS

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- Add Beneficiary
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ADD  
BENEFICIARY

BENEFICIARY  
LIST

EXECUTE  
TRANSFERS

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Add Beneficiary

Add a beneficiary for [Account Number]

Beneficiary Full Name	<input type="text"/>	Branch/Address	<input type="text"/>
Beneficiary Bank	<input type="text"/>	Branch Code/Routing #	<input type="text"/>
Beneficiary Account #	<input type="text"/>	SWIFT Code/IBAN #	<input type="text"/>
Beneficiary Telephone	<input type="text"/>	Bank Telephone	<input type="text"/>

Accounts Add

Funds-Transit Trust (FITT)	US\$	85.75
FITT Trust Account: [Account Number]	US\$	85.75







- Account Summary
- Mini Statements
- Detailed Statements

## Beneficiary List

## Execute Transfers

Request Bank Draft  
Settle Transfer Fees  
Secure Contact Form

## Add Beneficiary for [Account #]

85.75

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[!\[\]\(a86c7d1c9cb81c81614634a31267440d\_img.jpg\)](#)
[!\[\]\(ce158fc5e55633398941d0898ae45661\_img.jpg\)](#)
[!\[\]\(6f77f2588732dff582d5f470675e762f\_img.jpg\)](#)



Welcome  
[Client Name]

- ACCOUNTS**  
Account Summary  
Mini Statements  
Detailed Statements

- FUND TRANSFER**  
**Add Beneficiary**  
Beneficiary List  
Execute Transfers

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- ACCOUNT PROFILE**  
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Change Password  
**LOGOUT**

ADD  
BENEFICIARY

Add Beneficiary

Add Beneficiary for  
[Account #]

Bank Branch / Address

Branch Code/Routing #

SWIFT Code/IBAN #

Bank Telephone

ADD

Accounts

Funds-Transit Trust (FITT)  
US\$ 85.75





ACCOUNTS

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ADD  
BENEFICIARY

BENEFICIARY  
LIST

EXECUTE  
TRANSFERS

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Beneficiary List

List of beneficiaries for [Account Number]

Date	Account Name	Account Number	Status

Accounts

Funds-Transit Trust (FITT)	US\$	85.75
FITT Trust Account: [Account Number]	US\$	85.75





Welcome  
[Client Name]

## ACCOUNTS

- Account Summary
- Mini Statements
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## FUND TRANSFER

Add Beneficiary  
**Beneficiary List**  
Execute Transfers

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## ACCOUNT PROFILE

Trust Client Details  
Change Password  
LOGOUT

## BENEFICIARY LIST

## Beneficiary List

## Beneficiary List for [Account #]

Transaction Date

Account Name

Account Number

## Status

## Accounts

### Funds-Transit Trust (FITT)

US\$

85.75

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ACCOUNTS

- Account Summary
- Mini Statements
- Detailed Statements

FUND TRANSFER

- Add Beneficiary
- Beneficiary List
- Execute Transfers

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- Trust Client Details
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- LOGOUT

ADD  
BENEFICIARY

BENEFICIARY  
LIST

EXECUTE  
TRANSFERS

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Execute Transfers

Transfer Funds from [Account Number]

Select Beneficiary

Enter Amount

Transfer

Accounts

Funds-Transit Trust (FITT)

US\$

85.75

FITT Trust Account: [Account Number]

US\$

85.75





Welcome  
[Client Name]

## ACCOUNTS

- Account Summary
- Mini Statements
- Detailed Statements

## FUND TRANSFER

Add Beneficiary  
Beneficiary List  
**Execute Transfers**

## CLIENT SERVICES

Request Bank Draft  
Settle Transfer Fees  
Secure Contact Form

## ACCOUNT PROFILE

Trust Client Details  
Change Password  
LOGOUT

## EXECUTE TRANSFERS

## Execute Transfer

Execute Transfer for  
[**Account #**]

### Select Beneficiary

▼

**Enter Amount**

## TRANSFER

## Accounts

<b>Funds-Transit Trust (FITT)</b>	
<b>US\$</b>	<b>85.75</b>

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ACCOUNTS

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ACCOUNT PROFILE

- Trust Client Details
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- LOGOUT

TRANSFER STATUS

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Transfer Status

List of Executed Transfers for [Account Number]

ID	Account Name	Account Number	Status
o			
o			

Accounts

Funds-Transit Trust (FITT)	US\$	85.75
FITT Trust Account: [Account Number]	US\$	85.75





Welcome  
[Client Name]

**ACCOUNTS**  
Account Summary  
Mini Statements  
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**FUND TRANSFER**  
Add Beneficiary  
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[LOGOUT](#)

TRANSFER  
STATUS

Transfer Status

Transfer Status for  
[Account #]

Transaction Date

Account Name

Account Number

Status

Accounts

Funds-Transit Trust (FITT)  
US\$ 85.75







ACCOUNTS

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- Trust Client Details
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- LOGOUT

REQUEST  
BANK DRAFT

SETTLE TRANSFER  
FEES

SECURE  
CONTACT FORM

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Request Bank Draft

Request Bank Draft from [Account Number]

Issue Certified Bank Draft

Enter Amount

Request

Accounts

Funds-Transit Trust (FITT)

US\$

85.75

FITT Trust Account: [Account Number]

US\$

85.75





Welcome  
[Client Name]

## ACCOUNTS

- Account Summary
- Mini Statements
- Detailed Statements

## FUND TRANSFER

- Add Beneficiary
- Beneficiary List
- Execute Transfers

## CLIENT SERVICES

**Request Bank Draft**  
Settle Transfer Fees  
Secure Contact Form

## ACCOUNT PROFILE

Trust Client Details  
Change Password  
LOGOUT

## REQUEST BANK DRAFT

## Request Bank Draft

Request Bank Draft for  
[**Account #**]

### Issue Certified Bank Draft

▼

**Enter Amount**

## Request

## Accounts

<b>Funds-Transit Trust (FITT)</b>	
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ACCOUNTS

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- Trust Client Details
- Change Password
- LOGOUT

REQUEST  
BANK DRAFT

SETTLE  
TRANSFER FEES

SECURE  
CONTACT FORM

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Settle Transfer Fees

Pay Legal Fees related to [Account Number]

Pay Statutory 14% VAT

Pay 0.25 Legal & Liability Fees

Make Payment

Accounts

Funds-Transit Trust (FITT)

US\$

85.75

FITT Trust Account: [Account Number]

US\$

85.75





Welcome  
[Client Name]

## ACCOUNTS

- Account Summary
- Mini Statements
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## FUND TRANSFER

- Add Beneficiary
- Beneficiary List
- Execute Transfers

## CLIENT SERVICES

Request Bank Draft  
**Settle Transfer Fees**  
Secure Contact Form

## ACCOUNT PROFILE

Trust Client Details  
Change Password  
LOGOUT

## SETTLE TRANSFER FEES

## Settle Transfer Fees

## Settle Transfer Fees for [Account #]

### Pay Statutory 14% Fees

### Pay 0.25% Legal & Statutory Fees

**Make Payment**

## Accounts

<b>Funds-Transit Trust (FITT)</b>	
<b>US\$</b>	<b>85.75</b>

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ACCOUNTS

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- Settle Transfer Fees
- Secure Contact Form

ACCOUNT PROFILE

- Trust Client Details
- Change Password
- LOGOUT

REQUEST  
BANK DRAFT

SETTLE TRANSFER  
FEES

SECURE  
CONTACT FORM

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Secure Contact Form

Securely Contact Us from [Account Number]

Full Name

Email Address

Message

Send Now

Accounts

Funds-Transit Trust (FITT)

US\$

85.75

FITT Trust Account: [Account Number]

US\$

85.75





Welcome  
[Client Name]

## ACCOUNTS

- Account Summary
- Mini Statements
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## FUND TRANSFER

- Add Beneficiary
- Beneficiary List
- Execute Transfers

## CLIENT SERVICES

Request Bank Draft  
Settle Transfer Fees  
**Secure Contact Form**

## ACCOUNT PROFILE

Trust Client Details  
Change Password  
LOGOUT

## SECURE CONTACT FORM

## Secure Contact Form

## Secure Contact Form for [Account #]

Full Name

Email Address

## Message

**Make Payment**

## Accounts

<b>Funds-Transit Trust (FITT)</b>	
<b>US\$</b>	<b>85.75</b>

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ACCOUNT PROFILE

Personal Profile

- Change Password
- LOGOUT

PERSONAL  
PROFILE

CHANGE  
PASSWORD

LOGOUT

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Personal Profile

Personal Profile Details for [Account Number]

NAME: [Client Name]  
DATE OF BIRTH: [Client DOB]  
EMAIL ADDRESS: [Client Email]  
ADDRESS: [Client Address]  
MOBILE TELEPHONE: [Client Mobile]

ACCOUNT #: [Client Account]  
DATE OPENED: [Date Opened]  
ACCOUNT STATUS: [Status]  
LOGIN IP: [Client IP]  
CURRENT DATE/TIME: [Date/Time]

Accounts

Funds-Transit Trust (FITT)

FITT Trust Account: [Account Number]

US\$ 85.75

US\$ 85.75





**HIGHVELD GROUP**

Welcome  
[Client Name]

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**ACCOUNT PROFILE**

**Trust Client Details**  
Change Password  
LOGOUT

**TRUST CLIENT  
DETAILS**

**Personal Profile**

Personal Profile for  
[Account #]

**NAME:**  
[Client Name]

**DATE OF BIRTH:**  
[Client DOB]

**EMAIL ADDRESS:**  
[Client Email]

**ADDRESS:**  
[Client Address]

**MOBILE TELEPHONE:**  
[Client Mobile]

**ACCOUNT #:**  
[Client Account]

**DATE OPENED:**  
[Date Opened]

**ACCOUNT STATUS:**  
[Status]

**LOGIN IP:**  
[Client IP]

**CURRENT DATE/TIME:**  
[Date/Time]

**Accounts**

**Funds-Transit Trust (FITT)**

**US\$      85.75**

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Amount





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ACCOUNT PROFILE

- Personal Profile
- Change Password
- LOGOUT

PERSONAL  
PROFILE

CHANGE  
PASSWORD

LOGOUT

PRIVATE TRUST CLIENTS ONLY

Welcome [Client Name]

Change Password

Change Password for [Account Number]

Old Password

New Password

Change

New Password

Accounts

Funds-Transit Trust (FITT)

US\$


85.75

FITT Trust Account: [Account Number]

US\$

85.75





**HIGHVELD GROUP**

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CHANGE  
PASSWORD

Change Password

Change Password for  
[Account #]

Old Password

New Password

New Password

Make Payment

Accounts

Funds-Transit Trust (FITT)

US\$85.75

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Amount

Amount

# Admin Side User Interface

## Admin Login

Admin User

Admin Password

Login



# Admin Login

Admin User

Admin Password

Login





**ADMIN**

**Admin Home**

Change Password

LOGOUT

**STAFF**

Add Staff Member

Edit Staff Member

Delete Staff

**Client**

Add Client

Edit Client

Delete Client

Restrict Client Access

ADMIN  
HOME

CHANGE  
PASSWORD

LOGOUT

ADMIN ONLY

Welcome [**Admin User**]



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WELCOME  
[Admin User]

**ADMIN**  
Admin Home  
Change Password  
LOGOUT

**STAFF**  
Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**  
Add Client  
Edit Client  
Delete Client  
Restrict Client Access

ADMIN  
HOME

Home  
Admin Home for  
[Admin User]



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Amount



**ADMIN**

- Admin Home
- Change Password**
- LOGOUT

**STAFF**

- Add Staff Member
- Edit Staff Member
- Delete Staff

**Client**

- Add Client
- Edit Client
- Delete Client
- Restrict Client Access

ADMIN  
HOME

CHANGE  
PASSWORD

LOGOUT

ADMIN ONLY

Welcome [Admin User]

# Change Password

Change Password for [Admin User]

Old Password

New Password

New Password

Change







Welcome  
[Admin User]

**ADMIN**

Admin Home  
**Change Password**  
LOGOUT

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

Add Client  
Edit Client  
Delete Client  
Restrict Client Access

**CHANGE  
PASSWORD**

Change Password

Change Password for  
[Admin User]

**Old Password**

**New Password**

**New Password**

**Make Payment**





**ADMIN**

Admin Home  
Change Password  
[LOGOUT](#)

**STAFF**

[Add Staff Member](#)  
[Edit Staff Member](#)  
[Delete Staff](#)

**Client**

[Add Client](#)  
[Edit Client](#)  
[Delete Client](#)  
[Restrict Client Access](#)

ADD STAFF  
MEMBER

EDIT STAFF  
MEMBER

DELETE STAFF  
MEMBER

ADMIN ONLY

Welcome [**Admin User**]

# Add Staff

Add New Staff for [**Admin User**]

Full Name

Mobile Number

Gender

Email Address

DOB

Password

Add Staff





Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
LOGOUT

**STAFF**

**Add Staff Member**  
Edit Staff Member  
Delete Staff

**Client**

Add Client  
Edit Client  
Delete Client  
Restrict Client Access

**ADD STAFF  
MEMBER**

**Add Staff**

Add Staff for  
[Admin User]

**Full Name**

**Gender**

**DOB**

**Mobile**

**Email**

**Password**

**Add Staff**





**ADMIN**

Admin Home  
Change Password  
[LOGOUT](#)

**STAFF**

Add Staff Member  
[Edit Staff Member](#)  
Delete Staff

**Client**

Add Client  
Edit Client  
Delete Client  
Restrict Client Access

ADD STAFF  
MEMBER

EDIT STAFF  
MEMBER

DELETE STAFF  
MEMBER

ADMIN ONLY

Welcome [**Admin User**]

# Edit Staff

Edit Staff List for [**Admin User**]

Full Name

Mobile Number

Gender

Email Address

DOB

Password

Edit Staff





Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
LOGOUT

**STAFF**

Add Staff Member  
**Edit Staff Member**  
Delete Staff

**Client**

Add Client  
Edit Client  
Delete Client  
Restrict Client Access

**EDIT STAFF  
MEMBER**

Edit Staff

Edit Staff for  
[Admin User]

Full Name

Gender

DOB

Mobile

Email

Password

Edit Staff





ADMIN

- Admin Home
- Change Password
- LOGOUT

STAFF

- Add Staff Member
- Edit Staff Member
- Delete Staff

Client

- Add Client
- Edit Client
- Delete Client
- Restrict Client Access

ADD STAFF  
MEMBER

EDIT STAFF  
MEMBER

DELETE STAFF  
MEMBER

ADMIN ONLY

Welcome [Admin User]

Delete Staff

Delete Staff List for [Admin User]

ID	Name	Gender	DOB	Mobile Number	Email Address

Delete Staff





Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
LOGOUT

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

Add Client  
Edit Client  
Delete Client  
Restrict Client Access

DELETE STAFF  
MEMBER

Delete Staff

Delete Staff for  
[Admin User]

ID

Name

Gender

Mobile

Email

DOB

Edit Staff





**ADMIN**

[Admin Home](#)  
[Change Password](#)  
[LOGOUT](#)

**STAFF**

[Add Staff Member](#)  
[Edit Staff Member](#)  
[Delete Staff](#)

**Client**

[Add Client](#)  
[Edit Client](#)  
[Delete Client](#)  
[Restrict Client Access](#)

ADD CLIENT

EDIT CLIENT

DELETE CLIENT

ADMIN ONLY

Welcome [Admin User]

# Add Client

Add New Client for [Admin User]

Full Name

Gender

DOB

Account Type

Deposit Amount

Address

Email Address

Mobile Number

Landline Number

Password

Add Client







Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
LOGOUT

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

**Add Client**  
Edit Client  
Delete Client  
Restrict Client Access

**ADD  
CLIENT**

Add Client

Add Client for  
[Admin User]

Full Name

Gender

DOB

Account Type

Deposit Amount

Next





Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
[LOGOUT](#)

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

[Add Client](#)  
Edit Client  
Delete Client  
Restrict Client Access

**ADD  
CLIENT**

Add Client

Add Client for  
[Admin User]

**Address**

**Email**

**Mobile**

**Fixed Line**

**Password**

**Add Client**





**ADMIN**

Admin Home  
Change Password  
[LOGOUT](#)

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

Add Client  
**Edit Client**  
Delete Client  
Restrict Client Access

ADD CLIENT

EDIT CLIENT

DELETE CLIENT

ADMIN ONLY

Welcome [**Admin User**]

# Edit Client

Edit Client List for [**Admin User**]

Full Name

Gender

DOB

Account Type

Deposit Amount

Address

Email Address

Mobile Number

Landline Number

Password

Edit Client





Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
[LOGOUT](#)

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

Add Client  
**Edit Client**  
Delete Client  
Restrict Client Access

**EDIT  
CLIENT**

Edit Client

Edit Client for  
[Admin User]

Full Name

Gender

DOB

Account Type

Deposit Amount

Next





Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
[LOGOUT](#)

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

Add Client  
**Edit Client**  
Delete Client  
Restrict Client Access

**EDIT  
CLIENT**

Edit Client

Edit Client for  
[Admin User]

**Address**

**Email**

**Mobile**

**Fixed Line**

**Password**

**Edit Client**





ADMIN

- Admin Home
- Change Password
- LOGOUT

STAFF

- Add Staff Member
- Edit Staff Member
- Delete Staff

Client

- Add Client
- Edit Client
- Delete Client
- Restrict Client Access

ADD CLIENT

EDIT CLIENT

DELETE CLIENT

ADMIN ONLY

Welcome [Admin User]

Delete Client

Delete Client List for [Admin User]

ID	Name	Account #	DOB	Account Type	Mobile Number	Email Address
o						

Delete Client





Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
[LOGOUT](#)

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

Add Client  
Edit Client  
[Delete Client](#)  
Restrict Client Access

**DELETE  
CLIENT**

Delete Client

Delete Client for  
[Admin User]

ID

Name

Account #

DOB

Next





Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
LOGOUT

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

Add Client  
Edit Client  
**Delete Client**  
Restrict Client Access

**DELETE  
CLIENT**

Delete Client

Delete Client for  
[Admin User]

Account Type

Mobile #

Email Address

Delete Client







ADMIN

- Admin Home
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STAFF

- Add Staff Member
- Edit Staff Member
- Delete Staff

Client

- Add Client
- Edit Client
- Delete Client
- Restrict Client Access

RESTRICT  
CLIENT ACCESS

ADMIN ONLY

Welcome [Admin User]

Restrict Client Access

Restrict Client Access for [Admin User]

ID	Name	Account #	DOB	Account Type	Mobile Number	Email Address
o						

Restrict Client





Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
[LOGOUT](#)

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

Add Client  
Edit Client  
Delete Client  
[Restrict Client Access](#)

**RESTRICT  
ACCESS**

Restrict Access

Restrict Access for  
[Admin User]

ID

Name

Account #

DOB

Next





Welcome  
[Admin User]

**ADMIN**

Admin Home  
Change Password  
LOGOUT

**STAFF**

Add Staff Member  
Edit Staff Member  
Delete Staff

**Client**

Add Client  
Edit Client  
Delete Client  
Restrict Client Access

RESTRICT  
ACCESS

Restrict Access

Restrict Access for  
[Admin User]

Account Type

Mobile #

Email Address

Restrict Access



# Staff Side User Interface



## Staff Login

Staff User

Staff Password

Login

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## Staff Login

**Admin User**

**Admin Password**

**Staff Login**

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STAFF

Staff Home

Beneficiary Requests  
Bank Draft Requests

RECORDS

Approved Bank Drafts  
Sent Payment List

PROFILE

Change Password  
LOGOUT

STAFF HOME

BENEFICIARY  
REQUESTS

BANK DRAFT  
REQUESTS

STAFF ONLY


Welcome [Staff User]

Staff Home

Staff Home for [Staff User]

NAME:	[Staff User]
DOB:	[Client DOB]
EMAIL ADDRESS:	[Client Email]
LAST LOGIN:	[Client Address]
IP ADDRESS:	[Client Mobile]





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Welcome  
[Staff User]

**STAFF**

**Staff Home**

Beneficiary Requests

Bank Draft Requests

**RECORDS**

Approved Bank Drafts

Sent Payment List

**PROFILE**

Change Password

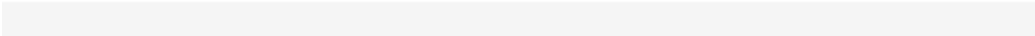
LOGOUT

STAFF HOME

Staff Home

Staff Home for [Staff User]

NAME:	[Staff User]
DOB:	[Client DOB]
EMAIL ADDRESS:	[Client Email]
LAST LOGIN:	[Client Address]
IP ADDRESS:	[Client Mobile]







- STAFF
- Staff Home
- Beneficiary Requests
- Bank Draft Requests

- RECORDS
- Approved Bank Drafts
- Sent Payment List

- PROFILE
- Change Password
- LOGOUT

STAFF HOME

BENEFICIARY  
REQUESTS

BANK DRAFT  
REQUESTS

STAFF ONLY

Welcome [Staff User]


# Beneficiary Request

Beneficiary Requests for [Staff User]

ID	Sender	Account #	Receiver	Receiver Account #	Status

Approve Beneficiary





Welcome  
[Staff User]

STAFF

Staff Home

Beneficiary Requests

Bank Draft Requests

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PROFILE

Change Password

LOGOUT

BENEFICIARY REQUESTS

Beneficiary Requests

Beneficiary Requests for [Staff User]

ID

Sender

Account #

Receiver

Receiver Account

Status

Approve Beneficiary



STAFF

- Staff Home
- Beneficiary Requests
- Bank Draft Requests

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- Approved Bank Drafts
- Sent Payment List

PROFILE

- Change Password
- LOGOUT

STAFF HOME

BENEFICIARY  
REQUESTS

BANK DRAFT  
REQUESTS

STAFF ONLY

Welcome [Staff User]


Bank Draft Request

Bank Draft Requests for [Staff User]

ID	Name	Account Number	Amount	Draft Pending Status

Approve Request





WELCOME  
[Staff User]

**STAFF**  
Staff Home  
Beneficiary Requests  
**Bank Draft Requests**

**RECORDS**  
Approved Bank Drafts  
Sent Payment List

**PROFILE**  
Change Password  
**LOGOUT**

BANK DRAFT REQUESTS

Drafts Request

Drafts Requests for [Staff User]

ID

Sender

Account #

Amount

Status

Request Draft

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STAFF

- Staff Home
- Beneficiary Requests
- Bank Draft Requests

RECORDS

- Approved Bank Drafts
- Sent Payment List

PROFILE

- Change Password
- LOGOUT

APPROVED  
BANK DRAFTS

SENT  
PAYMENTS LIST

STAFF ONLY

Welcome [Staff User]


# Approved Bank Drafts

Approved Bank Drafts By [Staff User]

ID	Sender	Account #	Receiver	Receiver Account #	Amount	Status



ID      Sender      Account #      Receiver      Receiver Account #      Amount      Status



Welcome  
[Staff User]

**STAFF**  
Staff Home  
Beneficiary Requests  
Bank Draft Requests

**RECORDS**  
**Approved Bank Drafts**  
Sent Payment List

**PROFILE**  
Change Password  
LOGOUT

APPROVED DRAFTS

Approved Drafts

Approved Drafts for [Staff User]

ID

Sender

Account #

Receiver

Receiver Account #

Amount

Status

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STAFF

- Staff Home
- Beneficiary Requests
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RECORDS

- Approved Bank Drafts
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PROFILE

- Change Password
- LOGOUT

APPROVED  
BANK DRAFTS

SENT  
PAYMENTS LIST

STAFF ONLY

Welcome [Staff User]


Sent Payments List

Approved Payments By [Staff User]

ID	Sender	Account #	Receiver	Receiver Account #	Amount	Status



ID      Sender      Account #      Receiver      Receiver Account #      Amount      Status



Welcome  
[Staff User]

**STAFF**  
Staff Home  
Beneficiary Requests  
Bank Draft Requests

**RECORDS**  
Approved Bank Drafts  
**Sent Payment List**

**PROFILE**  
Change Password  
**LOGOUT**

APPROVED  
PAYMENTS

Approved Payments  
Approved Payments for [Staff User]

ID

Sender

Account #

Receiver

Receiver Account #

Amount

Status

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**STAFF**

Staff Home  
Beneficiary Requests  
Bank Draft Requests

**RECORDS**

Approved Bank Drafts  
Sent Payment List

**PROFILE**

**Change Password**  
LOGOUT

CHANGE  
PASSWORD

LOGOUT

STAFF ONLY

Welcome [**Staff User**]

# Change Password

Change Password for [**Staff User**]

Old Password

New Password

New Password

Change



ID

Sender


Account #

Receiver

Receiver Account #

Amount

Status



Welcome  
[Staff User]

STAFF

Staff Home

Beneficiary Requests

Bank Draft Requests

RECORDS

Approved Bank Drafts

Sent Payment List

PROFILE

Change Password

LOGOUT

CHANGE  
PASSWORD

Change Password

Change Password for [Staff User]

Old Password

New Password

New Password

Change

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